



## Western Wood Products Association

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To: Western Lumber Facts Subscribers

Western Wood Products Association's 2013 Annual Mill Operating Survey results have been compiled. Final revisions for 2013 have been made in all WWPA statistical reports. Revisions to 2014 data (year-to-date) have also been applied and are reflected in this edition of ***Western Lumber Facts***.

Sincerely,

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### U.S. West

	2012	2013	Variation
	(MMBF)		(%)
Production	12,593	13,488	7.11%
Shipments	12,493	13,477	7.88%
Orders	12,563	13,509	7.53%



# Western LUMBER FACTS

May 2014  
Issued: July 8th, 2014

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## Western Softwood Lumber Industry Activity (million board feet)

	Full Year		5 months YTD							% Chg		
	2013	2014	2013	% Chg	May-14	Apr-14	May-13	M to M	Y to Y	1st Qtr 14	1st Qtr 13	% Chg
<b>Production</b>												
Coast	8,284	3,660	3,601	1.6%	761	779	741	-2.4%	2.7%	2,120	2,102	0.8%
Inland	4,729	2,079	1,967	5.7%	399	425	398	-6.3%	0.1%	1,255	1,180	6.4%
Cal RW	475	184	200	-8.0%	31	30	36	2.2%	-14.3%	123	126	-2.6%
Western Total	13,488	5,923	5,768	2.7%	1,190	1,235	1,175	-3.6%	1.3%	3,499	3,409	2.6%

## Shipments

Coast	8,295	3,588	3,518	2.0%	765	776	724	-1.4%	5.6%	2,047	2,059	-0.6%
Inland	4,696	2,055	1,957	5.0%	426	440	378	-3.2%	12.5%	1,189	1,193	-0.3%
Cal RW	486	188	207	-9.3%	37	37	44	-0.1%	-16.2%	114	118	-4.1%
Western Total	13,477	5,831	5,682	2.6%	1,228	1,253	1,147	-2.0%	7.0%	3,350	3,371	-0.6%

## New Orders

Coast	8,319	3,584	3,551	0.9%	739	781	724	-5.3%	2.2%	2,064	2,085	-1.0%
Inland	4,707	2,037	1,921	6.0%	399	452	381	-11.7%	4.7%	1,185	1,167	1.6%
Cal RW	483	207	207	-0.3%	48	40	45	20.3%	6.7%	119	116	3.3%
Western Total	13,509	5,827	5,679	2.6%	1,186	1,273	1,150	-6.8%	3.2%	3,368	3,367	0.0%

## Unfilled Orders

	Dec-13	May-14	May-13	% Chg
Coast	261	255	266	-4.1%
Inland	236	216	188	15.0%
Cal RW	37	56	40	39.7%
Western Total	534	527	493	6.7%

## Orders vs. Production

	May-14	Apr-14	May-13
Coast	97.2%	100.2%	97.7%
Inland	100.2%	106.4%	95.8%
Cal RW	154.5%	131.3%	124.1%
Western Total	99.7%	103.1%	97.9%

## Shipments vs. Inventory

	May-14	May-13
Coast	122.3%	111.3%
Inland	78.4%	77.4%
Cal RW	22.8%	26.7%
Western Total	92.2%	87.8%

## Inventories

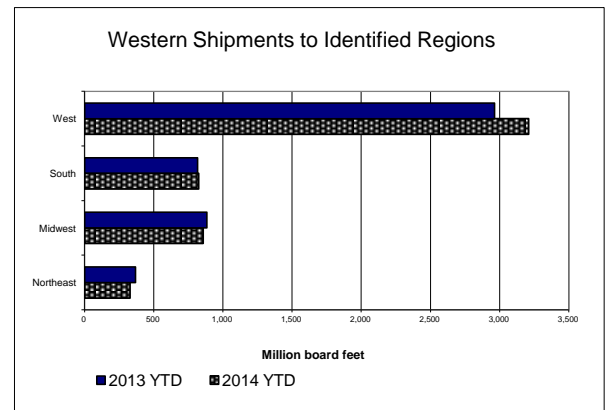
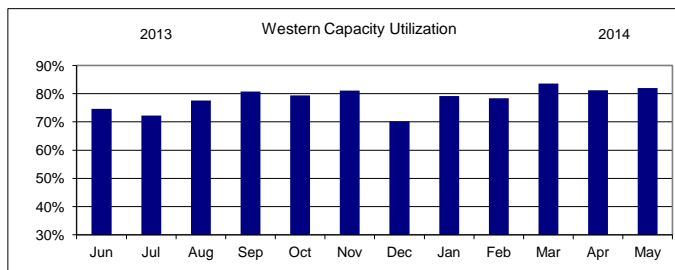
	Dec-13	May-14	May-13	% Chg
Coast	556	626	651	-3.9%
Inland	519	543	489	11.0%
Cal RW	166	163	166	-1.9%
Western Total	1,241	1,332	1,306	2.0%

## Unfilled vs. Inventory

	May-14	May-13
Coast	40.7%	40.8%
Inland	39.7%	38.3%
Cal RW	34.4%	24.1%
Western Total	39.5%	37.8%

## Production as Percent of Practical Capacity

	5 months YTD					
	2013	2014	2013	May-14	Apr-14	May-13
Coast	76%	80%	78%	84%	82%	78%
Inland	78%	82%	76%	80%	81%	76%
Cal RW	81%	76%	81%	64%	60%	71%
Western Total	77%	81%	77%	82%	81%	77%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

	5 months YTD					% Chg		
	2013	2014	2013	% Chg	May-14	Apr-14	May-13	
Northeast	616	236	264	-10.4%	53	65	53	-18.5%
Midwest	1,265	499	542	-7.9%	120	117	112	3.0%
South	1,138	510	494	3.3%	101	105	90	-3.8%
West	4,638	2,104	1,966	7.0%	441	442	417	-0.2%
Total	7,658	3,349	3,265	2.6%	715	728	672	-1.9%

### Inland Region by Rail & Truck

Northeast	251	93	105	-10.9%	22	20	23	10.9%
Midwest	824	359	344	4.4%	79	84	60	-6.5%
South	729	314	322	-2.5%	63	67	62	-6.2%
West	2,449	1,106	997	11.0%	226	231	202	-2.0%
Total	4,254	1,873	1,768	6.0%	390	402	346	-3.0%

Source: Western Wood Products Association

**Lumber, Average Prices by Species**

	Full Year	5 months YTD			% Chg				
	<u>2013</u>	<u>2014</u>	<u>2013</u>	<u>% Chg</u>	<u>May-14</u>	<u>Apr-14</u>	<u>May-13</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Region</b>									
Douglas Fir, Dry	\$411.96	\$431.51	\$433.41	-0.4%	\$430.49	\$422.23	\$426.89	2.0%	0.8%
Douglas Fir, Green	\$374.35	\$398.75	\$381.30	4.6%	\$376.65	\$378.32	\$385.17	-0.4%	-2.2%
Douglas Fir, All	\$392.12	\$413.68	\$406.83	1.7%	\$401.50	\$398.80	\$404.94	0.7%	-0.8%
Hem-Fir, Dry	\$368.17	\$382.48	\$390.01	-1.9%	\$379.70	\$380.85	\$374.10	-0.3%	1.5%
Hem-Fir, Green	\$408.23	\$439.36	\$397.89	10.4%	\$429.55	\$448.97	\$434.07	-4.3%	-1.0%
Hem-Fir, All	\$370.41	\$387.19	\$390.45	-0.8%	\$384.08	\$385.96	\$378.33	-0.5%	1.5%
<b>Inland Region</b>									
Ponderosa Pine	\$527.19	\$582.04	\$504.24	15.4%	\$601.32	\$592.94	\$539.23	1.4%	11.5%
Douglas Fir & Larch-Dry	\$408.17	\$426.11	\$428.40	-0.5%	\$425.60	\$422.94	\$426.33	0.6%	-0.2%
Douglas Fir & Larch Green	\$433.32	\$448.90	\$410.67	9.3%	\$441.50	\$448.52	\$433.73	-1.6%	1.8%
White Fir	\$392.31	\$405.69	\$407.96	-0.6%	\$412.07	\$403.94	\$394.26	2.0%	4.5%
Englemann Spruce	\$406.57	\$442.83	\$443.74	-0.2%	\$452.35	\$452.18	\$434.94	0.0%	4.0%
Western Red Cedar	\$793.85	\$829.46	\$781.00	6.2%	\$796.51	\$808.69	\$823.85	-1.5%	-3.3%
Whitewoods	\$376.93	\$381.13	\$404.71	-5.8%	\$387.15	\$383.10	\$388.25	1.1%	-0.3%

**Lumber, Invoice-based Average Prices for Selected Products**

	Full Year	5 months YTD			% Chg				
\$/MBF	<u>2013</u>	<u>2014</u>	<u>2013</u>	<u>% Chg</u>	<u>May-14</u>	<u>Apr-14</u>	<u>May-13</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$348.11	\$373.11	\$368.98	1.1%	\$340.37	\$340.67	\$361.50	-0.1%	-5.8%
2x4 Stud Stand & Btr (8')	\$346.60	\$371.46	\$370.89	0.2%	\$344.86	\$341.57	\$350.10	1.0%	-1.5%
2x10 No. 2 & Btr R/L	\$425.00	\$440.04	\$389.64	12.9%	\$390.62	\$397.25	\$389.11	-1.7%	0.4%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$405.67	\$417.73	\$396.76	5.3%	\$398.62	\$387.81	\$386.48	2.8%	3.1%
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$383.80	\$388.87	\$419.56	-7.3%	\$399.10	\$382.45	\$420.12	4.4%	-5.0%
2x10 No. 2 & Btr R/L	\$432.35	\$462.64	\$427.46	8.2%	\$433.52	\$432.87	\$414.32	0.1%	4.6%
<b>White Woods</b>									
2x4 Stud (8')	\$382.98	\$384.13	\$421.18	-8.8%	\$395.36	\$381.34	\$425.62	3.7%	-7.1%
2x6 Stud (8')	\$344.03	\$343.20	\$372.76	-7.9%	\$363.94	\$356.37	\$404.54	2.1%	-10.0%
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,161.78	\$1,185.34	\$1,186.78	-0.1%	NA	\$1,200.56	\$1,122.59	NA	NA
5/4 No. 2 Shop R/W	\$725.82	\$839.81	\$650.21	29.2%	\$839.97	\$839.38	\$690.56	0.1%	21.6%
5/4 No. 3 Shop R/W	\$652.70	\$720.67	\$585.96	23.0%	\$721.59	\$718.12	\$645.46	0.5%	11.8%
1x6 No. 2 & Btr Corn R/L	\$544.62	\$692.84	\$544.81	27.2%	\$703.40	\$682.92	\$540.14	3.0%	30.2%