

ADITYA BHARTIA

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PROFESSIONAL EXPERIENCE

Noble Group/Clear Capital, Mumbai

June 2007 – Till date

Equity research analyst at Noble Group, a UK-based investment bank specializing in small and mid-cap equities. Noble's clients include some of the UK's top institutional investors such as Scottish Widows, Fidelity, Gartmore, Aberforth, and L&G.

- Held joint responsibility with the team leader for analysing the UK Support Services sector, which encompasses a **wide array of business models** like equipment rental, accident management, social housing and engineering consultancy.
- Involved in **all stages of equity research**, starting with company meetings and developing sophisticated earning models and ending with writing research notes and servicing clients through roadshows, meetings, and ad-hoc projects.
- Prepared **thematic industry notes** on the UK rental industry and the engineering consultants market, highlighting key growth drivers, and identifying top sector picks.
- Authored five **initiation reports**, with name duly accorded on their front page.
- Involved with **forensic examination** of financial statements of accident management and vehicle rental companies, with particular emphasis on their operating and financial leverage.

Irevna Research Services (subsidiary of S&P), Chennai

Oct 2005 – May 2007

Offshore equity research associate responsible for fundamental research of European Household and Personal Care sector for a bulge bracket investment-banking firm

- Built **financial models** for companies. Responsible for populating historical financial data, making accounting adjustments, ratio and trend analysis, and preparing forecasts of revenues and profitability.
- Prepared **Industry presentations** for the companies under coverage universe.
- **Authored First Call notes** for companies under coverage post quarterly earnings and key catalyst events.

APPRENTICE

Lochan & Co, New Delhi

Apr 2003 – Aug 2005

P. K. Narula & Co, New Delhi

Aug 2002 - Mar 2003

- Conducted internal and statutory audits in different sectors.
- Finalized accounts, prepared balance sheets, and filed returns of income.

EDUCATION

- **Associate Chartered Accountant** May 2005
 - Cleared CA Final examinations with 21st rank on All India Basis.
 - Cleared CA Foundation examination with 19th rank on All India Basis.
- **Bachelor of Commerce, Shri Ram College of Commerce, Delhi – (76%)** 2004
 - Secured 2nd rank in Delhi University in B. Com (Hons.) 1st year.
 - Awarded UFJ Foundations and SRCC Alumni scholarships for academic excellence.
- **CBSE(Class XII) Mahavir Senior Model School, Delhi – (92%)** 2001
 - Topped the school in Class XII.
 - Secured 1st rank in R. S. Asiads 2000 for Accountancy in Class XI.
- **CBSE (Class X) Mahavir Senior Model School, Delhi – (89%)** 1999

ACTIVITIES/PERSONAL

- Appointed Head Boy of the school.
- Represented Delhi State in XXXXII National School Games (Under 14 All India Cricket Tournament) held in Guwahati in 1996.