



# Western LUMBER FACTS

April 2019  
Issued: June 7th, 2019

WESTERN WOOD PRODUCTS ASSOCIATION 1500 SW First Ave, Suite 870 Portland, OR 97201-5861 503-224-3930 fax: 503-224-3935 www.wwpa.org

© 2019 WWPA

## Western Softwood Lumber Industry Activity (million board feet)

	Full Year	4 months YTD			% Chg							
Production	2018	2019	2018	% Chg	Apr-19	Mar-19	Apr-18	M to M	Y to Y	1st Qtr 19	1st Qtr 18	% Chg
Coast	9,097	3,035	3,097	-2.0%	805	735	791	9.6%	1.9%	2,230	2,307	-3.3%
Inland	4,867	1,567	1,676	-6.5%	408	389	414	5.0%	-1.5%	1,159	1,262	-8.2%
Cal RW	499	189	125	51.0%	45	50	31	-11.1%	44.5%	145	94	53.1%
Western Total	14,463	4,791	4,899	-2.2%	1,258	1,173	1,236	7.2%	1.8%	3,533	3,663	-3.5%

## Shipments

Coast	9,037	2,984	3,034	-1.6%	791	763	785	3.7%	0.8%	2,193	2,249	-2.5%
Inland	4,865	1,565	1,670	-6.3%	433	365	407	18.7%	6.3%	1,132	1,262	-10.4%
Cal RW	470	182	129	41.1%	49	47	31	2.5%	56.7%	133	98	36.2%
Western Total	14,372	4,731	4,832	-2.1%	1,272	1,175	1,223	8.3%	4.0%	3,458	3,609	-4.2%

## New Orders

Coast	9,054	2,946	3,016	-2.3%	788	746	770	5.7%	2.4%	2,158	2,246	-3.9%
Inland	4,827	1,558	1,646	-5.3%	430	368	409	17.0%	5.3%	1,128	1,237	-8.8%
Cal RW	464	182	127	43.7%	49	47	30	4.2%	64.6%	133	97	37.3%
Western Total	14,345	4,687	4,788	-2.1%	1,268	1,161	1,209	9.3%	4.9%	3,419	3,580	-4.5%

## Unfilled Orders

	Dec-18	Apr-19	Apr-18	% Chg
Coast	280	242	245	-1.2%
Inland	194	188	208	-9.8%
Cal RW	30	31	34	-7.7%
Western Total	505	461	487	-5.3%

## Orders vs. Production

	Apr-19	Mar-19	Apr-18
Coast	97.9%	101.5%	97.4%
Inland	105.5%	94.6%	98.7%
Cal RW	110.0%	93.9%	96.6%
Western Total	100.8%	98.9%	97.8%

## Shipments vs. Inventory

	Apr-19	Apr-18
Coast	119.7%	127.9%
Inland	84.2%	79.0%
Cal RW	31.8%	27.5%
Western Total	95.9%	98.5%

## Inventories

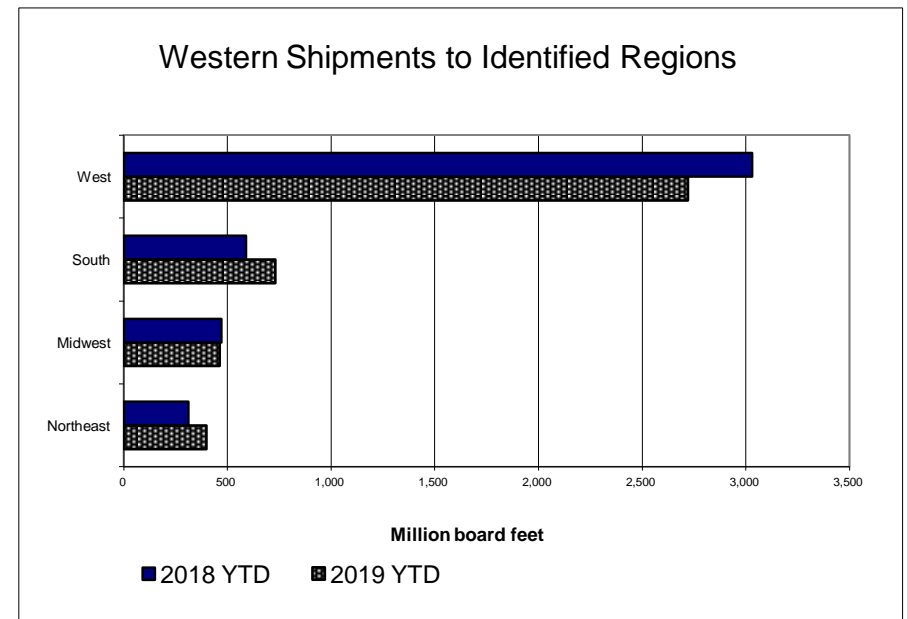
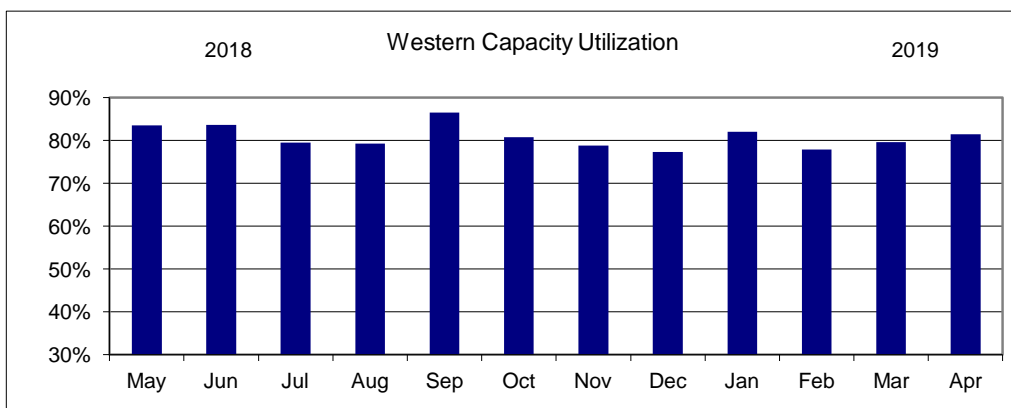
	Dec-18	Apr-19	Apr-18	% Chg
Coast	610	661	614	7.6%
Inland	512	514	516	-0.3%
Cal RW	145	153	113	35.6%
Western Total	1,267	1,327	1,242	6.9%

## Unfilled vs. Inventory

	Apr-19	Apr-18
Coast	36.6%	39.9%
Inland	36.6%	40.4%
Cal RW	20.3%	29.9%
Western Total	34.7%	39.2%

## Production as Percent of Practical Capacity

		4 months YTD				
	<u>2018</u>	<u>2019</u>	<u>2018</u>	<u>Apr-19</u>	<u>Mar-19</u>	<u>Apr-18</u>
Coast	84%	83%	85%	85%	81%	88%
Inland	78%	75%	80%	76%	75%	80%
Cal RW	77%	83%	61%	75%	89%	61%
Western Total	82%	80%	82%	81%	80%	84%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

	2018	2019	2018	% Chg	Apr-19	Mar-19	Apr-18	M to M	Y to Y
Northeast	719	310	234	32.0%	89	80	61	12.3%	46.7%
Midwest	785	247	255	-3.1%	65	57	70	13.9%	-6.1%
South	1,204	468	348	34.4%	120	126	108	-4.2%	11.7%
West	5,910	1,830	2,027	-9.7%	484	469	500	3.3%	-3.1%
Total	8,617	2,854	2,865	-0.4%	759	731	738	3.8%	2.9%

### Inland Region by Rail & Truck

Northeast	237	90	79	14.1%	24	24	18	-1.2%	33.4%
Midwest	663	216	216	0.2%	62	45	53	38.4%	18.8%
South	702	264	241	9.5%	72	67	66	7.9%	8.5%
West	2,889	892	1,004	-11.2%	250	205	238	21.7%	5.0%
Total	4,491	1,462	1,540	-5.1%	408	341	374	19.6%	8.9%

Source: Western Wood Products Association

Lumber, Average Prices by Species

	Full Year	4 months YTD			% Chg				
	<u>2018</u>	<u>2019</u>	<u>2018</u>	<u>% Chg</u>	<u>Apr-19</u>	<u>Mar-19</u>	<u>Apr-18</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Region</b>									
Douglas Fir, Dry	\$467.88	\$371.04	\$513.35	-27.7%	\$374.37	\$376.95	\$500.01	-0.7%	-25.1%
Douglas Fir, Green	\$474.24	\$338.74	\$528.83	-35.9%	\$349.67	\$348.15	\$509.85	0.4%	-31.4%
Douglas Fir, All	\$471.35	\$354.94	\$521.74	-32.0%	\$362.47	\$362.95	\$505.38	-0.1%	-28.3%
Hem-Fir, Dry	\$427.61	\$340.95	\$473.69	-28.0%	\$355.96	\$357.05	\$470.77	-0.3%	-24.4%
Hem-Fir, Green	\$482.57	\$409.62	\$502.04	-18.4%	\$435.26	\$407.01	\$500.18	6.9%	-13.0%
Hem-Fir, All	\$431.90	\$347.50	\$476.13	-27.0%	\$363.56	\$361.97	\$473.22	0.4%	-23.2%
<b>Inland Region</b>									
Ponderosa Pine	\$600.55	\$575.98	\$605.23	-4.8%	\$568.98	\$578.72	\$610.11	-1.7%	-6.7%
Douglas Fir & Larch-Dry	\$521.00	\$424.30	\$559.06	-24.1%	\$426.17	\$436.01	\$558.24	-2.3%	-23.7%
Douglas Fir & Larch Green	\$562.97	\$406.78	\$590.54	-31.1%	\$424.17	\$388.12	\$567.42	9.3%	-25.2%
White Fir	\$476.06	\$392.59	\$510.63	-23.1%	\$398.14	\$404.73	\$509.04	-1.6%	-21.8%
Englemann Spruce	\$506.71	\$477.81	\$492.36	-3.0%	\$434.10	\$461.93	\$511.72	-6.0%	-15.2%
Western Red Cedar	\$1,053.84	\$949.64	\$1,124.76	-15.6%	\$911.68	\$948.98	\$1,060.95	-3.9%	-14.1%
Whitewoods	\$460.68	\$391.44	\$476.16	-17.8%	\$402.84	\$401.64	\$491.54	0.3%	-18.0%

Lumber, Invoice-based Average Prices for Selected Products

	Full Year	4 months YTD			% Chg				
\$/MBF	<u>2018</u>	<u>2019</u>	<u>2018</u>	<u>% Chg</u>	<u>Apr-19</u>	<u>Mar-19</u>	<u>Apr-18</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$497.97	\$311.54	\$552.61	-43.6%	\$332.32	\$321.33	\$542.18	3.4%	-38.7%
2x4 Stud Stand & Btr (8')	\$498.22	\$336.04	\$550.57	-39.0%	\$347.61	\$347.67	\$549.92	0.0%	-36.8%
2x10 No. 2 & Btr R/L	\$487.63	\$335.14	\$550.25	-39.1%	\$355.72	\$334.76	\$508.90	6.3%	-30.1%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$449.72	\$381.74	\$479.40	-20.4%	\$400.83	\$397.09	\$485.74	0.9%	-17.5%
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$476.16	\$381.70	\$481.89	-20.8%	\$377.11	\$390.56	\$493.25	-3.4%	-23.5%
2x10 No. 2 & Btr R/L	\$519.23	\$438.66	\$566.97	-22.6%	\$444.41	\$449.73	\$558.81	-1.2%	-20.5%
<b>White Woods</b>									
2x4 Stud (8')	\$471.88	\$382.00	\$481.74	-20.7%	\$388.66	\$390.00	\$487.61	-0.3%	-20.3%
2x6 Stud (8')	\$417.59	\$346.31	\$406.00	-14.7%	\$343.68	\$351.02	\$441.60	-2.1%	-22.2%
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,246.77	\$1,218.86	\$1,237.18	-1.5%	\$1,185.95	\$1,220.54	\$1,239.64	-2.8%	-4.3%
5/4 No. 2 Shop R/W	\$844.71	\$817.66	\$840.09	-2.7%	\$764.39	\$842.77	\$845.65	-9.3%	-9.6%
5/4 No. 3 Shop R/W	\$688.03	\$596.59	\$690.37	-13.6%	\$521.19	\$566.20	\$671.82	-7.9%	-22.4%
1x6 No. 2 & Btr Com R/L	\$605.54	\$686.51	\$572.12	20.0%	\$715.20	\$669.67	\$581.04	6.8%	23.1%