



Western Wood Products Association

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To: Western Lumber Facts Subscribers

Results derived from Western Wood Products Association's 2010 Annual Mill Operating Survey have been compiled and tabulated. Final revisions for 2010 have been made in all WWPA statistical reports. Revisions to 2011 data (year-to-date) have also been applied and are reflected in this edition of ***Western Lumber Facts***.

Sincerely,

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U.S. West

	2009	2010	Variation
	(MMBF)		(%)
Production	10,394	11,137	7.1%
Shipments	10,629	11,041	3.9%
Orders	10,592	11,126	5.0%



Western LUMBER FACTS

June 2011
Issued: August 5th, 2011

WESTERN WOOD PRODUCTS ASSOCIATION

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Western Softwood Lumber Industry Activity (million board feet)

	Full Year			6 months YTD			% Chg					
	2010	2011	2010	% Chg	Jun-11	May-11	Jun-10	M to M	Y to Y	2nd Qtr 11	2nd Qtr 10	% Chg
Production												
Coast	6,922	3,820	3,572	6.9%	682	614	547	11.2%	24.7%	1,895	1,814	4.5%
Inland	3,766	1,941	1,856	4.6%	323	282	311	14.7%	3.9%	934	903	3.4%
Cal RW	448	227	202	12.7%	37	31	45	19.6%	-17.7%	109	123	-11.6%
Western Total	11,137	5,989	5,630	6.4%	1,042	926	903	12.5%	15.4%	2,938	2,840	3.5%

Shipments

Coast	6,866	3,751	3,479	7.8%	661	650	543	1.7%	21.8%	1,928	1,762	9.4%
Inland	3,741	2,003	1,871	7.0%	356	323	293	10.0%	21.6%	1,015	926	9.6%
Cal RW	433	215	196	9.6%	35	36	34	-2.4%	2.3%	109	112	-2.2%
Western Total	11,041	5,969	5,547	7.6%	1,052	1,009	870	4.2%	21.0%	3,053	2,800	9.0%

New Orders

Coast	6,898	3,748	3,481	7.7%	657	635	565	3.5%	16.3%	1,911	1,726	10.7%
Inland	3,808	2,021	1,910	5.8%	356	321	302	10.7%	17.6%	1,039	902	15.2%
Cal RW	420	215	199	7.9%	38	35	32	7.2%	18.6%	111	104	7.1%
Western Total	11,126	5,983	5,590	7.0%	1,050	991	899	6.0%	16.8%	3,062	2,732	12.1%

Unfilled Orders

	Dec-10	Jun-11	Jun-10	% Chg
Coast	236	239	197	21.2%
Inland	191	212	163	29.9%
Cal RW	33	34	49	-31.2%
Western Total	461	485	410	18.4%

Orders vs. Production

	Jun-11	May-11	Jun-10
Coast	96.3%	103.5%	103.2%
Inland	110.1%	114.1%	97.3%
Cal RW	101.2%	112.9%	70.2%
Western Total	100.8%	107.0%	99.6%

Shipments vs. Inventory

	Jun-11	Jun-10
Coast	105.3%	89.9%
Inland	93.1%	72.5%
Cal RW	18.9%	21.0%
Western Total	87.9%	74.2%

Inventories

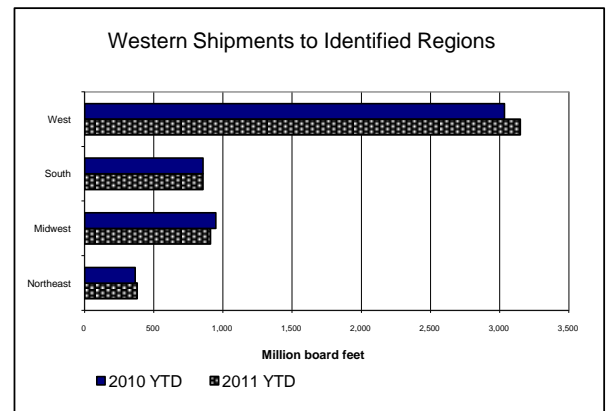
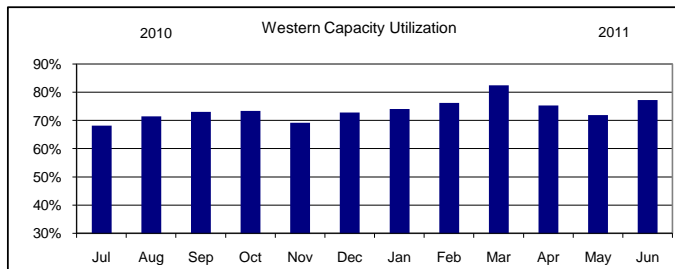
	Dec-10	Jun-11	Jun-10	% Chg
Coast	563	627	604	3.9%
Inland	444	382	404	-5.2%
Cal RW	174	187	164	13.6%
Western Total	1,181	1,196	1,172	2.1%

Unfilled vs. Inventory

	Jun-11	Jun-10
Coast	38.1%	32.7%
Inland	55.4%	40.5%
Cal RW	18.1%	29.9%
Western Total	40.5%	35.0%

Production as Percent of Practical Capacity

	6 months YTD					
	2010	2011	2010	Jun-11	May-11	Jun-10
Coast	73%	80%	75%	83%	79%	66%
Inland	69%	71%	67%	69%	63%	65%
Cal RW	68%	65%	61%	62%	54%	79%
Western Total	72%	76%	72%	77%	72%	67%



Shipments to Identified Markets

Coast Region by Rail & Truck

	6 months YTD			% Chg				
	2010	2011	2010	% Chg	Jun-11	May-11	Jun-10	Y to Y
Northeast	561	265	262	1.2%	42	47	51	-12.4%
Midwest	1,097	473	523	-9.6%	70	72	83	-2.9%
South	1,115	507	595	-14.8%	79	71	72	12.6%
West	3,888	2,100	1,998	5.1%	369	350	317	5.5%
Total	6,660	3,345	3,378	-1.0%	560	540	523	3.7%

Inland Region by Rail & Truck

Northeast	229	115	103	12.2%	22	20	21	7.7%	3.5%
Midwest	864	438	426	2.7%	73	69	60	5.0%	21.9%
South	524	349	261	34.0%	45	50	30	-8.6%	50.3%
West	2,031	1,049	1,038	1.1%	209	176	174	18.2%	19.6%
Total	3,647	1,951	1,827	6.8%	348	316	285	10.4%	22.1%

Source: Western Wood Products Association

Lumber, Average Prices by Species

	Full Year	6 months YTD			% Chg				
	<u>2010</u>	<u>2011</u>	<u>2010</u>	<u>% Chg</u>	<u>Jun-11</u>	<u>May-11</u>	<u>Jun-10</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Region									
Douglas Fir, Dry	\$295.31	\$314.95	\$308.08	2.2%	\$313.47	\$304.77	\$291.29	2.9%	7.6%
Douglas Fir, Green	\$263.22	\$277.84	\$268.03	3.7%	\$263.87	\$260.52	\$273.16	1.3%	-3.4%
Douglas Fir, All	\$277.45	\$293.28	\$285.55	2.7%	\$283.76	\$278.32	\$281.39	2.0%	0.8%
Hem-Fir, Dry	\$266.00	\$277.34	\$282.79	-1.9%	\$268.08	\$264.12	\$265.07	1.5%	1.1%
Hem-Fir, Green	\$307.08	\$265.55	\$314.30	-15.5%	\$244.51	\$244.15	\$319.71	0.1%	-23.5%
Hem-Fir, All	\$268.64	\$275.60	\$284.51	-3.1%	\$264.43	\$260.21	\$268.64	1.6%	-1.6%
Inland Region									
Ponderosa Pine	\$475.18	\$462.16	\$491.56	-6.0%	\$462.97	\$469.77	\$509.71	-1.4%	-9.2%
Douglas Fir & Larch-Dry	\$312.60	\$327.15	\$315.42	3.7%	\$320.39	\$317.12	\$309.19	1.0%	3.6%
Douglas Fir & Larch Green	\$322.07	\$340.24	\$0.00	NA	\$336.82	\$330.77	NA	1.8%	NA
White Fir	\$287.98	\$294.11	\$299.19	-1.7%	\$288.06	\$280.19	\$287.94	2.8%	0.0%
Englemann Spruce	\$328.03	\$356.09	\$342.13	4.1%	\$332.02	\$344.78	\$325.56	-3.7%	2.0%
Western Red Cedar	\$646.14	\$642.65	\$665.09	-3.4%	\$627.55	\$641.80	\$650.77	-2.2%	-3.6%
Whitewoods	\$279.28	\$301.80	\$286.86	5.2%	\$299.90	\$278.49	\$285.14	7.7%	5.2%

Lumber, Invoice-based Average Prices for Selected Products

	Full Year	6 months YTD			% Chg				
\$/MBF	<u>2010</u>	<u>2011</u>	<u>2010</u>	<u>% Chg</u>	<u>Jun-11</u>	<u>May-11</u>	<u>Jun-10</u>	<u>M to M</u>	<u>Y to Y</u>
Coast Douglas Fir (Green)									
2 x4 Stand & Btr R/L	\$232.87	\$275.09	\$249.89	10.1%	\$264.12	\$267.66	\$233.25	-1.3%	13.2%
2x4 Stud Stand & Btr (8')	\$243.44	\$290.83	\$257.20	13.1%	\$287.72	\$275.62	\$237.11	4.4%	21.3%
2x10 No. 2 & Btr R/L	\$279.94	\$303.28	\$268.99	12.7%	\$276.92	\$281.52	\$288.10	-1.6%	-3.9%
Coast Hem-fir (Dry)									
2x4 Stand & Btr R/L	\$275.33	NA	\$281.20	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$301.77	\$294.49	\$309.61	-4.9%	\$279.36	\$275.82	\$315.89	1.3%	-11.6%
Inland Douglas Fir-Larch (Dry)									
2x4 Stud (8')	\$288.23	\$295.27	\$321.59	-8.2%	\$283.45	\$281.64	\$286.84	0.6%	-1.2%
2x10 No. 2 & Btr R/L	\$316.49	\$312.28	\$318.56	-2.0%	\$312.14	\$287.31	\$309.00	8.6%	1.0%
White Woods									
2x4 Stud (8')	\$281.87	\$293.83	\$303.23	-3.1%	\$285.22	\$284.20	\$270.67	0.4%	5.4%
2x6 Stud (8')	\$285.93	\$291.67	\$305.38	-4.5%	\$259.92	\$270.91	\$292.63	-4.1%	-11.2%
Ponderosa Pine (Dry)									
5/4 Moulding & Btr R/W	\$1,194.51	\$1,301.93	\$1,163.92	11.9%	\$1,355.37	NA	NA	NA	NA
5/4 No. 2 Shop R/W	\$721.71	\$740.99	\$743.82	-0.4%	\$753.64	\$753.75	\$750.63	0.0%	0.4%
5/4 No. 3 Shop R/W	\$597.84	\$537.73	\$629.19	-14.5%	\$560.73	\$535.49	\$641.74	4.7%	-12.6%
1x6 No. 2 & Btr Corn R/L	\$481.52	\$489.64	\$467.56	4.7%	\$425.53	\$450.30	\$509.49	-5.5%	-16.5%