

ANN K. EITRHEIM

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EDUCATION

Drake University, Des Moines, IA

- BSBA Accounting and Finance majors, Economics minor
- Expected Graduation Date: Dec 2014
- Cumulative GPA: 4.0 (on a 4.0 scale)

2014 Level I Candidate in the CFA Program (Sitting for on December 6th, 2014)

EXPERIENCE

Summer Financial Analyst; June 2014 – August 2014

J.P. Morgan Chase & Co

- Supported Private Bank CFO and market Finance Managers with market reviews and ad hoc projects
- Implemented and worked on an occupancy project which resulted in \$383k in annual savings and identified realistic ways to save additional \$261k annually
- Developed files for front-office metrics, such as an Investor Scorecard, to support decision making
- Maintained and improved weekly financial reporting process, coordinated data consolidation

Operational Accounting Intern; May 2013 – August 2013

Allstate Insurance

- Analyze raw data on claim and premium accounts to prepare weekly, monthly, and quarterly reports
- Generate a monthly close report on Allstate's insurance metrics, researched the change drivers
- Perform balancing of the GAAP and Statutory databases to correct the variances in a timely manner
- Research large contingent liabilities to calculate claim accrual amounts

Corporate Tax Accounting Intern; May 2012 – April 2013

The Principal Financial Group

- Compiled information to prepare federal, state, and premium tax filings for PFG and its subsidiaries
- Reviewed completed forms and estimated payments to assure accuracy
- Created models to project future tax liabilities to calculate the benefits of investment opportunities
- Processed guaranty fund, comprehensive health, & fraud assessments for the PFG insurance companies

Orientation Leader; February 2011 – June 2011

Drake University

- Organized two day orientation sessions with a small group for incoming students and their parents
- Led small groups to prepare incoming students for college through genuine and open communication
- Assisted the registration for a group of Drake's first year business students for courses in the fall

ACTIVITIES AND HONORS

- Order of Omega – Top three percent of the Greek Community, Scholarship Chair & Executive Committee
- Beta Alpha Psi – Honors Accounting Fraternity, Reporter & Best Practices Competition Committee Head
- Panhellenic Executive Council – VP: Marketing
- Delta Gamma – Alpha Lambda Chapter
- Top Junior; Drake University
- Outstanding So. Leadership, College of Business
- Piper Jaffray's Women in Finance Conference
- Mortar Board Senior Honor Society

COMPUTER SKILLS

- Microsoft Office Suite: Word, Excel, PowerPoint, Access, Publisher, OneNote, and Outlook
- Excel abilities: vlookups, ifs, logic, statistical, text functions, pivot tables, data validation (dynamic lists)
- Miscellaneous Applications: Hyperion, PeopleSoft, Essbase (retrieves), Factset (active links), and CorpTax