



# Western LUMBER FACTS

April 2020  
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## Western Softwood Lumber Industry Activity (million board feet)

	Full Year		4 months YTD							% Chg		
	2019	2020	2019	% Chg	Apr-20	Mar-20	Apr-19	M to M	Y to Y	1st Qtr 20	1st Qtr 19	% Chg
<b>Production</b>												
Coast	8,898	2,913	3,018	-3.5%	674	766	799	-12.0%	-15.7%	2,239	2,219	0.9%
Inland	4,810	1,586	1,607	-1.3%	357	407	415	-12.4%	-13.9%	1,229	1,192	3.0%
Cal. Coast	628	174	202	-14.1%	28	46	50	-39.1%	-44.2%	146	152	-4.2%
Western Total	14,335	4,673	4,828	-3.2%	1,059	1,220	1,264	-13.2%	-16.2%	3,614	3,564	1.4%

## Shipments

Coast	8,903	2,929	2,971	-1.4%	693	762	788	-9.1%	-12.1%	2,236	2,183	2.4%
Inland	4,819	1,608	1,585	1.5%	374	405	439	-7.6%	-14.9%	1,234	1,146	7.7%
Cal. Coast	632	212	194	9.2%	52	55	54	-4.8%	-4.4%	160	140	14.4%
Western Total	14,353	4,749	4,750	0.0%	1,118	1,221	1,282	-8.4%	-12.7%	3,631	3,469	4.7%

## New Orders

Coast	8,859	2,934	2,933	0.0%	691	776	786	-11.0%	-12.1%	2,244	2,148	4.5%
Inland	4,828	1,594	1,581	0.8%	383	387	437	-1.1%	-12.3%	1,211	1,144	5.8%
Cal. Coast	632	215	195	10.0%	53	55	55	-3.3%	-2.8%	161	140	15.0%
Western Total	14,319	4,743	4,709	0.7%	1,127	1,219	1,277	-7.5%	-11.7%	3,615	3,432	5.3%

## Unfilled Orders

	Dec-19	Apr-20	Apr-19	% Chg
Coast	236	242	242	-0.2%
Inland	205	191	192	-0.6%
Cal. Coast	31	33	31	7.0%
Western Total	473	466	466	0.1%

## Orders vs. Production

	Apr-20	Mar-20	Apr-19
Coast	102.5%	101.3%	98.3%
Inland	107.4%	95.1%	105.3%
Cal. Coast	190.6%	119.9%	109.5%
Western Total	106.5%	99.9%	101.1%

## Shipments vs. Inventory

	Apr-20	Apr-19
Coast	120.0%	122.1%
Inland	70.3%	75.1%
Cal. Coast	57.7%	38.9%
Western Total	93.3%	93.5%

## Inventories

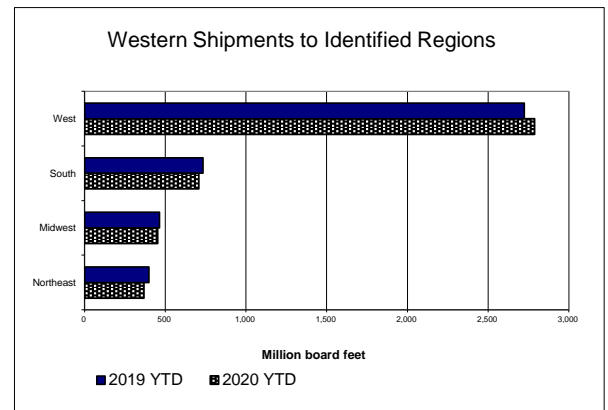
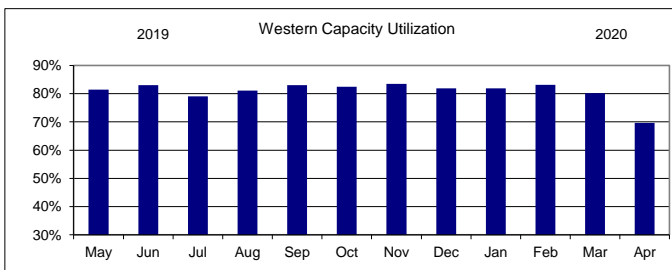
	Dec-19	Apr-20	Apr-19	% Chg
Coast	593	577	646	-10.6%
Inland	554	532	585	-9.1%
Cal. Coast	128	90	140	-35.6%
Western Total	1,275	1,199	1,370	-12.5%

## Unfilled vs. Inventory

	Apr-20	Apr-19
Coast	41.9%	37.5%
Inland	36.0%	32.9%
Cal. Coast	37.0%	22.3%
Western Total	38.9%	34.0%

## Production as Percent of Practical Capacity

	4 months YTD					
	2019	2020	2019	Apr-20	Mar-20	Apr-19
Coast	83%	81%	81%	73%	83%	85%
Inland	78%	76%	78%	67%	76%	78%
Cal. Coast	82%	67%	79%	42%	70%	76%
Western Total	81%	79%	80%	70%	80%	82%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

	4 months YTD					% Chg		
	2019	2020	2019	% Chg	Apr-20	Mar-20	Apr-19	
Northeast	849	278	308	-9.7%	48	88	89	-45.4%
Midwest	770	259	246	5.2%	75	59	65	27.2%
South	1,418	445	466	-4.5%	125	95	120	31.2%
West	5,490	1,832	1,821	0.6%	421	492	482	-14.4%
Total	8,527	2,814	2,842	-1.0%	669	734	756	-8.8%

### Inland Region by Rail & Truck

Northeast	278	89	91	-1.8%	22	21	24	8.5%
Midwest	637	194	219	-11.7%	52	43	63	19.1%
South	776	264	268	-1.5%	75	69	73	8.6%
West	2,812	956	903	5.8%	203	248	253	-18.0%
Total	4,503	1,503	1,481	1.5%	352	380	414	-7.5%

Source: Western Wood Products Association

**Lumber, Average Prices by Species**

	Full Year	4 months YTD			% Chg				
<b>Coast Region</b>	<u>2019</u>	<u>2020</u>	<u>2019</u>	<u>% Chg</u>	<u>Apr-20</u>	<u>Mar-20</u>	<u>Apr-19</u>	<u>M to M</u>	<u>Y to Y</u>
Douglas Fir, Dry	\$379.91	\$439.62	\$371.04	18.5%	\$417.38	\$475.99	\$374.37	-12.3%	11.5%
Douglas Fir, Green	\$375.09	\$436.76	\$338.74	28.9%	\$411.34	\$471.29	\$349.67	-12.7%	17.6%
Douglas Fir, All	\$377.49	\$438.14	\$354.94	23.4%	\$414.45	\$473.52	\$362.47	-12.5%	14.3%
Hem-Fir, Dry	\$350.24	\$382.31	\$340.95	12.1%	\$353.19	\$412.70	\$355.96	-14.4%	-0.8%
Hem-Fir, Green	\$409.68	\$432.16	\$409.62	5.5%	\$434.08	\$454.03	\$435.26	-4.4%	-0.3%
Hem-Fir, All	\$355.06	\$386.47	\$347.50	11.2%	\$361.85	\$415.94	\$363.56	-13.0%	-0.5%
<b>Inland Region</b>									
Ponderosa Pine	\$565.72	\$521.11	\$575.98	-9.5%	\$526.85	\$524.96	\$568.98	0.4%	-7.4%
Douglas Fir & Larch-Dry	\$438.69	\$499.11	\$424.30	17.6%	\$481.79	\$534.15	\$426.17	-9.8%	13.1%
Douglas Fir & Larch Green	\$444.06	\$508.48	\$406.78	25.0%	\$501.13	\$528.45	\$424.17	-5.2%	18.1%
White Fir	\$398.77	\$418.94	\$392.59	6.7%	\$400.47	\$448.77	\$398.14	-10.8%	0.6%
Englemann Spruce	\$421.66	\$355.73	\$477.81	-25.5%	\$329.18	\$386.86	\$434.10	-14.9%	-24.2%
Western Red Cedar	\$951.58	\$932.53	\$949.64	-1.8%	\$942.02	\$909.72	\$911.68	3.6%	3.3%
Whitewoods	\$369.22	\$383.43	\$391.44	-2.0%	\$372.17	\$410.84	\$402.84	-9.4%	-7.6%

**Lumber, Invoice-based Average Prices for Selected Products**

	Full Year	4 months YTD			% Chg				
\$/MBF	<u>2019</u>	<u>2020</u>	<u>2019</u>	<u>% Chg</u>	<u>Apr-20</u>	<u>Mar-20</u>	<u>Apr-19</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$364.82	\$474.82	\$311.54	52.4%	\$442.32	\$541.68	\$332.32	-18.3%	33.1%
2x4 Stud Stand & Btr (8')	\$379.41	\$476.02	\$336.04	41.7%	\$474.76	\$519.75	\$347.61	-8.7%	36.6%
2x10 No. 2 & Btr R/L	\$424.68	\$544.78	\$335.14	62.6%	\$468.74	\$566.27	\$355.72	-17.2%	31.8%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$386.30	\$405.15	\$381.74	6.1%	NA	\$438.27	\$400.83	NA	NA
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$365.42	\$459.63	\$381.70	20.4%	\$471.63	\$512.78	\$377.11	-8.0%	25.1%
2x10 No. 2 & Btr R/L	\$462.36	\$553.74	\$438.66	26.2%	\$536.46	\$582.70	\$444.41	-7.9%	20.7%
<b>White Woods</b>									
2x4 Stud (8')	\$368.81	\$450.06	\$382.00	17.8%	\$457.84	\$488.43	\$388.66	-6.3%	17.8%
2x6 Stud (8')	\$344.34	\$376.36	\$346.31	8.7%	\$354.90	\$419.63	\$343.68	-15.4%	3.3%
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,169.39	\$1,157.57	\$1,218.86	-5.0%	\$1,126.57	NA	\$1,185.95	NA	-5.0%
5/4 No. 2 Shop R/W	\$758.68	\$740.80	\$817.66	-9.4%	\$760.93	\$760.80	\$764.39	0.0%	-0.5%
5/4 No. 3 Shop R/W	\$530.32	\$511.46	\$596.59	-14.3%	\$539.93	\$529.11	\$521.19	2.0%	3.6%
1x6 No. 2 & Btr Corn R/L	\$691.21	\$548.71	\$686.51	-20.1%	\$509.54	\$540.94	\$715.20	-5.8%	-28.8%