



# Lumber Track

July 2020  
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WWPA'S MONTHLY REVIEW OF NORTH AMERICAN LUMBER STATISTICS, INCLUDING TRADE HIGHLIGHTS AND KEY MARKETS

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## U.S. Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
West	14,254	8,284	8,368	-1.0	1,289	1,264	1,195	2.0	7.9	3,395	3,630	-6.5
South	19,365	12,087	11,379	6.2	1,882	1,728	1,732	8.9	8.7	5,064	4,913	3.1
Other	1,546	937	908	3.2	146	138	135	6.0	8.4	389	393	-1.0
Total	35,165	21,307	20,655	3.2	3,317	3,130	3,061	6.0	8.4	8,848	8,936	-1.0

## Shipments

West	14,287	8,498	8,454	0.5	1,348	1,300	1,212	3.7	11.2	3,534	3,791	-6.8
South	19,365	12,087	11,379	6.2	1,882	1,728	1,732	8.9	8.7	5,064	4,913	3.1
Other	1,548	947	912	3.8	149	139	135	6.7	9.7	395	400	-1.2
Total	35,199	21,532	20,745	3.8	3,379	3,167	3,079	6.7	9.7	8,993	9,104	-1.2

## New Orders

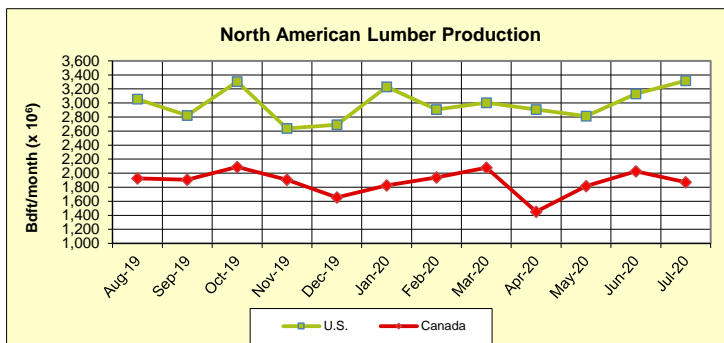
West	14,253	8,452	8,400	0.6	1,333	1,280	1,208	4.2	10.3	3,518	3,776	-6.8
South	19,365	12,087	11,379	6.2	1,882	1,728	1,732	8.9	8.7	5,064	4,913	3.1
Other	1,546	944	910	3.8	148	138	135	6.9	9.4	395	400	-1.2
Total	35,164	21,483	20,688	3.8	3,363	3,146	3,075	6.9	9.4	8,977	9,088	-1.2

## Unfilled Orders

	Jul-20	Jul-19	% Chg
West	476	456	-3.4
South	646	646	0.0
Other	70	69	-1.7
Total	1,192	1,170	-1.4

## Inventories

	Jul-20	Jul-19	% Chg
West	1,249	1,038	-13.1
South	1,697	1,697	0.0
Other	161	158	-4.7
Total	3,107	3,051	-5.4



Source: Southern Forest Products Association, U.S. Census Bureau, Council of Forest Industries-CAN, WWPA

## Canadian Softwood Lumber Industry Activity by Region (million board feet)

Production	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
British Columbia	9,679	4,931	6,056	-18.6	777	788	766	-1.4	1.4	1,901	2,632	-27.8
East of the Rockies	14,332	8,079	8,474	-4.7	1,094	1,239	1,078	-11.7	1.5	3,394	3,786	-10.3
Total	24,011	13,010	14,530	-10.5	1,871	2,027	1,844	-7.7	1.5	5,295	6,418	-17.5

## Shipments

British Columbia	9,971	4,939	6,206	-20.4	770	711	806	8.3	-4.4	1,998	2,771	-27.9
East of the Rockies	13,986	7,878	8,289	-5.0	1,137	1,271	1,113	-10.5	2.1	3,461	3,782	-8.5
Total	23,956	12,817	14,496	-11.6	1,907	1,982	1,919	-3.8	-0.6	5,459	6,553	-16.7

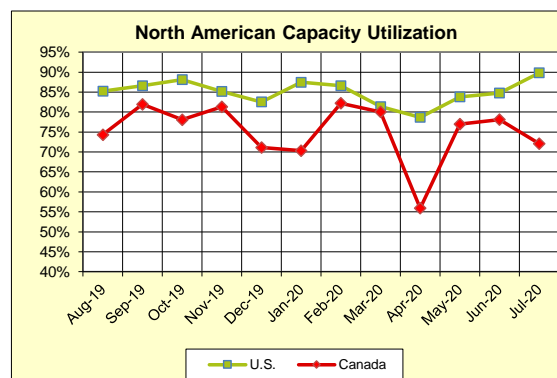
## Inventories

	Jul-20	Jul-19	% Chg
British Columbia	1,002	1,126	-2.5
East of the Rockies	1,866	1,719	-8.8
Total	2,868	2,845	-6.4

Source: Statistics Canada, Council of Forest Industries-CAN

## Production as Percent of Practical Capacity

	Full Year	7 months YTD					
	2019	2020	2019	Jul-20	Jun-20	Jul-19	
West	81%	80%	81%	85%	84%	79%	
South	89%	88%	89%	94%	86%	91%	
Total U.S.	85%	85%	85%	90%	85%	85%	
British Columbia	73%	65%	74%	69%	70%	68%	
East of the Rockies	83%	80%	84%	74%	84%	72%	
Total Canada	79%	74%	79%	72%	78%	70%	



Sources: FEA, LLC: Softwood Sawmills in the United States and Canada, WWPA

## Trade Statistics

### U. S. Softwood Lumber Imports (million board feet)

	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
From British Columbia <sup>1</sup>	5,576	2,810	3,341	-15.9	454	414	416	9.8	9.1	1,147	1,668	-31.2
East of the Rockies <sup>1</sup>	7,496	4,262	4,395	-3.0	598	610	604	-2.0	-1.1	1,828	2,061	-11.3
Total Canadian Imports <sup>1</sup>	13,072	7,072	7,735	-8.6	1,052	1,024	1,021	2.7	3.1	2,975	3,729	-20.2
From Canada <sup>2</sup>	13,045	7,062	7,713	-8.4	1,051	1,022	1,018	2.8	3.2	2,970	3,719	-20.1
From Latin America <sup>2</sup>	391	250	239	4.5	39	43	33	-7.5	20.7	119	99	20.1
From Europe <sup>2</sup>	937	744	509	46.0	107	100	60	7.0	76.6	341	253	35.2
Total Non-Canadian <sup>2</sup>	1,505	1,108	850	30.4	167	158	110	5.2	51.0	508	385	32.0
Total Lumber Imports <sup>2</sup>	14,551	8,170	8,562	-4.6	1,217	1,180	1,128	3.1	7.9	3,479	4,114	-15.4

1 - Data provided by Statistics Canada, Council of Forest Industries-Canada

2 - Data provided by U.S. International Trade Commission / U.S Census

Note: The data sources for all U.S. SW lumber import values are noted above.

### U. S. Softwood Lumber Exports (million board feet)

	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
To Canada	303	170	189	-10.1	24	25	27	-6.1	-11.9	78	83	-6.6
To China	116	72	79	-8.9	8	15	11	-43.6	-21.4	40	33	22.2
To Japan	94	47	56	-16.3	6	7	8	-18.9	-28.5	22	24	-9.2
To Mexico	277	134	160	-16.2	22	17	24	27.3	-10.1	41	65	-37.0
To Other Countries	536	238	320	-25.6	29	26	47	13.0	-38.2	75	143	-47.5
Total Lumber Exports	1,325	661	805	-17.8	89	90	117	-1.3	-24.1	256	348	-26.6

### U. S. Softwood Log Imports (million board feet)

From Canada	77	30	38	-21.5	3	8	4	-61.2	-23.2	11	14	-24.5
Non-Canadian Sources	20	22	11	100.2	5	5	0	1.2	0.0	11	5	98.7
Total Log Imports	97	51	48	5.7	8	13	4	-38.6	78.9	22	20	9.7

### U. S. Softwood Log Exports (million board feet)

To China	652	341	431	-20.9	76	85	48	-10.2	57.8	208	226	-8.1
To Japan	345	216	203	6.8	21	30	27	-29.3	-21.7	85	81	4.6
To Canada	137	77	83	-7.2	7	17	11	-59.5	-36.4	25	24	5.4
To Other Countries	161	66	83	-20.4	8	19	16	-55.4	-46.5	32	36	-11.7
Total Log Exports	1,294	700	799	-12.4	112	150	102	-25.2	10.6	349	367	-4.8

Source: U.S. Department of Commerce, U.S. International Trade Commission, Foreign Agricultural Service

### Canadian Softwood Lumber Exports (million board feet)

To U.S.	13,072	7,072	7,735	-8.6	1,052	1,024	1,021	2.7	3.1	2,975	3,729	-20.2
To China	1,940	854	1,342	-36.3	123	138	163	-11.0	-24.7	455	554	-17.8
To Japan	775	355	449	-21.1	38	58	61	-34.9	-38.6	179	198	-9.3
Other	584	302	369	-18.3	39	42	54	-8.7	-28.4	138	167	-17.3
Total Lumber Exports	16,372	8,582	9,896	-13.3	1,251	1,262	1,299	-0.9	-3.7	3,748	4,648	-19.4

Sources: Statistics Canada, Council of Forest Industries-CAN

### U.S. Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
Lumber Shipments	35,199	21,532	20,745	3.8	3,379	3,167	3,079	6.7	9.7	8,993	9,104	-1.2
Plus Imports	14,551	8,170	8,562	-4.6	1,217	1,180	1,128	3.1	7.9	3,479	4,114	-15.4
Minus Exports	(1,325)	(661)	(805)	-17.8	(89)	(90)	(117)	-1.3	-24.1	(256)	(348)	-26.6
Apparent Consumption	48,425	29,040	28,503	1.9	4,507	4,257	4,091	5.9	10.2	12,217	12,869	-5.1

### Canadian Softwood Lumber Consumption (million board feet)

	Full Year	7 months YTD										
	2019	2020	2019	% Chg	Jul-20	Jun-20	Jul-19	M to M %	Y to Y%	2nd Qtr 20	2nd Qtr 19	% Chg
Lumber Shipments	23,956	12,817	14,496	-11.6	1,907	1,982	1,919	-3.8	-0.6	5,459	6,553	-16.7
Plus Imports	327	183	204	-10.1	26	27	29	-6.1	-11.9	84	90	-6.6
Minus Exports	(16,372)	(8,582)	(9,896)	-13.3	(1,251)	(1,262)	(1,299)	-0.9	-3.7	(3,748)	(4,648)	-19.4
Apparent Consumption	7,912	4,417	4,803	-8.0	682	748	649	-8.8	5.1	1,795	1,995	-10.0



## Western Wood Products Association - North American Activity and Consumption Update

1500 SW First Avenue, Suite 870, Portland, OR 97201

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### Estimated North American Production (million board feet)

Region	2019					2020												
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	685	724	791	766	707	738	750	690	799	673	697	752	709	759	658	669	780	786
Inland	364	395	412	402	378	402	420	391	444	368	379	441	384	409	360	370	422	437
Cal. Coast	51	57	53	64	56	55	55	61	60	49	50	47	51	45	28	46	62	67
<b>Total West</b>	<b>1,100</b>	<b>1,176</b>	<b>1,256</b>	<b>1,232</b>	<b>1,141</b>	<b>1,195</b>	<b>1,226</b>	<b>1,142</b>	<b>1,303</b>	<b>1,089</b>	<b>1,126</b>	<b>1,241</b>	<b>1,144</b>	<b>1,214</b>	<b>1,046</b>	<b>1,085</b>	<b>1,264</b>	<b>1,289</b>
South	1,475	1,530	1,692	1,615	1,606	1,732	1,696	1,557	1,855	1,432	1,446	1,847	1,635	1,659	1,732	1,604	1,728	1,882
Other	118	124	136	131	126	135	134	124	145	116	118	142	128	132	128	124	138	146
<b>Total U.S.</b>	<b>2,694</b>	<b>2,830</b>	<b>3,084</b>	<b>2,978</b>	<b>2,874</b>	<b>3,061</b>	<b>3,056</b>	<b>2,823</b>	<b>3,304</b>	<b>2,637</b>	<b>2,690</b>	<b>3,230</b>	<b>2,907</b>	<b>3,005</b>	<b>2,906</b>	<b>2,813</b>	<b>3,130</b>	<b>3,317</b>
British Columbia	796	954	907	912	813	766	792	716	782	709	623	699	762	792	436	677	788	777
Prairies & Eastern Canada	1,108	1,306	1,277	1,316	1,193	1,078	1,133	1,190	1,307	1,197	1,032	1,127	1,178	1,286	1,016	1,140	1,239	1,094
<b>Total Canada</b>	<b>1,904</b>	<b>2,259</b>	<b>2,185</b>	<b>2,228</b>	<b>2,006</b>	<b>1,844</b>	<b>1,925</b>	<b>1,906</b>	<b>2,089</b>	<b>1,906</b>	<b>1,655</b>	<b>1,826</b>	<b>1,940</b>	<b>2,078</b>	<b>1,452</b>	<b>1,816</b>	<b>2,027</b>	<b>1,871</b>
<b>Total North America</b>	<b>4,598</b>	<b>5,089</b>	<b>5,269</b>	<b>5,206</b>	<b>4,880</b>	<b>4,905</b>	<b>4,981</b>	<b>4,729</b>	<b>5,393</b>	<b>4,543</b>	<b>4,345</b>	<b>5,056</b>	<b>4,847</b>	<b>5,083</b>	<b>4,358</b>	<b>4,629</b>	<b>5,157</b>	<b>5,189</b>

### Estimated North American Shipments (million board feet)

Region	2019					2020												
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	638	753	782	835	715	743	770	694	796	664	669	754	709	755	678	691	789	809
Inland	349	371	438	448	401	409	420	390	431	362	362	434	399	407	375	388	440	467
Cal. Coast	43	53	56	65	50	60	58	56	62	50	49	53	51	54	51	51	70	72
<b>Total West</b>	<b>1,030</b>	<b>1,177</b>	<b>1,276</b>	<b>1,348</b>	<b>1,166</b>	<b>1,212</b>	<b>1,249</b>	<b>1,140</b>	<b>1,289</b>	<b>1,075</b>	<b>1,080</b>	<b>1,241</b>	<b>1,159</b>	<b>1,215</b>	<b>1,104</b>	<b>1,130</b>	<b>1,300</b>	<b>1,348</b>
South	1,475	1,530	1,692	1,615	1,606	1,732	1,696	1,557	1,855	1,432	1,446	1,847	1,635	1,659	1,732	1,604	1,728	1,882
Other	115	124	136	136	127	135	135	124	145	115	116	142	128	132	130	126	139	149
<b>Total U.S.</b>	<b>2,620</b>	<b>2,831</b>	<b>3,104</b>	<b>3,100</b>	<b>2,900</b>	<b>3,079</b>	<b>3,080</b>	<b>2,821</b>	<b>3,288</b>	<b>2,622</b>	<b>2,643</b>	<b>3,230</b>	<b>2,923</b>	<b>3,007</b>	<b>2,967</b>	<b>2,860</b>	<b>3,167</b>	<b>3,379</b>
British Columbia	775	964	950	970	851	806	802	808	795	682	677	662	698	810	723	564	711	770
Prairies & Eastern Canada	1,061	1,167	1,224	1,291	1,266	1,113	1,185	1,202	1,240	1,068	1,002	1,133	1,019	1,127	1,045	1,145	1,271	1,137
<b>Total Canada</b>	<b>1,836</b>	<b>2,130</b>	<b>2,174</b>	<b>2,261</b>	<b>2,117</b>	<b>1,919</b>	<b>1,987</b>	<b>2,010</b>	<b>2,035</b>	<b>1,749</b>	<b>1,679</b>	<b>1,794</b>	<b>1,718</b>	<b>1,938</b>	<b>1,768</b>	<b>1,709</b>	<b>1,982</b>	<b>1,907</b>
<b>Total North America</b>	<b>4,456</b>	<b>4,962</b>	<b>5,279</b>	<b>5,361</b>	<b>5,017</b>	<b>4,998</b>	<b>5,067</b>	<b>4,831</b>	<b>5,323</b>	<b>4,372</b>	<b>4,321</b>	<b>5,025</b>	<b>4,640</b>	<b>4,944</b>	<b>4,735</b>	<b>4,569</b>	<b>5,149</b>	<b>5,286</b>

### Estimated U.S. Orders (million board feet)

Region	2019					2020												
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	650	736	779	828	706	755	753	692	801	673	673	762	694	769	676	669	782	816
Inland	329	374	436	421	433	393	423	392	438	353	383	449	378	389	385	406	427	444
Cal. Coast	44	52	56	64	51	59	58	56	62	49	49	53	52	55	53	51	71	72
<b>Total West</b>	<b>1,022</b>	<b>1,163</b>	<b>1,271</b>	<b>1,314</b>	<b>1,190</b>	<b>1,208</b>	<b>1,234</b>	<b>1,140</b>	<b>1,301</b>	<b>1,075</b>	<b>1,105</b>	<b>1,265</b>	<b>1,123</b>	<b>1,213</b>	<b>1,113</b>	<b>1,125</b>	<b>1,280</b>	<b>1,333</b>
South	1,475	1,530	1,692	1,615	1,606	1,732	1,696	1,557	1,855	1,432	1,446	1,847	1,635	1,659	1,732	1,604	1,728	1,882
Other	115	124	136	135	129	135	135	124	145	115	117	143	127	132	131	126	138	148
<b>Total U.S.</b>	<b>2,612</b>	<b>2,817</b>	<b>3,100</b>	<b>3,064</b>	<b>2,925</b>	<b>3,075</b>	<b>3,064</b>	<b>2,821</b>	<b>3,301</b>	<b>2,622</b>	<b>2,668</b>	<b>3,255</b>	<b>2,885</b>	<b>3,004</b>	<b>2,976</b>	<b>2,855</b>	<b>3,146</b>	<b>3,363</b>

### Estimated U.S. Unfilled Orders (million board feet)

Region	2019					2020												
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	262	245	242	235	227	239	222	219	224	233	236	246	230	244	243	221	213	221
Inland	195	198	196	169	201	186	189	190	197	188	209	233	212	194	204	221	208	186
Cal. Coast	31	31	31	31	31	31	30	31	31	31	31	31	31	32	33	33	33	34
<b>Total West</b>	<b>488</b>	<b>474</b>	<b>470</b>	<b>435</b>	<b>459</b>	<b>456</b>	<b>440</b>	<b>440</b>	<b>452</b>	<b>452</b>	<b>476</b>	<b>509</b>	<b>473</b>	<b>470</b>	<b>479</b>	<b>475</b>	<b>455</b>	<b>440</b>
South	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646	646
Other	70	69	69	68	69	69	68	68	68	68	70	71	69	69	69	69	68	67
<b>Total U.S.</b>	<b>1,204</b>	<b>1,189</b>	<b>1,185</b>	<b>1,149</b>	<b>1,174</b>	<b>1,170</b>	<b>1,154</b>	<b>1,154</b>	<b>1,167</b>	<b>1,166</b>	<b>1,192</b>	<b>1,226</b>	<b>1,188</b>	<b>1,185</b>	<b>1,195</b>	<b>1,190</b>	<b>1,169</b>	<b>1,153</b>

### Estimated North American Inventories (million board feet)

Region	2019					2020												
	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Coast	664	635	644	575	566	561	541	537	541	550	578	577	578	582	562	540	531	508
Inland	589	613	587	541	518	511	511	513	525	531	548	558	543	546	530	513	495	464
Cal. Coast	121	126	123	122	129	123	120	125	123	122	123	117	117	108	85	80	72	66
<b>Total West</b>	<b>1,374</b>	<b>1,373</b>	<b>1,354</b>	<b>1,238</b>	<b>1,213</b>	<b>1,195</b>	<b>1,172</b>	<b>1,175</b>	<b>1,189</b>	<b>1,204</b>	<b>1,249</b>	<b>1,252</b>	<b>1,238</b>	<b>1,236</b>	<b>1,178</b>	<b>1,133</b>	<b>1,097</b>	<b>1,038</b>
South	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697	1,697
Other	167	167	166	160	159	158	157	157	158	159	161	161	160	160	158	155	154	151
<b>Total U.S.</b>	<b>3,238</b>	<b>3,237</b>	<b>3,217</b>	<b>3,095</b>	<b>3,069</b>	<b>3,051</b>	<b>3,027</b>	<b>3,029</b>	<b>3,045</b>	<b>3,059</b>	<b>3,107</b>	<b>3,110</b>	<b>3,095</b>	<b>3,093</b>	<b>3,032</b>	<b>2,985</b>	<b>2,948</b>	<b>2,886</b>
British Columbia	1,321	1,333	1,293	1,205	1,183	1,155	1,138	1,033	1,025	1,050	1,002	1,036	1,102	1,123	867	1,007	1,089	1,126
Prairies & Eastern Canada	1,928	2,047	2,062	2,059	1,959	1,884	1,786	1,727	1,769	1,860	1,866	1,785	1,897	2,013	1,925	1,909	1,836	1,719
<b>Total Canada</b>	<b>3,248</b>	<b>3,380</b>	<b>3,355</b>	<b>3,265</b>	<b>3,142</b>	<b>3,039</b>	<b>2,924</b>	<b>2,760</b>	<b>2,794</b>	<b>2,910</b>	<b>2,868</b>	<b>2,821</b>	<b>2,999</b>	<b>3,136</b>	<b>2,792</b>	<b>2,916</b>	<b>2,924</b>	<b>2,845</b>
<b>Total North America</b>	<b>6,486</b>	<b>6,616</b>	<b>6,571</b>	<b>6,360</b>	<b>6,211</b>	<b>6,090</b>	<b>5,951</b>	<b>5,789</b>	<b>5,839</b>	<b>5,969</b>	<b>5,975</b>	<b>5,931</b>	<b>6,094</b>	<b>6,229</b>	<b>5,824</b>	<b>5,901</b>	<b>5,872</b>	<b>5,731</b>