



# Western LUMBER FACTS

November 2021  
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## Western Softwood Lumber Industry Activity (million board feet)

	Full Year	11 months YTD			% Chg							
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	M to M	Y to Y	3rd Qtr 21	3rd Qtr 20	% Chg
<b>Production</b>												
Coast	8,892	8,334	8,131	2.5%	717	758	702	-5.5%	2.1%	2,171	2,272	-4.4%
Inland	4,875	4,430	4,471	-0.9%	381	389	368	-2.2%	3.7%	1,123	1,284	-12.6%
Cal. Coast	685	666	628	6.1%	53	54	58	-2.3%	-8.7%	167	191	-12.6%
Western Total	14,453	13,430	13,230	1.5%	1,151	1,202	1,128	-4.3%	2.1%	3,460	3,747	-7.7%

## Shipments

Coast	8,914	8,290	8,148	1.7%	720	776	695	-7.2%	3.6%	2,184	2,295	-4.8%
Inland	4,921	4,393	4,531	-3.0%	389	401	356	-3.0%	9.2%	1,086	1,330	-18.3%
Cal. Coast	714	662	658	0.6%	53	55	54	-4.4%	-3.2%	174	200	-13.3%
Western Total	14,550	13,345	13,338	0.1%	1,162	1,232	1,106	-5.7%	5.1%	3,444	3,825	-10.0%

## New Orders

Coast	8,909	8,293	8,156	1.7%	710	759	716	-6.5%	-0.8%	2,163	2,303	-6.1%
Inland	4,922	4,417	4,486	-1.5%	382	399	356	-4.3%	7.2%	1,142	1,304	-12.4%
Cal. Coast	716	665	660	0.8%	54	56	54	-3.4%	-1.2%	174	200	-12.8%
Western Total	14,546	13,375	13,302	0.5%	1,146	1,214	1,127	-5.6%	1.7%	3,479	3,806	-8.6%

## Unfilled Orders

	Dec-20	Nov-21	Nov-20	% Chg
Coast	232	239	244	-2.3%
Inland	218	242	173	40.1%
Cal. Coast	33	35	33	7.0%
Western Total	483	516	450	14.7%

## Orders vs. Production

	Nov-21	Oct-21	Nov-20
Coast	99.1%	100.2%	102.0%
Inland	100.3%	102.5%	97.0%
Cal. Coast	101.4%	102.6%	93.7%
Western Total	99.6%	101.0%	99.9%

## Shipments vs. Inventory

	Nov-21	Nov-20
Coast	125.0%	129.3%
Inland	74.0%	75.1%
Cal. Coast	54.6%	59.6%
Western Total	97.0%	100.2%

## Inventories

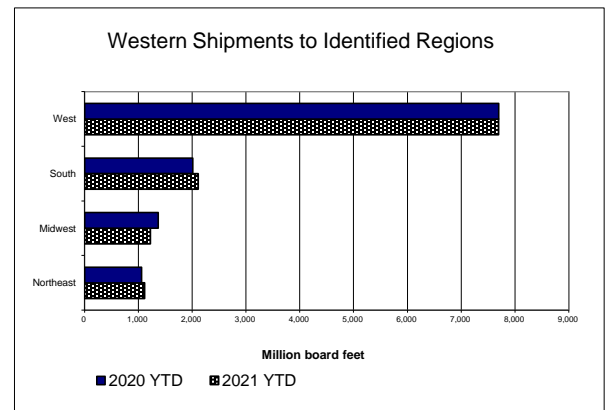
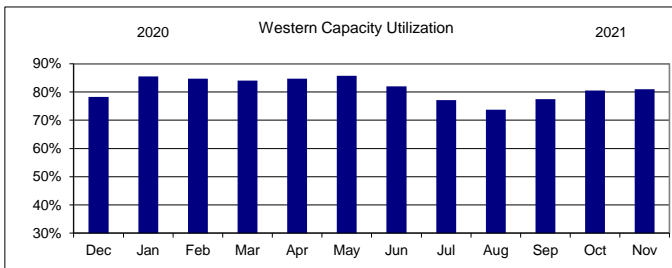
	Dec-20	Nov-21	Nov-20	% Chg
Coast	533	577	538	7.2%
Inland	489	526	475	10.7%
Cal. Coast	93	96	91	5.7%
Western Total	1,115	1,199	1,103	8.6%

## Unfilled vs. Inventory

	Nov-21	Nov-20
Coast	41.5%	45.5%
Inland	46.0%	36.4%
Cal. Coast	36.5%	36.1%
Western Total	43.1%	40.8%

## Production as Percent of Practical Capacity

	11 months YTD					
	2020	2021	2020	Nov-21	Oct-21	Nov-20
Coast	82%	84%	82%	84%	85%	87%
Inland	77%	76%	77%	76%	74%	77%
Cal. Coast	78%	84%	79%	77%	75%	89%
Western Total	80%	81%	80%	81%	81%	84%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

	11 months YTD				% Chg			
	2020	2021	2020	% Chg	Nov-21	Oct-21	Nov-20	Y to Y
Northeast	886	840	811	3.7%	65	68	84	-22.9%
Midwest	797	664	740	-10.2%	54	72	51	-24.5%
South	1,411	1,449	1,280	13.2%	129	136	105	-5.9%
West	5,536	5,066	5,056	0.2%	449	475	437	-5.6%
Total	8,631	8,020	7,886	1.7%	696	751	677	-7.3%

### Inland Region by Rail & Truck

Northeast	273	275	252	9.2%	22	27	23	-18.3%	-3.1%
Midwest	686	561	631	-11.1%	50	52	48	-3.0%	5.6%
South	798	662	732	-9.7%	60	65	56	-7.4%	7.8%
West	2,868	2,628	2,642	-0.5%	231	228	211	1.5%	9.5%
Total	4,625	4,126	4,258	-3.1%	364	372	337	-2.1%	7.8%

Source: Western Wood Products Association

**Lumber, Average Prices by Species**

	Full Year	11 months YTD			% Chg				
	<u>2020</u>	<u>2021</u>	<u>2020</u>	<u>% Chg</u>	<u>Nov-21</u>	<u>Oct-21</u>	<u>Nov-20</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Region</b>									
Douglas Fir, Dry	\$575.16	\$920.72	\$558.90	64.7%	\$587.67	\$556.13	\$693.94	5.7%	-15.3%
Douglas Fir, Green	\$538.27	\$756.71	\$525.89	43.9%	\$500.95	\$451.33	\$648.58	11.0%	-22.8%
Douglas Fir, All	\$555.96	\$836.12	\$541.72	54.3%	\$541.04	\$499.58	\$670.36	8.3%	-19.3%
Hem-Fir, Dry	\$521.15	\$814.30	\$506.48	60.8%	\$553.63	\$498.84	\$591.10	11.0%	-6.3%
Hem-Fir, Green	\$521.28	\$793.07	\$514.69	54.1%	\$483.77	\$402.36	\$622.61	20.2%	-22.3%
Hem-Fir, All	\$521.16	\$812.97	\$507.20	60.3%	\$549.94	\$495.51	\$593.58	11.0%	-7.4%
<b>Inland Region</b>									
Ponderosa Pine	\$608.44	\$1,088.95	\$587.32	85.4%	\$798.31	\$826.93	\$826.80	-3.5%	-3.4%
Douglas Fir & Larch-Dry	\$641.05	\$950.56	\$627.41	51.5%	\$675.14	\$617.84	\$752.13	9.3%	-10.2%
Douglas Fir & Larch Green	\$603.41	\$816.97	\$590.51	38.3%	\$553.45	\$511.01	\$735.09	8.3%	-24.7%
White Fir	\$558.20	\$854.91	\$544.15	57.1%	\$607.15	\$556.21	\$645.03	9.2%	-5.9%
Englemann Spruce	\$488.83	\$850.03	\$469.14	81.2%	\$620.04	\$504.47	\$625.66	22.9%	-0.9%
Western Red Cedar	\$1,049.88	\$1,680.67	\$1,032.95	62.7%	\$1,518.67	\$1,447.13	\$1,164.41	4.9%	30.4%
Whitewoods	\$525.88	\$836.81	\$507.91	64.8%	\$541.51	\$534.09	\$614.74	1.4%	-11.9%

**Lumber, Invoice-based Average Prices for Selected Products**

	Full Year	11 months YTD			% Chg				
\$/MBF	<u>2020</u>	<u>2021</u>	<u>2020</u>	<u>% Chg</u>	<u>Nov-21</u>	<u>Oct-21</u>	<u>Nov-20</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$594.74	\$770.90	\$585.04	31.8%	\$489.15	\$440.00	\$669.14	11.2%	-26.9%
2x4 Stud Stand & Btr (8')	\$611.33	\$837.71	\$604.25	38.6%	\$504.91	\$455.71	\$651.72	10.8%	-22.5%
2x10 No. 2 & Btr R/L	\$612.48	\$810.20	\$592.89	36.7%	\$571.06	\$505.48	\$781.71	13.0%	-26.9%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$494.83	\$824.90	\$483.17	70.7%	\$556.49	\$483.64	\$549.28	15.1%	1.3%
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$644.26	NA	\$636.56	NA	NA	NA	\$763.90	NA	NA
2x10 No. 2 & Btr R/L	\$639.40	\$885.62	\$629.01	40.8%	\$638.84	\$585.58	\$757.44	9.1%	-15.7%
<b>White Woods</b>									
2x4 Stud (8')	\$629.30	\$935.02	\$616.51	51.7%	\$621.05	\$596.70	\$816.52	4.1%	-23.9%
2x6 Stud (8')	\$499.60	\$746.30	\$485.46	53.7%	\$462.12	\$447.97	\$548.93	3.2%	-15.8%
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,143.85	\$1,872.70	\$1,126.92	66.2%	\$2,072.11	\$2,065.54	\$1,226.86	0.3%	68.9%
5/4 No. 2 Shop R/W	\$825.61	\$1,361.11	\$809.14	68.2%	\$1,418.25	\$1,462.69	\$999.69	-3.0%	41.9%
5/4 No. 3 Shop R/W	\$651.30	\$1,282.34	\$629.13	103.8%	\$1,392.09	\$1,370.32	\$897.33	1.6%	55.1%
1x6 No. 2 & Btr Corn R/L	\$689.78	\$1,183.16	\$658.06	79.8%	\$664.00	\$681.67	\$1,129.88	-2.6%	-41.2%