



Western Wood Products Association

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To: Western Lumber Facts Subscribers

Western Wood Products Association's 2012 Annual Mill Operating Survey results have been compiled. Final revisions for 2012 have been made in all WWPA statistical reports. Revisions to 2013 data (year-to-date) have also been applied and are reflected in this edition of *Western Lumber Facts*.

Sincerely,

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U.S. West

	2011	2012	Variation
	(MMBF)		(%)
Production	11,618	12,593	8.39%
Shipments	11,611	12,493	7.59%
Orders	11,631	12,563	8.01%



Western LUMBER FACTS

May 2013
Issued: July 10th, 2013

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Western Softwood Lumber Industry Activity (million board feet)

	Full Year		5 months YTD						% Chg			
	2012	2013	2012	% Chg	May-13	Apr-13	May-12	M to M	Y to Y	1st Qtr 13	1st Qtr 12	% Chg
Production												
Coast	7,664	3,591	3,154	13.9%	740	755	674	-2.1%	9.7%	2,096	1,849	13.3%
Inland	4,474	1,958	1,831	6.9%	389	389	384	0.2%	1.4%	1,180	1,093	7.9%
Cal RW	455	219	186	17.8%	39	41	39	-4.6%	0.6%	138	105	31.7%
Western Total	12,593	5,767	5,170	11.5%	1,168	1,185	1,097	-1.4%	6.5%	3,414	3,047	12.0%

Shipments

Coast	7,620	3,509	3,106	13.0%	727	732	679	-0.7%	7.0%	2,050	1,803	13.7%
Inland	4,433	1,964	1,832	7.3%	373	388	395	-3.9%	-5.6%	1,204	1,067	12.8%
Cal RW	439	223	169	32.4%	48	48	39	-0.3%	21.9%	128	93	37.1%
Western Total	12,493	5,697	5,106	11.6%	1,147	1,168	1,113	-1.7%	3.1%	3,382	2,963	14.1%

New Orders

Coast	7,626	3,542	3,110	13.9%	726	740	692	-1.8%	5.0%	2,076	1,807	14.9%
Inland	4,491	1,929	1,825	5.7%	376	376	382	-0.1%	-1.7%	1,177	1,058	11.2%
Cal RW	445	223	172	30.2%	48	51	40	-5.0%	19.2%	125	92	35.3%
Western Total	12,563	5,694	5,107	11.5%	1,150	1,166	1,115	-1.4%	3.2%	3,377	2,958	14.2%

Unfilled Orders

	Dec-12	May-13	May-12	% Chg
Coast	232	266	234	13.6%
Inland	227	187	208	-10.3%
Cal RW	39	40	33	20.4%
Western Total	498	493	476	3.6%

Orders vs. Production

	May-13	Apr-13	May-12
Coast	98.2%	97.9%	102.6%
Inland	96.5%	96.8%	99.6%
Cal RW	122.4%	123.0%	103.4%
Western Total	98.4%	98.4%	101.6%

Shipments vs. Inventory

	May-13	May-12
Coast	105.8%	111.1%
Inland	74.8%	85.4%
Cal RW	29.9%	22.3%
Western Total	85.3%	89.1%

Inventories

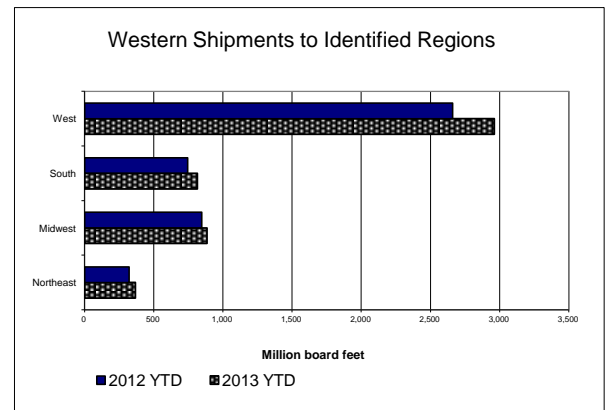
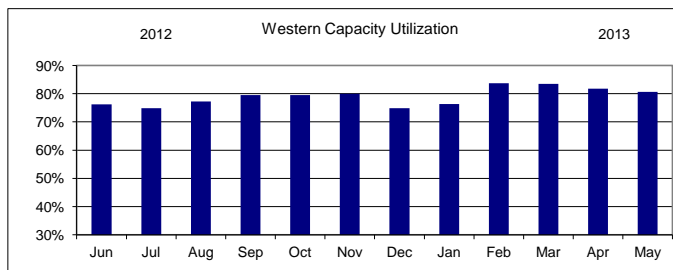
	Dec-12	May-13	May-12	% Chg
Coast	597	687	611	12.4%
Inland	505	499	463	7.8%
Cal RW	174	160	176	-9.0%
Western Total	1,277	1,345	1,250	7.7%

Unfilled vs. Inventory

	May-13	May-12
Coast	38.7%	38.2%
Inland	37.5%	45.1%
Cal RW	25.2%	19.0%
Western Total	36.6%	38.1%

Production as Percent of Practical Capacity

	5 months YTD					
	2012	2013	2012	May-13	Apr-13	May-12
Coast	75%	82%	73%	83%	85%	76%
Inland	78%	79%	75%	77%	77%	77%
Cal RW	70%	78%	67%	69%	72%	69%
Western Total	76%	81%	74%	81%	82%	76%



Shipments to Identified Markets

Coast Region by Rail & Truck

Coast Region by Rail & Truck				5 months YTD			% Chg		
	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>% Chg</u>	<u>May-13</u>	<u>Apr-13</u>	<u>May-12</u>	<u>M to M</u>	<u>Y to Y</u>
Northeast	542	263	234	12.3%	53	52	44	2.7%	19.4%
Midwest	1,132	540	461	17.3%	112	114	90	-1.5%	24.3%
South	1,221	493	463	6.5%	90	103	110	-12.5%	-18.3%
West	4,215	1,961	1,757	11.6%	419	409	397	2.4%	5.4%
Total	7,109	3,257	2,914	11.8%	674	677	642	-0.5%	5.0%

Inland Region by Rail & Truck

Northeast	223	105	88	19.1%	22	22	18	0.4%	28.5%
Midwest	902	345	387	-10.8%	59	63	83	-5.1%	-28.7%
South	683	324	282	14.7%	61	67	57	-9.8%	6.7%
West	2,200	1,001	902	10.9%	199	199	201	-0.5%	-1.3%
Total	4,008	1,775	1,660	6.9%	341	352	359	-3.0%	-4.9%

Source: Western Wood Products Association

Lumber, Average Prices by Species

	Full Year	5 months YTD			% Chg				
	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>% Chg</u>	<u>May-13</u>	<u>Apr-13</u>	<u>May-12</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Region									
Douglas Fir, Dry	\$345.82	\$433.41	\$323.78	33.9%	\$426.89	\$466.79	\$349.61	-8.5%	22.1%
Douglas Fir, Green	\$299.72	\$381.30	\$284.96	33.8%	\$385.17	\$409.67	\$297.90	-6.0%	29.3%
Douglas Fir, All	\$323.28	\$406.83	\$304.99	33.4%	\$404.94	\$436.67	\$323.12	-7.3%	25.3%
Hem-Fir, Dry	\$303.49	\$390.01	\$284.99	36.9%	\$374.10	\$419.20	\$312.92	-10.8%	19.6%
Hem-Fir, Green	\$334.59	\$397.89	\$326.69	21.8%	\$434.07	\$412.30	\$343.63	5.3%	26.3%
Hem-Fir, All	\$305.11	\$390.45	\$288.04	35.6%	\$378.33	\$418.87	\$314.99	-9.7%	20.1%
Inland Region									
Ponderosa Pine	\$467.32	\$504.21	\$465.15	8.4%	\$539.23	\$536.76	\$476.30	0.5%	13.2%
Douglas Fir & Larch-Dry	\$346.85	\$428.40	\$323.95	32.2%	\$426.33	\$463.04	\$351.26	-7.9%	21.4%
Douglas Fir & Larch Green	\$324.83	\$410.67	\$317.45	29.4%	\$433.73	\$450.40	\$335.62	-3.7%	29.2%
White Fir	\$328.19	\$407.96	\$311.69	30.9%	\$394.26	\$443.02	\$341.18	-11.0%	15.6%
Englemann Spruce	\$373.51	\$443.74	\$355.87	24.7%	\$434.94	\$489.26	\$383.27	-11.1%	13.5%
Western Red Cedar	\$706.32	\$781.00	\$671.54	16.3%	\$823.85	\$763.88	\$720.90	7.9%	14.3%
Whitewoods	\$321.78	\$404.71	\$302.78	33.7%	\$388.25	\$444.27	\$329.68	-12.6%	17.8%

Lumber, Invoice-based Average Prices for Selected Products

	Full Year	5 months YTD			% Chg				
\$/MBF	<u>2012</u>	<u>2013</u>	<u>2012</u>	<u>% Chg</u>	<u>May-13</u>	<u>Apr-13</u>	<u>May-12</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Douglas Fir (Green)									
2 x4 Stand & Btr R/L	\$280.53	\$368.98	\$258.12	42.9%	\$361.50	\$390.09	\$265.89	-7.3%	36.0%
2x4 Stud Stand & Btr (8')	\$293.95	\$370.89	\$272.51	36.1%	\$350.10	\$411.85	\$290.56	-15.0%	20.5%
2x10 No. 2 & Btr R/L	\$312.36	\$389.64	\$311.51	25.1%	\$389.11	\$420.92	\$307.63	-7.6%	26.5%
Coast Hem-fir (Dry)									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$336.54	\$396.76	\$331.15	19.8%	\$386.48	\$420.12	\$347.65	-8.0%	11.2%
Inland Douglas Fir-Larch (Dry)									
2x4 Stud (8')	\$328.26	\$419.56	\$299.54	40.1%	\$420.12	\$483.98	\$348.75	-13.2%	20.5%
2x10 No. 2 & Btr R/L	\$359.63	\$427.46	\$353.22	21.0%	\$414.32	\$460.32	\$363.47	-10.0%	14.0%
White Woods									
2x4 Stud (8')	\$319.46	\$421.18	\$293.02	43.7%	\$425.62	\$495.34	\$343.86	-14.1%	23.8%
2x6 Stud (8')	\$303.37	\$372.76	\$287.54	29.6%	\$404.54	\$432.36	\$300.97	-6.4%	34.4%
Ponderosa Pine (Dry)									
5/4 Moulding & Btr R/W	\$1,162.47	\$1,186.78	\$1,264.84	-6.2%	\$1,122.59	\$1,234.81	\$1,280.11	-9.1%	-12.3%
5/4 No. 2 Shop R/W	\$678.98	\$650.21	\$731.55	-11.1%	\$690.56	\$662.48	\$733.49	4.2%	-5.9%
5/4 No. 3 Shop R/W	\$560.24	\$585.96	\$561.03	4.4%	\$645.46	\$611.61	\$563.08	5.5%	14.6%
1x6 No. 2 & Btr Corn R/L	\$481.40	\$544.81	\$480.39	13.4%	\$540.14	\$567.60	\$518.15	-4.8%	4.2%