

SCIENCE DIRECT.

MOLECULAR & BIOCHEMICAL PARASITOLOGY

Molecular & Biochemical Parasitology 134 (2004) 17-25

### Review

# Variant antigen expression in malaria infections: posttranscriptional gene silencing, virulence and severe pathology

Mary R. Galinski a,b,\*, Vladimir Corredor a,c

<sup>a</sup> Emory Vaccine Center, Yerkes National Primate Research Center, Emory University, 954 Gatewood Road, Atlanta, GA 30329, USA
<sup>b</sup> Department of Medicine, Division of Infectious Diseases, Emory University, 954 Gatewood Road, Atlanta, GA 30329, USA
<sup>c</sup> Departmento de Ciencias Fisiologicas, Facultad de Medicina, Universidad Nacional de Colombia, CA, USA

#### 1. Introduction

This review highlights features of two simian malarias, *Plasmodium knowlesi* and *Plasmodium coatneyi*, that make them attractive models for investigations relating to the molecular mechanisms governing antigenic variation and the development of human pathology in *Plasmodium falciparum* infections. This paper also reflects our current conclusions and working hypotheses as presented at the Severe Malaria meeting in November 2002 at the Karolinska Institute in Sweden. We propose that the 3' regions of the variant antigen genes and their transcripts contain functional determinants that contribute to the regulation of protein expression. Our conclusions and hypotheses as presented are as follows:

- Numerous SICAvar genes are fully transcribed and detectable by RT-PCR during growth from the ring stage throughout the trophozoite stages of development.
- Full-length transcripts that are evident by northern blots represent the transcripts that become translated.
- If not destined for translation, SICAvar transcripts are rapidly subject to a post-transcriptional gene silencing (PTGS) mechanism.

Molecular studies relating to antigenic variation in *P. falciparum* have brought emphasis in recent years on transcriptional control mechanisms as a primary if not exclusive means to explain the observed allelic exclusion of *var* gene expression [1–11]. In our view, though, post-transcriptional regulatory mechanisms could also contribute to the observed allelic exclusion of variant antigen gene expression in *Plasmodium* infections. This review provides a historical perspective of the identification and characterization of the large surface-exposed variant antigens of *P. knowlesi*, *P. falci*-

parum, and *P. coatneyi*, and the genetic basis for advancing studies of gene expression relating to these antigens. Information pertaining to other gene families encoding small proteins predicted more recently to encode other putative variant antigens in multiple species of *Plasmodium*, although referred to here briefly, can be obtained in detail in recent papers and references therein (reviewed in [12,13]).

# 2. Antigenic variation in *Plasmodium knowlesi* and *P. falciparum*

That malaria infected erythrocytes could exhibit antigenic variation was first demonstrated by Brown and Brown in 1965 [14]. In this and subsequent research [15,16], it was shown by examining antibody mediated agglutination of schizont-infected erythrocytes [17] that the surface of P. knowlesi infected red blood cells (IRBCs) varied in antigenic phenotype during the course of blood-stage infections in Macaca mulatta (rhesus macaque) monkeys. In the early 1980s, the large surface-exposed parasite-encoded variant antigens of P. knowlesi infected erythrocytes were identified and their biochemical characteristics established [18-21]. These investigators named these proteins the schizont infected cell agglutination (SICA) antigens and designated infected cells expressing these antigens as parasites with a SICA[+] phenotype. The SICA antigens are >185 kDa, have distinct antigenic specificities, are extractable only in non-ionic detergents such as SDS, and can be radiolabeled metabolically or by I<sup>125</sup> surface iodination. Further, the establishment of cloned P. knowlesi populations by micromanipulation of single schizont-infected cells and subsequent expansion in vivo enabled the first demonstration that the variation in antigenic phenotype in malaria parasites was clonal and that the phenotypic specificity of these clonal populations was stable when propagated in naïve rhesus monkeys [21,22]. A switch in the expressed phenotype was

<sup>\*</sup> Corresponding author. Tel.: +1-404-727-7214; fax: +1-404-727-8199. *E-mail address:* Galinski@rmy.emory.edu (M.R. Galinski).

detected only in animals that had been previously infected with the homologous parasite clone; i.e., in monkeys that had generated a specific antibody response against the SICA antigens produced by the infecting parasites. Importantly, under appropriate conditions, the phenotypically 'switched' parasite populations, by and large, did not always appear to result from the selection and outgrowth of minor variant subpopulations, but seemed to result from an induced population-wide switch in phenotype [15,22]. These conclusions were based on precise monitoring of the growth kinetics of blood-stage infections where no differences in kinetics were noted between phenotypically switched populations and parasites propagated under conditions unfavorable for phenotypic variation. To date, although other Plasmodium gene families have been identified, which may encode other variant antigens [13,23-25], the P. knowlesi studies remain the only definitive in vivo experiments linking specific proteins with the property of antigenic variation.

Additionally, these investigations showed that the spleen of the host had a role to play in the expression of these antigens [22,26,27]. Passage of P. knowlesi IRBCs of different SICA[+] variant antigen phenotypes through splenectomized rhesus monkey hosts resulted in parasite populations with a SICA[-] phenotype, which do not express SICA antigens detectable at the surface of the infected cells. These parasites could no longer be agglutinated with specific antisera or antisera from monkeys with long-term chronic infections. Surface iodinated or metabolically labeled SICA antigens, also, could no longer be immunoprecipitated from detergent extracts prepared from these populations. Interestingly, cloned SICA[-] parasites were further shown to be less lethal than the SICA[+] clones in rhesus monkeys, suggesting an association between the expression of the SICA antigens and virulence [22,26]. Together these observations give support to the thesis that the natural in vivo environment may provide regulatory control signals that influence the normal expression and switching of variant antigen genes and their associated phenotypes.

Stable in vivo derived cloned populations of P. knowlesi can readily be produced by inoculating single schizontinfected cells into rhesus monkeys. Because of the high virulence of this parasite in this primate host, a single schizont-infected cell multiplies quite predictably at a nine to 10-fold multiplication rate each day, and after 10 days approaches a population of 10<sup>10</sup> parasites, which verges on being a life-threatening infection ([22] and unpublished data). These infections are particularly virulent in rhesus monkeys of Indian origin, since P. knowlesi is not naturally transmitted in India (P. knowlesi, which is transmitted in South East Asia, is much less virulent in macaques of South East Asian origin). In contrast, efforts to expand single P. falciparum IRBCs directly in Saimiri or Aotus monkey hosts have not been successful, and human experimental studies do not deal with defined cloned populations that express known variant antigen types [8,28]. Human experimental studies also have other obvious limitations, including the inherent problem (expanded upon below) that variant antigen gene RT-PCR products obtained from blood samples do not reliably reflect 'expressed' variant antigens. Therefore, to date, P. knowlesi remains the only primate model that is well established for studying the molecular mechanisms that govern the clonal expression, switching and silencing of the variant antigens in vivo, with the potential to evaluate the influence and interplay of the host environment. Moreover, P. knowlesi can be easily manipulated for conducting in vivo and in vitro transfection studies to aid in these analyses ([29] and unpublished data). Our present studies have built upon investigations of two cloned parasite lines (clones Pk1(A+) and Pk1(B+)1+; from the H strain) among others, which were derived one from the other by an in vivo induced switch [21,26,27]. The Pk1(A+) parasites express a variant antigen doublet of 210/190 kDa and the Pk1(B+)1+ parasites express a variant antigen doublet of 205/200 kDa. A primary question being asked by us is what type of molecular events are consistently observed at the DNA, RNA and protein levels, when switches in expressed variant antigen phenotypes occur in a natural in vivo environment.

P. falciparum IRBCs can also be agglutinated by immune sera. Thus, following the identification and biochemical characterization of the P. knowlesi SICA antigens, a similar line of experimentation commenced to identify homologous antigens with similar characteristics in P. falciparum. This search lead to the description and characterization by Howard et al. [30,31] of the large surface-exposed protein that was named the P. falciparum erythrocyte membrane protein-1 (PfEMP-1), which indeed shares all of the fundamental features of the SICA antigens. Subsequent field studies demonstrated the expression of PfEMP-1 in clinical isolates [32,33], while David, Hommel and coworkers [34,35] using the Saimiri monkey model demonstrated the potential importance of the spleen for the expression of *P. falciparum* variant antigens. A similar dependency of variant antigen expression on splenic factors was also shown for P. fragile in the toque monkey [36]. Furthermore, in vitro adhesion assays were employed to show that P. falciparum infected red blood cells adhere to a variety of specific receptors, including CD36, ICAM and CSA amongst others via the EMP1 variant antigens (reviewed in [37]), and some P. falciparum parasite populations grown in vitro were shown to rapidly and spontaneously switch to alternative adhesive and antigenic phenotypes [38]. These basic biological studies provided the background data from which later molecular-based investigations have developed, importantly relating PfEMP-1 with the properties of receptor adhesion and sequestration.

From the time when the SICA and PfEMP-1 variant antigens were first identified, 10–15 years elapsed before the genes encoding these antigens were identified, characterized, and shown to comprise a large gene family [39–42]. The period between the identification of the proteins and the cloning of the genes comprising these large gene families was a challenging one, as a limited number of investigators

sought means to develop variant antigen-specific antibody reagents to immunoscreen gene expression libraries and verify the cloned gene products. This challenge was met by a few groups, ironically, at the time the genomics technological revolution arrived. In the past, identifying and confirming the identity of 'any' variant antigen gene(s) was an elusive goal. Now, PCR analyses of many var gene sequences from laboratory and field isolates (e.g., see [4,43,44]) and the completion of the *P. falciparum* genome project [45], have provided more variant antigen gene information than most, 10-20 years ago, probably ever thought possible. Today, numerous groups (~30) worldwide are presently studying the sequence and expression patterns of the P. falciparum variant antigens, with the over-riding intent of furthering the understanding and prevention of severe malaria. A current challenge for this field is to rationally process and meaningfully utilize the large amount of incoming information.

A considerable volume of data has now been generated towards understanding the individual and genome-based make-up and organization of the P. falciparum var genes [6,44–48]. From such studies and the original reports [39–41], it is now known that the *P. falciparum var* genes range in size from 6 to 14kb, have a two-exon structure, and encode proteins with molecular masses ranging from 200 to 400 kDa (Fig. 1). Exon I encodes the large external, cysteine-rich, highly variable portion of the protein followed by a transmembrane (TM) segment, and exon II encodes the cytoplasmic domain. P. falciparum var genes are present on all 14 chromosomes and are primarily but not exclusively located near the telomeres, where the presence of telomere-associated repeats are believed to enhance recombination. Fifty-nine var genes are present in the P. falciparum 3D7 genome [45], yet given the apparent high level of recombination among var gene sequences [43,49,50], there is the potential for a vast number of unique *var* gene repertoires in field isolates, as well as the presence of pseudogenes (see [45]). Additionally, related gene sequences and transcripts have been identified that have homology with exon II [40], yet which clearly represent other distinct proteins (reviewed in [9]).

A comparable body of data is now accumulating for the P. knowlesi SICAvar gene family ([42], and Corredor V. et al. submitted for publication). The first reported SICAvar gene was shown to encode the 205 kDa SICA antigen that is expressed by the Pk1(B+)1+ parasite clone [42]. This SICAvar gene is  $\sim$ 14 kb, and like the *P. falciparum var* genes encodes a large external, cysteine-rich, and highly variable region followed by a TM domain and a cytoplasmic domain (Fig. 1). A unique difference compared to P. falciparum var genes is that this SICAvar gene has a 10-exon structure, with the first nine exons encoding the large external domain and the TM (encoded by exon IX), and the final exon X encoding the cytoplasmic region. Thus intron IX of this SICAvar gene can be viewed as the equivalent of the single intron present in the P. falciparum var genes. It is also noteworthy that each of these SICAvar introns are positioned precisely near the beginning of the coding regions of this protein's seven unique, vet related, cysteine-rich domain (CRD) modules. We have proposed that this structural arrangement could enhance the generation of diversity of the SICAvar genes in a population by facilitating the shuffling of SICAvar domains [42]. Importantly, it should also be noted that there are other examples of differences in the intron-exon structures within orthologous genes present in these two *Plasmodium* species [51]. Determining how (or when) they were generated and are maintained differently in each species is certainly intriguing and will perhaps be better understood with the analysis of such genes in a greater number of Plasmodium species.

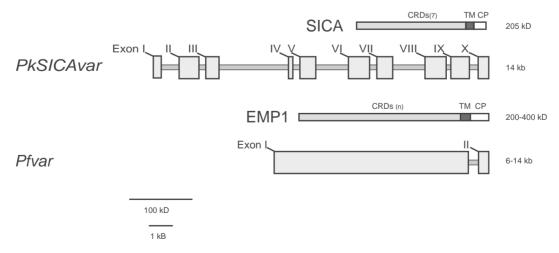


Fig. 1. Schematic depicting the *P. knowlesi SICAvar* gene encoding the 205 kDa SICA protein with its 10-exon structure compared to a representative *P. falciparum var* gene two-exon structure. As indicated, the resulting SICA and EMP1 antigens each have multiple CRDs, a transmembrane domain (TM) and a cytoplasmic region (CP). Exons are labeled with Roman numerals I to X. In *P. falciparum*, the CRDs have also been called Duffy Binding Like (DBL) and Cysteine InterDomain Regions (CIDR) (reviewed in [37]).

Five-fold sequencing coverage of the P. knowlesi genome is currently in progress (http://plasmodb.org/PlasmoDB. shtml). Recent BLAST analyses based on the well-conserved SICAvar exon X sequence identified at least 108 distinct contigs (Corredor et al., submitted for publication). These and related data developed in our laboratory show that there are defined regions of homology throughout the SICAvar gene family, with evidence of frequent recombination occurring among these sequences within this species over time. Next to and downstream of each exon X sequence, the 3'UTRs have a surprising level of conservation, with three regions showing clearly defined sequence patterns. Immediately downstream of the stop codon, a distinct region, which we have designated as Block I, consists of a variable number of imperfect heptad repeats, with similarity to the *Plasmodium* telomeric repeat sequence [GGGTT(T/C)A] (see [52–54]). This is followed by another polymorphic region, designated as Block II, containing a series of A and T homopolymers that vary in size. Many but not all Block II regions are then followed by a third region, Block III, which is characterized by interspersed GC tracts (Correder V. et al. submitted for publication). Different degrees of conservation and apparent sequence patterns within the 3' non-coding sequences of the P. falciparum var genes was also noted recently [9]. The time lapse from 1995 until now for this information to be revealed for *P. falciparum* could be due to the high A/T content of *P.* falciparum (80%), which could camouflage the signatures of potentially important motifs. In contrast, the P. knowlesi genome has a more balanced nucleotide composition (~65% A/T), which predictably would more readily enable the identification of the remarkable relationship of these sequences.

It remains to be determined to what extent recombination of *SICAvar* gene loci occurs during mitosis compared with meiosis. In any event, our ongoing analysis of genetic fingerprints of cloned parasites derived from repeated blood-stage passage in rhesus monkeys would suggest that spontaneous mitotic recombination during a blood-stage infection is an uncommon event. We know, nevertheless, that recombina-

tion events involving SICAvar gene sequences can in fact occur during the course of a blood-stage infection. As evidence of this point, a SICAvar 3' genomic alteration has been associated with the switch in expression during a blood-stage infection from the 210/190 kDa SICA antigen doublet characteristic of the parental Pk1(A+) clonal line to the expression of the 205/200 kDa SICA antigen doublet characteristic of the Pk1(B+)1+ parasite [42]. This 3' genomic alteration, while it could reflect a rare, random highly coincidental event, alternatively may reflect a specific event that could genetically 'tag' (i.e., mark) the 205 kDa SICA-encoding transcript so that it would be retained as a template for translation, and not be readily degraded [42]. Such a 'tag' could result from the simple addition or subtraction of important signature motifs that might, for example, alter the structure of the 3'UTR sequences or the polyadenylation characteristics of the resulting transcripts. Further investigation has shown that the observed 3' genomic alteration resulted in the generation of a new SICAvar allele (i.e., the expressed 205B allele) via a recombination event that incorporated an alternative 3' intron IX, exon X and downstream sequences within the 205 kDa encoding gene locus in the Pk1(A+) parasites (i.e., within the 205A allele) (Corredor et al., submitted for publication) (Fig. 2). Further studies are in progress to ascertain if such recombination events are generally associated with the exclusive expression of alternative SICA antigens in P. knowlesi and if particular signature motifs are present in the expressed genes. It is generally thought that recombination events are not associated with variant antigen switch events in *P. falciparum*, since the variant antigen genes are transcribed in situ and no large scale rearrangements have been detected [2,41]. However, we question if subtle alterations associated with the expressed variant antigen genes could perhaps be occurring in P. falciparum. Detection of a recombination event associated with the expression of the P. knowlesi 205 kDa SICA protein was in part fortuitous. Large-scale rearrangements or deletions were not observed; rather, a very small difference in the size of one restriction

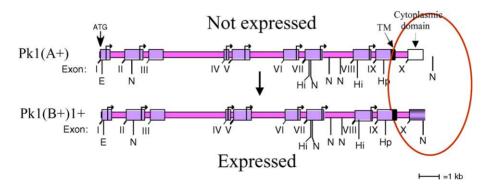


Fig. 2. Schematic depicting the SICAvar gene encoding the 205 kDa variant antigen in Pk1(A+) and Pk1(B+)1+ cloned parasite lines, with the altered 3' region highlighted. The individual exons are noted by purple boxes and Roman numeral numbers I–X. Introns are depicted as pink bars, except for intron IX from the Pk1(B+)1+ allele. Bent arrows denote the beginning of cysteine-rich coding domains near the ends of most exons. The transmembrane (TM) encoding domains are labeled by solid black boxes and the ATG start sites and cytoplasmic encoding domains with an arrow head. The different intron IX, exon X and 3'UTRs that are the result of a DNA rearrangement associated with the switch in expression to the 205 kDa protein are depicted with different visual schemes within the oval. Restriction sites noted are: E: EcoR1; N: Ncil; Hi: HindIII; Hp: HpaI.

enzyme fragment drew attention to this event. The identification of potentially cryptic rearrangement events in *P. falciparum* may require finer mapping than has necessarily been reported to date, along with the confirmed expression (transcription and translation) of the specific genes under investigation. Further investigation of both species could be important to verify whether specific recombination events are typically associated with switch events or not.

Regardless, given the predicted high frequency of recombination at the P. falciparum var and P. knowlesi SICAvar loci ([4,50], and Corredor et al., submitted for publication), and the concomitant high rate of evolution of variant antigen genes, it is understandable why there are no distinct regions of identity between the variant antigen genes from these diverse *Plasmodium* species [42]. In fact, recombination within the P. falciparum var genes has resulted in the absence of hybridization among many gene family members, as exemplified by the lack of cross-hybridization between var gene tags of the HB3 line with the Dd2 or 3D7 parasites [4,50]. Generally, there is little, if any, high level of identity observed when comparing antigen encoding genes from P. falciparum and P. knowlesi or other simian malaria counterparts—or the human malaria P. vivax, which is phylogenetically close to the simian malaria species [55]. In fact a recent study showing the high level of recombination of the P. vivax merozoite surface protein-1 gene notes how few regions of this gene show homology with the counterpart genes from diverse species [56]. When identity is maintained, specific regions may be under common functional constraints. In the case of the coding regions of the variant antigens, maintaining a high level of antigenic diversity among gene family members may be of underlying importance to assure a large repertoire of variant antigens within a population. Given the extensive diversity in the variant domains of the SICAvar and var genes, or among the gene families encoding the small vir, yir, cir, or rifin family members [13,23–25], one might even question some of these relationships, despite the assorted genetic and biological similarities confirmed so far to date. Of special interest in this regard, P. knowlesi has both the SICAvar gene family and a 'kir' gene family, which encodes the smaller-sized vir-related proteins mentioned above (unpublished data). The P. knowlesi in vivo and in vitro model systems therefore can be used to help differentiate the genetic and biological characteristics of these different *Plasmodium* families, and better establish the basic features that define the smaller proteins.

Importantly, current knowledge of transcription of the *P. knowlesi SICAvar* genes parallels in many respects the predominant observations generated from studies of *P. falciparum var* gene transcription [1,2,4–7]. Since the identification of the *SICAvar* multigene family in 1995, it was evident that numerous full-length transcripts can be produced by cloned parasite lines, despite the fact that only one SICA protein doublet is expressed at the surface of infected host cells ([21,42] and unpublished data). Initial awareness of the presence of numerous full-length *SICAvar* transcripts

came from the fact that many different spliced SICAvar cD-NAs containing the final few 3' exons, and not just the Pk1(B+)1+ translated cDNAs, could be recovered by immunoscreening Pk1(B+)1+ cDNA expression libraries with a polyclonal antiserum [42]. Furthermore, numerous transcript segments representing many different members of the SICAvar gene family can also be readily recovered in RT-PCR amplifications using specific SICAvar primers, including primers that straddle the 3' most intron IX sequence, i.e., spliced exon IX and exon X sequences are amplified at both the ring and trophozoite stages of development (unpublished data). From our perspective, these data are consistent with one out of several speculative possibilities put forth by Borst and others in 1995; in essence, that Plasmodium "transcribes all var genes all the time, but controls expression at the level of RNA processing by partial degradation of all mRNAs but one" [57]. Stage-specific northern blots depict a much higher apparent transcription level of SICAvar transcripts at the ring-stage compared to the level of trophozoite-stage transcripts [42], and, at either stage, full-length transcripts detected on northern blots seem to only represent the transcripts that are specifically translated (unpublished data). Nonetheless, multiple distinct smaller SICAvar-specific RNA bands can also be detected by northern blot analyses, as opposed to a continuous smear. Taking these and ongoing observations together, we propose that a PTGS mechanism, perhaps akin to RNAi mechanisms, (reviewed in [58]) is functioning to rapidly silence the many transcripts that are produced but not translated (and eventually the translated transcript as well). In further support of this hypothesis, antisense SICAvar RNA is present (unpublished data) that is clearly not simply a reflection of the occurrence of transcription on the antisense DNA strand, as has been noted for a number of other *Plasmodium* genes [59,60]. The SICAvar antisense clones recovered by RT-PCR reflect the sequences of spliced SICAvar messages as opposed to the genomic DNA counterpart with its introns present. We speculate that these antisense SICAvar RNAs may represent the products of RNA dependent RNA polymerase activity functioning to generate double stranded (ds) RNAs based on SICAvar RNA templates; as would occur in a functioning RNAi mechanism (reviewed in [58]).

In support of the possibility that RNAi is an inherent mechanism that functions in *Plasmodium*, Malhotra et al. [61] recently reported the intrinsic capability of *Plasmodium* to process dsRNAs into 25nt small RNAs, which are characteristic downstream components of RNAi mechanisms. Moreover, it is worth noting that Slavin, Gottig and Lujan (2002) have recently proposed RNAi as a mechanism functioning in the post-transcriptional silencing of variant antigen gene transcripts in *Giardia lamblia* (Slavin H., Gottig N., Lujan H.D., 2002. Molecular Parasitology Meeting XIII, Marine Biological Laboratory, Woods Hole, MA USA.[Abstract]). The possibility that a PTGS mechanism functions to silence the majority of *P. knowlesi SICAvar* and *P. falciparum var* gene transcripts likewise follows from

our reflections upon the possible functional importance of conserved 3'UTR variant antigen gene sequences ([9], Corredor et al., submitted for publication). We speculate that the conserved 3' UTR sequences may be maintained to support the initiation of a post-transcriptional silencing mechanism.

# 3. Molecular mechanisms impact investigations relating to severe malaria

If a PTGS mechanism is functioning to silence variant antigen gene transcripts, in a fashion that leaves single or dsRNA remnants that can be amplified using RT-PCR procedures, then data generated by such means cannot be interpreted to reflect those genes that are turned on and ultimately expressed as proteins at the surface of the infected host cells. Usage of the term 'expression' in our analyses is thus restricted to those variant antigen gene transcripts that are in fact translated and result in protein expression. An increasing number of published reports utilize RT-PCR to describe the 'expression' of *P. falciparum var* genes, with the explicit inference that the transcripts reported reflect protein expression. Moreover, in a number of cases the detection of such transcripts has been related to the clinical status of patients or the propensity for certain var gene sequences to be associated with severe disease, including placental malaria [62-66]. While the detection of dominant transcripts may represent expressed genes, this is not necessarily the case, and such associations could be misleading if in fact what is being detected are products of regulated degradatory processes. A similar note of caution was put forth recently by Michael Duffy and colleagues who definitively showed that multiple full-length transcripts are produced in individual trophozoites [7]. Accordingly, an understanding of how expression of variant antigens in Plasmodium is genetically controlled is important for basic molecular biologists, field scientists, and health workers alike, as this knowledge will influence how data is interpreted. Not only are current RT-PCR studies of variant antigen gene expression potentially misleading, but associations being made between disease, epidemiology, and population structure based on such data without verification of the expressed proteins could inadvertently prove to be irrelevant.

# 4. Cytoadherence and the pathogenesis of severe disease, including placental malaria

While immune evasion is a primary function in common between the *P. knowlesi* and *P. falciparum* variant antigens, the cytoadherence properties of the classic SICA and PfEMP1 variant antigens could be viewed as a secondary adaptation, which has evolved as a much stronger characteristic in *P. falciparum* than *P. knowlesi* (all *P. knowlesi* blood-stage forms circulate; yet *P. knowlesi* nonetheless

exhibits some sequestration characteristics ([67] and unpublished data). We have observed that different clonal populations of *P. knowlesi* exhibit striking differences in the degree to which the older parasites retreat from the circulation and sequester (unpublished data). Future analysis of the cytoadherent properties of individual clones of P. knowlesi, expressing different known SICAvar genes, will help to define potential cytoadherent properties of a subgroup of the CRDs of the *P. knowlesi* variant antigens. Furthermore, phylogenetic analyses show that the simian malaria P. coatneyi [68] is a sister taxa of *P. knowlesi* [69]. Given the close phylogenetic relationship of these two species, we have been able to clone members of the orthologous var gene family from P. coatneyi (unpublished data). P. coatneyi sequesters to a similar high degree and exhibits cytoadhesion to vascular endothelium in similar tissue sites as P. falciparum [67,70]. It also adheres to uninfected red blood cells forming rosettes [71], and has been associated with severe disease and possibly cerebral malaria in macagues [72,73]. P. coatneyi infected trophozoites and schizonts also have knob protrusions and many morphological and biological characteristics indistinguishable from *P. falciparum* [67,74,75]. Continued investigations of the *P. coatneyi var* gene family, recombination properties and functional characteristics in parallel with the P. knowlesi variant antigens holds much promise towards understanding the basic biology, immunophysiopathology and molecular mechanisms associated with the variant antigen gene family in Plasmodium.

Experimental malaria infections during pregnancy have been carried out in rhesus macaque monkeys in a few studies using P. knowlesi, P. cynomolgi or P. coatneyi, with the first report dating back as early as 1939. In 1939, Das Gupta reported the initial observation of the apparent compartmentalization of simian malaria parasites in the placenta [76]. A pregnant rhesus monkey experimentally infected with P. knowlesi during the latter stage of gestation developed severe signs of infection with severe anemia. Upon histological examination the fetal blood was free of parasites, and the maternal blood films had a "a fair number" of parasites. The maternal side of the placenta, though, showed a "stupendous number" (>95%) of IRBCs, with parasites in late stages of development filling the placental intervillous space. Only a few IRBCs of this multitude appeared to be actually apposed to the surface of the syncytiotrophoblast (SCT). Four decades later, 22 pregnant rhesus monkeys were infected with P. cynomolgi [77], the simian malaria parasite that is closely related to P. vivax [55]. Like P. vivax, P. cynomolgi has neither knob protrusions like P. falciparum nor is it noted for any characteristic cytoadhesion or sequestration. These infections lead to four maternal deaths, five fetal deaths, and four post-natal deaths. In a later study, an additional 15 pregnant rhesus monkeys were infected with P. cynomolgi in the second trimester and exhibited severe complications with one maternal death and five abortions [78]. Electron microscopic analysis of the placentas from this study showed attachment of macrophages, fibrin deposition on the surface of SCT, and necrosis, but no adhesion of IRBCs to the SCT could be determined with any degree of certainty. *P. cynomolgi* in rhesus monkeys, like *P. vivax* in humans or New World primates, normally causes a non-lethal infection without critically severe disease manifestations. These outcomes therefore raise important questions: (1) how much placental malaria damage is actually typical with the so-called 'benign' human malaria, *P. vivax*, especially in non-immune individuals in endemic communities; and (2) what factors other than the expression of the variant antigens with their adhesion receptors are associated with the development of placental pathology and the variety of associated poor fetal outcomes (reviewed in [79–81]).

We have begun to address these questions by performing a number of pilot studies, infecting pregnant rhesus monkeys with P. knowlesi, P. cynomolgi or P. coatneyi. It is known that P. coatneyi malaria in pregnant M. mulatta monkeys leads to poor fetal outcomes and associated placental pathology [82,83]. Our preliminary data confirms that the development of placental pathology in rhesus macaques occurs regardless of whether the infecting parasite species is one that is known for its cytoadherence and sequestration, as is the case with P. coatneyi, or not. Preliminary in vitro binding studies also indicate that P. coatneyi parasites obtained from the placental tissues and from the peripheral blood at the time of C-section have different adhesion characteristics (Moreno et al., unpublished data), as has been shown to be the case for human P. falciparum infections in pregnant women (reviewed in [80,81]).

### 5. Concluding remarks

The well-established *P. knowlesi*—rhesus monkey model system and other primate malarias can reveal valuable information relating to the phenomena of antigenic variation and severe malaria. With the associated morbidity and mortality for millions of individuals at extraordinary levels [84,85], any potentially promising avenue for breakthroughs in our understanding and the development of medical solutions should be explored. The answers being sought today can potentially be uncovered by comparing the survival mechanisms developed by a number of species of *Plasmodium*, as well as related parasitic blood-borne pathogens, such as *Babesia bovis* [86,87], which have also chosen the erythrocyte as their host cell.

#### Acknowledgements

The authors acknowledge the financial support awarded by the National Institutes of Allergy and Infectious Diseases, National Institute of Health (AI24710-17 and AI35804-06). We would also like to thank Esmeralda Vargas-Serrato and John W. Barnwell for helpful discussions and review of the manuscript.

#### References

- Chen Q, Fernandez V, Sundstrom A, et al. Developmental selection of var gene expression in *Plasmodium falciparum*. Nature 1998:394:392–5.
- [2] Scherf A, Hernandez-Rivas R, Buffet P, et al. Antigenic variation in malaria: in situ switching, relaxed and mutually exclusive transcription of *var* genes during intra-erythrocytic development in *Plasmodium falciparum*. Embo J 1998;17:5418–26.
- [3] Deitsch KW, Calderwood MS, Wellems TE. Malaria. Cooperative silencing elements in *var* genes. Nature 2001;412:875–6.
- [4] Taylor HM, Kyes SA, Harris D, Kriek N, Newbold CI. A study of var gene transcription in vitro using universal var gene primers. Mol Biochem Parasitol 2000;105:13–23.
- [5] Noviyanti R, Brown GV, Wickham ME, Duffy MF, Cowman AF, Reeder JC. Multiple var gene transcripts are expressed in *Plasmodium falciparum* infected erythrocytes selected for adhesion. Mol Biochem Parasitol 2001;114:227–37.
- [6] Voss TS, Thompson JK, Waterkeyn J, et al. Genomic distribution and functional characterisation of two distinct and conserved *Plasmodium* falciparum var gene 5' flanking sequences. Mol Biochem Parasitol 2000;107:103–15.
- [7] Duffy MF, Brown GV, Basuki W, et al. Transcription of multiple var genes by individual, trophozoite-stage *Plasmodium falciparum* cells expressing a chondroitin sulphate A binding phenotype. Mol Microbiol 2002;43:1285–93.
- [8] Peters J, Fowler E, Gatton M, Chen N, Saul A, Cheng Q. High diversity and rapid changeover of expressed var genes during the acute phase of *Plasmodium falciparum* infections in human volunteers. Proc Natl Acad Sci USA 2002;99:10689– 94
- [9] Mercereau-Puijalon O, Barale JC, Bischoff E. Three multigene families in Plasmodium parasites: facts and questions. Int J Parasitol 2002;32:1323–44.
- [10] Duffy MF, Reeder JC, Brown GV. Regulation of antigenic variation in *Plasmodium falciparum*: censoring freedom of expression? Trends Parasitol 2003;19:121–4.
- [11] Winter G, Chen Q, Flick K, Kremsner P, Fernandez V, Wahlgren M. The 3D7var5.2 (var(COMMON)) type var gene family is commonly expressed in non-placental *Plasmodium falciparum* malaria. Mol Biochem Parasitol 2003;127:179–91.
- [12] Kaviratne M, Fernandez V, Jarra W, et al. Antigenic variation in Plasmodium falciparum and other Plasmodium species. In: Antigenic Variation, editors: Craig A. and Scherf A. Oxford: Elsevier.
- [13] Fischer K, Chavchich M, Huestis R, Wilson DW, Kemp DJ, Saul A. Ten families of variant genes encoded in subtelomeric regions of multiple chromosomes of *Plasmodium chabaudi*, a malaria species that undergoes antigenic variation in the laboratory mouse. Mol Microbiol 2003;48:1209–23.
- [14] Brown KN, Brown IN. Immunity to malaria: antigenic variation in chronic infections of *Plasmodium knowlesi*. Nature 1965;208:1286– 8
- [15] Brown KN. Antibody induced variation in malaria parasites. Nature 1973;242:49–50.
- [16] Brown IN, Brown KN, Hills LA. Immunity to malaria: the antibody response to antigenic variation by *Plasmodium knowlesi*. Immunology 1968;14:127–38.
- [17] Eaton MC. The agglutination of *Plasmodium knowlesi* by immune serum. J Exp Med 1938;67:857–66.
- [18] Howard RJ, Kao V, Barnwell JW. Protein antigens of *Plasmodium knowlesi* clones of different variant antigen phenotype. Parasitology 1984;88:221–37.
- [19] Howard RJ, Barnwell JW. Solubilization and immunoprecipitation of 125I-labelled antigens from *Plasmodium knowlesi* schizont-infected erythrocytes using non-ionic, anionic and zwitterionic detergents. Parasitology 1984;88:27–36.

- [20] Howard RJ, Barnwell JW. Immunochemical analysis of surface membrane antigens on erythrocytes infected with non-cloned SICA[+] or cloned SICA[-] *Plasmodium knowlesi*. Parasitology 1985;91:245–61
- [21] Howard RJ, Barnwell JW, Kao V. Antigenic variation of *Plasmodium knowlesi* malaria: identification of the variant antigen on infected erythrocytes. Proc Natl Acad Sci USA 1983;80:4129–33.
- [22] Barnwell JW, Howard RJ, Miller LH. Influence of the spleen on the expression of surface antigens on parasitized erythrocytes. Ciba Found Symp 1983;94:117–36.
- [23] Cheng Q, Cloonan N, Fischer K, et al. Stevor and rif are Plasmodium falciparum multicopy gene families which potentially encode variant antigens. Mol Biochem Parasitol 1998;97:161–76.
- [24] del Portillo HA, Fernandez-Becerra C, Bowman S, et al. A superfamily of variant genes encoded in the subtelomeric region of *Plas-modium vivax*. Nature 2001;410:839–42.
- [25] Janssen CS, Barrett MP, Turner CM, Phillips RS. A large gene family for putative variant antigens shared by human and rodent malaria parasites. Proc R Soc Lond B Biol Sci 2002;269:431–6.
- [26] Barnwell JW, Howard RJ, Coon HG, Miller LH. Splenic requirement for antigenic variation and expression of the variant antigen on the erythrocyte membrane in cloned *Plasmodium knowlesi* malaria. Infect Immun 1983;40:985–94.
- [27] Barnwell JW, Howard RJ, Miller LH. Altered expression of *Plas-modium knowlesi* variant antigen on the erythrocyte membrane in splenectomized rhesus monkeys. J Immunol 1982;128:224–6.
- [28] Staalsoe T, Hamad AA, Hviid L, Elhassan IM, Arnot DE, Theander TG. In vivo switching between variant surface antigens in human *Plasmodium falciparum* infection. J Infect Dis 2002;186:719–22.
- [29] Kocken CH, Ozwara H, van der Wel A, Beetsma AL, Mwenda JM, Thomas AW. *Plasmodium knowlesi* provides a rapid in vitro and in vivo transfection system that enables double-crossover gene knockout studies. Infect Immun 2002;70:655–60.
- [30] Leech JH, Barnwell JW, Miller LH, Howard RJ. Identification of a strain-specific malarial antigen exposed on the surface of *Plasmodium* falciparum-infected erythrocytes. J Exp Med 1984;159:1567–75.
- [31] Howard RJ, Barnwell JW, Rock EP, et al. Two approximately 300 kilodalton *Plasmodium falciparum* proteins at the surface membrane of infected erythrocytes. Mol Biochem Parasitol 1988;27:207–23.
- [32] Marsh K, Howard RJ. Antigens induced on erythrocytes by P. falciparum: expression of diverse and conserved determinants. Science 1986:231:150–3.
- [33] Marsh K, Otoo L, Hayes RJ, Carson DC, Greenwood BM. Antibodies to blood stage antigens of *Plasmodium falciparum* in rural Gambians and their relation to protection against infection. Trans R Soc Trop Med Hyg 1989;83:293–303.
- [34] David PH, Hommel M, Miller LH, Udeinya IJ, Oligino LD. Parasite sequestration in *Plasmodium falciparum* malaria: spleen and antibody modulation of cytoadherence of infected erythrocytes. Proc Natl Acad Sci USA 1983;80:5075–9.
- [35] Hommel M, David PH, Oligino LD. Surface alterations of erythrocytes in *Plasmodium falciparum* malaria. Antigenic variation, antigenic diversity, and the role of the spleen. J Exp Med 1983;157:1137– 48
- [36] Handunnetti SM, Mendis KN, David PH. Antigenic variation of cloned *Plasmodium fragile* in its natural host *Macaca sinica*. Sequential appearance of successive variant antigenic types. J Exp Med 1987;165:1269–83.
- [37] Baruch DI. Adhesive receptors on malaria-parasitized red cells. Baillieres Best Pract Res Clin Haematol 1999;12:747–61.
- [38] Roberts DJ, Craig AG, Berendt AR, et al. Rapid switching to multiple antigenic and adhesive phenotypes in malaria. Nature 1992;357:689– 92.
- [39] Baruch DI, Pasloske BL, Singh HB, et al. Cloning the *P. falci-parum* gene encoding PfEMP1, a malarial variant antigen and adherence receptor on the surface of parasitized human erythrocytes. Cell 1995;82:77–87.

- [40] Su XZ, Heatwole VM, Wertheimer SP, et al. The large diverse gene family var encodes proteins involved in cytoadherence and antigenic variation of *Plasmodium falciparum*-infected erythrocytes. Cell 1995;82:89–100.
- [41] Smith JD, Chitnis CE, Craig AG, et al. Switches in expression of Plasmodium falciparum var genes correlate with changes in antigenic and cytoadherent phenotypes of infected erythrocytes. Cell 1995;82:101–10
- [42] Al-Khedery B, Barnwell JW, Galinski MR. Antigenic variation in malaria: a 3' genomic alteration associated with the expression of a P. knowlesi variant antigen. Mol Cell 1999;3:131–41.
- [43] Ward CP, Clottey GT, Dorris M, Ji DD, Arnot DE. Analysis of Plasmodium falciparum PfEMP-1/var genes suggests that recombination rearranges constrained sequences. Mol Biochem Parasitol 1999;102:167–77.
- [44] Salanti A, Jensen AT, Zornig HD, et al. A sub-family of common and highly conserved *Plasmodium falciparum var* genes. Mol Biochem Parasitol 2002;122:111–5.
- [45] Gardner MJ, Hall N, Fung E, et al. Genome sequence of the human malaria parasite *Plasmodium falciparum*. Nature 2002;419:498–511.
- [46] Thompson JK, Rubio JP, Caruana S, Brockman A, Wickham ME, Cowman AF. The chromosomal organization of the *Plasmodium falciparum var* gene family is conserved. Mol Biochem Parasitol 1997;87:49–60.
- [47] Rubio JP, Thompson JK, Cowman AF. The var genes of Plasmodium falciparum are located in the subtelomeric region of most chromosomes. EMBO J 1996;15:4069–77.
- [48] Smith JD, Gamain B, Baruch DI, Kyes S. Decoding the language of var genes and Plasmodium falciparum sequestration. Trends Parasitol 2001;17:538–45.
- [49] Taylor HM, Kyes SA, Newbold CI. var gene diversity in Plasmodium falciparum is generated by frequent recombination events. Mol Biochem Parasitol 2000;110:391–7.
- [50] Freitas-Junior LH, Bottius E, Pirrit LA, et al. Frequent ectopic recombination of virulence factor genes in telomeric chromosome clusters of *P. falciparum*. Nature 2000;407:1018–22.
- [51] Al-Khedery B, Barnwell JW, Galinski MR. Stage-specific expression of 14-3-3 in asexual blood-stage *Plasmodium*. Mol Biochem Parasitol 1999;102:117–30.
- [52] de Bruin D, Lanzer M, Ravetch JV. The polymorphic subtelomeric regions of *Plasmodium falciparum* chromosomes contain arrays of repetitive sequence elements. Proc Natl Acad Sci USA 1994;91:619– 23.
- [53] Lanzer M, Wertheimer SP, de Bruin D, Ravetch JV. Chromatin structure determines the sites of chromosome breakages in *Plasmodium falciparum*. Nucleic Acids Res 1994;22:3099–103.
- [54] Figueiredo LM, Freitas-Junior LH, Bottius E, Olivo-Marin JC, Scherf A. A central role for *Plasmodium falciparum* subtelomeric regions in spatial positioning and telomere length regulation. Embo J 2002;21:815–24.
- [55] Waters AP, Higgins DG, McCutchan TF. Evolutionary relatedness of some primate models of *Plasmodium*. Mol Biol Evol 1993;10:914– 23.
- [56] Putaporntip C, Jongwutiwes S, Sakihama N, et al. Mosaic organization and heterogeneity in frequency of allelic recombination of the *Plasmodium vivax* merozoite surface protein-1 locus. Proc Natl Acad Sci USA 2002;99:16348–53.
- [57] Borst P, Bitter W, McCulloch R, Van Leeuwen F, Rudenko G. Antigenic variation in malaria. Cell 1995;82:1–4.
- [58] Denli AM, Hannon GJ. RNAi: an ever-growing puzzle. Trends Biochem Sci 2003;28:196–201.
- [59] Kyes S, Christodoulou Z, Pinches R, Newbold C. Stage-specific merozoite surface protein 2 antisense transcripts in *Plasmodium fal*ciparum. Mol Biochem Parasitol 2002;123:79–83.
- [60] Patankar S, Munasinghe A, Shoaibi A, Cummings LM, Wirth DF. Serial analysis of gene expression in *Plasmodium falciparum* reveals the global expression profile of erythrocytic stages and the presence

- of anti-sense transcripts in the malarial parasite. Mol Biol Cell 2001:12:3114-25
- [61] Malhotra P, Dasaradhi PV, Kumar A, et al. Double-stranded RNA-mediated gene silencing of cysteine proteases (falcipain-1 and -2) of *Plasmodium falciparum*. Mol Microbiol 2002;45:1245– 54
- [62] Vazquez-Macias A, Martinez-Cruz P, Castaneda-Patlan MC, et al. A distinct 5' flanking var gene region regulates *Plasmodium falciparum* variant erythrocyte surface antigen expression in placental malaria. Mol Microbiol 2002;45:155–67.
- [63] Ariey F, Hommel D, Le Scanf C, et al. Association of severe malaria with a specific *Plasmodium falciparum* genotype in French Guiana. J Infect Dis 2001;184:237–41.
- [64] Fried M, Duffy PE. Two DBLgamma subtypes are commonly expressed by placental isolates of *Plasmodium falciparum*. Mol Biochem Parasitol 2002;122:201–10.
- [65] Rowe JA, Kyes SA, Rogerson SJ, Babiker HA, Raza A. Identification of a conserved *Plasmodium falciparum var* gene implicated in malaria in pregnancy. J Infect Dis 2002;185:1207–11.
- [66] Kirchgatter K, Portillo Hdel A. Association of severe noncerebral *Plasmodium falciparum* malaria in Brazil with expressed PfEMP1 DBL1 alpha sequences lacking cysteine residues. Mol Med 2002;8:16–23.
- [67] Miller LH, Fremount HN, Luse SA. Deep vascular schizogony of Plasmodium knowlesi in Macaca mulatta. Distribution in organs and ultrastructure of parasitized red cells. Am J Trop Med Hyg 1971:20:816–24.
- [68] Eyles D. The species of simian malaria: taxonomy, morphology, life cycle and, geographical distribution of the monkey species. J Parasitol 1963;49:866–87.
- [69] Vargas-Serrato E, Corredor V, Galinski MR. Phylogenetic analysis of CSP and MSP-9 gene sequences demonstrates the close relationship of *Plasmodium coatneyi* to *Plasmodium knowlesi*. Infect Genet Evol 2003;3:67–73.
- [70] Desowitz RS, Miller LH, Buchanan RD, Permpanich B. The sites of deep vascular schizogony in *Plasmodium coatneyi* malaria. Trans R Soc Trop Med Hyg 1969;63:198–202.
- [71] Udomsangpetch R, Brown AE, Smith CD, Webster HK. Rosette formation by *Plasmodium coatneyi*-infected red blood cells. Am J Tropl Med Hyg 1991;44:399–401.
- [72] Kawai S, Aikawa M, Kano S, Suzuki M. A primate model for severe human malaria with cerebral involvement: Plasmod-

- ium coatneyi-infected Macaca fuscata. Am J Trop Med Hyg 1993;48:630-6.
- [73] Aikawa M, Brown A, Smith CD, et al. A primate model for human cerebral malaria: *Plasmodium coatneyi*-infected rhesus monkeys. Am J Trop Med Hyg 1992;46:391–7.
- [74] Rudzinska MA, Trager W. The fine structure of trophozoites and gametocytes in *Plasmodium coatneyi*. J Protozool 1968;15:73–88.
- [75] Coatneyi RS, Collins WE, Warren M, Contacos PG. *Plasmodium coatneyi*: the primate malarias. U.S. Government Printing Office, Washington DC; 1971. p. 289–99.
- [76] Das Gupta BM. Malarial infection in the placenta and transmission to the foetus. The Indian medical gazette. 1939; p. 397–400.
- [77] Kamboj KK, Dutta GP. Indian J Malariol 1983;20:1.
- [78] Saxena N, Upadhyay SN, Dutta GP, Kazim M, Maitra SC. Scannning electron microscopic studies on rhesus monkey placenta during early gestational malaria infection. Indian J Exp Biol 1988;26:712–4.
- [79] Nosten F, McGready R, Simpson JA, et al. Effects of *Plasmodium vivax* malaria in pregnancy. Lancet 1999;354:546–9.
- [80] Staalsoe T, Jensen AT, Theander TG, Hviid L. Novel *Plasmodium falciparum* malaria vaccines: evidence-based searching for variant surface antigens as candidates for vaccination against pregnancy-associated malaria. Immunol Lett 2002;84:133–6.
- [81] Andrews KT, Lanzer M. Maternal malaria: *Plasmodium falciparum* sequestration in the placenta. Parasitol Res 2002;88:715–23.
- [82] Davison BB, Cogswell FB, Baskin GB, Falkenstein KP, Henson EW, Tarantal AF, et al. *Plasmodium coatneyi* in the rhesus monkey (*Macaca mulatta*) as a model of malaria in pregnancy. Am J Trop Med Hyg 1998;59:189–201.
- [83] Davison BB, Cogswell FB, Baskin GB, Falkenstein KP, Henson EW, Krogstad DJ. Placental changes associated with fetal outcome in the *Plasmodium coatneyi*/rhesus monkey model of malaria in pregnancy. Am J Trop Med Hyg 2000;63:158–73.
- [84] Mendis K, Sina BJ, Marchesini P, Carter R. The neglected burden of Plasmodium vivax malaria. Am J Trop Med Hyg 2001;64:97–106.
- [85] Carter R, Mendis KN. Evolutionary and historical aspects of the burden of malaria. Clin Microbiol Rev 2002;15:564–94.
- [86] Allred DR, Carlton JM, Satcher RL, et al. The ves multigene family of B. bovis encodes components of rapid antigenic variation at the infected erythrocyte surface. Mol Cell 2000;5:153–62.
- [87] Allred DR. Antigenic variation in *Babesia bovis*: how similar is it to that in *Plasmodium falciparum*? Ann Trop Med Parasitol 1998;92:461–72.