



Lumber Track

June 2019
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WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	6 months YTD											
	2018	2019	2018	% Chg	Jun-19	May-19	Jun-18	M to M %	Y to Y%	2nd Qtr 19	2nd Qtr 18	% Chg	
	West	14,419	7,215	7,393	-2.4	1,148	1,239	1,229	-7.4	-6.6	3,651	3,742	-2.4
	South	18,846	9,560	9,566	-0.1	1,541	1,602	1,620	-3.8	-4.9	4,832	5,031	-4.0
	Other	1,644	828	838	-1.2	133	140	141	-5.4	-5.6	419	433	-3.3
Total	34,908	17,602	17,797	-1.1	2,822	2,981	2,990	-5.4	-5.6	8,902	9,206	-3.3	

Shipments

West	14,274	7,277	7,310	-0.5	1,172	1,355	1,205	-13.5	-2.8	3,808	3,725	2.2
South	18,846	9,560	9,566	-0.1	1,541	1,602	1,620	-3.8	-4.9	4,832	5,031	-4.0
Other	1,637	832	834	-0.3	134	146	140	-8.2	-4.0	427	433	-1.3
Total	34,757	17,668	17,710	-0.2	2,847	3,103	2,965	-8.2	-4.0	9,067	9,189	-1.3

New Orders

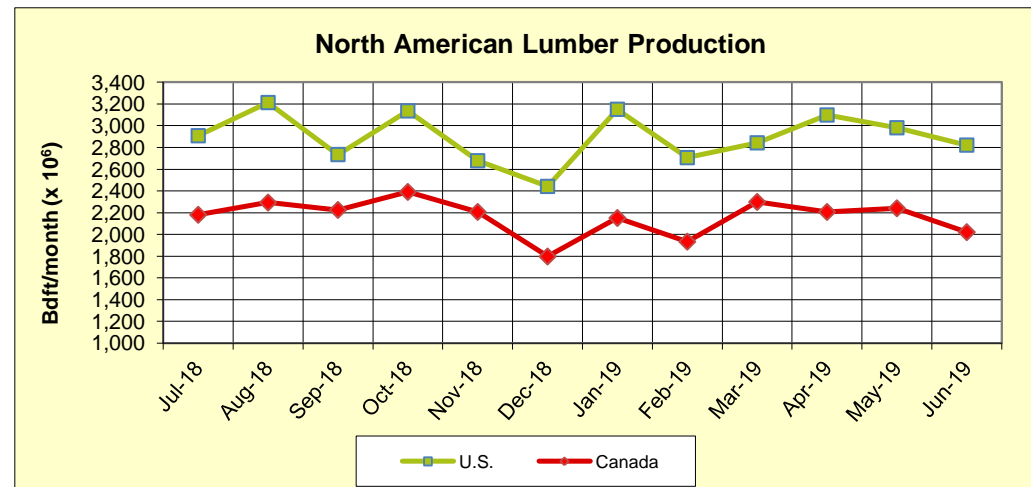
West	14,248	7,225	7,290	-0.9	1,196	1,320	1,220	-9.4	-2.0	3,793	3,734	1.6
South	18,846	9,560	9,566	-0.1	1,541	1,602	1,620	-3.8	-4.9	4,832	5,031	-4.0
Other	1,635	829	833	-0.5	135	144	140	-6.3	-3.6	426	433	-1.6
Total	34,729	17,614	17,689	-0.4	2,872	3,066	2,980	-6.3	-3.6	9,052	9,199	-1.6

Unfilled Orders

		Jun-19	Jun-18	
West	505	455	511	-10.9
South	702	716	702	2.0
Other	71	68	71	-4.2
Total	1,278	1,240	1,285	-3.5

Inventories

		Jun-19	Jun-18	
West	1,293	1,231	1,232	-0.1
South	1,620	1,654	1,620	2.1
Other	162	158	159	-0.7
Total	3,075	3,043	3,011	1.1



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	6 months YTD										
	2018	2019	2018	% Chg	Jun-19	May-19	Jun-18	M to M %	Y to Y %	2nd Qtr 19	2nd Qtr 18	% Chg
British Columbia	12,374	5,324	6,472	-17.7	821	916	1,076	-10.4	-23.7	2,640	3,327	-20.6
East of the Rockies	14,908	7,525	7,719	-2.5	1,200	1,324	1,219	-9.4	-1.6	3,827	3,879	-1.4
Total	27,282	12,849	14,191	-9.5	2,020	2,240	2,295	-9.8	-12.0	6,467	7,206	-10.3

Shipments

British Columbia	12,408	5,428	6,269	-13.4	861	968	1,120	-11.1	-23.2	2,786	3,402	-18.1
East of the Rockies	14,177	7,252	7,249	0.0	1,292	1,294	1,212	-0.1	6.6	3,816	3,841	-0.6
Total	26,585	12,680	13,518	-6.2	2,153	2,262	2,332	-4.8	-7.7	6,602	7,243	-8.9

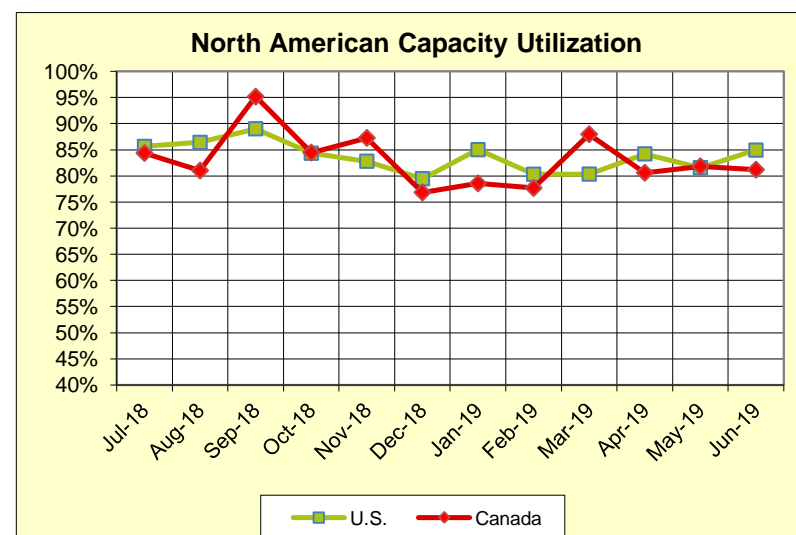
Inventories

		Jun-19	Jun-18	
British Columbia	1,273	1,239	1,482	-16.5
East of the Rockies	1,947	2,022	1,953	3.5
Total	3,219	3,261	3,436	-5.1

Source: Statistics Canada, Council of Forest Industries-CAN

Production as Percent of Practical Capacity

		Full Year	6 months YTD		
		2018	2019	2018	% Chg
Total U.S.	West	80%	81%	81%	83%
	South	90%	85%	90%	87%
	Total U.S.	85%	83%	86%	85%
Total Canada	British Columbia	88%	75%	91%	73%
	East of the Rockies	87%	87%	89%	88%
	Total Canada	87%	81%	90%	81%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	6 months YTD										
	2018	2019	2018	% Chg								
From British Columbia ¹	6,600	2,924	3,246	-9.9	497	569	639	-12.6	-22.1	1,668	1,807	-7.7
East of the Rockies ¹	7,040	3,790	3,605	5.1	657	691	627	-5.0	4.8	2,061	1,973	4.4
Total Canadian Imports ¹	13,639	6,715	6,851	-2.0	1,154	1,261	1,265	-8.4	-8.8	3,729	3,780	-1.3
From Canada ²	13,629	6,704	6,847	-2.1	1,153	1,260	1,264	-8.5	-8.8	3,724	3,778	-1.4
From Latin America ²	439	206	205	0.4	27	34	28	-21.0	-6.3	99	102	-3.3
From Europe ²	890	449	425	5.7	79	93	87	-14.2	-9.0	253	215	17.7
Total Non-Canadian ²	1,520	741	721	2.7	120	142	134	-16.1	-10.6	396	361	9.6
Total Lumber Imports ²	15,150	7,444	7,568	-1.6	1,272	1,403	1,398	-9.3	-9.0	4,120	4,141	-0.5

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

U. S. Softwood Lumber Exports (million board feet)

	Full Year	6 months YTD										
	2018	2019	2018	% Chg								
To Canada	369	162	199	-18.7	25	31	30	-17.9	-15.7	83	106	-21.3
To China	287	69	201	-65.7	7	9	24	-23.5	-72.8	33	90	-64.0
To Japan	94	49	46	6.2	7	9	9	-21.4	-19.4	24	24	1.4
To Mexico	289	136	140	-3.2	21	21	22	0.5	-6.3	65	71	-8.2
To Other Countries	645	272	334	-18.7	52	48	52	8.2	-1.6	143	177	-19.3
Total Lumber Exports	1,684	687	920	-25.3	111	117	138	-4.7	-19.1	348	468	-25.7

U. S. Softwood Log Imports (million board feet)

From Canada	62	33	37	-9.0	5	7	7	-27.9	-19.8	14	16	-13.1
Non-Canadian Sources	4	11	0	2691.9	0	5	0	0.0	0.0	5	0	0.0
Total Log Imports	67	44	37	18.5	5	13	7	-57.9	-21.3	20	17	18.8

U. S. Softwood Log Exports (million board feet)

To China	1,104	382	564	-32.2	94	75	117	25.8	-19.6	226	352	-35.7
To Japan	385	176	194	-9.5	32	37	29	-13.3	10.8	81	88	-8.2
To Canada	422	72	210	-65.7	8	8	33	-5.0	-75.4	24	76	-68.3
To Other Countries	157	67	73	-7.5	17	10	10	72.6	73.2	36	32	13.2
Total Log Exports	2,068	697	1,040	-33.0	151	130	188	16.1	-19.9	367	547	-33.0

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,639	6,715	6,851	-2.0	1,154	1,261	1,265	-8.4	-8.8	3,729	3,780	-1.3
To China	2,181	1,179	973	21.2	174	169	183	3.5	-4.6	554	533	3.8
To Japan	937	388	507	-23.4	74	56	95	31.7	-22.0	198	258	-23.3
Other	765	316	395	-20.2	54	63	71	-13.5	-23.7	167	222	-24.8
Total Lumber Exports	17,522	8,597	8,727	-1.5	1,457	1,548	1,614	-5.9	-9.7	4,648	4,793	-3.0

Sources: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	6 months YTD										
	2018	2019	2018	% Chg								
Lumber Shipments	34,757	17,668	17,710	-0.2	2,847	3,103	2,965	-8.2	-4.0	9,067	9,189	-1.3
Plus Imports	15,150	7,444	7,568	-1.6	1,272	1,403	1,398	-9.3	-9.0	4,120	4,141	-0.5
Minus Exports	(1,684)	(687)	(920)	-25.3	(111)	(117)	(138)	-4.7	-19.1	(348)	(468)	-25.7
Apparent Consumption	48,222	24,426	24,358	0.3	4,008	4,388	4,225	-8.7	-5.1	12,839	12,862	-0.2

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	6 months YTD										
	2018	2019	2018	% Chg								
Lumber Shipments	26,585	12,680	13,518	-6.2	2,153	2,262	2,332	-4.8	-7.7	6,602	7,243	-8.9
Plus Imports	398	175	215	-18.7	27	33	32	-17.9	-15.7	90	115	-21.3
Minus Exports	(17,522)	(8,597)	(8,727)	-1.5	(1,457)	(1,548)	(1,614)	-5.9	-9.7	(4,648)	(4,793)	-3.0
Apparent Consumption	9,461	4,257	5,006	-15.0	724	747	751	-3.2	-3.6	2,044	2,564	-20.3



Western Wood Products Association - North American Activity and Consumption Update

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Estimated North American Production (million board feet)

Region	2018												2019					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	776	719	792	784	798	769	738	784	709	813	696	640	797	692	731	799	774	714
Inland	444	398	426	416	435	407	389	445	391	436	359	344	429	366	397	415	404	381
Cal. Redwood	33	30	34	32	48	53	40	47	51	51	47	44	49	49	54	50	61	53
Total West	1,252	1,147	1,252	1,232	1,281	1,229	1,168	1,276	1,151	1,300	1,103	1,028	1,275	1,107	1,182	1,264	1,239	1,148
South	1,543	1,442	1,550	1,651	1,760	1,620	1,603	1,786	1,455	1,689	1,449	1,298	1,728	1,473	1,527	1,689	1,602	1,541
Other	138	128	138	142	150	141	137	151	129	148	126	115	148	127	134	146	140	133
Total U.S.	2,933	2,717	2,940	3,025	3,191	2,990	2,908	3,213	2,735	3,136	2,678	2,441	3,151	2,706	2,843	3,099	2,981	2,822
British Columbia	1,099	961	1,086	1,134	1,117	1,076	1,051	1,064	1,014	1,062	951	760	923	803	958	903	916	821
Prairies & Eastern Canada	1,286	1,216	1,337	1,303	1,357	1,219	1,129	1,229	1,211	1,328	1,255	1,036	1,228	1,130	1,340	1,303	1,324	1,200
Total Canada	2,385	2,177	2,423	2,437	2,475	2,295	2,180	2,293	2,225	2,391	2,207	1,796	2,151	1,933	2,299	2,206	2,240	2,020
Total North America	5,318	4,894	5,363	5,462	5,666	5,285	5,088	5,506	4,959	5,527	4,884	4,238	5,302	4,639	5,141	5,305	5,221	4,842

Estimated North American Shipments (million board feet)

Region	2018												2019					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	744	708	781	779	824	754	745	820	643	795	740	639	781	642	759	788	842	720
Inland	427	407	421	405	438	402	391	444	367	429	381	325	424	350	372	439	450	403
Cal. Redwood	37	27	32	31	43	49	39	38	41	40	48	38	47	42	51	54	63	49
Total West	1,208	1,143	1,234	1,215	1,305	1,205	1,175	1,302	1,051	1,265	1,169	1,003	1,252	1,034	1,182	1,282	1,355	1,172
South	1,543	1,442	1,550	1,651	1,760	1,620	1,603	1,786	1,455	1,689	1,449	1,298	1,728	1,473	1,527	1,689	1,602	1,541
Other	136	128	138	142	151	140	137	153	124	146	129	114	147	124	134	147	146	134
Total U.S.	2,886	2,712	2,922	3,008	3,216	2,965	2,915	3,241	2,629	3,100	2,747	2,415	3,127	2,631	2,843	3,118	3,103	2,847
British Columbia	1,001	860	1,006	1,087	1,195	1,120	1,126	1,164	1,055	1,051	935	808	889	778	975	957	968	861
Prairies & Eastern Canada	1,122	1,115	1,172	1,266	1,363	1,212	1,140	1,264	1,128	1,237	1,212	946	1,191	1,074	1,170	1,230	1,294	1,292
Total Canada	2,123	1,975	2,178	2,353	2,557	2,332	2,266	2,428	2,183	2,288	2,147	1,754	2,080	1,853	2,145	2,187	2,262	2,153
Total North America	5,009	4,687	5,100	5,360	5,774	5,297	5,181	5,669	4,813	5,389	4,895	4,169	5,207	4,484	4,988	5,304	5,365	5,000

Estimated U.S. Orders (million board feet)

Region	2018												2019					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	737	703	790	765	819	765	768	824	654	784	738	643	751	655	742	786	835	712
Inland	447	378	405	407	452	406	368	433	370	431	377	326	439	330	376	437	423	435
Cal. Redwood	35	29	31	29	43	49	39	38	38	40	48	39	47	42	51	55	62	49
Total West	1,220	1,110	1,226	1,201	1,314	1,220	1,174	1,295	1,063	1,255	1,163	1,008	1,236	1,027	1,168	1,277	1,320	1,196
South	1,543	1,442	1,550	1,651	1,760	1,620	1,603	1,786	1,455	1,689	1,449	1,298	1,728	1,473	1,527	1,689	1,602	1,541
Other	137	126	137	141	152	140	137	152	124	145	129	114	147	123	133	147	144	135
Total U.S.	2,899	2,678	2,913	2,992	3,226	2,980	2,915	3,233	2,642	3,090	2,741	2,420	3,111	2,624	2,828	3,113	3,066	2,872

Estimated U.S. Unfilled Orders (million board feet)

Region	2018												2019					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	256	251	260	245	241	252	275	279	290	279	276	280	249	262	245	242	235	227
Inland	253	223	207	209	222	226	203	192	196	198	193	194	211	192	195	192	165	198
Cal. Redwood	34	36	35	34	34	33	33	33	30	30	30	30	31	31	31	31	31	31
Total West	543	510	502	488	497	511	511	504	516	506	499	505	491	484	470	466	431	455
South	702	702	702	702	702	702	702	702	702	702	702	702	716	716	716	716	716	716
Other	73	71	71	70	71	71	71	71	72	71	71	71	70	70	69	69	67	68
Total U.S.	1,318	1,284	1,275	1,260	1,269	1,285	1,284	1,277	1,290	1,279	1,272	1,278	1,277	1,270	1,255	1,251	1,214	1,240

Estimated North American Inventories (million board feet)

Region	2018												2019					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Coast	586	596	608	612	586	601	594	558	624	642	598	599	613	663	635	646	578	571
Inland	527	518	523	534	531	536	534	535	560	566	543	563	568	585	609	585	539	517
Cal. Redwood	81	83	85	86	91	95	97	106	115	126	126	131	134	141	144	140	138	142
Total West	1,193	1,198	1,215	1,232	1,208	1,232	1,225	1,199	1,299	1,334	1,267	1,293	1,316	1,388	1,388	1,370	1,255	1,231
South	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,620	1,654	1,654	1,654	1,654	1,654	1,654
Other	157	158	159	159	158	159	159	158	163	164	161	162	163	166	166	165	159	158
Total U.S.	2,971	2,976	2,994	3,011	2,986	3,011	3,004	2,977	3,082	3,118	3,048	3,075	3,133	3,208	3,208	3,189	3,068	3,043
British Columbia	1,362	1,468	1,553	1,597	1,520	1,482	1,434	1,356	1,322	1,351	1,324	1,273	1,344	1,333	1,346	1,303	1,259	1,239
Prairies & Eastern Canada	1,904	1,930	2,048	2,042	2,009	1,953	1,911	1,856	1,893	1,949	1,899	1,947	1,931	1,962	2,126	2,115	2,139	2,022
Total Canada	3,266	3,398	3,601	3,639	3,529	3,436	3,345	3,212	3,215	3,300	3,223	3,219	3,275	3,295	3,473	3,418	3,398	3,261
Total North America	6,237	6,373	6,595	6,650	6,515	6,447	6,348	6,189	6,297	6,418	6,272	6,295	6,408	6,503	6,681	6,607	6,466	6,304