



Western LUMBER FACTS

April 2021
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WESTERN WOOD PRODUCTS ASSOCIATION 1500 SW First Ave, Suite 870 Portland, OR 97201-5861 503-224-3930 fax: 503-224-3935 www.wwpa.org

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Western Softwood Lumber Industry Activity (million board feet)

	Full Year		4 months YTD						% Chg			
	2020	2021	2020	% Chg	Apr-21	Mar-21	Apr-20	M to M	Y to Y	1st Qtr 21	1st Qtr 20	% Chg
Production												
Coast	8,818	3,117	2,878	8.3%	816	828	658	-1.5%	24.0%	2,301	2,221	3.6%
Inland	4,889	1,719	1,594	7.8%	435	469	360	-7.4%	20.7%	1,284	1,234	4.0%
Cal. Coast	618	250	172	44.9%	66	66	28	-0.4%	132.9%	184	144	27.5%
Western Total	14,325	5,085	4,645	9.5%	1,317	1,364	1,046	-3.5%	25.9%	3,768	3,599	4.7%

Shipments

Coast	8,875	3,049	2,895	5.3%	818	817	678	0.1%	20.8%	2,230	2,218	0.6%
Inland	4,952	1,691	1,615	4.7%	442	469	375	-5.7%	17.8%	1,249	1,240	0.7%
Cal. Coast	690	240	210	14.4%	61	66	51	-8.4%	18.7%	179	158	13.0%
Western Total	14,518	4,979	4,720	5.5%	1,321	1,352	1,104	-2.3%	19.6%	3,658	3,616	1.2%

New Orders

Coast	8,870	3,049	2,901	5.1%	811	825	676	-1.6%	20.1%	2,237	2,225	0.6%
Inland	4,953	1,707	1,601	6.6%	437	483	385	-9.5%	13.5%	1,270	1,216	4.4%
Cal. Coast	691	240	212	13.4%	61	66	53	-8.2%	15.5%	180	159	12.7%
Western Total	14,514	4,996	4,714	6.0%	1,309	1,374	1,113	-4.7%	17.6%	3,686	3,600	2.4%

Unfilled Orders

	Dec-20	Apr-21	Apr-20	% Chg
Coast	232	232	243	-4.4%
Inland	218	234	204	14.8%
Cal. Coast	32	33	33	-1.1%
Western Total	482	499	479	4.0%

Orders vs. Production

	Apr-21	Mar-21	Apr-20
Coast	99.5%	99.6%	102.8%
Inland	100.6%	102.9%	106.9%
Cal. Coast	91.9%	99.7%	185.4%
Western Total	99.4%	100.7%	106.4%

Shipments vs. Inventory

	Apr-21	Apr-20
Coast	138.9%	120.6%
Inland	85.8%	70.8%
Cal. Coast	100.2%	60.1%
Western Total	113.4%	93.8%

Inventories

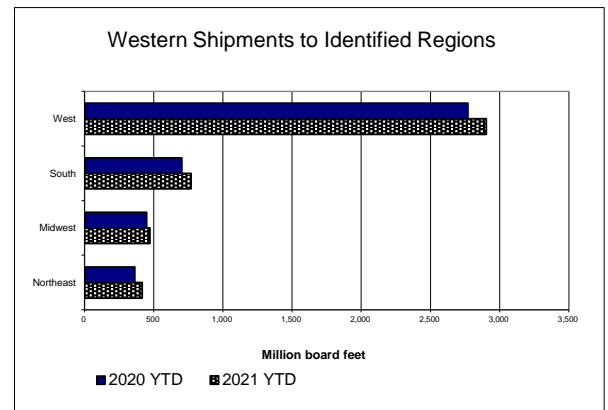
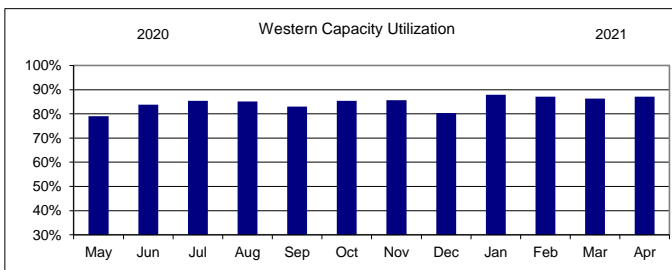
	Dec-20	Apr-21	Apr-20	% Chg
Coast	521	589	562	4.8%
Inland	488	515	530	-2.8%
Cal. Coast	51	61	85	-28.8%
Western Total	1,060	1,165	1,178	-1.0%

Unfilled vs. Inventory

	Apr-21	Apr-20
Coast	39.3%	43.2%
Inland	45.4%	38.4%
Cal. Coast	54.2%	39.0%
Western Total	42.8%	40.7%

Production as Percent of Practical Capacity

	4 months YTD					
	2020	2021	2020	Apr-21	Mar-21	Apr-20
Coast	84%	89%	81%	90%	87%	72%
Inland	80%	84%	77%	82%	85%	68%
Cal. Coast	77%	91%	64%	93%	89%	41%
Western Total	82%	87%	79%	87%	86%	69%



Shipments to Identified Markets

Coast Region by Rail & Truck

Coast Region by Rail & Truck		4 months YTD						% Chg	
	<u>2020</u>	<u>2021</u>	<u>2020</u>	<u>% Chg</u>	<u>Apr-21</u>	<u>Mar-21</u>	<u>Apr-20</u>	<u>M to M</u>	<u>Y to Y</u>
Northeast	883	319	275	16.1%	82	88	47	-6.6%	75.6%
Midwest	794	238	256	-6.9%	60	64	73	-6.8%	-19.0%
South	1,404	502	440	14.2%	141	129	123	9.3%	14.8%
West	5,512	1,902	1,811	5.0%	514	517	412	-0.5%	24.8%
Total	8,593	2,962	2,782	6.5%	797	797	655	-0.1%	21.6%

Inland Region by Rail & Truck

Northeast	275	97	90	8.4%	24	28	22	-13.8%	6.8%
Midwest	690	234	195	20.4%	61	68	52	-10.1%	17.8%
South	803	268	265	1.1%	72	66	75	9.1%	-4.6%
West	2,886	1,002	960	4.4%	261	283	204	-7.8%	27.9%
Total	4,654	1,602	1,510	6.1%	417	444	353	-6.0%	18.2%

Source: Western Wood Products Association

Lumber, Average Prices by Species

	Full Year	4 months YTD			% Chg				
Coast Region	<u>2020</u>	<u>2021</u>	<u>2020</u>	<u>% Chg</u>	<u>Apr-21</u>	<u>Mar-21</u>	<u>Apr-20</u>	<u>M to M</u>	<u>Y to Y</u>
Douglas Fir, Dry	\$575.16	\$1,036.51	\$439.62	135.8%	\$1,175.82	\$1,076.19	\$417.38	9.3%	181.7%
Douglas Fir, Green	\$538.27	\$838.58	\$436.76	92.0%	\$944.51	\$845.23	\$411.34	11.7%	129.6%
Douglas Fir, All	\$555.96	\$935.94	\$438.14	113.6%	\$1,059.76	\$961.20	\$414.45	10.3%	155.7%
Hem-Fir, Dry	\$521.15	\$959.06	\$382.31	150.9%	\$1,106.65	\$1,020.54	\$353.19	8.4%	213.3%
Hem-Fir, Green	\$521.28	\$828.09	\$432.16	91.6%	\$956.40	\$869.80	\$434.08	10.0%	120.3%
Hem-Fir, All	\$521.16	\$948.04	\$386.47	145.3%	\$1,093.88	\$1,008.54	\$361.85	8.5%	202.3%
Inland Region									
Ponderosa Pine	\$608.44	\$1,046.55	\$521.11	100.8%	\$1,151.04	\$1,070.53	\$526.85	7.5%	118.5%
Douglas Fir & Larch-Dry	\$641.05	\$1,080.24	\$499.11	116.4%	\$1,206.12	\$1,111.35	\$481.79	8.5%	150.3%
Douglas Fir & Larch Green	\$603.41	\$884.34	\$508.58	73.9%	\$980.16	\$888.81	\$501.13	10.3%	95.6%
White Fir	\$558.20	\$986.50	\$418.94	135.5%	\$1,121.85	\$1,033.33	\$400.47	8.6%	180.1%
Englemann Spruce	\$488.83	\$931.62	\$355.73	161.9%	\$1,043.72	\$960.53	\$329.18	8.7%	217.1%
Western Red Cedar	\$1,049.88	\$1,605.56	\$932.53	72.2%	\$1,841.44	\$1,665.68	\$942.02	10.6%	95.5%
Whitewoods	\$525.88	\$935.50	\$383.43	144.0%	\$1,098.99	\$984.43	\$372.17	11.6%	195.3%

Lumber, Invoice-based Average Prices for Selected Products

	Full Year	4 months YTD			% Chg				
\$/MBF	<u>2020</u>	<u>2021</u>	<u>2020</u>	<u>% Chg</u>	<u>Apr-21</u>	<u>Mar-21</u>	<u>Apr-20</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Douglas Fir (Green)									
2 x4 Stand & Btr R/L	\$594.74	\$907.02	\$474.82	91.0%	\$1,009.68	\$931.80	\$442.32	8.4%	128.3%
2x4 Stud Stand & Btr (8')	\$611.33	\$960.80	\$476.02	101.8%	\$1,089.55	\$979.66	\$474.76	11.2%	129.5%
2x10 No. 2 & Btr R/L	\$612.48	\$909.11	\$544.78	66.9%	\$974.57	\$908.46	\$468.74	7.3%	107.9%
Coast Hem-fir (Dry)									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$494.83	\$933.61	\$405.15	130.4%	\$1,120.09	\$996.94	NA	12.4%	NA
Inland Douglas Fir-Larch (Dry)									
2x4 Stud (8')	\$644.26	NA	\$459.63	NA	NA	NA	\$471.63	NA	NA
2x10 No. 2 & Btr R/L	\$639.40	\$1,010.34	\$553.74	82.5%	\$1,171.43	\$1,057.27	\$536.46	10.8%	118.4%
White Woods									
2x4 Stud (8')	\$629.30	\$1,048.26	\$450.06	132.9%	\$1,214.72	\$1,090.63	\$457.84	11.4%	165.3%
2x6 Stud (8')	\$499.60	\$791.62	\$376.36	110.3%	\$996.40	\$805.91	\$354.90	23.6%	180.8%
Ponderosa Pine (Dry)									
5/4 Moulding & Btr R/W	\$1,143.85	\$1,437.87	\$1,157.57	24.2%	\$1,590.40	\$1,480.80	\$1,126.57	7.4%	41.2%
5/4 No. 2 Shop R/W	\$825.61	\$1,175.22	\$740.80	58.6%	\$1,325.23	\$1,175.12	\$760.93	12.8%	74.2%
5/4 No. 3 Shop R/W	\$651.30	\$1,057.28	\$511.46	106.7%	\$1,214.68	\$1,071.27	\$539.93	13.4%	125.0%
1x6 No. 2 & Btr Corn R/L	\$689.78	\$1,366.82	\$548.71	149.1%	\$1,454.03	\$1,340.36	\$509.54	8.5%	185.4%