



Western Wood Products Association

1500 SW First Avenue Suite 870 Portland Oregon 97201
503-224-3930 fax: 503-224-3935

www.wwpa.org

Date: July 8, 2014

To: Lumber Track Subscribers

Western Wood Products Association's 2013 Annual Mill Operating Survey results have been compiled. Final revisions for 2013 have been made in all WWPA statistical reports. Revisions to 2014 data (year-to-date) have also been applied and are reflected in this edition of ***Lumber Track***.

Sincerely,

Gregg Andrews
Data Systems Manager
Western Wood Products Association
gandrews@wwpa.org

U.S. West

	2012	2013	Variation
	(MMBF)		(%)
Production	12,593	13,488	7.11%
Shipments	12,493	13,477	7.88%
Orders	12,563	13,509	7.53%



Lumber Track

April 2014
Issued: July 8th, 2014

WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	4 months YTD											
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg	
West	13,488	4,733	4,593	3.1	1,235	1,212	1,184	1.8	4.2	3,499	3,409	2.6	
South	15,071	4,986	4,994	-0.2	1,279	1,264	1,271	1.2	0.6	3,707	3,723	-0.4	
Other	1,392	474	467	1.4	123	121	120	1.5	2.4	351	348	1.0	
Total	29,951	10,193	10,054	1.4	2,636	2,597	2,575	1.5	2.4	7,557	7,479	1.0	

Shipments

West	13,477	4,603	4,535	1.5	1,253	1,134	1,164	10.5	7.7	3,350	3,371	-0.6
South	15,071	4,986	4,994	-0.2	1,279	1,264	1,271	1.2	0.6	3,707	3,723	-0.4
Other	1,391	467	464	0.6	123	117	119	5.6	4.0	344	346	-0.5
Total	29,940	10,056	9,993	0.6	2,656	2,515	2,554	5.6	4.0	7,401	7,439	-0.5

New Orders

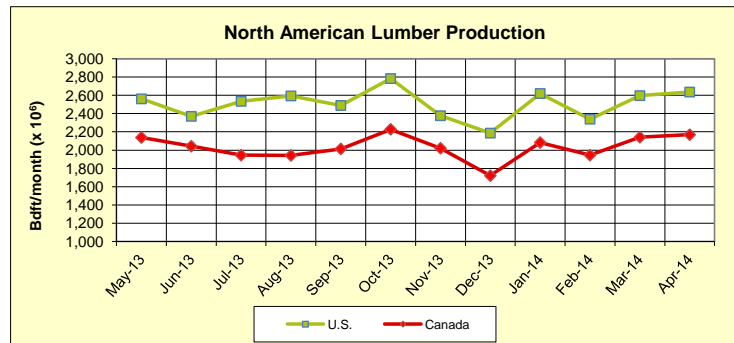
West	13,509	4,641	4,529	2.5	1,273	1,124	1,162	13.2	9.5	3,368	3,367	0.0
South	15,071	4,986	4,994	-0.2	1,279	1,264	1,271	1.2	0.6	3,707	3,723	-0.4
Other	1,393	469	464	1.1	124	116	119	6.9	4.9	345	346	-0.2
Total	29,973	10,096	9,988	1.1	2,676	2,505	2,552	6.9	4.9	7,420	7,436	-0.2

Unfilled Orders

	Apr-14	Apr-13	% Chg
West	534	494	15.1
South	714	714	0.0
Other	73	71	3.8
Total	1,321	1,279	6.0

Inventories

	Apr-14	Apr-13	% Chg
West	1,241	1,272	7.8
South	1,572	1,572	0.0
Other	161	163	2.5
Total	2,974	3,006	3.4



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	4 months YTD											
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg	
British Columbia	12,742	4,307	4,376	-1.6	1,113	1,098	1,167	1.3	-4.7	3,195	3,208	-0.4	
East of the Rockies	11,704	4,031	4,022	0.2	1,056	1,043	1,071	1.2	-1.4	2,975	2,950	0.8	
Total	24,446	8,338	8,398	-0.7	2,169	2,141	2,239	1.3	-3.1	6,169	6,159	0.2	

Shipments

British Columbia	12,432	3,760	4,177	-10.0	1,076	896	1,152	20.1	-6.6	2,684	3,025	-11.3
East of the Rockies	10,848	3,597	3,458	4.0	972	906	938	7.2	3.7	2,626	2,521	4.2
Total	23,280	7,358	7,635	-3.6	2,048	1,802	2,090	13.6	-2.0	5,310	5,545	-4.2

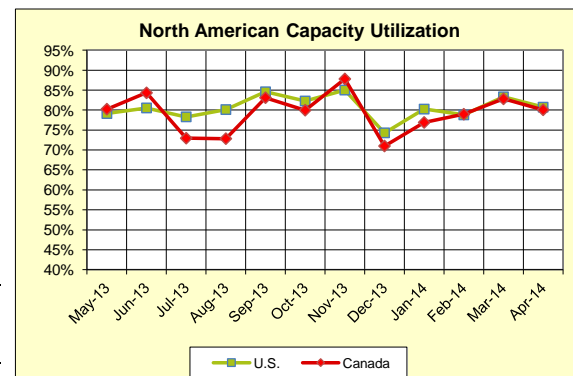
Inventories

	Apr-14	Apr-13	% Chg
British Columbia	1,074	1,112	40.3
East of the Rockies	1,618	1,807	1.1
Total	2,692	2,919	16.0

Source: Statistics Canada, Council of Forest Industries-CAN

Production as Percent of Practical Capacity

	Full Year	4 months YTD				
	<u>2013</u>	<u>2014</u>	<u>2013</u>	<u>Apr-14</u>	<u>Mar-14</u>	<u>Apr-13</u>
West	77%	81%	77%	81%	84%	78%
South	84%	82%	82%	81%	84%	82%
Total U.S.	80%	81%	79%	81%	83%	80%
British Columbia	80%	80%	81%	80%	83%	84%
East of the Rockies	79%	79%	81%	80%	83%	84%
Total Canada	79%	80%	81%	80%	83%	84%



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

Trade Statistics

U. S. Softwood Lumber Imports (million board feet)

	Full Year	4 months YTD										
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg
From British Columbia	5,915	1,817	2,077	-12.5	509	453	593	12.2	-14.2	1,309	1,484	-11.8
East of the Rockies	5,000	1,862	1,493	24.7	507	519	453	-2.2	11.9	1,355	1,040	30.2
Total Canadian Imports	10,915	3,679	3,570	3.1	1,016	972	1,046	4.5	-2.9	2,663	2,524	5.5
From Latin America	194	67	57	17.6	17	22	12	-22.5	37.7	50	45	12.2
From Europe	146	55	58	-5.8	24	13	16	76.3	45.1	31	42	-25.6
Total Non-Canadian	443	153	143	7.2	48	42	36	13.5	35.6	104	107	-2.3
Total Lumber Imports	11,358	3,832	3,713	3.2	1,064	1,014	1,082	4.9	-1.6	2,768	2,631	5.2

U. S. Softwood Lumber Exports (million board feet)

	Full Year	4 months YTD										
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg
To Canada	383	129	141	-8.7	35	31	38	10.9	-8.2	94	103	-8.8
To China	395	162	93	75.2	39	42	21	-7.3	82.6	124	71	73.0
To Japan	181	51	53	-3.3	14	14	15	-3.9	-11.3	38	38	0.0
To Mexico	288	92	86	6.6	25	24	25	6.7	1.5	67	61	8.6
To Other Countries	542	201	174	15.8	53	50	48	4.7	11.0	148	126	17.6
Total Lumber Exports	1,788	636	547	16.2	165	162	147	2.4	12.3	470	400	17.6

U. S. Softwood Log Imports (million board feet)

From Canada	120	23	39	-42.5	7	7	10	0.2	-36.0	16	29	-44.7
Non-Canadian Sources	0	0	0	-16.2	0	0	0	0.0	0.0	0	0	0.0
Total Log Imports	120	23	39	-42.4	7	7	10	0.3	-36.0	16	29	-44.7

U. S. Softwood Log Exports (million board feet)

To China	1,289	459	378	21.4	138	112	127	22.6	8.6	321	251	27.8
To Japan	526	175	164	7.3	42	34	33	22.1	26.6	133	130	2.4
To Canada	483	190	209	-9.1	23	60	30	-61.6	-22.8	167	179	-6.8
To Other Countries	243	91	77	18.8	33	22	21	53.4	55.9	58	55	4.4
Total Log Exports	2,541	916	828	10.7	236	229	211	3.4	11.8	680	616	10.3

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

Canadian Softwood Lumber Exports (million board feet)

To U.S.	10,915	3,679	3,570	3.1	1,016	972	1,046	4.5	-2.9	2,663	2,524	5.5
To China	3,374	883	1,049	-15.8	283	123	277	129.4	1.9	600	772	-22.2
To Japan	1,239	284	408	-30.4	95	33	123	185.3	-22.5	188	285	-33.9
Other	908	230	334	-31.2	80	29	67	174.1	20.0	150	267	-44.0
Total Lumber Exports	16,437	5,076	5,361	-5.3	1,474	1,158	1,513	27.3	-2.6	3,602	3,848	-6.4

Source: Statistics Canada, Council of Forest Industries-CAN

U.S. Softwood Lumber Consumption (million board feet)

	Full Year	4 months YTD										
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg
Lumber Shipments	29,940	10,056	9,993	0.6	2,656	2,515	2,554	5.6	4.0	7,401	7,439	-0.5
Plus Imports	11,358	3,832	3,713	3.2	1,064	1,014	1,082	4.9	-1.6	2,768	2,631	5.2
Minus Exports	(1,788)	(636)	(547)	16.2	(165)	(162)	(147)	2.4	12.3	(470)	(400)	17.6
Apparent Consumption	39,510	13,253	13,159	0.7	3,555	3,368	3,488	5.5	1.9	9,698	9,671	0.3

Canadian Softwood Lumber Consumption (million board feet)

	Full Year	4 months YTD										
	2013	2014	2013	% Chg	Apr-14	Mar-14	Apr-13	M to M %	Y to Y%	1st Qtr 14	1st Qtr 13	% Chg
Lumber Shipments	23,280	7,358	7,635	-3.6	2,048	1,802	2,090	13.6	-2.0	5,310	5,545	-4.2
Plus Imports	414	139	152	-8.7	38	34	41	10.9	-8.2	102	111	-8.8
Minus Exports	(16,437)	(5,076)	(5,361)	-5.3	(1,474)	(1,158)	(1,513)	27.3	-2.6	(3,602)	(3,848)	-6.4
Apparent Consumption	7,257	2,421	2,427	-0.2	611	678	618	-9.9	-1.1	1,810	1,809	0.1



Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

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Estimated North American Production (million board feet)

	2012		2013												2014			
Region	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	644	559	712	677	713	758	741	614	665	719	678	773	659	575	720	658	742	779
Inland	376	345	399	383	398	389	398	377	395	417	396	446	374	356	442	386	428	425
Cal. Redwood	29	30	44	41	42	38	36	39	38	42	41	43	32	38	42	39	42	30
Total West	1,049	934	1,154	1,101	1,153	1,184	1,175	1,031	1,098	1,179	1,115	1,262	1,065	970	1,204	1,083	1,212	1,235
South	1,132	1,060	1,326	1,195	1,202	1,271	1,268	1,229	1,319	1,294	1,258	1,393	1,201	1,115	1,295	1,148	1,264	1,279
Other	111	101	121	112	115	120	119	110	118	121	116	129	110	102	122	109	121	123
Total U.S.	2,292	2,095	2,601	2,408	2,470	2,575	2,562	2,370	2,535	2,594	2,489	2,784	2,377	2,186	2,620	2,339	2,597	2,636
British Columbia	1,029	839	1,091	1,060	1,057	1,167	1,116	1,069	1,082	1,017	1,020	1,127	1,014	921	1,106	991	1,098	1,113
Prairies & Eastern Canada	988	782	943	973	1,035	1,071	1,022	974	862	924	993	1,100	1,007	799	978	954	1,043	1,056
Total Canada	2,017	1,621	2,034	2,033	2,092	2,239	2,138	2,043	1,944	1,941	2,013	2,228	2,021	1,720	2,083	1,945	2,141	2,169
Total North America	4,309	3,716	4,635	4,441	4,562	4,814	4,700	4,413	4,479	4,535	4,502	5,012	4,398	3,906	4,704	4,284	4,738	4,805

Estimated North American Shipments (million board feet)

	2012		2013												2014			
Region	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	660	563	677	660	722	735	724	632	691	743	688	769	654	599	710	630	707	776
Inland	374	341	419	383	392	385	378	373	406	429	399	436	358	339	424	371	394	440
Cal. Redwood	34	34	37	41	40	44	44	44	44	41	36	44	36	34	40	40	34	37
Total West	1,069	938	1,133	1,084	1,154	1,164	1,147	1,048	1,142	1,213	1,123	1,249	1,049	971	1,174	1,041	1,134	1,253
South	1,132	1,060	1,326	1,195	1,202	1,271	1,268	1,229	1,319	1,294	1,258	1,393	1,201	1,115	1,295	1,148	1,264	1,279
Other	112	102	120	111	115	119	118	111	120	122	116	129	110	102	120	107	117	123
Total U.S.	2,313	2,100	2,579	2,390	2,470	2,554	2,533	2,388	2,581	2,629	2,497	2,770	2,360	2,188	2,590	2,296	2,515	2,656
British Columbia	1,018	846	957	1,029	1,039	1,152	1,079	1,084	1,131	991	1,021	1,079	981	890	960	829	896	1,076
Prairies & Eastern Canada	892	737	849	817	855	938	949	906	1,014	932	944	998	918	729	885	834	906	972
Total Canada	1,910	1,583	1,805	1,846	1,894	2,090	2,028	1,990	2,145	1,923	1,965	2,077	1,898	1,619	1,845	1,663	1,802	2,048
Total North America	4,223	3,683	4,384	4,236	4,364	4,644	4,561	4,378	4,726	4,552	4,462	4,848	4,258	3,806	4,435	3,958	4,317	4,703

Estimated U.S. Orders (million board feet)

	2012		2013												2014			
Region	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	650	563	692	654	739	742	724	630	674	741	686	774	652	611	710	645	709	781
Inland	377	368	417	367	383	373	381	400	413	419	400	437	361	355	422	377	385	452
Cal. Redwood	36	42	39	38	39	47	45	41	41	35	39	42	41	37	43	45	31	40
Total West	1,064	973	1,147	1,059	1,160	1,162	1,150	1,071	1,128	1,196	1,124	1,254	1,054	1,003	1,175	1,068	1,124	1,273
South	1,132	1,060	1,326	1,195	1,202	1,271	1,268	1,229	1,319	1,294	1,258	1,393	1,201	1,115	1,295	1,148	1,264	1,279
Other	112	103	121	110	115	119	118	112	119	121	116	129	110	103	120	108	116	124
Total U.S.	2,307	2,136	2,594	2,364	2,477	2,552	2,536	2,412	2,566	2,612	2,498	2,776	2,365	2,221	2,591	2,324	2,505	2,676

Estimated U.S. Unfilled Orders (million board feet)

	2012		2013												2014			
Region	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	231	232	250	243	261	269	266	264	246	244	242	247	245	261	259	274	276	281
Inland	240	227	223	206	197	185	188	215	221	210	211	216	219	236	232	238	229	242
Cal. Redwood	31	39	43	40	37	40	40	38	34	29	31	29	34	37	40	46	43	46
Total West	503	498	516	489	495	494	493	516	502	483	484	493	498	534	531	559	548	568
South	673	673	714	714	714	714	714	714	714	714	714	714	714	714	714	714	714	714
Other	70	71	72	70	71	71	71	72	71	70	70	71	71	73	73	74	73	73
Total U.S.	1,246	1,242	1,301	1,274	1,280	1,279	1,278	1,302	1,287	1,268	1,269	1,277	1,283	1,321	1,318	1,347	1,336	1,356

Estimated North American Inventories (million board feet)

	2012		2013												2014			
Region	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Coast	598	597	600	619	614	637	651	632	605	582	572	575	579	556	564	592	628	630
Inland	503	505	451	452	459	461	489	498	486	476	473	485	501	519	536	551	585	570
Cal. Redwood	180	174	180	179	181	174	166	162	156	158	163	162	162	166	169	168	176	169
Total West	1,281	1,277	1,231	1,250	1,254	1,272	1,306	1,291	1,248	1,215	1,208	1,223	1,242	1,241	1,269	1,311	1,389	1,370
South	1,482	1,482	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572	1,572
Other	160	160	161	162	162	163	164	163	161	160	159	160	161	161	162	164	168	167
Total U.S.	2,922	2,918	2,964	2,984	2,988	3,006	3,043	3,027	2,981	2,947	2,939	2,955	2,975	2,974	3,003	3,047	3,129	3,109
British Columbia	1,011	999	1,157	1,163	1,117	1,112	1,122	1,061	1,009	1,005	992	1,024	1,043	1,074	1,205	1,347	1,526	1,561
Prairies & Eastern Canada	1,494	1,491	1,536	1,641	1,753	1,807	1,824	1,819	1,623	1,550	1,534	1,581	1,593	1,618	1,673	1,724	1,821	1,826
Total Canada	2,504	2,490	2,693	2,805	2,869	2,919	2,945	2,880	2,632	2,555	2,526	2,605	2,636	2,692	2,878	3,071	3,347	3,387
Total North America	5,427	5,409	5,657	5,789	5,857	5,926	5,988	5,907	5,612	5,502	5,465	5,560	5,611	5,665	5,881	6,118	6,476	6,496