



# Western LUMBER FACTS

June 2019  
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## Western Softwood Lumber Industry Activity (million board feet)

	Full Year			6 months YTD			% Chg					
	2018	2019	2018	% Chg	Jun-19	May-19	Jun-18	M to M	Y to Y	2nd Qtr 19	2nd Qtr 18	% Chg
<b>Production</b>												
Coast	9,018	4,506	4,637	-2.8%	714	774	769	-7.8%	-7.1%	2,287	2,350	-2.7%
Inland	4,891	2,392	2,526	-5.3%	381	404	407	-5.8%	-6.5%	1,200	1,258	-4.7%
Cal RW	509	316	229	37.9%	53	61	53	-12.3%	0.4%	164	133	23.5%
Western Total	14,419	7,215	7,393	-2.4%	1,148	1,239	1,229	-7.4%	-6.6%	3,651	3,742	-2.4%

## Shipments

Coast	8,973	4,533	4,590	-1.2%	720	842	754	-14.4%	-4.5%	2,351	2,358	-0.3%
Inland	4,839	2,438	2,501	-2.5%	403	450	402	-10.5%	0.1%	1,292	1,245	3.7%
Cal RW	462	306	218	40.0%	49	63	49	-22.3%	-0.4%	166	122	35.6%
Western Total	14,274	7,277	7,310	-0.5%	1,172	1,355	1,205	-13.5%	-2.8%	3,808	3,725	2.2%

## New Orders

Coast	8,990	4,480	4,579	-2.2%	712	835	765	-14.7%	-7.0%	2,332	2,349	-0.7%
Inland	4,801	2,439	2,495	-2.2%	435	423	406	2.8%	7.0%	1,295	1,265	2.4%
Cal RW	457	307	216	42.0%	49	62	49	-21.0%	1.6%	167	121	38.2%
Western Total	14,248	7,225	7,290	-0.9%	1,196	1,320	1,220	-9.4%	-2.0%	3,793	3,734	1.6%

## Unfilled Orders

	Dec-18	Jun-19	Jun-18	% Chg
Coast	280	227	252	-10.0%
Inland	194	198	226	-12.7%
Cal RW	30	31	33	-5.6%
Western Total	505	455	511	-10.9%

## Orders vs. Production

	Jun-19	May-19	Jun-18
Coast	99.7%	107.8%	99.6%
Inland	114.2%	104.6%	99.8%
Cal RW	92.4%	102.6%	91.4%
Western Total	104.2%	106.5%	99.3%

## Shipments vs. Inventory

	Jun-19	Jun-18
Coast	126.1%	125.6%
Inland	77.8%	75.1%
Cal RW	34.3%	51.4%
Western Total	95.2%	97.9%

## Inventories

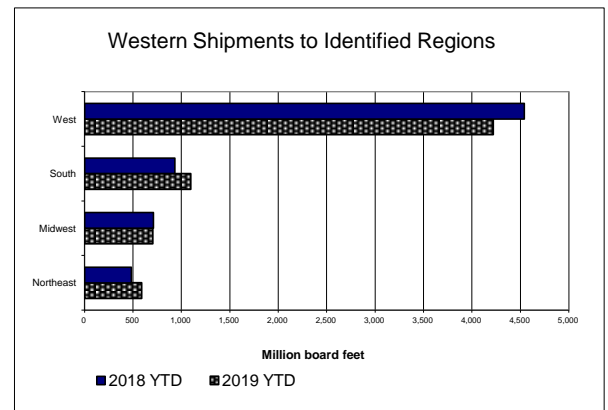
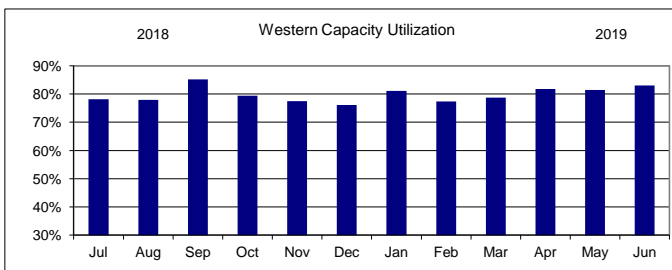
	Dec-18	Jun-19	Jun-18	% Chg
Coast	599	571	601	-4.9%
Inland	563	517	536	-3.5%
Cal RW	131	142	95	49.2%
Western Total	1,293	1,231	1,232	-0.1%

## Unfilled vs. Inventory

	Jun-19	Jun-18
Coast	39.7%	41.9%
Inland	38.2%	42.2%
Cal RW	21.9%	34.7%
Western Total	37.0%	41.5%

## Production as Percent of Practical Capacity

	6 months YTD					
	2018	2019	2018	Jun-19	May-19	Jun-18
Coast	81%	82%	82%	85%	84%	83%
Inland	79%	77%	81%	78%	76%	80%
Cal RW	79%	83%	73%	89%	92%	94%
Western Total	80%	81%	81%	83%	82%	82%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

Coast Region by Rail & Truck				6 months YTD			% Chg		
	2018	2019	2018	% Chg	Jun-19	May-19	Jun-18	M to M	Y to Y
Northeast	714	449	364	23.3%	63	78	56	-19.5%	13.1%
Midwest	779	367	386	-4.8%	54	67	58	-20.0%	-7.6%
South	1,195	700	561	24.8%	112	121	103	-7.6%	8.8%
West	5,868	2,818	3,050	-7.6%	462	535	515	-13.6%	-10.3%
Total	8,556	4,334	4,361	-0.6%	691	801	732	-13.8%	-5.6%

### Inland Region by Rail & Truck

Northeast	236	142	120	17.7%	26	25	22	6.6%	21.4%
Midwest	660	338	327	3.4%	52	67	51	-21.4%	2.1%
South	698	397	374	6.2%	58	71	61	-18.4%	-4.3%
West	2,873	1,402	1,492	-6.0%	239	260	241	-8.4%	-0.8%
Total	4,467	2,279	2,313	-1.5%	375	423	374	-11.3%	0.3%

Source: Western Wood Products Association

**Lumber, Average Prices by Species**

	Full Year	6 months YTD			% Chg				
	<u>2018</u>	<u>2019</u>	<u>2018</u>	<u>% Chg</u>	<u>Jun-19</u>	<u>May-19</u>	<u>Jun-18</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Region</b>									
Douglas Fir, Dry	\$467.88	\$367.71	\$521.56	-29.5%	\$355.29	\$365.14	\$549.04	-2.7%	-35.3%
Douglas Fir, Green	\$474.24	\$347.84	\$529.83	-34.3%	\$362.65	\$368.91	\$546.45	-1.7%	-33.6%
Douglas Fir, All	\$471.35	\$357.76	\$526.11	-32.0%	\$359.12	\$367.00	\$547.54	-2.1%	-34.4%
Hem-Fir, Dry	\$427.61	\$343.76	\$487.43	-29.5%	\$340.19	\$357.33	\$528.87	-4.8%	-35.7%
Hem-Fir, Green	\$482.57	\$407.83	\$509.94	-20.0%	\$404.61	\$404.14	\$526.52	0.1%	-23.2%
Hem-Fir, All	\$431.90	\$349.66	\$489.37	-28.5%	\$345.74	\$361.40	\$528.68	-4.3%	-34.6%
<b>Inland Region</b>									
Ponderosa Pine	\$600.55	\$575.71	\$602.26	-4.4%	\$572.77	\$577.27	\$595.49	-0.8%	-3.8%
Douglas Fir & Larch-Dry	\$521.00	\$420.33	\$572.54	-26.6%	\$416.08	\$410.45	\$603.32	1.4%	-31.0%
Douglas Fir & Larch Green	\$562.97	\$415.58	\$598.68	-30.6%	\$434.16	\$425.78	\$626.25	2.0%	-30.7%
White Fir	\$476.06	\$392.81	\$527.50	-25.5%	\$388.29	\$397.26	\$574.70	-2.3%	-32.4%
Englemann Spruce	\$506.71	\$467.78	\$497.57	-6.0%	\$449.86	\$445.30	\$543.51	1.0%	-17.2%
Western Red Cedar	\$1,053.84	\$960.10	\$1,102.24	-12.9%	\$950.82	\$993.28	\$1,036.56	-4.3%	-8.3%
Whitewoods	\$460.68	\$385.02	\$493.93	-22.0%	\$358.01	\$387.29	\$535.64	-7.6%	-33.2%

**Lumber, Invoice-based Average Prices for Selected Products**

	Full Year	6 months YTD			% Chg				
\$/MBF	<u>2018</u>	<u>2019</u>	<u>2018</u>	<u>% Chg</u>	<u>Jun-19</u>	<u>May-19</u>	<u>Jun-18</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$497.97	\$322.80	\$559.64	-42.3%	\$339.16	\$347.07	\$590.51	-2.3%	-42.6%
2x4 Stud Stand & Btr (8')	\$498.22	\$344.19	\$557.87	-38.3%	\$366.72	\$361.45	\$585.45	1.5%	-37.4%
2x10 No. 2 & Btr R/L	\$487.63	\$351.25	\$542.10	-35.2%	\$401.68	\$388.77	\$555.84	3.3%	-27.7%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$449.72	\$382.57	\$504.70	-24.2%	\$370.69	\$399.39	\$572.75	-7.2%	-35.3%
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$476.16	\$372.85	\$499.90	-25.4%	\$344.12	\$367.24	\$533.59	-6.3%	-35.5%
2x10 No. 2 & Btr R/L	\$519.23	\$433.50	\$577.04	-24.9%	\$410.93	\$438.79	\$618.04	-6.3%	-33.5%
<b>White Woods</b>									
2x4 Stud (8')	\$471.88	\$377.31	\$501.69	-24.8%	\$353.03	\$376.17	\$556.45	-6.2%	-36.6%
2x6 Stud (8')	\$417.59	\$345.60	\$422.39	-18.2%	\$328.39	\$359.07	\$453.42	-8.5%	-27.6%
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,246.77	\$1,188.52	\$1,238.75	-4.1%	\$1,143.23	\$1,144.73	\$1,246.76	-0.1%	-8.3%
5/4 No. 2 Shop R/W	\$844.71	\$775.52	\$840.93	-7.8%	\$731.58	\$705.94	\$830.80	3.6%	-11.9%
5/4 No. 3 Shop R/W	\$688.03	\$559.78	\$688.69	-18.7%	\$508.05	\$504.48	\$683.09	0.7%	-25.6%
1x6 No. 2 & Btr Corn R/L	\$605.54	\$694.47	\$572.73	21.3%	\$701.04	\$718.58	\$585.01	-2.4%	19.8%