

# Fang Si Tang

 fangsitang@outlook.com



514 562 8633



Montreal, QC



linkedin.com/in/fangsitang

## PROFESSIONAL EXPERIENCE

### National Bank Investments

#### Portfolio Management Intern | Summer 2023

- **Performance Reporting:** Created presentation materials for quarterly performance review of funds.
- **Portfolio Optimization:** Developed simple & effective model tracking sector correlation using excel.
- **Governance Processes:** Updated documentation on governance process (OP4+) for equity funds.
  - Identified key trends responsible for 1-3% of portfolio returns and potential year-end drawdown for senior teams.

### Mackenzie Investments

#### Inside Sales, Intern | Winter 2023

- **Market Research:** Provided concise summary of global markets & financial news to internal / external stakeholders.
- **Presentation:** Led presentations on business development updates for different teams.
- **Investor Relations:** Implemented new guidelines aimed to improve marketing material (e.g. investor pitches, portfolio construction).
  - Contributed to 10% increased mutual fund sales (net \$10M).

### OpenSea

#### Financial Analyst, Intern | Summer 2022

- **Market Analysis:** Monitored trends & business opportunities in the crypto industry.
- **Financial Forecasting:** Developed financial forecasts (balance sheet & capital) of new projects.
- **Project Management:** Led ad-hoc projects on financial forecasting by leveraging internal project management methodologies.
  - Helped 5 teams achieve respective project goals upon first pitch across internal teams & senior management.

## EDUCATION

### MSc, Financial Engineering

HEC | 2023 – 2025 (expected in May)

### BSc, Mathematics & Statistics

McGill University | 2019 – 2023

### DEC, Arts and Sciences

John Abbott College | 2017 – 2019

## TECHNOLOGY

- Advanced Excel, PowerPoint, Word
- R, Python, MATLAB, SAS, VBA
- Bloomberg, Visio, Power BI

## COURSES & PROJECTS

### • Relevant Courses :

*Graduate-Level:* Corporate Finance, Portfolio Management, Machine Learning, Time Series, etc.

*Undergraduate:* Financial Statement Analysis, Accounting Principles

### • Projects : [Link](#)

## INTERESTS

- Crypto, options & futures trading
- Running for charities and sports
- ESG initiatives & sustainability