The luatexbase-cctb package

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Abstract

In addition to the registers existing in TeX and ε -TeX, LuaTeX introduces a new concept: catcode tables. This package takes care of catcode table allocation just like Plain TeX and LaTeX do for other registers. It also provides a few handy macros from common use cases.

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1 Documentation

1.1 Allocation and setting

The main macro defined here is \newluatexcatcodetable. It behaves the same as \newbox. Additionally, the newly allocated catcode table is initialised to the catcodes of IniT_EX. In order to help you define the catcode tables (once they are allocated), two helper macros are available.

^{*}See "History" in luatexbase.pdf for details.

```
\verb|\SetCatcodeRange|{\langle from\rangle}|{\langle to\rangle}|{\langle value\rangle}|
```

Set all characters code in the range $\langle from \rangle - \langle to \rangle$ to the given catcode $\langle value \rangle$.

```
\structure{ \color=0.55 \col
```

Set a previously allocated $\langle table \rangle$ to the catcodes given by executing $\langle catcode\ statements \rangle$. Note that $\langle table \rangle$ must not be the current active catcode table. You may, however, load another catcode table in your $\langle catcode\ statements \rangle$ (if you don't, then the current catcodes will be used as a basis).

For your convenience, a few catcode tables are predefined:

- \CatcodeTableIniTeX: IniTeX catcodes.
- \CatcodeTableString: the catcode regime used by \string and \meaning: everything has catcode 12, except space (U+0020) that has catcode 10.
- \CatcodeTableOther: everything (included space) has catcode 12.
- \CatcodeTableLaTeX: basic LATeX $2_{\mathcal{E}}$ catcodes.
- \CatcodeTableLaTeXAtLetter: same as above, but @ is a letter.
- \CatcodeTableExpl: catcodes used by IATEX3 with \ExplSyntaxOn. Be aware that this does not provide the exact same environment as \ExplSyntaxOn: most noticibly, some booleans are not set, and \endlinechar is not adjusted (it should be 32).

1.2 Access from Lua

Various Lua functions, such as tex.print accept a catcode table number as argument. In order to use in Lua the catcode tables allocated in TeX, the package writer needs to know their number. Since \chardef is used for the definition of the control sequence, this is rather easy to do. However, for extra ease of use, the numbers are also directly accessible from Lua as the value of the table luatexbase.catcodetables, whose keys is the name of the control sequence (without any leading backslash). For example, after

\newluatexcatcodetable\mycatcodes

the variable luatexbase.catcodetables.mycatcodes will hold the number of the catcode table \mycatcodes. You will usually want to do

```
local mycatcodes = luatexbase.catcodetables.mycatcodes
```

at the beginning of your Lua module (assuming it is loaded after the catcode table has been allocated) and then use tex.print(mycatcodes, ...) in the rest of your Lua code.

Also, nicknames are available for the predefined catcode tables:

- CatcodeTableIniTeX = ini,
- CatcodeTableString = string,
- CatcodeTableOther = other,
- CatcodeTableLaTeX = latex,
- $\bullet \ \, {\tt CatcodeTableLaTeXAtLetter} = {\tt latex-atletter} = {\tt latex-package},$
- CatcodeTableExpl = expl = expl3,

1.3 High-level stack interface

In many situations, you want to ensure a proper set of catcodes for some time, then go back to the previous catcodes without using a group. The obvious use case is a package, which may be loaded while unexpected catcodes are active. A pair of macros is provided to deal precisely with this situation.

```
\label{eq:code} $$\operatorname{code}(\operatorname{catcode}\ table)$$ $$ \langle \operatorname{code}\rangle$$ \\ \operatorname{EndCatcodeRegime} $$
```

\BeginCatcodeRegime remembers the current catcode table, then initializes a new one with a copy of the $\langle catcode\ table \rangle$ given (so that this table is not changed by anything in $\langle code \rangle$), and makes it the active table. \EndCatcodeRegime restores the previous catcode table.

For example, a LATEX package might do:

```
\BeginCatcodeRegime\CatcodeTableLaTeXAtLetter % package code \EndCatcodeRegime
```

Every catcode change made in the package code will be lost avec \EndCatcodeRegime; if you want them to survive, please use \AtEndOfPackage or \AtBeginDocument.

By the way, you may add catcode statements in the argument of \BeginCatcodeRegime after the name of a catcode table. So the first line of the previous example is equivalent to

\BeginCatcodeRegime{\CatcodeTableLaTeX \makeatletter}

1.4 Low-level stack interface

The previous macros use internally two stacks: the first on holds the numbers of the active catcodes tables, so remembering the current table means pushing its number on the stack, and restoring the previously active table means popping it off the stack. This is done with:

```
\PushCatcodeTableNumStack \PopCatcodeTableNumStack
```

The second stack consists of temporary tables, mainly used to hold copies of existing tables. A temporary table are allocated with \IncCatcodeTableStack, accessed with \CatcodeTableStack and the freed with \DecCatcodeTableStack, none of which changes the current table.

As an illustration, \BeginCatcodeRegime does

```
\PushCatcodeTableNumStack
\IncCatcodeTableStack
\setluatexcatcodetable\CatcodeTableStack{\luatexcatcodetable#1}%
\luatexcatcodetable\CatcodeTableStack
```

```
and \EndCatcodeRegime is defined as \DecCatcodeTableStack
```

\PopCatcodeTableNumStack

If you choose to use this low-level interface, it is your responsibility to ensure proper balancing of push-pop and inc-dec, as well as making sure that a temporary table is never used after it has been freed.

2 Implementation

2.1 T_EX package

1 (*texpackage)

2.1.1 Preliminaries

Catcode defenses and reload protection.

```
2 \begingroup\catcode61\catcode48\catcode32=10\relax% = and space
   \catcode123 1 % {
   \catcode125 2 % }
   \catcode 35 6 % #
   \toks0\expandafter{\expandafter\endlinechar\the\endlinechar}%
   \ensuremath{\texttt{def}x{\ensuremath{\texttt{linechar13}}\%}
   \def\y#1 #2 {%
     \toks0\expandafter{\the\toks0 \catcode#1 \the\catcode#1}\%
10
     \left(x \right) = 1 
11
   \y 13 5 % carriage return
12
   \y 61 12 % =
   \y 32 10 % space
13
   \y 123 1 % {
14
   \y 125 2 % }
15
   \y 35 6 % #
16
   \y 64 11 % @ (letter)
17
       10 12 % new line ^^J
18
   \y
       39 12 % '
19
   \у
20
       40 12 % (
   \у
   \y 41 12 %)
21
   \y 44 12 %,
22
   \y 45 12 % -
23
   \y 46 12 % .
24
   \y 47 12 % /
25
   \y 58 12 %:
26
   \y 60 12 % <
27
   \y 62 12 % >
28
   \y 91 12 % [
29
  \y 93 12 % ]
31 \y 94 7 % ^
32 \y 95 8 % _
33 \y 96 12 % <sup>-</sup>
   34
   \edef\y#1{\noexpand\expandafter\endgroup%
35
     36
37
     \noexpand\else \noexpand\expandafter\noexpand\endinput%
     \noexpand\fi}%
39 \expandafter\y\csname luatexbase@cctb@sty@endinput\endcsname%
  Package declaration.
40 \setminus begingroup
   \expandafter\ifx\csname ProvidesPackage\endcsname\relax
     42
   \else
43
     \let\x\ProvidesPackage
44
```

```
45 \fi
46 \expandafter\endgroup
47 \x{luatexbase-cctb}[2013/05/11 v0.6 Catcodetable allocation for LuaTeX]
   Make sure LuaTFX is used.
48 \begingroup\expandafter\expandafter\expandafter\endgroup
49 \expandafter\ifx\csname RequirePackage\endcsname\relax
50 \input ifluatex.sty
51 \else
52 \RequirePackage{ifluatex}
53 \fi
54 \ifluatex\else
55
    \begingroup
      \expandafter\ifx\csname PackageError\endcsname\relax
56
57
        \def\x#1#2#3{\begingroup \newlinechar10
58
          \errhelp{#3}\errmessage{Package #1 error: #2}\endgroup}
59
        \let\x\PackageError
60
      \fi
61
   \expandafter\endgroup
    \x{luatexbase-cctb}{LuaTeX is required for this package. Aborting.}{%
63
      This package can only be used with the LuaTeX engine^^J%
64
      (command 'lualatex' or 'luatex').^^J%
65
      Package loading has been stopped to prevent additional errors.}
   \expandafter\luatexbase@cctb@sty@endinput%
67
68\fi
```

2.1.2 Load supporting Lua module

First load luatexbase-modutils (hence luatexbase-loader and luatexbase-compat), then the supporting Lua module.

```
69 \begingroup\expandafter\expandafter\endgroup
70 \expandafter\ifx\csname RequirePackage\endcsname\relax
71 \input luatexbase-modutils.sty
72 \else
73 \RequirePackage{luatexbase-modutils}
74 \fi
75 \luatexbase@directlua{require('luatexbase.cctb')}
```

2.1.3 Primitives needed

luatexbase-compat is already loaded; just make sure the primitives we need are available.

```
76 \luatexbase@ensure@primitive{luaescapestring}
77 \luatexbase@ensure@primitive{catcodetable}
78 \luatexbase@ensure@primitive{initcatcodetable}
79 \luatexbase@ensure@primitive{savecatcodetable}
```

2.1.4 Allocation and temporary tables

Counters for the allocated and temporary tables.

```
80 \newcount\lltxb@catcodetable@alloc
81 \lltxb@catcodetable@alloc\m@ne
```

```
82 \newcount\CatcodeTableStack
```

```
83 \CatcodeTableStack\z@
```

The allocation macro. Allocate only odd numbers to allow using even numbers for temporary tables.

```
84 \def\newluatexcatcodetable#1{%
     \ifnum\lltxb@catcodetable@alloc<65535\relax
85
       \global\advance\lltxb@catcodetable@alloc\tw@
86
       \allocationnumber\lltxb@catcodetable@alloc
87
       \global\chardef#1\allocationnumber
88
       \luatexinitcatcodetable\allocationnumber
89
       \begingroup\escapechar\m@ne
       \luatexbase@directlua{luatexbase.catcodetabledef_from_tex(
         '\luatexluaescapestring{\string#1}', '\number\allocationnumber')}%
92
93
       \endgroup
       \wlog{\string#1=\string\luatexcatcodetable\the\allocationnumber}%
94
     \else
95
       \errmessage{No room for a new \string\luatexcatcodetable}%
96
     fi
97
    Allocate a new temporary table, using even numbers.
98 \def\IncCatcodeTableStack{%
     \ifnum\CatcodeTableStack<65534\relax
100
       \global\advance\CatcodeTableStack\tw@
101
       \errmessage{CatcodeTableStack overflow}%
102
     fi
103
   Free a temporary table.
104 \def\DecCatcodeTableStack{%
     \ifnum\CatcodeTableStack>\z@
105
106
       \global\advance\CatcodeTableStack-2\relax
107
     \else
108
       \errmessage{CatcodeTableStack underflow}%
109
     fi
2.1.5 Setting catcode tables
A small patch to get two new counters in Plain too.
110 \expandafter\ifx\csname @tempcnta\endcsname\relax
     \csname newcount\endcsname\@tempcnta
112 \fi
113 \expandafter\ifx\csname @tempcntb\endcsname\relax
114 \csname newcount\endcsname\@tempcntb
```

Set the catcodes for a range of characters.

```
116 \def\SetCatcodeRange#1#2#3{%
117 \edef\luaSCR@temp{%
118 \noexpand\@tempcnta=\the\@tempcnta
119 \noexpand\@tempcntb=\the\@tempcntb
120 \noexpand\count@=\the\count@
121 \relax}%
```

```
\@tempcnta=#1\relax
122
     \@tempcntb=#2\relax
123
     \count@=#3\relax
124
     \loop\unless\ifnum\@tempcnta>\@tempcntb
125
       \catcode\@tempcnta=\count@
126
       \advance\@tempcnta\@ne
127
128
     \repeat
     \luaSCR@temp}
    Make \SetCatcodeRange available with its old name.
130 \def\lltxb@synonym#1#2{%
     \def#1{%
131
       \begingroup
132
       \ifdefined\PackageWarning
133
134
         \let\x\PackageWarning
135
         \def\x####1###2{%
136
           \begingroup \endlinechar10
137
138
           \message{Package ####1 warning: ####2}%
139
            \endgroup}
       \fi
140
       \expandafter\endgroup
141
       \x{luatex}{\string#1 is deprecated^^J%
142
         and will be removed in the next version of the package.^^J%
143
         Please use \string#2 instead.}
144
       \let#1#2%
145
146
       #1}}
147 \lltxb@synonym \setcatcoderange \SetCatcodeRange
    Set a catcode table.
148 \def\setluatexcatcodetable#1#2{%
149
     \begingroup
     #2%
150
     \luatexsavecatcodetable#1%
151
     \endgroup}
152
```

2.1.6 Predefined tables

The IniTeX catcode table needs no extra initialisation.

153 \newluatexcatcodetable\CatcodeTableIniTeX

The String and Other catcode tables.

```
154 \newluatexcatcodetable\CatcodeTableString
\luatexcatcodetable\CatcodeTableIniTeX
156
             12 % nul
157
    \catcode0
    \catcode13 12 % carriage return
158
    \catcode37 12 % percent
159
    \SetCatcodeRange{65}{90}{12}% A-Z
160
    \SetCatcodeRange{97}{122}{12}% a-z
161
    \catcode92 12 % backslash
162
    \catcode127 12 }
163
```

```
164 \newluatexcatcodetable\CatcodeTableOther
165 \setluatexcatcodetable\CatcodeTableOther{%
     \luatexcatcodetable\CatcodeTableString
     \catcode32 12 }
167
   Tables for LATEX 2\varepsilon.
168 \newluatexcatcodetable\CatcodeTableLaTeX
169 \setluatexcatcodetable\CatcodeTableLaTeX{%
    \luatexcatcodetable\CatcodeTableIniTeX
171
     \SetCatcodeRange{0}{31}{15}%
     \catcode9 10 % tab
172
     \catcode10 12 % newline
173
     \catcode12 13 % form feed
174
     \catcode13 5 % carriage return
175
     \catcode35 6 % hash
176
     \catcode36 3 % dollar
177
     \catcode38 4 % ampersand
178
    \catcode94 7 % circumflex
179
    \catcode95 8 % underscore
180
     \catcode123 1 % brace left
181
     \catcode125 2 % brace right
182
    \catcode126 13 % tilde
183
     \catcode127 15 }
184
185 \newluatexcatcodetable\CatcodeTableLaTeXAtLetter
186 \setluatexcatcodetable\CatcodeTableLaTeXAtLetter{%
     \luatexcatcodetable\CatcodeTableLaTeX
187
     \catcode64=11 }
    A table for expl3.
189 \newluatexcatcodetable\CatcodeTableExpl
190 \setluatexcatcodetable\CatcodeTableExpl{%
    \luatexcatcodetable\CatcodeTableLaTeX
191
    \catcode126 10 % tilde is a space char
192
    \catcode32 9 % space is ignored
193
    \catcode9 9 % tab also ignored
194
    \catcode95 11 % underscore letter
195
    \catcode58 11 % colon letter
196
    }
197
   Now do the shortcuts.
```

198 \luatexbase@directlua{luatexbase.catcodetable_do_shortcuts()}

2.1.7 Catcode table number stack and regimes

The stack is implemented as a list of (brace-enclosed) TeX arguments. Initially, in contains only 0, the number of the active table when LuaT_FX starts.

```
199 \def\lltxb@cctb@numstack{0}
```

Pushing a number on the stack actually means adding it to the beginning of the list (ie, unshifting it).

```
200 \def\PushCatcodeTableNumStack{%
    \xdef\lltxb@cctb@numstack{{\the\luatexcatcodetable}\lltxb@cctb@numstack}}
```

Popping a number off the stack means shifting it.

```
202 \def\PopCatcodeTableNumStack{%
     \expandafter\lltxb@cctb@numstack@pop\lltxb@cctb@numstack\@nil}
204 \def\lltxb@cctb@numstack@pop#1#2\@nil{%
205
     \ifx\empty#2\empty
206
       \begingroup
207
       \ifdefined\PackageWarning
208
         \let\x\PackageWarning
209
       \else
         \def\x####1###2{%
210
           \begingroup \endlinechar10
211
           \message{Package ####1 warning: ####2}%
212
           \endgroup}%
213
214
       \fi
215
       \expandafter\endgroup
       \x{luatexbase-cctb}{Popping from an empty CatcodeTableNumStack}%
216
217
       \luatexcatcodetable\z@
218
     \else
219
       \gdef\lltxb@cctb@numstack{#2}%
       \luatexcatcodetable#1\relax
220
221
    Now the catcode regime pseudo-environment as presented in the documentation.
222 \def\BeginCatcodeRegime#1{%
     \PushCatcodeTableNumStack
223
     \IncCatcodeTableStack
224
     \setluatexcatcodetable\CatcodeTableStack{\luatexcatcodetable#1}%
225
     \luatexcatcodetable\CatcodeTableStack}
227 \def\EndCatcodeRegime{%}
     \DecCatcodeTableStack
228
     \PopCatcodeTableNumStack}
229
    That's all, folks!
230 \luatexbase@cctb@sty@endinput%
231 (/texpackage)
2.2
       Lua module
```

```
232 (*luamodule)
233 luatexbase
                                = luatexbase or { }
234 local luatexbase
                                = luatexbase
235 luatexbase.provides_module({
236
       name
                     = "luatexbase-cctb",
237
       version
                     = 0.6,
                     = "2013/05/11",
       date
238
       description
                     = "Catcodetable allocation for LuaTeX",
239
                     = "Heiko Oberdiek, Elie Roux and Manuel Pegourie-Gonnard",
240
       author
                     = "Heiko Oberdiek, Elie Roux and Manuel Pegourie-Gonnard",
       copyright
241
                     = "CCO",
242
       license
243 })
```

The number associated to a CS name is remembered in the catcodetables table.

244 luatexbase.catcodetables = luatexbase.catcodetables or { }

```
245 local catcodetables = luatexbase.catcodetables
246 local function catcodetabledef_from_tex(name, number)
247 catcodetables[name] = tonumber(number)
248 end
249 luatexbase.catcodetabledef_from_tex = catcodetabledef_from_tex
```

The next function creates some shortcuts for better readability in lua code. This makes luatexbase.catcodetables.latex equivalent to luatexbase.catcodetables.CatcodeTableLaTeX. 250 local function catcodetable_do_shortcuts()

```
local cat = catcodetables
251
       cat['latex']
                                    = cat.CatcodeTableLaTeX
252
253
       cat['latex-package']
                                    = cat.CatcodeTableLaTeXAtLetter
254
       cat['latex-atletter']
                                    = cat.CatcodeTableLaTeXAtLetter
255
       cat['ini']
                                    = cat.CatcodeTableIniTeX
256
       cat['expl3']
                                    = cat.CatcodeTableExpl
       cat['expl']
257
                                    = cat.CatcodeTableExpl
258
       cat['string']
                                    = cat.CatcodeTableString
       cat['other']
                                    = cat.CatcodeTableOther
259
260 end
```

261 luatexbase.catcodetable_do_shortcuts = catcodetable_do_shortcuts

262 (/luamodule)

3 Test files

The tests done are very basic: we just make sure that the package loads correctly and the macros don't generate any error, under both LaTeX en Plain TeX.

```
263 \testplain, testlatex \catcode00 15
264 \testplain \input luatexbase-cctb.sty
265 \testlatex \RequirePackage{luatexbase-cctb}
266 \testplain, testlatex \
267 \begingroup \catcode64 11 \global\let\lua\luatexbase@directlua \endgroup
```

Also check that the catcodetable's number is remembered well, independently of the current value of \escapechar.

```
268 \newluatexcatcodetable\testcctb
269 \lua{assert(luatexbase.catcodetables.testcctb)}
270 \begingroup
271 \escapechar64
272 \newluatexcatcodetable\anothercctb
273 \endgroup
274 \lua{assert(luatexbase.catcodetables.anothercctb)}
```

Now, play a little bit with predefined tables. Be careful to change catcodes only inside a group to avoid chaos.

```
275 \def\test#1#2#3{%
276
     \begingroup
     \ifcsname CatcodeTable#1\endcsname \else \INTERR \fi
277
     \luatexcatcodetable\csname CatcodeTable#1\endcsname
278
     \ifnum\catcode#2=#3 \else \ERROR \fi
279
     \endgroup}
280
                         {00} {09}
281 \test {IniTeX}
                         {92} {00}
282 \test {IniTeX}
                         {64} {12}
283 \test {IniTeX}
```

```
284 \test {IniTeX}
                                 {65} {11}
285 \text{ } \text{test } \{\text{String}\}
                                  {92} {12}
286 \text{ } \text{test } \{\text{String}\}
                                  {65} {12}
287 \test {String}
                                  {32} {10}
288 \test {Other}
                                  {92} {12}
289 \test {Other}
                                  {65} {12}
290 \test {Other}
                                  {32} {12}
291 \ \text{LaTeXAtLetter} \ \{64\} \ \{11\}
292 \test {LaTeX}
                                  {64} {12}
                                  {32} {09}
293 \test {Expl}
294 \langle test | accument class \{minimal\}
295 \lua{%
{\tt 296 tex.sprint('\string\setbox0=\string\hbox{'})}
     tex.sprint(luatexbase.catcodetables.string, "\string\\undef # _^&")
297
     tex.sprint('}')
298
     }
299
_{300} \langle / testplain, testlatex \rangle
301 \langle \mathsf{testplain} \rangle \mathsf{\bye}
302 \langle \mathsf{testlatex} \rangle \backslash \mathsf{stop}
```