



Western Wood Products Association

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To: Lumber Track Subscribers

Western Wood Products Association's 2012 Annual Mill Operating Survey results have been compiled. Final revisions for 2012 have been made in all WWPA statistical reports. Revisions to 2013 data (year-to-date) have also been applied and are reflected in this edition of ***Lumber Track***.

Sincerely,

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U.S. West

	2011	2012	Variation
	(MMBF)		(%)
Production	11,618	12,593	8.39%
Shipments	11,611	12,493	7.59%
Orders	11,631	12,563	8.01%



Lumber Track

April 2013
Issued: July 15th, 2013

WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	4 months YTD			% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
	2012	2013	2012										
West	12,593	4,599	4,073	12.9	1,185	1,155	1,026	2.6	15.5		3,414	3,047	12.0
South	14,295	4,978	4,789	3.9	1,263	1,197	1,249	5.5	1.1		3,715	3,540	4.9
Other	949	338	313	8.1	86	83	80	4.1	7.6		252	233	8.2
Total	27,837	9,915	9,175	8.1	2,535	2,435	2,355	4.1	7.6		7,380	6,820	8.2

Shipments

West	12,493	4,549	3,993	13.9	1,168	1,157	1,030	0.9	13.4		3,382	2,963	14.1
South	14,295	4,978	4,789	3.9	1,263	1,197	1,249	5.5	1.1		3,715	3,540	4.9
Other	946	336	310	8.5	86	83	80	3.3	6.7		251	230	9.1
Total	27,733	9,864	9,092	8.5	2,517	2,437	2,359	3.3	6.7		7,347	6,733	9.1

New Orders

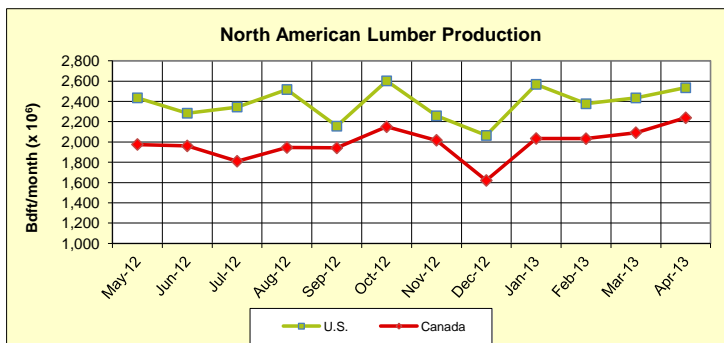
West	12,563	4,544	3,993	13.8	1,166	1,164	1,035	0.2	12.7		3,377	2,958	14.2
South	14,295	4,978	4,789	3.9	1,263	1,197	1,249	5.5	1.1		3,715	3,540	4.9
Other	948	336	310	8.4	86	83	81	2.9	6.4		250	229	9.2
Total	27,806	9,858	9,092	8.4	2,515	2,444	2,365	2.9	6.4		7,343	6,727	9.2

Unfilled Orders

		Apr-13	Apr-12	
West	498	493	474	3.9
South	673	714	673	6.1
Other	54	54	52	4.4
Total	1,225	1,261	1,199	5.2

Inventories

		Apr-13	Apr-12	
West	1,277	1,324	1,266	4.6
South	1,482	1,572	1,482	6.1
Other	130	131	129	1.9
Total	2,888	3,027	2,877	5.2



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	4 months YTD			% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
	2012	2013	2012										
British Columbia	12,308	4,376	4,245	3.1	1,167	1,057	1,044	10.4	11.8		3,208	3,201	0.2
East of the Rockies	10,882	4,022	3,523	14.2	1,071	1,035	900	3.5	19.0		2,950	2,622	12.5
Total	23,190	8,398	7,768	8.1	2,239	2,092	1,945	7.0	15.1		6,159	5,823	5.8

Shipments

British Columbia	12,239	4,177	4,132	1.1	1,152	1,039	1,024	10.9	12.5		3,025	3,108	-2.7
East of the Rockies	10,183	3,458	3,222	7.3	938	855	871	9.7	7.6		2,521	2,351	7.2
Total	22,422	7,635	7,355	3.8	2,090	1,894	1,895	10.4	10.3		5,545	5,459	1.6

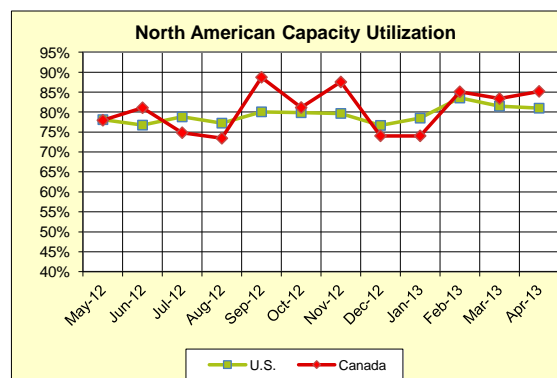
Inventories

		Apr-13	Apr-12	
British Columbia	999	1,112	1,127	-1.3
East of the Rockies	1,491	1,807	1,549	16.7
Total	2,490	2,919	2,676	9.1

Source: Statistics Canada, Council of Forest Industries-CAN

Production as Percent of Practical Capacity

	Full Year	4 months YTD		
	2012	2013	2012	
West	76%	81%	73%	82%
South	80%	82%	80%	81%
Total U.S.	78%	81%	76%	81%
British Columbia	80%	81%	83%	84%
East of the Rockies	79%	83%	76%	86%
Total Canada	80%	82%	79%	85%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	4 months YTD										
	2012	2013	2012	% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
From British Columbia	5,337	2,076	1,622	27.9	591	557	411	6.1	44.0	1,484	1,212	22.5
East of the Rockies	4,192	1,495	1,307	14.4	455	428	345	6.3	31.6	1,040	961	8.2
Total Canadian Imports	9,528	3,570	2,929	21.9	1,046	985	756	6.2	38.4	2,524	2,173	16.2
From Latin America	161	57	52	9.8	12	15	10	-15.6	19.7	45	42	7.4
From Europe	87	58	24	140.6	16	21	6	-22.3	192.9	42	19	124.9
Total Non-Canadian	336	143	103	38.8	36	43	23	-17.1	54.1	107	80	34.4
Total Lumber Imports	9,864	3,713	3,032	22.5	1,082	1,028	779	5.2	38.8	2,631	2,253	16.8

U. S. Softwood Lumber Exports (million board feet)

	Full Year	4 months YTD										
	2012	2013	2012	% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
To Canada	377	141	123	14.5	38	37	33	2.0	15.7	103	90	14.1
To China	245	93	101	-8.6	21	22	16	-5.0	30.1	71	85	-16.0
To Japan	164	53	54	-1.4	15	13	13	15.7	15.7	38	41	-7.0
To Mexico	282	86	92	-5.6	25	19	24	29.1	2.4	61	67	-8.5
To Other Countries	514	174	160	8.6	48	47	48	1.2	-0.7	126	112	12.5
Total Lumber Exports	1,582	547	530	3.2	147	139	135	5.7	9.2	400	395	1.2

U. S. Softwood Log Imports (million board feet)

From Canada	133	39	44	-10.9	10	12	14	-18.2	-25.8	29	31	-4.2
Non-Canadian Sources	0	0	0	-92.3	0	0	0	0.0	0.0	0	0	0.0
Total Log Imports	133	39	45	-11.5	10	12	14	-18.1	-25.9	29	31	-5.0

U. S. Softwood Log Exports (million board feet)

To China	941	378	255	48.1	127	114	56	11.7	127.9	251	200	25.9
To Japan	461	164	129	26.4	33	56	17	-41.1	91.4	130	112	16.3
To Canada	451	209	195	7.3	30	58	25	-48.7	18.7	179	170	5.6
To Other Countries	257	77	95	-19.0	21	13	30	60.5	-29.2	55	64	-14.2
Total Log Exports	2,110	828	674	22.7	211	242	128	-12.5	64.6	616	546	12.9

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	9,528	3,570	2,929	21.9	1,046	985	756	6.2	38.4	2,524	2,173	16.2
To China	3,211	1,049	1,089	-3.7	277	262	278	5.7	-0.4	772	810	-4.8
To Japan	1,123	408	367	11.0	123	102	105	20.3	16.7	285	262	8.8
Other	959	327	353	-7.3	60	67	111	-11.1	-46.2	267	242	10.6
Total Lumber Exports	14,821	5,354	4,738	13.0	1,506	1,417	1,251	6.3	20.4	3,848	3,487	10.4

Source: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	4 months YTD										
	2012	2013	2012	% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
Lumber Shipments	27,733	9,864	9,092	8.5	2,517	2,437	2,359	3.3	6.7	7,347	6,733	9.1
Plus Imports	9,864	3,713	3,032	22.5	1,082	1,028	779	5.2	38.8	2,631	2,253	16.8
Minus Exports	(1,582)	(547)	(530)	3.2	(147)	(139)	(135)	5.7	9.2	(400)	(395)	1.2
Apparent Consumption	36,016	13,030	11,594	12.4	3,451	3,326	3,004	3.8	14.9	9,578	8,590	11.5

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	4 months YTD										
	2012	2013	2012	% Chg	Apr-13	Mar-13	Apr-12	M to M %	Y to Y%	1st Qtr 13	1st Qtr 12	% Chg
Lumber Shipments	22,422	7,635	7,355	3.8	2,090	1,894	1,895	10.4	10.3	5,545	5,459	1.6
Plus Imports	408	152	133	14.5	41	40	36	2.0	15.7	111	98	14.1
Minus Exports	(14,821)	(5,354)	(4,738)	13.0	(1,506)	(1,417)	(1,251)	6.3	20.4	(3,848)	(3,487)	10.4
Apparent Consumption	8,009	2,434	2,750	-11.5	625	517	680	20.9	-8.1	1,809	2,070	-12.6



Western Wood Products Association - North American Activity and Consumption Update

522 SW Fifth Avenue , Portland, Oregon 97204

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April 2013

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Estimated North American Production (million board feet)

Region	2011		2012												2013			
	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	539	507	602	613	634	630	674	633	636	711	602	725	644	559	710	675	711	755
Inland	323	330	348	360	386	354	384	373	351	415	353	429	376	345	399	383	398	389
Cal. Redwood	23	15	32	34	39	42	39	45	44	40	37	46	29	30	48	45	46	41
Total West	885	851	981	1,007	1,059	1,026	1,097	1,051	1,031	1,167	991	1,200	1,049	934	1,156	1,103	1,155	1,185
South	1,081	1,001	1,183	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,263
Other	111	104	76	76	80	80	83	78	80	86	74	89	77	70	88	81	83	86
Total U.S.	2,076	1,957	2,240	2,223	2,357	2,355	2,435	2,284	2,345	2,517	2,156	2,603	2,258	2,064	2,569	2,377	2,435	2,535
British Columbia	1,002	868	1,037	1,063	1,101	1,044	1,045	1,044	1,021	1,032	964	1,088	1,029	839	1,091	1,060	1,057	1,167
Prairies & Eastern Canada	834	684	819	875	929	900	930	918	790	914	977	1,061	988	782	943	973	1,035	1,071
Total Canada	1,836	1,552	1,856	1,938	2,030	1,945	1,975	1,961	1,810	1,946	1,942	2,150	2,017	1,621	2,034	2,033	2,092	2,239
Total North America	3,912	3,509	4,096	4,161	4,386	4,300	4,411	4,245	4,155	4,463	4,098	4,752	4,275	3,685	4,603	4,410	4,527	4,773

Estimated North American Shipments (million board feet)

Region	2011		2012												2013			
	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	543	541	577	606	620	624	679	644	647	709	570	722	660	562	674	657	719	732
Inland	329	337	332	355	380	369	395	364	364	406	345	408	374	341	422	386	395	388
Cal. Redwood	33	30	31	28	35	36	39	44	42	36	38	42	34	34	40	45	43	48
Total West	905	908	939	989	1,035	1,030	1,113	1,052	1,052	1,151	952	1,173	1,069	938	1,137	1,088	1,157	1,168
South	1,081	1,001	1,183	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,263
Other	112	108	75	75	79	80	84	78	81	85	72	88	78	71	87	81	83	86
Total U.S.	2,098	2,017	2,197	2,205	2,331	2,359	2,452	2,285	2,367	2,501	2,115	2,574	2,278	2,069	2,549	2,361	2,437	2,517
British Columbia	1,038	962	967	1,049	1,092	1,024	1,029	1,058	1,058	1,033	935	1,130	1,018	846	957	1,029	1,039	1,152
Prairies & Eastern Canada	796	632	756	782	814	871	899	845	902	864	849	973	892	737	849	817	855	938
Total Canada	1,834	1,594	1,722	1,831	1,906	1,895	1,929	1,903	1,960	1,896	1,783	2,103	1,910	1,583	1,805	1,846	1,894	2,090
Total North America	3,932	3,611	3,919	4,036	4,237	4,255	4,380	4,187	4,327	4,398	3,899	4,677	4,189	3,652	4,354	4,207	4,331	4,607

Estimated U.S. Orders (million board feet)

Region	2011		2012												2013			
	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	533	537	592	595	620	612	692	647	651	694	599	712	650	563	689	651	736	740
Inland	332	345	347	347	365	384	392	372	377	398	359	416	377	368	421	370	386	376
Cal. Redwood	41	23	29	30	33	39	40	42	35	38	35	46	36	42	42	41	41	51
Total West	906	905	967	972	1,018	1,035	1,115	1,060	1,063	1,130	992	1,174	1,064	973	1,151	1,063	1,164	1,166
South	1,081	1,001	1,183	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,263
Other	112	108	76	75	79	81	84	78	81	85	74	88	78	72	87	80	83	86
Total U.S.	2,099	2,014	2,226	2,187	2,314	2,365	2,453	2,294	2,378	2,479	2,156	2,576	2,273	2,105	2,563	2,335	2,444	2,515

Estimated U.S. Unfilled Orders (million board feet)

Region	2011		2012												2013			
	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	230	226	241	230	230	221	234	237	241	226	255	245	231	232	250	242	261	268
Inland	198	206	221	219	206	221	208	216	229	220	230	238	240	227	223	206	197	185
Cal. Redwood	39	32	28	31	29	32	33	31	25	28	25	29	31	39	43	41	37	40
Total West	467	463	490	479	465	474	476	485	496	475	511	512	503	498	516	489	495	493
South	669	669	673	673	673	673	673	673	673	673	673	673	673	673	714	714	714	714
Other	68	68	53	52	52	52	52	52	53	52	53	53	53	54	55	54	54	54
Total U.S.	1,204	1,200	1,216	1,205	1,190	1,199	1,201	1,210	1,221	1,200	1,237	1,239	1,229	1,225	1,285	1,257	1,263	1,261

Estimated North American Inventories (million board feet)

Region	2011		2012												2013			
	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	606	572	588	595	610	616	611	601	590	595	618	624	598	597	636	655	651	674
Inland	488	481	477	486	489	474	463	471	460	470	479	502	503	505	481	480	483	481
Cal. Redwood	176	160	159	165	170	176	176	177	180	183	182	188	180	174	173	173	175	168
Total West	1,270	1,213	1,224	1,246	1,270	1,266	1,250	1,249	1,230	1,248	1,279	1,314	1,281	1,277	1,290	1,307	1,309	1,324
South	1,359	1,359	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,572	1,572	1,572	1,572
Other	158	154	127	128	129	129	128	128	128	128	129	130	130	130	130	131	131	131
Total U.S.	2,786	2,726	2,833	2,856	2,881	2,877	2,880	2,859	2,839	2,858	2,890	2,926	2,892	2,888	2,992	3,010	3,011	3,027
British Columbia	1,163	1,100	1,165	1,154	1,137	1,127	1,131	1,110	1,082	1,067	1,072	1,033	1,011	999	1,157	1,163	1,117	1,112
Prairies & Eastern Canada	1,450	1,410	1,447	1,518	1,561	1,549	1,524	1,398	1,383	1,383	1,470	1,479	1,494	1,491	1,536	1,641	1,753	1,807
Total Canada	2,613	2,510	2,612	2,672	2,698	2,676	2,655	2,659	2,479	2,449	2,542	2,512	2,504	2,490	2,693	2,805	2,869	2,919
Total North America	5,399	5,236	5,445	5,528	5,579	5,553	5,515	5,519	5,319	5,307	5,432	5,438	5,397	5,378	5,686	5,815	5,881	5,946