



# Lumber Track

July 2021  
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WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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## U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production		Full Year	7 months YTD										
		2020	2021	2020	% Chg	Jul-21	Jun-21	Jul-20	M to M %	Y to Y%	2nd Qtr 21	2nd Qtr 20	% Chg
	West	14,453	8,769	8,357	4.9	1,152	1,282	1,302	-10.2	-11.5	3,825	3,425	11.7
	South	20,793	12,298	12,103	1.6	1,732	1,786	1,896	-3.0	-8.6	5,502	5,066	8.6
	Other	1,661	993	964	3.0	136	145	151	-6.0	-9.8	440	400	9.8
Total	36,907	22,060	21,424	3.0	3,020	3,213	3,349	-6.0	-9.8	9,766	8,891	9.8	

### Shipments

West	14,550	8,575	8,517	0.7	1,068	1,265	1,351	-15.6	-21.0	3,825	3,542	8.0
South	20,793	12,298	12,103	1.6	1,732	1,786	1,896	-3.0	-8.6	5,502	5,066	8.6
Other	1,666	984	972	1.2	132	144	153	-8.2	-13.8	440	406	8.4
Total	37,009	21,856	21,591	1.2	2,931	3,195	3,400	-8.2	-13.8	9,767	9,014	8.4

### New Orders

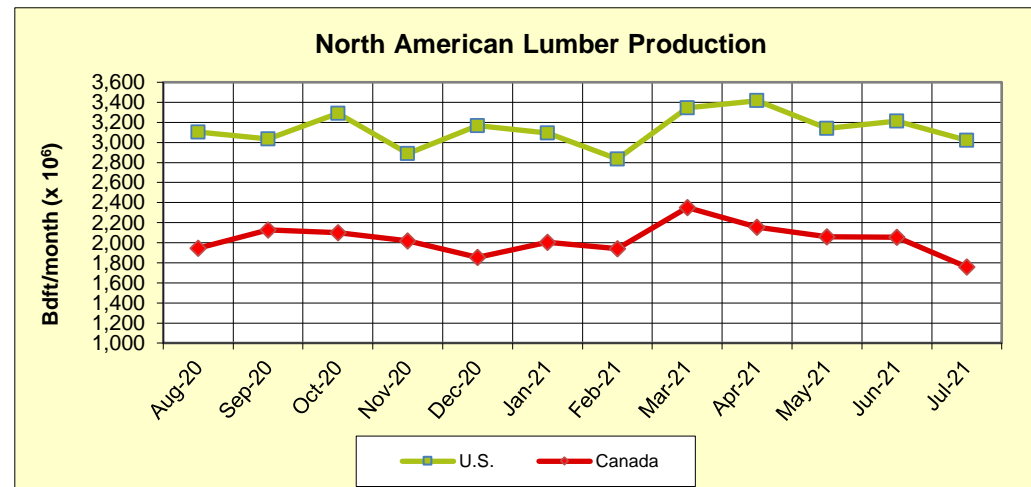
West	14,546	8,650	8,471	2.1	1,115	1,302	1,337	-14.4	-16.6	3,825	3,526	8.5
South	20,793	12,298	12,103	1.6	1,732	1,786	1,896	-3.0	-8.6	5,502	5,066	8.6
Other	1,665	987	970	1.8	134	146	152	-7.8	-11.9	440	405	8.6
Total	37,005	21,936	21,543	1.8	2,981	3,234	3,385	-7.8	-11.9	9,767	8,997	8.6

### Unfilled Orders

		Jul-21	Jul-20	
West	483	563	440	27.8
South	646	646	646	0.0
Other	69	73	67	8.3
Total	1,198	1,282	1,154	11.1

### Inventories

		Jul-21	Jul-20	
West	1,115	1,309	1,052	24.4
South	1,697	1,697	1,697	0.0
Other	156	165	153	7.9
Total	2,968	3,171	2,902	9.3



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

## Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	7 months YTD										
	2020	2021	2020	% Chg	Jul-21	Jun-21	Jul-20	M to M %	Y to Y %	2nd Qtr 21	2nd Qtr 20	% Chg
British Columbia	8,921	5,741	4,931	16.4	751	814	777	-7.7	-3.3	2,516	1,901	32.3
East of the Rockies	14,135	8,581	8,079	6.2	1,007	1,241	1,094	-18.9	-8.0	3,754	3,394	10.6
Total	23,055	14,322	13,010	10.1	1,758	2,056	1,871	-14.5	-6.0	6,270	5,295	18.4

### Shipments

British Columbia	9,030	5,869	4,939	18.8	731	861	770	-15.1	-5.1	2,683	1,998	34.3
East of the Rockies	13,687	8,090	7,878	2.7	1,020	1,134	1,137	-10.0	-10.3	3,609	3,461	4.3
Total	22,717	13,959	12,817	8.9	1,751	1,994	1,907	-12.2	-8.2	6,291	5,459	15.2

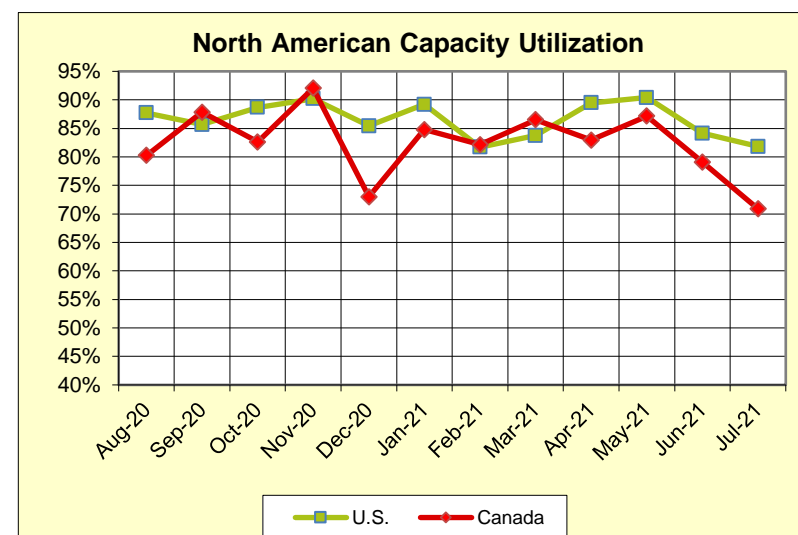
### Inventories

		Jul-21	Jul-20	
British Columbia	997	955	1,126	-15.1
East of the Rockies	1,726	1,919	1,719	11.6
Total	2,723	2,874	2,845	1.0

Source: Statistics Canada, Council of Forest Industries-CAN

## Production as Percent of Practical Capacity

		Full Year	7 months YTD		
		2020	2021	2020	% Chg
U.S.	West	80%	83%	78%	77%
	South	91%	88%	90%	85%
	Total U.S.	86%	86%	85%	82%
Canada	British Columbia	73%	79%	68%	73%
	East of the Rockies	82%	84%	80%	69%
	Total Canada	78%	82%	75%	71%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	7 months YTD										
	2020	2021	2020	% Chg								
From British Columbia <sup>1</sup>	5,588	3,903	2,810	38.9	495	595	454	-16.9	9.0	1,841	1,147	60.5
East of the Rockies <sup>1</sup>	7,534	4,338	4,262	1.8	566	632	598	-10.4	-5.3	1,964	1,828	7.4
Total Canadian Imports <sup>1</sup>	13,122	8,241	7,072	16.5	1,061	1,227	1,052	-13.6	0.8	3,805	2,975	27.9
From Canada <sup>2</sup>	13,078	8,233	7,031	17.1	1,060	1,226	1,048	-13.5	1.1	3,801	2,955	28.6
From Latin America <sup>2</sup>	479	273	250	9.2	43	44	40	-0.9	9.1	126	119	6.3
From Europe <sup>2</sup>	1,421	1,024	744	37.6	135	172	107	-21.9	26.1	504	341	47.7
Total Non-Canadian <sup>2</sup>	2,105	1,404	1,108	26.6	195	233	167	-16.4	16.7	678	489	38.6
Total Lumber Imports <sup>2</sup>	15,183	9,637	8,140	18.4	1,255	1,459	1,215	-14.0	3.3	4,479	3,464	29.3

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

U. S. Softwood Lumber Exports (million board feet)

	Full Year	7 months YTD										
	2020	2021	2020	% Chg								
To Canada	287	232	171	35.6	32	35	24	-6.6	35.2	108	78	38.8
To China	97	36	72	-50.1	9	5	8	79.3	12.7	13	39	-67.3
To Japan	70	31	47	-33.6	6	5	6	24.5	9.3	13	22	-38.5
To Mexico	247	172	134	28.0	37	24	22	54.6	69.7	74	41	81.1
To Other Countries	416	280	237	18.1	44	42	29	5.4	50.2	126	75	67.3
Total Lumber Exports	1,117	751	662	13.6	129	111	89	16.7	44.9	335	255	31.0

U. S. Softwood Log Imports (million board feet)

From Canada	56	54	30	83.4	4	9	3	-51.8	26.6	26	11	145.0
Non-Canadian Sources	23	16	22	-25.5	1	1	5	16.9	-71.1	6	11	-41.1
Total Log Imports	79	70	51	37.3	5	10	8	-43.5	-31.6	33	22	51.5

U. S. Softwood Log Exports (million board feet)

To China	630	494	347	42.6	96	108	77	-11.2	24.1	237	212	11.7
To Japan	352	199	215	-7.6	29	18	21	62.8	38.3	77	85	-9.6
To Canada	119	111	68	64.2	26	20	7	30.0	247.3	42	19	121.3
To Other Countries	129	105	68	54.2	21	14	8	42.3	142.4	46	33	42.7
Total Log Exports	1,230	910	698	30.4	171	160	114	6.9	50.0	402	348	15.4

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,122	8,241	7,072	16.5	1,061	1,227	1,052	-13.6	0.8	3,805	2,975	27.9
To China	1,240	308	854	-64.0	40	39	123	1.5	-67.3	91	455	-80.0
To Japan	581	343	355	-3.4	51	70	38	-26.8	36.8	152	179	-15.2
Other	493	372	302	23.3	51	51	39	-0.1	32.3	164	138	18.5
Total Lumber Exports	15,437	9,263	8,582	7.9	1,203	1,388	1,251	-13.3	-3.8	4,212	3,748	12.4

Sources: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2020	2021	2020	% Chg								
Lumber Shipments	37,009	21,856	21,591	1.2	2,931	3,195	3,400	-8.2	-13.8	9,767	9,014	8.4
Plus Imports	15,183	9,637	8,140	18.4	1,255	1,459	1,215	-14.0	3.3	4,479	3,464	29.3
Minus Exports	(1,117)	(751)	(662)	13.6	(129)	(111)	(89)	16.7	44.9	(335)	(255)	31.0
Apparent Consumption	51,075	30,742	29,069	5.8	4,057	4,543	4,526	-10.7	-10.4	13,911	12,222	13.8

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2020	2021	2020	% Chg								
Lumber Shipments	22,717	13,959	12,817	8.9	1,751	1,994	1,907	-12.2	-8.2	6,291	5,459	15.2
Plus Imports	310	251	185	35.6	35	37	26	-6.6	35.2	117	84	38.8
Minus Exports	(15,437)	(9,263)	(8,582)	7.9	(1,203)	(1,388)	(1,251)	-13.3	-3.8	(4,212)	(3,748)	12.4
Apparent Consumption	7,589	4,946	4,419	11.9	582	644	682	-9.5	-14.7	2,197	1,795	22.3



## Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

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### Estimated North American Production (million board feet)

	2020											2021						
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	715	765	663	674	787	793	756	723	793	702	762	744	733	832	819	772	789	727
Inland	383	408	359	369	421	435	425	424	439	368	404	411	405	470	434	391	427	367
Cal. Coast	57	50	31	51	69	74	57	60	68	58	58	60	67	72	71	56	66	58
<b>Total West</b>	<b>1,155</b>	<b>1,224</b>	<b>1,054</b>	<b>1,095</b>	<b>1,276</b>	<b>1,302</b>	<b>1,238</b>	<b>1,207</b>	<b>1,301</b>	<b>1,128</b>	<b>1,224</b>	<b>1,215</b>	<b>1,205</b>	<b>1,373</b>	<b>1,324</b>	<b>1,219</b>	<b>1,282</b>	<b>1,152</b>
South	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,938	1,778	1,786	1,732
Other	131	136	131	127	142	151	140	137	148	130	143	139	128	150	154	141	145	136
<b>Total U.S.</b>	<b>2,921</b>	<b>3,019</b>	<b>2,917</b>	<b>2,827</b>	<b>3,147</b>	<b>3,349</b>	<b>3,105</b>	<b>3,033</b>	<b>3,289</b>	<b>2,889</b>	<b>3,168</b>	<b>3,095</b>	<b>2,835</b>	<b>3,343</b>	<b>3,416</b>	<b>3,138</b>	<b>3,213</b>	<b>3,020</b>
British Columbia	762	792	436	677	788	777	800	845	836	760	748	819	737	918	881	820	814	751
Prairies & Eastern Canada	1,178	1,286	1,016	1,140	1,239	1,094	1,146	1,284	1,263	1,259	1,105	1,184	1,203	1,432	1,275	1,239	1,241	1,007
<b>Total Canada</b>	<b>1,940</b>	<b>2,078</b>	<b>1,452</b>	<b>1,816</b>	<b>2,027</b>	<b>1,871</b>	<b>1,946</b>	<b>2,129</b>	<b>2,099</b>	<b>2,019</b>	<b>1,853</b>	<b>2,003</b>	<b>1,940</b>	<b>2,351</b>	<b>2,156</b>	<b>2,059</b>	<b>2,056</b>	<b>1,758</b>
<b>Total North America</b>	<b>4,861</b>	<b>5,097</b>	<b>4,369</b>	<b>4,643</b>	<b>5,174</b>	<b>5,220</b>	<b>5,051</b>	<b>5,162</b>	<b>5,387</b>	<b>4,907</b>	<b>5,021</b>	<b>5,099</b>	<b>4,775</b>	<b>5,694</b>	<b>5,571</b>	<b>5,197</b>	<b>5,268</b>	<b>4,778</b>

### Estimated North American Shipments (million board feet)

	2020											2021						
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	712	758	681	694	793	813	746	736	763	695	766	724	694	820	821	762	788	672
Inland	397	404	373	386	437	464	442	424	417	356	390	392	389	469	444	413	410	335
Cal. Coast	53	56	53	53	73	75	66	59	61	54	56	55	67	72	66	54	67	61
<b>Total West</b>	<b>1,161</b>	<b>1,218</b>	<b>1,107</b>	<b>1,132</b>	<b>1,303</b>	<b>1,351</b>	<b>1,254</b>	<b>1,220</b>	<b>1,241</b>	<b>1,106</b>	<b>1,212</b>	<b>1,171</b>	<b>1,150</b>	<b>1,361</b>	<b>1,331</b>	<b>1,229</b>	<b>1,265</b>	<b>1,068</b>
South	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,938	1,778	1,786	1,732
Other	132	136	134	129	143	153	140	137	145	129	142	137	125	150	154	142	144	132
<b>Total U.S.</b>	<b>2,928</b>	<b>3,013</b>	<b>2,973</b>	<b>2,866</b>	<b>3,175</b>	<b>3,400</b>	<b>3,122</b>	<b>3,047</b>	<b>3,227</b>	<b>2,866</b>	<b>3,156</b>	<b>3,049</b>	<b>2,778</b>	<b>3,331</b>	<b>3,423</b>	<b>3,149</b>	<b>3,195</b>	<b>2,931</b>
British Columbia	698	810	723	564	711	770	796	842	872	797	785	829	717	909	939	883	861	731
Prairies & Eastern Canada	1,019	1,127	1,045	1,145	1,271	1,137	1,123	1,198	1,173	1,229	1,087	1,095	1,097	1,270	1,288	1,188	1,134	1,020
<b>Total Canada</b>	<b>1,718</b>	<b>1,938</b>	<b>1,768</b>	<b>1,709</b>	<b>1,982</b>	<b>1,907</b>	<b>1,919</b>	<b>2,040</b>	<b>2,045</b>	<b>2,025</b>	<b>1,871</b>	<b>1,924</b>	<b>1,814</b>	<b>2,179</b>	<b>2,226</b>	<b>2,071</b>	<b>1,994</b>	<b>1,751</b>
<b>Total North America</b>	<b>4,646</b>	<b>4,950</b>	<b>4,740</b>	<b>4,576</b>	<b>5,157</b>	<b>5,308</b>	<b>5,041</b>	<b>5,087</b>	<b>5,271</b>	<b>4,891</b>	<b>5,028</b>	<b>4,973</b>	<b>4,592</b>	<b>5,510</b>	<b>5,649</b>	<b>5,220</b>	<b>5,189</b>	<b>4,682</b>

### Estimated U.S. Orders (million board feet)

	2020											2021						
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	697	772	679	672	786	820	751	732	766	716	754	726	692	828	814	769	831	697
Inland	375	387	383	403	424	442	455	407	408	356	435	397	391	483	439	380	404	358
Cal. Coast	54	56	55	53	73	75	66	59	61	54	56	55	67	72	66	55	67	61
<b>Total West</b>	<b>1,125</b>	<b>1,215</b>	<b>1,116</b>	<b>1,128</b>	<b>1,283</b>	<b>1,337</b>	<b>1,271</b>	<b>1,198</b>	<b>1,235</b>	<b>1,127</b>	<b>1,245</b>	<b>1,178</b>	<b>1,150</b>	<b>1,383</b>	<b>1,319</b>	<b>1,204</b>	<b>1,302</b>	<b>1,115</b>
South	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,938	1,778	1,786	1,732
Other	130	135	134	129	142	152	141	136	145	130	144	138	125	151	153	141	146	134
<b>Total U.S.</b>	<b>2,890</b>	<b>3,010</b>	<b>2,982</b>	<b>2,861</b>	<b>3,154</b>	<b>3,385</b>	<b>3,139</b>	<b>3,024</b>	<b>3,220</b>	<b>2,888</b>	<b>3,190</b>	<b>3,056</b>	<b>2,778</b>	<b>3,354</b>	<b>3,410</b>	<b>3,122</b>	<b>3,234</b>	<b>2,981</b>

### Estimated U.S. Unfilled Orders (million board feet)

	2020											2021						
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	230	245	243	221	213	221	225	221	224	244	232	238	236	243	236	244	288	312
Inland	211	194	204	221	208	186	199	182	172	173	218	223	225	239	234	201	195	217
Cal. Coast	32	32	34	34	34	34	33	33	33	33	33	33	33	33	33	33	33	33
<b>Total West</b>	<b>474</b>	<b>471</b>	<b>480</b>	<b>475</b>	<b>455</b>	<b>440</b>	<b>457</b>	<b>436</b>	<b>429</b>	<b>450</b>	<b>483</b>	<b>494</b>	<b>494</b>	<b>515</b>	<b>503</b>	<b>478</b>	<b>515</b>	<b>563</b>
South	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646
Other	69	69	69	69	68	67	68	67	67	68	69	70	70	71	70	69	71	73
<b>Total U.S.</b>	<b>1,188</b>	<b>1,186</b>	<b>1,195</b>	<b>1,190</b>	<b>1,169</b>	<b>1,154</b>	<b>1,171</b>	<b>1,149</b>	<b>1,142</b>	<b>1,164</b>	<b>1,198</b>	<b>1,210</b>	<b>1,210</b>	<b>1,232</b>	<b>1,219</b>	<b>1,193</b>	<b>1,232</b>	<b>1,282</b>

### Estimated North American Inventories (million board feet)

	2020											2021						
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	560	567	550	530	524	504	514	501	531	538	533	553	592	603	601	610	611	667
Inland	530	534	520	503	487	458	442	441	463	475	489	508	523	524	514	492	509	540
Cal. Coast	123	118	96	94	90	89	80	80	88	91	93	98	98	98	103	105	104	101
<b>Total West</b>	<b>1,212</b>	<b>1,218</b>	<b>1,165</b>	<b>1,127</b>	<b>1,101</b>	<b>1,052</b>	<b>1,036</b>	<b>1,022</b>	<b>1,082</b>	<b>1,103</b>	<b>1,115</b>	<b>1,159</b>	<b>1,213</b>	<b>1,225</b>	<b>1,218</b>	<b>1,207</b>	<b>1,224</b>	<b>1,309</b>
South	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697
Other	161	161	159	157	156	153	153	152	155	156	156	158	161	161	161	161	161	165
<b>Total U.S.</b>	<b>3,070</b>	<b>3,077</b>	<b>3,021</b>	<b>2,981</b>	<b>2,954</b>	<b>2,902</b>	<b>2,885</b>	<b>2,871</b>	<b>2,933</b>	<b>2,956</b>	<b>2,968</b>	<b>3,014</b>	<b>3,071</b>	<b>3,083</b>	<b>3,076</b>	<b>3,065</b>	<b>3,083</b>	<b>3,171</b>
British Columbia	1,102	1,123	867	1,007	1,089	1,126	1,120	1,107	1,070	1,027	997	997	1,039	1,057	1,013	971	934	955
Prairies & Eastern Canada	1,897	2,013	1,925	1,909	1,836	1,719	1,681	1,714	1,736	1,736	1,726	1,751	1,866	1,970	1,925	1,924	1,978	1,919
<b>Total Canada</b>	<b>2,999</b>	<b>3,136</b>	<b>2,792</b>	<b>2,916</b>	<b>2,924</b>	<b>2,845</b>	<b>2,801</b>	<b>2,821</b>	<b>2,806</b>	<b>2,762</b>	<b>2,723</b>	<b>2,749</b>	<b>2,905</b>	<b>3,027</b>	<b>2,938</b>	<b>2,896</b>	<b>2,912</b>	<b>2,874</b>
<b>Total North America</b>	<b>6,069</b>	<b>6,213</b>	<b>5,813</b>	<b>5,897</b>	<b>5,878</b>	<b>5,747</b>	<b>5,687</b>	<b>5,693</b>	<b>5,740</b>	<b>5,719</b>	<b>5,691</b>	<b>5,763</b>	<b>5,976</b>	<b>6,111</b>	<b>6,014</b>	<b>5,960</b>	<b>5,995</b>	<b>6,045</b>