

InvoiceHub Documentation

Overview

The InvoiceHub is a web-based application designed to streamline the process of creating, managing, and sending invoices for businesses of all sizes. With a user-friendly interface, the app allows users to generate professional invoices, manage client and product details, and track payments. Additional features, such as AI-powered invoice categorization, product trend insights, and attachment handling, make the app versatile and efficient for both small businesses and larger enterprises.

Key Features

1. Invoice Management

- Create, edit, and delete invoices with line items for products or services.
- Attach relevant files to invoices, such as contracts or receipts.
- Track the status of invoices (e.g., sent, paid, overdue).
- Generate PDF versions of invoices for easy sharing and record-keeping.

2. Client and Product Management

- Store client information with details like contact information, billing addresses, and company names.
- Manage product and service data, including descriptions, pricing, and applicable taxes.
- Integrate with external product and trend services powered by AI for better pricing and demand insights.

3. User Authentication and Security

- Support for multiple authentication methods, including Google OAuth for easy access.
- Role-based access control for managing different user permissions, e.g., admin and regular users.

4. Attachment Handling

- Attach and store documents related to invoices, such as supporting files, images, or PDFs.
- Securely manage attachments, ensuring they are stored and retrieved efficiently.

5. Business Statistics and Financial Insights

- Product Statistics: Track total products sold, revenue generated per product, and sales trends.
- Employee Performance: View individual employee contributions to sales, including top-performing employees based on total sales volume.