

Rollover form

To roll other super money into the Electricity Industry Superannuation Scheme ('ElectricSuper'), please complete this form and send it back to us at the address shown at Step 3. We will contact your other fund managers and look after all of the transfer details at no cost to you. There is no charge from ElectricSuper for this service. If you have more than one fund you want to transfer, you can photocopy this form. Your transfer will be processed faster if you attach a copy of a recent Member Statement from your old super fund. Check the back of this form for more helpful notes about transferring.

If you need help

For assistance call ElectricSuper on 1300 307 844.

Step 1 – Complete your personal details				Please print in black or blue pen, in uppercase, one character per box.		A	✓
ElectricSuper Member Number							
<input type="text"/>							
Title	Mr	Mrs	Ms	Other	<input type="text"/>	Date of birth	
						/	/
Given names							
<input type="text"/>							
Surname							
<input type="text"/>							
Residential address							
<input type="text"/>							
Suburb				State		Postcode	
<input type="text"/>				<input type="text"/>		<input type="text"/>	
Postal address (if different from above)							
<input type="text"/>							
Suburb				State		Postcode	
<input type="text"/>				<input type="text"/>		<input type="text"/>	
Daytime Telephone				Mobile			
<input type="text"/>				<input type="text"/>			
E-mail address							
<input type="text"/>							

Issued by Electricity Industry Superannuation Board as Trustee of Electricity Industry Superannuation Scheme ABN 57 923 283 236.

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Step 2 – Provide details of your other super fund

Name of other fund or policy

Address of other fund

Suburb

State

Postcode

Telephone

Membership or policy number

Fund ABN number

Unique Superannuation Identifier (USI)

Name of old employer who contributed to the other fund

Date ceased employment with this employer

Approximate value

\$

Step 3 – Sign the form

I request that you transfer the total value held in respect of me for the above super fund or policy to the Electricity Industry Superannuation Scheme:

- I understand that on payment by my previous super fund, I discharge that super fund from any further liability in respect of the amount transferred
- I approve the deduction of any appropriate exit fees from the amount transferred subject to legislative restrictions
- I request that any further contributions received by my previous super fund after my payment, be redirected to my membership with the Electricity Industry Superannuation Scheme.
- I understand that I will receive confirmation once my money has been received in the Electricity Industry Superannuation Scheme.
- I understand that I have the right to ask my previous super fund for information that I reasonably require for the purpose of understanding any super entitlements I may have in that fund, including information about any fees and charges that may apply to the transfer and information about the effect of the transfer on any entitlements I have in my previous super fund.
- I confirm that I do not require such information from my previous fund.
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

Please return your completed form:

- **By mail to ElectricSuper, GPO Box 4303, Melbourne VIC 3001**
- **By fax on (03) 9245 5827**
- **By email to eiss@mercercor.com**



Notes

Please ensure that all details on the front of this form are completed.

Your old fund may charge an exit fee and/or set a buy/sell margin which would mean a reduction in the amount transferred. Please check with the administrator of your old fund for details of any fees. No entry fee will be charged by the Electricity Industry Superannuation Scheme on receipt of this benefit.

Also, some super funds have a waiting period. They are commonly 30, 60 or 90 days, and in certain circumstances, up to 6 or 9 months. If there is a delay in processing your transfer, it may be that a waiting period applies at your old fund.

Do **NOT** complete this form if you:

- Wish to transfer only **part** of the benefit held in your old fund to the Electricity Industry Superannuation Scheme; or
- Are still working for your old employer on a casual basis and expect that employer to pay further contributions on your behalf into your old fund; or
- Have advised the Australian Taxation Office to pay an amount from the Superannuation Holding Accounts Reserve (SHAR) to your old fund; or
- Have taken an option under your old fund to continue your insurance cover for a specific period, which has not yet expired; or
- Are not comfortable with, or sure of the exit charges that apply from your old fund.

Transfers are simple...here's what you do

Step 1

Find out where your old super is. You'll need the name, ABN and USI of your old fund and your membership number in this fund. Start by gathering the most recent statements of all your super funds. If you can't find them, call your old employer(s). They'll be able to tell you which fund your super was paid to and provide a contact number for you **OR** you can contact the Lost Members Register at the **Australian Tax Office** on telephone **131 020** which has a register of lost superannuation money. You can also use your myGov account to search for lost super.

Step 2

Fill in the form overleaf. You'll need one for each fund, so you can make copies of this form or call the Electricity Industry Superannuation Scheme on 1300 307 844 for more forms. Your transfer will be processed faster if you attach a copy of your last statement from your old fund(s).

Step 3

Send your completed form(s) to the Electricity Industry Superannuation Scheme. Once we have received it we will contact your old fund and arrange for your money to be deposited into your Electricity Industry Superannuation Scheme account.

Step 4

Once your transfer-in has been deposited to your account, we will send you confirmation that your money has been deposited. Your old fund should also send you confirmation that they have closed your account and transferred your money to your Electricity Industry Superannuation Scheme account. While the Electricity Industry Superannuation Scheme endeavours to complete your transfer quickly, delays may be experienced due to administration processing times of your old fund.

Requirements for the other fund administrator

All transfer payments should be made payable to the Electricity Industry Superannuation Scheme and forwarded together with a Rollover Benefits Statement to the address below. If benefits are unable to be transferred to the Electricity Industry Superannuation Scheme, please notify the administrator of the Electricity Industry Superannuation Scheme as soon as possible so that the member can be informed.

Your Privacy

ElectricSuper is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on 1300 307 844.

Our Privacy Policies are available to view at www.electricsuper.com.au or you can obtain a copy by contacting us on 1300 307 844.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on 1300 307 844 or write to our Privacy Officer, Level 7, 70 Pirie Street, ADELAIDE SA 5000

