



Western Wood Products Association

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July 1, 2010

To: Barometer Subscribers

The results from WWPA's Annual Mill Operating Survey for 2009 have been compiled. See the table below for revised production, order and shipment totals for 2009.

Final revisions for the Western region have been made to 2009 figures in all WWPA statistical reports, including this edition of *Barometer*. Estimates for 2010 activity year-to-date have been revised as well.

Sincerely,

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Western lumber industry activity – 2009

(in thou. BF)	2008	2009	Diff.
Production	12,994	10,394	-20.0%
Orders	13,028	10,546	-19.1%
Shipments	12,850	10,945	-14.8%



BAROMETER

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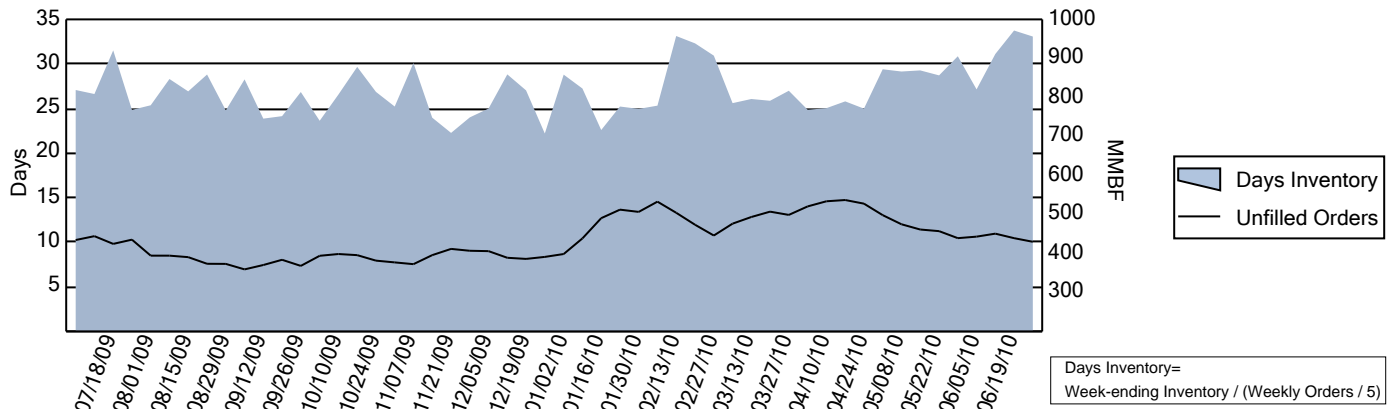
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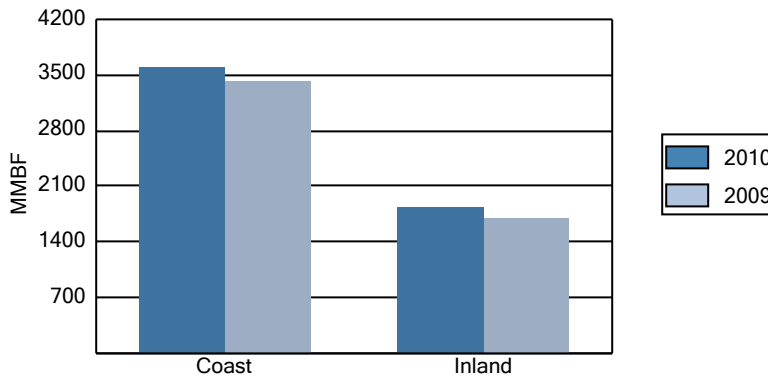
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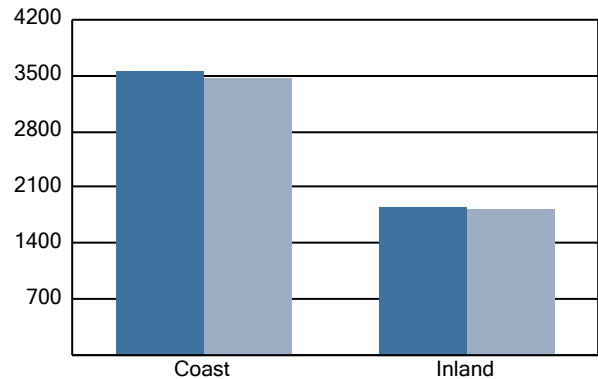
Days Inventory Based on Orders



Production Year-to-Date by Region



Shipments Year-to-Date by Region



MBF	Reporting Week		Last Week		2 weeks ago		3 weeks ago		Year-to-Date Footage		
	Footage	% Inv.	Footage	% Inv.	Footage	% Inv.	Footage	% Inv.	Current Year	Last Year	% Diff.
Western											
Production	176,972	15.6%	169,104	14.9%	188,271	16.4%	159,791	14.1%	5,441,203	5,128,113	6.1%
Orders	171,168	15.1%	168,251	14.8%	184,233	16.1%	167,239	14.7%	5,436,530	5,251,788	3.5%
Shipments	180,367	15.9%	179,853	15.8%	176,591	15.4%	163,513	14.4%	5,405,011	5,298,232	2.0%
Unfilled Orders	429,952	38.0%	439,151	38.7%	450,754	39.3%	443,112	39.0%	429,952	446,498	-3.7%
Inventories	1,132,611	-	1,136,007	-	1,146,757	-	1,135,077	-	1,132,611	1,063,710	6.5%
Coast											
Production	115,376	16.3%	102,946	14.5%	122,347	17.0%	99,706	14.0%	3,603,445	3,425,110	5.2%
Orders	124,755	17.7%	107,693	15.1%	120,082	16.6%	106,840	15.0%	3,554,938	3,386,369	5.0%
Shipments	121,288	17.2%	112,890	15.9%	113,760	15.8%	111,198	15.6%	3,551,153	3,472,068	2.3%
Unfilled Orders	224,583	31.8%	221,116	31.1%	226,313	31.4%	219,991	30.8%	224,583	205,103	9.5%
Inventories	705,850	-	711,762	-	721,707	-	713,120	-	705,850	616,663	14.5%
Inland											
Production	61,596	14.4%	66,158	15.6%	65,924	15.5%	60,085	14.2%	1,837,758	1,703,003	7.9%
Orders	46,413	10.9%	60,558	14.3%	64,151	15.1%	60,399	14.3%	1,881,592	1,865,419	0.9%
Shipments	59,079	13.8%	66,963	15.8%	62,831	14.8%	52,315	12.4%	1,853,858	1,826,164	1.5%
Unfilled Orders	205,369	48.1%	218,035	51.4%	224,441	52.8%	223,121	52.9%	205,369	241,395	-14.9%
Inventories	426,761	-	424,245	-	425,050	-	421,957	-	426,761	447,047	-4.5%

Reporting mills represent approximately one-half of all Western Region lumber production. Coast Region includes the areas west of the Cascade Range in WA and OR, and the north coast counties of CA. Inland Region includes the areas east from the Cascade and California ranges to the Great Plains, and from Canada to Mexico. Information contained in this report may not be published, reprinted or transmitted without the expressed written permission of Western Wood Products Association.