



# Lumber Track

January 2022  
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WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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## U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	1 month YTD										
	2021	2022	2021	% Chg	Jan-22	Dec-21	Jan-21	M to M %	Y to Y %	4th Qtr 21	4th Qtr 20	% Chg
West	14,548	1,138	1,215	-6.4	1,138	1,118	1,215	1.7	-6.4	3,469	3,652	-5.0
South	20,932	1,693	1,741	-2.8	1,693	1,692	1,741	0.1	-2.8	5,044	5,273	-4.3
Other	1,672	133	139	-4.3	133	132	139	0.6	-4.3	401	421	-4.6
Total	37,153	2,964	3,095	-4.2	2,964	2,943	3,095	0.7	-4.2	8,915	9,345	-4.6

## Shipments

West	14,466	1,127	1,171	-3.7	1,127	1,121	1,171	0.5	-3.7	3,514	3,559	-1.3
South	20,932	1,693	1,741	-2.8	1,693	1,692	1,741	0.1	-2.8	5,044	5,273	-4.3
Other	1,668	133	137	-3.2	133	133	137	0.1	-3.2	403	416	-3.1
Total	37,066	2,953	3,049	-3.2	2,953	2,946	3,049	0.2	-3.2	8,961	9,249	-3.1

## New Orders

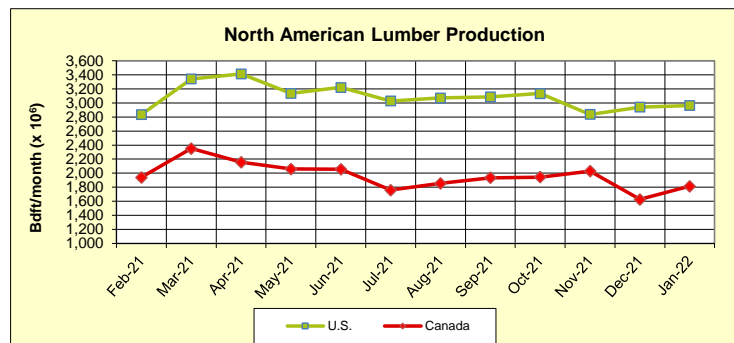
West	14,485	1,120	1,178	-4.9	1,120	1,111	1,178	0.8	-4.9	3,469	3,606	-3.8
South	20,932	1,693	1,741	-2.8	1,693	1,692	1,741	0.1	-2.8	5,044	5,273	-4.3
Other	1,669	132	138	-3.7	132	132	138	0.3	-3.7	401	418	-4.1
Total	37,086	2,945	3,056	-3.6	2,945	2,935	3,056	0.4	-3.6	8,914	9,298	-4.1

## Unfilled Orders

	Jan-22	Jan-21	
West	506	499	1.0
South	696	696	7.7
Other	70	70	0.3
Total	1,272	1,265	4.6

## Inventories

	Jan-22	Jan-21	
West	1,196	1,207	4.2
South	1,697	1,697	0.0
Other	160	161	1.4
Total	3,054	3,065	1.7



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

## Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	1 month YTD										
	2021	2022	2021	% Chg	Jan-22	Dec-21	Jan-21	M to M %	Y to Y %	4th Qtr 21	4th Qtr 20	% Chg
British Columbia	9,255	746	819	-8.9	746	573	819	30.3	-8.9	2,079	2,344	-11.3
East of the Rockies	14,455	1,067	1,184	-9.9	1,067	1,054	1,184	1.3	-9.9	3,521	3,627	-2.9
Total	23,711	1,813	2,003	-9.5	1,813	1,627	2,003	11.5	-9.5	5,599	5,970	-6.2

## Shipments

British Columbia	9,300	651	829	-21.6	651	588	829	10.6	-21.6	1,938	2,453	-21.0
East of the Rockies	13,807	959	1,095	-12.4	959	1,027	1,095	-6.6	-12.4	3,388	3,488	-2.9
Total	23,106	1,610	1,924	-16.3	1,610	1,615	1,924	-0.3	-16.3	5,325	5,941	-10.4

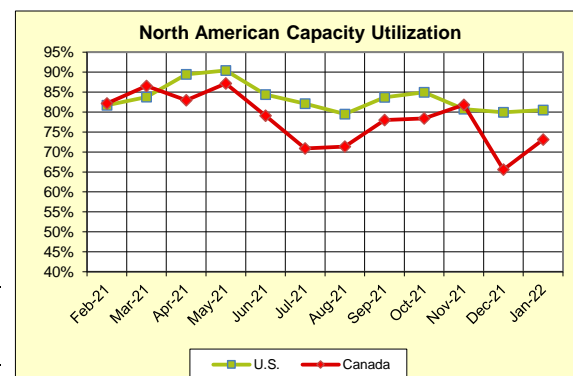
## Inventories

	Jan-22	Jan-21	
British Columbia	1,061	1,132	13.5
East of the Rockies	1,906	1,874	7.0
Total	2,967	3,006	9.4

Source: Statistics Canada, Council of Forest Industries-CAN

## Production as Percent of Practical Capacity

	Full Year	1 month YTD				
	2021	2022	2021	Jan-22	Dec-21	Jan-21
West	81%	77%	86%	77%	75%	86%
South	87%	83%	92%	83%	83%	92%
Total U.S.	84%	81%	89%	81%	80%	89%
British Columbia	74%	72%	83%	72%	56%	83%
East of the Rockies	82%	74%	86%	74%	73%	86%
Total Canada	79%	73%	85%	73%	66%	85%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

## Trade Statistics

### U. S. Softwood Lumber Imports (million board feet)

	Full Year	1 month YTD										
	<u>2021</u>	<u>2022</u>	<u>2021</u>	<u>% Chg</u>	<u>Jan-22</u>	<u>Dec-21</u>	<u>Jan-21</u>	<u>M to M %</u>	<u>Y to Y%</u>	<u>4th Qtr 21</u>	<u>4th Qtr 20</u>	<u>% Chg</u>
From British Columbia <sup>1</sup>	6,126	434	530	-18.3	434	403	530	7.6	-18.3	1,341	1,656	-19.0
East of the Rockies <sup>1</sup>	7,573	503	589	-14.6	503	590	589	-14.7	-14.6	1,980	1,932	2.5
Total Canadian Imports <sup>1</sup>	13,699	937	1,120	-16.3	937	993	1,120	-5.6	-16.3	3,322	3,588	-7.4
From Canada <sup>2</sup>	13,687	917	1,118	-18.0	917	992	1,118	-7.6	-18.0	3,318	3,585	-7.4
From Latin America <sup>2</sup>	475	41	35	16.6	41	40	35	2.3	16.6	116	148	-21.5
From Europe <sup>2</sup>	1,659	102	133	-23.7	102	171	133	-40.3	-23.7	351	470	-25.3
Total Non-Canadian <sup>2</sup>	2,318	161	184	-12.6	161	225	184	-28.6	-12.6	512	673	-23.9
Total Lumber Imports <sup>2</sup>	16,006	1,078	1,302	-17.3	1,078	1,217	1,302	-11.5	-17.3	3,830	4,261	-10.1

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

### U. S. Softwood Lumber Exports (million board feet)

	Full Year	1 month YTD										
	<u>2021</u>	<u>2022</u>	<u>2021</u>	<u>% Chg</u>	<u>Jan-22</u>	<u>Dec-21</u>	<u>Jan-21</u>	<u>M to M %</u>	<u>Y to Y%</u>	<u>4th Qtr 21</u>	<u>4th Qtr 20</u>	<u>% Chg</u>
To Canada	374	22	27	-20.4	22	24	27	-10.2	-20.4	76	69	10.3
To China	81	1	6	-75.5	1	4	6	-60.6	-75.5	21	14	49.0
To Japan	63	7	5	30.7	7	6	5	12.8	30.7	18	15	24.8
To Mexico	402	33	20	69.4	33	6	20	442.7	69.4	143	71	102.1
To Other Countries	521	36	36	1.1	36	74	36	-50.7	1.1	138	113	22.1
Total Lumber Exports	1,441	99	94	6.0	99	114	94	-12.5	6.0	396	282	40.8

### U. S. Softwood Log Imports (million board feet)

From Canada	81	3	8	-61.5	3	7	8	-57.4	-61.5	16	19	-16.7
Non-Canadian Sources	23	3	3	14.5	3	2	3	64.7	14.5	3	1	167.9
Total Log Imports	105	6	11	-41.4	6	9	11	-31.0	-41.4	19	20	-5.9

### U. S. Softwood Log Exports (million board feet)

To China	793	24	42	-43.6	24	24	42	-2.2	-43.6	139	172	-19.1
To Japan	349	28	36	-23.2	28	36	36	-23.2	-23.2	88	75	17.3
To Canada	265	42	12	259.9	42	31	12	33.2	259.9	94	30	209.2
To Other Countries	182	9	11	-15.2	9	10	11	-4.6	-15.2	42	34	23.9
Total Log Exports	1,588	103	101	1.7	103	102	101	1.0	1.7	363	311	16.7

Sources: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

### Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,699	937	1,120	-16.3	937	993	1,120	-5.6	-16.3	3,322	3,588	-7.4
To China	706	24	50	-51.7	24	32	50	-23.9	-51.7	239	250	-4.4
To Japan	588	30	45	-34.5	30	32	45	-6.4	-34.5	128	146	-12.9
Other	636	46	41	14.1	46	67	41	-30.5	14.1	139	130	7.0
Total Lumber Exports	15,630	1,037	1,255	-17.4	1,037	1,123	1,255	-7.7	-17.4	3,827	4,114	-7.0

Sources: Statistics Canada, Council of Forest Industries-CAN

### U.S. Softwood Lumber Consumption (million board feet)

	Full Year	1 month YTD										
	<u>2021</u>	<u>2022</u>	<u>2021</u>	<u>% Chg</u>	<u>Jan-22</u>	<u>Dec-21</u>	<u>Jan-21</u>	<u>M to M %</u>	<u>Y to Y%</u>	<u>4th Qtr 21</u>	<u>4th Qtr 20</u>	<u>% Chg</u>
Lumber Shipments	37,066	2,953	3,049	-3.2	2,953	2,946	3,049	0.2	-3.2	8,961	9,249	-3.1
Plus Imports	16,006	1,078	1,302	-17.3	1,078	1,217	1,302	-11.5	-17.3	3,830	4,261	-10.1
Minus Exports	(1,441)	(99)	(94)	6.0	(99)	(114)	(94)	-12.5	6.0	(396)	(282)	40.8
Apparent Consumption	51,631	3,931	4,257	-7.7	3,931	4,050	4,257	-2.9	-7.7	12,395	13,228	-6.3

### Canadian Softwood Lumber Consumption (million board feet)

	Full Year	1 month YTD										
	<u>2021</u>	<u>2022</u>	<u>2021</u>	<u>% Chg</u>	<u>Jan-22</u>	<u>Dec-21</u>	<u>Jan-21</u>	<u>M to M %</u>	<u>Y to Y%</u>	<u>4th Qtr 21</u>	<u>4th Qtr 20</u>	<u>% Chg</u>
Lumber Shipments	23,106	1,610	1,924	-16.3	1,610	1,615	1,924	-0.3	-16.3	5,325	5,941	-10.4
Plus Imports	404	23	29	-20.4	23	26	29	-10.2	-20.4	82	74	10.3
Minus Exports	(15,630)	(1,037)	(1,255)	-17.4	(1,037)	(1,123)	(1,255)	-7.7	-17.4	(3,827)	(4,114)	-7.0
Apparent Consumption	7,880	596	699	-14.6	596	518	699	15.0	-14.6	1,580	1,901	-16.9



## Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

503-224-3930

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### Estimated North American Production (million board feet)

	2020					2021															2022
Region	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
Coast	756	723	793	702	762	744	733	832	819	772	789	727	716	728	758	714	684	725			
Inland	425	424	439	368	404	411	405	470	434	391	427	367	385	372	390	381	374	361			
Cal. Coast	57	60	68	58	58	60	67	72	71	56	66	58	53	56	54	53	60	51			
<b>Total West</b>	<b>1,238</b>	<b>1,207</b>	<b>1,301</b>	<b>1,128</b>	<b>1,224</b>	<b>1,215</b>	<b>1,205</b>	<b>1,373</b>	<b>1,324</b>	<b>1,219</b>	<b>1,282</b>	<b>1,152</b>	<b>1,154</b>	<b>1,156</b>	<b>1,202</b>	<b>1,149</b>	<b>1,118</b>	<b>1,138</b>			
South	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,793	1,791	1,561	1,692	1,693			
Other	140	137	148	130	143	139	128	150	154	141	145	136	138	139	141	128	132	133			
<b>Total U.S.</b>	<b>3,105</b>	<b>3,033</b>	<b>3,289</b>	<b>2,889</b>	<b>3,168</b>	<b>3,095</b>	<b>2,835</b>	<b>3,343</b>	<b>3,414</b>	<b>3,138</b>	<b>3,222</b>	<b>3,029</b>	<b>3,073</b>	<b>3,088</b>	<b>3,134</b>	<b>2,837</b>	<b>2,943</b>	<b>2,964</b>			
British Columbia	800	845	836	760	748	819	737	918	881	820	814	751	704	732	754	753	573	746			
Prairies & Eastern Canada	1,146	1,284	1,263	1,259	1,105	1,184	1,203	1,432	1,275	1,239	1,241	1,007	1,150	1,203	1,190	1,276	1,054	1,067			
<b>Total Canada</b>	<b>1,946</b>	<b>2,129</b>	<b>2,099</b>	<b>2,019</b>	<b>1,853</b>	<b>2,003</b>	<b>1,940</b>	<b>2,351</b>	<b>2,156</b>	<b>2,059</b>	<b>2,056</b>	<b>1,758</b>	<b>1,854</b>	<b>1,935</b>	<b>1,944</b>	<b>2,029</b>	<b>1,627</b>	<b>1,813</b>			
<b>Total North America</b>	<b>5,051</b>	<b>5,162</b>	<b>5,387</b>	<b>4,907</b>	<b>5,021</b>	<b>5,099</b>	<b>4,775</b>	<b>5,694</b>	<b>5,569</b>	<b>5,197</b>	<b>5,278</b>	<b>4,788</b>	<b>4,927</b>	<b>5,023</b>	<b>5,078</b>	<b>4,866</b>	<b>4,569</b>	<b>4,777</b>			

### Estimated North American Shipments (million board feet)

	2020					2021															2022
Region	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
Coast	746	736	763	695	766	724	694	820	821	762	788	672	745	768	776	718	704	685			
Inland	442	424	417	356	390	392	389	469	444	413	410	336	367	385	402	389	365	396			
Cal. Coast	66	59	61	54	56	55	67	72	66	54	67	61	53	60	55	53	52	46			
<b>Total West</b>	<b>1,254</b>	<b>1,220</b>	<b>1,241</b>	<b>1,106</b>	<b>1,212</b>	<b>1,171</b>	<b>1,150</b>	<b>1,361</b>	<b>1,331</b>	<b>1,229</b>	<b>1,265</b>	<b>1,068</b>	<b>1,165</b>	<b>1,213</b>	<b>1,233</b>	<b>1,160</b>	<b>1,121</b>	<b>1,127</b>			
South	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,793	1,791	1,561	1,692	1,693			
Other	140	137	145	129	142	137	125	150	154	142	144	132	139	142	142	128	133	133			
<b>Total U.S.</b>	<b>3,122</b>	<b>3,047</b>	<b>3,227</b>	<b>2,866</b>	<b>3,156</b>	<b>3,049</b>	<b>2,778</b>	<b>3,331</b>	<b>3,421</b>	<b>3,149</b>	<b>3,204</b>	<b>2,941</b>	<b>3,084</b>	<b>3,148</b>	<b>3,166</b>	<b>2,849</b>	<b>2,946</b>	<b>2,953</b>			
British Columbia	796	842	872	797	785	829	717	909	939	883	861	731	751	742	697	652	588	651			
Prairies & Eastern Canada	1,123	1,198	1,173	1,229	1,087	1,095	1,097	1,270	1,288	1,188	1,134	1,020	1,106	1,223	1,176	1,185	1,027	959			
<b>Total Canada</b>	<b>1,919</b>	<b>2,040</b>	<b>2,045</b>	<b>2,025</b>	<b>1,871</b>	<b>1,924</b>	<b>1,814</b>	<b>2,179</b>	<b>2,226</b>	<b>2,071</b>	<b>1,994</b>	<b>1,751</b>	<b>1,857</b>	<b>1,966</b>	<b>1,874</b>	<b>1,837</b>	<b>1,615</b>	<b>1,610</b>			
<b>Total North America</b>	<b>5,041</b>	<b>5,087</b>	<b>5,271</b>	<b>4,891</b>	<b>5,028</b>	<b>4,973</b>	<b>4,592</b>	<b>5,510</b>	<b>5,647</b>	<b>5,220</b>	<b>5,198</b>	<b>4,692</b>	<b>4,941</b>	<b>5,113</b>	<b>5,040</b>	<b>4,685</b>	<b>4,561</b>	<b>4,562</b>			

### Estimated U.S. Orders (million board feet)

	2020					2021															2022
Region	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
Coast	751	732	766	716	754	726	692	828	814	769	831	697	716	751	759	707	699	687			
Inland	455	407	408	356	435	397	391	483	439	380	404	358	413	373	400	382	363	387			
Cal. Coast	66	59	61	54	56	55	67	72	66	55	67	61	54	60	56	54	49	47			
<b>Total West</b>	<b>1,271</b>	<b>1,198</b>	<b>1,235</b>	<b>1,127</b>	<b>1,245</b>	<b>1,178</b>	<b>1,150</b>	<b>1,383</b>	<b>1,319</b>	<b>1,204</b>	<b>1,302</b>	<b>1,115</b>	<b>1,182</b>	<b>1,183</b>	<b>1,215</b>	<b>1,143</b>	<b>1,111</b>	<b>1,120</b>			
South	1,727	1,690	1,840	1,631	1,802	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,793	1,791	1,561	1,692	1,693			
Other	141	136	145	130	144	138	125	151	153	141	146	135	140	140	142	127	132	132			
<b>Total U.S.</b>	<b>3,139</b>	<b>3,024</b>	<b>3,220</b>	<b>2,888</b>	<b>3,190</b>	<b>3,056</b>	<b>2,778</b>	<b>3,354</b>	<b>3,408</b>	<b>3,122</b>	<b>3,243</b>	<b>2,991</b>	<b>3,103</b>	<b>3,116</b>	<b>3,147</b>	<b>2,832</b>	<b>2,935</b>	<b>2,945</b>			

### Estimated U.S. Unfilled Orders (million board feet)

	2020					2021															2022
Region	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
Coast	225	221	224	244	232	238	236	243	236	244	288	312	283	266	250	239	234	236			
Inland	199	182	172	173	218	223	225	239	234	201	195	217	263	251	249	242	239	230			
Cal. Coast	33	33	33	33	33	33	33	33	33	33	33	33	34	33	34	35	32	33			
<b>Total West</b>	<b>457</b>	<b>436</b>	<b>429</b>	<b>450</b>	<b>483</b>	<b>494</b>	<b>494</b>	<b>515</b>	<b>503</b>	<b>478</b>	<b>515</b>	<b>563</b>	<b>580</b>	<b>551</b>	<b>532</b>	<b>516</b>	<b>506</b>	<b>499</b>			
South	646	646	646	646	646	646	646	646	646	646	646	646	646	646	696	696	696	696			
Other	68	67	67	68	69	70	70	71	70	69	71	73	74	72	71	71	70	70			
<b>Total U.S.</b>	<b>1,171</b>	<b>1,149</b>	<b>1,142</b>	<b>1,164</b>	<b>1,198</b>	<b>1,210</b>	<b>1,210</b>	<b>1,232</b>	<b>1,219</b>	<b>1,193</b>	<b>1,232</b>	<b>1,282</b>	<b>1,300</b>	<b>1,269</b>	<b>1,300</b>	<b>1,283</b>	<b>1,272</b>	<b>1,265</b>			

### Estimated North American Inventories (million board feet)

	2020					2021															2022
Region	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
Coast	514	501	531	538	533	553	592	603	601	610	611	667	638	598	580	577	557	598			
Inland	442	441	463	475	489	508	523	524	514	492	509	541	559	545	534	526	535	500			
Cal. Coast	80	80	88	91	93	98	98	98	103	105	104	101	101	97	96	97	104	110			
<b>Total West</b>	<b>1,036</b>	<b>1,022</b>	<b>1,082</b>	<b>1,103</b>	<b>1,115</b>	<b>1,159</b>	<b>1,213</b>	<b>1,225</b>	<b>1,218</b>	<b>1,207</b>	<b>1,224</b>	<b>1,309</b>	<b>1,298</b>	<b>1,241</b>	<b>1,210</b>	<b>1,199</b>	<b>1,196</b>	<b>1,207</b>			
South	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697			
Other	153	152	155	156	156	158	161	161	161	161	161	165	165	162	161	160	160	161			
<b>Total U.S.</b>	<b>2,885</b>	<b>2,871</b>	<b>2,933</b>	<b>2,956</b>	<b>2,968</b>	<b>3,014</b>	<b>3,071</b>	<b>3,083</b>	<b>3,076</b>	<b>3,065</b>	<b>3,083</b>	<b>3,171</b>	<b>3,160</b>	<b>3,100</b>	<b>3,068</b>	<b>3,057</b>	<b>3,054</b>	<b>3,065</b>			
British Columbia	1,120	1,107	1,070	1,027	997	997	1,039	1,057	1,013	971	934	955	914	907	960	1,076	1,061	1,132			
Prairies & Eastern Canada	1,681	1,714	1,736	1,736	1,726	1,751	1,866	1,970	1,925	1,924	1,978	1,919	1,945	1,883	1,868	1,926	1,906	1,874			
<b>Total Canada</b>	<b>2,801</b>	<b>2,821</b>	<b>2,806</b>	<b>2,762</b>	<b>2,723</b>	<b>2,749</b>	<b>2,905</b>	<b>3,027</b>	<b>2,938</b>	<b>2,896</b>	<b>2,912</b>	<b>2,874</b>	<b>2,859</b>	<b>2,790</b>	<b>2,828</b>	<b>3,002</b>	<b>2,967</b>	<b>3,006</b>			
<b>Total North America</b>	<b>5,687</b>	<b>5,693</b>	<b>5,740</b>	<b>5,719</b>	<b>5,691</b>	<b>5,763</b>	<b>5,976</b>	<b>6,111</b>	<b>6,014</b>	<b>5,960</b>	<b>5,995</b>	<b>6,045</b>	<b>6,019</b>	<b>5,890</b>	<b>5,896</b>	<b>6,058</b>	<b>6,021</b>	<b>6,071</b>			