Extracting relational data from Wikipedia

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Part I

Abstract

MiT InfoLab's START (SynTactic Analysis using Reversible Transformations) is the world's first web-based question answering system. For accessing most data sources it takes advantage of Omnibase, the *"virtual database"* providing uniform access to multiple sources on the web. We developed WikipediaBase to provide an Omnibase-like way for START to access unstructured and semi-structured information in Wikipedia. As part of this goal we also created wikipedia-mirror, a program to create Wikipedia clones that can be run locally, to provide control and unrestricted access to the wikipedia data set without depending on or abusing wikipedia.org.

Part II

Introduction

Chapter 1

The START ecosystem

START (SynTactic Analysis using Reversible Transformations) is a system designed to answer questions posed in natural language, favoring precision over recall. It was developed by Boris Katz at MiT's Artificial Intelligence Laboratory and was connected to the internet in December 1993. The basic premise of its functionality is that it normalizes questions into internal representations that it matches against its knowledge base to present the user with an accurate answer. Currently START is developed and maintained by InfoLab, led by Boris Katz.

START's fundamental element of meaning is a recursive structure called ternary expression or T-expression. It is a tuple of 3 elements containing a subject, a relation and an object; each of which may be either a symbol (eg. `John loves cake` would become (`JOHN LOVE CAKE-1`)) or another T-expression (eg `Bill thinks that John loves Mary's daughter` becomes `[Bill think [John love daughter-1]] [daughter-1 related-to Mary]`). START focuses on transforming information between natural language and T-expression format, and on recognizing semantic relationships between T-expressions. This way it can answer natural language questions by transforming the question into a T-expression, matching it against a knowledge base of T-expressions to come up with a T-expression answer that it finally transforms into a textual answer.

However it is not always the case that a data set can be trivially transformed into T-expressions, either because the text is too complex to parse, or because the data is in another format like image, sound, video, tables etc. To overcome this limitation START introduces the concept of a schema as a method to annotate arbitrary data with T-expressions in order to gain access to them. While the actual schema implementation is much more complex, a

schema is essentially a pair of two components:

- a set of T-expressions, the `annotations`, that are matched against the query T-expressions,

- and a method of generating data given a `T-expression` that matches the schema's `annotations`. While this method will typically use slightly modified data, either fetched from the internet or even hardcoded, there are no restrictions to what data a schema can generate.

For question answering to be of any practical use START needs a way to retrieve information from the internet. For that reason InfoLab invented Omnibase, a "virtual" database that provides a uniform interface to multiple Web knowledge sources, capable of executing the structured queries generated by START. Omnibase was first developed in 2002, at about the same time when wikipedia made its first appearance (2001).

The online encyclopedia Wikipedia is a vast, constantly evolving tapestry of richly interlinked textual information. To a growing community of researchers and developers it is an ever-growing source of manually defined concepts and semantic relations. It constitutes an unparalleled and largely untapped resource for natural language processing, knowledge management, data mining, and other research areas. It is the product of the collaborative work of millions of people. Wikipedia is based on the wiki system, a category of websites that allow for collaborative modification of content.

Due to the complexity and the highly unstructured nature of wikipedia instead of an Omnibase backend START uses a separate service, WikipediaBase, the subject of this thesis. Also to avoid blasting `wikidpedia.org` we developed wikipedia mirror to create a clone of wikipedia for WikipediaBase to use.

Part III

Wikipediabase

WikipediaBase is a backend to START responsible for providing access to wikipedia related information, that mimics the API interface provided by the Omnibase. Wikipediabase has gone through a couple of rewrites. The initial version was written in Java. It was then rewritten in Ruby copying the original architecture and design and now it is rewritten in python and re-architectured from scratch. There are two main reasons for this: python is taught as a pre-graduate course in MiT, and therefore a Python code base will make initiation of new MiT students smoother and, more importantly, while the initial design of the previous WikipediaBase should have been adequate, it grew to a point where the code was ad-hoc and hard to understand, reason about and extend.

The python implementation was initially written by Chris Perivolaropoulos in close association with Dr Sue Felshin and was eventually handed over to Sue Felshin, Alvaro Morales and Michael Silver. Other students have also joined the project shortly after.

Chapter 2

Functionality

As far as the ontology that START assumes for WikipediaBase, each infobox type corresponds to a START class and each valid infobox attribute is a START class attribute. Furthermore all such classes inherit from the `wikipediabase-term` START class which supports the following attributes:

- `IMAGE-DATA` : The infobox image

- `SHORT-ARTICLE` : A short version of the article, typically the first paragraph

- `URL` : The url of the article

- `COORDINATES` : Wherever it makes sense, the coordinates of the concept of the article

- `PROPER` : Whether the article refers to a proper noun (eg The Beatles, United States etc)

- `NUMBER` : `#t` if the concept of the article refers to many things, `#f` if it refers to one.

All commands and return values are encoded into s-expressions.

1. get

   Given a class, object name, and typed attribute, return the value as a lisp-readable form.

   Valid attribute typecodes are

   - `:code` for an attribute name as in infobox wiki markup format

- and `:rendered` for an attribute name in the rendered form of the infobox.

(a) Types

All return values of `get` are typed. Below is a comprehensive list of all the supported types.

   i. `:HTML`

A string suitable for rendering as paragraph-level HTML. The string must be escaped for lisp, meaning double quoted, and with double quotes and backslashes escaped with backslashes. For example:

```
(get "wikipedia-sea" "Black␣Sea" (:code "
    AREA"))
=> ((:html "436,402␣km2␣(168,500␣sq␣mi)"))

(get "wikipedia-president" "Bill␣Clinton"
    (:code "SUCCESSOR"))
=> ((:html "George␣W.␣Bush"))

(get "wikipedia-president" "Bill␣Clinton"
    (:rendered "Succeeded␣by"))
=> ((:html "George␣W.␣Bush"))
```

   ii. `:YYYYMMDD`

Parsed dates are represented in the format `[-]<4 digit year><2 digit month><2 digit day>`. Unparsable dates are represented as `:html` types

```
(get "wikibase-person" "Barack␣Obama" (:ID
    "BIRTH-DATE"))
=> ((:yyyymmdd 19610804))

(get "wikibase-person" "Julius␣Caesar" (:
    ID "BIRTH-DATE"))
=> ((:YYYYMMDD -1000713))
```

   iii. `:CALCULATED`

The type of calculated properties based on characteristics of the article, e.g., *GENDER* and *NUMBER*. See below under Special Attributes for a complete list of calculated attributes.

    iv. `:CODE`
       Deprecated, old synonym for `:HTML`.

    v. `:STRING`
       Deprecated, old synonym for `:HTML`.

(b) Special Attributes

Besides the attributes that are fetched as attributes of the infobox, the rest of the available attributes are special in that they are calculated from the contents of the article. They are also special in that they are hardcoded, ie the value of the attribute is calculated, not the attribute itself. These attributes should be specific to `wikibase-term`, `wikibase-person`, and `wikipedia-paragraphs`.

    i. `SHORT-ARTICLE`, `wikibase-term`
       The first paragraph of the article, or if the first paragraph is shorter than 350 characters, then the value of `short-article` is the the first paragraphs such that the sum of the rendered characters is at least 350.

    ii. `URL`, `wikibase-term`
       The URL of the article as `((:url URL))`

    iii. `IMAGE-DATA`, `wikibase-term`
       A list of URLs for images in the article content (excludes images that are in the page but outside of the article content). The "best" image should be the first URL in the list; if there is a picture at the top of the infobox, this is considered to be the best image, or otherwise the first image that appears anywhere in the article. If there is no caption, the caption value should be omitted, e.g., `((0 "Harimau_Harimau_cover.jpg"))` rather than `((0 "Harimau_Harimau_cover.jpg" ""))`.

    iv. `COORDINATES`, `wikibase-term`
       Computed from latitude and longitude attributes given in the article header or, if none can be found, the infobox. The value is a list of the latitude and longitude, e.g., `((:coordinates latitude longitude))`

Black Sea

From Wikipedia, the free encyclopedia
   (Redirected from Black sea)

Coordinates: 🌐 44°N 35°E

Figure 2.1: An example of coordinates in the header

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v. BIRTH-DATE, `wikibase-person`

Searches in order using `dateparser` and type `:yyyymmdd` and relying on the first valid occurrence of a date in the following:

- The infobox attribute `birth date`
- In the first sentence of the article look for `born {date}`
- In the first parentheses of the article look for a date range and use the lower bound of the range.

If a date is detected but cannot be parsed then the attribute's value has type `:html`

vi. DEATH-DATE, `wikibase-person`

Fetched similarly to `BIRTH-DATE`. Returns the same value types as BIRTH-DATE, except if the person is still alive, throws an error with the reply "Currently alive".

vii. GENDER, `wikibase-person`

Computed from the page content based on heuristics such as the number of times that masculine vs. feminine pronouns appear. Valid values are `:masculine` and `:feminine`.

viii. NUMBER, `wikibase-term`

Computed from the page content based on heuristics such as number of times the page's title appears plural. Valid for all objects. Returns `#t` if many, `#f` if one.

ix. PROPER, `wikibase-term`

Computed from the page content based on heuristics such as number of times the page's title appears capitalized when not at the start of a sentence. Valid for all objects. Returns `#t` if proper and `#f` if not.

2. `get-classes`

Given an object name, return a list of all classes to which the object belongs. Class names are conventionally given in lower case, but this is not an absolute requirement. E.g.,

```
(get-classes "Cardinal␣(bird)")
=> ("wikibase-term" "wikipedia-paragraphs" "
    wikipedia-taxobox")

(get-classes "Hillary␣Rodham␣Clinton")
=> ("wikibase-term"
"wikipedia-paragraphs"
```

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```
"wikibase-person"
"wikipedia-officeholder"
"wikipedia-person")
```

3. `get-attributes`

   Given a class name, return a list of all attributes that the class implements. If possible also provide the typecode of the value type and the human readable form, ie the rendered attribute from the wikipedia infobox

   ```
   (get-attributes "wikipedia-officeholder" "Barack␣
       Obama")
   => ((:CODE "TERM_END3" :VALUE :YYYYMMDD) ...)
   ```

4. `sort-symbols`

   Given any number of symbols `sort-symbols` will sort them into subsets by the length of the associated article. E.g.,

   ```
   (sort-symbols  "Obama␣(surname)" "Barack␣Obama")
   => (("Barack␣Obama") ("Obama␣(surname)"))
   ```

5. `sort-symbols-named`

   `sort-symbols-named` takes a synonym and any number of symbols and sorts the symbols into subsets; if any symbol name is the same as the synonym, it and its subset are sorted to the front. E.g.

   ```
   (sort-symbols-named
    "cake"
    "Cake␣(TV␣series)"
    "Cake␣(firework)"
    "Cake␣(film)"
    "Cake␣(drug)"
    "Cake"
    "Cake␣(band)"
    "Cake␣(advertisement)"
    "The␣Cake")
   => (("Cake")
   ("Cake␣(band)")
   ("Cake␣(advertisement)")
   ```

```
("Cake␣(TV␣series)")
("The␣Cake")
("Cake␣(film)")
("Cake␣(firework)")
("Cake␣(drug)"))
```

Chapter 3

Getting started

The entire WikipediaBase resides in a git repository in InfoLab's github organization page

```
git clone git@github.com:infolab-csail/WikipediaBase
```

WikipediaBase depends on multiple other python packages. Fortunately, python is shipped not only with a great package manager, but also with a mechanism called `virtualenv` that isolates installations of a project's dependencies from the rest of the system, thus avoiding problems like version or namespace collisions. The way this effectively works is that the global python installation is half copied half symlinked to a local directory and the dependencies are installed only in the local sandbox. To create and activate a `python virtualenv`:

```
$ virtualenv --no-site-packages py
$ . py/bin/activate
$ which python
/the/local/directory/py/bin/python
```

Now that we can safely install anything we want without breaking any global installation

```
pip install -r requirements.txt
```

We will need some extra stuff for WikipediaBase to work:

- Postresql

- Redis

The installation process of these packages varies across platforms. Both are databases. Their purpose is for caching repeated computations and for storing ahead-of-time computation like Infobox markup, name to rendered name maps, and synonyms.

Chapter 4

Architecture

1. Infobox

   Infoboxes are tables that are commonly used in wikipedia to provide an overview of the information in an article in a semi structured way. Infoboxes are the main source of information for WikipediaBase.

Figure 4.1:   An example of an infobox

In mediawiki markup terms an infobox is a markup template with a type that gets rendered into html so that the provided information makes sense in the context that it is provided. For example:

```
{{Infobox scientist
| name             = Gerhard Gentzen
| image            = Gerhard Gentzen.jpg
| image_size       =
| alt              =
| caption          = Gerhard Gentzen in Prague,
   1945.
| birth_date       = {{Birth date|1909|11|24}}
```

```
| birth_place       = [[Greifswald]], [[Germany]]
| death_date        = {{Death date and age
   |1945|8|4|1909|11|24}}
| death_place       = [[Prague]], [[
   Czechoslovakia]]
| nationality       = [[Germany|German]]
| fields            = [[Mathematics]]
| workplaces        =
| alma_mater        = [[University of Gottingen]]
| doctoral_advisor  = [[Paul Bernays]]
| doctoral_students =
| known_for         =
| awards            =
}}
```

will yield:

Gerhard Gentzen

Gerhard Gentzen in Prague, 1945.

Born	November 24, 1909
	Greifswald, Germany
Died	August 4, 1945 (aged 35)
	Prague, Czechoslovakia
Nationality	German
Fields	Mathematics
Alma mater	University of Göttingen
Doctoral advisor	Paul Bernays

Figure 4.2: An example of an infobox

Infobox types are organized into a fairly wide hierarchy. For example Template:Infobox Austrian district is a special case of a Template:Infobox settlement and each is rendered differently. For our purposes, and to mirror the markup definition of infoboxes, an infobox I with attributes a_i and values v_i is a set of pairs (a_i, v_i) together with a infobox type t. Each attribute a_i and value v_i have two forms:

- a rendered form, a_i^r and v_i^r respectively, which is the rendered HTML representation and

- a markup form, a_i^m and v_i^m which is the mediawiki markup code that corresponds to them.

An article may have more than one infoboxes, for example Bill Clinton article has both Infobox Officeholder and Infobox President infoboxes.

The `Infobox` class is the basic data type for accessing information from the infobox of an article. `Infobox`, as well as `Article`, are what one would use were they to use wikipediabase as a python library. The methods provided by an infobox are:

types Because we retrieve an infobox based on a symbol name (ie page name), a single `Infobox` may actually be an interface for multiple infoboxes. There is a separate method, based on this one, for getting types in a format suitable for START.

Value access is possible provided either a_i^r or a_i^m.

Rendered keys are provided using the `MetaInfobox` (see below).

Infobox export to python types, namely:
- dict for $a_i^r \rightarrow v_i^r$ or $a_i^m \rightarrow v_i^m$
- the entire infobox rendered, or in markup form.

Infoboxes are organized in a wide hierarchy that in the WikiepdiaBase codebase is refered to as infobox tree. The infobox tree is retrieved from the list of infoboxes wikipedia page and is used to deduce the ontology of wikipedia terms.

2. MetaInfobox

The `MetaInfobox` is implemented as a subclass of the `Infobox` that provides information about the infobox, most importantly a map between markup attributes and the rendered counterparts. Say we have an infobox of type I which has attributes $a_1, ..., a_n$. Each attribute has two representations:

- a markup representation that is the key used in the infobox template.
- The HTML rendered representation, that is the left-column text of the rendered infobox table.

For example in the `officeholder` infobox there is an attribute that has markup representation `predecessor` and rendered representation `Preceded by`.

To do this the `MetaInfobox` uses the template documentation page to find the markup representation of all valid attributes of an infobox

type. It then creates an infobox where each attribute has value its markup attribute name wrapped int `!!!`. (for example `predecessor = !!!predecessor!!!`). It then renders the created infobox and looks for `!!!predecessor!!!` in the rendered values. The corresponding rendered attribute names also correspond to the markup attribute names. Note that the correspondence of rendered - markup attributes is not bijective, that is to say each markup attribute may correspond to zero or more rendered attributes and vice versa.

For example, an infobox of type `Foo` has valid attributes A, B, C and D. The generated infobox markup would be:

```
{{Infobox Foo
| A = !!!A!!!
| B = !!!B!!!
| C = !!!C!!!
| D = !!!D!!!
}}
```

And the rendered version could be, depending on the implementation of the `Foo` infobox.

Attribute	Value
A	!!!A!!! !!!B!!! !!!C!!!
B	!!!A!!! !!!B!!! !!!C!!!
C	!!!A!!! !!!B!!! !!!C!!!
D	!!!D!!!

Which makes the mapping fairly obvious.

3. Article

   The `Article` data structure is responsible for accessing any resource relevant to the article at large. This includes paragraphs, headings, markup source and the mediawiki categores.

4. Fetcher

   The fetcher is an abstraction over the communication of WikipediaBase with the outside world. It is a singleton object that implements a specific interface.

   Fetchers are organized in an inheriting hierarchiy

BaseFetcher The baseclass for fetchers, it will return the symbol instead of trying to resolve it in any way

Fetcher contains the core functionality of a a fetcher. It will fetch articles from *wikipedia.org*. It is possible to direct it to a mirror but wikipedia-mirror's runtime performance turned out to be prohibitive.

CachingFetcher inherits fetcher and retains its functionality, only it uses Redis to cache the fetched symbols. It is the default fetcher for wikipediabase.

StaticFetcher is a class that implements the `BaseFetcher` interface but instead of reaching out to some data source for the data the return values are statically defined. It is used most notably by `MetaInfobox` to use the `Infobox` functionality to convey arbitrary information.

By default, markup is fetched from the backend. If force$_\text{live}$ is set to True, the markup will be fetched from live wikipedia.org

When tests are ran on TravisCI, we always want to use live data. We check if Travis is running tests by looking at the WIKIPEDIABASE$_\text{FORCELIVE}$ env variable.

5. Renderer

Renderers are singleton classes that are useful for rendering mediawiki markup into HTML. Originally the wikiepedia sandbox was used by wikipediabase for rendering pages because it is slightly faster than the API, but the wikipedia-mirror was really slow at this and wikipedia.org would consider it an abuse of the service and block our IP. For that reason we eventually switched to the API with Redis caching, which works out pretty well because `Renderer` objects end up being used only by `MetaInfobox` which has quite a limited scope, making thus cache misses rarely.

An interesting anecdote about the `Renderer` class was that it was the reason for a couple of CSAIL IPs to get temporarily banned from editing wikipedia. While wikipedia.org has a very lenient policy when it comes to banning people who are spamming their servers, repeated testing of the `Renderer` class targeting wikipedia's sandbox caused the testing machine's ip to be temporarily banned on the grounds that "its activity does not promote the imporovement of wikipedia". We reim-

plemented the `Renderer` to use the wikipedia API and we never had a problem with wikipedia moderation again.

6. Pipeline

When resolving a query WikipediaBase employs a pipeline of modules to figure out what the best way to respond would be.

(a) Frontend

WikipediaBase can be used as a library but its primary function is as a backend to START. The communication between START and WikipediaBase is carried out over a plaintext telnet connection on port 8023 using s-expressions. The frontend handles the network connection with START, translates the received queries into calls to knowledgebase and then translates the knowledgebase response into properly formulated s-expressions that it sends back over the telnet connection.

(b) Knowledgebase

The knowledgebase is the entry point to the rest of wikipediabase. It uses the Provider/Acquirer pattern to transparently provide the frontend with arbitrary methods. Those methods are responsible for chosing whether we are to resort to classifiers or resolvers (or any other mechanism) for answering the query. Available classifiers and resolvers become accessible to the knowledgebase automatically using their base class.

(c) Classifiers

Each classifier is a singleton that implements a heuristic for deducing a set of classes of an object. An object may inhibit zero or more classes. There are a couple classifiers available at the moment. Typically a classifier will only deduce whether an object actually inhibits a specific class or not but that is not necessary.

  i. Term
     The `TermClassifier` simply assigns the `wikipedia-term` class. Wikipediabase only deals with wikipedia related information.

  ii. Infobox
      The `InfoboxClassifier` assigns to a term the classes of the infobox. For example Bill Clinton's page contains the infobox:

      ```
      {{Infobox president
      |name          = Bill Clinton
      ```

```
|image          = 44 Bill Clinton 3x4.jpg{{!}}border
[...]
}}
```

And therefore gets the class `wikipedia-president`.

iii. Person

   `PersonClassifier` assigns the class `wikibase-person` using a few heuristics in the order they are described:

   A. Category regexes

      Use the following regular expressions to match categories of an article.

      - `.* person`
      - `^\d+ deaths.*`
      - `^\d+ births.*`
      - `.* actors`
      - `.* deities`
      - `.* gods`
      - `.* goddesses`
      - `.* musicians`
      - `.* players`
      - `.* singers`

   B. Category exclude regexes

      Exclude categories matching the following regexes.

      - `\sbased on\s`
      - `\sabout\s`
      - `lists of\s`
      - `animal\`

   C. Category matches

      We know an article refers to a person if the page is in one or more of the following mediawiki categories :

      - `american actors`
      - `american television actor stubs`
      - `american television actors`
      - `architects`
      - `british mps`
      - `character actors`
      - `computer scientist`

- dead people rumoured to be living
- deities
- disappeared people
- fictional characters
- film actors
- living people
- musician stubs
- singer stubs
- star stubs
- united kingdom writer stubs
- united states singer stubs
- writer stubs
- year of birth missing
- year of death missing

For an example of how this works see the appendix.

As it is obvious the list of categories is arbitrary and very far from complete. Multiple methods have been considered for fixing this. Some of them are:

- Supervised machine learning methods like SVM using other methods of determining person-ness to create training sets.
- Hand-pick common categories for person articles determined again with the other criteria

(d) Resolvers

Resolvers are also singletons but their purpose is to find the value of the requested property. All resolvers descend from `BaseResolver` and should implement the following methods:

- `resolve(class, symbol, attribute)`: get the value of the `attribute` of symbol `symbol` as `class`
- `attributes(class, symbol)`: get a list of the attributes this resolver can resolve.

The implemented resolvers are the following:

Error the minimum priority resolver, it will always resolve to an error.

Infobox Resolve attributes found on Infoboxes of a symbol.

Person resolve the following specific attributes of symbols referring to people:

- `birth-date`
- `death-date`
- `gender`

Sections resolve the content of sections in an article.

Term Can resolve a fixed set of ad-hoc attributes:

- `coordinates` *The coordinates of a geographical location*
- `image` *The image in the infobox*
- `number` *True if the symbol is plural (eg The Beatles)*
- `proper` *True if it refers to a unique entity.*
- `short-article` *A summary of the article. Typically the first paragraph*
- `url` *The article url*
- `word-cout` *The size of the article*

(e) Lisp types

Lisp type instances are wrappers for python objects or values that are presentable in s-expression form that START can understand. They are created either from the raw received query and unwrapped to be useful to the pipeline, or by the answer WikipediaBase comes up with and then encoded into a string sent over telnet to START.

Chapter 5

Provider/Acquirer model

WikipediaBase attempts to be modular and extendible. To accomplish this it is often useful to multiplex multiple sources of the same type of data resource. This is particularly useful when accessing heuristic methods like classifier. To promote modularity and to avoid hard dependencies the provider/acquirer model was created:

A `Provider` is an object through which we can access resources that are stored in a key-value fashion. The `Provider` class offers facilities like decorators to make this provision easy. An `Acquirer` has transparent access to the resources of multiple `Providers` as if they were a single key value store. This pattern is most notably used for the `KnowledgeBase` to provide the `Frontend` with the way of accessing resources.

1. Example

   We demostrate the pattern with an example: we will embed a small lisp dialect into python that we will call `p-lisp` (for `python lisp`, `provider-lisp` and `poor-lisp`)

   ```
   from wikipediabase.provider import Provider,
       Acquirer, provide


   class EvalContext(Acquirer):
       def __init__(self, closures):
           super(EvalContext, self).__init__(
               closures)
           self.closures = closures

       def __call__(self, _ctx, expr):
   ```

```python
        if isinstance(expr, list):
            # Handle quotes
            if expr[0] is 'quote':
                return expr[1]

            # Call the lambda
            fn = self(_ctx, expr[0])
            return fn(self, *[self(_ctx, e) for e
                in expr[1:]])

        if isinstance(expr, basestring) and expr
            in self.resources():
            return self(_ctx, self.resources()[
                expr])

        return expr


class Lambda(Acquirer):
    def __init__(self, args, expr, env):
        # Get your symbols from all the available
            closures plus an
        # extra for local variables
        super(Lambda, self).__init__([env] + [
            Symbols()])
        self.args = args
        self.expr = expr

    def __call__(self, _ctx, *args):
        # Add another closure to the list
        arg_provider = Provider();
        for s, v in zip(self.args, args):
            arg_provider.provide(s, v)

        # Build an eval context and run it
        ctx = EvalContext([arg_provider, Provider
            (self.resources())])
        return [ctx(ctx, e) for e in self.expr
            ][-1]

class Symbols(Provider):
    @provide('setq')
    def setq(self, ctx, symbol, val):
        self.provide(symbol, val)
```

```
class Builtins(Provider):
    @provide('lambda')
    def _lambda(self, ctx, args, *body):
        return Lambda(args, list(body), Provider(
            ctx.resources()))

    @provide('if')
    def _if(self, ctx, proposition, then, _else):
        if ctx(ctx, proposition):
            return ctx(ctx, then)
        else:
            return ctx(ctx, _else)

GLOBAL_EVAL = EvalContext([Builtins(), Symbols()
    ])
```

`p-lisp` supports:

- lambdas
- A global symbol table
- lexical scoping
- conditionals
- Quoted literals

It really is very far from being remotely close to a usable language but it can do some cute tricks:

We can evaluate python types:

```
>>> GLOBAL_EVAL({}, 1)
1
>>> GLOBAL_EVAL({}, True)
True
>>> GLOBAL_EVAL({}, "hello")
'hello'
>>> GLOBAL_EVAL({}, list)
<type 'list'>
```

We can define lambdas and call them. The following is equivalent to $(\lambda a.a)1$, which should evaluate to 1:

```
>>> GLOBAL_EVAL({}, [["lambda", ['quote', ['a']],
    'a'], 1])
1
```

Our little lisp is not pure since we have a global symbol table. The best way to sequence expressions is to wrap them all up in a `lambda` and then evaluate that:

```
>>> GLOBAL_EVAL({}, [['lambda', ['quote', []], ['
    setq', 'b', 2], 'b']])
2
```

The attentive reader may have noticed the quoted list for lambda arguments. The reason is that we do not want the list to be evaluated.

Back on our main subject, in `p-lisp` symbols get values from 3 different sources:

- The local closure
- The arguments of the lambda
- Builtin functions

All the above are abstracted using the provider-aquirer model. At each point a different `EvaluationContext` is responsible for evaluating and each `EvaluationContext` has access to its known symbols via an array of providers that are abstracted using the discussed model.

Chapter 6

Testing

1. Unit testing

   The good functioning of WikipediaBase is assured by a comprehensive test suite of unit tests, functional tests and regression tests.

   (a) Unit tests

      Unit tests test small blocks of functionality, that are composed to create the system at large. For unit testing we use python's default testing library. Each test is a class that implements the `TestCase` interface.

   (b) Functional and regression tests

      Functional tests are tests written before, during or shortly after the development of a system and they assert the correct overall functioning of the system. Regression tests are very akin to functional tests. They prove that a found bug was fixed and assert that it will not appear again later. Functional and regression tests currently reside in `tests/examples.py`

2. Examples

   Virtually all tests begin with the following snippet:

```
from __future__ import unicode_literals

try:
    import unittest2 as unittest
except ImportError:
    import unittest
```

```
from wikipediabase import fetcher
```

The above is specific for the `fetcher` module. As is apparent we are using the `unittest` module from the standard python library. The test itself has the following format:

```
class TestFetcher(unittest.TestCase):

    def setUp(self):
        self.fetcher = fetcher.get_fetcher()

    def test_html(self):
        html = self.fetcher.html_source("Led␣
            Zeppelin")
        self.assertIn("Jimmy␣Page", html)
```

The `setUp` method runs before each test of the `TestCase`. Tests of the test case are represented by methods of the class whose name begins with `test_`. In this particular case we are getting the wikipedia page for Led Zeppelin and making sure the name of Jimmy Page is mentioned at least once. This is obviously not conclusive that fetcher did not for example bring up the page for *The Yardbirds*, Page's first band. For this reason we write a couple of these sort of tests. For the entire test see the Python test example in the appendix.

3. Running tests

   We employ the `nosetests` tool to find and run our tests. To do so we add a test requirement in `setup.py` and assign `nose.collector` to manage our test suite:

```
from setuptools import setup

setup(
    tests_require=[
        'nose >=1.0',
        ...
    ],
    ...
    test_suite='nose.collector',
    ...
```

```
  )
```

Then to run the tests

```
  $ python setup.py test
```

Nose will find all files that are in tests/ and have the prefix test_, for example test_fetcher.py. Inside those files nose looks into classes that subclass TestCase and whose name begins with Test, for example TestFetcher. It then runs all methods of the collected classes that have the test_ prefix.

It is also possible to run specific tests.

```
  $ python setup.py test --help
  Common commands: (see '--help-commands' for more)

    setup.py build      will build the package
        underneath 'build/'
    setup.py install    will install the package

  Global options:
    --verbose (-v)  run verbosely (default)
    --quiet (-q)    run quietly (turns verbosity
        off)
    --dry-run (-n)  don't actually do anything
    --help (-h)     show detailed help message
    --no-user-cfg   ignore pydistutils.cfg in your
        home directory

  Options for 'test' command:
    --test-module (-m)  Run 'test_suite' in
        specified module
    --test-suite (-s)   Test suite to run (e.g. '
        some_module.test_suite')
    --test-runner (-r)  Test runner to use

  usage: setup.py [global_opts] cmd1 [cmd1_opts] [
      cmd2 [cmd2_opts] ...]
     or: setup.py --help [cmd1 cmd2 ...]
     or: setup.py --help-commands
     or: setup.py cmd --help
```

See the appendix for the full output of a successful test run.

Chapter 7

Synonyms

Before we talk about synonyms it is important to concretely define symbols in the context of the Omnibase universe:

> Symbols are identifiers of "objects" in a data source. (The term "symbol" is unfortunate, since it has so many meanings in computer science, but we're stuck with it for historical reasons.)

Since language tends to have multiple ways of referring to the same things, defining aliases for symbols is imperative.

> Synonyms are names which users can use to refer to symbols. (The term "synonym" is unfortunate, because this is really a one-way mapping -"gloss" would be a better term but we're stuck with "synonym" for historical reasons.)

The definition of synonyms is the job of the backend itself. Therefore it is the job of WikipediaBase to define the set of synonyms required.

1. Good/Bad synonyms

    There are rules to what is considered a good and what a bad synonym. In short synonyms:

    - Should not lead with articles ("the", "a", "an")
    - Should not lead with "File:" or "TimedText:".
    - Should not fragment anchors. Eg "Alexander$_{\text{Pushkin}}$#Legacy"
    - Should not start with the following:

- "List of "
- "Lists of "
- "Wikipedia: "
- "Category: "
- ":Category: "
- "User: "
- "Image: "
- "Media: "
- "Arbitration in location"
- "Communications in location"
- "Constitutional history of location"
- "Economy of location"
- "Demographics of location"
- "Foreign relations of location"
- "Geography of location"
- "History of location"
- "Military of location"
- "Politics of location"
- "Transport in location"
- "Outline of topic"

- Should not match `\d\d\d\d in location` or `location in \d\d\d\d`

- Should not be names of disambiguation pages. To make this inclusive for all relevant pages, including typos, that means symbols that match `\([Dd]isambig[^)]*\)`

- Synonyms that both a) could be mistaken for ones that start with articles and b) might subsume something useful. That means that for example "A. House" (synonym of "Abraham House") is disqualified because it might mislead START in the case of questions like "How much does a house cost in the Silicon Valley?". On the other hand "a priori" can be kept because there are no sensible queries where "a" is an article before "priori".

2. Synonym generation

   To accommodate these restrictions two approaches are employed: disqualification of synonym candidates and modification of synonym candidates. Modification is attempted first, and if that fails we disqualify. The rules for modification are as follows:

- Strip determiners (articles) that are at the beginning of a synonym (or would be at the beginning if not for punctuation):
  - "A "
  - "An "
  - "The "
  - '(The) '
  - The
  - etc.
- Generate both versions, with and without parentheses. Eg given symbol "Raven (journal)" generate both:
  - "Raven (journal)"
  - "Raven"
- Generate before and after slash, but not the original symbol, e.g.:
  - Given symbol "Russian language/Russian alphabet" generate both
    * "Russian language"
    * "Russian alphabet"
- Reverse inverted synonyms with commas. Eg given synonym "Congo, Democratic Republic Of The" invert it to get "Democratic Republic Of The Congo"
- As usual, get rid of leading articles if necessary. Eg given synonym "Golden ratio, the" replace it with "the Golden ratio", then strip articles to get: "Golden ratio" same goes for a, an, etc.

This way we generate an initial set of synonyms from the name of the object itself. Furthermore we can generate a set of synonyms from wikipedia redirects to the article. Wikipedia kindly provides an SQL dump for all redirects.

To load the table, in your database where you have loaded the wikipedia data, you should load the redirects table:

```
wget https://dumps.wikimedia.org/enwiki/latest/
   enwiki-latest-redirect.sql.gz \
 -O redirect.sql.gz && gzcat redirect.sql.gz |
    mysql
```

And then from the SQL db to find all (good and bad) synonyms to
Bill Clinton you can run

```
select page_title, rd_title from redirect join
    page on rd_from = page_id and (rd_title = "
    Bill_Clinton" or page_title = "Bill_Clinton");
```

For the full output see the appendix.

Chapter 8

Databases and data sources

Wikipediabase uses primarily a remote data store that implements the mediawiki HTTP interface and attempts to deal with the arising performance issues by aggressively caching pages to a backend key-value based database. The interface with the database is abstracted by using a python-style dictionary interface, which is implemented in `persistentkv.py`. Implemented backends are presented below, but it is trivial to provide any backend one can come up with.

1. Data access

   Data access is abstraced by the ad-hoc `Fetcher` interface. Currently the only useful fetcher implemented is the `CachingSiteFetcher` that supports retrieval of both mediawiki markup and rendered HTML for each page while caching all retrieved data.

   (a) HTML and MediaWiki API

      The initial approach to getting the data is to retrieve the normal HTML versions of wikipedia articles and using edit pages to retrieve the mediawiki markup. We invariably use the original wikipedia.org site for performance reasons (See wikipedia-mirror runtime performance section).

      Mediawiki provides a RESTful API for all the required functionality. The basic premise is that one can send requests with `POST` or `GET` methods and get a response formulated in XML or JSON. The preferred response type for WikipediaBase was sending `GET` HTTP requests to receive `JSON` data. `GET` was selected because it is explicitly suggested in the mediawiki API page because caching happens at the HTTP level.

Per the HTTP specification, POST requests cannot be cached. Therefore, whenever you're reading data from the web service API, you should use GET requests, not POST.

Also note that a request cannot be served from cache unless the URL is exactly the same. If you make a request for api.php?....titles=Foo|Bar|Hello, and cache the result, then a request for api.php?....titles=Hello|Bar|Hello|Foo will not go through the cache even though MediaWiki returns the same data!

JSON was selected simply because the python `json` package in the standard library is much easier to use than `lxml`, the library we use for XML/HTML parsing.

(b) Dumps / Database

Direct interface with a local database, besides caching using mdb and/or sqlite was not implemented as part of the thesis. However shortly after caching and compile time data pools in redis and postrgres were implemented.

2. Caching

As mentioned WikipediaBase abstracts the caching mechanism functionally to a key-value storage object that behaves like a python dictionary plus an extra `sync` method for explicit flushing. However that is not all, another feature that the interface to the database should be able to handle is the encoding of the saved objects. Because virtually all of the stored data is text, the underlying database should be able to reliably retrieve exactly the text that was saved, taking into account the encoding. Because of DBM's limitation that keys of the DBM database should only be ASCII encoded, the base class for interfacing with the database, `EncodedDict`, implements the `_encode_key` and `_decode_key` methods (that default to identity functions) to provide an easy hook for implementations to deal with this possible issue.

(a) DBM

As mentioned before for caching several dbm implementations are provided by the python standard library. None of the implementations shipped with python are part of the python standard library itself however. Some of the DBM implementations that are available via the standard python library are:

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- AnyDBM
- GNU DBM
- Berkeley DBM

It is worth noting that the performance and smooth functioning of these libraries is highly dependent on the underlying platform. As mentioned above, the interface classes to DBM transcode keys to ASCII. The precise way that is done is:

```python
def _encode_key(self, key):
    if isinstance(key, unicode):
        return key.encode('unicode_escape')

    return str(key)

def _decode_key(self, key):
    return key.decode('unicode_escape')
```

(b) SQLite

SQLite was also considered as caching backend database. Unfortunately its performance for our particular purpose was disappointing.

We used a very thin wrapper, `sqlitedict`, to get a key-value interface to SQLite – a relational database. The related WikipediaBase code is very short:

```python
from sqlitedict import SqliteDict

  class SqlitePersistentDict(EncodedDict):
      def __init__(self, filename,
          configuration=configuration):
          if not filename.endswith('.sqlite')
              :
               filename += '.sqlite'

          db = SqliteDict(filename)
          super(SqlitePersistentDict, self).
              __init__(db)

      def sync(self):
  self.db.close()
  super(SqlitePersistentDict, self).sync()
```

Below are two benchmark functions that will read/write 100000
times to a key-value database.

```
def benchmark_write(dic, times=100000):
     for i in xrange(times):
          dic['o' + str(i)] = str(i) * 1000

  def benchmark_read(dic, times=100000):
     for i in xrange(times):
dic['o' + str(i)]
```

And here they are run over memory based `tmpfs` on debian.

```
>>> import timeit
>>> sqlkv = SqlitePersistentDict('/tmp/bench1
   .sqlite')
>>> timeit.timeit(lambda : benchmark_write(
   sqlkv), number=100)
10.847157955169678
>>> timeit.timeit(lambda : benchmark_read(
   sqlkv), number=100)
18.88098978996277
>>> dbmkv = DbmPersistentDict('/tmp/bench.dbm
   ')
>>> timeit.timeit(lambda : benchmark_write(
   dbmkv), number=100)
0.18030309677124023
>>> timeit.timeit(lambda : benchmark_read(
   dbmkv), number=100)
0.14914202690124512
```

The DBM database is nearly 10 times faster than sqlite. The dif-
ference in performance is due to the different committing policies
of the two. It might be possible to calibrate SQLite to be as fast
as DBM but not in any trivial way.

(c) Other backends

Other backends were considered, most notably Redis which was
actually implemented shortly after the project hand-off by Alvaro
Morales. The reason we did not initially use it was that it is mod-
eled as a server-client which adds complexity to an aspect of the
system that should be as simple as possible. Another reason for
our initial skepticism towards third party – ie. not shipped with

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python – databases was to avoid extra dependencies, especially when they are the cool database du jour.

Chapter 9

Date parser

`dateparser` resides in a separate package called overlay-parse

1. Parsing with overlays

   The concept of an overlay was inspired by emacs overlays. They are objects that specify the behavior of a subset of a text, by assigning properties to it, making for example text clickable or highlighted. An overlay over part of text t in our context is

   - a tuple representing the range within that text
   - a set of tags that define semantic sets that the said substring is a member of
   - arbitrary information (of type A) that the underlying text describes.

   More formally:

   $$o_i \in TextRanget \times Set(Tag) \times A \qquad\qquad numbers$$
   $$Text \to \{o_1, o_2, ..., o_n\}$$

   So for example out of the text

   $$The\, weather\, today,\ \overbrace{Tuesday}^{o_1}\ \overbrace{21^{st}}^{o_2}\ of\ \overbrace{November}^{o_3}\ \overbrace{2016}^{o_4},\, was\, sunny.$$

We can extract overlays $\{o_1, ..., o_4\}$, so that

$$
\begin{aligned}
o_1 &= (\quad r("Tuesday"), \quad \{\text{DayOfWeek}, \text{FullName}\}, \quad 2) \\
o_2 &= (\quad r("21^{st}"), \quad \{\text{DayOfMonth}, \text{Numeric}\}, \quad 21) \\
o_3 &= (\quad r("November"), \quad \{\text{Month}, \text{FullName}\}, \quad 11) \\
o_4 &= (\quad r("2016"), \quad \{\text{Year}, \text{4digit}\}, \quad 2016)
\end{aligned}
$$

Notice how for all overlays of the example we have $A = \mathbb{N}$, as we encode day of the week, day of the month, month and year as natural numbers. We encode more precise type information (ie that a day is inherently different than a month) in the tag set.

Once we have a set of overlays we can define overlay sequences as overlays whose ranges are consecutive, that is their tag sets match particular patterns. For example we can search for sequences of overlays that match the pattern

$$
p = \text{DayOfMonth}, \text{Separator}(/), (\text{Month} \wedge \text{Number}), \text{Separator}(/), \text{Year}
$$

to match patterns like 22/07/1991, where $Separator(/)$ matches only the character "/"

2. The dates example

The working example and motivation of the package is date parsing. The `dates` submodule exposes two main entry points:

- `just_dates` that looks for dates in a text.
- `just_ranges` that looks for data ranges in a corpus.

Below are presented some examples. Note that `0` means `unspecified`

```
>>> from overlay_parse.dates  import just_dates,
    just_ranges, just_props
>>> just_dates("Timestamp:␣22071991:␣She␣said␣she
    ␣was␣\
␣␣␣␣␣␣␣␣coming␣on␣april␣the␣18th,␣it's␣26␣apr␣
    2014␣and␣hope␣is␣leaving␣me.")
... [(22, 7, 1991), (18, 4, 0), (26, 4, 2014)]
>>> dates = just_dates("200␣AD␣300␣b.c.")
```

```
>>> just_dates("200␣AD␣300␣b.c.")
[(0, 0, 200), (0, 0, -300)]
>>> just_ranges(u"I␣will␣be␣there␣from␣2008␣to␣
   2009")
[((0, 0, 2008), (0, 0, 2009))]
>>> just_ranges("I␣will␣stay␣from␣July␣the␣20th␣
   until␣today")
[((20, 7, 0), (29, 4, 2016))]
>>> just_dates('{{Birth␣date␣and␣age|1969|7|10|df
   =y}}')
[(10, 7, 1969)]
>>> just_ranges(u'German:␣[\u02c8v\u02541f\u0261a
   \u014b␣ama\u02c8de\u02d0\u028as␣\u02c8mo\
   u02d0tsa\u0281t],␣English␣see␣fn.;[1]␣27␣
   January␣1756\xa0\u2013␣5␣December␣1791')
[((27, 1, 1756), (5, 12, 1791))]
```

Chapter 10

Appendix

1. Python unit test example

```python
class TestFetcher(unittest.TestCase):
    def setUp(self):
        self.fetcher = fetcher.get_fetcher()

    def test_html(self):
        html = self.fetcher.html_source("Led␣
            Zeppelin")
        self.assertIn("Jimmy␣Page", html)

    def test_markup_source(self):
        src = self.fetcher.markup_source("Led␣
            Zeppelin")
        self.assertIn("{{Infobox␣musical␣artist",
            src)


    def test_unicode_html(self):
        html = self.fetcher.html_source(u"Rhône")
        self.assertIn("France", html)

    def test_unicode_source(self):
        src = self.fetcher.markup_source("Rhône")
        self.assertIn("Geobox|River", src)

    def test_silent_redirect(self):
        # redirects are only supported when
            force_live is set to True
        src = self.fetcher.markup_source("Obama",
```

```
                     force_live=True)
             self.assertFalse(re.match(fetcher.
                 REDIRECT_REGEX, src))
```

2. Python test runs

```
$ python setup.py test -s tests.test_lispify
running test
running egg_info
writing requirements to wikipediabase.egg-info/
    requires.txt
writing wikipediabase.egg-info/PKG-INFO
writing top-level names to wikipediabase.egg-info
    /top_level.txt
writing dependency_links to wikipediabase.egg-
    info/dependency_links.txt
writing entry points to wikipediabase.egg-info/
    entry_points.txt
reading manifest file 'wikipediabase.egg-info/
    SOURCES.txt'
reading manifest template 'MANIFEST.in'
writing manifest file 'wikipediabase.egg-info/
    SOURCES.txt'
running build_ext
test_bool (tests.test_lispify.TestLispify) ... ok
test_bool_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_date_multiple_voting (tests.test_lispify.
    TestLispify) ... ok
test_date_simple (tests.test_lispify.TestLispify)
     ... ok
test_date_with_range (tests.test_lispify.
    TestLispify) ... ok
test_dict (tests.test_lispify.TestLispify) ... ok
test_dict_with_escaped_string (tests.test_lispify
    .TestLispify) ... ok
test_dict_with_list (tests.test_lispify.
    TestLispify) ... ok
test_double_nested_list (tests.test_lispify.
    TestLispify) ... ok
test_error (tests.test_lispify.TestLispify) ...
    ok
test_error_from_exception (tests.test_lispify.
    TestLispify) ... ok
```

```
test_keyword (tests.test_lispify.TestLispify) ...
    ok
test_keyword_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_list (tests.test_lispify.TestLispify) ... ok
test_list_of_dict (tests.test_lispify.TestLispify
    ) ... ok
test_list_of_dict_with_typecode (tests.
    test_lispify.TestLispify) ... ok
test_list_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_nested_list (tests.test_lispify.TestLispify)
     ... ok
test_none (tests.test_lispify.TestLispify) ... ok
test_none_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_number (tests.test_lispify.TestLispify) ...
    ok
test_number_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_string (tests.test_lispify.TestLispify) ...
    ok
test_string_escaped (tests.test_lispify.
    TestLispify) ... ok
test_string_not_keyword (tests.test_lispify.
    TestLispify) ... ok
test_string_with_typecode (tests.test_lispify.
    TestLispify) ... ok
test_unicode_string (tests.test_lispify.
    TestLispify) ... ok


----------------------------------------------------------------------

Ran 27 tests in 0.047s

OK
```

3. Quickly finding synonyms with MySQL example

```
mysql> select page_title, rd_title from \
redirect join page on
rd_from = page_id and
(rd_title = "Bill_Clinton" or page_title = "
    Bill_Clinton");
```

```
+--
    -----------------------------------+-------------+
| page_title                          | rd_title
       |
+--
    -----------------------------------+-------------+

| BillClinton                         |
    Bill_Clinton |
| William_Jefferson_Clinton           |
    Bill_Clinton |
[.. see below for a formated verison of the data
    ...]
| William_Jefferson_Clinton           |
    Bill_Clinton |
+--
    -----------------------------------+-------------+

46 rows in set (11.77 sec)
```

page_title	rd_title
BillClinton	Bill_Clinton
William_Jefferson_Clinton	Bill_Clinton
President_Clinton	Bill_Clinton
William_Jefferson_Blythe_IV	Bill_Clinton
Bill_Blythe_IV	Bill_Clinton
Clinton_Gore_Administration	Bill_Clinton
Buddy_(Clinton's_dog)	Bill_Clinton
Bill_clinton	Bill_Clinton
William_Jefferson_Blythe_III	Bill_Clinton
President_Bill_Clinton	Bill_Clinton
Bull_Clinton	Bill_Clinton
Clinton,_Bill	Bill_Clinton
William_clinton	Bill_Clinton
42nd_President_of_the_United_States	Bill_Clinton
Bill_Jefferson_Clinton	Bill_Clinton
William_J._Clinton	Bill_Clinton
Billll_Clinton	Bill_Clinton
Bill_Clinton\	Bill_Clinton

Continued on next page

page_title	rd_title
Bill_Clinton's_Post_Presidency	Bill_Clinton
Bill_Clinton's_Post-Presidency	Bill_Clinton
Klin-ton	Bill_Clinton
Bill_J._Clinton	Bill_Clinton
William_Jefferson_"Bill"_Clinton	Bill_Clinton
William_Blythe_III	Bill_Clinton
William_J._Blythe	Bill_Clinton
William_J._Blythe_III	Bill_Clinton
Bil_Clinton	Bill_Clinton
WilliamJeffersonClinton	Bill_Clinton
William_J_Clinton	Bill_Clinton
Bill_Clinton's_sex_scandals	Bill_Clinton
Billy_Clinton	Bill_Clinton
Willam_Jefferson_Blythe_III	Bill_Clinton
William_"Bill"_Clinton	Bill_Clinton
Billll_Clinton	Bill_Clinton
Bill_Klinton	Bill_Clinton
William_Clinton	Bill_Clinton
Willy_Clinton	Bill_Clinton
William_Jefferson_(Bill)_Clinton	Bill_Clinton
Bubba_Clinton	Bill_Clinton
MTV_president	Bill_Clinton
MTV_President	Bill_Clinton
The_MTV_President	Bill_Clinton
Howard_G._Paster	Bill_Clinton
Clintonesque	Bill_Clinton
William_Clinton	Bill_Clinton
William_Jefferson_Clinton	Bill_Clinton

4. Article categories example

For example Leonardo DiCaprio's page has the following categories. Highlighted is the category that tells WikipediaBase that Leonardo DiCaprio is a person:

- Leonardo DiCaprio
- 1974 births
- **Living people**

- 20th-century American male actors
- 21st-century American male actors
- American environmentalists
- American film producers
- American male child actors
- American male film actors
- American male soap opera actors
- American male television actors
- American people of German descent
- American people of Italian descent
- American people of Russian descent
- American philanthropists
- Best Actor AACTA Award winners
- Best Actor Academy Award winners
- Best Drama Actor Golden Globe (film) winners
- Best Musical or Comedy Actor Golden Globe (film) winners
- California Democrats
- Film producers from California
- Formula E team owners
- Male actors from Hollywood, California
- Male actors from Palm Springs, California
- Male actors of Italian descent
- People from Echo Park, Los Angeles
- Silver Bear for Best Actor winners

This looks like this on the wikipedia page.

Categories: Leonardo DiCaprio | 1974 births | Living people | 20th-century American male actors | 21st-century American male actors | American environmentalists | American film producers | American male child actors | American male film actors | American male soap opera actors | American male television actors | American people of German descent | American people of Italian descent | American people of Russian descent | American philanthropists | Best Actor AACTA Award winners | Best Actor AACTA International Award winners | Best Actor Academy Award winners | Best Actor BAFTA Award winners | Best Drama Actor Golden Globe (film) winners | Best Musical or Comedy Actor Golden Globe (film) winners | California Democrats | Film producers from California | Formula E team owners | Male actors from Hollywood, Los Angeles | Male actors from Palm Springs, California | Male actors of Italian descent | Outstanding Performance by a Male Actor in a Leading Role Screen Actors Guild Award winners | People from Echo Park, Los Angeles | Silver Bear for Best Actor winners

Figure 10.1: The rendered list of categores for Leonardo DiCaprio

Part IV

WikipediaMirror

Wikipedia mirror is a system aiming to automate the creation of a local clone of wikipedia containing only the articles - that is not containing users, discussion and edit history. The automated process includes setting up a server, a database and populating that database with the wikipedia articles. The purpose for this is to provide the option of accessing wikipedia's data set independently of wikipedia.org.

Chapter 11

mediawiki stack overview

Wikipedia-mirror builds upon the mediawiki stack provided by bitnami. A service that builds the entire server within the confines of a directory. This is useful because we avoided the overhead of dealing with container or VM technologies and we had direct access to the filesystem of the stack while still having bitnami's build system do the tedious job of orchestrating the various components and separating our server from the rest of the system.

The stack is comprised of

- An http server, in our case apache

- The web application runtime, in our case PHP

- A database, in our case MySQL

- The web application itself, in our case mediawiki

All of the above are provided by the the bitnami mediawiki stack. Xampp used to be go-to for that but it is unmaintained so we decided to go with bitnami which works pretty well.

Once the stack is set up properly the wikipedia dump xml is downloaded and then turned into an sql dump with mwdumper. It could be piped directly to MySQL but extracting can take time and things tend to go wrong during the dumping step.

1. Elements of the stack

    We present each of the elements of the stack in more detail below.

    (a) Apache

        As per wikipedia:

The Apache HTTP Server, colloquially called Apache, is the world's most used web server software. Originally based on the NCSA HTTPd server, development of Apache began in early 1995 after work on the NCSA code stalled. Apache played a key role in the initial growth of the World Wide Web, quickly overtaking NCSA HTTPd as the dominant HTTP server, and has remained most popular since April 1996. In 2009, it became the first web server software to serve more than 100 million websites.

Apache is developed and maintained by an open community of developers under the auspices of the Apache Software Foundation. Most commonly used on a Unix-like system (usually Linux), the software is available for a wide variety of operating systems besides Unix, including eComStation, Microsoft Windows, NetWare, OpenVMS, OS/2, and TPF. Released under the Apache License, Apache is free and open-source software.

It is fair to say that apache is at least one of the most popular web servers on the internet. wikipedia.org itself seems to be using a more complex stack involving varnish, an HTTP accelerator, and nginx, an alternative, also quite popular HTTP server. We arrive at this conclusion by inspecting the headers returned by wikipedia.org. In the `http://www.wikipedia.org` case we are redirected to the secure domain (pay attention to the `Server:` line):

```
$ curl -s -D - http://www.wikipedia.org -o /
    dev/null
HTTP/1.1 301 TLS Redirect
Server: Varnish
[...]
```

And if we directly ask for `https://www.wikipedia.org` nginx seems to be handling our request:

```
$ curl -s -D - https://www.wikipedia.org -o /
    dev/null
HTTP/1.1 200 OK
Server: nginx/1.9.4
[...]
```

However it is beyond the scope of the project to precisely replicate wikipedia's infrastructure. We focus on the functionality. Therefore due to the popularity, familiarity and by virtue of apache being part of the automatically installable bitnami mediawiki stack, we use it as our server.

(b) PHP

Mediawiki, which is discussed later, is written entirely in PHP, a popular server side, dynamically typed, object oriented scripting language. PHP is essential and is installed along the bitnami mediawiki stack. PHP is popular among web developers partly due to its support for multiple relational database libraries (including PostgreSQL, MySQL, Microsoft SQL Server and SQLite) and it essentially being structured as a template language generating HTML.

(c) MySQL

Mediawiki can use a number of different SQL database backends:

- **MSSQL:** An SQL database by Microsoft
- **MySQL:** Using the standard PHP library for MySQL.
- **MySQLi:** An extension to the MySQL backend.
- **Oracle:** A propitiatory SQL database by Oracle.
- **SQLite:** An SQL database that is typically accessed as a library rather than over a client-server scheme as is the case with the other options on the list.

Wikipedia provides multiple dump files for SQL tables of secondary importance in MySQL format (eg. page redirects, categories etc) and suggests `mwdumper` which parses the XML dumps of the wikipedia articles into MySQL. That and bitnami providing it as part of its automatically built stack, make MySQL the obvious choice for the wikipedia-mirror stack.

(d) MediaWiki

Mediawiki is the heart of wikipedia. MediaWiki is a free and open-source wiki application. It was originally developed by the Wikimedia Foundation and runs on many websites, including Wikipedia, Wikitionary and Wikimedia Commons. As mentioned previously, it is written in the PHP programming language and uses a backend database.

The software has more than 800 configuration settings and more than 2,000 extensions available for enabling various features to be

added or changed. On Wikipedia alone, more than 1000 automated and semi-automated bots and other tools have been developed to assist in editing. Most of this is not relevant for our purposes. The only extensions useful for our purposes are `scriunto` and `parserfunctions` and the only useful settings are related to the name of the site, the name of the database etc and are mostly handled by bitnami.

Chapter 12

Setting up

Following are step by step instructions. First, clone the git code repository:

```
$ git clone https://github.com/fakedrake/wikipedia-
  mirror
$ cd wikipedia-mirror
```

At this point in theory one can run `make sql-load-dumps` which will take care of setting up everything needed to load the the database dumps into the working SQL database. Of course for that to happen first a couple of steps need to be carried out:

- Download the wikipedia database dumps in XML format.

- Transform them into a format that MySQL understands.

- Set up the bitnami stack that includes a local install of MySQL

- Load the MySQL dumps into MySQL

All of these steps are encoded as part of the dependency hierarchy encoded into makefile targets and are in theory taken care of automatically, effectively yielding a functioning wikipedia mirror. However this process is extremely long and fragile so it is advised that each of these steps be run individually by hand.

First, download and install bitnami. The following command will fetch an executable from the bitnami website and make a local installation of the bitnami stack discussed above:

```
$ make bmw - install
```

Next step is to make sure `maven`, the java is a software project management and comprehension is installed, required to install and setup mwdumper (see below). You can do that by making sure the following succeeds:

```
$ mvn -- version
```

Note: if running on Ubuntu 14.04, you may need to install Maven (for Java) using `sudo apt-get install maven`.

Now everything is installed to automatically download Wikipedia's XML dumps and then convert them to SQL using maven. First maven will be downloaded and built. Then the compressed XML dumps will be downloaded from the wikipedia, they will be uncompressed and finally converted to MySQL dumps using `mwdumper`. This is a fairly lengthy process taking 6 to 11 hours on a typical machine:

```
$ make sql - dump - parts
```

After that's done successfully you can load the SQL dumps to the MySQL database.

```
$ make sql - load - parts
```

Finally the

```
$ make mw - extensions
```

1. Installing mediawiki extensions

   For mediawiki to act like wikipedia a number of extensions are required. The installation process of such extensions is not automated or streamline. To automatically manage this complexity a mechanism is provided for declaratively installing extensions. To add support for an extension to WikipediaBase one needs to add the following code in `Makefile.mwextnesions` (modifying accordingly):

   ```
   MW_EXTENSIONS += newextension
   mw - newextension - url = url/to/new/extnesion/
       package.tar.gz
   ```

```
mw - newextension - php = NewExtensionFile . php
mw - newextension - config = '$$phpConfigVariable = "
    value";'
```

And wikipedia-mirror will take care of checking if the extension is already installed and if not it will put the right files in the right place and edit the appropriate configuration files. The entry points for managing extensions are (provided that the name of the registered extension is `newextension`):

```
make mw - print - registered - extensions  # Output a
    list of the registed extensions
make mw - newextension - enable            # Install and
    /or enable the extension
make mw - newextension - reinstall         # Reinstall
    an extension
make mw - newextension - disable           # Disable the
     extension
make mw - newextension - clean             # Remove the
    extension
```

All registered extensions will be installed and enabled when wikipedia-mirror is built.

2. Loading mediawiki dumps

Wikipedia provides monthly dumps of all its databases. The bulk of the dumps come in XML format and they need to be encoded into MySQL to be loaded into the wikipedia-mirror database. There are more than one ways to do that.

Mediawiki ships with a utility for importing the XML dumps. However its use for importing a full blown wikipedia mirror is discouraged due to performance trade-offs. Instead other tools like mwdumper are recommended that transform the XML dump into MySQL queries that populate the database.

However the recommended tool for translating the XML dumps into MySQL code is mwdumper. Mwdumper is written in java and is shipped separately from mediawiki. Mwdumper can transform data between the following formats:

- XML

- MySQL dump
- SQLite dump
- CSV

For our purpose we are only interested in the `XML -> MySQL dump` transformation.

Chapter 13

The xerces bug

Probably the greatest challenge while developing wikipedia-mirror was dealing with a bug in `mwdumper` - the tool for converting wikipedia's XML dumps into MySQL dumps - that makes the tool crash on random articles. Since we did not fully grasp the reason that the bug occurs, we only circumvented it by removing the articles that caused the crash, and since this is was a big stumbling block to an otherwise fairly straightforward process, we describe our approach in full detail.

So here is exactly what happens: while `make sql-dump-parts` is running the following is encountered:

```
...

376,000 pages (14,460.426/sec), 376,000 revs
    (14,460.426/sec)
377,000 pages (14,458.848/sec), 377,000 revs
    (14,458.848/sec)
Exception in thread "main" java.lang.
    ArrayIndexOutOfBoundsException: 2048
        at org.apache.xerces.impl.io.UTF8Reader.read(
            Unknown Source)
        at org.apache.xerces.impl.XMLEntityScanner.
            load(Unknown Source)
        at org.apache.xerces.impl.XMLEntityScanner.
            scanContent(Unknown Source)
        at org.apache.xerces.impl.
            XMLDocumentFragmentScannerImpl.scanContent
            (Unknown Source)
        at org.apache.xerces.impl.
            XMLDocumentFragmentScannerImpl$FragmentContentDispatcher
```

```
              .dispatch(Unknown Source)
         at org.apache.xerces.impl.
             XMLDocumentFragmentScannerImpl.
             scanDocument(Unknown Source)
         at org.apache.xerces.parsers.
             XML11Configuration.parse(Unknown Source)
         at org.apache.xerces.parsers.
             XML11Configuration.parse(Unknown Source)
         at org.apache.xerces.parsers.XMLParser.parse(
             Unknown Source)
         at org.apache.xerces.parsers.
             AbstractSAXParser.parse(Unknown Source)
         at org.apache.xerces.jaxp.
             SAXParserImpl$JAXPSAXParser.parse(Unknown
             Source)
         at javax.xml.parsers.SAXParser.parse(
             SAXParser.java:392)
         at javax.xml.parsers.SAXParser.parse(
             SAXParser.java:195)
         at org.mediawiki.importer.XmlDumpReader.
             readDump(XmlDumpReader.java:88)
         at org.mediawiki.dumper.Dumper.main(Dumper.
             java:142)
 make: *** [/scratch/cperivol/wikipedia-mirror/drafts/
    wikipedia-parts/enwiki-20131202-pages-articles20.
    xml-p011125004p013324998.sql] Error 1
```

Inspecting the makefiles and running `make --just-print sql-dump-parts`
we find out that the failing command is:

```
$ java -jar /scratch/cperivol/wikipedia-mirror/tools/
    mwdumper.jar   --format=sql:1.5 /scratch/cperivol/
    wikipedia-mirror/drafts/wikipedia-parts/enwiki
    -20131202-pages-articles20.xml-
    p011125004p013324998.fix.xml > /root/path/
    wikipedia-parts//enwiki-20131202-pages-articles20.
    xml-p011125004p013324998.sql
```

Fortunately this does not run for too long so we can safely experiment.
Here is the `time` output:

```
26.65s user 1.73s system 78% cpu 35.949 total
```

The error seems to be during reading of the XML dump so it is not

specific to SQL output. This could be useful for figuring out which article causes the error, removing which will hopefully resolve the error. To find that out we first try exporting to XML:

```
$ java -jar /scratch/cperivol/wikipedia-mirror/tools/
    mwdumper.jar   --format=xml /scratch/cperivol/
    wikipedia-mirror/drafts/wikipedia-parts/enwiki
    -20131202-pages-articles20.xml-
    p011125004p013324998.fix.xml > /tmp/just-a-copy.
    xml
```

As expected the same error as above is yielded. To then look for the last article that `mwdumper` tried to export we print in reverse order the output xml file, finding the last two occurrences of *<title>* with `grep`. We then reverse again to print them in the original order (note that `tac` is like `cat`, only that yields lines in reverse order):

```
$ tac /tmp/just-a-copy.xml | grep "<title>" -m 2 |
    tac
      <title>The roaring 20s</title>
      <title>Cranopsis bocourti</title> # <- This is
          the last one
```

This operation finishes quickly despite `/tmp/just-a-copy.xml` being fairly large because `tac` seeks to the end of the file and reads backwards until `grep` finds the 2 occurrences it is looking for and quits. On ext3 the seek operation does not traverse the entire file. Indeed from the `tac` source code:

```
if (lseek (input_fd, file_pos, SEEK_SET) < 0)
    error (0, errno, _("%s:␣seek␣failed"), quotef (
        file));
/* Shift the pending record data right to make room
    for the new.
    The source and destination regions probably
        overlap.  */
memmove (G_buffer + read_size, G_buffer,
    saved_record_size);
past_end = G_buffer + read_size + saved_record_size;
/* For non-regexp searches, avoid unnecessary
    scanning. */
if (sentinel_length)
    match_start = G_buffer + read_size;
else
```

```
      match_start = past_end;

  if (safe_read (input_fd, G_buffer, read_size) !=
      read_size)
  {
      error (0, errno, _("%s:␣read␣error"), quotef (
          file));
      return false;
  }
```

Let's save the path of the original xml file in a variable as we will be using it a lot. So from now on `$ORIGINAL_XML` will be the path of the original xml.

```
$ export ORIGINAL_XML=/scratch/cperivol/wikipedia-
    mirror/drafts/wikipedia-parts/enwiki-20131202-
    pages-articles20.xml-p011125004p013324998.fix.xml
```

First let's see if there is anything strange going on in the xml file:

```
$ grep "<title>Cranopsis␣bocourti</title>" -A 200 -B
    100 $ORIGINAL_XML | less
```

`| less` is to browse and `-A 200 -B 100` means *"show 200 lines after and 100 before the matching line"*. Nothing peculiar was found, so we can't really fix the problem in-place, we will try crudely removing the entire article and hope it works (spoiler alert: it does).

We will try to inspect the parents of the `title` of the breaking article. Fortunately the generated xml is indented so we can find the parents based on that. We count 6 spaces of indentation so we will search backwards from there on each level of indentation. The first line we find on each case will be a direct parent of the article.

```
$ for i in {0..6}; do \
    echo "Level␣$i:"; \
    tac /tmp/just-a-copy.xml | grep "^␣\{$i\}<[^/]" -
        m 1 -n | tac; \
done

Level 0:
17564960:<mediawiki xmlns="http://www.mediawiki.org/
    xml/export-0.3/" xmlns:xsi="http://www.w3.org
    /2001/XMLSchema-instance" xsi:schemaLocation="http
```

```
    ://www.mediawiki.org/xml/export-0.3/␣http://www.
    mediawiki.org/xml/export-0.3.xsd" version="0.3"
    xml:lang="en">
Level 1:
Level 2:
38:  <page>
Level 3:
Level 4:
35:    <revision>
Level 5:
Level 6:
26:        <text xml:space="preserve">&lt;!-- This
    article was auto-generated by [[User:Polbot]]. --&
    gt;
```

Looks like the xml is just `page` tag trees thrown in a grand domain called `mediawiki`. We could have seen that from the java source too but as expensive as this is, it is much faster than dealing with the source of `mwdumper`.

The easiest way to cut off this article would be `awk` but that will take ages and we want to optimize and automate this entire process. First let's try just plain comparing the articles:

```
$ cmp /tmp/just-a-copy.xml $ORIGINAL_XML
/tmp/just-a-copy.xml /scratch/cperivol/wikipedia-
    mirror/drafts/wikipedia-parts/enwiki-20131202-
    pages-articles20.xml-p011125004p013324998.fix.xml
    differ: byte 2, line 1
```

That was fast... Let's see what went wrong:

```
$ head $ORIGINAL_XML
<mediawiki xmlns="http://www.mediawiki.org/xml/export
    -0.8/" xmlns:xsi="http://www.w3.org/2001/XMLSchema
    -instance" xsi:schemaLocation="http://www.
    mediawiki.org/xml/export-0.8/␣http://www.mediawiki
    .org/xml/export-0.8.xsd" version="0.8" xml:lang="
    en">
  <siteinfo>
    <sitename>Wikipedia</sitename>
    <base>http://en.wikipedia.org/wiki/Main_Page</
        base>
    <generator>MediaWiki 1.23wmf4</generator>
```

```
    <case>first-letter</case>
    <namespaces>
      <namespace key="-2" case="first-letter">Media</
          namespace>
      <namespace key="-1" case="first-letter">Special
          </namespace>
      <namespace key="0" case="first-letter" />

$ head /tmp/just-a-copy.xml
<?xml version="1.0" encoding="utf-8" ?>
<mediawiki xmlns="http://www.mediawiki.org/xml/export
    -0.3/" xmlns:xsi="http://www.w3.org/2001/XMLSchema
    -instance" xsi:schemaLocation="http://www.
    mediawiki.org/xml/export-0.3/␣http://www.mediawiki
    .org/xml/export-0.3.xsd" version="0.3" xml:lang="
    en">
  <siteinfo>
    <sitename>Wikipedia</sitename>
    <base>http://en.wikipedia.org/wiki/Main_Page</
        base>
    <generator>MediaWiki 1.23wmf4</generator>
    <case>first-letter</case>
    <namespaces>
      <namespace key="-2">Media</namespace>
```

The attributes of the xml tags are quite different. We count the numbers of lines in /tmp/just-a-copy.xml and hope that the corresponding line number in $ORIGINAL_XML will be the same line. If that is so we can ignore the the contextual xml information and just blank out the problematic article. We will use wc which is also quite fast.

```
$ wc -l /tmp/just-a-copy.xml
17564961 /tmp/just-a-copy.xml
```

And the corresponding line in $ORIGINAL_XML would be about:

```
$ sed "17564960q;d" $ORIGINAL_XML
[[Willie Jones (American football)|Willie Jones]],
```

Football. . . nothing to do with frogs. Looks like there is no avoiding some level of parsing.

1. Parsing

We will make the following assumptions to avoid the expensive operation of properly parsing the entire document:

- The XML in the original file is valid
- Any XML within the articles is HTML escaped

First off working with lines is slow because user space code needs to look for newlines. Working bytes delegates work to the kernel, speeding things up considerably. So the `dd` is the right tool for the job. So we will first find at which byte is the article I am interested in.

```
$ grep -b "<title>Cranopsis␣bocourti</title>" -m
    1 $ORIGINAL_XML
1197420547:    <title>Cranopsis bocourti</title>
```

This may take a little while but you are stuck with it unfortunately. Our strategy is to make two files: `/tmp/original_tail.xml` that will contain all the data *after* the page we want to remove and `/tmp/original_head.xml` that will contain all the data *before* the page we want to remove.

Now we will use `sed` to look for `</page>` after byte 1197420547 which will be point x we will and dump the contents of `$ORIGINAL_XML` after point x:

```
$ dd if=$ORIGINAL_XML skip=1197420547 ibs=1 | sed
    '0,/<\/page>/d' > /tmp/original_tail.xml
```

Great, that worked! `dd` does not copy in reverse so we will need to do something more complex to construct `/tmo/original_head.xml`. Let's say the position where we found the title of the page we want to remove is $\alpha = 1197420547$ and the point where the page starts is point β. It is fairly safe to assume that $\beta > \alpha - 1000$ (we can calibrate the constant 1000 if that assumption is wrong, but it turns out that it isn't). This way we only need to search into 1Kb for `<page>`. Effectively instead of copying the bytes in range $[0, \beta)$ we are concatenating two ranges $[0, \alpha - 1000] \cup (\alpha - 1000, \beta)$ by making a sub-shell that will first output the first range and then output $(\alpha - 1000, \alpha)$ stopping when it finds `<page>`. Here is the one liner:

```
$ (dd count=$((1197420547-1000)) ibs=1 if=
    $ORIGINAL_XML; \
```

```
dd if=$ORIGINAL_XML count=1000 skip=$
    ((1197420547-1000)) ibs=1 \
     | tac | sed '/<page>/,$d' | tac) > /tmp/
         original_head.xml
```

2. The final solution

   All the above was used to compose a script that lives in `data/xml-parse.sh` which is utilized by the makefiles to remove all problematic articles. If mwdumper fails, we identify the article that caused the breakage and remove it using `xml-parse.sh`. Then we rerun mwdumper. We repeat that until mwdumper succeeds. In total the conflicting articles are about 10-15, and are different depending on the dump being used.

3. Covering up with spaces

   From the above exploration of ways for circumventing the issue of the breaking article we omitted a fairly obvious, but thematically different approach: covering up breaking article with spaces. Once we find out the range in which the page resides we can `mmap` precisely in that part of `$ORIGINAL_XML` and then `memset` covering it up with space characters. The actual implementation lives in `data/page_remover.c`, below we present the call to `mmap`:

```
ctx->off = off-pa_off;
ctx->fd = open(fname, O_RDWR, 0x0666);
if (ctx->fd == -1) {
    perror("open");
    return NULL;
}

ctx->size = len;
ctx->data = mmap(0, len+ctx->off, PROT_READ |
    PROT_WRITE,
               MAP_SHARED, ctx->fd, pa_off);
if (ctx->data == MAP_FAILED) {
    perror ("mmap");
    return NULL;
}
```

and the `mmemset`:
```

```
/* You MIGHT want to thread this but I dont think
    it will make
 * much more difference than memset. */
memset(ctx->data + ctx->off, '␣', ctx->size);
```

Surprisingly this did not fix the mwdumper issue, which points to a possible memory leak on the part of xerces but it is beyond the scope of this project to debug and fix 3rd party tools if we have a choice.

4. The sed command Above we kind of glazed over the use the `sed` command but it might be interesting to spend some ink on it. Sed is a unix tool found in coreutils that according to its man page is a

> stream editor for filtering and transforming text.

The basic premise is that the *"pattern space"*, or the input stream which is a normal unix stream coming from a file, a pipe or just `stdin`, is passed through a programmable pipeline. Either the modified pattern space itself is printed or, with the use of the `-n` flag, selected parts of it. Let's look at the use that we have made for sed above

Initially we used sed to print a specific line in a file:

```
$ sed "17564960q;d"
```

This sed program is separated by a semicolon. Sed iterates over the lines of the input stream and runs each of the `;` separated commands on them in sequence until one succeeds. The commands here are `17564960q` and `d`. `17564960q` will quit sed once line 17564960 is reached. `d` will discard the current line. So sed discards lines until it reaches line 17564960 which it prints and quits.

We then used a sed command as part of a series of shell commands piped together in order to print all the lines of a stream after a specific pattern (in our case `</page>`).

```
$ sed '0,/<\/page>/d'
```

This time we have only a single sed command, `d`. Sed iterates over the lines in the stream, discarding lines in the range of lines 0 to the line that matches `<\/page>`, effectively only printing lines after `</page>`.

Our final use of sed is the inverse of the aforementioned one,

```
$ sed '/<page>/,$d'
```

Here sed iterates again over all the lines of the stream this time discarding lines in the range between the first line that matches `<page>` until the final line, denoted with a `$`.

Chapter 14

Tools

A number of tools were developed in assisting the process of manipulating and monitoring the process of loading the dumps into the database. They are presented in details below. Since their source code is fairly concise it is presented in the Appendix.

1. sql-clear.sh

   `sql-clear.sh` is a small bash script that truncates all tables from a database. Truncating means leaving the MySQL table schemata unaffected and delete all internal data.

2. utf8thread.c

   `utf8thread.c` is another low level program that blanks out all invalid utf-8 characters from a file. We used `pthreads` to speed things up.

3. webmonitor.py

   `webmonitor.py` is a python script that sets up a web page that shows live data in the form of a histogram about the progress of the database population. `webmonitor.py` serves a static html page and then deeds it the data over websocket. Webmonitor can show any stream of `<epoc date> <float value>` pairs that it receives in its input. As a sample:

   ```
   $ pip install tornado
   ```

   First install the dependencies of the script. That would be `tornado`, an asynchronous web framework supporting websockets. Also use `tornado` to serve the following page:

```
<!DOCTYPE HTML PUBLIC "-//W3C//DTD␣HTML␣4.01//EN"
    "http://www.w3.org/TR/html4/strict.dtd">
<html>
  <head>
    <meta http-equiv="Content-Type" content="text
        /html;␣charset=utf-8">
    <title>DrNinjaBatmans Websockets</title>

    <script type="text/javascript" src="http://
        code.jquery.com/jquery-1.10.1.js"></script
        >
    <script type="text/javascript" src="http://
        code.highcharts.com/highcharts.js"></
        script>

    <script>
     var chart; // global
     var url = location.hostname + ':' + (
        parseInt(location.port));
     var ws = new WebSocket('ws://' + url + '/
        websocket');
     ws.onmessage = function(msg) {
         add_point(msg.data);
     };

     // ws.onclose = function() { alert('
        Connection closed.'); };

     var add_point = function(point) {
         var series = chart.series[0],
         shift = series.data.length > %d;

         chart.series[0].addPoint(eval(point),
             true, shift);
     };

     $(document).ready(function() {
         chart = new Highcharts.Chart(JSON.parse
             ('%s'));
     });
    </script>

  </head>
  <body>
```

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```
            <div id="container" style="width:␣800px;␣
                height:␣400px;␣margin:␣0␣auto"></div>
        </body>
    </html>
```

In essence this page expects to read a stream of values from a websocket at `ws://localhost:8888/hostname` – although it is smart enough to change the `localhost:8888` if you are serving this to another location – and plot them in real time using `highcharts.js`.

The attentive reader may notice that the above is not quite HTML but rather a python formatted string. That is for two reasons: first because the chart configuration is handled by python rather than javascript, second because the width of the graph will is calculated at page load time -ie. by python- and the plot needs to be shifted to only show the most recent points.

```
$ for i in {1..100}; do echo $i;  sleep  1; done
   | \
     awk -oL "{print␣\$1/100}" | \
     python webmonitor.py
```

This will produce, in 1 second intervals, numbers from 1 to 100. Then it normalizes them using `awk` and feeds them to webmonitor. After this command executes we can open the browser and then navigate to `localhost:8888`. We utilize this to remotely monitor the total size of data that `mysql` consumes.

4. xml-parse.sh

Simply removing specific articles fixes the xerces error with UTF8. If the articles are alone the error goes away as well. The `xml-parse.sh` script removes the requested article from the xml file.

```
xml-parse.sh <original-xml-file> <
    title_of_article_to_remove> [inplace]
```

if `inplace` is the last argument, the `page_remover.c` will be used to cover the article with spaces. This is much faster. Otherwise the page is just omitted and the result is dumped in `stdout`. After this script finishes you can run:

77

```
java -jar tools/mwdumper.jar RESULTING_XML --
    format=sql:1.5 > SQL_DUMP
```

5. page\remover.c

   As previously discussed, the `xerces` library that `mwdumper` depends on
   fails, seemingly at random, to process certain pages. To address this
   issue we remove the pages completely and retry. Since this task is
   fairly straight forward yet performance sensitive we resorted to writing
   a small low level program in C to address it, `page_remove.c`. Page
   remover accepts as input the path of the XML wikipedia dump, the
   offset of the article and the size of the article. It then uses the `mmap`
   system call to random-access the data within the file and fill the article
   with white space characters. `page_remover.c` is not threaded as the
   bottleneck is the HDD IO speed.

Chapter 15

Automation

Creating a wikipedia mirror may seem like a straight forward task but it involves many caveats, nuances and repetitive tasks. Multiple methods of automation were employed to carry out the wide variety of tasks involved into the process.

1. Makefiles / laziness

   The most important part of wikipedia-mirror automation is the `make` build system. Below is an outline of the most basic features of make that constitute it an excellent candidate for automating processes like this.

   Make is a build system whereby one can declare required files (targets), dependencies for them, and a set of shell commands that will build those targets. Each target is essentially a finite state machine with two states:

   - A file that exists and is up to date with its dependencies and
   - A file that either doesn't exist or its modification date is older than that of at leas one of its dependencies.

   And a sequence of shell commands to transition from the latter to the former state.

   For example, save the following as `Makefile` in a project that contains the files `foo.c`, `foo.h`, `bar.c` and `bar.h`:

   ```
   foo.o: foo.c foo.h
        gcc foo.c -c -o foo.o
   ```

```
bar.o: bar.c
     gcc bar.c -c -o bar.o

foobar: foo.o bar.o
     gcc foo.o bar.o -o foobar
```

this means that to build `foobar` we need `foo.o` and `bar.o`. And to build `foo.o` and `bar.o` we need `foo.c` and `foo.h`, and `bar.c` and `bar.h` respectively. We also provide commands for building `foo.o`, `bar.o` and `foobar`, which are

- `gcc foo.c -c -o foo.o`
- `gcc bar.c -c -o bar.o`
- and `gcc foo.o bar.o -o foobar`

respectively. Notice that there are no rules for the `.c` and `.h` files. That is because `make` should fail if they are not present. So if we run `make foobar`, make will check for `foobar`'s existence and modification date. If foobar is missing or its modification date is earlier than its dependencies' (ie `foo.o` and `bar.o`) it will be rebuilt. If any dependencies are missing the same logic is applied to that. This way if we build foobar once, and then edit `bar.c` and rerun `make foobar`, `make` will recursively deduce that

- `bar.o` is out of date with respect to its dependency `bar.c`
- When `bar.o` is rebuilt it now has a more recent modification date than `foobar` and therefore the latter is out of date with respect to its dependency `bar.o` so it needs to be rebuilt.

This way make can infer a near optimal strategy for building each time the minimum amount of required targets.

Now that we made the basic logic of `make` clear let's dive into some basic features that make our life easier.

(a) Phony targets

Some tasks do not result in a file and they need to be run every time `make` encounters them in the dependency tree. For this we have the special keyword `.PHONY:`. Here is an example.

```
.PHONY:
clean:
    rm -rf *
```

This tells make that no file named `clean` will emerge from running
`rm -rf *`, and also that even if an up-to-date file named `clean`
exists, this target is to be run regardless.

It is worth noting that phony dependencies will always render the
dependent target out-of-date. For example:

```
.PHONY:
say-hello:
    echo "hello"

test.txt: say-hello
    touch test.txt
```

When `touch test.txt` will be run **every** time we run `make test.txt`
simply because `make` can not be sure that the phony target `say-hello`
did not change anything important for `test.txt`. For this reason
phony targets are only meant for user facing tasks.

(b) Variables

`makefiles` can have variables defined in a variety of ways. Some
cases that are being made use of in wikipedia-mirror are presented
below.

   i. Recursively expanded variables

```
OBJCETS = foo.o bar.o

show:
    echo $(OBJECTS)
```

Running `make show` will print `foo.o bar.o` to the console.
All variables are substituted for their value by wrapping the
variable name in parentheses and prefixing the dollar sign
(`$`). Makefile variables have no type, reference to a variable
is equivalent to simple string substitution, much like it is in
unix shell scripting.

Variables defined using a simple equal \= sign are recursively expanded. This means that after the variable name is substituted for the variable content a recursive process keeps expanding emergent variables. This can make variable expansion a very powerful tool. For example:

```
library = foo

foo-libs = -lfoo
foo-includes = -I./include/foo

bar-libs = -lbar
bar-includes = -I./include/bar

libs = $($(library)-libs)
includes = $($(library)-includes)

waz:
    gcc waz.c $(includes) $(libs)
```

To demonstrate:

```
$ make --just-print
gcc waz.c -I./include/foo -lfoo
```

The expansion that took place step by step are

```
gcc waz.c $(includes) $(libs)
gcc waz.c $($(library)-includes) $($(
    library)-libs)
gcc waz.c $(foo-includes) $(foo-libs)
gcc waz.c -I./include/foo -lfoo
```

Notice how variable names were themselves constructed. Variables can also be defined at the command so in this particular example we could easily switch to the bar library:

```
$ make --just-print library=bar
gcc waz.c -I./include/bar -lbar
```

ii. Simple variables
Sometimes it is not desirable for variables to be expanded indefinitely:

```
kurma = the world $(support1)
animal1 = four elephants
animal2 = tortoise
support1 = supported by $(animal1) $(
    support2)
support2 = supported by a $(animal2) $(
    support2)

all:
    echo $(kurma)
```

Here we try to recursively print an infinite message.

```
$ make --just-print
Makefile:5: *** Recursive variable '
    support2' references itself (eventually
    ).  Stop.
```

the variable system of make is total, that is to say variable
evaluation can be recursive but it needs to terminate. We
can circumvent this by using the :\= assignment operator.

```
kurma = the world $(support1)
animal1 = four elephants
animal2 = tortoise
support1 = supported by $(animal1) $(
    support2)
support2 := supported by a $(animal2) $(
    support2)

all:
    echo $(kurma)
```

And when we run make we get:

```
make --just-print
echo the world supported by four elephants
    supported by a tortoise
```

basically **support2** is removed from scope when the **support2**
itself is substituted.

iii. Automatic variables

```

Makefile also defines some contextual variables that are defined. The automatic variables defined by gnu make are the following

- `$@`: The file name of the target of the rule. If the target is an archive member, then `$@` is the name of the archive file. In a pattern rule that has multiple targets (see Introduction to Pattern Rules), `$@` is the name of whichever target caused the rule's recipe to be run.

- `$%`: The target member name, when the target is an archive member. See Archives. For example, if the target is foo.a(bar.o) then `%%` is bar.o and `$@` is foo.a. `$%` is empty when the target is not an archive member.

- `$<`: The name of the first prerequisite. If the target got its recipe from an implicit rule, this will be the first prerequisite added by the implicit rule (see Implicit Rules).

- `$?`: The names of all the prerequisites that are newer than the target, with spaces between them. For prerequisites which are archive members, only the named member is used (see Archives).

- `$^`: The names of all the prerequisites, with spaces between them. For prerequisites which are archive members, only the named member is used (see Archives). A target has only one prerequisite on each other file it depends on, no matter how many times each file is listed as a prerequisite. So if you list a prerequisite more than once for a target, the value of $^ contains just one copy of the name. This list does not contain any of the order-only prerequisites; for those see the `$|` variable, below.

- `$+`: This is like `$^`, but prerequisites listed more than once are duplicated in the order they were listed in the makefile. This is primarily useful for use in linking commands where it is meaningful to repeat library file names in a particular order.

- `$|` The names of all the order-only prerequisites, with spaces between them.

- `$*`: The stem with which an implicit rule matches (see How Patterns Match). If the target is `dir/a.foo.b` and the target pattern is `a.%.b` then the stem is `dir/foo`. The stem is useful for constructing names of related files. In a

static pattern rule, the stem is part of the file name that matched the % in the target pattern. In an explicit rule, there is no stem; so $* cannot be determined in that way. Instead, if the target name ends with a recognized suffix (see Old-Fashioned Suffix Rules), $* is set to the target name minus the suffix. For example, if the target name is foo.c, then $* is set to foo, since .c is a suffix. GNU make does this bizarre thing only for compatibility with other implementations of make. You should generally avoid using $* except in implicit rules or static pattern rules. If the target name in an explicit rule does not end with a recognized suffix, $* is set to the empty string for that rule.

(c) Functions

Functions are similar to variables in that they also expand into strings. The only difference is that they accept parameter variables.

```
greet = "Hello $1 (from $2)"
john-greets = $(call greet,$1,John)

.PHONY:
all:
        @echo $(call john-greets,Chris)
```

And the output here is

```
$ make
Hello Chris (from John)
```

2. Bitnami

Bitnami is a family of programs that sets up and manages servers stacks. It contains the entire stack installation within a directory making it both modular and portable while avoiding the fuss of dealing with VMs or containers. Bitnami is not open source so there is no way to tell for sure but my best guess is that it manages this by patching the prefix path of MySQL, apache etc binaries with the installation directory.

Bitnami now supports hundreds of stacks, indicatively the most popular are:

- Osclass
- Joomla
- Drupal
- PrestaShop
- MediaWiki
- Moodle
- ownCloud
- Redmine
- Wordpress

Chapter 16

Performance

1. Compile time

   Compile time includes the time it takes for:

   - Downloading all the components of a wikipedia server
   - The bitnami stack
     - mwdumper
     - mediawiki-extensions
     - Installing and building those components (~1 min)
     - Downloading the wikipedia dumps
     - Pre-processing the dumps (~10 mins)
     - Populating the MySQL database (~10 days)

   Builds were done on InfoLab's ashmore. The system's specs are quite high end but the bottleneck was the disk IO so less than 1% of the rest of the available resources were used during the MySQL database population. The specifics of the ashmore machine are:

   - **CPU:** Xeon E5-1607 3GHz 4-Core 64 bit
   - **Main memory:** 64G
   - **HDD:** (spinning disk) 500GB + 2Tb

   Since the main bottleneck was the database population -ie MySQL's performance- great effort and experimentation went into fine tuning MySQL but the speedup achieved was negligible so they were not included in the makefiles.

The backend database engine used by MySQL is InnoDB. Some of the optimization methods attempted are:

- Calibrate the `innodb_buffer_pool_size`. While the available memory in ashmore is fairly large, increasing the buffer pool size up to several GB there was no noticeable difference in database population.

- Change `innodb_flush_method` to `O_DSYNC` to avoid using the `fsync` system call. In short the problem with flushing large mapped files with `fsync` is that `fsync` searches for dirty pages in mapped memory pages linearly making it slower and slower as the file gets larger.

- Calibrate the `einnodb_io_capacity`. Unsurprisingly the value of this variable was higher than the bandwidth of the HDD.

The only optimization that actually made a difference in database population speed was to edit the MySQL dump to set:

```
SET AUTOCOMMIT = 0; SET FOREIGN_KEY_CHECKS=0;
```

This allowed InnoDB to do more work in the main memory before committing to the disk and also reduced the overall work by trusting that the keys indicating relation to the database actually point somewhere.

2. Runtime

Runtime of wikipedia mirror turned out to be too slow to be useful and therefore the project was eventually abandoned. Namely for the full wikipedia dump of July 2014 the load time for the Barack Obama, not taking advantage of caching was at the order of ~30s.

Chapter 17

Appendix

1. script sources

   (a) page_{remover.c}

   ```
   /*
    * Copyright 2014 Chris Perivolaropoulos <
      cperivol@csail.mit.edu>
    *
    * This program is free software: you can
      redistribute it and/or
    * modify it under the terms of the GNU
      General Public License as
    * published by the Free Software Foundation,
       either version 3 of the
    * License, or (at your option) any later
      version.
    *
    * This program is distributed in the hope
      that it will be useful, but
    * WITHOUT ANY WARRANTY; without even the
      implied warranty of
    * MERCHANTABILITY or FITNESS FOR A
      PARTICULAR PURPOSE.
    *
    * See the GNU General Public License for
      more details.  You should
    * have received a copy of the GNU General
      Public License along with
    * this program.
    *
   ```

```
 * If not, see <http://www.gnu.org/licenses
    />.
 *
 * This should fill a range in a file with
    spaces. This is an in-place
 * operation so it should be pretty fast.
 *
 * Usage: page_remover PATH OFFSET LENGHT
 */

#include <assert.h>
#include <fcntl.h>
#include <pthread.h>
#include <stdio.h>
#include <stdlib.h>
#include <string.h>
#include <sys/mman.h>
#include <sys/stat.h>
#include <sys/types.h>
#include <semaphore.h>
#include <unistd.h>
#include <unistd.h>

#define USAGE_INFO "page_remover␣PATH␣OFFSET␣
    LENGTH"
#define PRINT(ctx, args...) do { sem_wait(&
    ctx->stdio_mutex);    \
                                  printf(args);
                                       \
                                  fflush(stdout)
                                      ;
                                      \
                                  sem_post(&ctx
                                      ->
                                      stdio_mutex
                                      );       \
                                  } while(0)

typedef struct context {
    int fd;
    size_t size;
    off_t off;
    sem_t stdio_mutex;
```

```c
    void* data;
} context_t;

context_t* context_init(char* fname, off_t
    off, size_t len)
{
    context_t * ctx = (context_t*)malloc(
        sizeof(context_t));
    off_t pa_off = off & ~(sysconf(
        _SC_PAGE_SIZE) - 1);

    sem_init(&ctx->stdio_mutex, 0 /* Shared.
        Usually ignored */ , 1);

    PRINT(ctx, "Opening␣%s␣at␣%lu␣(len:␣%lu)\
        n", fname, off, len);

    ctx->off = off-pa_off;
    ctx->fd = open(fname, O_RDWR, 0x0666);
    if (ctx->fd == -1) {
      perror("open");
      return NULL;
    }

    ctx->size = len;
    ctx->data = mmap(0, len+ctx->off,
        PROT_READ | PROT_WRITE,
                    MAP_SHARED, ctx->fd,
                        pa_off);
    if (ctx->data == MAP_FAILED) {
      perror ("mmap");
      return NULL;
    }

    return ctx;
}

void context_destroy(context_t* ctx)
{
    if (close (ctx->fd) == -1)
      perror ("close");

    if (munmap ((void*)ctx->data, ctx->size)
        == -1)
      perror ("munmap");
```

```
        sem_destroy(&ctx->stdio_mutex);
        free(ctx);
}

int main(int argc, char *argv[])
{
        if (argc != 4)
          fprintf(stderr, USAGE_INFO);

        context_t *ctx = context_init(argv[1],
            atoi(argv[2]), atoi(argv[3]));

        /* You MIGHT want to thread this but I
            dont think it will make
         * much more difference than memset. */
        memset(ctx->data + ctx->off, '␣', ctx->
            size);

        context_destroy(ctx);
        return 0;
}
```

(b) utf8thread.c

```
#include <assert.h>
#include <fcntl.h>
#include <pthread.h>
#include <stdio.h>
#include <stdlib.h>
#include <string.h>
#include <sys/mman.h>
#include <sys/stat.h>
#include <sys/types.h>
#include <semaphore.h>
#include <unistd.h>
#include <unistd.h>

sem_t stdio_mutex;

#define PRINT(args...) do {sem_wait(&
    stdio_mutex);         \
      printf(args);
                          \
```

```
        fflush(stdout);                              \
        sem_post(&stdio_mutex);                      \
    } while(0)

/* #define DEBUG(args...)                    PRINT
    (args) */
#define DEBUG(...)

#define DEFAULT_CHAR '␣'
#define WORKERS 8
#define MESSAGE_DENSITY 1000000000

typedef unsigned long long u64;

#define UTF_LC(l) ((0xff >> (8 - (l))) << (8
    - (l)))
#define UTF_CHECK(l, c) (((UTF_LC(l) & (c))
    == UTF_LC(l)) && (0 == ((c) & (1 << (7-(l)
    )))))


#define UTF_LEN(x) (UTF_CHECK(6, x) ? 6 :
            \
                    UTF_CHECK(5, x) ? 5 : \
                    UTF_CHECK(4, x) ? 4 : \
                    UTF_CHECK(3, x) ? 3 : \
                    UTF_CHECK(2, x) ? 2 : -1)

struct crange {
    u64 start, end;
};

/* Get return the next character after the
    last correct one. */
inline u64 valid_utf8(u64 c)
{
    char i;
    /* Ascii */
    if ((*(char*)c & 0x80) == 0)
      return c+1;

    /*   */
    for (i = UTF_LEN(*(char*)c)-1; i>0; i--)
```

```c
        {
        c++;
        if (!UTF_CHECK(1, *(char*)c)) {
            return (u64)NULL;
        }
    }

    return i<0 ? 0 : c+1;
}


void* fix_range(void* _r)
{
    struct crange* r = _r;
    u64 tmp, id = r->start;
    long long unsigned count = 0;

    while ((u64)r->start < (u64)r->end) {
      if (count++ % MESSAGE_DENSITY == 0)
          printf ("[worker: 0x%016llx] Done
              with %lluK.\n", id, count %
              1024);

      if (!(tmp = valid_utf8(r->start))){
          PRINT("Invalid char 0x%x (next: 0x%
              x)\n",
                  *(char*)r->start, *(char*)(r
                      ->start+1));
          *((char*)r->start) = DEFAULT_CHAR;
          (r->start)++;
      } else {
          r->start = tmp;
      }
    }

    PRINT ("[worker: 0x%016llx] OUT\n", id);
    return NULL;
}

void run(u64 p, u64 sz)
{
    int n, i;
    u64 wsize;
    pthread_t workers[WORKERS];
    struct crange rngs[WORKERS];
```

```
        wsize = sz/WORKERS + 1;
        printf("Base␣address:␣0x%016llx,␣step␣
            size:␣0x%016llx\n", p, wsize);

        for (i=0; i<WORKERS; i++){
          rngs[i].start = p + wsize*i;
          rngs[i].end = p + wsize*i + wsize;

          PRINT("Spawning␣worker␣%d␣on␣range␣[0x
              %016llx,␣0x%016llx),␣%llu␣bytes...",
               i, rngs[i].start, rngs[i].end,
              wsize);
          if ((n = pthread_create(workers+i, NULL
              , fix_range, (void*)(rngs+i)))) {
               PRINT("FAIL\n");
               perror("worker");
               return;
          }
          PRINT("OK\n");
        }

        PRINT ("Wrapping␣up...\n");
        for (i=0; i<WORKERS; i++) {
          PRINT ("Joining␣worker␣%d...", i);
          pthread_join(workers[i], NULL);
          PRINT ("OK\n");
          PRINT("Worker␣%d␣went␣through␣%llu␣
              bytes.\n",
                  i, (u64)rngs[i].end - (u64)rngs[i
                      ].start);
        }
}


int main(int argc, char *argv[])
{
        int fd;
        long long int sz, p;
        struct stat buf;

        sem_init(&stdio_mutex, 0 /* Shared.
            Usually ignored */ , 1);

        fd = open(argv[1], O_RDWR, 0x0666);
```

```c
        if (fd == -1) {
          perror("open");
          return 1;
        }

        fstat(fd, &buf);
        sz = buf.st_size;
        printf("File␣size:␣0x%016llx\n", sz);

        p = (u64)mmap (0, buf.st_size, PROT_READ
            | PROT_WRITE , MAP_SHARED, fd, 0);
        if (p == -1) {
          perror ("mmap");
          return 1;
        }

        run(p, buf.st_size);

        if (close (fd) == -1) {
          perror ("close");
          return 1;
        }


        if (munmap ((void*)p, buf.st_size) == -1)
            {
          perror ("munmap");
          return 1;
        }

        sem_destroy(&stdio_mutex);

        return 0;
    }
```

(c) sql-clear.sh

```bash
#!/bin/bash
MUSER="$1"
MPASS="$2"
MDB="$3"
MYSQL=$4

# Detect paths
```

```
AWK=$(which awk)
GREP=$(which grep)

if [ $# -ne 4 ]
then
        echo "Usage:␣$0␣{MySQL-User-Name}␣{
            MySQL-User-Password}␣{MySQL-Database
            -Name}␣{MySQL␣executable␣to␣use}"
        echo "Drops␣all␣tables␣from␣a␣MySQL"
        exit 1
fi

TABLES=$($MYSQL -u $MUSER -p$MPASS $MDB -e '
    show tables' | $AWK '{ print $1}' | $GREP
    -v '^Tables' )

for t in $TABLES
do
        echo "Clearing␣$t␣table␣from␣$MDB␣
            database..."
        $MYSQL -u $MUSER -p$MPASS $MDB -e "
            truncate␣table␣$t"
done
```

(d) webmonitor.py

```
"""
Just␣feed␣pairs␣of

<epoc␣date>␣<float␣value>

or␣even␣just

<float␣value>

One␣way␣to␣do␣that␣would␣be

␣␣␣␣$␣<cmd>␣stdbuf␣-oL␣awk␣"{print␣\$1/$$max
    }"␣|␣python␣webmonitor.py

and␣I␣will␣plot␣them␣on␣port␣8888.␣This␣will␣
    also␣pipe␣the␣input␣right
out␣to␣the␣output.␣Strange␣input␣will␣be␣
    ignored␣and␣piped␣this␣way,
```

97

```
but this needs to be done by awk aswell in
    the above example.
"""

import sys
import json
import time

from threading import Thread
from collections import deque

import tornado.websocket as websocket
import tornado.ioloop
import tornado.web

HTML = """
<!DOCTYPE HTML PUBLIC "-//W3C//DTD HTML
    4.01//EN" "http://www.w3.org/TR/html4/
    strict.dtd">
<html>
  <head>
    <meta http-equiv="Content-Type" content="
    text/html; charset=utf-8">
    <title>DrNinjaBatmans Websockets</title>

    <script type="text/javascript" src="http
    ://code.jquery.com/jquery-1.10.1.js"></
    script>
    <script type="text/javascript" src="http
    ://code.highcharts.com/highcharts.js"></
    script>

    <script>
var chart; // global
var url = location.hostname + ':' + (parseInt
    (location.port));
var ws = new WebSocket('ws://' + url + '/
    websocket');
ws.onmessage = function(msg) {
    add_point(msg.data);
};

// ws.onclose = function() { alert('
    Connection closed.'); };
```

```
var add_point = function(point) {
    var series = chart.series[0],
       shift = series.data.length > %d;
    chart.series[0].addPoint(eval(point),
    true, shift);
};

$(document).ready(function() {
    chart = new Highcharts.Chart(JSON.parse
    ('%s'));
});
    </script>

  </head><body><div id="container" style="
    width: 800px; height: 400px; margin: 0
    auto"></div></body></html>
"""

config = {
    'visible_points': 10,
    'py_chart_opts': { 'chart': { 'renderTo':
        'container',
                                    ,
                                       defaultSeriesType
                                       ': '
                                       spline'
                                       },
                            'title': { 'text': '
                                DrNinjaBatmans data
                                '},
                            'xAxis': { 'type': '
                                datetime',
                                       ,
                                       tickPixelInterval
                                       ': '150'
                                       },
                            'yAxis': { 'minPadding
                                ': 0.2,
                                       'maxPadding
                                       ': 0.2,
                                       'title': {'
                                       text': '
                                       Value',
                                              ,
                                       margin
```

```
                                                                   ,
                                                                   :

                                                                  80}

                                          },
                                'series': [{ 'name': '
                                    Data',
                                            'data':
                                                []}]}
        }

        def date_float(s):
            try:
                date, val = s.split()
            except ValueError:
                val = s.strip()
                date = time.time()

            return int(date), float(val)


        def send_stdin(fn=date_float):
            for raw in sys.stdin:
                sys.stdout.write(raw)

                # Ignore strange input.
                try:
                    jsn = json.dumps(fn(raw))

                    buf.append(jsn)

                    for w in websockets:
                        try:
                            w.write_message(jsn)
                        except websocket.
                            WebSocketClosedError:
                            pass

                except:
                    pass

            for ws in websockets:
                ws.close()
```

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```python
class StdinSocket(websocket.WebSocketHandler)
    :
    def open(self):
        for i in buf:
            self.write_message(i)

        websockets.append(self)


    def closs(self):
        websockets.remove(self)

class MainHandler(tornado.web.RequestHandler)
    :
    def get(self):
        self.write(HTML % (int(config['
            visible_points']),
                            json.dumps(config[
                                'py_chart_opts'
                                ])))


if __name__ == "__main__":
    application = tornado.web.Application([
        (r"/", MainHandler),
        (r'/websocket', StdinSocket),
    ])
    buf = deque(maxlen=int(config['
        visible_points']))
    websockets = []


    config['args'] = []
    for a in sys.argv[1:]:
        if '=' in a:
            k, v = a.split('=', 1)
            config[k] = v
        else:
            config['args'].append(a)

    Thread(target=send_stdin).start()
    application.listen(8888)
    tornado.ioloop.IOLoop.instance().start()
```

(e) xml-parse.sh

```
    #!/bin/bash
#
# Simply removing specific articles fixes the
    xerces error with
# UTF8. If the articles are alone the error
    goes away
# aswell. Extremely weird but that's life.
    Fortunately the article is
# just a stub about some toad (Cranopsis
    bocourti)
#
# xml-parse.sh ORIGINAL_XML
    TITLE_OF_ARTICLE_TO_REMOVE [inplace]
#
# if 'inplace' is there the c program will be
    used to cover the article
# with spaces. This is much faster. Should be
    anyway. Otherwise the
# page is just ommited and the result is
    dumped in stdout. Helping
# messages are dumped in stderr After this
    you can run:
#
# java -jar tools/mwdumper.jar RESULTING_XML
    --format=sql:1.5 > SQL_DUMP

set -e
set -o pipefail

if [[ $# -lt 2 ]]; then
    echo "xml-parse.sh␣ORIGINAL_XML␣
        TITLE_OF_ARTICLE_TO_REMOVE␣[inplace]"
        1>&2
    exit 0
fi

function my_dd {
    coreutils_version=$(dd --version | head
        -1 | cut -d\  -f3 | colrm 2 2 )
    if [[ $coreutils_version -ge 822 ]]; then
      eval "dd␣iflag=count_bytes␣iflag=direct
          ␣oflag=seek_bytes␣ibs=1M␣$@"
    else
```

```bash
        echo "Your␣coreutils␣may␣be␣a␣bit␣old␣(
            $coreutils_version).␣822␣is␣the␣one␣
            cool␣kids␣use." >&2
        eval "dd␣$@␣ibs=1"
    fi
}

ORIGINAL_XML=$1

# Dump a part of the file in sdout using dd.
# Usage:
# file_range <filename> <first_byte> <start/
    end/length>
#
# Length can be negative
function file_range {
    file=$1
    start=$2
    len=$3


    case $len in
      "end") my_dd if=$file skip=$start ||
          exit 1; return 0;;
      "start") my_dd if=$file count=$start ||
           exit 1; return 0;;
      "") echo "len␣was␣empty␣(file:␣$file,␣
          start:␣$start,␣len␣$len).␣Correct␣
          format␣<filename>␣<byte␣start>␣<
          length|'start'|'end'>" 1>&2; exit
          1;;
      *) ;;
    esac

    if [[ $len -gt 0 ]]; then
      # Dump to stdout
      my_dd if=$file skip=$start count=$len
          || exit 1
    else
      skip=$(($start + ($len)))
      len=$((- ($len)))

      if [[ $skip -lt 0 ]]; then
          skip=0
          len=$start
```

```
        fi

        # Dump to stdout
          my_dd if=$file skip=$skip count=$len
            || exit 1
    fi
}

function backwards {
    tac -b | rev
}

function byte_offset {
    grep -b -o -m 1 -F  "$1" | cut -d : -f1
}

# Throw everything but the page in stdout
#
# neg_xml_page "Barack Obama"
function neg_xml_page {
    term="<title>$1</title>"
    title_offset=$(cat $ORIGINAL_XML |
      byte_offset "$term")
    echo -e "\n\tMethod: $2(blank is ok)"
      1>&2
    echo -e "\tsearch term: $term" 1>&2
    echo -e "\tfile: $ORIGINAL_XML" 1>&2
    echo -e "\ttitle offset: $title_offset"
      1>&2

    # Fail the term is invalid
    if [ -z "$title_offset" ]; then
      echo "Found '$title_offset' Grep-ing (
          cat  $ORIGINAL_XML | grep -b -m 1 -F
          \"$term\" | cut -d: -f1)" 1>&2
      exit 1
    fi

    to_page_start=$(($(file_range
      $ORIGINAL_XML $title_offset -1000 |
      backwards | byte_offset "$(echo '<page
      >' | rev)")+7))
    echo -e "\tto page start (relative):
      $to_page_start" 1>&2
```

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```bash
    file_range $ORIGINAL_XML $title_offset
        end | byte_offset "</page>" >&2
    echo $(($(file_range $ORIGINAL_XML
        $title_offset end | byte_offset "</
        page>")+7)) >&2
    to_page_end=$(($(file_range $ORIGINAL_XML
         $title_offset end | byte_offset "</
        page>")+7)) # len('</page>') == 7
    echo -e "\tto page end (relative): 
        $to_page_end" 1>&2

    page_start=$(($title_offset -
        $to_page_start +1 ))
    echo -e "\tpage start: $page_start" 1>&2

    page_end=$(($title_offset + $to_page_end)
        )
    echo -e "\tpage end: $page_end" 1>&2

    echo -e "\tbytes to copy: $(($(du -b 
        $ORIGINAL_XML | cut -f1) - $page_start
         + $page_end))" 1>&2

    echo "Going to copy $page_start bytes"
        1>&2
    file_range $ORIGINAL_XML $page_start
        start
    echo "Finished the first half up to 
        $page_start, $(( $(du -b $ORIGINAL_XML
         | cut -f 1) - $page_end )) to go"
        1>&2
    file_range $ORIGINAL_XML $page_end end
    echo "Finished the whole thing." 1>&2
}

# Put stdin betwinn mediawiki tags and into
    stdout
function mediawiki_xml {
    (head -1 $ORIGINAL_XML; sed -n "/<
        siteinfo>/,/<\/siteinfo>/p;/<\/
        siteinfo>/q" $ORIGINAL_XML ; cat - ;
        tail -1 $ORIGINAL_XML )
}

# 1: XML File
```

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```
# 2: Article
# 3: Method (leave blank)
# Assert that the file is there and is not
    empty
fsize=$(du -b $ORIGINAL_XML | cut -f1)
if [[ 0 -eq $fsize ]]; then
    echo "ERROR:␣empty␣xml␣file␣$ORIGINAL_XML
        " 1>&2
    exit 1
fi

echo "Will␣remove␣article␣'$2'␣from␣file␣$1␣(
    size:␣$fsize)" 1>&2
if ! neg_xml_page "$2" "$3"; then
    ret=$?
    echo "XML␣parsing␣script␣failed" 1>&2
    exit $ret;
fi
```

Part V

References