



# Lumber Track

July 2013  
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WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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## U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y %	2nd Qtr 13	2nd Qtr 12	% Chg
West	12,593	7,907	7,252	9.0	1,099	1,033	1,031	6.5	6.6	3,394	3,174	6.9
South	14,295	8,753	8,433	3.8	1,291	1,224	1,234	5.5	4.6	3,747	3,659	2.4
Other	1,368	848	798	6.2	122	115	115	5.9	5.5	363	348	4.5
Total	28,256	17,507	16,483	6.2	2,512	2,371	2,380	5.9	5.5	7,504	7,181	4.5

## Shipments

West	12,493	7,898	7,210	9.5	1,146	1,052	1,052	8.9	8.9	3,371	3,195	5.5
South	14,295	8,753	8,433	3.8	1,291	1,224	1,234	5.5	4.6	3,747	3,659	2.4
Other	1,363	847	796	6.4	124	116	116	7.1	6.6	362	349	3.9
Total	28,151	17,499	16,439	6.4	2,561	2,392	2,402	7.1	6.6	7,480	7,202	3.9

## New Orders

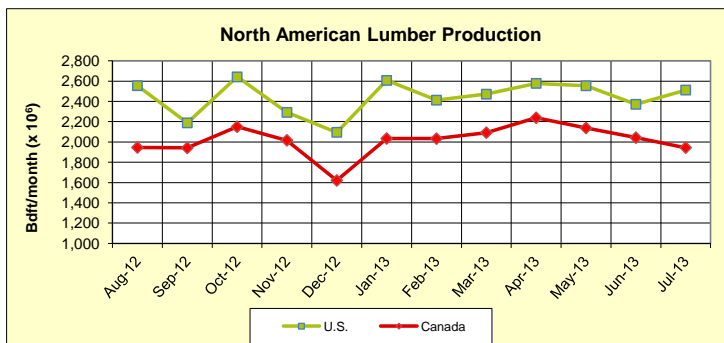
West	12,563	7,903	7,230	9.3	1,132	1,075	1,063	5.3	6.5	3,394	3,210	5.7
South	14,295	8,753	8,433	3.8	1,291	1,224	1,234	5.5	4.6	3,747	3,659	2.4
Other	1,367	847	797	6.3	123	117	117	5.4	5.5	363	349	4.0
Total	28,224	17,504	16,460	6.3	2,546	2,416	2,414	5.4	5.5	7,505	7,219	4.0

## Unfilled Orders

	Jul-13	Jul-12	
West	498	496	1.1
South	673	673	6.1
Other	71	69	4.0
Total	1,242	1,238	4.0

## Inventories

	Jul-13	Jul-12	
West	1,277	1,230	5.1
South	1,482	1,482	6.1
Other	160	158	1.8
Total	2,918	2,869	5.4



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

## Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y %	2nd Qtr 13	2nd Qtr 12	% Chg
British Columbia	12,308	7,643	7,355	3.9	1,082	1,069	1,021	1.2	6.0	3,352	3,133	7.0
East of the Rockies	10,882	6,880	6,161	11.7	862	974	790	-11.4	9.2	3,067	2,748	11.6
Total	23,190	14,523	13,515	7.5	1,944	2,043	1,810	-4.8	7.4	6,419	5,882	9.1

## Shipments

British Columbia	12,239	7,471	7,277	2.7	1,131	1,084	1,058	4.4	6.9	3,315	3,111	6.6
East of the Rockies	10,183	6,327	5,869	7.8	1,014	906	902	11.9	12.4	2,792	2,615	6.8
Total	22,422	13,798	13,146	5.0	2,145	1,990	1,960	7.8	9.4	6,108	5,727	6.7

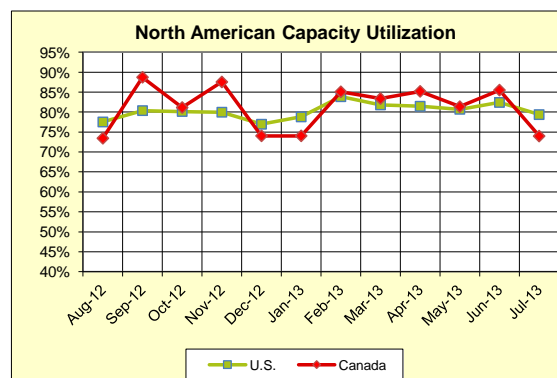
## Inventories

	Jul-13	Jul-12	
British Columbia	999	1,009	-6.7
East of the Rockies	1,491	1,398	16.1
Total	2,490	2,479	6.1

Source: Statistics Canada, Council of Forest Industries-CAN

## Production as Percent of Practical Capacity

	Full Year	7 months YTD					
	2012	2013	2012	Jul-13	Jun-13	Jul-12	
West	76%	80%	74%	76%	78%	75%	
South	80%	82%	80%	83%	86%	83%	
Total U.S.	78%	81%	77%	79%	82%	79%	
British Columbia	80%	81%	82%	78%	85%	80%	
East of the Rockies	79%	81%	75%	70%	86%	69%	
Total Canada	80%	81%	79%	74%	86%	75%	



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

## Trade Statistics

### U. S. Softwood Lumber Imports (million board feet)

	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y%	2nd Qtr 13	2nd Qtr 12	% Chg
From British Columbia	5,337	3,653	3,086	18.4	573	480	561	19.3	2.1	1,597	1,314	21.5
East of the Rockies	4,192	2,755	2,382	15.7	416	397	379	4.9	9.9	1,299	1,042	24.7
Total Canadian Imports	9,528	6,409	5,468	17.2	989	877	939	12.8	5.3	2,896	2,356	22.9
From Latin America	161	119	91	31.3	37	13	13	186.0	176.0	37	35	4.4
From Europe	87	110	46	140.7	15	25	8	-41.3	78.9	54	19	182.5
Total Non-Canadian	336	288	186	54.5	60	48	29	25.7	106.6	120	77	55.6
Total Lumber Imports	9,864	6,696	5,655	18.4	1,049	924	968	13.5	8.3	3,016	2,434	23.9

### U. S. Softwood Lumber Exports (million board feet)

	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y%	2nd Qtr 13	2nd Qtr 12	% Chg
To Canada	377	233	225	3.8	30	30	32	-1.3	-6.6	100	103	-2.1
To China	245	178	147	20.8	38	20	14	89.8	167.6	68	48	42.3
To Japan	164	105	100	5.3	19	16	15	16.3	21.8	48	44	10.9
To Mexico	282	163	166	-1.9	23	26	24	-12.4	-5.3	79	75	5.1
To Other Countries	514	315	278	13.2	40	49	42	-18.0	-3.1	148	124	19.3
Total Lumber Exports	1,582	994	916	8.5	150	142	128	5.7	17.6	444	393	12.9

### U. S. Softwood Log Imports (million board feet)

From Canada	133	78	95	-17.3	14	10	16	45.0	-12.5	35	48	-27.3
Non-Canadian Sources	0	0	0	-8.3	0	0	0	0.0	0.0	0	0	0.0
Total Log Imports	133	78	95	-17.3	14	10	16	44.8	-12.4	35	48	-26.8

### U. S. Softwood Log Exports (million board feet)

To China	941	726	500	45.2	113	124	97	-9.2	16.4	362	204	77.8
To Japan	461	299	271	10.3	40	37	39	8.1	3.7	129	120	6.9
To Canada	451	296	292	1.5	34	29	35	16.4	-4.1	84	87	-4.2
To Other Countries	257	164	175	-6.5	29	30	38	-3.8	-23.1	80	73	8.9
Total Log Exports	2,110	1,485	1,238	20.0	215	220	208	-2.2	3.4	654	484	35.0

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

### Canadian Softwood Lumber Exports (million board feet)

To U.S.	9,528	6,409	5,468	17.2	989	877	939	12.8	5.3	2,896	2,356	22.9
To China	3,211	1,796	1,885	-4.7	313	219	242	43.2	29.6	711	832	-14.6
To Japan	1,123	717	634	13.1	94	108	82	-12.8	14.4	338	290	16.6
Other	959	568	633	-10.2	69	73	74	-4.8	-6.6	232	317	-26.9
Total Lumber Exports	14,821	9,490	8,620	10.1	1,466	1,276	1,338	14.8	9.6	4,176	3,795	10.0

Source: Statistics Canada, Council of Forest Industries-CAN

### U.S. Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y%	2nd Qtr 13	2nd Qtr 12	% Chg
Lumber Shipments	28,151	17,499	16,439	6.4	2,561	2,392	2,402	7.1	6.6	7,480	7,202	3.9
Plus Imports	9,864	6,696	5,655	18.4	1,049	924	968	13.5	8.3	3,016	2,434	23.9
Minus Exports	(1,582)	(994)	(916)	8.5	(150)	(142)	(128)	5.7	17.6	(444)	(393)	12.9
Apparent Consumption	36,433	23,200	21,177	9.6	3,459	3,174	3,243	9.0	6.7	10,052	9,243	8.8

### Canadian Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2012	2013	2012	% Chg	Jul-13	Jun-13	Jul-12	M to M %	Y to Y%	2nd Qtr 13	2nd Qtr 12	% Chg
Lumber Shipments	22,422	13,798	13,146	5.0	2,145	1,990	1,960	7.8	9.4	6,108	5,727	6.7
Plus Imports	408	252	243	3.8	32	33	34	-1.3	-6.6	109	111	-2.1
Minus Exports	(14,821)	(9,490)	(8,620)	10.1	(1,466)	(1,276)	(1,338)	14.8	9.6	(4,176)	(3,795)	10.0
Apparent Consumption	8,009	4,560	4,769	-4.4	712	746	657	-4.6	8.3	2,040	2,043	-0.1



## Western Wood Products Association - North American Activity and Consumption Update

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### Estimated North American Production (million board feet)

	2012												2013											
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL						
Coast	613	634	630	674	633	636	711	602	725	644	559	710	675	711	755	738	612	663						
Inland	360	386	354	384	373	351	415	353	429	376	345	399	383	398	389	398	377	395						
Cal. Redwood	34	39	42	39	45	44	40	37	46	29	30	48	45	46	41	39	43	42						
<b>Total West</b>	<b>1,007</b>	<b>1,059</b>	<b>1,026</b>	<b>1,097</b>	<b>1,051</b>	<b>1,031</b>	<b>1,167</b>	<b>991</b>	<b>1,200</b>	<b>1,049</b>	<b>934</b>	<b>1,156</b>	<b>1,103</b>	<b>1,155</b>	<b>1,185</b>	<b>1,176</b>	<b>1,033</b>	<b>1,099</b>						
South	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,268	1,255	1,224	1,291						
Other	109	116	116	120	112	115	124	106	128	111	101	126	117	120	125	124	115	122						
<b>Total U.S.</b>	<b>2,256</b>	<b>2,392</b>	<b>2,391</b>	<b>2,472</b>	<b>2,318</b>	<b>2,380</b>	<b>2,555</b>	<b>2,188</b>	<b>2,642</b>	<b>2,292</b>	<b>2,095</b>	<b>2,607</b>	<b>2,413</b>	<b>2,471</b>	<b>2,578</b>	<b>2,554</b>	<b>2,371</b>	<b>2,512</b>						
British Columbia	1,063	1,101	1,044	1,045	1,044	1,021	1,032	964	1,088	1,029	839	1,091	1,060	1,057	1,167	1,116	1,069	1,082						
Prairies & Eastern Canada	875	929	900	930	918	790	914	977	1,061	988	782	943	973	1,035	1,071	1,022	974	862						
<b>Total Canada</b>	<b>1,938</b>	<b>2,030</b>	<b>1,945</b>	<b>1,970</b>	<b>1,961</b>	<b>1,810</b>	<b>1,946</b>	<b>1,942</b>	<b>2,150</b>	<b>2,017</b>	<b>1,621</b>	<b>2,034</b>	<b>2,033</b>	<b>2,092</b>	<b>2,239</b>	<b>2,138</b>	<b>2,043</b>	<b>1,944</b>						
<b>Total North America</b>	<b>4,194</b>	<b>4,422</b>	<b>4,335</b>	<b>4,447</b>	<b>4,280</b>	<b>4,191</b>	<b>4,501</b>	<b>4,130</b>	<b>4,792</b>	<b>4,309</b>	<b>3,716</b>	<b>4,642</b>	<b>4,445</b>	<b>4,563</b>	<b>4,817</b>	<b>4,692</b>	<b>4,414</b>	<b>4,456</b>						

### Estimated North American Shipments (million board feet)

	2012												2013											
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL						
Coast	606	620	624	679	644	647	709	570	722	660	562	674	657	719	732	721	629	688						
Inland	355	380	369	395	364	364	406	345	408	374	341	422	386	395	388	382	376	410						
Cal. Redwood	28	35	36	39	44	42	36	38	42	34	34	40	45	43	48	48	47	47						
<b>Total West</b>	<b>989</b>	<b>1,035</b>	<b>1,030</b>	<b>1,113</b>	<b>1,052</b>	<b>1,052</b>	<b>1,151</b>	<b>952</b>	<b>1,173</b>	<b>1,069</b>	<b>938</b>	<b>1,137</b>	<b>1,088</b>	<b>1,157</b>	<b>1,168</b>	<b>1,151</b>	<b>1,052</b>	<b>1,146</b>						
South	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,268	1,255	1,224	1,291						
Other	108	115	116	120	112	116	123	104	127	112	102	125	116	120	124	122	116	124						
<b>Total U.S.</b>	<b>2,238</b>	<b>2,366</b>	<b>2,395</b>	<b>2,489</b>	<b>2,319</b>	<b>2,402</b>	<b>2,539</b>	<b>2,147</b>	<b>2,613</b>	<b>2,313</b>	<b>2,100</b>	<b>2,587</b>	<b>2,397</b>	<b>2,474</b>	<b>2,560</b>	<b>2,528</b>	<b>2,392</b>	<b>2,561</b>						
British Columbia	1,049	1,092	1,024	1,029	1,058	1,058	1,033	935	1,130	1,018	846	957	1,029	1,039	1,152	1,079	1,084	1,131						
Prairies & Eastern Canada	782	814	871	899	845	902	864	849	973	892	737	849	817	855	938	949	906	1,014						
<b>Total Canada</b>	<b>1,831</b>	<b>1,906</b>	<b>1,895</b>	<b>1,929</b>	<b>1,903</b>	<b>1,960</b>	<b>1,896</b>	<b>1,783</b>	<b>2,103</b>	<b>1,910</b>	<b>1,583</b>	<b>1,805</b>	<b>1,846</b>	<b>1,894</b>	<b>2,090</b>	<b>2,028</b>	<b>1,990</b>	<b>2,145</b>						
<b>Total North America</b>	<b>4,069</b>	<b>4,272</b>	<b>4,290</b>	<b>4,417</b>	<b>4,222</b>	<b>4,362</b>	<b>4,436</b>	<b>3,930</b>	<b>4,716</b>	<b>4,223</b>	<b>3,683</b>	<b>4,393</b>	<b>4,243</b>	<b>4,368</b>	<b>4,650</b>	<b>4,556</b>	<b>4,382</b>	<b>4,706</b>						

### Estimated U.S. Orders (million board feet)

	2012												2013											
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL						
Coast	595	620	612	692	647	651	694	599	712	650	563	689	651	736	739	721	627	671						
Inland	347	365	384	382	372	377	398	359	416	377	368	421	370	386	376	385	403	417						
Cal. Redwood	30	33	39	40	42	35	38	35	46	36	42	42	41	41	51	48	44	44						
<b>Total West</b>	<b>972</b>	<b>1,018</b>	<b>1,035</b>	<b>1,115</b>	<b>1,060</b>	<b>1,063</b>	<b>1,130</b>	<b>992</b>	<b>1,174</b>	<b>1,064</b>	<b>973</b>	<b>1,151</b>	<b>1,063</b>	<b>1,164</b>	<b>1,166</b>	<b>1,154</b>	<b>1,075</b>	<b>1,132</b>						
South	1,140	1,217	1,249	1,255	1,155	1,234	1,265	1,091	1,314	1,132	1,060	1,325	1,193	1,197	1,268	1,255	1,224	1,291						
Other	107	114	116	121	113	117	122	106	127	112	103	126	115	120	124	123	117	123						
<b>Total U.S.</b>	<b>2,220</b>	<b>2,349</b>	<b>2,400</b>	<b>2,490</b>	<b>2,328</b>	<b>2,414</b>	<b>2,517</b>	<b>2,189</b>	<b>2,615</b>	<b>2,307</b>	<b>2,137</b>	<b>2,602</b>	<b>2,371</b>	<b>2,481</b>	<b>2,558</b>	<b>2,531</b>	<b>2,416</b>	<b>2,546</b>						

### Estimated U.S. Unfilled Orders (million board feet)

	2012												2013											
Region	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL						
Coast	230	230	221	234	237	241	226	255	245	231	232	250	242	261	268	266	264	246						
Inland	219	206	221	208	216	229	220	230	238	240	227	223	206	197	185	187	214	221						
Cal. Redwood	31	29	32	33	31	25	28	25	29	31	39	43	41	37	40	40	38	34						
<b>Total West</b>	<b>479</b>	<b>465</b>	<b>474</b>	<b>476</b>	<b>485</b>	<b>496</b>	<b>475</b>	<b>511</b>	<b>512</b>	<b>503</b>	<b>498</b>	<b>516</b>	<b>489</b>	<b>495</b>	<b>493</b>	<b>493</b>	<b>516</b>	<b>501</b>						
South	673	673	673	673	673	673	673	673	673	673	673	714	714	714	714	714	714	714						
Other	68	68	68	68	68	69	68	70	70	70	71	72	71	71	71	71	72	72						
<b>Total U.S.</b>	<b>1,221</b>	<b>1,206</b>	<b>1,215</b>	<b>1,217</b>	<b>1,226</b>	<b>1,238</b>	<b>1,216</b>	<b>1,253</b>	<b>1,255</b>	<b>1,246</b>	<b>1,242</b>	<b>1,302</b>	<b>1,274</b>	<b>1,280</b>	<b>1,278</b>	<b>1,278</b>	<b>1,302</b>	<b>1,287</b>						

### Estimated North American Inventories (million board feet)

		2012												2013							
Region		FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL		
Cal.	Coast	595	610	616	611	601	590	595	618	624	598	597	636	655	651	674	690	671	645		
	Inland	486	489	474	463	471	460	470	479	502	503	505	481	480	483	481	506	511	496		
	Redwood	165	170	176	176	177	180	183	182	188	180	174	173	173	175	168	160	156	151		
	Total West	1,246	1,270	1,266	1,250	1,249	1,230	1,248	1,279	1,314	1,281	1,277	1,290	1,307	1,309	1,324	1,356	1,339	1,292		
	South	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,482	1,572	1,572	1,572	1,572	1,572	1,572	1,572		
	Other	158	159	159	158	158	158	158	159	160	160	160	161	162	162	163	164	163	160		
	Total U.S.	2,886	2,911	2,907	2,890	2,889	2,869	2,888	2,920	2,956	2,922	2,918	3,023	3,041	3,042	3,058	3,092	3,073	3,025		
	British Columbia	1,154	1,137	1,127	1,131	1,110	1,082	1,067	1,072	1,033	1,011	999	1,157	1,163	1,117	1,112	1,122	1,061	1,009		
	Prairies & Eastern Canada	1,518	1,561	1,549	1,524	1,549	1,398	1,383	1,470	1,479	1,494	1,491	1,536	1,641	1,753	1,807	1,824	1,819	1,623		
	Total Canada	2,672	2,698	2,676	2,655	2,659	2,479	2,449	2,542	2,512	2,504	2,490	2,693	2,805	2,869	2,919	2,945	2,880	2,632		
	Total North America	5,558	5,609	5,583	5,545	5,549	5,349	5,337	5,462	5,468	5,427	5,408	5,716	5,846	5,912	5,978	6,037	5,953	5,656		