



Lumber Track

July 2011
Issued: September 30th, 2011

WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

U.S. Softwood Lumber Industry Activity by Region (million board feet)

	Full Year		7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y %	2nd Qtr 11	2nd Qtr 10	% Chg	
Production													
West	11,137	6,939	6,514	6.5	960	1,032	884	-7.0	8.6	2,929	2,840	3.1	
South	12,354	7,885	7,177	9.9	1,102	1,205	1,117	-8.5	-1.3	3,498	3,262	7.2	
Other	1,311	827	764	8.3	115	125	112	-7.8	3.0	359	340	5.3	
Total	24,802	15,651	14,455	8.3	2,177	2,362	2,113	-7.8	3.0	6,785	6,442	5.3	

Shipments

West	11,041	6,913	6,454	7.1	946	1,051	907	-10.1	4.2	3,051	2,800	9.0
South	12,354	7,885	7,177	9.9	1,102	1,205	1,117	-8.5	-1.3	3,498	3,262	7.2
Other	1,305	826	761	8.6	114	126	113	-9.3	1.1	365	338	8.0
Total	24,700	15,624	14,392	8.6	2,162	2,382	2,137	-9.3	1.1	6,914	6,400	8.0

New Orders

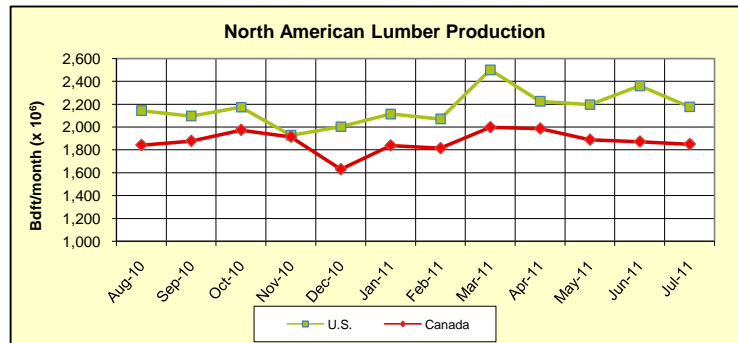
West	11,126	6,943	6,486	7.0	961	1,050	896	-8.4	7.3	3,060	2,732	12.0
South	12,354	7,885	7,177	9.9	1,102	1,205	1,117	-8.5	-1.3	3,498	3,262	7.2
Other	1,310	827	762	8.5	115	126	112	-8.5	2.5	366	334	9.4
Total	24,790	15,655	14,426	8.5	2,178	2,381	2,125	-8.5	2.5	6,924	6,328	9.4

Unfilled Orders

		Jul-11	Jul-10	
West	461	501	398	25.8
South	563	669	563	18.8
Other	67	68	64	7.3
Total	1,090	1,238	1,025	20.8

Inventories

		Jul-11	Jul-10	
West	1,181	1,203	1,141	5.4
South	1,297	1,359	1,297	4.8
Other	158	160	156	2.3
Total	2,636	2,722	2,595	4.9



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

Canadian Softwood Lumber Industry Activity by Region (million board feet)

	Full Year		7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y %	2nd Qtr 11	2nd Qtr 10	% Chg	
Production													
British Columbia	11,482	7,189	6,750	6.5	1,036	1,024	1,004	1.2	3.3	3,137	2,921	7.4	
East of the Rockies	10,705	6,062	6,196	-2.2	814	849	812	-4.1	0.3	2,611	2,822	-7.5	
Total	22,187	13,251	12,945	2.4	1,851	1,873	1,816	-1.2	1.9	5,748	5,743	0.1	

Shipments

British Columbia	11,381	7,135	6,683	6.8	1,057	1,110	996	-4.7	6.2	3,223	2,887	11.6
East of the Rockies	10,572	6,087	6,194	-1.7	903	946	902	-4.5	0.2	2,728	2,863	-4.7
Total	21,953	13,222	12,877	2.7	1,961	2,056	1,898	-4.6	3.3	5,950	5,750	3.5

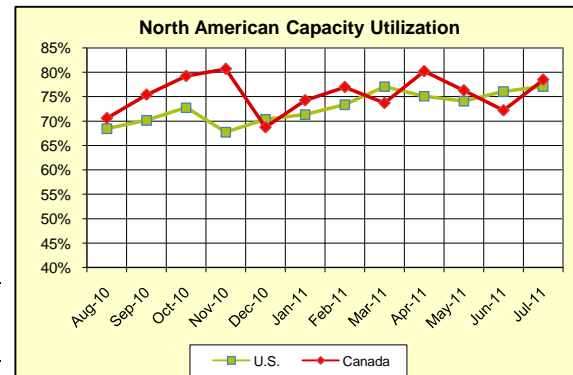
Inventories

		Jul-11	Jul-10	
British Columbia	1,077	1,115	1,042	6.9
East of the Rockies	1,548	1,579	1,416	11.5
Total	2,625	2,694	2,459	9.6

Source: Statistics Canada, Council of Forest Industries-CAN

Production as Percent of Practical Capacity

	Full Year		7 months YTD				
	2010	2011	2010	Jul-11	Jun-11	Jul-10	
West	72%	77%	71%	78%	77%	68%	
South	67%	73%	66%	76%	75%	73%	
Total U.S.	69%	75%	69%	77%	76%	71%	
British Columbia	73%	78%	73%	83%	75%	77%	
East of the Rockies	76%	73%	74%	73%	69%	69%	
Total Canada	74%	76%	74%	79%	72%	73%	



Source: USDA Profile:Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y%	2nd Qtr 11	2nd Qtr 10	% Chg
From British Columbia	5,252	2,702	3,361	-19.6	414	383	485	8.0	-14.7	1,142	1,546	-26.1
East of the Rockies	3,781	2,317	2,128	8.9	350	334	294	4.7	18.9	1,011	1,012	0.0
Total Canadian Imports	9,033	5,019	5,489	-8.6	764	718	780	6.5	-2.0	2,154	2,558	-15.8
From Latin America	231	125	140	-10.8	15	19	23	-20.4	-33.2	59	59	0.1
From Europe	105	86	62	38.4	3	14	8	-80.9	-64.9	51	31	66.9
Total Non-Canadian	435	266	264	0.9	26	41	41	-36.1	-36.4	135	120	12.4
Total Lumber Imports	9,468	5,285	5,753	-8.1	790	759	821	4.2	-3.8	2,289	2,678	-14.5

U. S. Softwood Lumber Exports (million board feet)

	Full Year	7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y%	2nd Qtr 11	2nd Qtr 10	% Chg
To Canada	395	211	245	-13.7	26	33	31	-20.9	-13.8	97	109	-10.9
To China	154	248	56	346.6	37	39	11	-5.7	228.6	113	25	347.9
To Japan	161	97	91	6.7	13	15	14	-16.3	-5.0	44	43	2.6
To Mexico	197	134	119	12.6	18	23	15	-23.4	21.3	63	55	13.4
To Other Countries	440	288	240	19.9	46	34	40	37.3	14.4	123	115	7.7
Total Lumber Exports	1,347	977	750	30.4	140	145	110	-3.1	27.0	440	347	26.8

U. S. Softwood Log Imports (million board feet)

From Canada	95	56	52	6.8	6	3	17	96.7	-63.7	22	30	-26.1
Non-Canadian Sources	2	0	0	111.7	0	0	0	0.0	0.0	0	0	0.0
Total Log Imports	97	56	53	7.1	6	3	17	81.6	-63.6	22	30	-25.4

U. S. Softwood Log Exports (million board feet)

To China	681	780	255	205.6	127	154	78	-17.3	63.4	419	124	236.6
To Japan	418	241	238	1.0	50	22	33	123.2	49.8	84	120	-30.0
To Canada	521	286	319	-10.3	28	20	37	42.0	-25.1	83	97	-14.0
To Other Countries	342	200	211	-5.3	33	29	18	13.4	80.1	88	112	-21.6
Total Log Exports	1,963	1,507	1,023	47.3	238	225	167	5.9	42.7	673	453	48.7

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	9,033	5,019	5,489	-8.6	764	718	780	6.5	-2.0	2,154	2,558	-15.8
To China	1,911	1,795	796	125.6	253	356	118	-28.9	115.3	887	361	145.5
To Japan	1,143	650	656	-1.0	91	112	88	-19.1	3.0	298	309	-3.5
Other	843	564	501	12.5	79	93	72	-15.6	10.0	269	248	8.4
Total Lumber Exports	12,929	8,027	7,442	7.9	1,187	1,279	1,057	-7.2	12.2	3,608	3,476	3.8

Source: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y%	2nd Qtr 11	2nd Qtr 10	% Chg
Lumber Shipments	24,700	15,624	14,392	8.6	2,162	2,382	2,137	-9.3	1.1	6,914	6,400	8.0
Plus Imports	9,468	5,285	5,753	-8.1	790	759	821	4.2	-3.8	2,289	2,678	-14.5
Minus Exports	(1,347)	(977)	(750)	30.4	(140)	(145)	(110)	-3.1	27.0	(440)	(347)	26.8
Apparent Consumption	32,821	19,932	19,395	2.8	2,812	2,996	2,848	-6.2	-1.3	8,763	8,731	0.4

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2010	2011	2010	% Chg	Jul-11	Jun-11	Jul-10	M to M %	Y to Y%	2nd Qtr 11	2nd Qtr 10	% Chg
Lumber Shipments	21,953	13,222	12,877	2.7	1,961	2,056	1,898	-4.6	3.3	5,950	5,750	3.5
Plus Imports	426	228	264	-13.7	29	36	33	-20.9	-13.8	105	118	-10.9
Minus Exports	(12,929)	(8,027)	(7,442)	7.9	(1,187)	(1,279)	(1,057)	-7.2	12.2	(3,608)	(3,476)	3.8
Apparent Consumption	9,450	5,423	5,699	-4.9	802	813	873	-1.3	-8.1	2,448	2,391	2.4



Western Wood Products Association - North American Activity and Consumption Update

522 SW Fifth Avenue , Portland, Oregon 97204

503-224-3930

July 2011

Issued: September 30, 2011

Estimated North American Production (million board feet)

Region	2010										2011							
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	573	616	670	596	547	534	605	578	575	515	543	612	583	729	599	613	671	590
Inland	304	343	299	293	311	308	318	328	326	303	328	323	303	382	329	283	325	336
Cal. Redwood	22	33	42	36	45	42	47	42	51	36	29	18	49	51	41	31	37	34
Total West	899	991	1,011	925	903	884	970	948	952	854	900	953	935	1,162	970	927	1,032	960
South	855	1,007	1,172	999	1,091	1,117	1,061	1,038	1,108	972	998	1,050	1,027	1,208	1,139	1,154	1,205	1,102
Other	98	112	122	107	111	112	113	111	115	102	106	112	109	132	118	116	125	115
Total U.S.	1,852	2,110	2,305	2,032	2,105	2,113	2,145	2,097	2,175	1,928	2,003	2,115	2,072	2,502	2,226	2,197	2,362	2,177
British Columbia	913	981	1,032	911	978	1,004	931	954	1,014	963	870	1,022	949	1,046	1,084	1,029	1,024	1,036
Prairies & Eastern Canada	813	1,002	955	932	935	812	912	924	960	952	761	817	866	953	902	860	849	814
Total Canada	1,726	1,984	1,987	1,843	1,913	1,816	1,843	1,879	1,974	1,915	1,631	1,839	1,815	1,999	1,986	1,889	1,873	1,851
Total North America	3,578	4,093	4,292	3,875	4,018	3,928	3,987	3,975	4,149	3,843	3,634	3,953	3,887	4,501	4,213	4,086	4,235	4,028

Estimated North American Shipments (million board feet)

Region	2010										2011							
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	557	615	661	559	543	559	598	596	559	514	562	595	548	680	618	650	660	595
Inland	299	347	345	288	293	304	326	316	316	295	314	320	296	371	336	322	356	317
Cal. Redwood	28	33	41	37	34	45	40	41	40	38	33	36	32	38	38	36	35	33
Total West	884	994	1,047	884	870	907	964	953	915	847	908	951	876	1,089	992	1,008	1,051	946
South	855	1,007	1,172	999	1,091	1,117	1,061	1,038	1,108	972	998	1,050	1,027	1,208	1,139	1,154	1,205	1,102
Other	97	112	124	105	109	113	113	111	113	102	106	112	106	128	119	121	126	114
Total U.S.	1,836	2,113	2,342	1,988	2,070	2,137	2,138	2,102	2,135	1,921	2,013	2,113	2,009	2,426	2,249	2,283	2,382	2,162
British Columbia	914	955	1,037	854	996	996	940	963	975	926	895	923	860	1,071	1,086	1,027	1,110	1,057
Prairies & Eastern Canada	752	928	1,010	903	950	902	845	935	915	895	788	779	787	890	879	902	946	903
Total Canada	1,665	1,883	2,046	1,757	1,947	1,898	1,785	1,898	1,889	1,821	1,683	1,702	1,647	1,962	1,966	1,929	2,056	1,961
Total North America	3,502	3,996	4,389	3,744	4,017	4,035	3,923	4,000	4,025	3,741	3,696	3,815	3,656	4,387	4,215	4,211	4,438	4,122

Estimated U.S. Orders (million board feet)

Region	2010										2011							
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	522	643	658	503	565	554	609	608	566	490	590	591	551	695	619	635	657	614
Inland	271	388	333	267	302	301	337	317	325	302	315	307	313	360	362	320	355	314
Cal. Redwood	32	28	42	30	32	41	37	40	38	34	31	34	33	37	39	35	38	34
Total West	825	1,060	1,033	799	899	896	983	966	929	826	936	932	897	1,092	1,020	990	1,050	961
South	855	1,007	1,172	999	1,091	1,117	1,061	1,038	1,108	972	998	1,050	1,027	1,208	1,139	1,154	1,205	1,102
Other	94	115	123	100	111	112	114	112	114	100	108	111	107	128	120	120	126	115
Total U.S.	1,773	2,182	2,382	1,899	2,101	2,125	2,158	2,115	2,151	1,898	2,042	2,093	2,032	2,428	2,280	2,264	2,381	2,178

Estimated U.S. Unfilled Orders (million board feet)

Region	2010										2011							
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	205	233	231	175	197	192	203	215	222	202	236	237	241	256	257	243	239	258
Inland	146	187	175	153	163	161	172	174	184	190	191	180	197	187	213	212	212	209
Cal. Redwood	62	57	59	52	49	46	43	42	40	36	33	32	32	32	32	31	34	34
Total West	413	478	464	380	410	398	418	431	445	428	461	449	471	474	503	485	485	501
South	563	563	563	563	563	563	563	563	563	563	563	669	669	669	669	669	669	669
Other	64	68	67	63	64	64	65	65	66	65	67	65	67	67	68	67	67	68
Total U.S.	1,040	1,109	1,095	1,006	1,037	1,025	1,046	1,059	1,075	1,056	1,090	1,184	1,206	1,210	1,240	1,222	1,221	1,238

Estimated North American Inventories (million board feet)

Region	2010										2011							
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	551	552	562	599	604	575	582	574	581	581	563	578	613	662	645	605	616	610
Inland	431	427	381	386	404	405	397	412	420	427	444	443	451	460	456	418	387	407
Cal. Redwood	153	153	154	154	164	161	168	169	180	179	174	157	174	187	190	185	187	186
Total West	1,135	1,132	1,097	1,138	1,172	1,141	1,147	1,156	1,181	1,187	1,181	1,178	1,238	1,308	1,291	1,208	1,189	1,203
South	1,297	1,297	1,297	1,297	1,297	1,297	1,297	1,297	1,297	1,297	1,297	1,359	1,359	1,359	1,359	1,359	1,359	1,359
Other	155	155	153	156	157	156	157	156	158	159	158	158	162	166	164	160	159	160
Total U.S.	2,587	2,584	2,547	2,591	2,626	2,595	2,601	2,610	2,636	2,643	2,636	2,695	2,759	2,833	2,815	2,727	2,707	2,722
British Columbia	974	1,000	995	1,053	1,034	1,042	1,034	1,026	1,065	1,102	1,077	1,136	1,234	1,207	1,231	1,231	1,136	1,115
Prairies & Eastern Canada	1,472	1,547	1,492	1,522	1,506	1,416	1,482	1,471	1,517	1,574	1,458	1,481	1,610	1,659	1,739	1,727	1,665	1,579
Total Canada	2,446	2,547	2,488	2,574	2,541	2,459	2,516	2,497	2,582	2,676	2,625	2,617	2,844	2,867	2,970	2,958	2,801	2,694
Total North America	5,034	5,131	5,035	5,165	5,167	5,053	5,117	5,106	5,218	5,319	5,260	5,313	5,603	5,700	5,785	5,685	5,508	5,416