

Programming Elasticsearchwith PHP

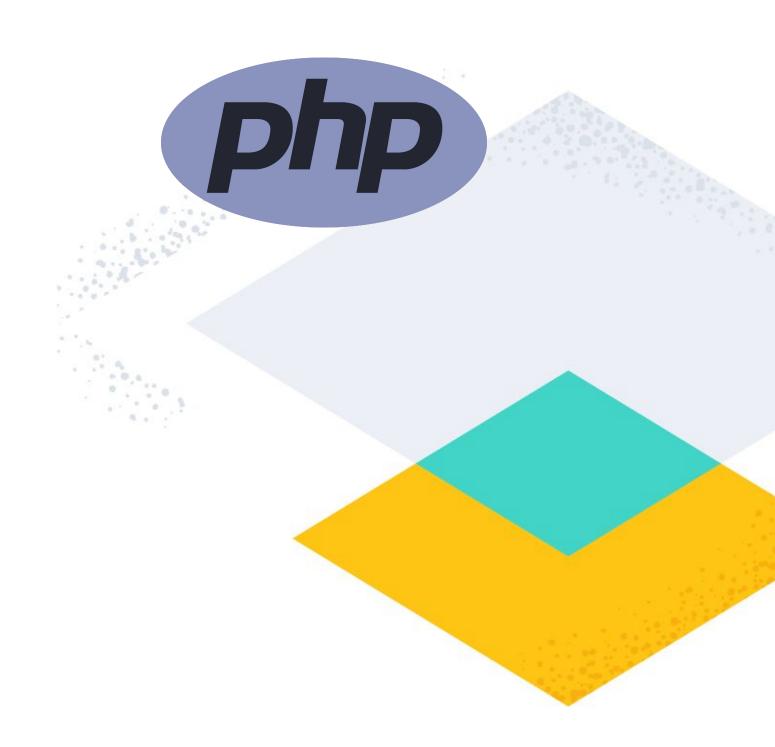
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Summary

- Introduction to Elasticsearch
- Elasticsearch and PHP
- Connect to Elasticsearch
- Index, Bulk, Search
- Fuzzy search, Aggregation
- Schema on read (from 7.12)
- Async communication
- Future work





Elasticsearch

- Elasticsearch is a distributed, free and open search and analytics engine for all types of data
- Elasticsearch scale by design and manage any size of data
- Very fast: near real-time search
- Wide range of search features: filter, aggregate, analyze, order any type of information
- Elasticsearch is document oriented (JSON), it stores entire objects or documents
- A collection of documents is called an index, a table in SQL



REST API

 You can interact with Elasticsearch using REST APIs, no client or shell tool

\$ curl -X GET http://localhost:9200

```
"name" : "12b27ad95a8b",
  "cluster_name" : "docker-cluster",
  "cluster_uuid" : "yz2VKxzORYCQUjXz0MerxQ",
  "version" : {
      "number" : "7.12.1",
      "build_flavor" : "default",
      "build_type" : "docker",
      "build_hash" : "3186837...b7",
      "build_date" : "2021-04-20T20:56:39.040728659Z",
      "build_snapshot" : false,
      "lucene_version" : "8.8.0",
      "minimum_wire_compatibility_version" : "6.8.0",
      "minimum_index_compatibility_version" : "6.0.0"
},
    "tagline" : "You Know, for Search"
```



Install and run Elasticsearch

 The easiest way to install Elasticsearch is to use a Docker image. A list of all published Docker images and tags is available at www.docker.elastic.co

```
$ docker pull docker.elastic.co/elasticsearch/elasticsearch:7.14.1
```

• Start a single-node cluster (localhost:9200)

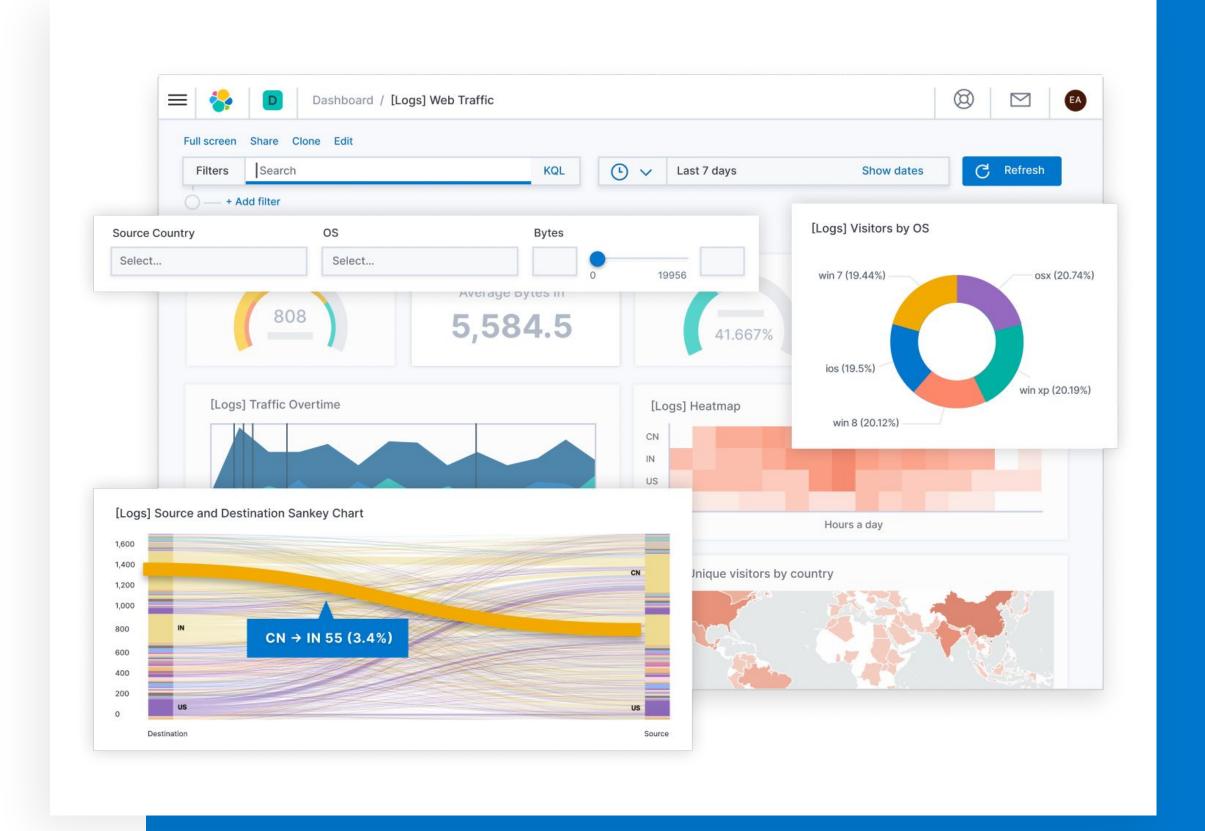
```
$ docker run -p 9200:9200 -p 9300:9300 -e "discovery.type=single-node"
docker.elastic.co/elasticsearch/elasticsearch:7.14.1
```





Elastic Cloud

- You can run Elasticsearch on <u>Elastic Cloud</u>, the SaaS solution offered by Elastic
- Start a free 14-day trial, no credit card required





Elasticsearch & PHP





Elasticsearch-php

- Official PHP client for Elasticsearch: <u>elastic/elasticsearch-php</u>
- Updated and released with the Elastic stack version
- Use connection pool for cluster configuration
- Exposes the Elasticsearch endpoints (≈400 APIs) using functions of a Client class
- Each function returns the body of HTTP response from Elasticsearch or a boolean value (for HEAD operations, eg. <u>Index exists</u>)



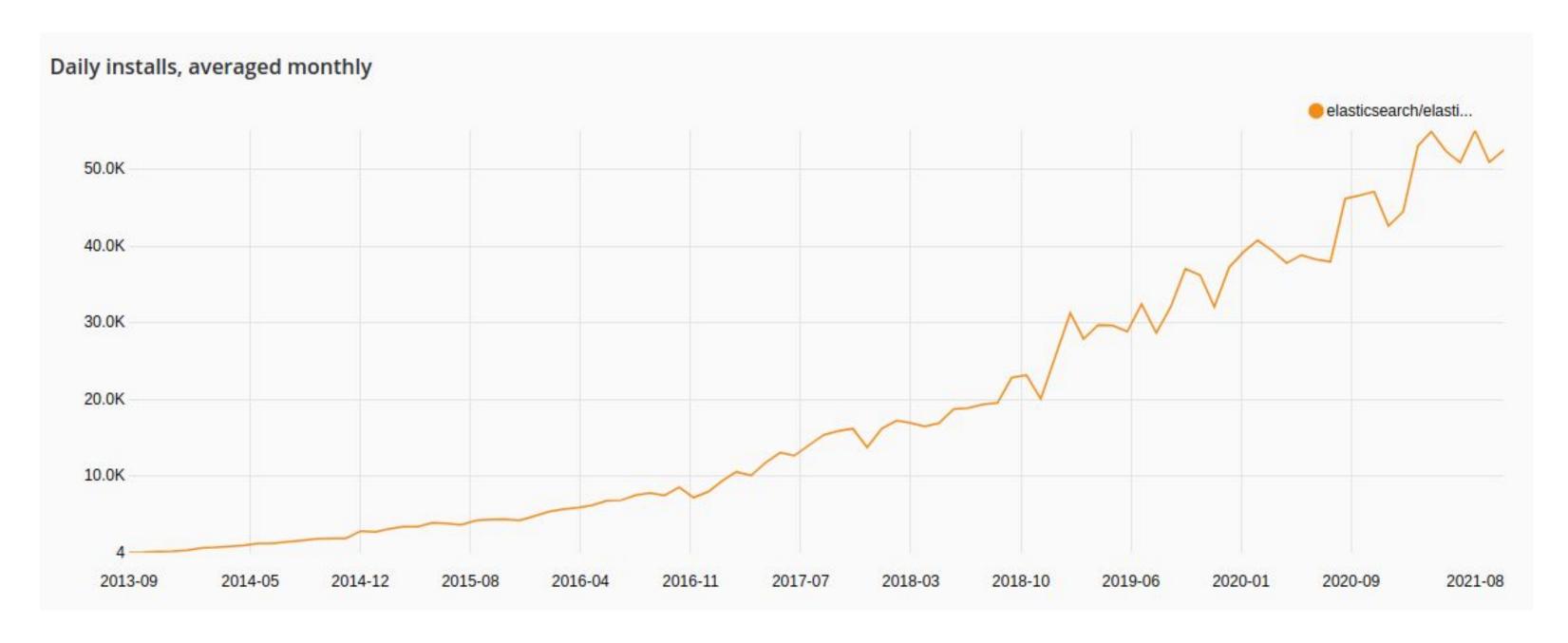
Elasticsearch-php (2)

- The body is deserialized from JSON using a Serializer interface (associative array as default)
- In case of HTTP errors (4xx, 5xx) the PHP client throws an **ElasticsearchException** (eg. Missing404Exception)
- All the endpoints are generated using the <u>REST API specification</u> of Elasticsearch
- The PHP client for elasticsearch is tested using:
 - Unit tests
 - Integration tests (≈2,400 tests)



Install statistics

• Total install using composer (packagist.org): 54M+





Endpoints

All the Elasticsearch API are exposed via functions

Elasticsearch API	PHP function
Index: PUT / <target>/_doc/<_id></target>	\$client->index(\$params)
Bulk: POST /_bulk	\$client->bulk(\$params)
Update: POST / <index>/_update/<_id></index>	\$client->update(\$params)
Delete: DELETE / <index>/_doc/<_id></index>	\$client->delete(\$params)
Search: POST / <target>/_search</target>	\$client->search(\$params)
Cluster Stats: GET /_cluster/stats	\$client->cluster()->stats()



Parameters

The API parameters are specified using the \$params array

```
public function index(array params = []) { /* ... */}
```



Install elasticsearch-php

• Install using <u>composer</u> (latest stable version):

```
$ composer require elasticsearch/elasticsearch
```

Or add the following require in composer.json:

```
"require": {
    "elasticsearch/elasticsearch": "^7.14"
}
```



Connect to Elasticsearch

Connect to localhost:9200 and call the Info API

```
use Elasticsearch\ClientBuilder;

$client = ClientBuilder::create()
   ->setHosts(['localhost:9200'])
   ->build();

$result = $client->info();
var_dump($result);
```

```
array(5) {
 'name' => string(12) "cea89f5abf6e"
 'cluster name' => string(14) "docker-cluster"
 'cluster_uuid' => string(22) "Np1b...qbVi5kQ"
 'version' =>
 array(9) {
  'number' => string(6) "7.10.0"
  'build flavor' => string(3) "oss"
  'build type' => string(6) "docker"
  'build hash' => string(40) "51e9d..96"
  'build date' => string(27) "2020-11-09T21:30:33.964949Z"
  'build snapshot' => bool(false)
  'lucene version' => string(5) "8.7.0"
  'minimum wire compatibility version' => string(5) "6.8.0"
  'minimum index compatibility version' => string(11) "6.0.0"
 'tagline' => string(20) "You Know, for Search"
```



Connect to a cluster of nodes

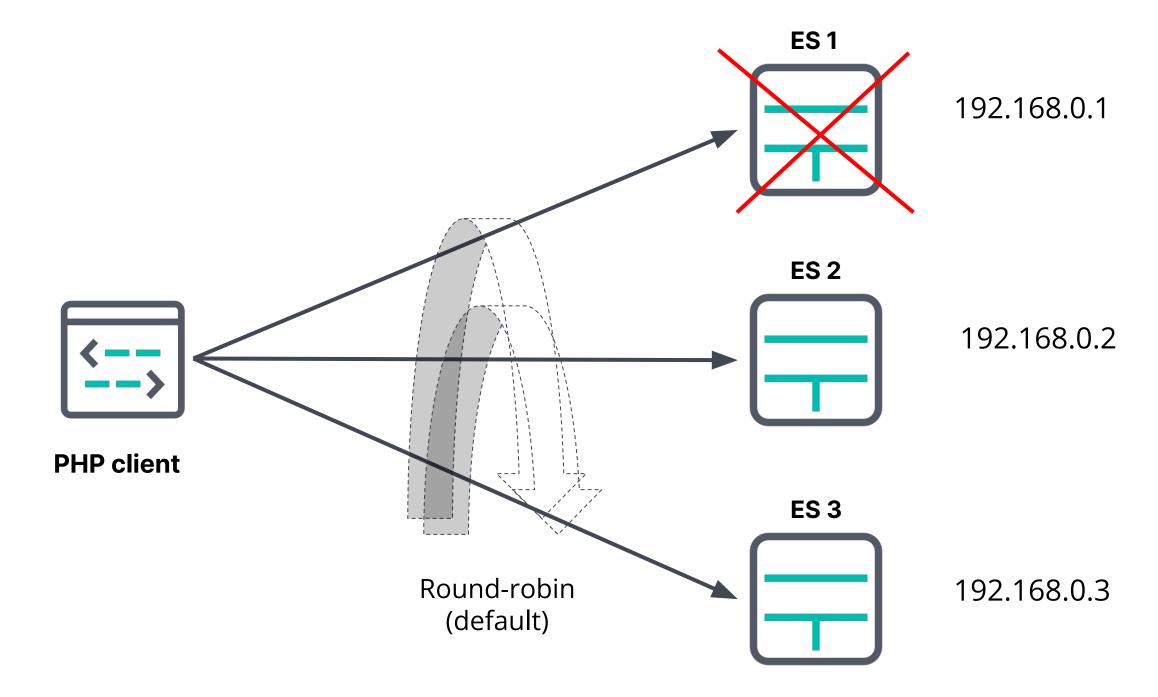
• Connect to a cluster and call the Cluster health API:

```
use Elasticsearch\ClientBuilder;
$client = ClientBuilder::create()
   ->setHosts([
       '192.168.0.1:9200',
       '192.168.0.2:9200',
       '192.168.0.3:9200'
   ->build();
$result = $client->cluster()->health();
var dump($result);
```

```
array(15) {
 'cluster_name' => string(34) "elasticsearch-oss-7-10"
 'status' => string(5) "green"
 'timed out' => bool(false)
 'number_of_nodes' => int(3)
 'number_of_data_nodes' => int(3)
 'active primary shards' => int(0)
 'active shards' => int(0)
 'relocating shards' => int(0)
 'initializing shards' => int(0)
 'unassigned shards' => int(0)
 'delayed unassigned shards' => int(0)
 'number of pending tasks' => int(0)
 'number of in flight fetch' => int(0)
 'task max waiting in queue millis' => int(0)
 'active_shards_percent_as_number' => double(100)
```



Connection pool





Selector

- We provide a <u>SelectorInterface</u> to implement a custom algorithm for selecting the next node
- We offer the following Selector implementations:
 - Round-robin (default): iterate over a set of nodes in circular order;
 - Sticky Round-robin: use current connection unless it is dead, otherwise round-robin
 - Random: select a random node from the set
- You can set a custom selector implementation using the ClientBuilder::setSelector() function



Connect to Elastic Cloud

You can connect to <u>Elastic Cloud</u> using
 Cloud-id and API key

```
$client = ClientBuilder::create()
   ->setElasticCloudId('Cloud-id')
   ->setApiKey('<id>', '<key>')
   ->build();
```

- Cloud-id and API key are available in Cloud console
 - Cloud-id is an encoded URL of the host
 - API key is Base64(<id>:<key>)



JSON vs PHP

- JSON is supported in PHP using the following functions:
 - <u>ison_encode</u> (\$value [, int \$flags = 0 [, int \$depth = 512]]):
 string|false
 - json_decode (string \$json [, bool|null \$associative = NULL [, int \$depth = 512 [, int \$flags = 0]]]): mixed
- From PHP 7.3 we can use JSON_THROW_ON_ERROR as \$flags to throw a JsonException in case of errors



JSON empty object

- Elasticsearch API uses empty JSON objects, for some API
- An empty JSON object {} can be expressed in PHP using an empty object, eg. new stdClass()

```
$params['body'] = [
   'query' => [
       'match' => [
           'content' => 'foo'
   'highlight' => [
       'fields' => [
           'content' => new \stdClass()
```





Data management API





Index a document

When you add documents to Elasticsearch, you index JSON

```
use Elasticsearch\ClientBuilder;
$client = ClientBuilder::create()
   ->setHosts(['localhost:9200'])
   ->build();
$params = [
   'index' => 'my index',
   'id' => 'my id',
   'body' => [ 'testField' => 'abc']
$result = $client->index($params);
var dump($result);
```

```
array(8) {
 ' index' => string(8) "my index"
 '_type' => string(4) "_doc"
 '_id' => string(5) "my id"
  version' => int(1)
 'result' => string(7) "created"
 ' shards' => array(3) {
  'total' => int(2)
  'successful' => int(1)
  'failed' => int(0)
  seq no' => int(0)
 ' primary term' => int(1)
```



Bulk indexing

- You can manage multiple documents using the <u>Bulk API</u>: index, create, delete, and update actions in a single request
- The actions are specified in the request body using <u>NDJSON</u>

```
for (\$i=0; \$i < 100; \$i++) {
   $params['body'][] = [
       'index' => [
           ' index' => 'my index',
   ];
   $params['body'][] = [
       'my field' => 'my value',
       'second field' => 'some more values'
  ];
$result = $client->bulk($params);
```



Missing document

If the document does not exist returns a Missing404Exception

```
use Elasticsearch\ClientBuilder;
use Elasticsearch\Common\Exceptions\Missing404Exception;
$client = ClientBuilder::create()
   ->setHosts(['localhost:9200'])
   ->build();
params = [
   'index' => 'my index',
   'id' => 'unknown id'
try {
   $result = $client->get($params);
  catch (Missing404Exception $e) {
   printf ("Document not found: %s\n", $e->getMessage());
```





You Know, for Search!





Searching

 The client gives full access to every query and parameter exposed by the REST API, following the naming scheme as much as possible

```
$params = [
   'index' => 'my index',
   'body' => [
       'query' => [
           'match' => [
               'testField' => 'abc'
$result = $client->search($params);
var dump($result);
```

```
array(4) {
 'took' => int(1)
 'timed out' => bool(false)
 ' shards' => array(4) {
  'total' => int(1)
  'successful' => int(1)
  'skipped' => int(0)
  'failed' => int(0)
 'hits' => array(3) {
                                               RESULTS
  'total' => array(2) {
   'value' => int(1)
   'relation' => string(2) "eq"
  'max_score' => dowbie(0.2876821)
  'hits' => array(1) {
   [0] =>
   array(5) {
```



Using raw JSON

 You can use a JSON string in the body, and the PHP client will detects it automatically

```
$json = '{
   "query" : {
       "match" : {
           "testField" : "abc"
$params = [
   'index' => 'my index',
   'body' => $json
$result = $client->search($params);
var dump($result);
```



Scrolling

- The scrolling functionality of Elasticsearch is used to paginate over many documents (max. 10,000 hits)*
- It is more efficient than regular search because it doesn't need to maintain an expensive priority queue ordering the documents
- Scrolling works by maintaining a "point in time" snapshot of the index which is then used to page over
- You execute a search request with scroll enabled. This returns a "page" of documents, and a scroll_id which is used to continue paginating through the hits



^{* =} for more than 10'000 we recommend the usage of scroll search result API

Scrolling example

```
$params = [
   'scroll' => '30s',
   'size' => 50,
   'index' => 'my index',
   'body' => [
       'query' => [ 'match all' => new \stdClass() ]
$result = $client->search($params);
while (isset($result['hits']['hits']) && count($result['hits']['hits']) > 0) {
   $result = $client->scroll([
       'body' => [
           'scroll id' => $result[' scroll id'],
           'scroll' => '30s'
```





Fuzzy Search





Fuzzy search

- Returns documents that contain terms similar to the search term, as measured by a <u>Levenshtein</u> edit distance
- An edit distance is the number of one-character changes needed to turn one term into another
- These changes can include:
 - Changing a character (box → fox)
 - Removing a character (black → lack)
 - Inserting a character (sic → sick)
 - Transposing two adjacent characters (act → cat)



Example

```
$params = [
   'index' => 'my index',
   'body' => [
       'query' => [
           'fuzzy' => [
               'doc' => [
                   "value" => "harry"
$result = $client->search($params);
```

```
{ "_id" : "doc1",
         "doc": "I will marry you because I love you" }
       { "_id" : "doc2",
         "doc": "I will live with harry" }
       { "_id" : "doc3",
         "doc": "I'm sorry for your loss" }
Lev('harry', 'marry') = 1 in doc1
Lev('harry', 'harry') = 0 in doc2
Lev('harry', 'sorry') = 2 in doc3
where Lev is the Levenshtein function
```





Aggregation





Aggregation

- An aggregation summarizes your data as metrics, statistics, or other analytics
- Aggregations help you answer questions like:
 - What's the average load time for my website?
 - Who are my most valuable customers based on transaction volume?
 - What would be considered a large file on my network?
 - How many products are in each product category?



Example

```
$params = [
   'index' => 'stock-market',
   'body' => [
       'aggs' => [
           'my-agg-name' => [
               'terms' => [
                   'field' => 'stock'
$result = $client->search($params);
var dump($result);
```

```
array(5) {
 'took' =>
 int(40)
 'timed out' =>
 bool(false)
 '_shards' =>
 array(4) {
  'total' =>
  int(1)
  'successful' =>
  int(1)
  'skipped' =>
  int(0)
  'failed' =>
  int(0)
 'hits' =>
 array(3) { ... }
 'aggregations' =>
 array(1) {
  'my-agg-name' =>
  array(3) {
   'doc_count_error_upper_bound' =>
   int(0)
   'sum_other_doc_count' =>
   int(606450)
   'buckets' =>
   array(10) {
                        RESULTS
    ...
```





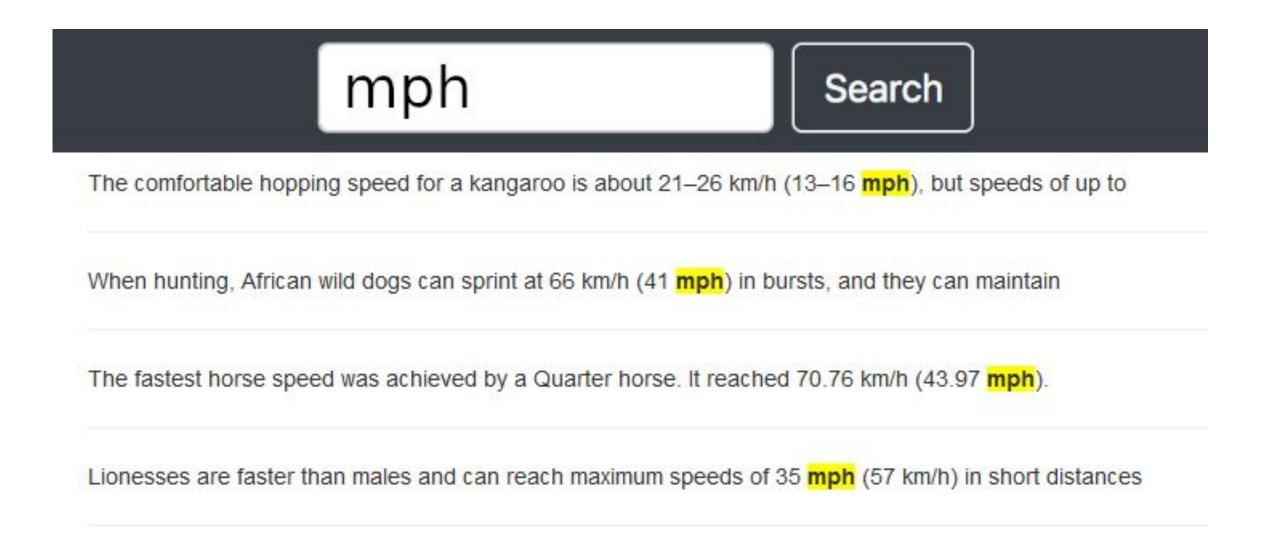
Highlighting





Highlighting

 Highlighters enable you to get highlighted snippets from one or more fields in your search results so you can show users where the query matches are





Example

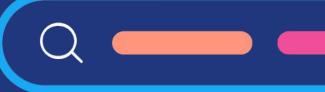
```
$params = [
   'index' => 'stock-demo-v1',
   'body' => [
       'query' => [
           'match' => [
               'name' => 'AAL'
       'highlight' => [
           'fields' => [
               'name' => new \stdClass()
$result = $client->search($params);
foreach ($result['hits']['hits'] as $res) {
   print_r($res['highlight']['name']);
```

```
Array
(
    [0] => The comfortable hooping ...
<em>mph</em>) but ...
)
Array
(
    [0] => When hunting ... <em>mph</em>) in burst ...
)
...
```





Schema on read





Schema on read

- Elasticsearch 7.12 introduced the ability to change schema on read using runtime fields
- Runtime fields let you define and evaluate fields at query time,
 which opens a wide range of new use cases
- For instance:
 - adapt to a changing log format or fix an index mapping;
 - don't have intimate knowledge of data, you can use runtime fields and define your schema without impacting others



Example

Create a field with the average of high and low stock prices

```
$result = $client->search([
   'index' => 'stock-options',
   'body' => [
       'runtime mappings' => [
           'average' => [
               'type' => 'double',
               'script' => [
                   'source' => "emit((double)(doc['high'].value + doc['low'].value)/2)"
       'fields' => [
           'average'
```





Asynchronous calls





Future mode (async)

- The client offers a mode called future or async mode. This allows batch processing of requests (sent in parallel to the cluster), which can have a dramatic impact on performance and throughput
- PHP is fundamentally single-threaded, however, <u>libcurl</u> provides a functionality called the "multi interface"



Future mode example



Future resolution with wait()

```
$client = ClientBuilder::create()->build();
$futures = [];
for (\$i = 0; \$i < 1000; \$i++) {
    $params = [
        'index' => 'test',
        'id' => $i,
        'client' => [
           'future' => 'lazy'
    ];
    $futures[] = $client->get($params); //queue up the request
$futures[999]->wait();
```

More information about <u>Future mode</u>





The next elasticsearch-php





Elasticsearch-php 8.x

- A brand new PHP client with Elasticsearch request and response types (no more associative array!)
- Use the new features of PHP 8: named arguments, union types, constructor property promotion, etc
- Use <u>PSR</u> standards:
 - PSR-3 for logging
 - PSR-7 for HTTP messages
 - PSR-17 for HTTP factories
 - o PSR-18 for HTTP Client
- We will continue to offer async HTTP call
- For more information: <u>elastic/elastic-transport-php</u>





Thanks!

For more information:

Elasticsearch PHP documentation

Elasticsearch-php github repository