



Western LUMBER FACTS

August 2010
Issued: October 11th, 2010

WESTERN WOOD PRODUCTS ASSOCIATION

522 SW Fifth Avenue, Suite 500

Portland, OR 97204-2122

503-224-3930

fax: 503-224-3934

www.wwpa.org

Western Softwood Lumber Industry Activity (million board feet)

	Full Year	8 months YTD			% Chg							
	2009	2010	2009	% Chg	Aug-10	Jul-10	Aug-09	M to M	Y to Y	2nd Qtr 10	2nd Qtr 09	% Chg
Production												
Coast	6,494	4,733	4,308	9.9%	571	541	576	5.6%	-0.8%	1,838	1,664	10.5%
Inland	3,522	2,551	2,335	9.3%	328	318	302	3.4%	8.9%	927	921	0.6%
Cal RW	379	301	266	13.2%	48	44	36	11.2%	34.5%	128	91	39.8%
Western Total	10,395	7,585	6,908	9.8%	948	902	914	5.1%	3.8%	2,892	2,676	8.1%

Shipments

Coast	6,580	4,674	4,359	7.2%	581	566	579	2.5%	0.3%	1,786	1,711	4.4%
Inland	3,645	2,559	2,478	3.3%	335	310	311	8.2%	7.8%	947	987	-4.0%
Cal RW	405	298	280	6.5%	45	47	35	-3.5%	29.6%	117	108	8.6%
Western Total	10,630	7,531	7,116	5.8%	961	923	925	4.1%	3.9%	2,850	2,805	1.6%

New Orders

Coast	6,490	4,681	4,243	10.3%	591	561	573	5.3%	3.2%	1,750	1,723	1.5%
Inland	3,678	2,606	2,519	3.5%	347	307	308	12.8%	12.5%	922	1,024	-10.0%
Cal RW	424	294	278	6.0%	43	43	26	-0.8%	65.5%	109	100	9.0%
Western Total	10,592	7,582	7,040	7.7%	981	912	906	7.5%	8.2%	2,780	2,847	-2.3%

Unfilled Orders

	Dec-09	Aug-10	Aug-09	% Chg
Coast	174	181	148	22.3%
Inland	178	225	203	11.1%
Cal RW	47	43	26	67.6%
Western Total	399	450	377	19.4%

Orders vs. Production

	Aug-10	Jul-10	Aug-09
Coast	103.5%	103.7%	99.4%
Inland	105.5%	96.8%	102.1%
Cal RW	88.7%	99.4%	72.1%
Western Total	103.4%	101.1%	99.2%

Shipments vs. Inventory

	Aug-10	Aug-09
Coast	105.9%	134.3%
Inland	77.1%	74.4%
Cal RW	27.9%	20.3%
Western Total	83.9%	90.5%

Inventories

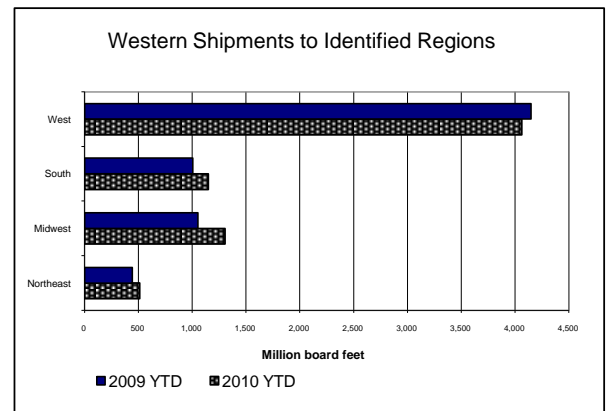
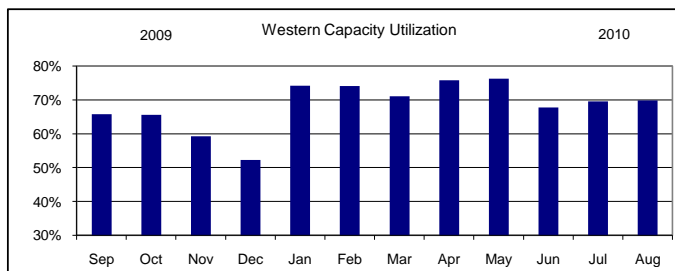
	Dec-09	Aug-10	Aug-09	% Chg
Coast	395	549	431	27.3%
Inland	438	435	418	4.1%
Cal RW	160	163	173	-6.0%
Western Total	994	1,146	1,022	12.2%

Unfilled vs. Inventory

	Aug-10	Aug-09
Coast	33.0%	34.4%
Inland	51.8%	48.5%
Cal RW	26.7%	15.0%
Western Total	39.2%	36.9%

Production as Percent of Practical Capacity

	8 months YTD					
	2009	2010	2009	Aug-10	Jul-10	Aug-09
Coast	63%	74%	62%	69%	69%	68%
Inland	55%	69%	54%	69%	70%	57%
Cal RW	47%	68%	49%	84%	79%	53%
Western Total	60%	72%	59%	70%	70%	63%



Shipments to Identified Markets

Coast Region by Rail & Truck

	8 months YTD			% Chg					
	2009	2010	2009	% Chg	Aug-10	Jul-10	Aug-09	M to M	Y to Y
Northeast	513	362	332	8.8%	49	47	52	3.9%	-5.6%
Midwest	881	723	522	38.4%	100	93	83	7.6%	20.4%
South	1,002	796	656	21.4%	99	94	92	4.8%	6.7%
West	3,995	2,652	2,732	-2.9%	313	313	334	-0.1%	-6.4%
Total	6,391	4,532	4,243	6.8%	560	547	561	2.4%	-0.2%

Inland Region by Rail & Truck

Northeast	187	151	112	34.3%	25	21	15	16.2%	65.9%
Midwest	783	583	529	10.2%	76	70	61	8.5%	23.1%
South	490	355	351	1.3%	49	39	41	26.5%	19.5%
West	2,086	1,410	1,415	-0.4%	179	173	184	3.8%	-2.6%
Total	3,546	2,499	2,407	3.8%	328	302	301	8.7%	9.0%

Source: Western Wood Products Association

Lumber, Average Prices by Species

	Full Year	8 months YTD			% Chg				
	<u>2009</u>	<u>2010</u>	<u>2009</u>	<u>% Chg</u>	<u>Aug-10</u>	<u>Jul-10</u>	<u>Aug-09</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Region									
Douglas Fir, Dry	\$238.34	\$298.41	\$232.94	28.1%	\$267.37	\$273.10	\$254.59	-2.1%	5.0%
Douglas Fir, Green	\$216.15	\$265.09	\$209.70	26.4%	\$251.47	\$260.11	\$228.92	-3.3%	9.9%
Douglas Fir, All	\$225.33	\$279.83	\$219.06	27.7%	\$258.89	\$265.92	\$239.51	-2.6%	8.1%
Hem-Fir, Dry	\$197.49	\$270.04	\$185.46	45.6%	\$232.14	\$238.31	\$226.72	-2.6%	2.4%
Hem-Fir, Green	\$264.34	\$316.81	\$261.32	21.2%	\$328.71	\$315.99	\$287.40	4.0%	14.4%
Hem-Fir, All	\$200.95	\$272.69	\$189.85	43.6%	\$238.54	\$242.92	\$230.35	-1.8%	3.6%
Inland Region									
Ponderosa Pine	\$378.47	\$486.28	\$358.22	35.7%	\$451.17	\$495.10	\$396.66	-8.9%	13.7%
Douglas Fir & Larch-Dry	\$248.02	\$310.29	\$240.73	28.9%	\$297.42	\$294.49	\$274.88	1.0%	8.2%
Douglas Fir & Larch Green	\$244.13	NA	\$236.07	NA	\$308.61	NA	\$256.56	NA	20.3%
White Fir	\$229.68	\$292.47	\$219.99	32.9%	\$269.96	\$273.00	\$264.80	-1.1%	1.9%
Englemann Spruce	\$294.04	\$332.10	\$278.80	19.1%	\$295.76	\$313.25	\$347.49	-5.6%	-14.9%
Western Red Cedar	\$804.17	\$656.85	\$818.85	-19.8%	\$605.27	\$633.11	\$764.31	-4.4%	-20.8%
Whitewoods	\$200.18	\$278.42	\$189.18	47.2%	\$245.51	\$256.61	\$223.77	-4.3%	9.7%

Lumber, Invoice-based Average Prices for Selected Products

	Full Year	8 months YTD			% Chg				
\$/MBF	<u>2009</u>	<u>2010</u>	<u>2009</u>	<u>% Chg</u>	<u>Aug-10</u>	<u>Jul-10</u>	<u>Aug-09</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Douglas Fir (Green)									
2 x4 Stand & Btr R/L	\$174.34	\$240.98	\$168.72	42.8%	\$198.97	\$214.75	\$179.89	-7.3%	10.6%
2x4 Stud Stand & Btr (8')	\$159.36	\$248.19	\$152.96	62.3%	\$214.91	\$224.78	\$167.96	-4.4%	28.0%
2x10 No. 2 & Btr R/L	\$238.48	\$274.95	\$225.61	21.9%	\$295.97	\$291.74	\$261.67	1.4%	13.1%
Coast Hem-fir (Dry)									
2x4 Stand & Btr R/L	\$213.83	\$276.29	\$205.98	34.1%	NA	NA	\$247.32	NA	NA
2x10 No. 2 & Btr R/L	\$227.15	\$303.26	\$198.19	53.0%	\$290.99	\$278.42	\$277.70	4.5%	4.8%
Inland Douglas Fir-Larch (Dry)									
2x4 Stud (8')	\$247.65	\$304.16	\$241.66	25.9%	\$243.63	\$261.77	\$267.90	-6.9%	-9.1%
2x10 No. 2 & Btr R/L	\$264.65	\$312.23	\$255.95	22.0%	\$298.87	\$296.50	\$283.14	0.8%	5.6%
White Woods									
2x4 Stud (8')	\$229.52	\$290.58	\$225.23	29.0%	\$246.50	\$250.74	\$248.00	-1.7%	-0.6%
2x6 Stud (8')	\$215.93	\$291.38	\$201.13	44.9%	\$251.99	\$265.49	\$235.58	-5.1%	7.0%
Ponderosa Pine (Dry)									
5/4 Moulding & Btr R/W	\$869.66	\$1,176.59	\$830.04	41.7%	\$1,230.67	\$1,261.66	\$985.44	-2.5%	24.9%
5/4 No. 2 Shop R/W	\$601.26	\$739.14	\$560.89	31.8%	\$717.10	\$739.43	\$630.88	-3.0%	13.7%
5/4 No. 3 Shop R/W	\$469.46	\$625.74	\$430.06	45.5%	\$597.32	\$634.16	\$478.04	-5.8%	25.0%
1x6 No. 2 & Btr Corn R/L	\$434.15	\$471.50	\$421.95	11.7%	\$459.74	\$511.28	\$457.33	-10.1%	0.5%