



# Lumber Track

June 2021  
Issued: September 13th, 2021

WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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## U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	6 months YTD			% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y %	2nd Qtr 21	2nd Qtr 20	% Chg
	2020	2021	2020										
West	14,453	7,618	7,055	8.0	1,282	1,219	1,276	5.2	0.5		3,825	3,425	11.7
South	20,793	10,559	10,207	3.4	1,781	1,777	1,729	0.2	3.0		5,495	5,066	8.5
Other	1,661	857	813	5.3	144	141	142	2.3	1.9		439	400	9.8
Total	36,907	19,033	18,075	5.3	3,208	3,137	3,147	2.3	1.9		9,759	8,891	9.8

## Shipments

West	14,550	7,507	7,165	4.8	1,265	1,229	1,303	2.9	-2.9		3,825	3,542	8.0
South	20,793	10,559	10,207	3.4	1,781	1,777	1,729	0.2	3.0		5,495	5,066	8.5
Other	1,666	851	819	4.0	144	142	143	1.3	0.5		439	406	8.3
Total	37,009	18,918	18,191	4.0	3,190	3,148	3,175	1.3	0.5		9,760	9,014	8.3

## New Orders

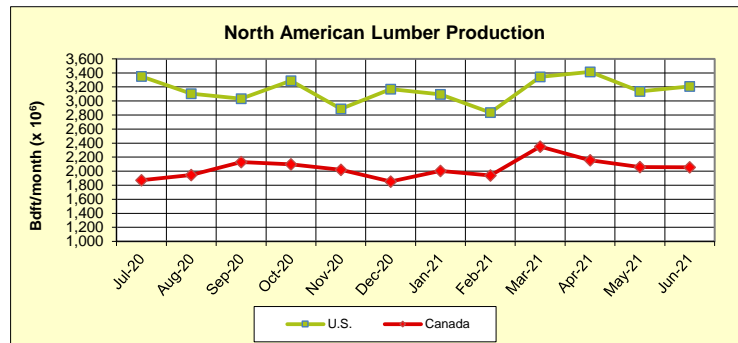
West	14,546	7,535	7,134	5.6	1,302	1,204	1,283	8.2	1.5		3,825	3,526	8.5
South	20,793	10,559	10,207	3.4	1,781	1,777	1,729	0.2	3.0		5,495	5,066	8.5
Other	1,665	853	817	4.3	145	140	142	3.4	2.4		439	405	8.5
Total	37,005	18,947	18,158	4.3	3,229	3,121	3,154	3.4	2.4		9,759	8,997	8.5

## Unfilled Orders

		Jun-21	Jun-20	
West	483	515	455	13.2
South	646	646	646	0.0
Other	69	71	68	3.9
Total	1,198	1,232	1,169	5.4

## Inventories

		Jun-21	Jun-20	
West	1,115	1,224	1,101	11.2
South	1,697	1,697	1,697	0.0
Other	156	161	156	3.8
Total	2,968	3,083	2,954	4.4



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

## Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	6 months YTD			% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y %	2nd Qtr 21	2nd Qtr 20	% Chg
	2020	2021	2020										
British Columbia	8,921	4,989	4,154	20.1	814	820	788	-0.7	3.3		2,516	1,901	32.3
East of the Rockies	14,135	7,574	6,985	8.4	1,241	1,239	1,239	0.2	0.2		3,754	3,394	10.6
Total	23,055	12,564	11,139	12.8	2,056	2,059	2,027	-0.2	1.4		6,270	5,295	18.4

## Shipments

British Columbia	9,030	5,138	4,169	23.3	861	883	711	-2.6	21.0		2,683	1,998	34.3
East of the Rockies	13,687	7,070	6,740	4.9	1,134	1,188	1,271	-4.5	-10.8		3,609	3,461	4.3
Total	22,717	12,208	10,909	11.9	1,994	2,071	1,982	-3.7	0.6		6,291	5,459	15.2

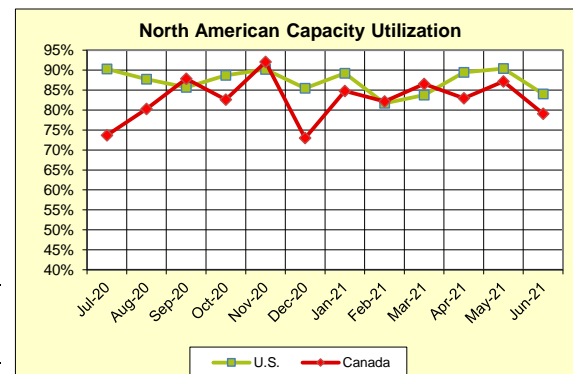
## Inventories

		Jun-21	Jun-20	
British Columbia	997	934	1,089	-14.2
East of the Rockies	1,726	1,978	1,836	7.7
Total	2,723	2,912	2,924	-0.4

Source: Statistics Canada, Council of Forest Industries-CAN

## Production as Percent of Practical Capacity

	Full Year	6 months YTD			Jun-21	May-21	Jun-20
	2020	2021	2020				
West	80%	84%	78%	82%	86%	82%	
South	91%	88%	89%	86%	94%	88%	
Total U.S.	86%	86%	84%	84%	90%	85%	
British Columbia	73%	80%	67%	75%	84%	74%	
East of the Rockies	82%	86%	81%	82%	90%	84%	
Total Canada	78%	84%	75%	79%	87%	80%	



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

## Trade Statistics

### U. S. Softwood Lumber Imports (million board feet)

	Full Year	6 months YTD										
	2020	2021	2020	% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y%	2nd Qtr 21	2nd Qtr 20	% Chg
From British Columbia <sup>1</sup>	5,588	3,408	2,356	44.7	595	656	414	-9.2	43.9	1,841	1,147	60.5
East of the Rockies <sup>1</sup>	7,534	3,772	3,664	2.9	632	675	610	-6.5	3.6	1,964	1,828	7.4
Total Canadian Imports <sup>1</sup>	13,122	7,180	6,020	19.3	1,227	1,331	1,024	-7.8	19.9	3,805	2,975	27.9
From Canada <sup>2</sup>	13,078	7,173	5,983	19.9	1,226	1,330	1,011	-7.8	21.3	3,801	2,955	28.6
From Latin America <sup>2</sup>	479	230	210	9.3	44	45	43	-2.3	2.0	126	119	6.3
From Europe <sup>2</sup>	1,421	889	637	39.5	172	163	100	5.9	73.1	504	341	47.7
Total Non-Canadian <sup>2</sup>	2,105	1,209	942	28.4	233	222	158	5.1	47.0	678	489	38.6
Total Lumber Imports <sup>2</sup>	15,183	8,382	6,925	21.0	1,459	1,552	1,169	-6.0	24.8	4,479	3,464	29.3

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

### U. S. Softwood Lumber Exports (million board feet)

	Full Year	6 months YTD										
	2020	2021	2020	% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y%	2nd Qtr 21	2nd Qtr 20	% Chg
To Canada	287	200	147	35.7	35	35	25	-1.9	36.0	108	78	38.8
To China	97	27	64	-58.2	5	3	15	64.7	-64.8	13	39	-67.3
To Japan	70	25	42	-39.3	5	4	7	20.8	-28.6	13	22	-38.5
To Mexico	247	135	113	19.9	24	25	17	-5.3	39.8	74	41	81.1
To Other Countries	416	236	207	13.6	42	39	26	8.3	63.2	126	75	67.3
Total Lumber Exports	1,117	622	573	8.7	111	106	90	3.8	23.0	335	255	31.0

### U. S. Softwood Log Imports (million board feet)

From Canada	56	50	26	90.4	9	8	8	1.0	2.0	26	11	145.0
Non-Canadian Sources	23	15	17	-12.6	1	1	5	0.0	0.0	6	11	-41.1
Total Log Imports	79	65	43	50.1	10	9	13	3.5	-25.8	33	22	51.5

### U. S. Softwood Log Exports (million board feet)

To China	630	398	269	47.9	108	60	91	80.9	19.3	237	212	11.7
To Japan	352	170	194	-12.6	18	34	30	-47.5	-40.0	77	85	-9.6
To Canada	119	86	60	41.7	20	15	11	33.3	86.3	42	19	121.3
To Other Countries	129	85	60	41.7	14	24	20	-39.4	-27.0	46	33	42.7
Total Log Exports	1,230	738	584	26.5	160	132	151	21.0	6.3	402	348	15.4

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

### Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,122	7,180	6,020	19.3	1,227	1,331	1,024	-7.8	19.9	3,805	2,975	27.9
To China	1,240	268	732	-63.4	39	24	138	62.4	-71.4	91	455	-80.0
To Japan	581	291	317	-8.2	70	44	58	58.9	21.8	152	179	-15.2
Other	493	321	263	22.0	51	59	42	-13.1	20.8	164	138	18.5
Total Lumber Exports	15,437	8,060	7,332	9.9	1,388	1,459	1,262	-4.8	10.0	4,212	3,748	12.4

Sources: Statistics Canada, Council of Forest Industries-CAN

### U.S. Softwood Lumber Consumption (million board feet)

	Full Year	6 months YTD										
	2020	2021	2020	% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y%	2nd Qtr 21	2nd Qtr 20	% Chg
Lumber Shipments	37,009	18,918	18,191	4.0	3,190	3,148	3,175	1.3	0.5	9,760	9,014	8.3
Plus Imports	15,183	8,382	6,925	21.0	1,459	1,552	1,169	-6.0	24.8	4,479	3,464	29.3
Minus Exports	(1,117)	(622)	(573)	8.7	(111)	(106)	(90)	3.8	23.0	(335)	(255)	31.0
Apparent Consumption	51,075	26,677	24,543	8.7	4,538	4,593	4,254	-1.2	6.7	13,904	12,222	13.8

### Canadian Softwood Lumber Consumption (million board feet)

	Full Year	6 months YTD										
	2020	2021	2020	% Chg	Jun-21	May-21	Jun-20	M to M %	Y to Y%	2nd Qtr 21	2nd Qtr 20	% Chg
Lumber Shipments	22,717	12,208	10,909	11.9	1,994	2,071	1,982	-3.7	0.6	6,291	5,459	15.2
Plus Imports	310	216	159	35.7	37	38	27	-1.9	36.0	117	84	38.8
Minus Exports	(15,437)	(8,060)	(7,332)	9.9	(1,388)	(1,459)	(1,262)	-4.8	10.0	(4,212)	(3,748)	12.4
Apparent Consumption	7,589	4,364	3,737	16.8	644	650	748	-1.0	-14.0	2,197	1,795	22.3



## Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

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### Estimated North American Production (million board feet)

	2020												2021					
Region	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	759	715	765	663	674	787	793	756	723	793	702	762	744	733	832	819	772	789
Inland	440	383	408	359	369	421	435	425	424	439	368	404	411	405	470	434	391	427
Cal. Coast	53	57	50	31	51	69	74	57	60	68	58	58	60	67	72	71	56	66
<b>Total West</b>	<b>1,251</b>	<b>1,155</b>	<b>1,224</b>	<b>1,054</b>	<b>1,095</b>	<b>1,276</b>	<b>1,302</b>	<b>1,238</b>	<b>1,207</b>	<b>1,301</b>	<b>1,128</b>	<b>1,224</b>	<b>1,215</b>	<b>1,205</b>	<b>1,373</b>	<b>1,324</b>	<b>1,219</b>	<b>1,282</b>
South	1,847	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,937	1,777	1,781
Other	146	131	136	131	127	142	151	140	137	148	130	143	139	128	150	154	141	144
<b>Total U.S.</b>	<b>3,244</b>	<b>2,921</b>	<b>3,019</b>	<b>2,917</b>	<b>2,827</b>	<b>3,147</b>	<b>3,349</b>	<b>3,105</b>	<b>3,033</b>	<b>3,289</b>	<b>2,889</b>	<b>3,168</b>	<b>3,095</b>	<b>2,835</b>	<b>3,343</b>	<b>3,415</b>	<b>3,137</b>	<b>3,208</b>
British Columbia	699	762	792	436	677	788	777	800	845	836	760	748	819	737	918	881	820	814
Prairies & Eastern Canada	1,127	1,178	1,286	1,016	1,140	1,239	1,094	1,146	1,284	1,263	1,259	1,105	1,184	1,203	1,432	1,275	1,239	1,241
<b>Total Canada</b>	<b>1,826</b>	<b>1,940</b>	<b>2,078</b>	<b>1,452</b>	<b>1,816</b>	<b>2,027</b>	<b>1,871</b>	<b>1,946</b>	<b>2,129</b>	<b>2,099</b>	<b>2,019</b>	<b>1,853</b>	<b>2,003</b>	<b>1,940</b>	<b>2,351</b>	<b>2,156</b>	<b>2,059</b>	<b>2,056</b>
<b>Total North America</b>	<b>5,070</b>	<b>4,861</b>	<b>5,097</b>	<b>4,369</b>	<b>4,643</b>	<b>5,174</b>	<b>5,220</b>	<b>5,051</b>	<b>5,162</b>	<b>5,387</b>	<b>4,907</b>	<b>5,021</b>	<b>5,099</b>	<b>4,775</b>	<b>5,694</b>	<b>5,570</b>	<b>5,196</b>	<b>5,263</b>

### Estimated North American Shipments (million board feet)

	2020												2021					
Region	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	757	712	758	681	694	793	813	746	736	763	695	766	724	694	820	821	762	788
Inland	431	397	404	373	386	437	464	442	424	417	356	390	392	389	469	444	413	410
Cal. Coast	55	53	56	53	53	73	75	66	59	61	54	56	55	67	72	66	54	67
<b>Total West</b>	<b>1,244</b>	<b>1,161</b>	<b>1,218</b>	<b>1,107</b>	<b>1,132</b>	<b>1,303</b>	<b>1,351</b>	<b>1,254</b>	<b>1,220</b>	<b>1,241</b>	<b>1,106</b>	<b>1,212</b>	<b>1,171</b>	<b>1,150</b>	<b>1,361</b>	<b>1,331</b>	<b>1,229</b>	<b>1,265</b>
South	1,847	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,937	1,777	1,781
Other	146	132	136	134	129	143	153	140	137	145	129	142	137	125	150	154	142	144
<b>Total U.S.</b>	<b>3,236</b>	<b>2,928</b>	<b>3,013</b>	<b>2,973</b>	<b>2,866</b>	<b>3,175</b>	<b>3,400</b>	<b>3,122</b>	<b>3,047</b>	<b>3,227</b>	<b>2,866</b>	<b>3,156</b>	<b>3,049</b>	<b>2,778</b>	<b>3,331</b>	<b>3,422</b>	<b>3,148</b>	<b>3,190</b>
British Columbia	662	698	810	723	564	711	770	796	842	872	797	785	829	717	909	939	883	861
Prairies & Eastern Canada	1,133	1,019	1,127	1,045	1,145	1,271	1,137	1,123	1,198	1,173	1,229	1,087	1,095	1,097	1,270	1,288	1,188	1,134
<b>Total Canada</b>	<b>1,794</b>	<b>1,718</b>	<b>1,938</b>	<b>1,768</b>	<b>1,709</b>	<b>1,982</b>	<b>1,907</b>	<b>1,919</b>	<b>2,040</b>	<b>2,045</b>	<b>2,025</b>	<b>1,871</b>	<b>1,924</b>	<b>1,814</b>	<b>2,179</b>	<b>2,226</b>	<b>2,071</b>	<b>1,994</b>
<b>Total North America</b>	<b>5,031</b>	<b>4,646</b>	<b>4,950</b>	<b>4,740</b>	<b>4,576</b>	<b>5,157</b>	<b>5,308</b>	<b>5,041</b>	<b>5,087</b>	<b>5,271</b>	<b>4,891</b>	<b>5,028</b>	<b>4,973</b>	<b>4,592</b>	<b>5,510</b>	<b>5,648</b>	<b>5,219</b>	<b>5,184</b>

### Estimated U.S. Orders (million board feet)

	2020												2021					
Region	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	766	697	772	679	672	786	820	751	732	766	716	754	726	692	828	814	769	831
Inland	447	375	387	383	403	424	442	455	407	408	356	435	397	391	483	439	380	404
Cal. Coast	55	54	56	55	53	73	75	66	59	61	54	56	55	67	72	66	55	67
<b>Total West</b>	<b>1,267</b>	<b>1,125</b>	<b>1,215</b>	<b>1,116</b>	<b>1,128</b>	<b>1,283</b>	<b>1,337</b>	<b>1,271</b>	<b>1,198</b>	<b>1,235</b>	<b>1,127</b>	<b>1,245</b>	<b>1,178</b>	<b>1,150</b>	<b>1,383</b>	<b>1,319</b>	<b>1,204</b>	<b>1,302</b>
South	1,847	1,635	1,659	1,732	1,605	1,729	1,896	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,937	1,777	1,781
Other	147	130	135	134	129	142	152	141	136	145	130	144	138	125	151	153	140	145
<b>Total U.S.</b>	<b>3,261</b>	<b>2,890</b>	<b>3,010</b>	<b>2,982</b>	<b>2,861</b>	<b>3,154</b>	<b>3,385</b>	<b>3,139</b>	<b>3,024</b>	<b>3,220</b>	<b>2,888</b>	<b>3,190</b>	<b>3,056</b>	<b>2,778</b>	<b>3,354</b>	<b>3,409</b>	<b>3,121</b>	<b>3,229</b>

### Estimated U.S. Unfilled Orders (million board feet)

	2020												2021					
Region	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	246	230	245	243	221	213	221	225	221	224	244	232	238	236	243	236	244	288
Inland	233	211	194	204	221	208	186	199	182	172	173	218	223	225	239	234	201	195
Cal. Coast	31	32	32	34	34	34	34	33	33	33	33	33	33	33	33	33	33	33
<b>Total West</b>	<b>510</b>	<b>474</b>	<b>471</b>	<b>480</b>	<b>475</b>	<b>455</b>	<b>440</b>	<b>457</b>	<b>436</b>	<b>429</b>	<b>450</b>	<b>483</b>	<b>494</b>	<b>494</b>	<b>515</b>	<b>503</b>	<b>478</b>	<b>515</b>
South	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646
Other	71	69	69	69	69	68	67	68	67	67	68	69	70	70	71	70	69	71
<b>Total U.S.</b>	<b>1,226</b>	<b>1,188</b>	<b>1,186</b>	<b>1,195</b>	<b>1,190</b>	<b>1,169</b>	<b>1,154</b>	<b>1,171</b>	<b>1,149</b>	<b>1,142</b>	<b>1,164</b>	<b>1,198</b>	<b>1,210</b>	<b>1,210</b>	<b>1,232</b>	<b>1,219</b>	<b>1,193</b>	<b>1,232</b>

### Estimated North American Inventories (million board feet)

	2020												2021					
Region	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	556	560	567	550	530	524	504	514	501	531	538	533	553	592	603	601	610	611
Inland	544	530	534	520	503	487	458	442	441	463	475	489	508	523	524	514	492	509
Cal. Coast	119	123	118	96	94	90	89	80	80	88	91	93	98	98	98	103	105	104
<b>Total West</b>	<b>1,219</b>	<b>1,212</b>	<b>1,218</b>	<b>1,166</b>	<b>1,127</b>	<b>1,101</b>	<b>1,052</b>	<b>1,036</b>	<b>1,022</b>	<b>1,082</b>	<b>1,103</b>	<b>1,115</b>	<b>1,159</b>	<b>1,213</b>	<b>1,225</b>	<b>1,218</b>	<b>1,207</b>	<b>1,224</b>
South	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697
Other	161	161	161	159	157	156	153	153	152	155	156	156	158	161	161	161	161	161
<b>Total U.S.</b>	<b>3,077</b>	<b>3,070</b>	<b>3,077</b>	<b>3,021</b>	<b>2,981</b>	<b>2,954</b>	<b>2,902</b>	<b>2,885</b>	<b>2,871</b>	<b>2,933</b>	<b>2,956</b>	<b>2,968</b>	<b>3,014</b>	<b>3,071</b>	<b>3,083</b>	<b>3,076</b>	<b>3,065</b>	<b>3,083</b>
British Columbia	1,036	1,102	1,123	867	1,007	1,089	1,126	1,120	1,107	1,070	1,027	997	997	1,039	1,057	1,013	971	934
Prairies & Eastern Canada	1,785	1,897	2,013	1,925	1,909	1,836	1,719	1,681	1,714	1,736	1,736	1,726	1,751	1,866	1,970	1,925	1,924	1,978
<b>Total Canada</b>	<b>2,821</b>	<b>2,999</b>	<b>3,136</b>	<b>2,792</b>	<b>2,916</b>	<b>2,924</b>	<b>2,845</b>	<b>2,801</b>	<b>2,821</b>	<b>2,806</b>	<b>2,762</b>	<b>2,723</b>	<b>2,749</b>	<b>2,905</b>	<b>3,027</b>	<b>2,938</b>	<b>2,896</b>	<b>2,912</b>
<b>Total North America</b>	<b>5,898</b>	<b>6,069</b>	<b>6,213</b>	<b>5,813</b>	<b>5,897</b>	<b>5,878</b>	<b>5,747</b>	<b>5,687</b>	<b>5,693</b>	<b>5,740</b>	<b>5,719</b>	<b>5,691</b>	<b>5,763</b>	<b>5,976</b>	<b>6,111</b>	<b>6,014</b>	<b>5,960</b>	<b>5,995</b>