



Lumber Track

November 2021
Issued: February 9th, 2022

WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

© 2022 WWPA

U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	11 months YTD			% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y %	3rd Qtr 21	3rd Qtr 20	% Chg
	2020	2021	2020										
West	14,453	13,430	13,230	1.5	1,149	1,202	1,128	-4.5	1.9		3,462	3,747	-7.6
South	20,793	19,201	18,991	1.1	1,523	1,791	1,631	-15.0	-6.6		5,314	5,313	0.0
Other	1,661	1,538	1,518	1.3	126	141	130	-10.7	-3.1		414	427	-3.1
Total	36,907	34,169	33,739	1.3	2,798	3,134	2,889	-10.7	-3.1		9,189	9,487	-3.1

Shipments

West	14,550	13,345	13,338	0.1	1,160	1,233	1,106	-5.9	4.9		3,445	3,825	-9.9
South	20,793	19,201	18,991	1.1	1,523	1,791	1,631	-15.0	-6.6		5,314	5,313	0.0
Other	1,666	1,534	1,524	0.7	126	142	129	-11.3	-2.0		413	431	-4.1
Total	37,009	34,080	33,852	0.7	2,809	3,166	2,866	-11.3	-2.0		9,172	9,569	-4.1

New Orders

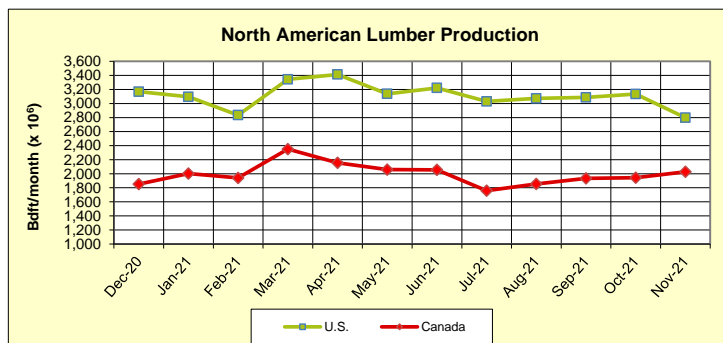
West	14,546	13,374	13,302	0.5	1,143	1,215	1,127	-5.9	1.5		3,481	3,806	-8.5
South	20,793	19,201	18,991	1.1	1,523	1,791	1,631	-15.0	-6.6		5,314	5,313	0.0
Other	1,665	1,535	1,522	0.9	126	142	130	-11.3	-3.3		414	430	-3.6
Total	37,005	34,110	33,815	0.9	2,792	3,147	2,888	-11.3	-3.3		9,209	9,549	-3.6

Unfilled Orders

	Nov-21	Nov-20	
West	483	516	14.7
South	646	696	7.7
Other	69	71	4.3
Total	1,198	1,283	10.2

Inventories

	Nov-21	Nov-20	
West	1,115	1,199	8.7
South	1,697	1,697	0.0
Other	156	160	2.9
Total	2,968	3,057	3.4



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	11 months YTD			% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y %	3rd Qtr 21	3rd Qtr 20	% Chg
	2020	2021	2020										
British Columbia	8,921	8,683	8,172	6.2	753	754	760	-0.1	-1.0		2,187	2,423	-9.7
East of the Rockies	14,135	13,401	13,030	2.8	1,276	1,190	1,259	7.2	1.4		3,360	3,523	-4.6
Total	23,055	22,084	21,202	4.2	2,029	1,944	2,019	4.4	0.5		5,547	5,946	-6.7

Shipments

British Columbia	9,030	8,711	8,246	5.6	652	697	797	-6.6	-18.2		2,224	2,408	-7.7
East of the Rockies	13,687	12,780	12,600	1.4	1,185	1,176	1,229	0.8	-3.6		3,349	3,458	-3.2
Total	22,717	21,491	20,846	3.1	1,837	1,874	2,025	-2.0	-9.3		5,573	5,867	-5.0

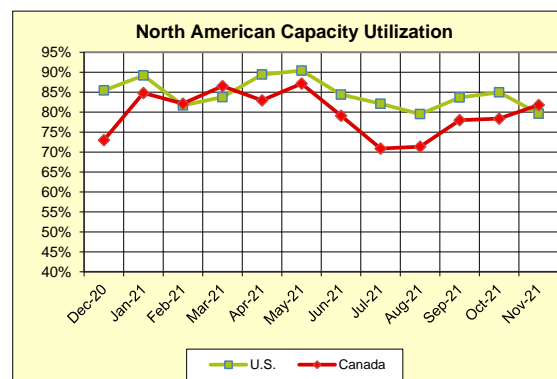
Inventories

	Nov-21	Nov-20	
British Columbia	997	1,076	4.8
East of the Rockies	1,726	1,926	10.9
Total	2,723	3,002	8.7

Source: Statistics Canada, Council of Forest Industries-CAN

Production as Percent of Practical Capacity

	Full Year	11 months YTD				
	2020	2021	2020	Nov-21	Oct-21	Nov-20
West	80%	81%	80%	81%	81%	84%
South	91%	87%	91%	79%	88%	96%
Total U.S.	86%	84%	86%	80%	85%	90%
British Columbia	73%	76%	73%	73%	73%	83%
East of the Rockies	82%	83%	83%	88%	82%	98%
Total Canada	78%	80%	79%	82%	78%	92%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	11 months YTD										
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y%	3rd Qtr 21	3rd Qtr 20	% Chg
From British Columbia ¹	5,588	5,723	5,060	13.1	462	477	522	-3.2	-11.6	1,376	1,576	-12.7
East of the Rockies ¹	7,534	6,983	6,904	1.1	689	701	655	-1.8	5.2	1,822	1,938	-6.0
Total Canadian Imports ¹	13,122	12,706	11,964	6.2	1,150	1,178	1,177	-2.4	-2.3	3,198	3,514	-9.0
From Canada ²	13,078	12,695	11,920	6.5	1,148	1,178	1,176	-2.5	-2.3	3,196	3,510	-8.9
From Latin America ²	479	435	428	1.8	33	44	48	-25.8	-31.4	129	121	6.8
From Europe ²	1,421	1,488	1,234	20.6	77	104	135	-26.1	-43.4	419	314	33.2
Total Non-Canadian ²	2,105	2,093	1,846	13.4	126	161	204	-21.7	-38.4	597	484	23.5
Total Lumber Imports ²	15,183	14,788	13,766	7.4	1,274	1,339	1,380	-4.8	-7.7	3,793	3,998	-5.1

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

U. S. Softwood Lumber Exports (million board feet)

	Full Year	11 months YTD										
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y%	3rd Qtr 21	3rd Qtr 20	% Chg
To Canada	287	350	261	33.8	23	29	22	-20.5	3.0	98	71	39.0
To China	97	78	92	-15.9	8	9	4	-9.0	94.6	34	20	72.5
To Japan	70	57	66	-14.3	7	6	5	23.7	32.3	19	14	36.6
To Mexico	247	359	225	59.4	49	52	23	-5.1	109.6	124	64	95.1
To Other Countries	416	484	378	27.9	43	58	35	-24.7	24.6	147	95	54.2
Total Lumber Exports	1,117	1,327	1,024	29.7	130	153	90	-14.6	45.1	422	263	60.4

U. S. Softwood Log Imports (million board feet)

From Canada	56	74	56	32.8	8	1	10	568.7	-25.1	15	11	41.4
Non-Canadian Sources	23	21	22	-2.6	0	1	0	0.0	0.0	5	5	9.5
Total Log Imports	79	95	78	22.8	8	2	10	253.4	-24.4	21	16	31.4

U. S. Softwood Log Exports (million board feet)

To China	630	768	583	31.7	40	75	52	-46.7	-23.6	256	189	35.1
To Japan	352	317	327	-2.8	26	31	18	-17.4	44.8	91	82	10.3
To Canada	119	233	110	111.8	27	35	11	-22.7	160.0	85	28	201.1
To Other Countries	129	167	111	50.6	15	13	6	16.9	135.5	55	35	56.8
Total Log Exports	1,230	1,486	1,131	31.4	108	154	87	-30.1	24.2	486	335	45.2

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,122	12,706	11,964	6.2	1,150	1,178	1,177	-2.4	-2.3	3,198	3,514	-9.0
To China	1,240	652	1,147	-43.2	85	99	81	-13.6	5.1	200	259	-22.9
To Japan	581	557	529	5.3	51	45	54	11.8	-6.6	170	118	44.3
Other	493	592	443	33.8	44	51	45	-13.0	-1.4	176	100	75.5
Total Lumber Exports	15,437	14,507	14,082	3.0	1,331	1,373	1,357	-3.1	-2.0	3,743	3,991	-6.2

Sources: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	11 months YTD										
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y%	3rd Qtr 21	3rd Qtr 20	% Chg
Lumber Shipments	37,009	34,080	33,852	0.7	2,809	3,166	2,866	-11.3	-2.0	9,172	9,569	-4.1
Plus Imports	15,183	14,788	13,766	7.4	1,274	1,339	1,380	-4.8	-7.7	3,793	3,998	-5.1
Minus Exports	(1,117)	(1,327)	(1,024)	29.7	(130)	(153)	(90)	-14.6	45.1	(422)	(263)	60.4
Apparent Consumption	51,075	47,541	46,595	2.0	3,953	4,352	4,156	-9.2	-4.9	12,544	13,304	-5.7

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	11 months YTD										
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	M to M %	Y to Y%	3rd Qtr 21	3rd Qtr 20	% Chg
Lumber Shipments	22,717	21,491	20,846	3.1	1,837	1,874	2,025	-2.0	-9.3	5,573	5,867	-5.0
Plus Imports	310	378	282	33.8	25	31	24	-20.5	3.0	106	76	39.0
Minus Exports	(15,437)	(14,507)	(14,082)	3.0	(1,331)	(1,373)	(1,357)	-3.1	-2.0	(3,743)	(3,991)	-6.2
Apparent Consumption	7,589	7,362	7,045	4.5	531	531	692	-0.1	-23.3	1,935	1,952	-0.8



Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

503-224-3930

November 2021

Issued: February 9, 2022

Estimated North American Production (million board feet)

Region	2020						2021											
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Coast	787	793	756	723	793	702	762	744	733	832	819	772	789	727	716	728	758	714
Inland	421	435	425	424	439	368	404	411	405	470	434	391	427	367	385	372	390	381
Cal. Coast	69	74	57	60	68	58	58	60	67	72	71	56	66	58	53	56	54	53
Total West	1,276	1,302	1,238	1,207	1,301	1,128	1,224	1,215	1,205	1,373	1,324	1,219	1,282	1,152	1,154	1,156	1,202	1,149
South	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,792	1,791	1,523
Other	142	151	140	137	148	130	143	139	128	150	154	141	145	136	138	139	141	126
Total U.S.	3,147	3,349	3,105	3,033	3,289	2,889	3,168	3,095	2,835	3,343	3,414	3,138	3,222	3,029	3,073	3,087	3,134	2,798
<hr/>																		
British Columbia	788	777	800	845	836	760	748	819	737	918	881	820	814	751	704	732	754	753
Prairies & Eastern Canada	1,239	1,094	1,146	1,284	1,263	1,259	1,105	1,184	1,203	1,432	1,275	1,239	1,241	1,007	1,150	1,203	1,190	1,276
Total Canada	2,027	1,871	1,946	2,129	2,099	2,019	1,853	2,003	1,940	2,351	2,156	2,059	2,056	1,758	1,854	1,935	1,944	2,029
Total North America	5,174	5,220	5,051	5,162	5,387	4,907	5,021	5,099	4,775	5,694	5,569	5,197	5,278	4,788	4,927	5,021	5,078	4,827

Estimated North American Shipments (million board feet)

Region	2020						2021											
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Coast	793	813	746	736	763	695	766	724	694	820	821	762	788	672	745	768	776	718
Inland	437	464	442	424	417	356	390	392	389	469	444	413	410	336	367	385	402	389
Cal. Coast	73	75	66	59	61	54	56	55	67	72	66	54	67	61	53	60	55	53
Total West	1,303	1,351	1,254	1,220	1,241	1,106	1,212	1,171	1,150	1,361	1,331	1,229	1,265	1,068	1,165	1,213	1,233	1,160
South	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,792	1,791	1,523
Other	143	153	140	137	145	129	142	137	125	150	154	142	144	132	139	142	142	126
Total U.S.	3,175	3,400	3,122	3,047	3,227	2,866	3,156	3,049	2,778	3,331	3,421	3,149	3,204	2,941	3,084	3,147	3,166	2,809
<hr/>																		
British Columbia	711	770	796	842	872	797	785	829	717	909	939	883	861	731	751	742	697	652
Prairies & Eastern Canada	1,271	1,137	1,123	1,198	1,173	1,229	1,087	1,095	1,097	1,270	1,288	1,188	1,134	1,020	1,106	1,223	1,176	1,185
Total Canada	1,982	1,907	1,919	2,040	2,045	2,025	1,871	1,924	1,814	2,179	2,226	2,071	1,994	1,751	1,857	1,966	1,874	1,837
Total North America	5,157	5,308	5,041	5,087	5,271	4,891	5,028	4,973	4,592	5,510	5,647	5,220	5,198	4,692	4,941	5,112	5,040	4,646

Estimated U.S. Orders (million board feet)

Region	2020						2021											
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Coast	786	820	751	732	766	716	754	726	692	828	814	769	831	697	716	751	759	707
Inland	424	442	455	407	408	356	435	397	391	483	439	380	404	358	413	373	400	382
Cal. Coast	73	75	66	59	61	54	56	55	67	72	66	55	67	61	54	60	56	54
Total West	1,283	1,337	1,271	1,198	1,235	1,127	1,245	1,178	1,150	1,383	1,319	1,204	1,302	1,115	1,182	1,183	1,215	1,143
South	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,792	1,791	1,523
Other	142	152	141	136	145	130	144	138	125	151	153	141	146	135	140	140	142	126
Total U.S.	3,154	3,385	3,139	3,024	3,220	2,888	3,190	3,056	2,778	3,354	3,408	3,122	3,243	2,991	3,103	3,115	3,147	2,792

Estimated U.S. Unfilled Orders (million board feet)

Region	2020						2021											
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Coast	213	221	225	221	224	244	232	238	236	243	236	244	288	312	283	266	250	239
Inland	208	186	199	182	172	173	218	223	225	239	234	201	195	217	263	251	249	242
Cal. Coast	34	34	33	33	33	33	33	33	33	33	33	33	33	33	34	33	34	35
Total West	455	440	457	436	429	450	483	494	494	515	503	478	515	563	580	551	532	516
South	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	696	696
Other	68	67	68	67	67	68	69	70	70	71	70	69	71	73	74	72	71	71
Total U.S.	1,169	1,154	1,171	1,149	1,142	1,164	1,198	1,210	1,210	1,232	1,219	1,193	1,232	1,282	1,300	1,269	1,300	1,283

Estimated North American Inventories (million board feet)

Region	2020						2021											
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Coast	524	504	514	501	531	538	533	553	592	603	601	610	611	667	638	598	580	577
Inland	487	458	442	441	463	475	489	508	523	524	514	492	509	541	559	545	534	526
Cal. Coast	90	89	80	80	88	91	93	98	98	98	103	105	104	101	101	97	96	97
Total West	1,101	1,052	1,036	1,022	1,082	1,103	1,115	1,159	1,213	1,225	1,218	1,207	1,224	1,309	1,298	1,241	1,210	1,199
South	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697
Other	156	153	153	152	155	156	156	158	161	161	161	161	161	165	165	162	161	160
Total U.S.	2,954	2,902	2,885	2,871	2,933	2,956	2,968	3,014	3,071	3,083	3,076	3,065	3,083	3,171	3,160	3,100	3,068	3,057
<hr/>																		
British Columbia	1,089	1,126	1,120	1,107	1,070	1,027	997	997	1,039	1,057	1,013	971	934	955	914	907	960	1,076
Prairies & Eastern Canada	1,836	1,719	1,681	1,714	1,736	1,736	1,726	1,751	1,866	1,970	1,925	1,924	1,978	1,919	1,945	1,883	1,868	1,926
Total Canada	2,924	2,845	2,801	2,821	2,806	2,762	2,723	2,749	2,905	3,027	2,938	2,896	2,912	2,874	2,859	2,790	2,828	3,002
Total North America	5,878	5,747	5,687	5,693	5,740	5,719	5,691	5,763	5,976	6,111	6,014	5,960	5,995	6,045	6,019	5,890	5,896	6,058