# **Udemy Project 7**

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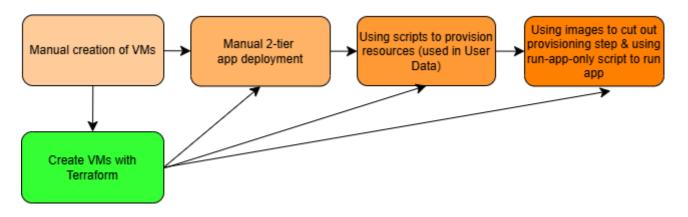
## GitHub repo

#### **Available here**

## Introduction to the problem

- We have a test app that uses Node JS v20
- This has a front page and a /posts page that we need to get up and running
- We will be using a 2-tier app such that the app is on one VM/EC2 instance, and MongoDB (our database server) is on the other
- The **goal of this project** is to automate the deployment of this 2-tier app using a **script file** for each VM/EC2 that provisions it with all the required dependencies without needing user input at any stage or manual configuration
  - this needs to be idempotent i.e. work via the User Data option when creating the VMs/EC2s, and then it needs to run successfully as a script file again on these VMs/EC2s
- To further automate this setup, I also then want to create images of the two VMs/EC2s that have been provisioned by the scripts
  - After this stage, I will use one smaller *run-app-only.sh* script on the app VM/EC2 created from
    this image to get the app running -- again, this needs to be idempotent, so it should work when
    run as **User Data** when creating an app VM/EC2 from the previous image, as well as successfully
    run again multiple times on this VM/EC2

# Diagram showing my automation workflow



# **Detailed steps**

#### Initial VM creation

• I used the following settings on AWS:

• For DB VM:

■ **VPC**: default, and default subnet

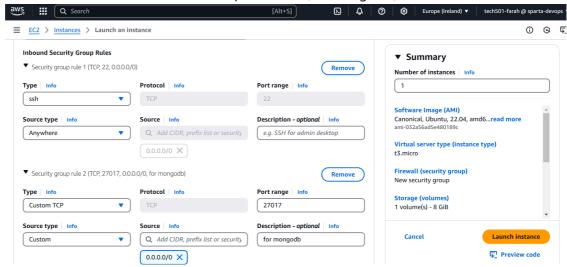
■ AMI: Ubuntu 22.04 LTS (HVM), SSD volume type

Instance type: t3.microKey pair: my AWS keyNetwork: default VPC

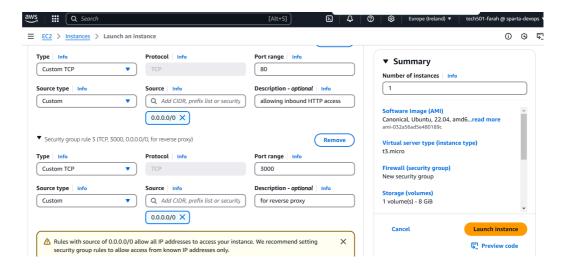
Security rules:

■ allowed SSH (this is done by default)

■ added a new rule to allow traffic on port 27017 (for mongoDB) from all sources



- For app VM:
  - **VPC**: default, and default subnet
  - AMI: Ubuntu 22.04 LTS (HVM), SSD volume type
  - Instance type: t3.microKey pair: my AWS keyNetwork: default VPC
  - Security rules:
  - allowed SSH (this is done by default)
    - added new rules to allow inbound HTTP access (i.e. port 80) and inbound access on port 3000 (for reverse proxy)



# 1a. Developing and implementing a Bash script to provision the database VM

- **1.** I created a script file to provision the database EC2 via the **User Data field** on AWS's GUI that did not need user input
  - To avoid the need for any manual configuration, I used the Bash sed command to change MongoDB's BindIP setting to 0.0.0.0:

```
sudo sed -i 's/bindIp: 127.0.0.1/bindIp: 0.0.0.0/' /etc/mongod.conf
```

• I later added some commands to the top of this script file that created a log file that would store a log of when each command was being run:

```
#!/bin/bash

# Define log file
LOG_FILE="/farah_custom_data.log"

# Redirect stdout and stderr to the log file
exec > >(sudo tee -a "$LOG_FILE") 2>&1
```

**2.** After launching the instance, I waited 5 minutes before logging into it (note that, at this stage, I had provided a public IP to the database EC2/VM just so I could log in to troubleshoot, but I later removed it to increase security)

**3.** I then tested that the script had worked with sudo systemctl status mongod:

```
ubuntu@ip-172-31-56-225: ~
                                                                                     X
The programs included with the Ubuntu system are free software;
the exact distribution terms for each program are described in the
individual files in /usr/share/doc/*/copyright.
Ubuntu comes with ABSOLUTELY NO WARRANTY, to the extent permitted by
applicable law.
To run a command as administrator (user "root"), use "sudo <command>". See "man sudo_root" for details.
ubuntu@ip-172-31-56-225:~$ sudo systemctl status mongod

    mongod.service - MongoDB Database Server

     Loaded: loaded (/lib/systemd/system/mongod.service; enabled; vendor preset
Active: active (running) since Wed 2025-02-19 11:29:04 UTC; 32s ago
Docs: https://docs.mongodb.org/manual
   Main PID: 8603 (mongod)
     Memory: 163.0M
         CPU: 1.301s
      CGroup: /system.slice/mongod.service
                —8603 /usr/bin/mongod --config /etc/mongod.conf
Feb 19 11:29:04 ip-172-31-56-225 systemd[1]: Started MongoDB Database Server.
Feb 19 11:29:05 ip-172-31-56-225 mongod[8603]: {"t":{"$date":"2025-02-19T11:29:
lines 1-12/12 (END)
```

- 4. I then tested the idempotency of my script by running it again
  - as the "downgraded" message shows, the script ran the upgrade command (which upgraded MongoDB) and then downgraded it to the version specified in my command

```
ubuntu@ip-172-31-51-68: ~
                                                                                                      X
gnupg is already the newest version (2.2.27-3ubuntu2.1).
O upgraded, O newly installed, O to remove and O not upgraded.
deb [ arch=amd64,arm64 signed-by=/usr/share/keyrings/mongodb-server-7.0.gpg ] ht
tps://repo.mongodb.org/apt/ubuntu jammy/mongodb-org/7.0 multiverse
Hit:1 http://eu-west-1.ec2.archive.ubuntu.com/ubuntu jammy InRelease
Hit:2 http://eu-west-1.ec2.archive.ubuntu.com/ubuntu jammy-updates InRelease
Hit:3 http://eu-west-1.ec2.archive.ubuntu.com/ubuntu jammy-backports InRelease
Hit:4 http://security.ubuntu.com/ubuntu jammy-security InRelease
Hit:5 https://repo.mongodb.org/apt/ubuntu jammy/mongodb-org/7.0 InRelease
Reading package lists... Done
Building dependency tree... Done
Reading state information... Done
All packages are up to date.
Reading package lists... Done
Building dependency tree... Done
Reading state information... Done mongodb-mongosh is already the newest version (2.3.9). The following packages will be DOWNGRADED:
   mongodb-org mongodb-org-database mongodb-org-mongos mongodb-org-server
   mongodb-org-tools
O upgraded, O newly installed, 5 downgraded, O to remove and O not upgraded.
E: Packages were downgraded and -y was used without --allow-downgrades.
enabled
ubuntu@ip-172-31-51-68:~$ |
```

• and this shows that MongoDB was restarted afterwards

#### What I learnt

- the sed command syntax for replacing a string in a given file is: sudo sed -i 's/<string to remove>/<string to add in its place>' <file path to do this in>
  - the -i flag tells the sed command to write the results of the command to a file, not just to output it to the terminal

# 1b. Developing and implementing a Bash script to provision the app VM

- 1. I created a script file that did not need user input and contains the private IP of the above created DB EC2 in the connection string (noting that this would need to change for future iterations of the DB EC2, as the private IP will be different)
- To avoid the need for any manual configuration, I used the Bash sed command again to configure a reverse proxy via Nginx:

```
sudo sed -i 's|try_files $uri $uri/ =404;|proxy_pass http://localhost:3000;|'
/etc/nginx/sites-available/default
```

• I later added some commands to the top of this script file that created a log file that would store a log of when each command was being run:

```
#!/bin/bash

# Define log file
LOG_FILE="/farah_custom_data.log"

# Redirect stdout and stderr to the log file
exec > >(sudo tee -a "$LOG_FILE") 2>&1
```

**2.** After launching the instance, I tested that the script had worked by navigating to the public IP of this app EC2:



# Welcome to the Sparta Test App



The app is running correctly.

• and its /posts page:





#### **Recent Posts**

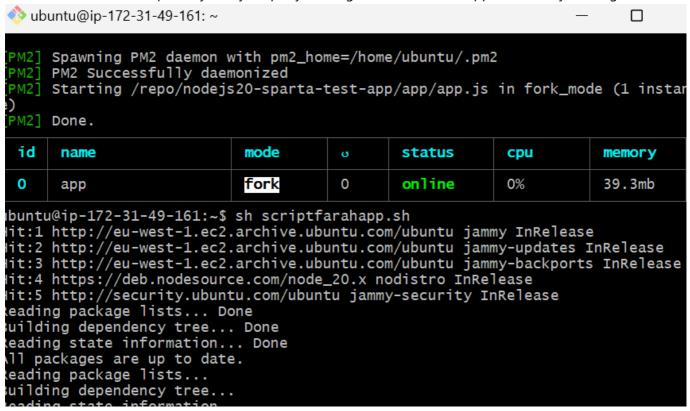
#### Jewelery e-commerce deliverables

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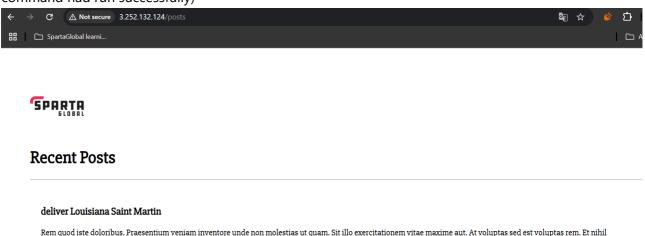
#### Mississippi Idaho

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3. I then tested the idempotency of my script by running it twice when the app was already running



• and it started the app again (note the different records, indicating that the node seeds/seed.js command had run successfully)



assumenda adipisci rerum est repellat aliquam. Quibusdam quos quia exercitationem nam aperiam dolor dignissimos animi exercitationem. Quo cum accusantium eos velit

delectus omnis. Officia quae a quia eligendi consectetur debitis. Nisi amet accusantium ex. Illo earum consequatur neque placeat voluptatum.

#### What I learnt

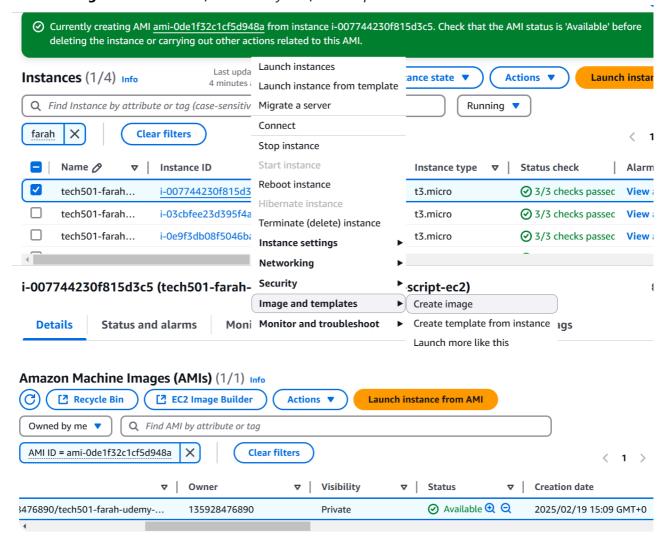
- in my sed command to configure the reverse proxy, I needed to switch to using | as the command delimiter because the / in the string confused it as it is also used as the standard delimiter: sudo sed i 's|try\_files \$uri \$uri/ =404;|proxy\_pass http://localhost:3000;|' /etc/nginx/sites-available/default
- I needed to change ownership of the newly git-cloned repo folder because otherwise it wouldn't let me run npm install without sudo
  - However I retained the sudo in my commands just to be safe

• I needed to add an npm audit fix command to my script to remove some errors that I couldn't get past otherwise

• I needed to add a node seeds/seed.js command to my script in case my /posts page hadn't been seeded properly

## 2. Creating and testing images to run the app and database

- 1. I created images from both of the above provisioned EC2s:
  - 1. **DB EC2 image name**: tech501-farah-udemy-db-from-script



2. **App EC2 image name**: tech501-farah-udemy-app-from-script EC2 > Instances ▣ 0 5 © Currently creating AMI ami-0de1f32c1cf5d948a from instance i-007744230f815d3c5. Check that the AMI status is 'Available' before Dashboard deleting the instance or carrying out other actions related to this AM FC2 Global View Launch instances Events Instances (1/4) Info **Actions** ▼ Launch instances less than a Launch instance from template Instances Q Find Instance by attribute or tag (case Migrate a server Running 🔻 Instances Connect farah X Clear filters Instance Types Stop instance Launch Templates Name 🖉 Instance ID Status check | Alarm status Spot Requests Reboot instance i-007744230 ( Q tech501-farah. View alarms + t3.micro Savings Plans ( Q tech501-farah. i-03cbfee23 t3.micro Reserved Instances Terminate (delete) instance Q Dedicated Hosts tech501-farah.. i-0e9f3db08 t3.micro Instance settings Capacity Reservations Networking **▼** Images i-03cbfee23d395f4ab (tech501-f Security ►-from-script-ec2) (3) AMIs ▶ Create image Image and templates AMI Catalog Monitor and troubleshoot ► Create template from instance **Details** Status and alarms Tags Launch more like this **▼** Elastic Block Store Amazon Machine Images (AMIs) (1/2) Info **Recycle Bin EC2** Image Builder Actions **T** Launch instance from AMI Owned by me Q Find AMI by attribute or tag farah × **Clear filters** Owner Visibility Status Creatio Ø Available 
 ② 
 ② 1cf5d948a 135928476890/tech501-farah-udemy-... 135928476890 Private 2025/0 10e65ff13 2025/0 135928476890/tech501-farah-udemy-... 135928476890 Private AMI ID: ami-096ab85810e65ff13 (3) AMI ID **Platform details** Image type Root device type ami-096ab85810e65ff13 machine Linux/UNIX **EBS** AMI name Owner account ID Architecture **Usage operation** 

om-script

2. I then used the Launch instance from AMI feature to create EC2s from both of these images, using the

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same settings I initially created (apart from the AMI, as this is now different)

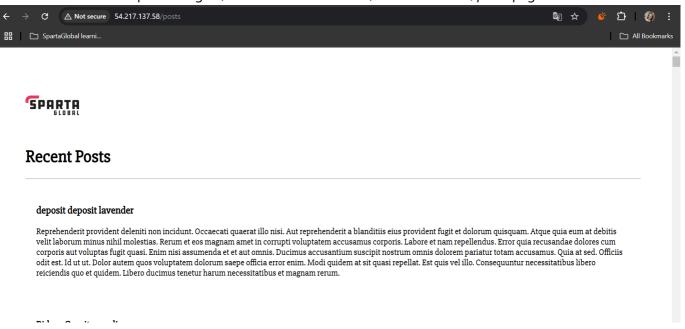
tech501-farah-udemy-app-fr

• I didn't use scripts in the **User data field**, except a *run-app-only.sh* script found here used when creating the app EC2 (this overwrites the old connection string and starts the app on this machine when it runs for the first time)

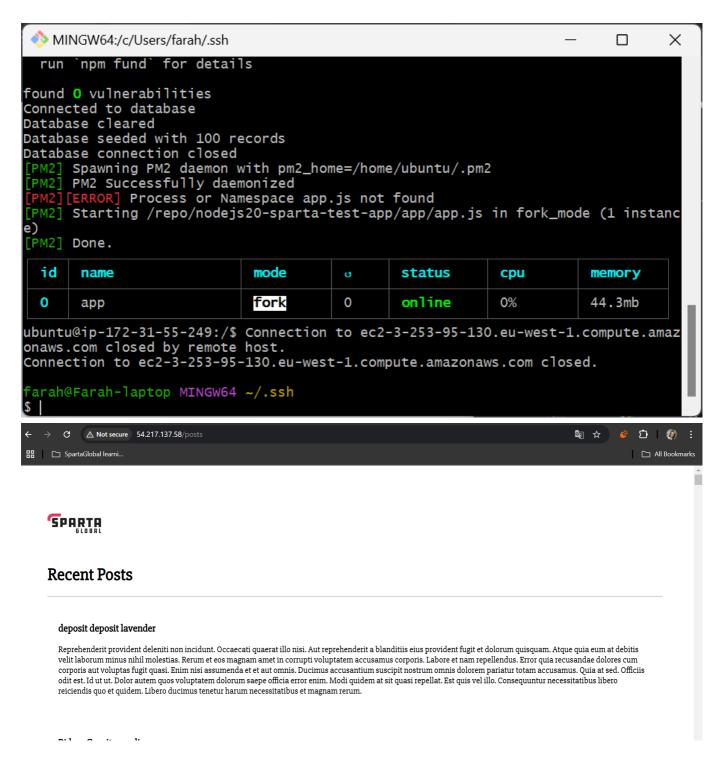
x86\_64

RunInstances

3. I then followed this process again, and on this second run, tested that the /posts page worked and it did



**4.** I then logged out of this second app EC2, logged back in, created a local version of the *run-app-only.sh* script, ran it, and it worked perfectly (note the new records to indicate the reseeding of the database)



#### What I learnt

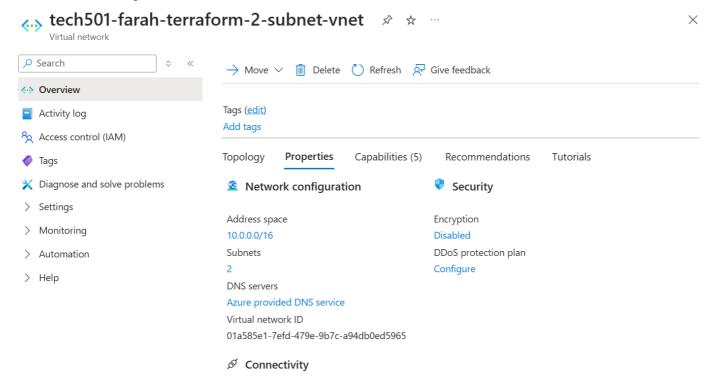
- That if I added a node seeds/seed.js command into my run-app-only.sh script (as well as the provapp.sh script), I could be sure that the script was running successfully because the records on the /posts page would be different this helped me ensure the scripts really were running successfully, and not just being stored in my browser's cache
- Only the public IP changes on reboot on AWS (unless we have an elastic IP)
  - i.e. The private IP of an EC2 instance doesn't change after it has been restarted so my *run-app-only.sh* script can be used repeatedly without modifying it so long as I am working with the same DB EC2 (i.e. I haven't created another one)
- I modified my *run-app-only.sh* script so that, before the pm2 start app.js line, it ran pm2 delete app.js to remove the app from pm2's process list, which seemed to be causing errors when rerunning the script this is to ensure the script is idempotent

# (Optional) 3. Following the same steps for Azure using Terraform

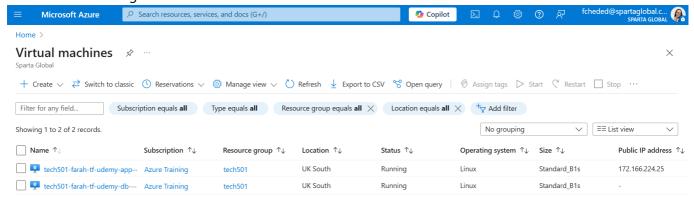
**1.** After I successfully completed the above parts using AWS and its GUI, I wanted to redo the task on Azure using Terraform to set up the 2-subnet VN and the two VMs

• The .tf files used for this part can be found here (with sensitive information hidden in a git-ignored variable file)

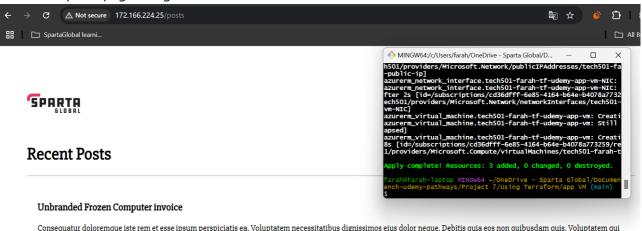
2. VN created using this method:



3. VMs created using this method:



• Successful posts page using this method:

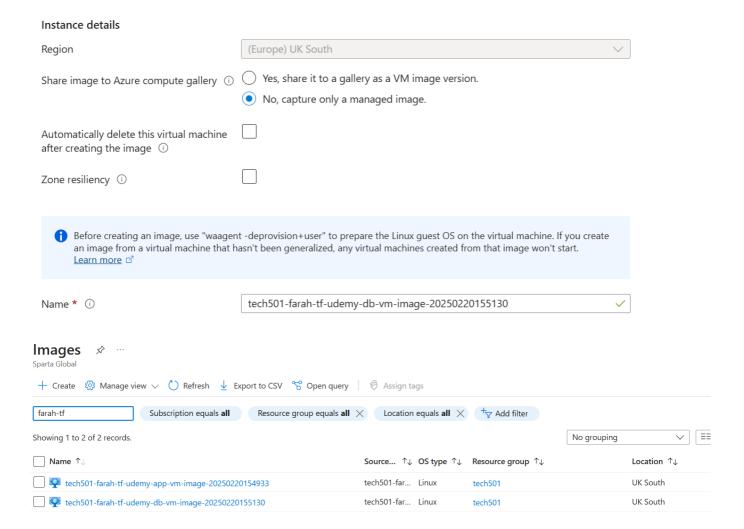


Consequatur doloremque iste rem et esse ipsum perspiciatis ea. Voluptatem necessitatibus dignissimos eius dolor neque. Debitis quia eos non quibusdam quis. Voluptatem qui facilis numquam enim impedit ut enim. Id nihil explicabo quam exercitationem. Autem perferendis nulla quia. Nesciunt quidem eum perferendis vero voluptatum est velit necessitatibus qui. Sapiente rerum cum et. Dolorum sit beatae ut aut. Iure enim suscipit sit. Excepturi omnis eius. Doloremque voluptate aut vel esse velit. Tempora et adipisci. Est asperiores possimus neque soluta et veniam sit non delectus. Voluptas repellendus qui veritatis fugiat rerum voluptas quis sit et.

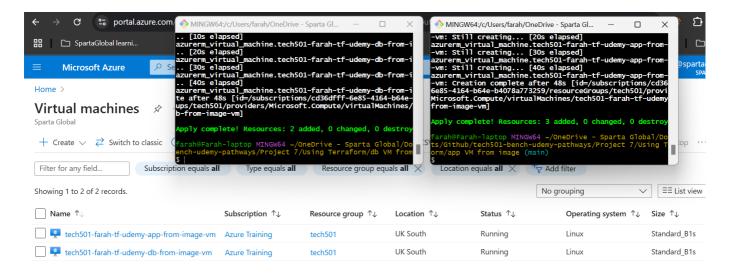
4. I then created images of both the above VMs e.g.:

Home > Virtual machines > tech501-farah-tf-udemy-db-vm >

### Create an image



**5.** Using Terraform, I then created VMs from both of these images (with an added *run-app-only.sh* script provided as **custom data** for the app VM):



**6.** Finally, I tested these VMs from images by accessing the posts page:





#### **Recent Posts**

#### cross-platform

Voluptatem sunt quis consequatur amet aut expedita quibusdam dolore. Laudantium similique repudiandae et qui reprehenderit quibusdam. Beatae dolorum velit aut ea dolorem et at. Possimus in nam quod ut. Ipsum quia aut. Possimus ipsam est rerum saepe voluptatum ducimus ipsa officia. Necessitatibus tenetur deleniti accusantium voluptatibus fugit saepe laborum perferendis aut. Veniam animi doloremque numquam nemo ducimus. Aut autem aut dolores porro molestias. Sit qui dolorem rerum in. Sequi voluptas accusantium aut adipisci odio sint dignissimos quia amet. Quo reprehenderit possimus saepe autem dolorum a alias doloribus. Voluptas qui qui. Voluptate est voluptate sint ea qui rem suscipit autem cumque. Aperiam ut ea vero dicta aut sequi et.

#### What I learnt

• That in Terraform, Azure uses names, not IDs, for its images

#### **Blockers**

- When logging into any of the EC2s created from my images, I needed to specify that I wanted to login as the ubuntu user like this: ssh -i "tech501-farah-aws-key.pem" ubuntu@ec2...
  - Otherwise I got this error

```
farah@Farah-laptop MINGW64 ~/.ssh
$ ssh -i "tech501-farah-aws-key.pem" root@ec2-3-249-254-177.eu-west-1.compute.amazonaws.com
The authenticity of host 'ec2-3-249-254-177.eu-west-1.compute.amazonaws.com (3.249.254.177)'
ed.
ED25519 key fingerprint is SHA256:I8j8+biovqMKNVLfAEPfC75VlA5IVd/WI4clG3Kqoso.
This key is not known by any other names.
Are you sure you want to continue connecting (yes/no/[fingerprint])? yes
Warning: Permanently added 'ec2-3-249-254-177.eu-west-1.compute.amazonaws.com' (ED25519) to
osts.
Please login as the user "ubuntu" rather than the user "root".

Connection to ec2-3-249-254-177.eu-west-1.compute.amazonaws.com closed.
```

• I did run into a couple of errors getting the /posts page to load, which was because I hadn't modified the private IP in the connection string when running the export command, so this was easily fixed

• In the early stages of the project, there were a couple of occasions when I was unsure if my User Data scripts were running successfully, so I modified my script files so that before a command was executed, it provided output to a log file — this way I could tell if the script was running successfully or not

## Benefits I personally saw from the project

- The more I automated, the simpler the provisioning and starting of the app got
- Because of this, I preferred using Terraform over the cloud providers' GUIs, as I could easily build and tear down any resources with a few uses of my keyboard rather than following a ClickOps approach
- I preferred using Azure over AWS in general because, during testing (when I assigned a public IP to the MongoDB VM to enable manual logging in to check), I no longer had to modify the connection string used in the export command on the app VM as this was always the same, even on different iterations of my database VM
  - Because of this, in future, if I was creating something with an IP address I needed to keep the same (e.g. a VM for a Jenkins server) and I didn't have access to an Elastic IP on AWS, I would prefer to use Azure because we discovered that AWS's changing IP address caused Jenkins to work very slowly after a reboot of the EC2 it was running on