

# **Business Central 2021 Wave 2 újdonosságok**

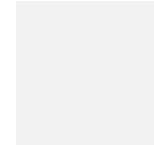
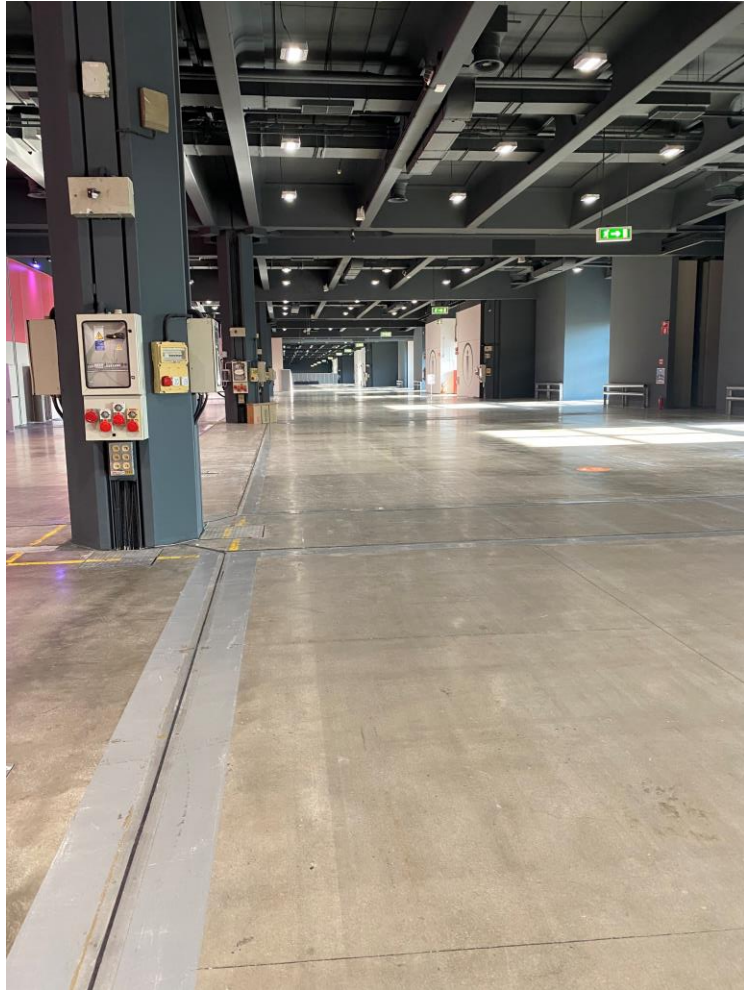
Faludi Gábor  
@faludig













## Tematika

Delegated admin funkció változtatás

Template kezelés

Új mezők

Nem készletezett cikk kezelés

Outlook app /teams telepítés

Alapértelmezett sor típus eladási és beszerzési bizonylatokon

Elavult reportok

Word / Email

Mobile – Attachment kezelés

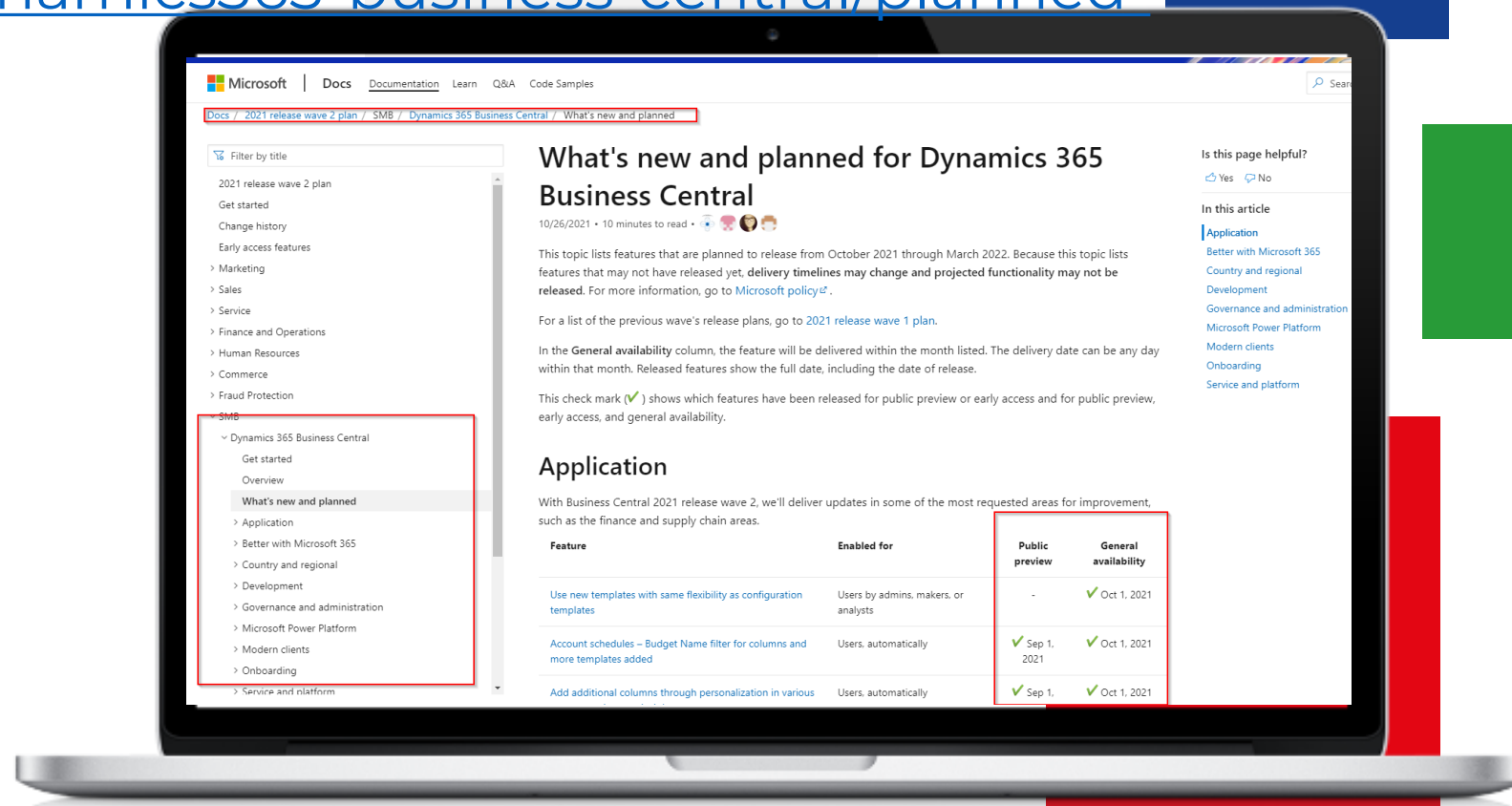
Time sheet setup wizard

Production BOMs and routes on stockkeeping units in planning scenarios

Admin változtatások

# Relasek tartalmai

<https://docs.microsoft.com/en-us/dynamics365-release-plan/2021wave2/smb/dynamics365-business-central/planned-features>



# Delegate Admin változások

## Business value

The delegated admin role enables Microsoft partners to set up and manage certain aspects of Business Central on behalf of their customers. The role is, however, limited in some ways. Among these limitations is the ability to create job queue entries and set them as ready to run for customers. Job queue entries are important tools for setting up and configuring Business Central tenants. Delegated admins can create job queue entries and request approval from a licensed user.

## Feature details

Business Central provides the delegated admin role so that people who are not employed by the customer, typically Microsoft partners, can set up and configure business processes for the customers. The delegated admin role is not, however, a licensed user in Business Central, and often is only assigned temporarily, so there are some limitations to what they can do. For example, delegated admins cannot set up tasks that might be run after the delegated admin relationship has been revoked, such as job queue entries.

That has been problematic because job queue entries are useful tools for running setup and configuration processes in Business Central, and delegated admins need to be able to create and run them in their customer's tenant. In this release, delegated admins can create job queue entries and set them as ready to run. Then, a licensed user from the customer can start the job queue entry to complete the process that the delegated admin created.

# Template kezelés

*Az eddigi sablon kezelés kiegészíthető saját mezőkkel.*

*Kijelölt rekordokra lehet egyszerre alkalmazni.*

## Use new templates with same flexibility as configuration templates

10/08/2021 • 2 minutes to read •  

### Enabled for

Users by admins, makers, or analysts

### Public preview

-

### General availability

✓ Oct 1, 2021

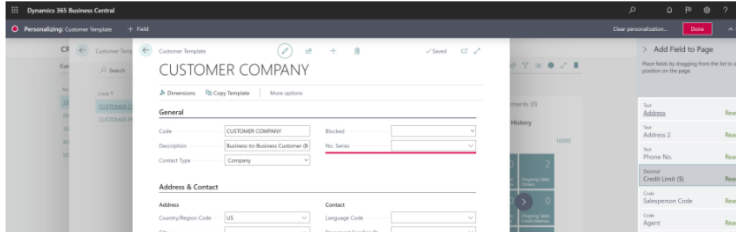
## Business value

To make sure that customer, vendor, item or employee data is created quickly and accurately, you can use templates to standardize settings when new records are created. For example, this helps ensure that settings for posting and reporting are correct, so that productivity is not interrupted when people are entering data.

## Feature details

You can now use the capabilities of configuration templates with the new templates for customers, vendors, items, and employees. These include the ability to add any field, and to save and apply templates from customer, vendor, item, and employee lists.

For example, you can use [personalization](#) on the **Customer Template** page to add a **Credit limit** field to a template.

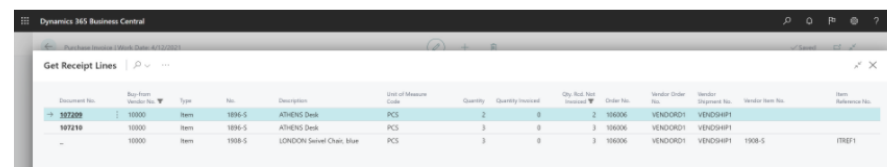




# Új mezők különböző területeken

## Get Receipt Lines page

You can add the Order No., Vendor Order No., Vendor Shipment No., Vendor Item No., and Item Reference No. columns to the Get Receipt Lines page.

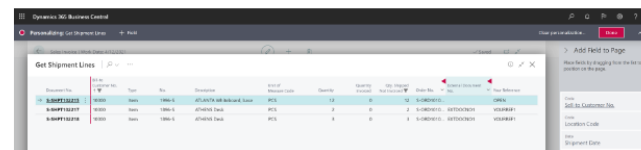


Receipt No.	Item No.	Description	Unit of Measure	Quantity	Quantity Invoiced
107200	10000	ATHENS Desk	PCS	2	0
107210	10000	ATHENS Desk	PCS	3	0
-	10000	LONDON Seivel Chair, blue	PCS	3	0

Thank you for submitting [this idea](#).

## Get Shipment Lines page

You can add the Order No., External Document No., and Your Reference columns to the Get Shipment Lines page.



Shipment No.	Item No.	Description	Unit of Measure	Quantity	Quantity Invoiced
107200	10000	ATHENS Desk	PCS	2	0
107210	10000	ATHENS Desk	PCS	3	0
-	10000	LONDON Seivel Chair, blue	PCS	3	0

Thank you for submitting [this idea](#).

# Non Inventory Item kezelés

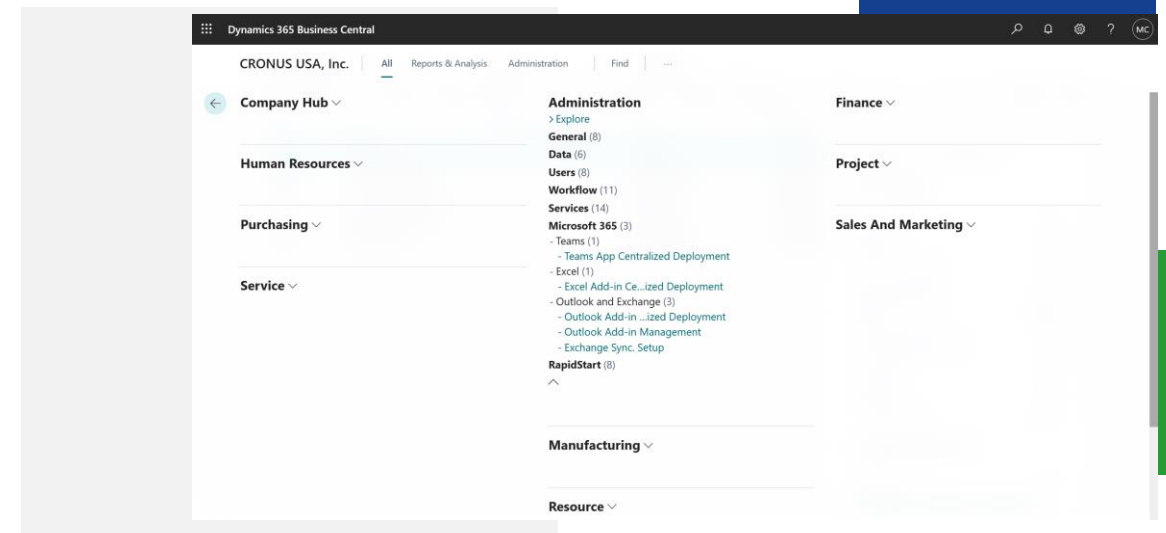
*Plannig és Req.  
worksheetre rá lehet  
tenni kézzel*

*Raktárkód engedélyezése*

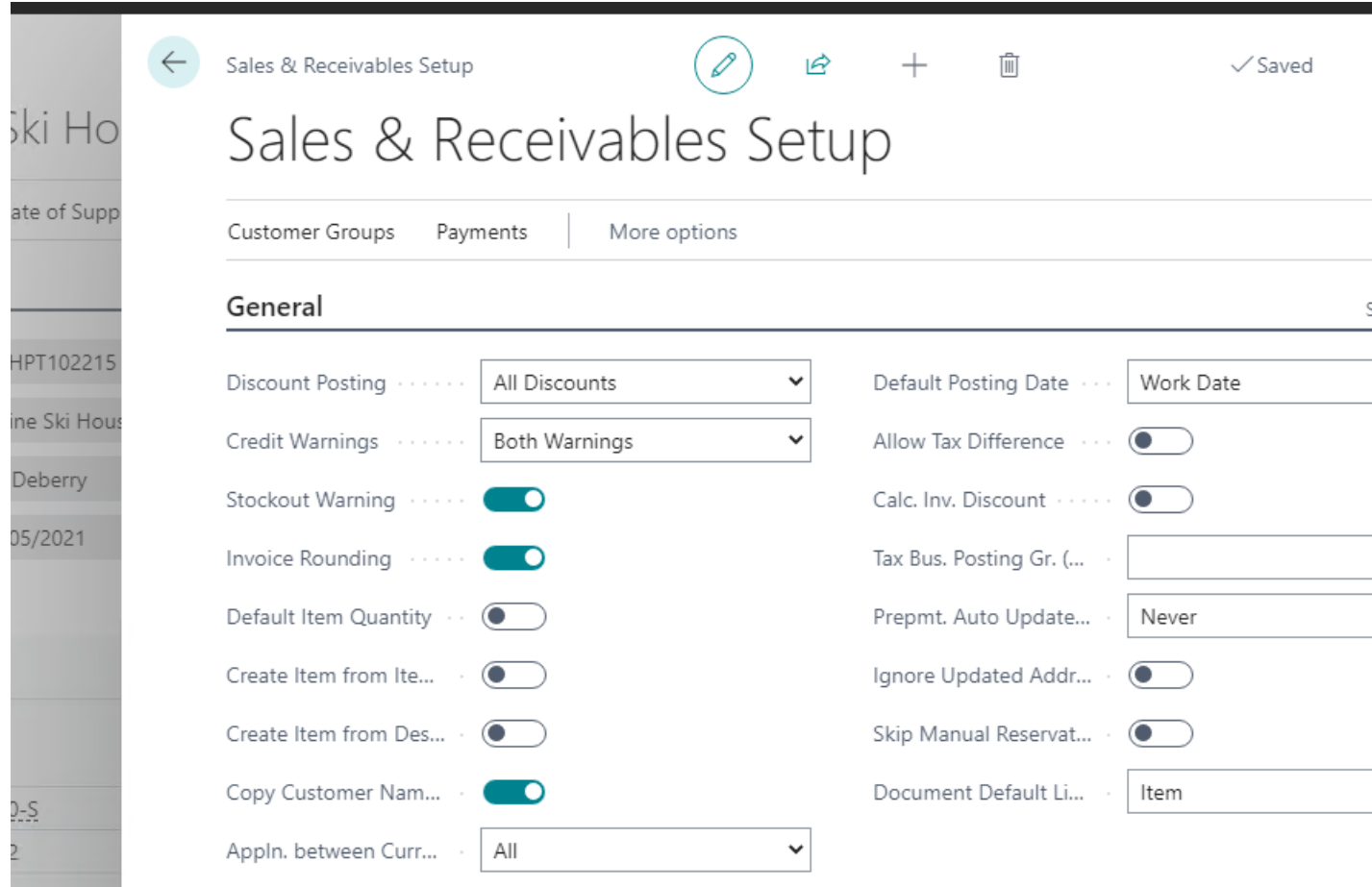
- **Business value**
- Some businesses use requisition or planning worksheets to enter information about the items they want to order, and then create orders for the items all in one go. Enabling the worksheets to handle both physical inventory items, such as chairs, and non-inventory items, such as services, gives businesses a unified procurement process.
- **Feature details**
- You can process non-inventory lines in much the same way as other types of items. If you use requisition and planning worksheets as the starting point for purchase orders in your procurement process, you can manually enter lines for non-inventory items on the worksheets. Then, when you create your purchase orders, the non-inventory items will be included. This allows you to use same procurement process for inventoriable and non-inventoriable items.

# Outlook App / Teams app

- Inbox varázsló megszűnik
- Helyette új TEAMS és OUTLOOK deployment folyamat
- Incoming document - Vendor



# Eladási és Beszerzési bizonylatok alapértelmezett típusa



Sales & Receivables Setup

Customer Groups | Payments | More options

**General**

Discount Posting	All Discounts	Default Posting Date	Work Date
Credit Warnings	Both Warnings	Allow Tax Difference	<input type="checkbox"/>
Stockout Warning	<input checked="" type="checkbox"/>	Calc. Inv. Discount	<input type="checkbox"/>
Invoice Rounding	<input checked="" type="checkbox"/>	Tax Bus. Posting Gr. (...)	
Default Item Quantity	<input type="checkbox"/>	Prepm. Auto Update...	Never
Create Item from Item...	<input type="checkbox"/>	Ignore Updated Addr...	<input type="checkbox"/>
Create Item from Des...	<input type="checkbox"/>	Skip Manual Reservat...	<input type="checkbox"/>
Copy Customer Nam...	<input checked="" type="checkbox"/>	Document Default Li...	Item
Appln. between Curr...	All		



### Feature details

Before 2021 release wave 1, we [announced](#) that we were planning to replace several reports with newer versions, and now it's time for the final cleanup. The 2021 release wave 1 was the last release in which the following reports were available.

Deprecated report	Recommended report
204 Sales - Quote	1304 Sales - Quote
205 Order Confirmation	1305 Sales - Confirmation
206 Sales - Invoice	1306 Sales - Invoice
207 Sales - Credit Memo	1307 Sales - Credit Memo

If you still use one or more of the deprecated reports, now is the time to take the following actions:

1. Start using the recommended reports. These support Word layouts.
2. Clone the deprecated reports to a custom range, and switch to the cloned reports.

# Word Sablon Email kezeléssel

- **Business value**
- Within Business Central, the user can communicate via emails with the relevant business parties and generate these mails in a structured and professional way using Word templates to combine the Word text with information from Business Central.
- **Feature details**
- The Send Email action is now available on the Business Central entities that have an email address, such as customers, contacts, vendors, salesperson/purchasers, employee, users, and bank accounts pages. You can now compose and send emails from any page that displays the entity. When you do, Business Central keeps the link between the entity to which the email is sent and the email itself, giving you a record of the emails that were sent to each entity.
- When you compose an email for an entity—for example, on the Vendor Card page—you can use Word templates to apply standard and personalized content to the business communication, without having to re-enter the content. The Word template will create the content of the email, and can personalize it by using the mail merge features in Word to add data from the entity in Business Central.
- Additionally, you can attach the finished document to the email. Attaching the document provides additional flexibility, because the auto-generated content from the template speeds up the process of creating the email, while allowing you to manually personalize the content of the message.

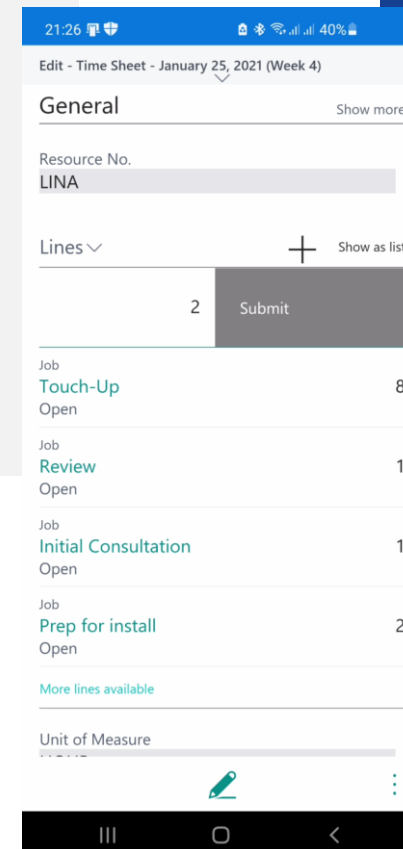
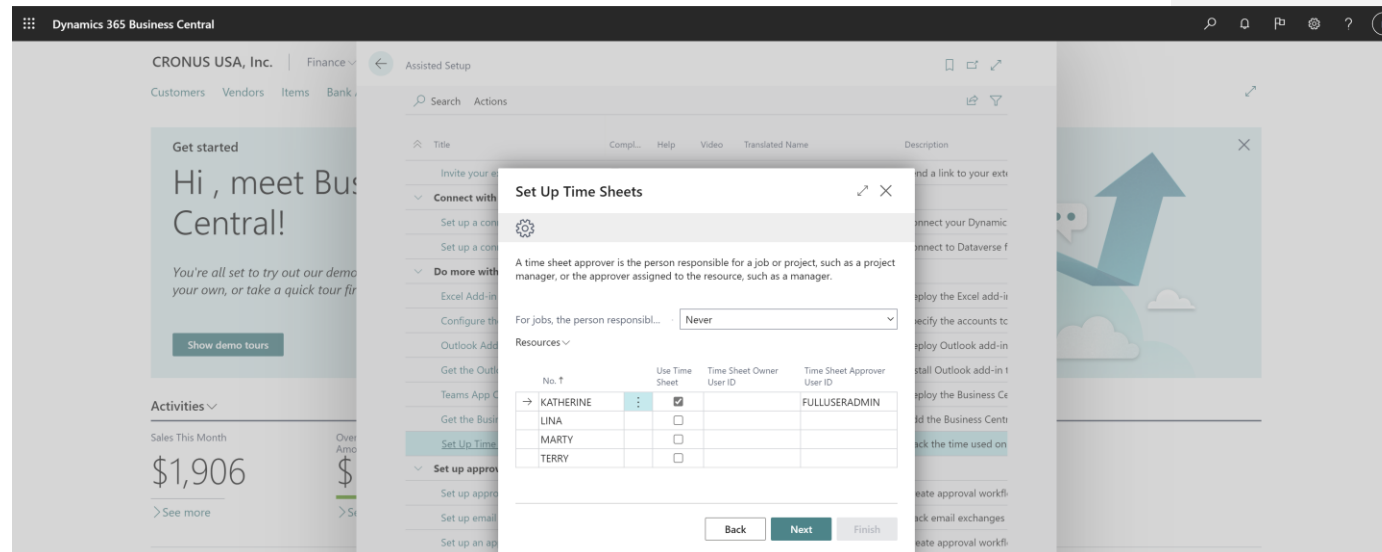
# Mobile – Attachment kezelés

- Based on your feedback, we changed the page type for the **Document Attachment Details** (object ID 1173) from *Worksheet* to *List* so that this page is now available on mobile devices. That improvement is particularly useful for those who must review attached documents before approval.



# Time sheet setup wizard

- **Unlock time sheets in Business Central using assisted setup and data entry on mobile devices**





# Production BOMs and routes on stockkeeping units in planning scenarios

- Many businesses use stockkeeping units (SKUs) in their inventory management processes. Because SKUs often contain important information about the items, they're also valuable in production processes. You can leverage the information from SKUs by assigning them to production bills of material (BOMs) and routes. Additionally, it's easy to update the BOM and route on SKUs. You can simply specify a BOM and route on an item and they will be assigned to the SKU.
- **Feature details**
- We have increased the number of business processes that take into account the values in the Production BOM and Production Routing fields defined on SKUs. These include the following processes:
- Capable-to-promise called from sales orders.
- Planning worksheet, including the Calculate Net Change Plan, Calculate Regenerative Plan, and Get Action Messages actions.
- Order planning.
- By default, the Production BOM and Production Routing fields are available on SKUs.

# Adminisztrációs bővítések ...

## ▼ Governance and administration

### Overview

Automatic installation and update of dependencies when updating apps in the Business Central admin center

Manage access to environments using Azure Active Directory groups

Admins can handle scheduled tasks after a point-in-time restore

Data archive extension and archiving entries before deleting in Data Compress batch jobs

### **Copying environments of different types**

Operations log enhancements

Restart environments

# Köszönöm

- Kérdések?