

# Text Classification

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# Credits

Information Retrieval Text Book, Chapter 13

CS276: Information Retrieval & Web Search, Chris Manning & Pandu Nayak, Stanford U.

# Text Classification

- **Text mining** adalah bidang yang fokus untuk ekstraksi pengetahuan atau informasi terstruktur dari data tekstual yang tidak terstruktur.
- **Text classification** adalah salah satu task di bidang **text mining**.

**f**(

Minggu lalu saya menginap di hotel Y dua malam. Ternyata kualitasnya tidak seperti yang saya bayangkan. Lantai tidak bersih, kasur berdebu, dan penjaga hotelnya agak cuek.

) = **C**

Buatlah sebuah **classification function**!

**C** = {positif, negatif}

# Text Classification for IR

- Word segmentation (Is the white space between two letters **a word boundary or not**?)
- **Language classification**: identifying language of a document
- The automatic **detection of spam pages** (which then are not included in the search engine index).
- The automatic **detection of sexually explicit content** (which is included in search results only if the user turns an option such as **SafeSearch off**).

# Text Classification for IR

- Text Classification dapat digunakan untuk **memperbaiki kualitas SERP** yang dihasilkan sistem.
  - Fungsi **score(Q, D)** dapat bergantung dengan topik/class dari dokumen (misal untuk **diversifikasi hasil**).
  - Dokumen pada SERP dapat dikategorikan berdasarkan topik: **sport, economics, politics, ...** untuk meningkatkan **user experience**.
- **Query Classification**
  - Klasifikasi “**intent**” dari sebuah query.

# Query Intent Classification

- Dalam konteks **medical IR**, klasifikasi sebuah query ke salah satu dari kelas berikut: **diagnosis, treatment plan, disease description, ...**
- **Query:** “Ada noda hitam di kulit dan gatal. Saya sakit apa ya kira-kira?” --> “**diagnosis**”
- **Query:** “Kalau lelah dan pusing selama 2 hari berturut-turut, saya harus bagaimana ya dok?” --> “**treatment plan**”

# Rule-Based Classifiers

- This method requires **experts** who carefully refine rules over time.
- However, building and maintaining these rules are expensive.
- For example,

**Rule Antecedent -> Class Label**

**"finance" ^ "interest" ^ ... -> Economics**

**"football" ^ "injury" ^ "motogp" ^ ... -> Sports**

# Supervised Learning of Classification

- The rules are data-driven!
- Conventional Models -> requires **hand-crafted features**
  - Naïve Bayes
  - K-Nearest Neighbor
  - Logistic Regression
  - ...
- Deep Learning Models -> the features can be automatically extracted
  - Recurrent Neural Networks
  - **BERT**: Bi-directional Encoder Representation from Transformers
  - ...



# Multinomial Naïve Bayes

## Document representation?

**f**(

Minggu lalu saya menginap di hotel Y dua malam. Ternyata kualitasnya tidak seperti yang saya bayangkan. Lantai tidak bersih, kasur berdebu, dan penjaga hotelnya agak cuek.

) = **C**

Buatlah sebuah **classification function**!

**C** = {positif, negatif}

# Multinomial Naïve Bayes

## Bag-of-Words

$$f(\begin{matrix} \text{minggu: 1} \\ \text{tidak: 2} \\ \text{lantai: 1} \\ \text{cuek: 1} \\ \dots \end{matrix}) = C$$

Buatlah sebuah **classification function**!

$$C = \{\text{positif}, \text{negatif}\}$$

# Multinomial Naïve Bayes

Probabilitas bahwa dokumen **d** merupakan dokumen yang berasal dari kelas **c** adalah:

**Tugas: Cari c yang memaksimalkan  $P(c|d)$ !**

$$P(c|d) \propto P(c) \prod_{i=1}^{n_d} P(t_i|c)$$

$d = [t_1, t_2, t_3, \dots, t_{n_d}]$  are tokens in **d** that are part of **Vocabulary**

$P(t_i|c)$  Conditional probability of term **t** occurring **at position i** in a document of class **c**

$P(c)$  Prior probability of a document occurring in class **c**

$$\hat{P}(c) = \frac{N_c}{N}$$

The number of documents in class **c**

Total number of documents in corpus

the number of occurrences of term **t** in training documents from class **c**, including multiple occurrences of a term in a document.

$$\hat{P}(t|c) = \frac{T_{c,t} + 1}{\sum_{t' \in V} T_{c,t'} + |V|}$$

Banyaknya term di Vocab

# Multinomial Naïve Bayes

► Table 13.1 Data for parameter estimation examples.

	docID	words in document	in $c = \text{China}$ ?
training set	1	Chinese Beijing Chinese	yes
	2	Chinese Chinese Shanghai	yes
	3	Chinese Macao	yes
	4	Tokyo Japan Chinese	no
test set	5	Chinese Chinese Chinese Tokyo Japan	?

**$V = \{\text{Chinese, Beijing, Shanghai, Macao, Tokyo, Japan}\}$**

**Example 13.1:** For the example in Table 13.1, the multinomial parameters we need to classify the test document are the priors  $\hat{P}(c) = 3/4$  and  $\hat{P}(\bar{c}) = 1/4$  and the following conditional probabilities:

$$\begin{aligned}
 \hat{P}(\text{Chinese}|c) &= (5 + 1)/(8 + 6) = 6/14 = 3/7 \\
 \hat{P}(\text{Tokyo}|c) = \hat{P}(\text{Japan}|c) &= (0 + 1)/(8 + 6) = 1/14 \\
 \hat{P}(\text{Chinese}|\bar{c}) &= (1 + 1)/(3 + 6) = 2/9 \\
 \hat{P}(\text{Tokyo}|\bar{c}) = \hat{P}(\text{Japan}|\bar{c}) &= (1 + 1)/(3 + 6) = 2/9
 \end{aligned}$$

# Multinomial Naïve Bayes

► Table 13.1 Data for parameter estimation examples.

	docID	words in document	in $c = \textit{China}$ ?
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	3	Chinese Macao	yes
	4	Tokyo Japan Chinese	no
test set	5	Chinese Chinese Chinese Tokyo Japan	?

$$\hat{P}(c|d_5) \propto 3/4 \cdot (3/7)^3 \cdot 1/14 \cdot 1/14 \approx 0.0003.$$

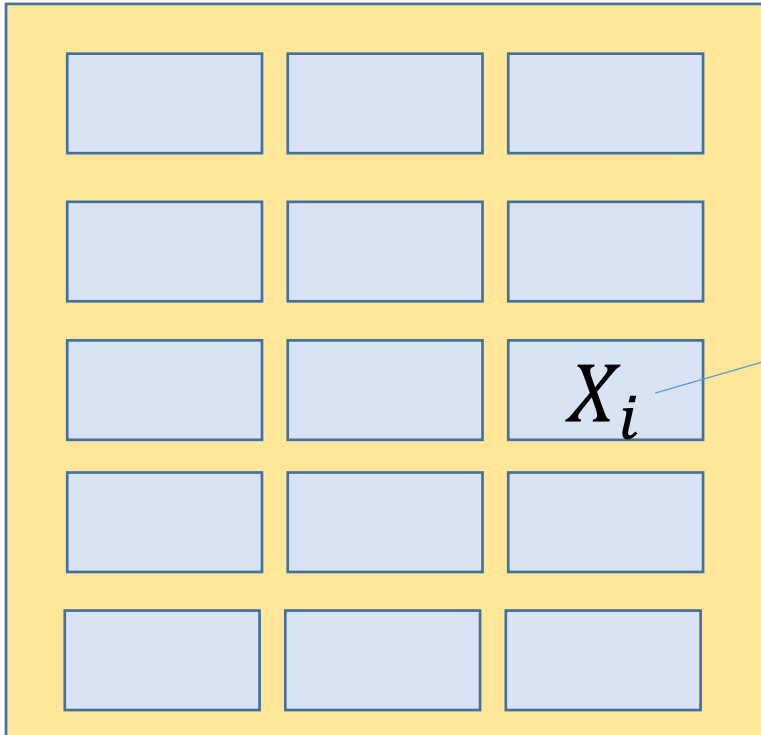
$$\hat{P}(\bar{c}|d_5) \propto 1/4 \cdot (2/9)^3 \cdot 2/9 \cdot 2/9 \approx 0.0001.$$

Thus, the classifier assigns the test document to  $c = \textit{China}$ . The reason for this classification decision is that the three occurrences of the positive indicator Chinese in  $d_5$  outweigh the occurrences of the two negative indicators Japan and Tokyo.

# Apa Maksud Multinomial?

Bayangkan sebuah dokumen  $\mathbf{d}$  terdiri dari  $n_d$  slot kosong.

$$\mathbf{d} = [X_1, X_2, X_3, \dots, X_{n_d}]$$



Di setiap posisi, ada **categorical random variable**  $X_i$  yang akan diisi secara acak oleh salah satu term di vocabulary (yang merepresentasikan kelas  $\mathbf{c}$ ).

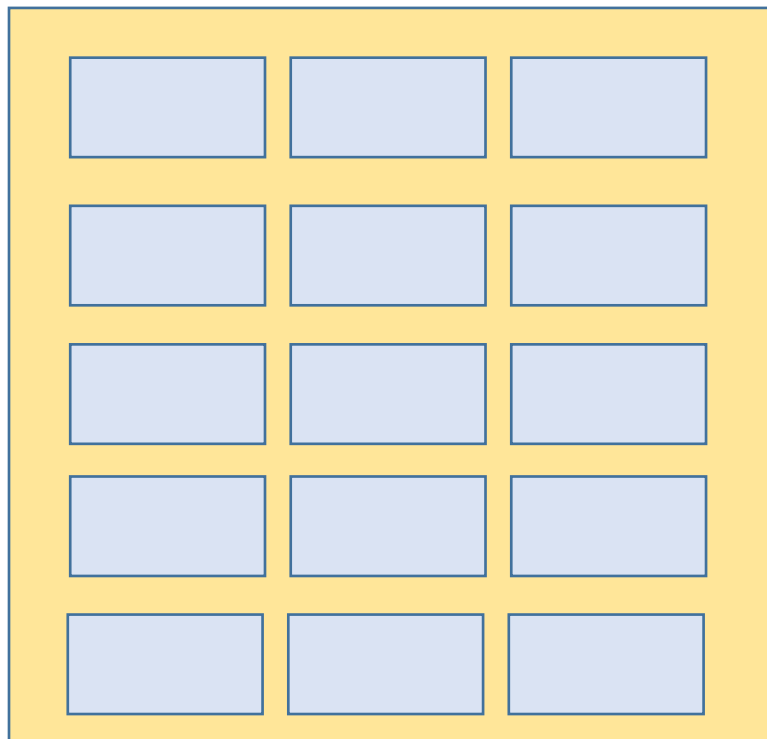
$$X_i \sim \text{Cat}(p_1, p_2, \dots, p_{|V|}; \mathbf{c})$$

- $\mathbf{P}_j$  adalah probabilitas term  $\mathbf{j}$  muncul dan mengisi  $\mathbf{X}_i$ .
- $\mathbf{V}$  adalah himpunan semua term di Vocabulary
- $\sum_j p_j = 1$

# Apa Maksud Multinomial?

Bayangkan sebuah dokumen  $\mathbf{d}$  terdiri dari  $n_d$  slot kosong.

$$\mathbf{d} = [X_1, X_2, X_3, \dots, X_{n_d}]$$



$$\begin{aligned} P(\mathbf{d}|\mathbf{c}) &= P(X_1 = t_1, X_2 = t_2, \dots, X_{n_d} = t_{n_d} | \mathbf{c}) \\ &= \prod_{i=1}^{n_d} P(X_i = t_i | \mathbf{c}) \end{aligned}$$

## Conditional Independence Assumption

Kemunculan suatu term di sebuah posisi tidak dipengaruhi kemunculan term di posisi lain.

dengan kata lain,

$$P(\mathbf{d}|\mathbf{c}) \sim \text{Multinomial}(n_d, \mathbf{p}_1, \dots, \mathbf{p}_{|V|}; \mathbf{c})$$

# Apa Maksud Multinomial?

Ingat-ingat kembali. **Multinomial vs Categorical Dist.**

Jika  $Y_i$  adalah random variable yang menyatakan berapa kali nomor  $i$  muncul pada  $n$  buah percobaan, vektor  $\mathbf{Y} = (Y_1, \dots, Y_k)$  mengikuti **distribusi multinomial** dengan parameter  $n$  dan  $(p_1, \dots, p_k)$ ; dengan  $p_i$  adalah probabilitas nomor  $i$  muncul pada **sebuah** percobaan.

$$P(Y_1 = y_1, \dots, Y_k = y_k) = \frac{n!}{\underbrace{y_1! \dots y_k!}} p_1^{y_1} \dots p_k^{y_k}$$

$$n = y_1 + y_2 + \dots + y_k$$

Term ini diabaikan pada perhitungan **P(d|c)** sebelumnya.  
Mengapa?



# Apa Maksud Multinomial?

Ingat-ingat kembali. **Multinomial vs Categorical Dist.**

Jika  $X$  adalah random variable bisa bernilai salah satu dari  $\{1, 2, \dots, k\}$ , dengan  $P(X = i) = p_i$ ;  $X$  dikatakan mengikuti distribusi **Categorical**.

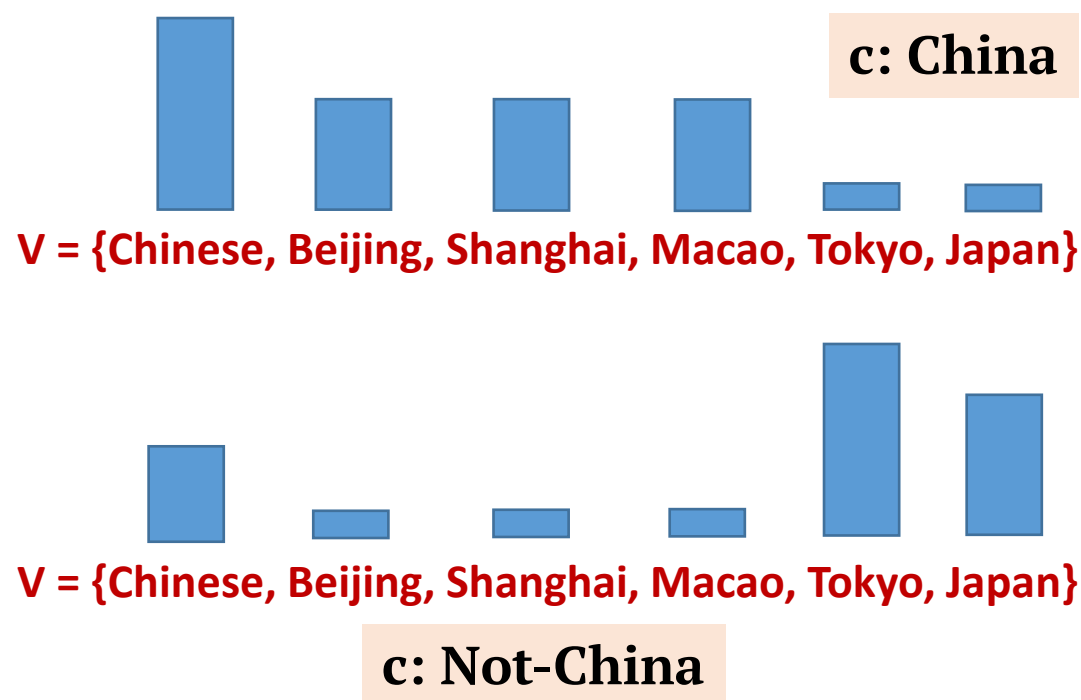
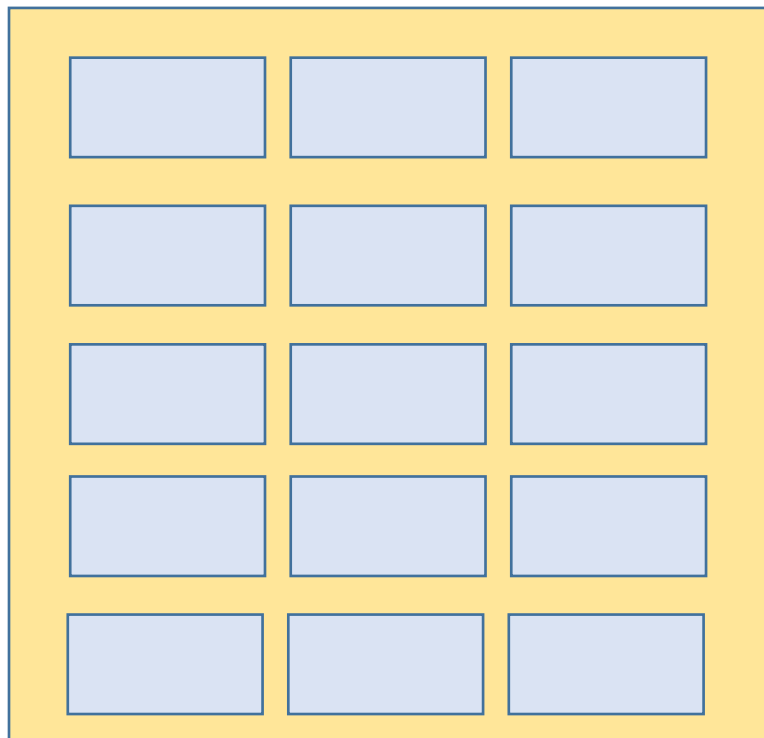
Sayangnya, istilah “**multinomial**” dan “**categorical**” sering kabur, khususnya di bidang *machine learning* & *natural language processing*.

# Apa Maksud Multinomial?

Banyaknya token  
pada dokumen  $d$

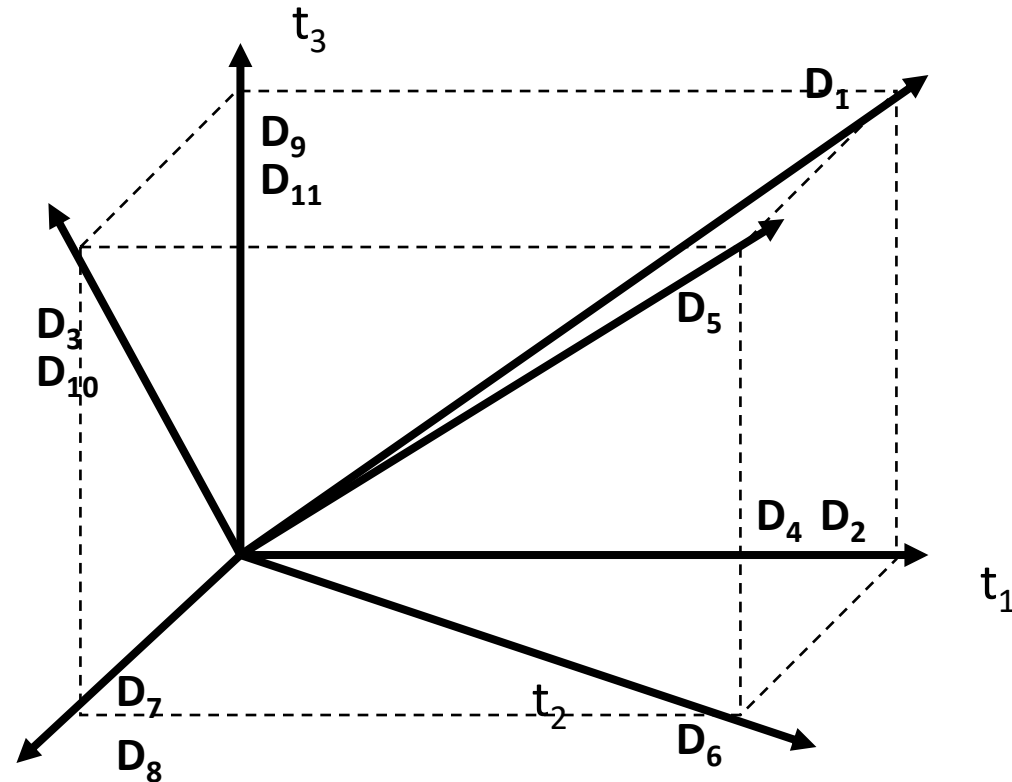
Bayangkan sebuah dokumen  $d$  terdiri dari  $n_d$  slot kosong.

$$d = [X_1, X_2, X_3, \dots, X_{n_d}]$$



# Vector Space Representation

- Setiap dokumen adalah sebuah vektor.
- Satu komponen di vektor adalah untuk sebuah kata.



# Vector Space Representation

Yang terkenal dan fundamental:

Term Frequency – Inverse Document Frequency (**TF-IDF**)

**Document 1:** halo selamat selamat pagi

**Document 2:** halo pagi pagi

**Document 3:** halo apa kabar kabar kabar

**Beberapa contoh perhitungan TF:**

$$tf("apa", D_3) = 1/5$$

$$tf("kabar", D_3) = 3/5$$

$$tf("halo", D_3) = 1/5$$

$$tf("halo", D_2) = 1/3$$

$$tf("pagi", D_2) = 2/3$$

# Vector Space Representation

Yang terkenal dan fundamental:

Term Frequency – Inverse Document Frequency (**TF-IDF**)

**Document 1:** halo selamat selamat pagi

**Document 2:** halo pagi pagi

**Document 3:** halo apa kabar kabar kabar

$$idf(word) = \log \frac{N}{n_{word}}$$

Banyaknya dokumen di corpus

Banyaknya dokumen yang mengandung word

**Contoh perhitungan IDF:**

$$idf("halo") = \log \frac{3}{3} = 0$$

$$idf("kabar") = \log \frac{3}{1} = 0.47$$

$$idf("pagi") = \log \frac{3}{2} = 0.18$$

**Perhitungan IDF bersifat konstan per corpus.  
Tidak bergantung dengan dokumen tertentu.**

# Vector Space Representation

Yang terkenal dan fundamental:

Term Frequency – Inverse Document Frequency (**TF-IDF**)

**Document 1:** halo selamat selamat pagi

**Document 2:** halo pagi pagi

**Document 3:** halo apa kabar kabar kabar

$$tfidf("halo", D_1) = tf("halo", D_1) \times idf("halo") = 1 \times \log \frac{3}{3} = 0$$

$$tfidf("pagi", D_2) = tf("pagi", D_2) \times idf("pagi") = \frac{2}{3} \times \log \frac{3}{2} = 0.12$$

$$tfidf("pagi", D_1) = tf("pagi", D_1) \times idf("pagi") = \frac{1}{4} \times \log \frac{3}{2} = 0.04$$

# Vector Space Representation

Yang terkenal dan fundamental:

Term Frequency – Inverse Document Frequency (**TF-IDF**)

**Document 1:** halo selamat selamat pagi

**Document 2:** halo pagi pagi

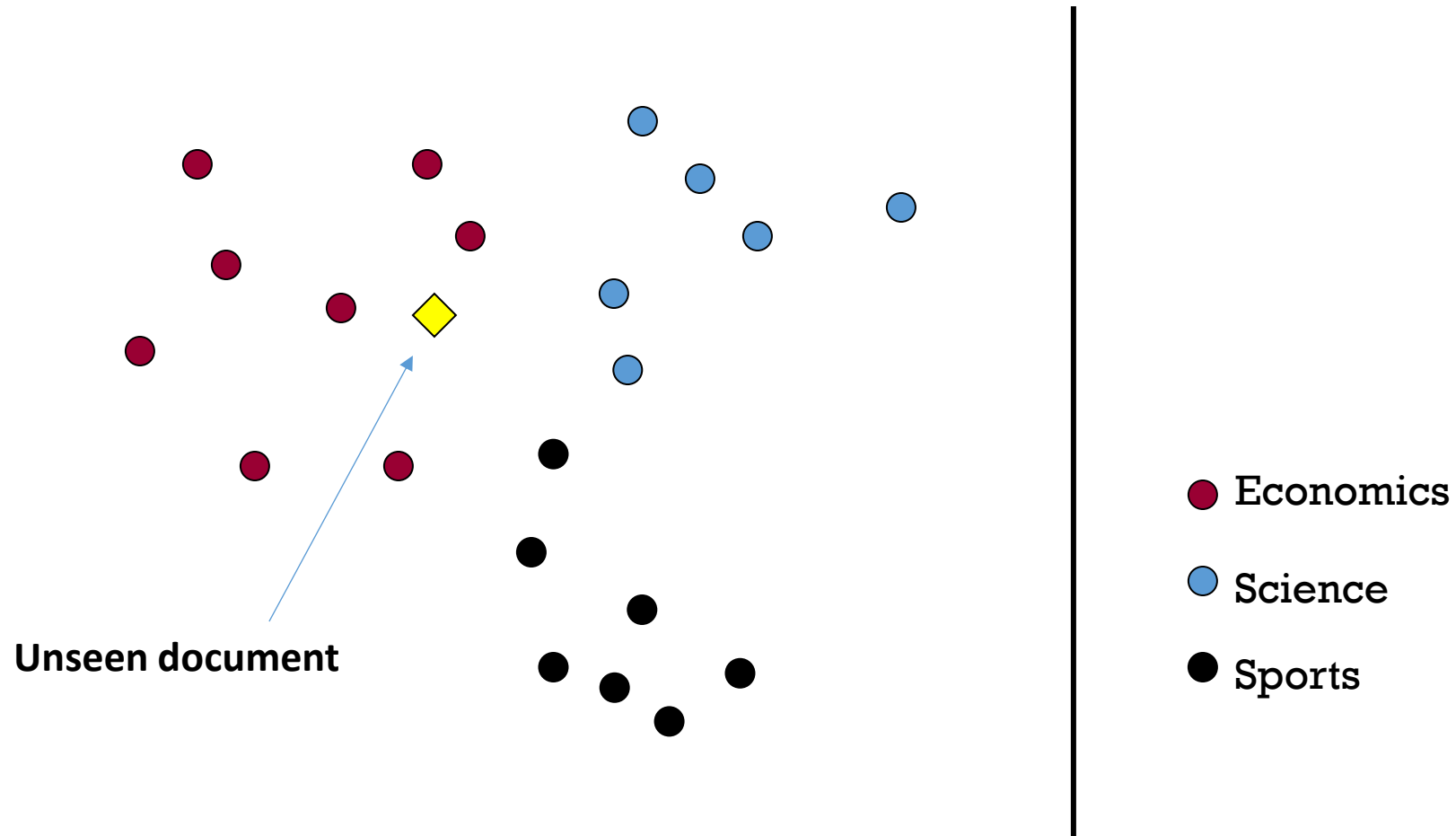
**Document 3:** halo apa kabar kabar kabar

	halo	selamat	pagi	apa	kabar
Document 1	0	0.24	0.04	0	0
Document 2	0	0	0.12	0	0
Document 3	0	0	0	0.1	0.29

Jadi, representasi vector dari Document 1 adalah  $d = \langle 0, 0.24, 0.04, 0, 0 \rangle$

# K-Nearest Neighbor Classification

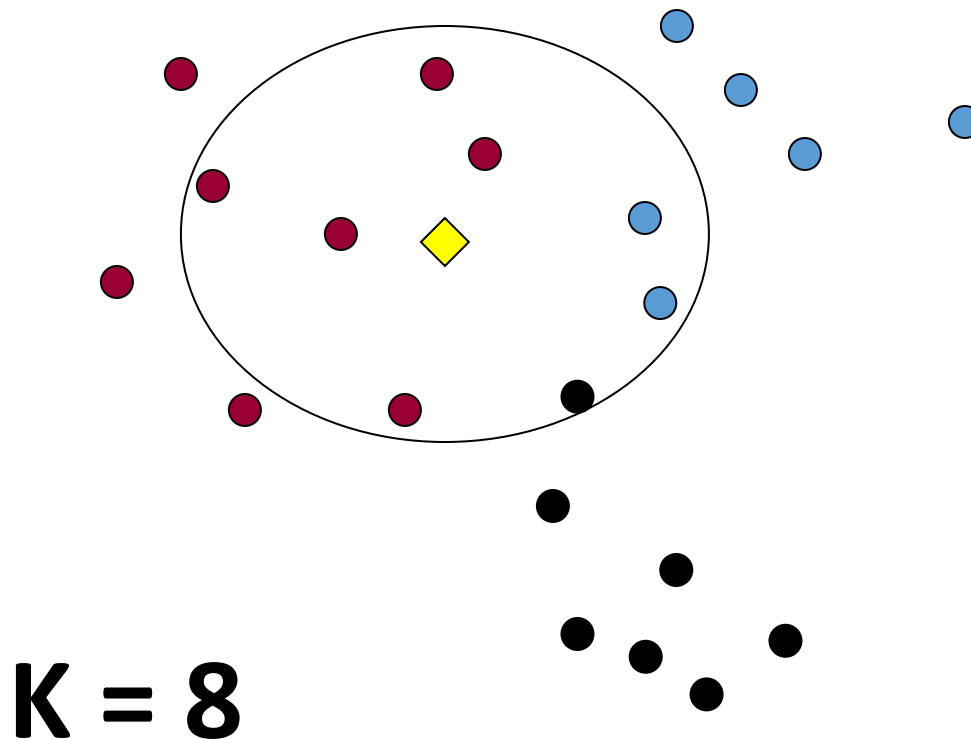
Proses klasifikasi ditentukan oleh **K** tetangga terdekat.





# K-Nearest Neighbor Classification

Proses klasifikasi ditentukan oleh **K** tetangga terdekat.



$$P(\text{Economics}|\diamond) = 5/8$$

$$P(\text{Science}|\diamond) = 2/8$$

$$P(\text{Sports}|\diamond) = 1/8$$

● Economics

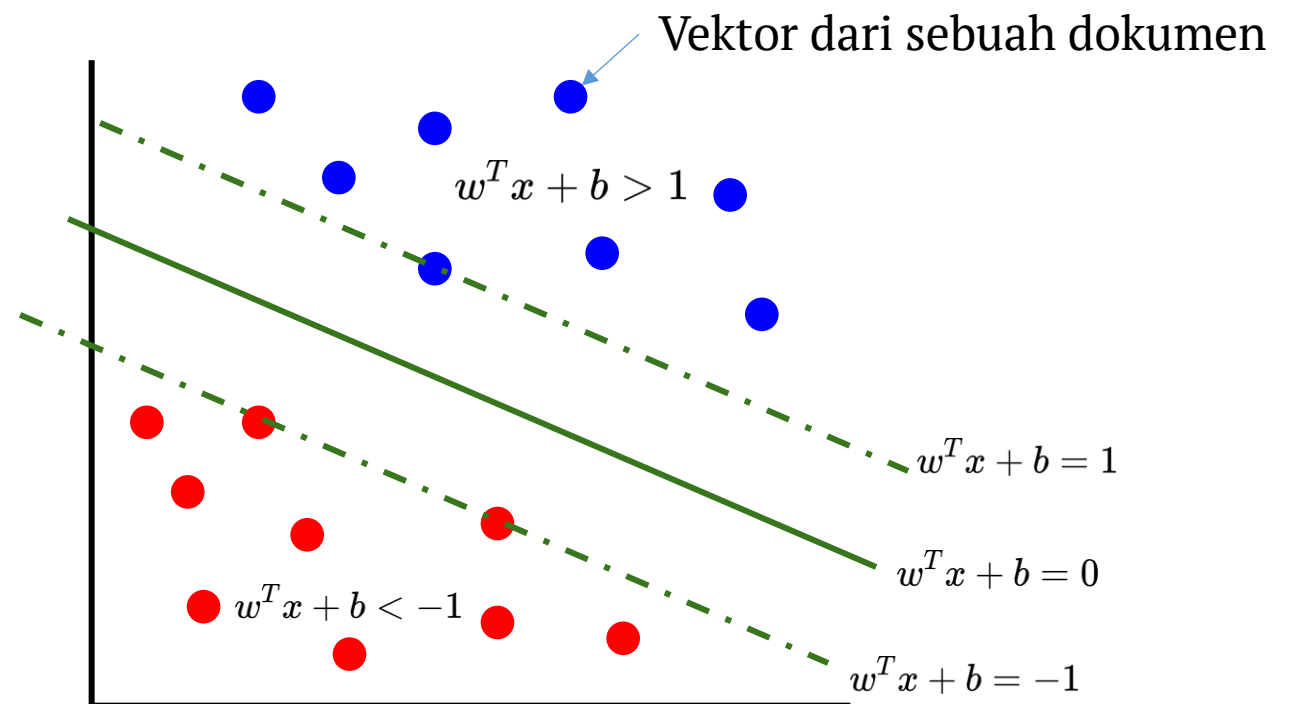
● Science

● Sports

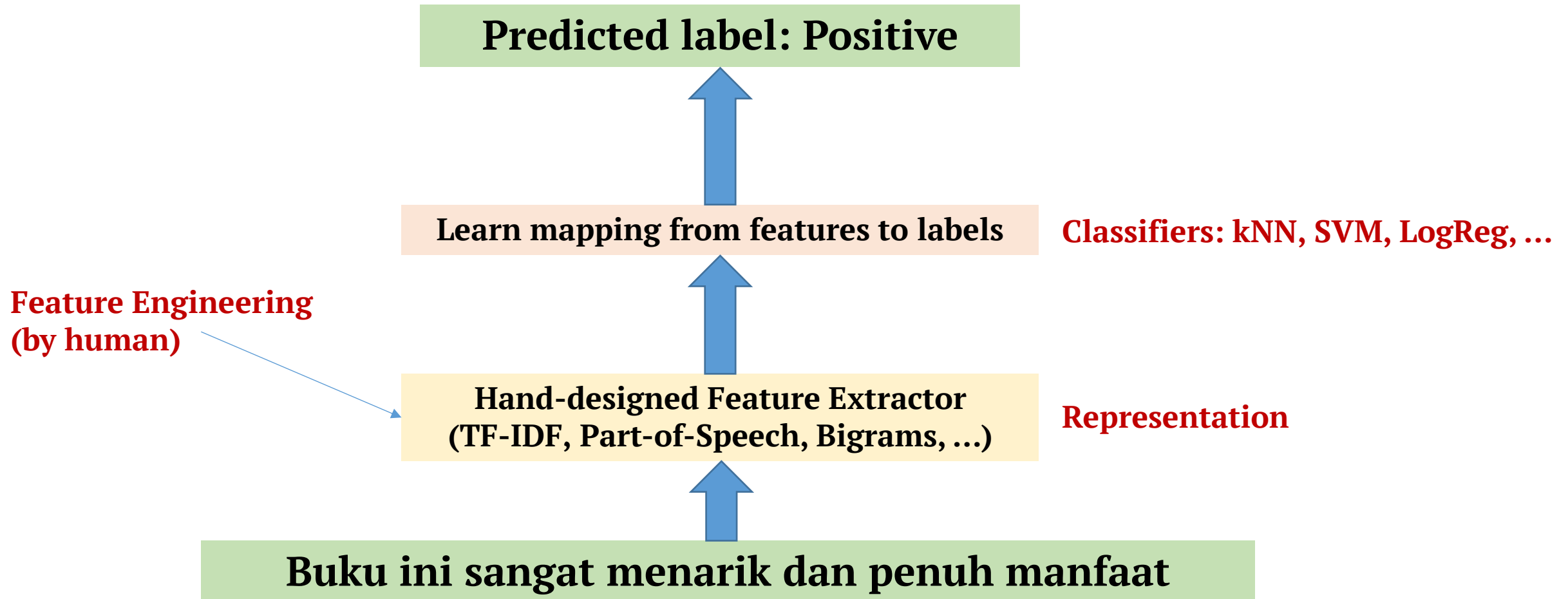
# Other Models

Setelah mendapatkan representasi vector dari suatu dokumen (TF-IDF atau yang lainnya), kita juga bisa menggunakan model konvensional yang lain:

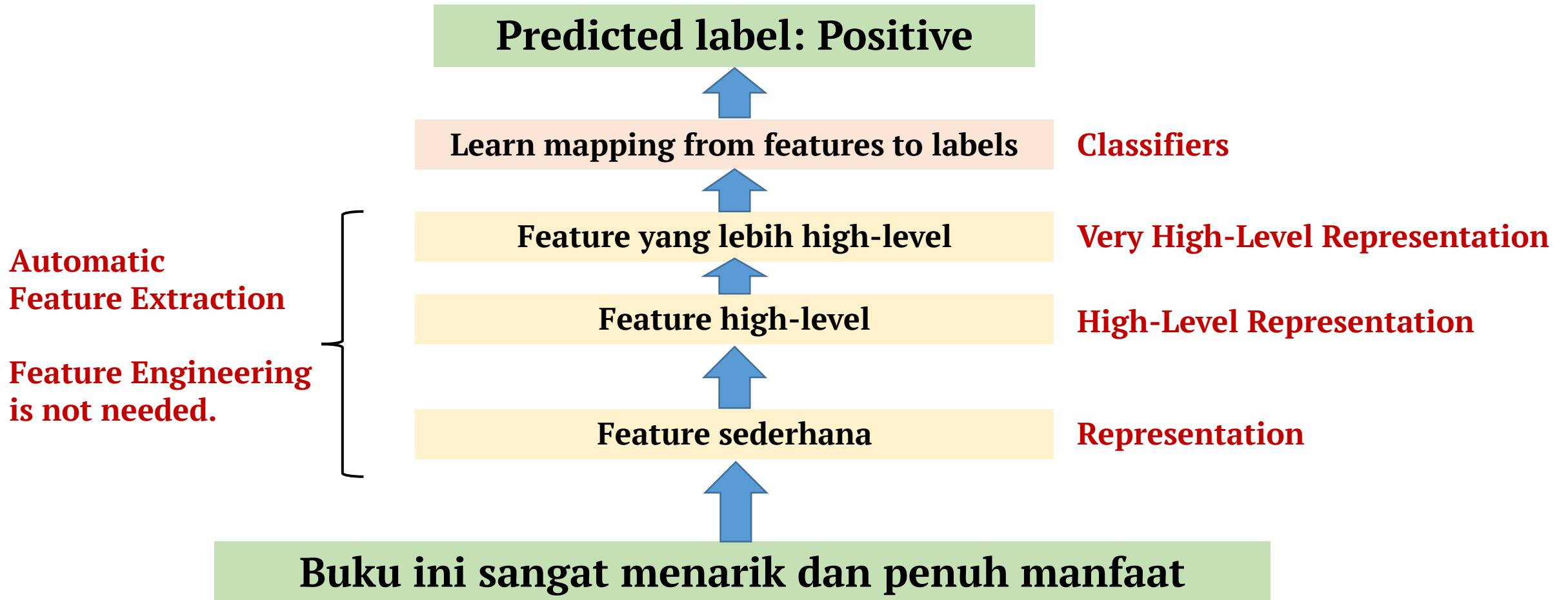
- Support Vector Machine
- Logistic Regression
- ...



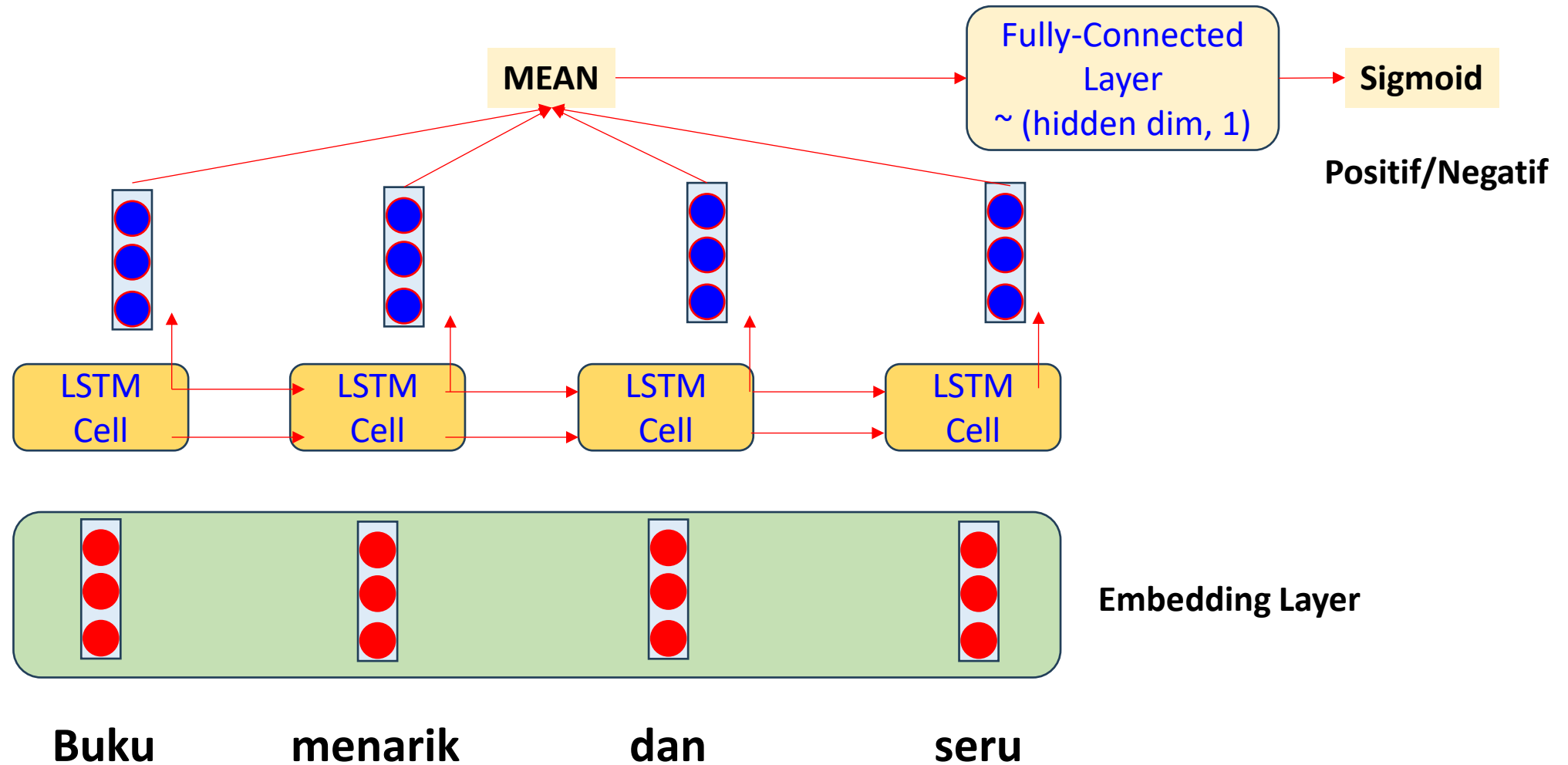
# Classical ML vs Deep Learning



# Classical ML vs **Deep Learning**



# Contoh: LSTM for Text Classification



<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

```
import torch
import pandas as pd
import numpy as np

from collections import Counter
from torch import nn, optim
from torch.utils.data import DataLoader
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

```
class Dataset(torch.utils.data.Dataset):
    def __init__(
        self, sequence_length, documents, labels,
    ):
        self.sequence_length = sequence_length
        self.words = self.load_words(documents)
        self.uniq_words = self.get_uniq_words()

        # id vocab mulai dari 1, bukan 0; 0 untuk [PAD]
        self.index_to_word = {(index + 1): word for index, word in enumerate(self.uniq_words)}
        self.word_to_index = {word: (index + 1) for index, word in enumerate(self.uniq_words)}
        self.index_to_word[0] = "[PAD]"
        self.word_to_index["[PAD]"] = 0

        self.labels = labels
        self.docs = []
        for doc in documents:
            self.docs.append(self.to_ids(doc))
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

```
# continued ...

def to_ids(self, doc):
    doc = [self.word_to_index[w] for w in self.tokenize(doc)]
    if len(doc) >= self.sequence_length:
        doc = doc[:self.sequence_length]
    else:
        doc += [0] * (self.sequence_length - len(doc))
    return doc

def tokenize(self, text):
    return text.split(' ')

def load_words(self, documents):
    text = ""
    for doc in documents:
        text += doc + " "
    return self.tokenize(text)
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>



```
# continued ...

def get_uniq_words(self):
    word_counts = Counter(self.words)
    return sorted(word_counts, key=word_counts.get, reverse=True)

def __len__(self):
    return len(self.docs)

def __getitem__(self, index):
    return (
        torch.tensor(self.docs[index]),
        torch.tensor(self.labels[index]),
    )
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

```
class LSTMNet(nn.Module):
    def __init__(self, vocab_size, embedding_dim, hidden_dim, output_dim):
        super(LSTMNet, self).__init__()
        # Embedding layer
        # padding_idx (int, optional) - If specified, the entries at padding_idx do
        # not contribute to the gradient; therefore, the embedding vector at
        # padding_idx is not updated during training, i.e. it remains as a fixed "pad"
        self.embedding = nn.Embedding(vocab_size, embedding_dim, padding_idx=0)

        # LSTM layer process the vector sequences
        self.lstm = nn.LSTM(embedding_dim, hidden_dim)

        self.fc = nn.Linear(hidden_dim, output_dim) # Dense layer to predict
        self.sigmoid = nn.Sigmoid() # Prediction activation function

    def forward(self, text):
        embedded = self.embedding(text)
        output, (hidden_state, cell_state) = self.lstm(embedded)
        output = torch.mean(output, dim=1)
        output = self.fc(output)
        output = self.sigmoid(output)
        return output
```

```
def train(dataset, model, batch_size, max_epochs=400):  
    model.train()  
  
    dataloader = DataLoader(dataset, batch_size=batch_size)  
    criterion = nn.BCELoss()  
    optimizer = optim.Adam(model.parameters(), lr=0.001)  
  
    for epoch in range(max_epochs):  
        for batch, (x, y) in enumerate(dataloader):  
            y_pred = model(x)  
            loss = criterion(y_pred, y)  
            loss.backward()  
            optimizer.step()  
            optimizer.zero_grad()  
            print({ 'epoch': epoch, 'batch': batch, 'loss': loss.item() })
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

```
documents = ["buku bagus rapih cerdas dan menarik",
             "rumah rapih cantik dan bersih",
             "hotel kotor berisik dan bau",
             "kantin jorok kotor mahal dan panas"]
labels = [[1.], [1.], [0.], [0.]]

dataset = Dataset(8, documents, labels)
model = LSTMNet(len(dataset.index_to_word), 16, 16, 1)
train(dataset, model, 2, max_epochs=200)

# prediction
model.eval()

with torch.no_grad():
    sent = "hotel dan kantin rapih bersih menarik dan bagus"
    sent = torch.tensor([dataset.to_ids(sent)])
    print(model(sent))    # tensor([[0.6977]])
```

<https://colab.research.google.com/drive/1bxDyuddrTqPi0d63icKTS--5Lmtw-kXy?usp=sharing>

# Poin Partisipasi: 300 Point

- Selain LSTM, bisa juga menggunakan Conv1D
- Gunakan implementasi Conv1D yang pernah dibuat di kuliah sebelumnya, dan gunakan layer tersebut untuk ekstraksi fitur teks, hingga akhirnya digunakan untuk klasifikasi di layer terakhir (fully-connected layer)