



# Western LUMBER FACTS

January 2020  
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## Western Softwood Lumber Industry Activity (million board feet)

	Full Year		1 month YTD		% Chg							
	2019	2020	2019	% Chg	Jan-20	Dec-19	Jan-19	M to M	Y to Y	4th Qtr 19	4th Qtr 18	% Chg
<b>Production</b>												
Coast	8,898	758	797	-4.8%	758	704	797	7.7%	-4.8%	2,191	2,149	1.9%
Inland	4,810	439	429	2.3%	439	381	429	15.3%	2.3%	1,197	1,139	5.1%
Cal. Coast	628	48	49	-2.7%	48	47	49	1.5%	-2.7%	150	142	5.6%
Western Total	14,335	1,245	1,275	-2.3%	1,245	1,132	1,275	10.0%	-2.3%	3,538	3,431	3.1%

## Shipments

Coast	8,903	760	781	-2.8%	760	674	781	12.7%	-2.8%	2,145	2,175	-1.4%
Inland	4,819	432	424	2.0%	432	363	424	19.0%	2.0%	1,158	1,136	2.0%
Cal. Coast	632	54	47	15.5%	54	48	47	12.7%	15.5%	156	126	23.8%
Western Total	14,353	1,246	1,252	-0.5%	1,246	1,085	1,252	14.8%	-0.5%	3,459	3,437	0.6%

## New Orders

Coast	8,859	768	751	2.4%	768	678	751	13.4%	2.4%	2,162	2,165	-0.1%
Inland	4,828	448	439	2.0%	448	384	439	16.6%	2.0%	1,177	1,135	3.7%
Cal. Coast	632	54	47	14.4%	54	48	47	11.6%	14.4%	156	127	23.4%
Western Total	14,319	1,269	1,236	2.7%	1,269	1,110	1,236	14.4%	2.7%	3,496	3,426	2.0%

## Unfilled Orders

	Dec-19	Jan-20	Jan-19	% Chg
Coast	236	245	249	-1.7%
Inland	205	221	211	4.4%
Cal. Coast	31	31	31	0.0%
Western Total	473	496	491	1.0%

## Orders vs. Production

	Jan-20	Dec-19	Jan-19
Coast	101.3%	96.3%	94.2%
Inland	101.9%	100.8%	102.2%
Cal. Coast	111.8%	101.7%	95.1%
Western Total	101.9%	98.0%	97.0%

## Shipments vs. Inventory

	Jan-20	Jan-19
Coast	128.5%	127.4%
Inland	77.0%	74.5%
Cal. Coast	44.0%	34.7%
Western Total	97.7%	95.1%

## Inventories

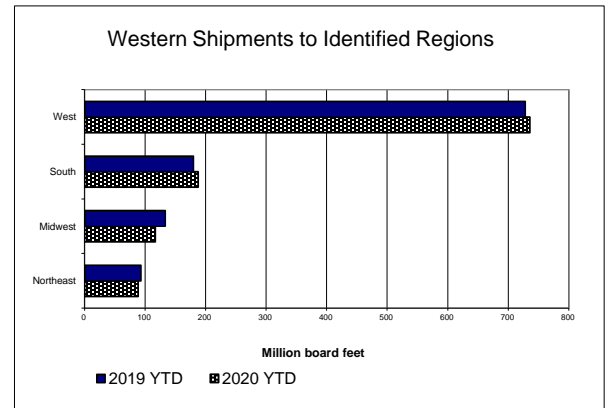
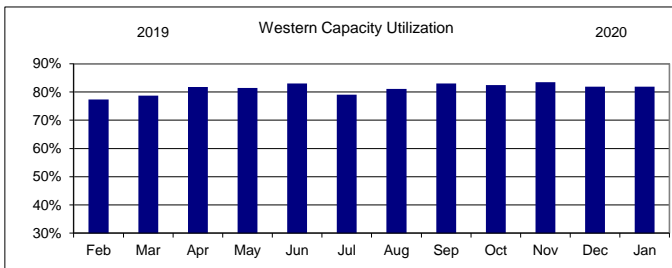
	Dec-19	Jan-20	Jan-19	% Chg
Coast	593	591	613	-3.6%
Inland	554	561	568	-1.3%
Cal. Coast	128	122	134	-9.0%
Western Total	1,275	1,275	1,316	-3.1%

## Unfilled vs. Inventory

	Jan-20	Jan-19
Coast	41.4%	40.6%
Inland	39.3%	37.2%
Cal. Coast	25.0%	22.7%
Western Total	38.9%	37.3%

## Production as Percent of Practical Capacity

	1 month YTD					
	2019	2020	2019	Jan-20	Dec-19	Jan-19
Coast	83%	83%	82%	83%	84%	82%
Inland	78%	82%	80%	82%	78%	80%
Cal. Coast	82%	72%	74%	72%	78%	74%
Western Total	81%	82%	81%	82%	82%	81%



## Shipments to Identified Markets

### Coast Region by Rail & Truck

	1 month YTD				% Chg			
	2019	2020	2019	% Chg	Jan-20	Dec-19	Jan-19	M to M
Northeast	849	66	71	-6.9%	66	59	71	11.8%
Midwest	770	65	69	-6.9%	65	65	69	-1.4%
South	1,418	122	115	6.1%	122	123	115	-1.3%
West	5,490	475	487	-2.5%	475	405	487	17.3%
Total	8,527	727	742	-2.0%	727	653	742	11.4%

### Inland Region by Rail & Truck

Northeast	278	23	23	0.5%	23	21	23	7.0%
Midwest	637	53	64	-17.7%	53	48	64	10.6%
South	776	66	65	1.2%	66	60	65	10.4%
West	2,812	261	241	8.1%	261	211	241	23.5%
Total	4,503	402	393	2.3%	402	340	393	18.4%

Source: Western Wood Products Association

**Lumber, Average Prices by Species**

	Full Year	1 month YTD			% Chg				
<b>Coast Region</b>	<u>2019</u>	<u>2020</u>	<u>2019</u>	<u>% Chg</u>	<u>Jan-20</u>	<u>Dec-19</u>	<u>Jan-19</u>	<u>M to M</u>	<u>Y to Y</u>
Douglas Fir, Dry	\$379.91	\$413.99	\$354.40	16.8%	\$413.99	\$397.08	\$354.40	4.3%	16.8%
Douglas Fir, Green	\$375.09	\$418.95	\$318.88	31.4%	\$418.95	\$425.11	\$318.88	-1.4%	31.4%
Douglas Fir, All	\$377.49	\$416.65	\$336.10	24.0%	\$416.65	\$411.29	\$336.10	1.3%	24.0%
Hem-Fir, Dry	\$350.24	\$369.88	\$316.51	16.9%	\$369.88	\$364.36	\$316.51	1.5%	16.9%
Hem-Fir, Green	\$409.68	\$431.37	\$402.80	7.1%	\$431.37	\$423.49	\$402.80	1.9%	7.1%
Hem-Fir, All	\$355.06	\$374.37	\$324.67	15.3%	\$374.37	\$368.91	\$324.67	1.5%	15.3%
<b>Inland Region</b>									
Ponderosa Pine	\$565.72	\$520.96	\$580.18	-10.2%	\$520.96	\$542.62	\$580.18	-4.0%	-10.2%
Douglas Fir & Larch-Dry	\$438.69	\$472.22	\$407.51	15.9%	\$472.22	\$482.40	\$407.51	-2.1%	15.9%
Douglas Fir & Larch Green	\$444.06	\$493.10	\$406.17	21.4%	\$493.10	\$485.56	\$406.17	1.6%	21.4%
White Fir	\$398.77	\$403.12	\$367.81	9.6%	\$403.12	\$410.59	\$367.81	-1.8%	9.6%
Englemann Spruce	\$421.66	\$398.55	\$491.79	-19.0%	\$398.55	\$268.81	\$491.79	48.3%	-19.0%
Western Red Cedar	\$951.58	\$897.56	\$965.68	-7.1%	\$897.56	\$907.66	\$965.68	-1.1%	-7.1%
Whitewoods	\$369.22	\$363.58	\$369.90	-1.7%	\$363.58	\$353.08	\$369.90	3.0%	-1.7%

**Lumber, Invoice-based Average Prices for Selected Products**

	Full Year	1 month YTD			% Chg				
\$/MBF	<u>2019</u>	<u>2020</u>	<u>2019</u>	<u>% Chg</u>	<u>Jan-20</u>	<u>Dec-19</u>	<u>Jan-19</u>	<u>M to M</u>	<u>Y to Y</u>
<b>Coast Douglas Fir (Green)</b>									
2 x4 Stand & Btr R/L	\$364.82	\$451.01	\$278.50	61.9%	\$451.01	\$454.88	\$278.50	-0.9%	61.9%
2x4 Stud Stand & Btr (8')	\$379.41	\$434.99	\$316.16	37.6%	\$434.99	\$409.30	\$316.16	6.3%	37.6%
2x10 No. 2 & Btr R/L	\$424.68	\$553.20	\$323.15	71.2%	\$553.20	\$557.32	\$323.15	-0.7%	71.2%
<b>Coast Hem-fir (Dry)</b>									
2x4 Stand & Btr R/L	NA	NA	NA	NA	NA	NA	NA	NA	NA
2x10 No. 2 & Btr R/L	\$386.30	\$387.33	\$352.35	9.9%	\$387.33	\$397.23	\$352.35	-2.5%	9.9%
<b>Inland Douglas Fir-Larch (Dry)</b>									
2x4 Stud (8')	\$365.42	NA	\$370.05	NA	NA	NA	\$370.05	NA	NA
2x10 No. 2 & Btr R/L	\$462.36	\$539.06	\$421.50	27.9%	\$539.06	\$522.04	\$421.50	3.3%	27.9%
<b>White Woods</b>									
2x4 Stud (8')	\$368.81	\$385.29	\$367.75	4.8%	\$385.29	\$367.26	\$367.75	4.9%	4.8%
2x6 Stud (8')	\$344.34	\$351.56	NA	NA	\$351.56	\$371.00	NA	-5.2%	NA
<b>Ponderosa Pine (Dry)</b>									
5/4 Moulding & Btr R/W	\$1,169.39	\$1,160.33	\$1,257.10	-7.7%	\$1,160.33	\$1,143.37	\$1,257.10	1.5%	-7.7%
5/4 No. 2 Shop R/W	\$758.68	\$738.14	\$854.95	-13.7%	\$738.14	\$707.78	\$854.95	4.3%	-13.7%
5/4 No. 3 Shop R/W	\$530.32	\$489.47	\$689.87	-29.0%	\$489.47	\$419.26	\$689.87	16.7%	-29.0%
1x6 No. 2 & Btr Corn R/L	\$691.21	\$596.05	\$686.51	-13.2%	\$596.05	\$641.80	\$686.51	-7.1%	-13.2%