Extracting relational data from Wikipedia

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Part I Abstract

MiT InfoLab's START (SynTactic Analysis using Reversible Transformations) is the worlds first question answering system. For accessing most data sources it takes advantage of Omnibase, the "virtual database" providing uniform access to multiple sources on the web. We developed Wikipedia-Base to provide an Omnibase-like way for START to access unstructured and semi-structured information in Wikipedia. As part of this goal we also created wikipedia-mirror, a program to create Wikipedia clones that can be run locally, to provide control and unrestricted access to the wikpedia dataset without depending on or abusing wikipedia.org.

Part II Introduction

START

The START Natural Language System is a software system designed to answer questions that are posed to it in natural language. START parses incoming questions, matches the queries created from the parse trees against its knowledge base and presents the appropriate information segments to the user. In this way, START provides untrained users with speedy access to knowledge that in many cases would take an expert some time to find.

START (SynTactic Analysis using Reversible Transformations) was developed by Boris Katz at MIT's Artificial Intelligence Laboratory. Currently, the system is undergoing further development by the InfoLab Group, led by Boris Katz. START was first connected to the World Wide Web in December, 1993, and in its several forms has to date answered millions of questions from users around the world.

A key technique called "natural language annotation" helps START connect information seekers to information sources. This technique employs natural language sentences and phrases annotations as descriptions of content that are associated with information segments at various granularities. An information segment is retrieved when its annotation matches an input question. This method allows START to handle all variety of media, including text, diagrams, images, video and audio clips, data sets, Web pages, and others.

The natural language processing component of START consists of two modules that share the same grammar. The understanding module analyzes English text and produces a knowledge base that encodes information found in the text. Given an appropriate segment of the knowledge base, the generating module produces English sentences. Used in conjunction with the technique of natural language annotation, these modules put the power

of sentence-level natural language processing to use in the service of multimedia information access.

Omnibase, wikipedia, wikipediabase and wikipedia mirror

Omnibase is a "virtual" database that provides a uniform interface to multiple Web knowledge sources, capable of executing the structured queries generated by START. Omnibase was first developed in 2002, at about the same time when wikipedia made it's first appearance (2001).

The online encyclopedia Wikipedia is a vast, constantly evolving tapestry of richly interlinked textual information. To a growing community of researchers and developers it is an ever-growing source of manually defined concepts and semantic relations. It constitutes an unparalleled and largely untapped resource for natural language processing, knowledge management, data mining, and other research areas. It is the product of the collaborative work of millions of people. Wikipedia is based on the wiki [refrence] system, a category of websites that allow for collaborative modification of content.

Due to the complexity and the highly unstructured nature of wikipedia instead of an omnibase backend START uses a separate service, WikipediaBase, the subject of this thesis. Also to avoid flooding wikiedpedia.org we developed wikipedia mirror to crate a clone of wikipedia for WikipediaBase to use.

Part III Wikipediabase

WikipediaBase base is a backend to START responsible for providing access to wikipedia related information, that mimics the API interface provided by the Omnibase. Wikipediabase has gone through a couple of rewrites. The initial version was written in Java. It was then rewritten in Ruby copying the original architecture and design and now it is rewritten in python and rearchitectured from scratch. There are two main reasons for this: python is taught as a pre-graduate course in MiT, and therefore a Python codebase will make initiation of new MiT students smoother and, more importantly, while the initial design of the previous WikipediaBase should have been adequate, it grew to a point where the code was ad-hoc and hard to understand, reason about and extend.

The python implementation was initially written by Chris Perivolaropoulos in close association with Dr Sue Felshin and was eventually handed over to Sue Felshin, Alvaro Morales and Michael Silver. Other students have also joined the project shortly after.

Functionality

In WikipediaBase, each (supported) Wikipedia infobox is defined as a class, and each (supported) variable in the infobox is defined as an attribute of that class. All WikipediaBase objects belong by inheritance to the superclass wikibase-term, which supports the attributes IMAGE-DATA, SHORT-ARTICLE, URL, COORDINATES, PROPER, and NUMBER.

WikipediaBase commands and their return values use lisp-like encoding. WikipediaBase provides the following operations:

1. get

Given a class, object name, and typed attribute, return the value as a lisp-readable form. Compare Omnibase's get operation.

Valid attribute typecodes are :code (for an attribute name as in infobox wiki markup) and :rendered (for an attribute name in the rendered form of the infobox).

(a) Types

Scripts must return a list of typed values. Valid value typecodes are:

i. :HTML

A string suitable for rendering as paragraph-level HTML. The string must be escaped for lisp, meaning double quoted, and with double quotes and backslashes escaped with backslashes. The string is not required to contain any HTML codes. For example:

```
(get "wikipedia-sea" "Black Sea" (:code "
    AREA"))
=> ((:html "436,402 km2 (168,500 sq mi)"))
(get "wikipedia-president" "Bill Clinton"
    (:code "SUCCESSOR"))
=> ((:html "George W. Bush"))
(get "wikipedia-president" "Bill Clinton"
    (:rendered "Succeeded by"))
=> ((:html "George W. Bush"))
```

ii. : YYYYMMDD

Parsed dates are represented as numbers, using YYYYM-MDD format with negative numbers representing B.C. dates. (Unparsable dates are represented as HTML strings using the :HTML typecode.)

```
(get "wikibase-person" "Barack Obama" (:ID
    "BIRTH-DATE"))
=> ((:yyyymmdd 19610804))

(get "wikibase-person" "Julius Caesar" (:
    ID "BIRTH-DATE"))
=> ((:YYYYMMDD -1000713))
```

iii. : CALCULATED

Typecode for attributes calculated by WikiBase based on characteristics of the article, e.g., *GENDER* and *NUMBER*. See below under Special Attributes for a complete list of calculated attributes.

iv. : CODE Deprecated old synonym for : HTML.

v. : STRING Deprecated old synonym for : HTML.

(b) Special Attributes

Some attributes are special because they are computed by WikipediaBase rather than being fetched from infoboxes, or rather than being fetched directly. These attributes should be specific to wikibase-term, wikibase-person, and wikipedia-paragraphs.

i. SHORT-ARTICLE, wikibase-term

The first paragraph of the article, or if the first paragraph is

shorter than 350 characters, then returns the first paragraphs such that the sum of the rendered characters is at least 350.

ii. URL, wikibase-term

Returns the URL of the article as ((:url URL))

iii. IMAGE-DATA, wikibase-term

Returns a list of URLs for images in the article content (excludes images that are in the page but outside of the article content). If there are no images, should return an empty list. The "best" image should be the first URL in the list; if there is a picture at the top of the infobox, this is considered to be the best image, or otherwise the first image that appears anywhere in the article. If there is no caption, the caption value should be omitted, e.g., ((0 "Harimau_Harimau_cover.jpg")) rather than ((0 "Harimau_Harimau_cover.jpg" "")).

iv. COORDINATES, wikibase-term

Computed from latitude and longitude attributes given in the article or, if none can be found, the infobox. The value is a list of the latitude and longitude, e.g., ((:coordinates latitude longitude))

v. BIRTH-DATE, wikibase-person

Fetched from the infobox, or, if it is not found, from the artle, or, if it is not found, the category information of the article. Always relies on the first date of birth found, matching one of several supported formats. If this attribute has a value, then the object is considered to be a person with respect to the GENDER attribute (see below). The value can be a parsed or unparsed date. Parsed dates are represented as numbers, using YYYYMMDD format with negative numbers representing B.C. dates. Unparsed dates are strings.

vi. DEATH-DATE, wikibase-person

Fetched similarly to BIRTH-DATE. Returns the same value types as BIRTH-DATE, except if the person is still alive, throws an error with the reply "Currently alive".

vii. GENDER, wikibase-person

Computed from the page content based on heuristics such as the number of times that masculine vs. feminine pronouns appear. Valid values are :masculine and :feminine.

viii. NUMBER, wikibase-term

Computed from the page content based on heuristics such as

number of times the page's title appears plural. Valid for all objects. Returns #t if many, #f if one.

A. PROPER, wikibase-term

Computed from the page content based on heuristics such as number of times the page's title appears capitalized when not at the start of a sentence. Valid for all objects. Returns #t if proper and #f if not.

2. get-classes

Given an object name, return a list of all classes to which the object belongs, with classes represented as lisp-readable strings. Class names are conventionally given in lower case, but this is not an absolute requirement. E.g.,

```
(get-classes "Cardinal (bird)")
=> ("wikibase-term" "wikipedia-paragraphs" "
    wikipedia-taxobox")

(get-classes "Hillary Rodham Clinton")
=> ("wikibase-term" "wikipedia-paragraphs" "
    wikibase-person" "wikipedia-officeholder" "
    wikipedia-person")
```

3. get-attributes

Given a class name, return a list of all attributes that the class implements (that is, all variables that the infobox implements), as lisp-readable strings. Also sometimes given is the human-readable rendering of the attribute and/or the value typecode for the attribute. Attribute names are conventionally given in upper case, but this is not an absolute requirement. E.g.,

```
(get-attributes "wikipedia-officeholder" "Barack
    Obama")
=> ((:CODE "TERM_END3" :VALUE :YYYYMMDD) ...)
```

4. ort-symbols sort-symbols takes any number of symbols and sorts them into subsets by the length of the associated article. E.g.,

```
(sort-symbols "Obama (surname)" "Barack Obama")
```

```
=> (("Barack Obama") ("Obama (surname)"))
```

5. sort-symbols-named

sort-symbols-named takes a synonym and any number of symbols and sorts the symbols into subsets; if any symbol name is the same as the synonym, it and its subset are sorted to the front. (This should be a case insensitive match, but is it? And again, what's with the subsets?) E.g.

```
(sort-symbols-named "cake" "Cake (TV series)" "
    Cake (firework)" "Cake (film)" "Cake (drug)"
"Cake" "Cake (band)" "Cake (advertisement)" "The
    Cake")
=> (("Cake") ("Cake (band)") ("Cake (
    advertisement)") ("Cake (TV series)")
("The Cake") ("Cake (film)") ("Cake (firework)")
    ("Cake (drug)"))
```

Getting started

The entire WikipediaBase resides in a git repository in infolab's github orginization page

```
git clone git@github.com:infolab-csail/WikipediaBase
```

WikipediaBase depends on multiple other python packages. Fortunately, python is shipped not only with a great package manager, but also with a mechanism called virtualenv that isolates installations of a project's dependencies from the rest of the system, thus avoiding problems like version or namespace collisions. The way this effectively works is that the global python installation is half copied half symlinked to a local directory and the dependencies are installed only in the local sandbox. To create and activate a python virtualenv:

```
$ virtualenv --no-site-packages py
$ . py/bin/activate
$ which python
/the/local/directory/py/bin/python
```

Now that we can safely install anything we want without breaking any global installation

```
pip install -r requirements.txt
```

We will need some extra stuff for WikipediaBase to work:

• Postresql

• Redis

The installation process of these packages varies across platforms. Both are databases. Their purpose is for caching repeated computations and for storing ahead-of-time computation like infobox markup name to rendered name maps and synonyms.

Architecture

1. Infobox

Infoboxes are tables that are commonly used in wikipedia to provide an overview of the information in an article in a semi structured way. Infoboxes are the main source of information for WikipediaBase.

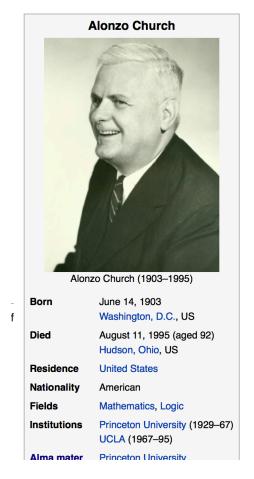


Figure 5.1: An example of an infobox

In mediawiki markup terms an infobox is a markup template with a type that gets rendered into html so that the provided information makes sense in the context that it is provided. For example:

```
= [[Greifswald]], [[Germany]]
| birth_place
                    = {{Death date and age
| death_date
   |1945|8|4|1909|11|24}}
                    = [[Prague]], [[
| death_place
   Czechoslovakia]]
                    = [[Germany|German]]
| nationality
| fields
                    = [[Mathematics]]
| workplaces
| alma_mater
                    = [[University of Gottingen]]
| doctoral_advisor = [[Paul Bernays]]
| doctoral_students =
| known_for
| awards
}}
```

will yield:



Figure 5.2: An example of an infobox

Infobox types are organized into a fairly wide hierarchy. For example Template:Infobox Austrian district is a special case of a Template:Infobox settlement and each is rendered differently. For our purposes, and to mirror the markup definition of infoboxes, an infobox I with attributes a_i and values v_i is a set of pairs (a_i, v_i) together with a infobox type t. Each attribute a_i and value v_i have two forms:

- \bullet a rendered form, a_i^r and v_i^r respectively, which is the rendered HTML representation and
- a markup form, a_i^m and v_i^m which is the mediawiki markup code that corresponds to them.

An article may have more than one infoboxes, for example Bill Clinton article has both Infobox Officeholder and Infobox President infoboxes.

The Infobox class is the basic data type for accessing information from the infobox of an article. Infobox, as well as Article, are what one would use were they to use wikipediabase as a python library. The methods provided by an infobox are:

types Because we retrieve an infobox based on a symbol name (ie page name), a single Infobox may actually be an interface for multiple infoboxes. There is a separate method, based on this one, for getting types in a format suitable for START.

Value access is possible provided either a_i^r or a_i^m .

Rendered keys are provided using the MetaInfobox (see below).

Infobox export to python types, namely:

- dict for $a_i^r \to v_i^r$ or $a_i^m \to v_i^m$
- the entire infobox rendered, or in markup form.

Infoboxes are organized in a wide hierarchy that in the WikiepdiaBase codebase is referred to as infobox tree. The infobox tree is retrieved from the list of infoboxes wikipedia page and is used to deduce the ontology of wikipedia terms.

2. MetaInfobox

The MetaInfobox is a subclass of the Infobox that provodes information about the infobox, most importantly a map between markup attributes. Say we have an infobox of type I which has attributes $a_1, ..., a_n$. Each instance of that infobox I defines

It is an infobox with all the valid attributes and each value is all the names of all attributes that are equivalent to them. Eg An infobox of type Foo that has valid attributes A, B, C and D and A, B and C are equivalent has a meta infobox that looks something like:

Attribute	Value
A	!!!A!!! !!!B!!! !!!C!!!
В	!!!A!!! !!!B!!! !!!C!!!
\mathbf{C}	!!!A!!! !!!B!!! !!!C!!!
D	!!!D!!!

3. Article

The Article data structure is responsible for accessing any resource relevant to the article at large. This includes paragraphs, headings, markup source and the mediawiki categores.

4. Fetcher

The fetcher is an abstraction over the communication of Wikipedia-Base with the outside world. It is a singleton object that implements a specific interface.

Fetchers are organized in an inheriting hierarchiy

BaseFetcher The baseclass for fetchers, it will return the symbol instead of trying to resolve it in any way

Fetcher contains the core functionality of a a fetcher. It will fetch articles from *wikipedia.org*. It is possible to direct it to a mirror but wikipedia-mirror's runtime performance turned out to be prohibitive.

CachingFetcher inherits fetcher and retains it's functionality, only it uses Redis to cache the fetched symbols. It is the default fetcher for wikipediabase.

StaticFetcher is a class that implements the BaseFetcher interface but instead of reaching out to some data source for the data the return values are statically defined. It is used most notably by MetaInfobox to use the Infobox functionality to convey arbitrary information.

By default, markup is fetched from the backend. If forcelive is set to True, the markup will be fetched from live wikipedia.org

When tests are ran on TravisCI, we always want to use live data. We check if Travis is running tests by looking at the WIKIPEDIABASE_{FORCELIVE} env variable.

5. Renderer

Renderers are singleton classes that are useful for rendering mediawiki markup into HTML. Originally the wikiepedia sandbox was used by wikipediabase for rendering pages because it is slightly faster than the API, but the wikipedia-mirror was really slow at this and wikipedia.org would consider it an abuse of the service and block our IP. For that

reason we eventually switched to the API with Redis caching, which works out pretty well because Renderer objects end up being used only my MetaInfobox which has quite a limited scope, making thus cache misses rarely.

An interesting anecdote about the Renderer class was that it was the reason for a couple of CSAIL IPs to get temporarily banned from editing wikipedia. While wikipedia.org has a very lenient policy when it comes to banning people who are spamming their servers, repeated testing of the Renderer class targeting wikipedia's sandbox caused the testing machine's ip to be temporarily banned on the grounds that "its activity does not promote the imporovement of wikipedia". We reimplemented the Renderer to use the wikipedia API and we never had a problem with wikipedia moderation again.

6. Pipeline

When resolving a query WikipediaBase employs a pipeline of modules to figure out what the best way to respond would be.

(a) Frontend

WikipediaBase can be used as a library but it's primary function is as a backend to START. The communication between START and WikipediaBase is carried out over a plaintext telnet connection on port {port} using EDN-like sexpressions. The frontend handles the network connection with START, translates the received queries into calls to knowledgebase and then translate the knowledgebase response into properly formulated sexpressions that it sends back over the telnet connection.

(b) Knowledgebase

The knowledgebase is the entry point to the rest of wikipediabase. It uses the Provider/Acquirer pattern to transaprently provide the frontend with arbitrary methods. Those methods are responsible for chosing whether we are to resort to classifiers or resolvers (or any other mechanism) for answering the query. Available classifiers and resolvers become accessible to the knowledgebase automatically using their base class.

(c) Classifiers

Each classifier is a singleton that implements a heuristic for deducing a set of classes of an object. An object may inhibit zero or

more classes. There are a couple classifiers available at the moment. Typically a classifier will only deduce whether an object actually inhibits a specific class or not but that is not necessary.

i. Term

The TermClassifier simply assigns the wikipedia-term class. Wikipediabase only deals with wikipedia related information.

ii. Infobox

The InfoboxClassifier assigns to a term the classes of the infobox. For example Bill Clinton's page contains the infobox:

{{Infobox president

|lieutenant1 = [[Winston Bryant]] < br > [[Jim Guy Tucker]]

|predecessor2 = [[Joe Purcell]] {{small|(Acting)}}

|successor2 = [[Frank D. White]]

|birth_place = [[Hope, Arkansas|Hope]], [[Arkansas]], [[United States|U.

|death_date =

```
|death_place
               = [[Democratic Party (United States)|Democratic]]
party
               = {{marriage|[[Hillary Clinton|Hillary Rodham]]|October 11,
spouse
               = ''See [[Clinton family]]''
relations
               = [[Chelsea Clinton|Chelsea]]
children
               = [[William Jefferson Blythe, Jr.]] <br/>
| Virginia Clinton F
parents
|alma_mater
               = [[Edmund A. Walsh School of Foreign Service|Georgetown Ur
religion
               = [[Baptists|Baptist]] {{small|(formerly [[Southern Baptist
signature
               = Signature of Bill Clinton.svg
|signature_alt = Cursive signature of Bill Clinton in ink
|website
               = {{url|clintonlibrary.gov|Library website}}
}}
```

And therefore gets the class wikipedia-president.

iii. Person

PersonClassifier assigns the class wikibase-person using a few heretics in the order they are described:

A. Category regexes

Use the following regular expressions to match categories of an article.

- .* person
- ^\d+ deaths.*
- ^\d+ births.*
- .* actors
- .* deities
- .* gods
- .* goddesses
- .* musicians
- .* players
- .* singers

B. Category regex excludes

Exclude the following regexes.

- \sbased on\s
- \sabout\s
- lists of\s
- animal\

C. Category matches

We know an article refers to a person if the page is in one or more of the following mediawiki categories:

- american actors
- american television actor stubs
- american television actors
- architects
- british mps
- character actors
- computer scientist
- \bullet dead people rumoured to be living
- deities
- disappeared people
- fictional characters
- film actors
- living people
- musician stubs
- singer stubs
- star stubs
- united kingdom writer stubs
- united states singer stubs
- writer stubs
- year of birth missing
- year of death missing

For example Leonardo DiCaprio's page has the following categories:

- Leonardo DiCaprio
- 1974 births
- Living people
- 20th-century American male actors
- 21st-century American male actors
- American environmentalists
- American film producers
- American male child actors
- American male film actors
- American male soap opera actors
- American male television actors
- American people of German descent

- American people of Italian descent
- American people of Russian descent
- American philanthropists
- Best Actor AACTA Award winners
- Best Actor Academy Award winners
- Best Drama Actor Golden Globe (film) winners
- Best Musical or Comedy Actor Golden Globe (film) winners
- California Democrats
- Film producers from California
- Formula E team owners
- Male actors from Hollywood, California
- Male actors from Palm Springs, California
- Male actors of Italian descent
- People from Echo Park, Los Angeles
- Silver Bear for Best Actor winners

As it is obvious the list of categories is arbitrary and very far from complete. Multiple methods have been considered for fixing this. Some of them are:

- Supervised machine learning methods like SVM using other methods of determining person-ness to create training sets.
- Hand-pick common categories for person articles determined again with the other criteria

(d) Resolvers

Resolvers are also singletons but their purpose is to find the value of the requested property. All resolvers descend from BaseResolver and should implement the following methods:

- resolve(class, symbol, attribute): get the value of the attribute of symbol symbol as class
- attributes(class, symbol): get a list of the attributes this resolver can resolve.

The implemented resolvers are the following:

Error the minimum priority resolver, it will always resolve to an error.

Infobox Resolve attributes found on infoboxes of a symbol.

Person resolve the following specific attributes of symbols referring to people:

- birth-date
- death-date
- gender

Sections resolve the content of sections in an article.

Term Can resolve a fixed set of ad-hoc attributes:

- coordinates The coordinates of a geographical location
- image The image in the infobox
- number True if the symbol is plural (eg The Beatles)
- proper True if it refers to a unique entity.
- short-article A summary of the article. Typically the first paragraph
- url The article url
- word-cout The size of the article

(e) Lisp types

Lisp type instances are wrappers for python objects or values that are presentable in s-expression form that START can understand. They are created either from the raw received query and unwrapped to be useful to the pipeline, or by the answer WikipediaBase comes up with and then encoded into a string sent over telnet to START.

Provider/Acquirer model

WikipediaBase attempts to be modular and extendible. To accomplish this it is often useful to multiplex multiple sources of the same type of data resource. This is particularly useful when accessing heuristic methods like classifier. To promote modularity and to avoid hard dependencies the provider/acquirer model was created:

A Provider is an object though which we can access resources that are stored in a key-value fashion. The Provider class offers facilities like decorators to make this provision easy. An Acquirer has transparent access to the resources of multiple Provider s as if they were a single key value store. This pattern is most notably used for the KnowledgeBase to provide the Frontend with the way of accessing resoruces.

1. **TODO** Example

We demostrate the pattern with an example: we will embed a small lisp to python

```
# Handle quotes
            if expr[0] is 'quote':
                return expr[1]
            # Call the lambda
            fn = self(_ctx, expr[0])
            return fn(self, *[self(_ctx, e) for e
                in expr[1:]])
        if isinstance(expr, basestring) and expr
           in self.resources():
            return self(_ctx, self.resources()[
               expr])
        return expr
class Lambda(Acquirer):
    def __init__(self, args, expr, env):
        # Get your symbols from all the available
            closures plus an
        # extra for local variables
        super(Lambda, self).__init__([env] + [
           Symbols()])
        self.args = args
        self.expr = expr
    def __call__(self, _ctx, *args):
        # Add another closure to the list
        arg_provider = Provider();
        for s, v in zip(self.args, args):
            arg_provider.provide(s, v)
        # Build an eval context and run it
        ctx = EvalContext([arg_provider, Provider
           (self.resources())])
        return [ctx(ctx, e) for e in self.expr
           ][-1]
class Symbols(Provider):
    @provide('setq')
    def setq(self, ctx, symbol, val):
        self.provide(symbol, val)
class Builtins(Provider):
```

This little lisp supports:

- lambdas
- A global symbol table
- lexical scoping
- conditionals
- Quoted literals

It really is very far from being remotely close to a usable language but it can do some cute tricks:

We can evaluate python types:

```
>>> GLOBAL_EVAL({}, 1)
1
>>> GLOBAL_EVAL({}, True)
True
>>> GLOBAL_EVAL({}, "hello")
'hello'
>>> GLOBAL_EVAL({}, list)
<type 'list'>
```

We can define lambdas and call them. The following is equivalent to $(\lambda a.a)1$, which should evaluate to 1:

```
>>> GLOBAL_EVAL({}, [["lambda", ['quote', ['a']], 'a'], 1])
```

Our little lisp is not pure since we have a global symbol table. The best way to sequence expressions is to wrap them all up in a lambda and then evaluate that:

```
>>> GLOBAL_EVAL({}, [['lambda', ['quote', []], ['setq', 'b', 2], 'b']])
2
```

The attentive reader may have noticed the quoted list for lambda arguments. The reason is that we do not want the list to be evaluated.

Back on our main subject. At each point in the code of our embedded lisp symbols derive meaning from multiple sources:

- The local closure
- The arguments of the lambda
- Builtin functions

All the above are abstracted using the provider-aquirer model. At each point a different EvaluationContext is responsible for evaluating and each EvaluationContext has access to it's known symbols via an array of providers that are abstracted using the discussed model.

Testing

1. Unit testing

The good functioning of WikipediaBase is assured by a comprehensive test suite of unit tests, functional tests and regression tests.

(a) Unit tests

Unit tests test small blocks of functionality, that are composed to create the system at large. For unit testing we use python's default testing library. Each test is a class the subclasses

(b) Functional and regression tests

Functional tests are tests written before, during or shortly after the development of a system and they assert the correct overall functioning of the system. Regression tests are very akin to functional tests. They prove that a found bug was fixed and assert that it will not appear again later. Functional and regression tests currently reside in tests/examples.py

2. **TODO** Examples

Virtually all tests begin with the following snippet:

```
from __future__ import unicode_literals

try:
    import unittest2 as unittest
except ImportError:
    import unittest

from wikipediabase import fetcher
```

The above is specific for the fetcher module. As is apparent we are using the unittest module from the standard python library. The test itself has the following format:

The setUp method runs before each test of the TestCase. Tests of the testcase are represented by methods of the class whose name begins with test_. In this particular case we are getting the wikipedia page for Led Zeppelin and making sure the name of Jimmy Page is mentioned at least once. This is obviously not conclusive that fetcher did not for example bring up the page for The Yardbirds, Page's first band. For this reason we write a couple of these sort of tests. In the case of the fetcher, to stick with the example, the entire test is:

```
class TestFetcher(unittest.TestCase):
    def setUp(self):
        self.fetcher = fetcher.get_fetcher()

def test_html(self):
    html = self.fetcher.html_source("Ledu Zeppelin")
    self.assertIn("Jimmy_Page", html)

def test_markup_source(self):
    src = self.fetcher.markup_source("Ledu Zeppelin")
    self.assertIn("{{Infobox_musical_artist", src}}

def test_unicode_html(self):
```

```
html = self.fetcher.html_source(u"Rhône")
self.assertIn("France", html)

def test_unicode_source(self):
    src = self.fetcher.markup_source("Rhône")
    self.assertIn("Geobox|River", src)

def test_silent_redirect(self):
    # redirects are only supported when
        force_live is set to True
    src = self.fetcher.markup_source("Obama",
        force_live=True)
    self.assertFalse(re.match(fetcher.
        REDIRECT_REGEX, src))
```

We wrote multiple such tests to test every part of WikipediaBase.

3. Running tests

We employ the nosetests tool to find and run our tests. To do so we add a test requirement in setup.py and assign nose.collector to manage our test suite:

```
from setuptools import setup

setup(
    tests_require=[
        'nose>=1.0',
        ...
        j,
        ...
        test_suite='nose.collector',
        ...
)
```

Then to run the tests

```
$ python setup.py test
```

Nose will find all files that are in tests/ and have the prefix test_, for example test_fetcher.py. Inside those files nose looks into classes that subclass TestCase and whose name begins with Test, for example

TestFetcher. It then runs all methods of the collected classes that have the test_ prefix.

It is also possible to run specific tests.

```
$ python setup.py test --help
 Common commands: (see '--help-commands' for more)
   setup.py build
                       will build the package
      underneath 'build/'
   setup.py install
                       will install the package
 Global options:
   --verbose (-v) run verbosely (default)
   --quiet (-q) run quietly (turns verbosity
      off)
   --dry-run (-n) don't actually do anything
                   show detailed help message
   --help (-h)
   --no-user-cfg
                   ignore pydistutils.cfg in your
      home directory
 Options for 'test' command:
   --test-module (-m) Run 'test_suite' in
       specified module
   --test-suite (-s)
                      Test suite to run (e.g. '
      some_module.test_suite')
   --test-runner (-r) Test runner to use
 usage: setup.py [global_opts] cmd1 [cmd1_opts] [
    cmd2 [cmd2_opts] ...]
    or: setup.py --help [cmd1 cmd2 ...]
    \verb"or: setup.py --help-commands"
    or: setup.py cmd --help
For example:
 $ python setup.py test -s tests.test_lispify
 running test
 running egg_info
 writing requirements to wikipediabase.egg-info/
     requires.txt
 writing wikipediabase.egg-info/PKG-INFO
 writing top-level names to wikipediabase.egg-info
     /top_level.txt
```

```
writing dependency_links to wikipediabase.egg-
   info/dependency_links.txt
writing entry points to wikipediabase.egg-info/
   entry_points.txt
reading manifest file 'wikipediabase.egg-info/
   SOURCES.txt'
reading manifest template 'MANIFEST.in'
writing manifest file 'wikipediabase.egg-info/
   SOURCES.txt'
running build_ext
test_bool (tests.test_lispify.TestLispify) ... ok
test_bool_with_typecode (tests.test_lispify.
   TestLispify) ... ok
test_date_multiple_voting (tests.test_lispify.
   TestLispify) ... ok
test_date_simple (tests.test_lispify.TestLispify)
    ... ok
test_date_with_range (tests.test_lispify.
   TestLispify) ... ok
test_dict (tests.test_lispify.TestLispify) ... ok
test_dict_with_escaped_string (tests.test_lispify
   .TestLispify) ... ok
test_dict_with_list (tests.test_lispify.
   TestLispify) ... ok
test_double_nested_list (tests.test_lispify.
   TestLispify) ... ok
test_error (tests.test_lispify.TestLispify) ...
test_error_from_exception (tests.test_lispify.
   TestLispify) ... ok
test_keyword (tests.test_lispify.TestLispify) ...
test_keyword_with_typecode (tests.test_lispify.
   TestLispify) ... ok
test_list (tests.test_lispify.TestLispify) ... ok
test_list_of_dict (tests.test_lispify.TestLispify
   ) ... ok
test_list_of_dict_with_typecode (tests.
   test_lispify.TestLispify) ... ok
test_list_with_typecode (tests.test_lispify.
   TestLispify) ... ok
test_nested_list (tests.test_lispify.TestLispify)
    ... ok
test_none (tests.test_lispify.TestLispify) ... ok
test_none_with_typecode (tests.test_lispify.
```

```
TestLispify) ... ok
test_string (tests.test_lispify.TestLispify) ...
   ok
test_string_escaped (tests.test_lispify.
   TestLispify) ... ok
test_string_not_keyword (tests.test_lispify.
   TestLispify) ... ok
test_string_with_typecode (tests.test_lispify.
   TestLispify) ... ok
test_unicode_string (tests.test_lispify.
   TestLispify) ... ok
```

Ran 27 tests in 0.047s

TestLispify) ... ok

test_number (tests.test_lispify.TestLispify) ...

test_number_with_typecode (tests.test_lispify.

OK

Synonyms

Before we talk about synonyms it is important to concretely define symbols in the context of the omnibase universe:

Symbols are identifiers of "objects" in a data source. (The term "symbol" is unfortunate, since it has so many meanings in computer science, but we're stuck with it for historical reasons.)

Since language tends to have multiple ways of referring to the same things, defining aliases for symbols is imperative.

Synonyms are names which users can use to refer to symbols. (The term "synonym" is unfortunate, because this is really a one-way mapping -"gloss" would be a better term but we're stuck with "synonym" for hysterical raisins.)

The definition of synonyms is the job of the backend itself. Therefore it is the job of WikipediaBase to define the set of synonyms required.

1. Good/Bad synonyms

There are rules to what is considered a good and what a bad synonym. In short synonyms:

- Should not lead with articles ("the", "a", "an")
- Should not lead with "File:" or "TimedText:".
- Should not fragment anchors. Eg "Alexander_{Pushkin}#Legacy"
- Should not start with the following:

- "List of "
- "Lists of "
- "Wikipedia: "
- "Category: "
- ":Category: "
- "User: "
- "Image: "
- "Media: "
- "Arbitration in location"
- "Communications in location"
- "Constitutional history of location"
- "Economy of location"
- "Demographics of location"
- "Foreign relations of location"
- "Geography of location"
- "History of location"
- "Military of location"
- "Politics of location"
- "Transport in location"
- "Outline of topic"
- Should not match $\d\d\d$ in location or location in $\d\d\d$
- Should not be names of disabiguation pages. To make this inclusive for all relevant pages, including typos, that means symbols that match \([Dd]isambig[^)]*\)
- Synonyms that both a) could be mistaken for ones that start with articles and b) might subsume something useful. That means that for example "A. House" (synonym of "Abraham House") is disqualified because it might mislead START in the case of questions like "How much does a house cost in the Silicon Valley?". On the other hand "a priori" can be kept because there are no sensible queries where "a" is an article before "priori".

2. Synonym generation

To accommodate these restrictions two methods are employed. Disqualification and modification of synonym candidates. First modification is attempted and if that fails we disqualify. The rules for modification are as follows:

• Strip determiners (articles) that are at the beginning of a synonym (or would be at the beginning if not for punctuation):

```
- "A "
- "An "
- "The "
- '(The) '
- The 
- etc.
```

- Generate both versions, with and without paren. Eg given symbol "Raven (journal)" generate both:
 - "Raven (journal)"
 - "Raven"
- Generate before and after slash, but not the original symbol, e.g.:
 - Given symbol "Russian language/Russian alphabet" generate both
 - * "Russian language"
 - * "Russian alphabet"
- Reverse inverted synonyms with commas. Eg given synonym "Congo, Democratic Republic Of The" invert it to get "Democratic Republic Of The Congo"
- As usual, get rid of leading articles if necessary. Eg given synonym "Golden ratio, the" replace it with "the Golden ratio", then strip articles to get: "Golden ratio" same goes for a, an, etc.

This way we generate an initial set of synonyms from the name of the object itself. Furthermore we can generate a set of synonyms from wikipedia redirects to the article. Wikipedia kindly provides an SQL dump for all redirects.

To load the table, in your database where you have loaded the wikipedia data, you should load the redirects table:

```
wget https://dumps.wikimedia.org/enwiki/latest/
   enwiki-latest-redirect.sql.gz \
-0 redirect.sql.gz && gzcat redirect.sql.gz |
    mysql
```

And then from the SQL db to find all (good and bad) synonyms to Bill Clinton you can:

```
mysql> select page_title, rd_title from redirect
  join page on rd_from = page_id and (rd_title =
  "Bill_Clinton" or page_title = "Bill_Clinton"
  );
+ - -
  ----+
                          | rd_title
| page_title
   -----+----+
| BillClinton
  Bill_Clinton |
| William_Jefferson_Clinton
  Bill_Clinton |
| President_Clinton
  Bill_Clinton |
| William_Jefferson_Blythe_IV
  Bill_Clinton |
| Bill_Blythe_IV
  Bill_Clinton |
| Clinton_Gore_Administration
  Bill_Clinton |
| Buddy_(Clinton's_dog)
  Bill_Clinton__|
Bill_Clinton_|
| William_Jefferson_Blythe_III
  Bill_Clinton_|
Bill_Clinton_|
|uBull_Clinton
  Bill_Clinton_|
Bill_Clinton □ |
| William_clinton
  Bill_Clinton_|
|_42nd_President_of_the_United_States_|_
  Bill_Clinton_|
Bill_Clinton_|
```

```
Bill_Clinton_|
Bill_Clinton_|
Bill_Clinton_|
|⊔Bill_Clinton's_Post_Presidency
  Bill_Clinton |
| Bill_Clinton's_Post-Presidency_______
  Bill_Clinton_|
| Klin-ton
  Bill_Clinton_|
Bill_Clinton_|
| William_Jefferson_"Bill"_Clinton
  Bill_Clinton_|
| William_Blythe_III
  Bill_Clinton_|
Bill_Clinton_|
Bill_Clinton □ |
Bill_Clinton_|
Bill_Clinton_|
| William_J_Clinton
  Bill_Clinton_|
|_{\sqcup}Bill_Clinton's_sex_scandals
                         Bill_Clinton |
| Billy_Clinton
  Bill_Clinton |
| Willam_Jefferson_Blythe_III
  Bill_Clinton |
| William_"Bill"_Clinton
  Bill_Clinton |
| Billll_Clinton
  Bill_Clinton |
| Bill_Klinton
  Bill_Clinton |
| William_Clinton
  Bill_Clinton |
| Willy_Clinton
  Bill_Clinton |
| William_Jefferson_(Bill)_Clinton
```

```
Bill_Clinton |
| Bubba_Clinton
   Bill_Clinton |
| MTV_president
  Bill_Clinton |
| MTV_President
  Bill_Clinton |
| The_MTV_President
  Bill_Clinton |
| Howard_G._Paster
  Bill_Clinton |
| Clintonesque
  Bill_Clinton |
| William_Clinton
  Bill_Clinton |
| William_Jefferson_Clinton
  Bill_Clinton |
```

46 rows in set (11.77 sec)

45

Backend databases

Wikipediabase uses primarily a remote data store that implements the mediawiki interface and attempts to deal with the arising performance issues by aggressively caching pages to a backend key-value based database. The interface with the database is abstracted by using a python-style dictionary interface, which is implemented in persistentkv.py. Implemented backends are presented below, but it is trivial to provide any backend one can come up with.

Another feature that the interface to the database should be able to handle is the encoding of the saved objects. Because virtually all of the stored data is text, the underlying database should be able to reliably retrieve exactly the text that was saved, taking into account the encoding. Because of DBM's limitation that keys should only be ASCII encoded the base class for interfacing with the database, <code>EncodedDict</code>, implements the <code>_encode_key</code> and <code>_decode_key</code> methods (that default to identity functions) to provide an easy hook for implementations to deal with this possible issue.

1. DBM

Several dbm implementations are provided by the python standard library. None of the implementations shipped with python are part of the python standard library itself however. Some of the DBM implementations that are available via the standard python library are:

- AnyDBM
- GNU DBM
- Berkeley DBM

It is worth noting that the performance and smooth functioning of these libraries is highly dependent on the underlying platform.

As mentioned above, the interface classes to DBM transcode keys to ASCII. The precise way that is done is:

```
def _encode_key(self, key):
    if isinstance(key, unicode):
        return key.encode('unicode_escape')

return str(key)

def _decode_key(self, key):
    return key.decode('unicode_escape')
```

2. SQLite

SQLite was also considered as caching backend database. Unfortunately it's perfomance for our particular purpose was disappointing.

We used a very thin wrapper, sqlitedict, to get a key-value interface to SQLite – a relational database. The related WikipediaBase code is very short:

```
from sqlitedict import SqliteDict

class SqlitePersistentDict(EncodedDict):
    def __init__(self, filename, configuration=
        configuration):
        if not filename.endswith('.sqlite'):
            filename += '.sqlite'

        db = SqliteDict(filename)
        super(SqlitePersistentDict, self).
            __init__(db)

def sync(self):
        self.db.close()
        super(SqlitePersistentDict, self).sync()
```

Below are two benchmark functions that will read/write 100000 times to a key-value database.

```
def benchmark_write(dic, times=100000):
    for i in xrange(times):
        dic['o' + str(i)] = str(i) * 1000

def benchmark_read(dic, times=100000):
    for i in xrange(times):
        dic['o' + str(i)]
```

And here they are run over memory based tmpfs on deban.

```
>>> import timeit
>>> sqlkv = SqlitePersistentDict('/tmp/bench1.
   sqlite')
>>> timeit.timeit(lambda : benchmark_write(sqlkv)
   , number = 100)
10.847157955169678
>>> timeit.timeit(lambda : benchmark_read(sqlkv),
    number=100)
18.88098978996277
>>> dbmkv = DbmPersistentDict('/tmp/bench.dbm')
>>> timeit.timeit(lambda : benchmark_write(dbmkv)
   , number = 100)
0.18030309677124023
>>> timeit.timeit(lambda : benchmark_read(dbmkv),
    number = 100)
0.14914202690124512
```

The DBM database is nearly 10 times faster than sqlite. The difference in perforance is due to the different committing policies of the two. It might be possible to callbrate SQLite to be as fast as DBM but not in any trivial way.

3. Other backends

Other backends were considered, most notably Redis which was actually implemented shortly after the project handoff by Alvaro Morales. The reason we did not initially use it was that it is modeled as a server-client which adds complexity to an aspect of the system that should be as simple as possible. Another reason for our initial skepticism towards third party – ie. not shipped with python – databases was to avoid extra dependencies, especially when they are the cool database du jour.

Data sources

1. HTML and MediaWiki API

The initial approach to getting the data is to retrieve the normal HTML versions of wikipedia articles and using edit pages to retrieve the mediawiki markup. We invariably use the original wikipedia.org site for performance reasons (See wikipedia-mirror runtime performance section).

Mediawiki provides a RESTful API for all the required functionality. The basic premise is that one can send requests with POST or GET methods and get a response formulated in XML or JSON. The prefered response type for WikipediaBase was sending GET HTTP requests to receive JSON data. GET was selected because it is explicitly suggested in the mediawiki API page because caching happens at the HTTP level.

Per the HTTP specification, POST requests cannot be cached. Therefore, whenever you're reading data from the web service API, you should use GET requests, not POST.

Also note that a request cannot be served from cache unless the URL is exactly the same. If you make a request for api.php?....titles=Foo|Bar|Hello, and cache the result, then a request for api.php?....titles=Hello|Bar|Hello|Foo will not go through the cache even though MediaWiki returns the same data!

JSON was selected simply because the python json package in the standard library is much easier to use than lxml, the library we use for XML/HTML parsing.

2. Dumps / Database

Direct interface with a local database, besides caching using mdb and/or sqlite was not implemented as part of the thesis. However shotrly after caching and compile time data pools in redis and postrgres were implemented.

Date parser

Dateparser resides in a separate package called overlay-parse

1. Parsing with overlays

The concept of an overlay was inspired by emacs overlays. They are objects that specify the behavior of a subset of a text, by assigning properties to it, making for example text clickable or highlighted. An overlay over part of text t in our context is

- a tuple representing the range within that text
- a set of tags that define semantic sets that the said substring is a member of
- \bullet arbitrary information (of type A) that the underlying text describes.

More formally:

$$o_i \in TextRanget \times Set(Tag) \times A$$
 numbers
 $Text \rightarrow \{o_1, o_2, ..., o_n\}$

So for example out of the text

The weather today,
$$\overbrace{Tuesday}^{o_1}$$
 $\overbrace{21}^{st}$ of $\overbrace{November}^{o_3}$ $\overbrace{2016}^{o_4}$, was sunny.

We can extract overlays $\{o_1, ..., o_4\}$, so that

```
o_1 = (r"Tuesday"), {DayOfWeek, FullName}, 2)

o_2 = (r"21^{st"}), {DayOfMonth, Numeric}, 21)

o_3 = (r"November"), {Month, FullName}, 11)

o_4 = (r"2016"), {Year, 4digit}, 2016)
```

Notice how for all overlays of the example we have $A = \mathbb{N}$, as we encode day of the week, day of the month, month and year as natural numbers. We encode more precise type information (ie that a day is inherently different than a month) in the tag set.

Once we have a set of overlays we can define overlay sequences as overlays whose ranges are consecutive, that is their and their tag sets match particular patterns. For example we can search for sequences of overlays that match the pattern

```
p = \text{DayOfMonth}, \text{Separator}(/), (\text{Month} \land \text{Number}), \text{Separator}(/), \text{Year}
```

to match patterns like 22/07/1991, where Separator(/) matches only the character "/"

2. The dates example

The working example and motivation of the package is date parsing. The dates submodule is itself about 200 lines of code exposes two main entry points:

- just_dates that looks for dates in a text.
- just_ranges that looks for data ranges in a corpus.

Below are presented some examples. Note that 0 means unspecified

```
>>> from overlay_parse.dates import just_dates,
    just_ranges, just_props
>>> just_dates("Timestamp: 22071991: She said she
    was \
    uuuuuuuucominguonuapriluthe 18th, it's 26 apru
    2014 and hope is leaving me.")
... [(22, 7, 1991), (18, 4, 0), (26, 4, 2014)]
```

```
>>> dates = just_dates("200_AD_300_b.c.")
>>> just_dates("200_AD_300_b.c.")
[(0, 0, 200), (0, 0, -300)]
>>> just\_ranges(u"I_uwill_be_there_from_2008_to_u
    2009")
[((0, 0, 2008), (0, 0, 2009))]
>>> just_ranges("I_{\sqcup}will_{\sqcup}stay_{\sqcup}from_{\sqcup}July_{\sqcup}the_{\sqcup}20th_{\sqcup}
   until_today")
[((20, 7, 0), (29, 4, 2016))]
>>> just_dates('{{Birthudateuandage|1969|7|10|df
    =y}}')
[(10, 7, 1969)]
>>> just_ranges(u'German: [\u02c8v\u02541f\u0261a
   \u014b_{\perp}ama\u02c8de\u02d0\u028as_{\perp}\u02c8mo\
    u02d0tsa\u0281t], _{\square}English_{\square}see_{\square}fn.; [1] _{\square}27_{\square}
    January_1756 \times 2013_5 December_1791,
[((27, 1, 1756), (5, 12, 1791))]
```

Part IV WikipediaMirror

Wikipedia mirror is an system aiming to automate the creation of a local clone of wikipedia contianing only the articles - that is not containing users, discussion and edit history. The automated process includes incluses setting up a server, a database and populating that database with the wikipedia articles. The purpose for this is to provide the option of accessing wikipedia's dataset independently of wikipedia.org.

mediawiki stack overview

Wikipedia-mirror builds upon the mediawiki stack provided by bitnami. A service that builds the entire server within the confines of a directory. This is useful because we avoided the overhead of dealing with container or VM technologies and we had direct access to the filesystem of the stack while still having bitnami's build system do the tedious job of orchestrating the various components and separating our sever from the rest of the system.

The stack is comprised of

- An http server, in our case apache
- The web application runtime, in our case PHP
- A database, in our cas MySQL
- The web application itself, in our case mediawiki

All of the above are provided by the the bitnami mediawiki stack. Xampp used to be go-to for that but it is unmaintained so we decided to go with bitnami which works pretty well.

Once the stack is set up properly the wikipedia dump xml is downloaded and then turned into an sql dump with mwdumper. Could be piped directly to MySQL? but extracting can take time and things tend to go wrong during the dumping step.

- 1. Elements of the stack We present each of the elements of the stack in more detail below.
 - (a) Apache As per wikipedia:

The Apache HTTP Server, colloquially called Apache, is the world's most used web server software. Originally based on the NCSA HTTPd server, development of Apache began in early 1995 after work on the NCSA code stalled. Apache played a key role in the initial growth of the World Wide Web, quickly overtaking NCSA HTTPd as the dominant HTTP server, and has remained most popular since April 1996. In 2009, it became the first web server software to serve more than 100 million websites.

Apache is developed and maintained by an open community of developers under the auspices of the Apache Software Foundation. Most commonly used on a Unix-like system (usually Linux), the software is available for a wide variety of operating systems besides Unix, including eComStation, Microsoft Windows, NetWare, OpenVMS, OS/2, and TPF. Released under the Apache License, Apache is free and open-source software.

it is fair to say that apache is at least one of the most popular web servers on the internet. wikipedia.org itself seems to be using a more complex stack involving varnish, an HTTP accelerator, and nginx, an alternative, also quite popular HTTP server. We arrive at this conclusion by inspecting the headers returned by wikipedia.org. In the http://www.wikipedia.org case we are redirected to the secure domain (pay attention to the Server: line):

```
$ curl -s -D - http://www.wikipedia.org -o /
    dev/null
HTTP/1.1 301 TLS Redirect
Server: Varnish
[...]
```

And if we directly ask for https://www.wikipedia.org nginx seems to be handling our request:

```
$ curl -s -D - https://www.wikipedia.org -o /
    dev/null
HTTP/1.1 200 OK
Server: nginx/1.9.4
[...]
```

However it is beyond the scope of the project to precisely replicate wikipedia's infrastructure. We focus on the functionality. Therefore due to the popularity, familiarity and by virtue of apace being part of the automatically installable bitnami mediawiki stack, we use it as our server.

(b) PHP

Mediawiki, which is discussed later, is written entirely in PHP, a popular server side, dynamically typed, object oriented scripting language. PHP is essential and is installed along the bitnami mediawiki stack. PHP is popular among web developers partly due to it's support for multiple relational database libraries (including PostgreSQL, MySQL, Microsoft SQL Server and SQLite) and it essentially being structred as a template language generating HTML.

(c) MySQL

Mediawiki can use a number of different SQL database backends:

- MSSQL: An SQL database by Microsoft
- MySQL: Using the standard PHP library for MySQL.
- MySQLi: An extension to the MySQL backend
- Oracle: A propertiary SQL database by Oracle.
- **SQLite:** An SQL database that is typically accessed as a library rather than over a client-server scheme as is the case with the other options on the list.

Wikipedia provides multiple dump files for SQL tables of secondary importance in MySQL format (eg. page redirects, categories etc) and suggests mwdumper which parses the XML dumpls of the wikipedia articles into MySQL. That and bitnami providing it as part of it's automatically built stack, make MySQL the obvious choice for the wikipedia-mirror stack.

(d) MediaWiki

Mediawiki is the heart of wikipedia.

Setting up

Following are step by step instructions First, clone the git repo:

```
$ git clone https://github.com/fakedrake/wikipedia-
    mirror
$ cd wikipedia-mirror
```

At this point in theory one can run make sql-load-dumps which will take care of stting up everything needed to load the the database dumps into the working SQL database. Of course for that to happen first a couple of steps need to be carried out:

- Download the wikipedia database dumps in XML format.
- Transform them into a format that MySQL understands.
- Set up the bitnami stack that includes a local install of MySQL
- $\bullet\,$ Load the MySQL dumps into MySQL

All of these steps are encoded as part of the a dependency hierarchy encoded into makefile targets and are in theory taken care of automatically, effectively yielding a functioning wikipedia mirror. However this process is extremely long fragile so it is advised that each of these steps be run individually by hand.

First, download and install bitnami. The following command will fetch an executable from the bitnami website and make a local installation of the bitnami stack discussed above:

\$ make bmw-install

Next step is to make sure maven, the java is a software project management and comprehension is installed, required to install and setup mwdumper (see below). You can do that by making sure the following succeeds:

\$ mvn --version

Note: if running on Ubuntu 14.04, you may need to install Maven (for Java) using sudo apt-get install maven.

Now everything is installed to automatically download Wikipedia's XML dumps and then convert them to SQL using maven. First maven will be downloaded and built. Then the compressed XML dumps will be downloaded from the wikipedia, they will be uncompressed and finally converted to MySQL dumps using mwdumper. This is a fairly lengthy process taking 6 to 11 hours on a typical machine:

\$ make sql-dump-parts

After that's done successfully you can load the SQL dumps to the MySQL database.

\$ make sql-load-parts

Finally the

\$ make mw-extensions

Tools

A number of tools were developed in assisting the

1. page_{remover.c}

As previously discussed, the xerces library that mwdumper depends on fails, seemingly at random, to process certain pages. To address this issue we remove the pages completely and retry. Since this task is fairly straight forward yet performance sensitive we resorted to writing a small low level program in C to address it, page_remove.c. Page remover accepts as input the path of the XML wikipedia dump, the offset of the article and the size of the article. It then uses the mmap system call to random-access the data within the file and fill the article with withespace characters. page_remover.c is not threaded as the bottleneck is the HDD IO speed.

2. sql-clear.sh

sql-clear.sh is a small bash script that truncates all tables from a database. Truncating means leaving the table scheamata unaffected and delete all internal data.

3. utf8thread.c

utf8thread.c is another low level program that blanks out all invalid utf-8 characters from a file. We used pthreads to speed things up.

4. webmonitor.py

webmonitor.py is a python script that sets up a web page that shows live data in the form of a histogram about the progress of the database population. webmonitor.py serves a static html page and then deeds it the data over websocket. Webmonitor can show any stream of <epoc date> <float value> pairs that it receives in it's input. As a sample:

```
$ pip install tornado
```

First install the dependencies of the script. That would be tornado, an asynchronous web framework supporting websockets. We will instruct tornado tornado will serve the following page:

```
<!DOCTYPE HTML PUBLIC "-//W3C//DTD_HTML_4.01//EN"</pre>
    "http://www.w3.org/TR/html4/strict.dtd">
<html>
  <head>
    <meta http-equiv="Content-Type" content="text</pre>
       /html; charset=utf-8">
    <title>DrNinjaBatmans Websockets</title>
    <script type="text/javascript" src="http://</pre>
       code.jquery.com/jquery-1.10.1.js"></script</pre>
    <script type="text/javascript" src="http://</pre>
       code.highcharts.com/highcharts.js">
       script>
    <script>
     var chart; // global
     var url = location.hostname + ':' + (
        parseInt(location.port));
     var ws = new WebSocket('ws://' + url + '/
        websocket');
     ws.onmessage = function(msg) {
         add_point(msg.data);
     };
     // ws.onclose = function() { alert(')
        Connection closed.'); };
     var add_point = function(point) {
         var series = chart.series[0],
         shift = series.data.length > %d;
         chart.series[0].addPoint(eval(point),
             true, shift);
     };
```

In essence this page expects to read a stream of values from a websocket at ws://localhost:8888/hostname — although it is smart enough to change the localhost:8888 if you are serving this to another location — and plot them in real time using highcharts.js.

The attentive reader may notice that the above is not quite HTML but rather a python formatted string. That is for two reasones. First because the script handles the configuration (see chart = new Highcharts.Chart(JSON.parse('%s Second because the width of the graph will is calulated at page load time and the plot needs to be shifted to only show the most recent points.

This will produce, in 1 second intervals, numbers from 1 to 100. Then it normalizes them using awk and feeds them to webmonitor. After this command executes we can open the browser and then navigate to localhost:8888.

We utilize this to remotely monitor the total size of data that mysql consumes.

5. xml-parse.sh

Mediawiki Extensions

For mediawiki to act like wikipedia a number of extensions are required. The installation process of such extensions is not automated or streamline. To automatically manage this complexity a mechanism is provided for declaratively installing extensions. To add support for an extension to wikipediabase one needs to add the following code in Makefile.mwextnesions (modifying accordingly):

```
MW_EXTENSIONS += newextension
mw-newextension-url = url/to/new/extnesion/package.
   tar.gz
mw-newextension-php = NewExtensionFile.php
mw-newextension-config = '$$phpConfigVariable = "
   value":'
```

And wikipedia-mirror will take care of checking if the extension is already installed and if not it will put the right files in the right place and edit the appropriate configuration files. The entry points for managing extensions are (provided that the name of the registered extension is newextension):

```
make mw-print-registered-extensions # Output a list
of the registed extensions
make mw-newextension-enable # Install and/or
enable the extension
make mw-newextension-reinstall # Reinstall an
extension
make mw-newextension-disable # Disable the
extension
make mw-newextension-clean # Remove the
```

extension

All registered extensions will be installed and enabled when wikipedia-mirror is built.

Dumps

Wikipedia provides monthly dumps of all it's databases. The bulk of the dumps come in XML format and they need to be encoded into MySQL to be loaded into the wikipedia-mirror database. There are more than one ways to do that.

1. PHP script

Mediawiki ships with a utility for importing the XML dumps. However it's use for importing a full blown wikipedia mirror is discouraged due to performance tradeoffs. Instead other tools like mwdumper are recommended that transform the XML dump into MySQL queries that populate the database.

2. mwdumper

The recomended tool for translating the XML dumps into MySQL code is mwdumper. Mwdumper is written in java and is shipped separately from mediawiki.

- (a) Xml sanitizer
- (b) Article dropper

The xerces bug

At the time of writing mwdumper a strange, semi-random bug. While make sql-dump-parts is running the following is encountered:

```
376,000 pages (14,460.426/sec), 376,000 revs
   (14,460.426/sec)
377,000 pages (14,458.848/sec), 377,000 revs
   (14,458.848/sec)
Exception in thread "main" java.lang.
   ArrayIndexOutOfBoundsException: 2048
        at org.apache.xerces.impl.io.UTF8Reader.read(
           Unknown Source)
        at org.apache.xerces.impl.XMLEntityScanner.
           load(Unknown Source)
        at org.apache.xerces.impl.XMLEntityScanner.
           scanContent(Unknown Source)
        at org.apache.xerces.impl.
           {\tt XMLDocumentFragmentScannerImpl.scanContent}
           (Unknown Source)
        at org.apache.xerces.impl.
           XMLDocumentFragmentScannerImpl$FragmentContentDispatcher
           .dispatch(Unknown Source)
        at org.apache.xerces.impl.
           XMLDocumentFragmentScannerImpl.
           scanDocument (Unknown Source)
        at org.apache.xerces.parsers.
           XML11Configuration.parse(Unknown Source)
        at org.apache.xerces.parsers.
           XML11Configuration.parse(Unknown Source)
```

```
at org.apache.xerces.parsers.XMLParser.parse(
           Unknown Source)
        at org.apache.xerces.parsers.
           AbstractSAXParser.parse(Unknown Source)
        at org.apache.xerces.jaxp.
           SAXParserImpl$JAXPSAXParser.parse(Unknown
           Source)
        at javax.xml.parsers.SAXParser.parse(
           SAXParser.java:392)
        at javax.xml.parsers.SAXParser.parse(
           SAXParser.java:195)
        at org.mediawiki.importer.XmlDumpReader.
           readDump(XmlDumpReader.java:88)
        at org.mediawiki.dumper.Dumper.main(Dumper.
           java:142)
make: *** [/scratch/cperivol/wikipedia-mirror/drafts/
   wikipedia-parts/enwiki-20131202-pages-articles20.
   xml-p011125004p013324998.sql] Error 1
```

Inspecting the makefules and running make --just-print sql-dump-parts we find out that the failing command is:

```
$ java -jar /scratch/cperivol/wikipedia-mirror/tools/
   mwdumper.jar --format=sql:1.5 /scratch/cperivol/
   wikipedia-mirror/drafts/wikipedia-parts/enwiki
   -20131202-pages-articles20.xml-
   p011125004p013324998.fix.xml > /root/path/
   wikipedia-parts//enwiki-20131202-pages-articles20.
   xml-p011125004p013324998.sql
```

Fortunately this does not run for too long so we can safely experiment. Here is the time output:

```
26.65s user 1.73s system 78% cpu 35.949 total
```

The error seems to be during reading of the XML dump so it is not specific to SQL output. This could be useful for figuring out which article causes the error, removing which will hopefully resolve the error. To find that out we first try exporting to XML:

\$ java -jar /scratch/cperivol/wikipedia-mirror/tools/
 mwdumper.jar --format=xml /scratch/cperivol/
 wikipedia-mirror/drafts/wikipedia-parts/enwiki

```
-20131202-pages-articles20.xml-p011125004p013324998.fix.xml > /tmp/just-a-copy.xml
```

As expected the same error as above is yielded. We then look for the last article two it tried to export by printing in reverse order the output xml file, finding the last two occurances of *<title>* with grep and reverse again to print them in the original order (note that tac is like cat, only that yields lines in reverse order):

This operation finishes quickly despite /tmp/just-a-copy.xml being fairly large because tac seeks to the end of the file and reads backwards until grep finds the 2 occurances it is looking for and quits. On ext3 the seek operation does not traverse the entire file. Indeed from the tac source code:

```
if (lseek (input_fd, file_pos, SEEK_SET) < 0)</pre>
    error (0, errno, _("%s:\useek\ufailed"), quotef (
       file));
/* Shift the pending record data right to make room
   for the new.
   The source and destination regions probably
      overlap. */
memmove (G_buffer + read_size, G_buffer,
   saved_record_size);
past_end = G_buffer + read_size + saved_record_size;
/* For non-regexp searches, avoid unnecessary
   scanning. */
if (sentinel_length)
    match_start = G_buffer + read_size;
else
    match_start = past_end;
if (safe_read (input_fd, G_buffer, read_size) !=
   read_size)
{
    error (0, errno, _("%s: read error"), quotef (
       file));
```

```
return false;
}
```

Let's save the path of the original xml file in a variable as we will be using it a lot. So from now on \$ORIGINAL_XML will be the path of the original xml.

```
$ export ORIGINAL_XML=/scratch/cperivol/wikipedia-
mirror/drafts/wikipedia-parts/enwiki-20131202-
pages-articles20.xml-p011125004p013324998.fix.xml
```

First let's see if there is anything strange going on in the xml file:

```
$ grep "<title>Cranopsis_bocourti</title>" -A 200 -B
100 $ORIGINAL_XML | less
```

| 1ess is to browse and -A 200 -B 100 means "show 200 lines after and 100 before the matching line". Nothing peculiar was found, so we can't really fix the problem in-place, we will try crudely removing the entire article and hope it works (spoiler alert: it does).

We will try to inspect the parents of the title of the breaking article. Fortunately the generated xml is indented so we can find the parents based on that. We count 6 spaces of indentation so we will search backwards from there on each level of indentation. The first line we find on each case will be a direct parent of the article.

```
$ for i in {0..6}; do \
    echo "Level_$i:"; \
    tac /tmp/just-a-copy.xml | grep ^{\circ}_{\downarrow} {$i\}<[^/]" -
       m 1 -n | tac; \
done
Level 0:
17564960: <mediawiki xmlns="http://www.mediawiki.org/
   xml/export-0.3/" xmlns:xsi="http://www.w3.org
   /2001/XMLSchema-instance" xsi:schemaLocation="http
   ://www.mediawiki.org/xml/export-0.3/uhttp://www.
   mediawiki.org/xml/export-0.3.xsd" version="0.3"
   xml:lang="en">
Level 1:
Level 2:
38: <page>
Level 3:
```

Looks like the xml is just page s thrown in a grand domain called mediawiki. We could have seen that from the java source too but as expensive as this is, it is much faster than dealing with the source of mwdumper.

The easiest way to cut off this article would be awk but that will take ages and we want to optimize and automate this entire process. First let's try just plain comparing the articles:

```
$ cmp /tmp/just-a-copy.xml $ORIGINAL_XML
/tmp/just-a-copy.xml /scratch/cperivol/wikipedia-
   mirror/drafts/wikipedia-parts/enwiki-20131202-
   pages-articles20.xml-p011125004p013324998.fix.xml
   differ: byte 2, line 1
 That was fast... Let's see what went wrong:
$ head $ORIGINAL_XML
<mediawiki xmlns="http://www.mediawiki.org/xml/export</pre>
   -0.8/" xmlns:xsi="http://www.w3.org/2001/XMLSchema
   -instance "xsi:schemaLocation="http://www.
   \tt mediawiki.org/xml/export-0.8/{\tiny \sqcup}http://www.mediawiki
   .org/xml/export-0.8.xsd" version="0.8" xml:lang="
   en">
  <siteinfo>
    <sitename > Wikipedia </sitename >
    <base>http://en.wikipedia.org/wiki/Main_Page
       base>
    <generator>MediaWiki 1.23wmf4</generator>
```

<case>first-letter</case>

namespace>

</namespace>

<namespaces>

<namespace key="0" case="first-letter" />

<namespace key="-2" case="first-letter">Media

<namespace key="-1" case="first-letter">Special

```
$ head /tmp/just-a-copy.xml
<?xml version="1.0" encoding="utf-8" ?>
<mediawiki xmlns="http://www.mediawiki.org/xml/export
    -0.3/" xmlns:xsi="http://www.w3.org/2001/XMLSchema
    -instance" xsi:schemaLocation="http://www.mediawiki
    .org/xml/export-0.3/\_http://www.mediawiki
    .org/xml/export-0.3.xsd" version="0.3" xml:lang="en">
    <siteinfo>
        <sitename>Wikipedia</sitename>
        <base>http://en.wikipedia.org/wiki/Main_Page</br/>        base>
        <generator>MediaWiki 1.23wmf4</generator>
        <case>first-letter</case>
        <namespaces>
        <namespace>
```

The attributes of the xml tags are quite different. Our best chance is if the line numbers match up. We count the numbers of lines in /tmp/just-a-copy.xml and hope that the corresponding line number in \$ORIGINAL_XML will be the same line. If that is so we can ignore the the contextual xml information and just blank out the problematic article. We will use wc which is also quite fast.

```
$ wc -l /tmp/just-a-copy.xml
17564961 /tmp/just-a-copy.xml
```

And the corresponding line in **\$ORIGINAL_XML** would be about:

```
$ sed "17564960q;d" $ORIGINAL_XML
[[Willie Jones (American football)|Willie Jones]],
```

Football... nothing to do with frogs. Looks like there is no avoiding some level of parsing.

1. Parsing

We will make the following assumptions to avoid properly parsing the document:

- The XML in the original file is valid
- Any XML within the articles is HTML escaped

First off working with lines is slow because user space code needs to look for newlines. Working bytes delegates work to the kernel, speeding things up considerably. So the dd is the right tool for the job. So we will first find at which byte is the article I am interested in.

```
$ grep -b "<title>Cranopsis bocourti</title>" -m
1 $ORIGINAL_XML
1197420547: <title>Cranopsis bocourti</title>
```

This may take a little while but you are stuck with it unfortunately. Our stategy is to make two files: /tmp/original_tail.xml that will contain all the data after the page we want to remove and /tmp/original_head.xml that will contain all the data before the page we want to remove.

Now we will use sed to look for </page> after byte 1197420547 which will be point x we will and dump the contents of \$ORIGINAL_XML after point x:

```
$ dd if=$ORIGINAL_XML skip=1197420547 ibs=1 | sed
'0,/<\/page>/d' > /tmp/original_tail.xml
```

Great, that worked! dd does not copy in reverse so we will need to do something more complex to construct /tmo/original_head.xml. Let's say the position where we found the title of the page we want to remove is $\alpha=1197420547$ and the point where the page starts is point β . It is fairly safe to assume that $\beta>\alpha-1000$ (we can calibrate the constant 1000 if that assumption is wrong, but it turns out that it isn't). This way we only need to search into 1Kb for <page>. Effectively instead of copying the bytes in range $[0,\beta)$ we are concatenating two ranges $[0,\alpha-1000] \cup (\alpha-1000,\beta)$ by making a subshell that will first output the first range and then output $(\alpha-1000,\alpha)$ stopping when it finds <page>. Here is the one liner:

2. The final solution

All the above was used to compose a script that lives in data/xml-parse.sh which is utilised by the makefiles to remove all problematic articles. If mwdumper fails, we identify the article that caused the breakage and remove it using xml-parse.sh. Then we rerun mwdumper. We repeat that until mwdumper succeeds. In total the conflicting articles are aboit 10-15, and are different depending on the dump being used.

3. Covering up with spaces

From the above exploration of ways for circumventing the issue of the breaking article we omitted a fairly obvious, but thematically different approach: covering up breaking article with spaces. Once we find out the range in which the page resides we can mmap precisely in that part of \$ORIGINAL_XML and then memset covering it up with space characters. The actual implementation lives in data/page_remover.c, below we present the call to mmap:

```
ctx->off = off-pa_off;
 ctx->fd = open(fname, O_RDWR, 0x0666);
 if (ctx - > fd == -1) {
     perror("open");
     return NULL;
 }
 ctx->size = len;
 ctx->data = mmap(0, len+ctx->off, PROT_READ |
     PROT_WRITE,
                 MAP_SHARED, ctx->fd, pa_off);
 if (ctx->data == MAP_FAILED) {
     perror ("mmap");
     return NULL;
 }
and the mmemset:
 /* You MIGHT want to thread this but I dont think
      it will make
  * much more difference than memset. */
 memset(ctx->data + ctx->off, 'u', ctx->size);
```

Surprisingly this did not fix the mwdumper issue which points to a

possible memory leak on the part of xerces but it is beyond the scope of this project to debug fix that if we have a choice.

4. The sed command

Above we kind of glazed over our use the **sed** command but it might be interesting to spend some ink on it. Sed is a unix tool found in coreutils that according to it's man page is a

stream editor for filtering and transforming text.

The basic premise is that the "pattern space", or the input stream which is a normal unix stream coming from a file, a pipe or just stdin, is passed through a programmable pipeline. Either the modified pattern space itself is printed or, with the use of the -n flag, selected parts of it. Let's look at the use that we have made for sed above

Initially we used sed to print a specific line in a file:

This sed program is separated by a semicolon. Sed iterates over the lines of the input stream and runs each of the ; separated commands on them in sequence until one succeeds. The commands here are 17564960q and d. 17564960q will quit sed once line 17564960 is reached. d will discard the current line. So sed discards lines until it reaches line 17564960 which it prints and quits.

We then used a sed command as part of a series of shell commands piped together in order to print all the lines of a stream after a specific pattern (in our case </page>).

This time we have only a single sed command, d. Sed iterates over the lines in the stream, discarding lines in the range of lines 0 to the line that matches <\/page>, effectively only printing lines after </page>.

Our final use of sed is the inverse of the aforementioned one,

Here sed iterates again over all the lines of the stream this time discarding lines in the range between the first line that matches <page> until the final line, denoted with a \$.

Chapter 18

Automation

Creating a wikipedia mirror may seem like a straight forward task but it involves many caveats, nuances and repetitive tasks. Multiple methods of autmoation were employed to carry out the wide variety of tasks involved into the process.

1. Makefiles / laziness

The most important part of wikipedia-mirror automation is the make build system. Make is a build system whereby one can declare required files (targets), dependencies for them, and a set of shell commands that will build those targets. Each target is essentially a finite state machine with two states:

- A file that exists and is up to date with it's dependencies and
- A file that either doesn't exist or it's modification date is older than that of at leas one of it's dependencies.

And a sequence of shell commands to transition from the latter to the former state.

For example, save the following as Makefile in a project that contains the files foo.c, foo.h, bar.c and bar.h:

```
foo.o: foo.c foo.h
    gcc foo.c -c -o foo.o

bar.o: bar.c
    gcc bar.c -c -o bar.o
```

```
foobar: foo.o bar.o
    gcc foo.o bar.o -o foobar
```

this means that to build foobar we need foo.o and bar.o. And to build foo.o and bar.o we need foo.c and foo.h, and bar.c and bar.h respectively. We also provide commands for building foo.o, bar.o and foobar, which are

```
gcc foo.c -c -o foo.o
gcc bar.c -c -o bar.o
and gcc foo.o bar.o -o foobar
```

respectively. Notice that there are no rules for the .c and .h files. That is because make should fail if they are not present. So if we run make foobar, make will check for foobar's existence and modification date. If foobar is missing or it's modification date is earlier than it's deopendecies' (ie foo.o and bar.o) it will be rebuilt. If any dependecies are missing the same logic is applied to that. This way if we build foobar once, and then edit bar.c and rerun make foobar, make will recursively deduce that

- bar.o is out of date with respect to it's dependency bar.c
- When bar.o is rebuilt it now has a more recent modification date than foobar and therefore the latter is out of date with respect to it's dependency bar.o so it needs to be rebuilt.

This way make can infer a near optimal strategy for building each time the minimum amount of required targets.

Now that we made the basic logic of make clear let's dive into some basic features that make our life easier.

(a) Phony targets

Some tasks do not result in a file and thay need to be run every time make encounters them in the dependency tree. For this we have the special keywork .PHONY:. Here is an example.

```
.PHONY:
clean:
    rm -rf *
```

This tells make that no file named clean will emerge from running rm -rf *, and also that even if an up-to-date file named clean exists, this target is to be run regardless.

It is worth noting that phony dependencies will always render the dependent target out-of-date. For example:

```
.PHONY:
say-hello:
    echo "hello"

test.txt: say-hello
    touch test.txt
```

When touch test.txt will be run every time we run make test.txt simply becaus make can not be sure that the phony target say-hello did not change anything important for test.txt. For this reason phony targets are only meant for user facing tasks.

(b) Variables

makefiles can have variables defined in a variety of ways. Some cases that are being made use of in wikiepedia-mirror are presented below.

i. Simple variables

Sometimes it is not desirable for variables to be expanded indefinitely:

```
kurma = the world $(support1)
animal1 = four elephants
animal2 = tortoise
support1 = supported by $(animal1) $(
    support2)
support2 = supported by a $(animal2) $(
    support2)
all:
    echo $(kurma)
```

So what would makefile have said to Bertrand Russell [refrence] (or whoever)?

```
$ make --just-print
```

```
Makefile:5: *** Recursive variable '
   support2' references itself (eventually
). Stop.
```

So in a way the variable system of make is total [reference]. As the hindus "solved" this problem so can we in makefiles:

```
kurma = the world $(support1)
animal1 = four elephants
animal2 = tortoise
support1 = supported by $(animal1) $(
    support2)
support2 := supported by a $(animal2) $(
    support2)
all:
    echo $(kurma)
```

And when we run make we get:

```
make --just-print
echo the world supported by four elephants
    supported by a tortoise
```

So basically support2 is removed from scope when the support2 variable is substituted.

ii. Automatic variables

Makefile also defines some contextual variables that are defined. The automatic variables defined by gnu make are the following

- \$@: The file name of the target of the rule. If the target is an archive member, then \$@ is the name of the archive file. In a pattern rule that has multiple targets (see Introduction to Pattern Rules), \$@ is the name of whichever target caused the rule's recipe to be run.
- \$%: The target member name, when the target is an archive member. See Archives. For example, if the target is foo.a(bar.o) then %% is bar.o and \$@ is foo.a. \$% is empty when the target is not an archive member.
- \$<: The name of the first prerequisite. If the target got

- its recipe from an implicit rule, this will be the first prerequisite added by the implicit rule (see Implicit Rules).
- \$7: The names of all the prerequisites that are newer than the target, with spaces between them. For prerequisites which are archive members, only the named member is used (see Archives).
- \$^: The names of all the prerequisites, with spaces between them. For prerequisites which are archive members, only the named member is used (see Archives). A target has only one prerequisite on each other file it depends on, no matter how many times each file is listed as a prerequisite. So if you list a prerequisite more than once for a target, the value of \$^ contains just one copy of the name. This list does not contain any of the order-only prerequisites; for those see the \$| variable, below.
- \$+: This is like \$^, but prerequisites listed more than once are duplicated in the order they were listed in the makefile. This is primarily useful for use in linking commands where it is meaningful to repeat library file names in a particular order.
- \$| The names of all the order-only prerequisites, with spaces between them.
- \$*: The stem with which an implicit rule matches (see How Patterns Match). If the target is dir/a.foo.b and the target pattern is a.%.b then the stem is dir/foo. The stem is useful for constructing names of related files. In a static pattern rule, the stem is part of the file name that matched the % in the target pattern. In an explicit rule, there is no stem; so \$* cannot be determined in that way. Instead, if the target name ends with a recognized suffix (see Old-Fashioned Suffix Rules), \$* is set to the target name minus the suffix. For example, if the target name is foo.c, then \$* is set to foo, since .c is a suffix. GNU make does this bizarre thing only for compatibility with other implementations of make. You should generally avoid using \$* except in implicit rules or static pattern rules. If the target name in an explicit rule does not end with a recognized suffix, \$* is set to the empty string for that rule.

- (c) Functions
- 2. Bitnami

Chapter 19

Performance

1. Compile time

Compile time includes the time it takes for:

- Downloading all the components of a wikipedia server
- The bitnami stack
 - mwdumper
 - mediawiki-extensions
 - Installing and building those components (~1 min)
 - Downloading the wikipedia dumps
 - Preprocessing the dumps (~10 mins)
 - Populating the mysql database (~10 days)
 Builds were done on Infolab's Ashmore. The system's specs are quite high end but the bottleneck was the disk IO so less than 1% of the rest of the available resources were used during the MySQL database population.
- (a) Attempts to optimizing MySQL

2. Runtime

Runtime of wikipedia mirror turned out to be too slow to be useful and therefore the project was eventually abandoned. Namely for the full wikipedia dump of July 2014 the load time for the Barack Obama, not taking advantage of caching was at the order of ~ 30 s.

Chapter 20

Appendix (script sources)

```
1. page<sub>remover.c</sub>
    /*
     * Copyright 2014 Chris Perivolaropoulos <
        cperivol@csail.mit.edu>
     st This program is free software: you can
        redistribute it and/or
     * modify it under the terms of the GNU General
        Public License as
     * published by the Free Software Foundation,
        either version 3 of the
     * License, or (at your option) any later version
     * This program is distributed in the hope that
        it will be useful, but
     * WITHOUT ANY WARRANTY; without even the implied
         warranty of
     * MERCHANTABILITY or FITNESS FOR A PARTICULAR
        PURPOSE.
     * See the GNU General Public License for more
        details. You should
     * have received a copy of the GNU General Public
         License along with
     * this program.
     * If not, see <http://www.gnu.org/licenses/>.
```

```
* This should fill a range in a file with spaces
    . This is an in-place
 * operation so it should be pretty fast.
 * Usage: page_remover PATH OFFSET LENGHT
#include <assert.h>
#include <fcntl.h>
#include <pthread.h>
#include <stdio.h>
#include <stdlib.h>
#include <string.h>
#include <sys/mman.h>
#include <sys/stat.h>
#include <sys/types.h>
#include <semaphore.h>
#include <unistd.h>
#include <unistd.h>
\texttt{\#define USAGE\_INFO "page\_remover} {}_{\sqcup} \texttt{PATH} {}_{\sqcup} \texttt{OFFSET} {}_{\sqcup}
   LENGTH"
#define PRINT(ctx, args...) do { sem_wait(&ctx->
   stdio_mutex);
                                  printf(args);
                                  fflush(stdout);
                                   sem_post(&ctx->
                                      stdio_mutex);
                                  } while(0)
typedef struct context {
    int fd;
    size_t size;
    off_t off;
    sem_t stdio_mutex;
    void* data;
} context_t;
context_t* context_init(char* fname, off_t off,
   size_t len)
{
```

```
context_t * ctx = (context_t*)malloc(sizeof(
       context_t));
   off_t pa_off = off & ~(sysconf(_SC_PAGE_SIZE)
        - 1);
    sem_init(&ctx->stdio_mutex, 0 /* Shared.
       Usually ignored */ , 1);
   fname, off, len);
   ctx->off = off-pa_off;
   ctx->fd = open(fname, O_RDWR, 0x0666);
   if (ctx -> fd == -1) {
     perror("open");
     return NULL;
   }
   ctx->size = len;
   ctx->data = mmap(0, len+ctx->off, PROT_READ |
        PROT_WRITE,
                  MAP_SHARED, ctx->fd, pa_off);
   if (ctx->data == MAP_FAILED) {
     perror ("mmap");
     return NULL;
   return ctx;
}
void context_destroy(context_t* ctx)
   if (close (ctx->fd) == -1)
     perror ("close");
   if (munmap ((void*)ctx->data, ctx->size) ==
       -1)
     perror ("munmap");
    sem_destroy(&ctx->stdio_mutex);
   free(ctx);
}
int main(int argc, char *argv[])
```

```
if (argc != 4)
          fprintf(stderr, USAGE_INFO);
        context_t *ctx = context_init(argv[1], atoi(
           argv[2]), atoi(argv[3]));
        /* You MIGHT want to thread this but I dont
           think it will make
         * much more difference than memset. */
        memset(ctx->data + ctx->off, 'u', ctx->size);
        context_destroy(ctx);
        return 0;
    }
2. utf8thread.c
    #include <assert.h>
    #include <fcntl.h>
    #include <pthread.h>
    #include <stdio.h>
    #include <stdlib.h>
    #include <string.h>
    #include <sys/mman.h>
    #include <sys/stat.h>
    #include <sys/types.h>
   #include <semaphore.h>
    #include <unistd.h>
   #include <unistd.h>
    sem_t stdio_mutex;
    #define PRINT(args...) do {sem_wait(&stdio_mutex)
          printf(args);
          fflush(stdout);
          sem_post(&stdio_mutex);
        } while(0)
    /* #define DEBUG(args...)
                                            PRINT (
       args) */
```

```
#define DEBUG(...)
#define DEFAULT_CHAR ','
#define WORKERS 8
#define MESSAGE_DENSITY 100000000
typedef unsigned long long u64;
#define UTF_LC(1) ((0xff >> (8 - (1))) << (8 - (1
#define UTF_CHECK(1, c) (((UTF_LC(1) & (c)) ==
   UTF_LC(1)) && (0 == ((c) & (1 << (7-(1)))))
#define UTF_LEN(x) (UTF_CHECK(6, x) ? 6 :
                  UTF_CHECK(5, x) ? 5 : \
                  UTF_CHECK(4, x) ? 4 : \
                  UTF_CHECK(3, x) ? 3 : \
                  UTF_CHECK(2, x) ? 2 : -1)
struct crange {
    u64 start, end;
};
/* Get return the next character after the last
   correct one. */
inline u64 valid_utf8(u64 c)
{
    char i;
    /* Ascii */
    if ((*(char*)c & 0x80) == 0)
      return c+1;
    /* */
    for (i = UTF_LEN(*(char*)c)-1; i>0; i--) {
      if (!UTF_CHECK(1, *(char*)c)) {
          return (u64) NULL;
      }
    }
    return i<0 ? 0 : c+1;
}
```

```
void* fix_range(void* _r)
    struct crange* r = _r;
    u64 tmp, id = r->start;
    long long unsigned count = 0;
    while ((u64)r\rightarrow start < (u64)r\rightarrow end) {
      if (count++ % MESSAGE_DENSITY == 0)
           printf ("[worker: \( \) 0x\%016llx \] \( \) Done \( \) with \( \)
              %1luK.\n", id, count % 1024);
      if (!(tmp = valid_utf8(r->start))){
           PRINT("Invalid_char_0x\%x_{\perp}(next:_0x\%x)\n
                  *(char*)r->start, *(char*)(r->
                     start+1));
           *((char*)r->start) = DEFAULT_CHAR;
           (r->start)++;
      } else {
           r->start = tmp;
      }
    }
    PRINT ("[worker:_{\square}0x%016llx]_{\square}0UT\n", id);
    return NULL;
}
void run(u64 p, u64 sz)
    int n, i;
    u64 wsize;
    pthread_t workers[WORKERS];
    struct crange rngs[WORKERS];
    wsize = sz/WORKERS + 1;
    printf("Base_address:_0x%016llx,_step_size:_0
        x\%016llx\n", p, wsize);
    for (i=0; i<WORKERS; i++){</pre>
      rngs[i].start = p + wsize*i;
      rngs[i].end = p + wsize*i + wsize;
      PRINT("Spawning_worker_%d_on_range_[0x%016]
          llx, 0x\%016llx), %llu bytes..., i, rngs
          [i].start, rngs[i].end, wsize);
```

```
if ((n = pthread_create(workers+i, NULL,
         fix_range, (void*)(rngs+i)))) {
          PRINT("FAIL\n");
          perror("worker");
          return;
      PRINT("OK\n");
    PRINT ("Wrapping up...\n");
    for (i=0; i<WORKERS; i++) {</pre>
      PRINT ("Joining worker %d...", i);
      pthread_join(workers[i], NULL);
      PRINT ("OK\n");
      PRINT("Worker_\%d_went_through_\%llu_bytes.\n
            i, (u64)rngs[i].end - (u64)rngs[i].
               start);
}
int main(int argc, char *argv[])
    int fd;
    long long int sz, p;
    struct stat buf;
    sem_init(&stdio_mutex, 0 /* Shared. Usually
       ignored */, 1);
    fd = open(argv[1], O_RDWR, Ox0666);
    if (fd == -1) {
      perror("open");
      return 1;
    fstat(fd, &buf);
    sz = buf.st_size;
    printf("File_size:_0x%016llx\n", sz);
    p = (u64)mmap (0, buf.st_size, PROT_READ |
       PROT_WRITE , MAP_SHARED, fd, 0);
    if (p == -1) {
      perror ("mmap");
```

```
return 1;
         }
         run(p, buf.st_size);
         if (close (fd) == -1) {
            perror ("close");
            return 1;
         }
         if (munmap ((void*)p, buf.st_size) == -1) {
            perror ("munmap");
            return 1;
         }
         sem_destroy(&stdio_mutex);
         return 0;
    }
3. sql-clear.sh
    #!/bin/bash
    MUSER = " $1"
    MPASS="$2"
    MDB="$3"
    MYSQL = $4
    # Detect paths
    AWK=$(which awk)
    GREP=$(which grep)
    if [ $# -ne 4 ]
    then
            echo "Usage:_{\square}$0_{\square}{MySQL-User-Name}_{\square}{MySQL-
                User-Password\}_{\sqcup} \{MySQL-Database-Name\}_{\sqcup} \{
                MySQL_{\square}executable_{\square}to_{\square}use}"
            echo "Drops_{\sqcup}all_{\sqcup}tables_{\sqcup}from_{\sqcup}a_{\sqcup}MySQL"
            exit 1
    fi
    TABLES=$($MYSQL -u $MUSER -p$MPASS $MDB -e 'show
        tables' | $AWK '{ print $1}' | $GREP -v '^
```

```
Tables')
     for t in $TABLES
     do
             echo "Clearing_{\sqcup}$t_{\sqcup}table_{\sqcup}from_{\sqcup}$MDB_{\sqcup}database
             $MYSQL -u $MUSER -p$MPASS $MDB -e "truncate
                 ⊔table⊔$t"
     done
4. webmonitor.py
     \tt Just \_feed \_pairs \_of
     <epocudate>u<floatuvalue>
     or⊔even⊔just
     <float_value>
     One_{\sqcup}way_{\sqcup}to_{\sqcup}do_{\sqcup}that_{\sqcup}would_{\sqcup}be
     \verb"python" \sqcup \verb"webmonitor.py"
     \verb"and" I \_ will \_ plot \_ them \_ on \_ port \_ 8888. \_ This \_ will \_ also
         \squarepipe\squarethe\squareinput\squareright
     \verb"out" to " the " output." Strange" input" \verb"will" be " ignored" 
         and \square piped \square this \square way,
     \verb|but|| \verb|this|| needs|| \verb|to||| be||| done||| by||| awk||| aswell||| in||| the|||
         above \_ example.
     11 11 11
     import sys
     import json
     import time
     from threading import Thread
     from collections import deque
     import tornado.websocket as websocket
     import tornado.ioloop
     import tornado.web
```

```
HTML = """
<!DOCTYPE_HTML_PUBLIC_"-//W3C//DTD_HTML_4.01//EN"</pre>
    "http://www.w3.org/TR/html4/strict.dtd">
<html>
⊔⊔<head>
/html; charset = utf -8">
⊔⊔⊔⊔<title>DrNinjaBatmans Uwebsockets</title>
uuuu < script utype = "text/javascript" usrc = "http://
    code.jquery.com/jquery-1.10.1.js"></script>
uuuu < script utype = "text/javascript" usrc = "http://
    code.highcharts.com/highcharts.js"></script>
⊔⊔⊔⊔<script>
var uchart; u//uglobal
varuurlu=ulocation.hostnameu+u':'u+u(parseInt(
    location.port));
var_ws_=_new_WebSocket('ws://'u+_url_+'/
    websocket');
ws.onmessage\square = \squarefunction(msg)\square{
⊔⊔⊔⊔add_point(msg.data);
//_{\sqcup}ws.onclose_{\sqcup}=_{\sqcup}function()_{\sqcup}{_{\sqcup}alert('Connection_{\sqcup}
    closed.'); | };
var_{\sqcup}add_{point_{\sqcup}}=_{\sqcup}function(point)_{\sqcup}
\sqcup \sqcup \sqcup \sqcup \sqcup var \sqcup series \sqcup = \sqcup chart.series [0],
\sqcup \sqcup \sqcup \sqcup \sqcup \sqcup \sqcup  shift \sqcup = \sqcup  series . data . length \sqcup > \sqcup \% d;
uuuu chart.series[0].addPoint(eval(point), utrue, u
    shift);
};
(document).ready(function()_{\sqcup}
uuuuchartu=unewuHighcharts.Chart(JSON.parse(',%s')
   );
});
⊔⊔⊔⊔</script>
uu</head><body><divuid="container"ustyle="width:u
    800px; \_height: \_400px; \_margin: \_0\_auto" > </div > </
    body > </html>
```

```
config = {
    'visible_points': 10,
    'py_chart_opts': { 'chart': { 'renderTo': '
       container',
                                      defaultSeriesType
                                      ': 'spline'
                                      },
                        'title': { 'text': '
                           DrNinjaBatmans data'},
                        'xAxis': { 'type': '
                           datetime',
                                      tickPixelInterval
                                      ': '150'},
                        'yAxis': { 'minPadding':
                           0.2,
                                   'maxPadding':
                                      0.2,
                                   'title': {'text
                                       ': 'Value',
                                                 margin
                                                 ':
                                                 80}
                               },
                        'series': [{ 'name': 'Data
                                     'data': []}]}
}
def date_float(s):
    try:
        date, val = s.split()
    except ValueError:
        val = s.strip()
        date = time.time()
    return int(date), float(val)
```

```
def send_stdin(fn=date_float):
    for raw in sys.stdin:
        sys.stdout.write(raw)
        \# Ignore strange input.
        try:
            jsn = json.dumps(fn(raw))
            buf.append(jsn)
            for w in websockets:
                try:
                    w.write_message(jsn)
                except websocket.
                   WebSocketClosedError:
                    pass
        except:
            pass
    for ws in websockets:
        ws.close()
class StdinSocket(websocket.WebSocketHandler):
    def open(self):
        for i in buf:
            self.write_message(i)
        websockets.append(self)
    def closs(self):
        websockets.remove(self)
class MainHandler(tornado.web.RequestHandler):
   def get(self):
        self.write(HTML % (int(config['
           visible_points']),
                            json.dumps(config['
                               py_chart_opts'])))
if __name__ == "__main__":
    application = tornado.web.Application([
        (r"/", MainHandler),
```

```
(r'/websocket', StdinSocket),
])
buf = deque(maxlen=int(config['visible_points ']))
websockets = []

config['args'] = []
for a in sys.argv[1:]:
    if '=' in a:
        k, v = a.split('=', 1)
        config[k] = v
    else:
        config['args'].append(a)

Thread(target=send_stdin).start()
application.listen(8888)
tornado.ioloop.IOLoop.instance().start()
```

5. xml-parse.sh

```
#!/bin/bash
# Simply removing specific articles fixes the
   xerces error with
# UTF8. If the articles are alone the error goes
   away
# aswell. Extremely weird but that's life.
   Fortunately the article is
# just a stub about some toad (Cranopsis bocourti
   )
\# xml-parse.sh ORIGINAL_XML
   TITLE_OF_ARTICLE_TO_REMOVE [inplace]
\# if 'inplace' is there the c program will be
   used to cover the article
# with spaces. This is much faster. Should be
   anyway. Otherwise the
# page is just ommited and the result is dumped
   in stdout. Helping
# messages are dumped in stderr After this you
   can run:
```

```
# java -jar tools/mwdumper.jar RESULTING_XML --
   format = sql:1.5 > SQL_DUMP
set -e
set -o pipefail
if [[ $# -lt 2 ]]; then
    echo "xml-parse.sh,ORIGINAL_XML,
        TITLE_OF_ARTICLE_TO_REMOVE_[inplace] " 1>&2
    exit 0
fi
function my_dd {
    coreutils_version=$(dd --version | head -1 |
        cut -d -f3 \mid colrm 2 2)
    if [[ $coreutils_version -ge 822 ]]; then
      eval "dd_iflag=count_bytes_iflag=direct_
          oflag=seek_bytes_{\sqcup}ibs=1M_{\sqcup}$0"
    else
      echo "Your_{\sqcup}coreutils_{\sqcup}may_{\sqcup}be_{\sqcup}a_{\sqcup}bit_{\sqcup}old_{\sqcup}(
          $coreutils_version).u822uisutheuoneucool
          ⊔kids⊔use." >&2
      eval "dd_{\sqcup}$0_{\sqcup}ibs=1"
    fi
}
ORIGINAL_XML=$1
# Dump a part of the file in sdout using dd.
# Usage:
# file_range <filename> <first_byte> <start/end/
   length>
# Length can be negative
function file_range {
    file=$1
    start=$2
    len=$3
    case $len in
      "end") my_dd if=$file skip=$start || exit
          1; return 0;;
      "start") my_dd if=$file count=$start ||
          exit 1; return 0;;
```

```
"") echo "len_{\sqcup}was_{\sqcup}empty_{\sqcup}(file:_{\sqcup}$file,_{\sqcup}start
           :u$start,ulenu$len).uCorrectuformatu<
          filename > \( \langle byte \( \start \rangle \) < length \( \rangle \) start ' \( \rangle \)
          end'>" 1>&2; exit 1;;
       *);;
    esac
    if [[ $len -gt 0 ]]; then
       # Dump to stdout
      my_dd if=$file skip=$start count=$len ||
          exit 1
       skip=$(($start + ($len)))
      len=$((- ($len)))
       if [[ $skip -lt 0 ]]; then
           skip=0
           len=$start
      fi
       # Dump to stdout
         my_dd if=$file skip=$skip count=$len ||
             exit 1
    fi
}
function backwards {
    tac -b | rev
}
function byte_offset {
    grep -b -o -m 1 -F "$1" | cut -d : -f1
\# Throw everything but the page in stdout
# neg_xml_page "Barack Obama"
function neg_xml_page {
    term="<title>$1</title>"
    title_offset=$(cat $ORIGINAL_XML |
        byte_offset "$term")
    echo -e "\n\tMethod:_$2(blank_is_ok)" 1>&2
    echo -e "\tsearch_term:_\$term" 1>&2
    echo -e "\tfile:_{\sqcup}$ORIGINAL_XML" 1>&2
    echo -e "\ttitle_{\square}offset:_{\square}$title_{\square}offset" 1>&2
```

```
# Fail the term is invalid
if [ -z "$title_offset" ]; then
  SORIGINAL\_XML_{\cup}|_{\cup}grep_{\cup}-b_{\cup}-m_{\cup}1_{\cup}-F_{\cup}\"$term\
      "_||cut_-d:_-f1)" 1>&2
  exit 1
fi
to_page_start=$(($(file_range $ORIGINAL_XML
    $title_offset -1000 | backwards |
    byte_offset "$(echou'<page>'u|urev)")+7))
echo -e "\ttoupageustartu(relative):u
    $to_page_start" 1>&2
file_range $ORIGINAL_XML $title_offset end |
    byte_offset "</page>" >&2
echo $(($(file_range $ORIGINAL_XML
    $title_offset end | byte_offset "</page>")
    +7)) >&2
to_page_end=$(($(file_range $ORIGINAL_XML
    $title_offset end | byte_offset "</page>")
    +7)) # len('</page>') == 7
echo -e "\tto\squarepage\squareend\square(relative):\square
    $to_page_end" 1>&2
page_start=$(($title_offset - $to_page_start
    +1 ))
echo -e "\tpage_start:_\$page_start" 1>&2
page_end=$(($title_offset + $to_page_end))
echo -e "\tpage_end:_$page_end" 1>&2
echo -e "\tbytes_{\perp}to_{\perp}copy:_{\perp}$(($(du_{\perp}-b_{\perp}
    SORIGINAL_XML_{\sqcup}|_{\sqcup}cut_{\sqcup}-f1)_{\sqcup}-_{\sqcup}page_start_{\sqcup}+_{\sqcup}
    $page_end))" 1>&2
echo "Going Lto Lcopy L$page_start bytes" 1>&2
file_range $ORIGINAL_XML $page_start start
echo "Finished_{\sqcup}the_{\sqcup}first_{\sqcup}half_{\sqcup}up_{\sqcup}to_{\sqcup}
    page_start, u$((u$(du_-b_u$ORIGINAL_XML_u)_u
    \operatorname{cut}_{\square} - \operatorname{f}_{\square} 1)_{\square} - \square \operatorname{page\_end}_{\square}))_{\square} \operatorname{to}_{\square} \operatorname{go}" 1 > \& 2
file_range $ORIGINAL_XML $page_end end
echo "Finished, the, whole, thing." 1>&2
```

}

```
# Put stdin betwinn mediawiki tags and into
   stdout
function mediawiki_xml {
    (head -1 $ORIGINAL_XML; sed -n "/<siteinfo
        >/,/<\/siteinfo>/p;/<\/siteinfo>/q"
        $ORIGINAL_XML ; cat - ; tail -1
        $ORIGINAL_XML )
}
# 1: XML File
# 2: Article
# 3: Method (leave blank)
# Assert that the file is there and is not empty
fsize=$(du -b $ORIGINAL_XML | cut -f1)
if [[ 0 -eq $fsize ]]; then
    echo "ERROR: _ empty _ xml _ file _ $ORIGINAL_XML"
        1>&2
    exit 1
fi
echo "Will_{\sqcup}remove_{\sqcup}article_{\sqcup}'$2'_{\sqcup}from_{\sqcup}file_{\sqcup}$1_{\sqcup}(size
   : $fsize)" 1>&2
if ! neg_xml_page "$2" "$3"; then
    ret=$?
    echo "XML_{\square}parsing_{\square}script_{\square}failed" 1>&2
    exit $ret;
fi
```

$\begin{array}{c} {\rm Part\;V} \\ \\ {\rm Related\;CSAIL\;projects} \end{array}$

Part VI Conclusion