# Package 'fmpcloudr'

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Title R Access to the 'FMP Cloud' and 'Financial Modeling Prep' API
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<pre>URL https://exploringfinance.github.io/fmpcloudr/</pre>
<pre>BugReports https://github.com/exploringfinance/fmpcloudr/issues</pre>
Description Use R to access to the 'FMP Cloud' API <a href="https://fmpcloud.io/">https://fmpcloud.io/</a> and 'Financial Modeling Prep' API <a href="https://financialmodelingprep.com/developer/docs/">https://financialmodelingprep.com/developer/docs/</a> . Data available includes stock prices, market indexes, company fundamentals, 13F holdings data, and much more. A valid API token must be set to enable functions.
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## Description

Ciks are unique IDs for each company that files a 13F. This function returns a list of each unique cik that FMP Cloud has available.

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#### Usage

```
fmpc_13f_cik_list()
```

#### Value

cik list

## **Examples**

```
## Not run:
# Function can work without a valid API token
fmpc_set_token() # defaults to 'demo'
fmpc_13f_cik_list()
## End(Not run)
```

fmpc\_13f\_cik\_name

Find name of company by cik

## Description

Ciks are unique IDs for each company that files a 13F. This function returns the name of the company associated with one or more ciks

#### Usage

```
fmpc_13f_cik_name(cik = "0001067983")
```

## **Arguments**

cik

a valid cik

#### Value

company name associated with cik

```
## Not run:
# Function can work without a valid API token
fmpc_set_token() # defaults to 'demo'
fmpc_13f_cik_name(cik = '0001067983')
## End(Not run)
```

fmpc\_13f\_data

```
fmpc_13f_cik_search
Search for 13F ciks
```

## Description

Ciks are unique IDs for each company that files a 13F. This function allows search queries to identify and search for specific companies.

#### Usage

```
fmpc_13f_cik_search(query = "Berkshire")
```

## Arguments

query

a search string to find asset managers by name

#### Value

cik list

#### **Examples**

```
## Not run:

# Function can work without a valid API token
fmpc_set_token() # defaults to 'demo'
fmpc_13f_cik_search('Berkshire')

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_13f_cik_search('Morgan')

## End(Not run)
```

fmpc\_13f\_data

13F data for a set of ciks and dates

#### **Description**

13F shows the holdings of an asset manager as of a specific date

```
fmpc_13f_data(cik = "0001067983", date = "2019-12-31")
```

fmpc\_analyst\_outlook 5

## Arguments

```
cik one or more valid ciks from fmpc_13f_cik_list
date one or more quarter end dates (yyyy-03-31, yyyy-06-30, yyyy-09-30, yyyy-12-
31)
```

#### Value

13F holdings

#### **Examples**

```
## Not run:

# Berkshire can be run using the demo
fmpc_set_token()
fmpc_13f_data('0001067983', '2020-03-31')

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
goldmanCik = fmpc_13f_cik_search('golman')
fmpc_13f_data(cik = goldmanCik$cik, date = c('2020-03-31','2020-06-30'))

## End(Not run)
```

 $fmpc\_analyst\_outlook \quad \textit{Pull analyst outlook for one or more securities}$ 

#### **Description**

Analyst details for one or more securities includes earnings estimates, earnings surprises, stock grade, analyst recommendations, and company press releases

```
fmpc_analyst_outlook(
   symbols = c("AAPL"),
   outlook = c("surprise", "grade", "estimate", "recommend", "press"),
   limit = 100
)
```

## Arguments

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_available.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

outlook can be one of: 'surprise' for earnings surprise, 'grade' for stock grade', 'es-

timateAnnl' for analysts annual estimates, 'estimateQtr' for analysts quarterly estimate, 'recommend' for analyst recommendations, and 'press' for company

press releases

limit results for each ticker

#### Value

data frame of ratings data

## **Examples**

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_analyst_outlook('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_analyst_outlook(c('AAPL','MSFT','SPY'))

## End(Not run)
```

## **Description**

Calendar dates related to Economic data, IPOs, dividends, earnings, and splits

```
fmpc_calendar_events(
  calendar = "economic",
  startDate = Sys.Date() - 180,
  endDate = Sys.Date()
)
```

fmpc\_cots\_data 7

## Arguments

calendar indicate which calendar to view. Options include 'ipo', 'stock\_split', 'stock\_dividend',

'earning', or 'economic'

startDate filter start date in yyyy-mm-dd format.
endDate filter end date in yyyy-mm-dd format.

#### Value

calendar events

## **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_calendar_events('stock_split')
fmpc_calendar_events('economic')

## End(Not run)
```

fmpc\_cots\_data

Get COTS data

#### **Description**

Provides raw data from Commitment of Traders report

#### Usage

```
fmpc_cots_data(
  cots_sym = "all",
  startDate = Sys.Date() - 30,
  endDate = Sys.Date()
)
```

#### Arguments

cots\_sym COTS symbol that can be found in fmpc\_cots\_symbols. Default is 'all'. Date

parameters are only valid with 'all'. Otherwise the full history is pulled.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

#### Value

a data frame of cots data

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## **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_cots_data()

## End(Not run)
```

fmpc\_cots\_symbols

Get list of COTS symbols

#### **Description**

Provides a list of all the symbols available on the Commitment of Traders data pull

## Usage

```
fmpc_cots_symbols()
```

#### Value

a data frame of cots symbols with descriptions

#### **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_cots_symbols()

## End(Not run)
```

fmpc\_cusip\_search

Use a cusip to search a company and ticker

## Description

Use a cusip to search a company and ticker

```
fmpc_cusip_search(cusip = "000360206")
```

```
fmpc_earning_call_transcript
```

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## **Arguments**

```
cusip a valid cusip
```

#### Value

```
a data frame of symbol, cusip, and company
```

## **Examples**

```
## Not run:
# Demo offers AAON as an example
fmpc_set_token()
fmpc_cusip_search('000360206')
## End(Not run)
```

```
{\it fmpc\_earning\_call\_transcript}
```

Full transcript of earnings call

## **Description**

Full transcript of earnings call

## Usage

```
fmpc_earning_call_transcript(symbols = c("AAPL"), quarter = 2, year = 2020)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_available.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

quarter earnings year quarter year earnings call year

## Value

earnings call transcript in data frame

## **Examples**

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_earning_call_transcript('AAPL',quarter = 1, year = 2019)

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_earning_call_transcript(c('AAPL','MSFT','SPY'))

## End(Not run)
```

fmpc\_economic\_events List economic events that can be searched

## **Description**

Shows the economic events that can be fed into fmpc\_economic\_results

## Usage

```
fmpc_economic_events()
```

#### Value

economic metrics

```
## Not run:
# Function can work without a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_economic_events()
## End(Not run)
```

fmpc\_economic\_results

## Description

Shows the results of the economic events from fmpc\_economic\_events

## Usage

```
fmpc_economic_results(
  event = "adpEmploymentChange",
  country = "US",
  startDate = Sys.Date() - 180,
  endDate = Sys.Date()
)
```

#### **Arguments**

event an economic event from fmpc\_economic\_events

country a country from fmpc\_economic\_events

startDate filter start date in yyyy-mm-dd format.

endDate filter end date in yyyy-mm-dd format.

#### Value

calendar events

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
Events = fmpc_economic_events()
fmpc_economic_results()

# Italy three month interbank rate
fmpc_economic_results(event = Events[100,1], country = Events[100,2])

# Consumer credit - RS
fmpc_economic_results(event = Events[1000,1], country = Events[1000,2])

## End(Not run)
```

```
fmpc_financial_bs_is_cf
```

Get financial data for one or more tickers

#### **Description**

Pull balance sheet, income statement, or cash flow statement for one or more tickers. Can elect to see data quarterly or annually and view growth

## Usage

```
fmpc_financial_bs_is_cf(
  symbols = "AAPL",
  statement = c("income", "balance", "cashflow"),
  quarterly = TRUE,
  growth = FALSE,
  SECReported = FALSE,
  limit = 100
)
```

#### **Arguments**

symbols	one or more publicly traded companies domestic or international	
statement	indicate the statement to view. Can be 'income', 'balance', or 'cashflow'	
quarterly	TRUE/FALSE whether the statement should be shown quarterly or annually	
growth	TRUE/FALSE whether the growth statement should be shown	
SECReported	TRUE/FALSE whether to display the information as it was reported to the SEC. Only one symbol can be passed if this is set to TRUE. Growth must also be set to FALSE. International stocks should not be passed.	
limit	limit the result for each ticker	

## Value

returns balance sheet, income statement, or cash flow

fmpc\_financial\_dcfv 13

fmpc\_financial\_dcfv

Discounted Cash Flow Value

#### **Description**

Pull Discounted Cash Flow Value for one or more securities

#### Usage

```
fmpc_financial_dcfv(
  symbols = c("AAPL"),
  period = c("current", "daily", "quarterly", "annually"),
  limit = 100
)
```

## Arguments

symbols one or more publicly traded companies domestic or international period period for discounted cash flow - current, daily, quarterly, annually limit limit the result for each ticker

#### Value

data frame of discounted cash flow

#### **Examples**

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_financial_dcfv('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_financial_dcfv(c('AAPL','MSFT','SPY'), period = 'quarterly')

## End(Not run)
```

fmpc\_financial\_metrics

Get financial metrics for one or more tickers

## **Description**

Pull finance ratios, enterprise value, key metrics, and financial growth

## Usage

```
fmpc_financial_metrics(
  symbols = "AAPL",
  metric = c("ratios", "key", "ev", "growth"),
  quarterly = TRUE,
  trailingTwelve = FALSE,
  limit = 100
)
```

#### **Arguments**

symbols one or more publicly traded companies domestic or international
metric indicate the statement to view. Can be 'income', 'balance', or 'cashflow'

TRUE/FALSE whether the statement should be shown quarterly or annually
trailingTwelve TRUE/FALSE whether finance ratios should show as trailing 12 months. Only
available for finance ratios.

limit limit the result for each ticker

#### Value

data frame of financial metrics

fmpc\_financial\_zip 15

## **Examples**

fmpc\_financial\_zip

Get a list of Financial ZIP file locations

## Description

Get location to download ZIP file for all symbols. This function will not download the file. Use a 'wget' command or enter the link into a browser.

#### Usage

```
fmpc_financial_zip()
```

#### Value

a data frame of symbols with zip file location

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_financial_zip()

## End(Not run)
```

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fmpc_	get	url
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GET Request for specific URL

#### **Description**

FMP helper function that takes a URL, appends the API Token, makes a GET call, and parses the data

#### Usage

```
fmpc_get_url(URL, api_version = "3")
```

## Arguments

URL The URL to pull specific data from FMP Cloud. Search parameters should be

included, but not the API key. Start with the URL after 'api/v3'

api\_version The API version of the URL. FMP is constantly updating their API and new

URLs may be under anew version

#### **Details**

This function is a helper in most other fmpcloudr functions, so does not need to be used by the end user. That being said, FMP is always adding data with new URLs. If this package does not have a URL available on FMP, this function can be used to simplify the GET call. Pass the URL appearing after 'api/v3' with the search parameters entered, but do not include the API token

#### Value

list output of data set

```
## Not run:
# Set the FMP Token. The DEMO token has VERY limited access.
fmpc_set_token('demo')

# Pull price history for Apple
AppleHist = fmpc_get_url('historical-price-full/AAPL?serietype=line&')

## End(Not run)
```

fmpc\_held\_by\_mfs 17

fmpc\_held\_by\_mfs

List of mutual funds that hold a specified symbol

#### **Description**

Shows mutual funds holding a list of symbols provided. Not currently available for ETFs

#### Usage

```
fmpc_held_by_mfs(symbols = c("AAPL"))
```

#### **Arguments**

symbols

one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market. A valid API token must be set in order to enable functionality. See documentation for setting a token under fmpc\_set\_token.

#### **Details**

This differs from fmpc\_holdings\_etf which allows a search by ETF to see detail on what the ETF is holding.

#### Value

data frame of mutual funds holding specified security

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_held_by_mfs('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_held_by_mfs(c('AAPL','MSFT','GOOGL'))

## End(Not run)
```

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fmpc\_holdings\_etf

Pull ETF holdings data

#### **Description**

Shows holdings data for one or more ETFs provided. Either individual holdings, sector weightings, or country weightings.

#### Usage

```
fmpc_holdings_etf(etfs = c("SPY"), holding = c("symbol", "sector", "country"))
```

## **Arguments**

etfs one or more valid ETFs.

holding holding type can be other individual symbols, the sector breakdown, or the coun-

try breakdown. Valid inputs include 'symbol', 'sector', 'country'

#### **Details**

This differs from fmpc\_held\_by\_mfs which allows a search by symbol to see the mutual funds holding the specified symbol(s). This function searches by ETF and shows the holding of the ETF

## Value

data frame of mutual fund holdings

```
## Not run:

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_holdings_etf(c('V00','SPY'), holding = 'symbol')
fmpc_holdings_etf(c('V00','SPY'), holding = 'country')
fmpc_holdings_etf(c('V00','SPY'), holding = 'sector')

## End(Not run)
```

fmpc\_market\_hours 19

fmpc\_market\_hours

Current day market hours and holidays

#### Description

Pulls back current day market hours and holidays for 2019 going forward

## Usage

```
fmpc_market_hours()
```

#### Value

an object of class list containing two data frames for market hours and holidays

#### **Examples**

```
## Not run:
# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_market_hours()
## End(Not run)
```

fmpc\_price\_batch\_eod Pull all EOD pricing data for a specific date

#### **Description**

Returns 10,000 or more symbols for a specific date. This generates one API call for each date. Dates must be entered one at a time.

## Usage

```
fmpc_price_batch_eod(priceDate = Sys.Date() - 1)
```

#### **Arguments**

priceDate

price date to pull all securities. Use format yyyy-mm-dd

#### Value

data frame of a single days prices

20 fmpc\_price\_current

#### **Examples**

#### **Description**

Last traded price with additional price metrics such as 50D and 200D avg price, volume, shares outstanding, and more. This does NOT include a quote, such as bid/ask detail.

#### Usage

```
fmpc_price_current(symbols = c("AAPL"))
```

## Arguments

symbols

one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market. A valid API token must be set in order to enable functionality. See documentation for setting a token under fmpc\_set\_token.

#### Value

data frame of current price details

```
## Not run:

# Setting API key to 'demo' allows for AAPL only
fmpc_set_token()
fmpc_price_current('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_price_current(c('AAPL', 'MSFT', 'TSLA', 'SPY', 'BTCUSD', 'JPYUSD', '^SP500TR'))

## End(Not run)
```

fmpc\_price\_forex 21

fmpc\_price\_forex

Get all foreign exchange quotes

## Description

Use a valid API Token to pull all foreign exchange quotes which includes Bid/Ask. Set API token using fmpc\_set\_token.

#### Usage

```
fmpc_price_forex()
```

#### Value

a data frame of forex with quotes

#### **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_price_forex()

## End(Not run)
```

```
fmpc_price_full_market
```

Current Price for an Entire Market

## **Description**

Enter a market to get last traded price with additional price metrics such as 50D and 200D avg price, volume, shares outstanding, etc. This does NOT include a quote, such as bid/ask detail. Each market will return multiple responses, but only one API call as made per market.

#### Usage

```
fmpc_price_full_market(market = "etf")
```

#### **Arguments**

market

Select a market to get current price for all securities: 'etf','commodity','euronext','nyse','amex','tsx','indonasdaq','crypto','forex'. Select a single market.

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#### Value

data frame of current price

#### **Examples**

```
## Not run:

fmpc_set_token('FMPAPIKEY')
fmpc_price_full_market('index')
fmpc_price_full_market('forex')
fmpc_price_full_market() # Default is to 'etf'
## End(Not run)
```

fmpc\_price\_history

Historical End of Day pricing data for one or more symbols

#### **Description**

End of Day price history includes open, high, low, close, adjClose, volume, vwap, and more. Symbol can include equity, mutual fund, index, currency, crypto, or any other symbol that can be found in fmpc\_symbols\_by\_market.

#### Usage

```
fmpc_price_history(
   symbols = "AAPL",
   startDate = Sys.Date() - 30,
   endDate = Sys.Date()
)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

#### Value

a data frame of price history

#### Warning

Each symbol is a separate API call. If the API token has monthly limits, this should be considered before making a bulk request

#### **Examples**

```
## Not run:
 # Default sets token to 'demo' which allows for AAPL only
 fmpc_set_token()
 fmpc_price_history('AAPL')
 # For multiple symbols, set a valid API Token
 # Crypto, equity, currency, and index can all be entered in the same request
 fmpc_set_token('FMPAPIKEY')
 fmpc_price_history(c('AAPL','MSFT','SPY','^SP500TR','JPYUSD','BTCUSD'))
 ## End(Not run)
fmpc_price_history_spldiv
```

Historical EOD pricing, split, and dividend data for one or more symbols

#### **Description**

Pulls End of Day prices, splits, and dividends for a list of symbols. Symbol can include equity, mutual fund, index, currency, crypto, or any other symbol that can be found in fmpc\_symbols\_by\_market.

#### Usage

```
fmpc_price_history_spldiv(
  symbols = "AAPL",
  startDate = Sys.Date() - 360,
  endDate = Sys.Date()
)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

#### **Details**

Uses functions fmpc\_price\_history, fmpc\_security\_dividends, and fmpc\_security\_splits to aggregate split, dividend, and pricing data into a single data frame. Warnings may be generated that split data or dividend data was not returned. Results will still show in this function if price\_history data is available.

#### Value

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a data frame of pricing, split, and dividend history

#### Warning

Each symbol is THREE separate API calls. If the API token has monthly limits, this should be considered before making a bulk request. Large Symbol requests will also take time because of the buffer time between API calls.

#### **Examples**

```
## Not run:
# Setting API key to 'demo' allows for AAPL only
fmpc_set_token()
fmpc_price_history_spldiv('AAPL')
# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
# Index, currency, and crypto will return data even without splits/divs
fmpc_price_history_spldiv(c('AAPL', 'MSFT', 'SPY', '^SP500TR', 'JPYUSD', 'BTCUSD'))
## End(Not run)
```

fmpc\_price\_intraday

Historical End of Day pricing data for one or more symbols

#### **Description**

Intraday includes open, high, low, close, for each time segment. The amount of history available is based on the freq set. Smaller time intervals frequency will pull back less history. Symbol can include equity, mutual fund, index, currency, crypto, or any other symbol that can be found in fmpc\_symbols\_by\_market. Available history is limited by the increment size.

```
fmpc_price_intraday(
  symbols = "AAPL",
  startDate = Sys.Date() - 30,
 endDate = Sys.Date(),
  freq = c("1min", "5min", "15min", "30min", "1hour")
)
```

fmpc\_rss\_sec 25

## Arguments

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

freq the frequency of which to pull intraday prices. Options can be '1min', '5min', '15min', '30min', '1hour'

#### Value

a data frame of intraday prices

#### Warning

Each symbol is a separate API call. If the API token has monthly limits, this should be considered before making a bulk request

## **Examples**

fmpc\_rss\_sec

RSS feed of latest submissions to SEC

#### **Description**

RSS feed of latest submissions to SEC that includes 6-k, 10-Q, 13F

```
fmpc_rss_sec(limit = 100)
```

#### **Arguments**

limit

limit output to a specific number of results

#### Value

a data frame of title, data, link to submission, cik, and submission type

## **Examples**

```
## Not run:
# Demo offers AAON as an example
fmpc_set_token()
fmpc_rss_sec()
## End(Not run)
```

```
fmpc_security_delisted
```

Delisted companies

#### **Description**

Shows companies that have been delisted

## Usage

```
fmpc_security_delisted(limit = 100)
```

## Arguments

limit

set limit of results returned

## Value

data frame of delisted companies

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_security_delisted()

## End(Not run)
```

```
fmpc_security_dividends
```

Historical security dividend data

## **Description**

Pulls dividends for a list of securities. Data includes dividend, adjusted dividend, payment date, record date, and declaration date

#### Usage

```
fmpc_security_dividends(
  symbols = "AAPL",
  startDate = Sys.Date() - 360,
  endDate = Sys.Date()
)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

#### Value

a data frame of dividend history that includes payment date, record date, and declaration date

#### Warning

Each symbol is a separate API call. If the API token has monthly limits, this should be considered before making a bulk request

```
## Not run:

# Setting API key to DEMO allows for AAPL only
fmpc_set_token()
fmpc_security_dividends('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_dividends(c('AAPL','MSFT','SPY'), startDate = '2010-01-01')

## End(Not run)
```

fmpc\_security\_gla

Gainers, Losers, and active

## **Description**

Shows top gainers, bottom losers, and most active for the current trading day

#### Usage

```
fmpc_security_gla(gla = c("gainers", "losers", "actives"))
```

#### **Arguments**

gla

options include 'gainers', 'losers', and 'active'

#### Value

securities with details for current trading day

## **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_security_gla('gainers')
fmpc_security_gla('losers')
fmpc_security_gla('actives')

## End(Not run)
```

 ${\tt fmpc\_security\_mrktcap} \ \ \textit{Pull market capitalization}$ 

## Description

Provides current and historical market cap for one or more securities

```
fmpc_security_mrktcap(symbols = c("AAPL"), limit = 100)
```

fmpc\_security\_news 29

## Arguments

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_available.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

limit limit results for each ticker

#### Value

data frame of ratings data

#### **Examples**

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_security_mrktcap('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_mrktcap(c('AAPL','MSFT','SPY'))

## End(Not run)
```

fmpc\_security\_news

Get current news

#### **Description**

Provides current and historical News. Can enter securities to pull news for specific securities

#### Usage

```
fmpc_security_news(symbols = NULL, limit = 100)
```

## **Arguments**

symbols one or more symbols. Use NULL for general latest news

limit results for each ticker

#### Value

data frame of news for tickers

#### **Examples**

```
## Not run:

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_news(c('AAPL','MSFT','SPY'))
fmpc_security_news()

## End(Not run)
```

fmpc\_security\_profile Pull profile for a company

## Description

Provides pricing, market cap, dividend, company description, CEO, number of employees, and more for one or more symbols

#### **Usage**

```
fmpc_security_profile(symbols = c("AAPL"))
```

## Arguments

symbols

one or more symbols from the FMP available list that can be found using fmpc\_symbols\_available. A valid API token must be set in order to enable functionality. See documentation for setting a token under fmpc\_set\_token.

#### Value

data frame of descriptive information

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_security_profile('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_profile(c('AAPL','MSFT','SPY'))

## End(Not run)
```

fmpc\_security\_ratings

```
fmpc_security_ratings Pull security rating
```

## Description

Provides current and historical rating for one or more securities

## Usage

```
fmpc_security_ratings(symbols = c("AAPL"), limit = 100)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_available.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

limit limit results for each ticker

#### Value

data frame of ratings data

```
## Not run:

# Demo can pull AAPL
fmpc_set_token()
fmpc_security_ratings('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_ratings(c('AAPL','MSFT','SPY'))

## End(Not run)
```

```
fmpc_security_screener
```

Stock Screener

#### **Description**

Filter for stocks based on numerous criteria.

#### Usage

```
fmpc_security_screener(
  limit = 100,
  mrktCapAbove = NULL,
  mrktCapBelow = NULL,
  betaAbove = NULL,
  betaBelow = NULL,
  dividendAbove = NULL,
  dividendBelow = NULL,
  volumeAbove = NULL,
  volumeBelow = NULL,
  sector = NULL,
  industry = NULL
)
```

## Arguments

limit limit output to a certain amount or rows mrktCapAbove integer - market cap greater than mrktCapBelow integer - market cap less than betaAbove double - beta greater than betaBelow double - beta less than dividendAbove double - dividend greater than dividendBelow double - dividend less than volumeAbove integer - volume in shares greater than volumeBelow integer - volume in shares less than indicate a sector. Documentation is unclear of options. 'tech' is the example sector industry indicate an industry. Documentation is unclear of options. 'Software' is the

#### **Details**

This function will temporarily modify options(scipen=999).

example used

fmpc\_security\_sector 33

#### Value

a list of securities based on criteria supplied

#### **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_security_screener() # Default pulls a list of 100 with no filters
# Search for market cap above a billion,
# that trades at least a million shares with a dividend under 1
fmpc_security_screener(mrktCapAbove = 1e9, dividendBelow = 1, volumeAbove = 1e6)

## End(Not run)
```

fmpc\_security\_sector Pull daily returns for all sectors

## **Description**

For each day, the return for a sector will be pulled

#### Usage

```
fmpc_security_sector(days = 25)
```

## Arguments

days

number of trading days to pull returns from current day. For example, 20 will pull the last 20 trading days, about one month of data.

#### Value

data frame of sectors and daily returns

```
## Not run:
fmpc_set_token('FMPAPIKEY')
allSymbs = fmpc_security_sector(30)
## End(Not run)
```

```
fmpc_security_splits Historical security split data
```

#### **Description**

Pulls stock split history for one or more securities

#### Usage

```
fmpc_security_splits(
  symbols = "AAPL",
  startDate = Sys.Date() - 3600,
  endDate = Sys.Date()
)
```

#### **Arguments**

symbols one or more symbols from the FMP available list that can be found using fmpc\_symbols\_by\_market.

A valid API token must be set in order to enable functionality. See documenta-

tion for setting a token under fmpc\_set\_token.

startDate filter start date in yyyy-mm-dd format. endDate filter end date in yyyy-mm-dd format.

#### Value

a data frame of split history

#### Warning

Each symbol is a separate API call. If the API token has monthly limits, this should be considered before making a bulk request

```
## Not run:

# Setting API key to DEMO allows for AAPL only
fmpc_set_token()
fmpc_security_splits('AAPL')

# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_splits(c('AAPL','TSLA'), startDate = '2020-01-01')

## End(Not run)
```

#### **Description**

Pull Technical Indicators for a set of symbols over a specific number of periods set by the frequency

#### Usage

```
fmpc_security_tech_indic(
  symbols = "AAPL",
  indicator = c("SMA", "EMA", "WMA", "DEMA", "TEMA", "williams", "RSI", "ADX",
        "standardDeviation"),
    freq = c("daily", "1min", "5min", "15min", "30min", "1hour", "4hour"),
    period = 10
)
```

## **Arguments**

symbols	one or more symbols from the FMP available list that can be found using fmpc_symbols_by_market A valid API token must be set in order to enable functionality. See documentation for setting a token under fmpc_set_token.
indicator	'SMA', 'EMA', 'WMA', 'DEMA', 'TEMA', 'williams', 'RSI', 'ADX', 'standardDeviation'
freq	the frequency of which to pull intraday data. Options are '1min', '5min', '15min', '30min', '1hour'
period	Number of periods over which to calculate the technical indicator

#### **Details**

```
Technical indicators include: 'SMA', 'EMA', 'WMA', 'DEMA', 'TEMA', 'williams', 'RSI', 'ADX', 'standardDeviation'
```

## Value

technical indicator in a data frame

```
## Not run:

# Setting API key to DEMO allows for AAPL only
fmpc_set_token()
fmpc_security_tech_indic('AAPL')
fmpc_security_tech_indic('AAPL', indicator = 'standardDeviation')
fmpc_security_tech_indic('AAPL', 'sma')
```

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```
# For multiple symbols, set a valid API Token
fmpc_set_token('FMPAPIKEY')
fmpc_security_tech_indic(c('AAPL','MSFT','SPY'), indicator = 'RSI', freq = '15min', period = 25)
## End(Not run)
```

fmpc\_set\_token

Set FMP Token for all other functions

#### Description

Pass a valid FMP API Token to enable all other functions

#### Usage

```
fmpc_set_token(APIToken = "demo", timeBtwnReq = 0.1, noBulkWarn = FALSE)
```

#### **Arguments**

APIToken a valid API Token from FMP Cloud

timeBtwnReq Time between API calls in seconds. FMP Cloud may limit API call frequency

depending on the package subscription. Use this to set a time between API calls.

The default is .1 to limit calls to no more than 10 per second.

noBulkWarn Boolean of TRUE or FALSE. When making large API calls, an initial warning

will be given to make sure the user wants to make bulk requests. If the user has a FREE FMP API a bulk request may be undesirable. Each symbol requested for many functions will be a unique API request. Use this parameter to silence

this warning.

#### **Details**

In order to use the FMP Cloud API, an account must be created at FMP Cloud. There is a free account option that but sets a cap at 250 calls. There are different subscription levels. To use this package, the free subscription can be used up to the limit.

Please note that most functions will make an individual API call for each symbol passed. If running a function on multiple symbols, be aware this could quickly hit API call limits. When running in an interactive environment, a warning will appear asking to confirm running bulk requests. This can be suppressed for a session using the options. You can also suppress when using the option noBulkWarn = TRUE in this function. When running in a non interactive environment like CRON, the bulk request will be processed without a warning regardless.

#### **Examples**

```
## Not run:
# Set the FMP Token. The DEMO token has VERY limited access.
fmpc_set_token('demo', timeBtwnReq = 0, noBulkWarn = TRUE)
## End(Not run)
```

fmpc\_symbols\_available

Get symbols available through FMP Cloud that have a profile

## Description

Use a valid API Token to pull all symbols that have a profile on FMP Cloud. Pull the profile using fmpc\_security\_profile. Set API token using fmpc\_set\_token.

#### Usage

```
fmpc_symbols_available()
```

#### Value

a data frame of symbols with descriptions

## **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_symbols_available()

## End(Not run)
```

fmpc\_symbols\_by\_market

Get available symbols across markets

#### Description

Pulls all symbols available on FMP Cloud that has historical pricing data. Markets can include equities, mutual funds, commodities, indexes, and more.

```
fmpc_symbols_by_market(market = "all")
```

## Arguments

market select one or more markets to pull available symbols. options include: 'all', 'etf', 'commodity', 'euronext', 'nyse',' amex', 'tsx', 'index', 'mutual\_fund', 'nasdaq', 'crypto', 'forex'

#### Value

a data frame of pricing, split, and dividend history

## Warning

Running 'all' generates 11 API calls

#### **Examples**

```
## Not run:

# A valid token must be set to use this function
fmpc_set_token('FMPAPIKEY')
fmpc_symbols_by_market(market = c('index','commodity'))
fmpc_symbols_by_market() # default will pull all markets
## End(Not run)
```

fmpc\_symbols\_index

Current or historical constituents for a specific index

#### Description

Shows current or historical companies in the S&P 500, Nasdaq, or Dow Jones

#### Usage

```
fmpc_symbols_index(
  period = c("current", "historical"),
  index = c("sp500", "nasdaq", "dowjones")
)
```

#### **Arguments**

period 'current' for current list, 'historical' for a list of companies that have been added

and the ones that were replaced

index indicate the index to pull for: sp500, dowjones, nasdaq

#### Value

data frame of constituents

fmpc\_symbol\_search 39

## **Examples**

```
## Not run:

# Must set a valid API token
fmpc_set_token('FMPAPIKEY')
fmpc_symbols_index()
fmpc_symbols_index('historical','nasdaq')

## End(Not run)
```

fmpc\_symbol\_search

Search for symbols or companies

## Description

Enter search string to pull back matching symbols or companies

## Usage

```
fmpc_symbol_search(query = "apple inc", limit = 10)
```

#### **Arguments**

query a search string, for example 'tech'
limit limit the results to a certain number

## Value

list of symbols and companies that meet the search criteria

```
## Not run:
# Function can work without a valid API token
fmpc_set_token() # defaults to 'demo'
fmpc_symbol_search('apple')
fmpc_symbol_search('tech', 100)
## End(Not run)
```

## **Index**

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```
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```