

Make a lump sum contribution

Please note that once you reach age 67, ElectricSuper can only accept after-tax contributions if you meet the government's 'work test'. For details of the 'work test' (and work test exemption eligibility) requirements, please refer to the ATO website (www.ato.gov.au).

About this form

We need you to fill out this form if you wish to pay a lump sum contribution into ElectricSuper. This information will be used to identify you and allocate the money to your Additional Voluntary Contributions Account.

Note that you must have provided your Tax File Number (TFN) to ElectricSuper before you can make after-tax contributions to ElectricSuper. If your TFN has not been provided, this contribution cannot be accepted by ElectricSuper and will be returned to you.

If you are uncertain as to whether or not you have provided your TFN, you can check these details on www.electricsuper.com.au or by contacting ElectricSuper on 1300 307 844.

If you need help

For assistance call ElectricSuper on 1300 307 844.

Step 1 – Complete your personal details

*Please print in black or blue pen,
in uppercase, one character per box.* **A** ✓

Title Mr ☐ Mrs ☐ Ms ☐ ☐ Other _____ Date of birth _____ / _____ / _____

Given names

Surname

Postal address

Suburb

State

Postcode

Daytime Telephone

Mobile number

Membership number

Email address

Employer

Continued over

Issued by Electricity Industry Superannuation Board as Trustee of Electricity Industry Superannuation Scheme ABN 57 923 283 236.
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Step 2 – Payment details

I request the Trustee of ElectricSuper to accept a lump sum contribution of

\$ _____ as an after-tax contribution*.

*Mercer
use only
11501
ETSAC*

☒ (Select an option)

☐ I wish to make this payment by cheque. Please make the cheque payable to "Electricity Industry Superannuation Scheme - your name" and return with this form to ElectricSuper, GPO Box 4303, Melbourne VIC 3001

Cheque number

☐ I wish to pay by Electronic Funds Transfer into ElectricSuper Bank Account.

Funds were transferred to the following account effective ____ / ____ / ____.

BSB: 085-005

Account no. 583127213

Account name: Electricity Industry Superannuation Scheme

Please include your name and member number as the reference.

*Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to ElectricSuper.

Step 3 – Eligibility to contribute

To make voluntary contributions you must meet one of the eligibility criteria specified under superannuation laws. To confirm that you are eligible to contribute, please indicate your circumstances below.

☒ (Select an option)

☐ I am under age 67.

☐ I am between ages 67 and 74 and I have met the work test by working at least 40 hours in a period of 30 consecutive days in the current financial year

☐ I wish to claim the work test exemption as I am between ages 67 and 74, have met the work test in the financial year preceding the financial year in which I made this contribution, had a total superannuation balance of less than \$300,000 at the end of the previous year and have never claimed a work test exemption previously.



Step 4 – Sign the form

Your application will not be accepted unless you have signed this declaration. By signing this form I:

- acknowledge that I have read and understood the information provided in the Member Booklet on Contributions, and agree to be bound by it.
- confirm that I am eligible to make this personal lump sum contribution to ElectricSuper.
- accept that I will be bound by the provisions of the trust deed which govern the operation of ElectricSuper.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be invested in accordance with the current investment strategy that applies to my Additional Voluntary Contributions Account.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to ElectricSuper.
- understand that nothing on this form constitutes financial advice or recommendations.
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

X

Date

___ / ___ / ___

Please return your completed form:

- **(If cheque attached) by mail to ElectricSuper , GPO Box 4303, Melbourne VIC 3001**
- **By fax on (03) 9245 5827**
- **By email to eiss@mercerc.com**

Your Privacy

ElectricSuper is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on 1300 307 844.

Our Privacy Policies are available to view at www.electricsuper.com.au or you can obtain a copy by contacting us on 1300 307 844.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on 1300 307 844 or write to our Privacy Officer, Level 7, 70 Pirie Street, ADELAIDE SA 5000.

