

Clairvoyance 2024 27th May 2024



Team Members

Team Members

Mentors

Vaibhav Srivastava
A S Chouhan
Ashwani Sharma
Debjit Mitra
Deepak Kumar
Falguni Chandra Sahu
J Dharmaprakash
Lokesh Kumar Singhal
Palash Baruah
Ratnaparkhi Pankaj Prakash
Sushant Goyal
A Ayyappadas

Shri Subodh Batra- ED-I&C Shri Rajesh Mehtani- ED- Aviation Shri K S Rao -ED-Natural Gas Shri Sanjay Mathur -CGM-Retail, SZ Shri C R Vijaya Kumar- CGM- Retail ECZ Shri Sushil Kumar Rai GM-LPG, EZ Shri Vijay Kumar Patel- GM-EZ- Retail

Resource Providers

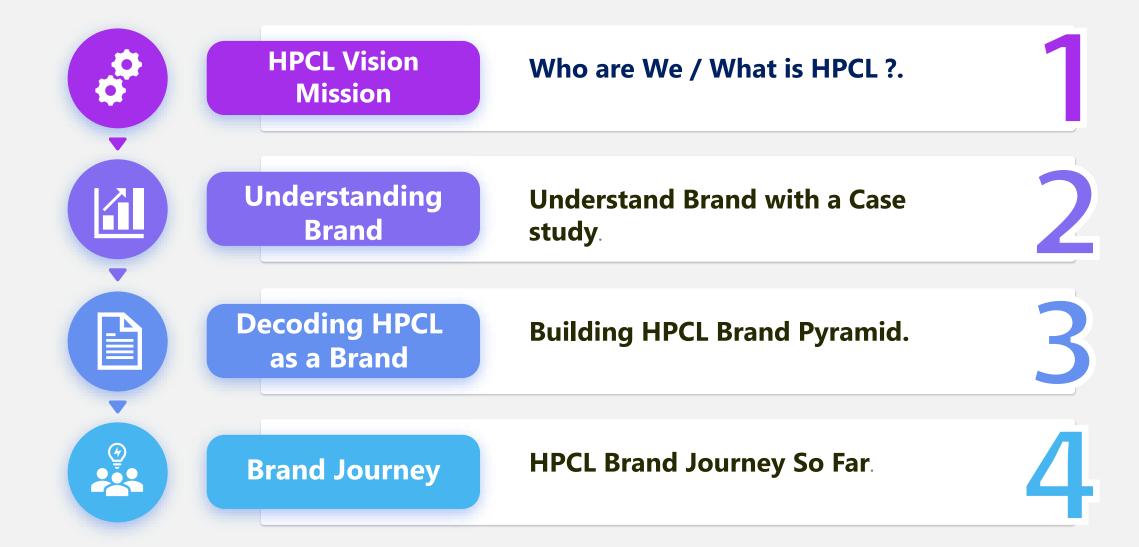
Shri Vishal Bajpai -CGM- Retail Lubes, HQO Shri Amitabh Basu -GM- Natural Gas- HQO





Flow of Presentation

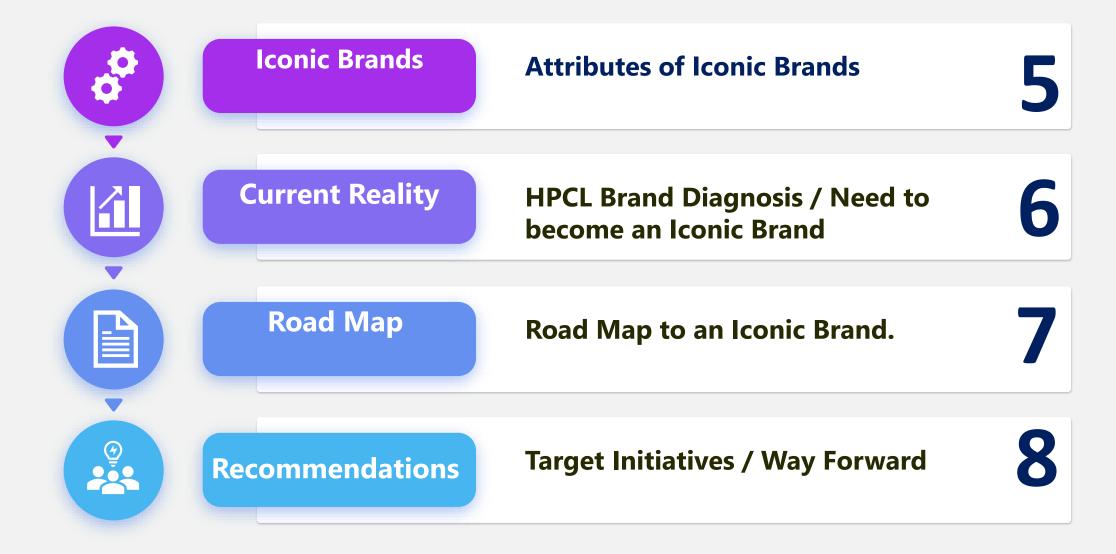






Flow of Presentation









HPCL Vision / Mission







To be a world-class energy company known for caring and delighting the customers with high-quality products, innovative services across domestic & international markets with aggressive growth and delivering superior financial performance.

The company will be a model of excellence in meeting social commitment, environment, health and safety norms and in employee welfare & relations

"HPCL along with its joint ventures will be a fully integrated company in the hydrocarbons sector of exploration and production. refining and marketing: focusing on enhancement of productivity, quality & profitability, caring customers and employees, caring for environment protection and cultural will also attain heritage. It scale dimensions by diversifying into other energy-related fields and by taking up transnational operations"



Misunderstood Official Sponsor London Olympics 2012









Case Study: Decoding how Nike won the game





CONTEXT

Nike won the game despite not being an official sponsor at the London 2012 Summer Olympics



Key elements of the Branding

Identity: Nike's iconic swoosh logo and the empowering tagline "Find Your Greatness."

Messaging: Unified message across diverse advertisements and platforms.

Consistency: Unified message across diverse advertisements and platforms.

Emotional Appeal: Eliciting feelings



IMPACT

Impact

Resonated with viewers, sparking conversations and action.

Strengthened Nike's brand identity as a promoter of individual empowerment Finally in our words: Numbers spea



	CAMPAIGN	ONLINE MENTIONS	TWEETS	FACEBOOK FOLLOWERS GROWTH	VIEWS ON Youtube	% OF AMERICANS IDENTIFYING THE BRANDS AS A SPONSOR
NIKE	Find your greatness	59,000	16,000	11%	5m	37%
adidas	Take the stage	26,000	9,000	4%	3.2m	27%



Decoding HPCL as a Brand



brand essence

Empowering progress with trust and innovation

brand persona

Reliability, Quality, Dependability, Innovation, new products, customer centric, sustainability, Professionalism, Integrity, ethical & transparency, Building the Nation

emotional benefits

Energy security, Energy Safety-home to borders, , Connecting Nation, PMUY-Women empowerment, Community engagement-customer loyalty & educational initiatives, Environment Responsibility- CSR,

functional benefits

Transportation, cooking, improve performance - Mileage, reduce wear & tear, Durable Road construction, solvents & feedstock for industry,

product attributes & features

Popular Products-MS, HSD, Lubes, ATF, Bitumen etc Branded Products –Power, Power 95, Turbo Jet, Sustainable packaging, SKUs, Specialty Products (DEF, Flame+, Razor, Dolphin), unique color, competitive pricing

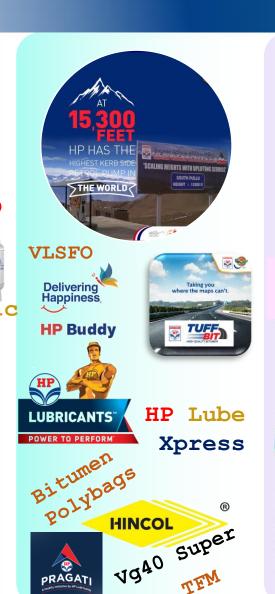


Brand HPCL – Journey So Far





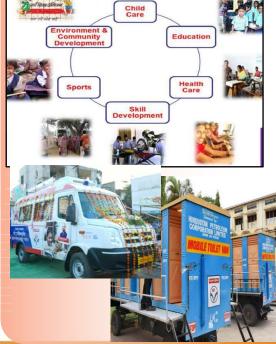






JELING INDIA'S PROGRESS









Attributes of Iconic Brands









Reliability

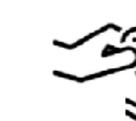












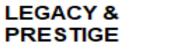












SUSTAINABILITY





Impact

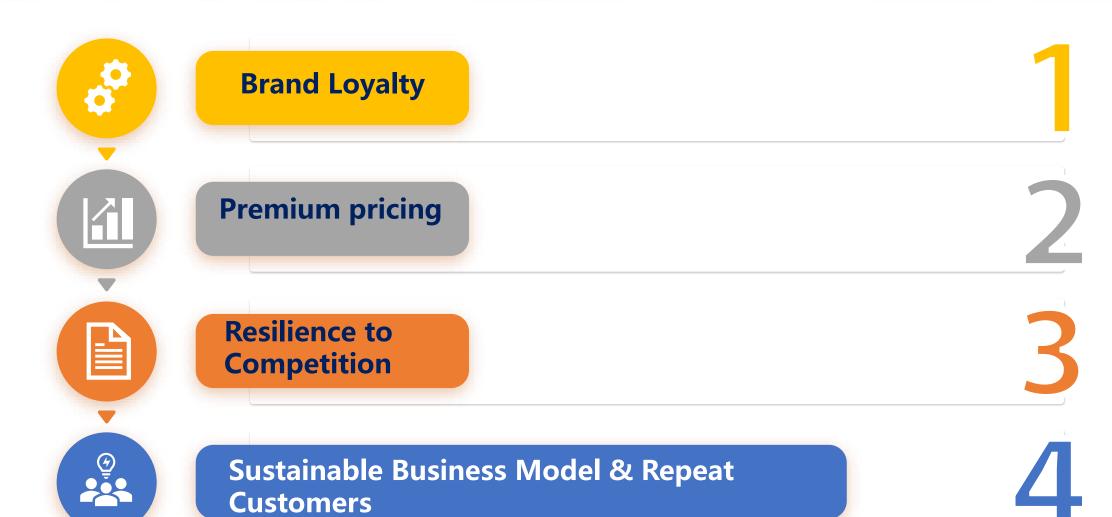






Need to Become an Iconic Brand

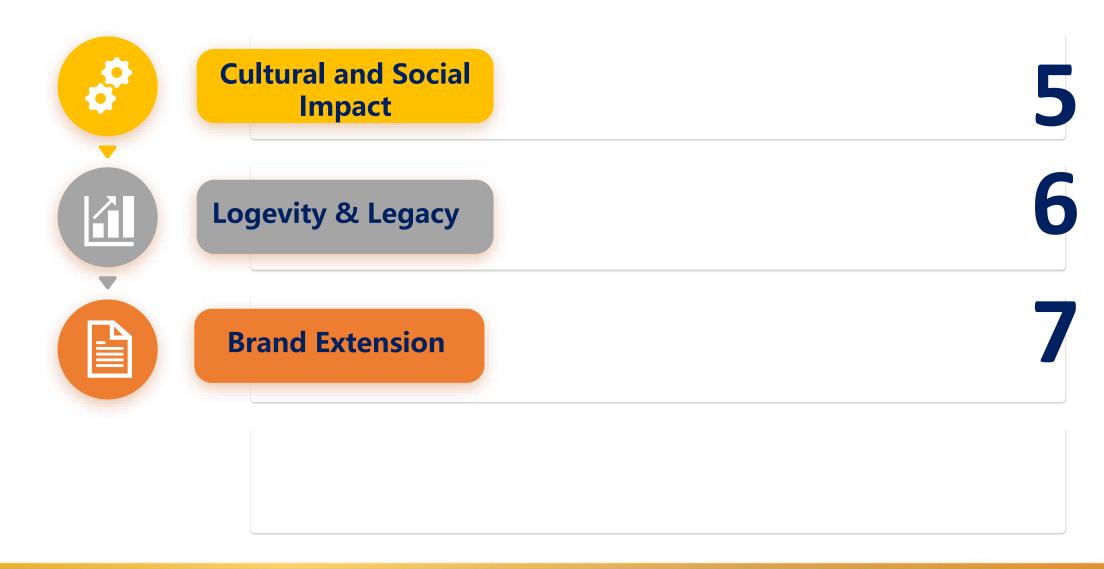






Need to Become an Iconic Brand



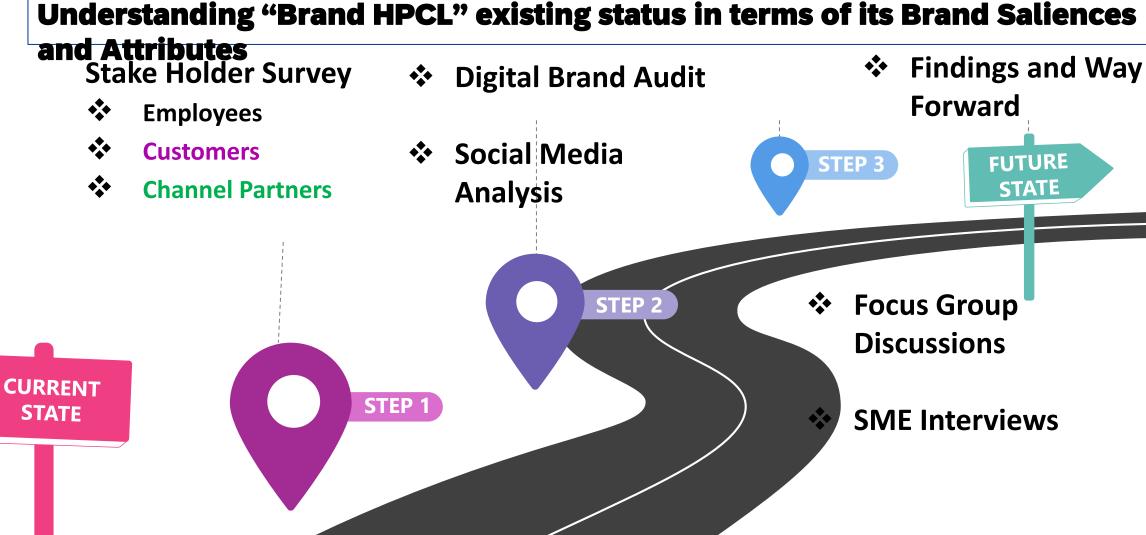




HPCL Brand Diagnosis



Understanding "Brand HPCL" existing status in terms of its Brand Saliences





Survey Conducted...

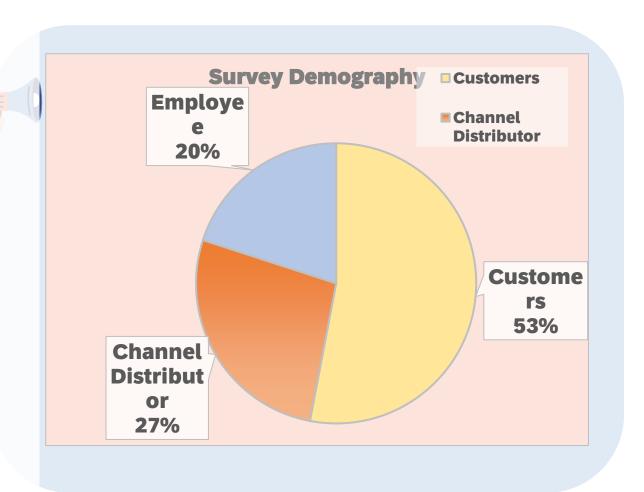


SURVEY DEMOGRAPHY

- Customers -795
- Channel Distributor of

HPCL-405

- Employee of HPCL-300
- **➤ TOTAL -1500**

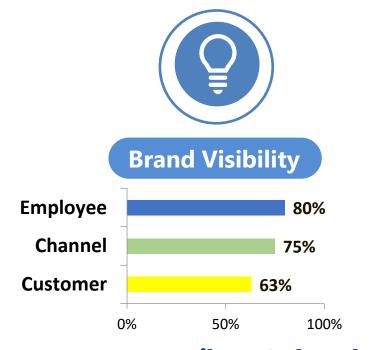






HPCL Brand Saliences

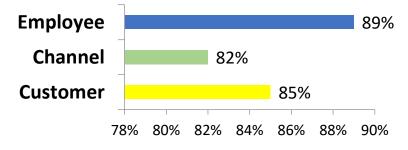




- How easily HPCL brand is visible vs other brands?
- Need to enhance visibility as per customers



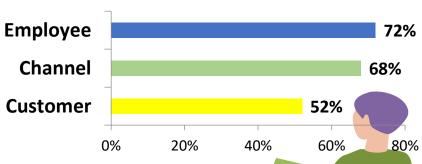
Brand Identity



- How likely is someone able to recall HPCL branding?
- 2 HPCL Branding unique & identifiable



Brand Image



- Is there consistency in brand communication, brand offerings, customer service?
- Area of Improvement There is perceived inconsistency in brand Communication, service standards and offerings

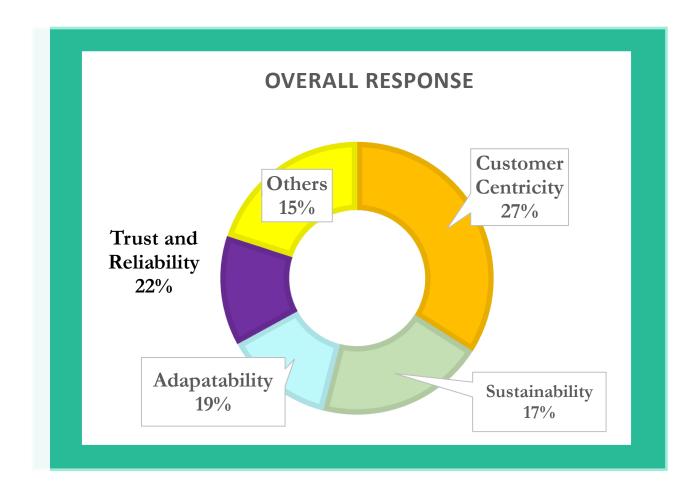


Survey Findings: Brand Perception & Brand Delivering Happiness

Score

Identified attributes of Iconic Brand that HPCL needs improvement as per survey findings

Customer Centricity	27%
Trust & Reliability	22%
Adaptability	19%
Sustainability	17%







HPCL Digital Brand Audit



Platforms Analyzed

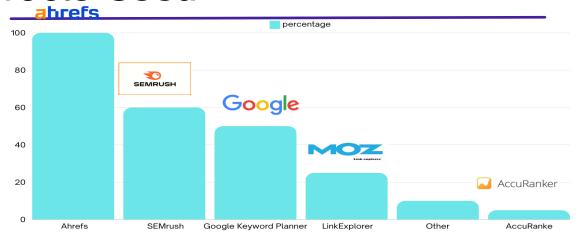


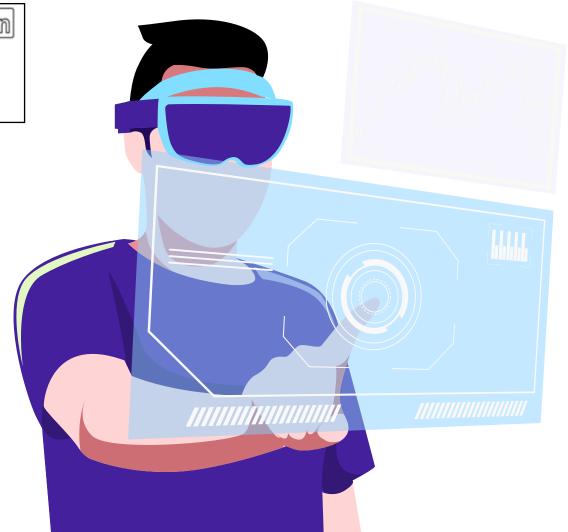
Instagram (10,707 POSTS 200K FOLLOWERS

Facebook 🚯

91K LIKES 115K FOLLOWERS Linkedin in

Tools Used







Analysis of Social Media Presence











217.3K

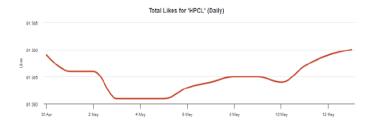
FOLLOWERS





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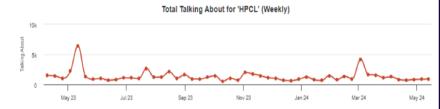






234K

FOLLOWERS



Observations

- Social media engagement satisfactory
- > Follower growth positive
- > Instagram, Facebook stagnant
- ➤ Interaction on X, LinkedIn with influencers needs boost



Enhance HPCL Brand Perception



Iconic HPCL Brand

Customer Centricity Trust & Reliability

Adaptability

Sustainability

Leveraging Digital and Online Platforms





HPCL Brand Roadmap





6. Cultivate **Brand** Advocacy

1. Enhance **Brand Perception**





5. Build An **Emotional** Connect

Customer Centricity

Trust & Reliability

Adaptability

Sustainability

2. Enhance **Brand** Score





4.Invest in **Brand Marketing**

3. Master Brand Communica ion





Enhance Brand Perception



1

Strengthen Brand Identity

- Umbrella Branding
- Same Uniform to all
 CSAs/Delivery persons
- Uniform for Employee
- Centralized Department for Branding & SOP
- Branding Expense irrespective of IRR





Enhance Brand Perception



Focus on Brand Story Telling

 Promote Experience sharing of End customers
 & Channel partners

 Social Media Influencers with responsible Messaging

Targeted Customer Promotions



2

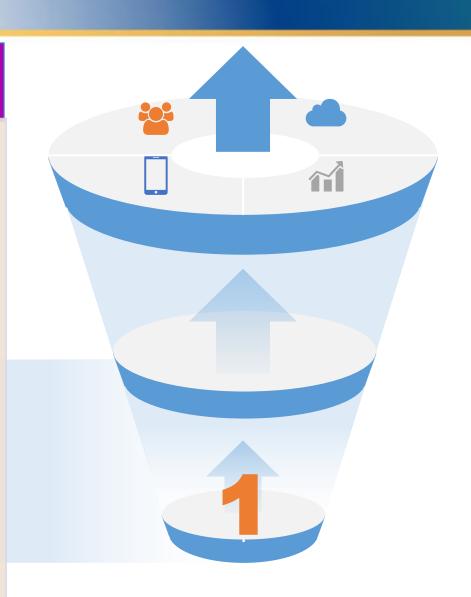


Enhance Brand Score



Innovate Product and Service Offerings

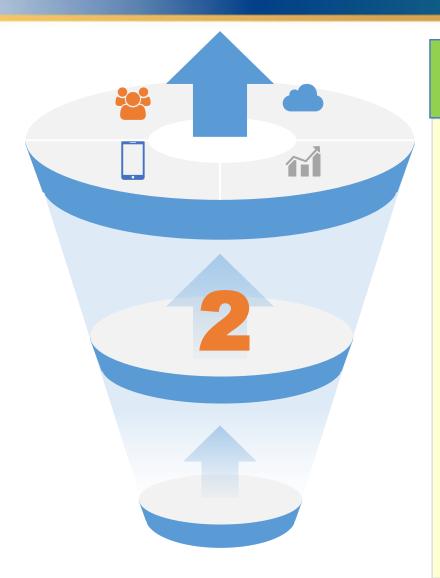
- Design Based Thinking and Marketing
- Cross Functional Idea
 Management and Innovation
 Workshop
- Co-Branding and Cross
 Campaigns eg Fuel/ Lube with
 OEM Brands, Sports Brands,
 Ola, Uber- Leverage HP PAY
- Quick to market Prototype Incubation and funding





Enhance Brand Score





Embrace Digital transformation

 Virtual Stores – AR/VR Augmentation

- Personalised messaging thru
 Data Analytics / Al
- Cloud Friendly APIs for B2B segment- Tieup with GeM for integration with our customer portal
- Google Map Photo Update

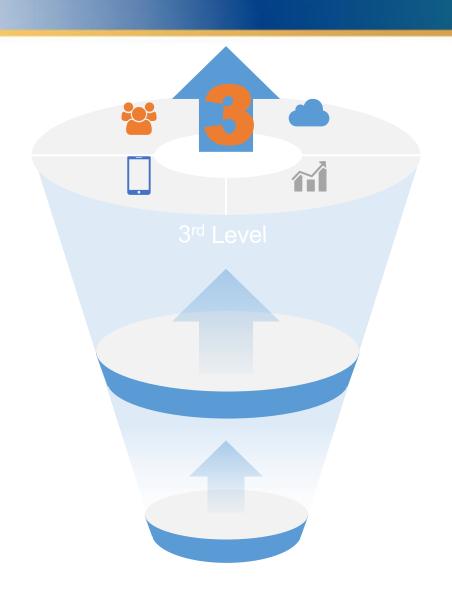


Enhance Brand Score



Improve Customer Engagement

- Multi Channel Interaction
- Facility Visits
- SOP for stakeholder Onboarding
- Promote Loyalty programs thru Social Media and Influencer Platforms
- Exclusive offers Happy Hours
- Trained Centralised Customer Support
- Community Engagement





Master Brand Communication

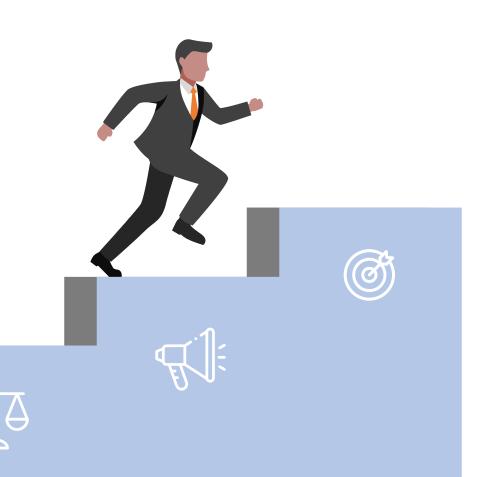
Delivering Happiness

Consistency & Uniformity

- Infra & Branding
- Delivering Happiness Theme
- Digital Hoardings



Centralized Branding SOP



Opportunities





Master Brand Communication

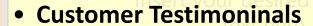


Consistency & Uniformity

- Infra & Branding
- Delivering Happiness Theme
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- Centralized Branding SOP

Brand Ambassador

Internal Brand Ambassadors –
 Employee/ Channel
 Partners/Dealers



 Long term strategic Brand Ambassador /Brand Mascot













Invest In Brand Marketing



O1 Expand Market Presence

New Growth Markets MENA (Middle East, North Africa), Egypt, Bhutan

Strengthen Presence in NE, UP, Bihar, WB

Strategic Partners/ Tieups

Green Initiatives

Speciality and Premium Products

Alliances.





Building Emotional Connect



Build Brand Narrative

- AVs with theme of "Delighting Customers thru distinguished products and services" across all Customer Touch points
- Multimedia channels compelling Narratives highlight Brand Journey, Value, Impact
- Tieups with Schools, Hospitals

Sustainability & CSR

- Renewable Energy Investment, Carbon Footprint Reduction
- Tiep up with NGOs, connect thru Philanthropy
- Recycling, Plastic, Ewaste
 Collection, Waste to Energy
 plants investment
- Providing space for local businesses at Outlets





Cultivate Brand Advocacy



Enhance Long Term Customer Relationship

- Co-Innovation with customer to become strategic partner instead of product supplier
- Customized Offerings





- **❖** Buzz Creation
- Sponsorship Programs
- ❖ Inform Customer Again and Again As responsible Brand



Target Initiatives



Expert Brand Strategy Formulation

- Process Owner: Corporate Strategy Tean
- Short Term 6 Months

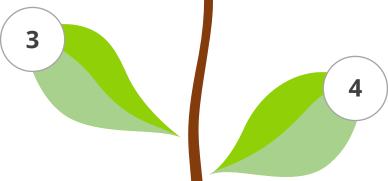


Refresh Visual Identity With Futuristic Theme

- Process Owner: Retail
 Tean
- Medium Term 15 Months

Brand Connect - Digital Tool For Onboarding Stakeholders

- Process Owner: IS/LPG/Lube
- Medium Term 15 Months



Umbrella Branding- HPCL As an Anchor Brand

- Process Owner: Corporate Strategy Team
- Long Term 24 Months



THANK YOU







Building Emotional Connect



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Cultivate Brand Advocacy



Enhance Long Term Customer Relationship

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Customised offerings

Reward Programs

Buzz Creation

SponsorshipPrograms





Master Brand Communication



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Brand Ambassador

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Invest In Brand Marketing



Expand Market Presence

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HPCL Brand Roadmap







HPCL Brand Attributes



Iconic HPCL Brand





HPCL Digital Brand Audit





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Facebook (f)
91K LIKES 115K
FOLLOWERS

Linkedin im

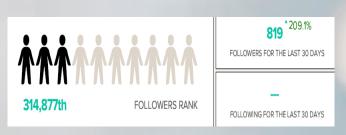




Social Media Analysis







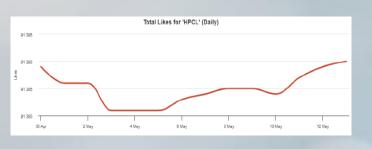
X Twitter

217.3K FOLLOWERS



Facebook

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234K

FOLLOWERS



Observations

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HPCL Brand Diagnosis







Flow of Presentation



- 1. Understanding Brand
- 2. Decoding HPCL As a Brand
- 3. Brand HPCL Journey So Far
- 4. Attributes of Iconic Brand
- **5. HPCL Brand Diagnostics**
- **6. HPCL Brand Road Map**
- 7. Recommendations: Journey of HPCL to an ICONIC Brand



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Need to Become Iconic



- 1. Brand Loyalty
- 2. Premium pricing
- 3. Resilience to Competition
- 4. Brand Extension
- **5. Cultural & Social Impact**
- 6. Longevity and Legacy
- 7. Sustainable business model & repeat customers

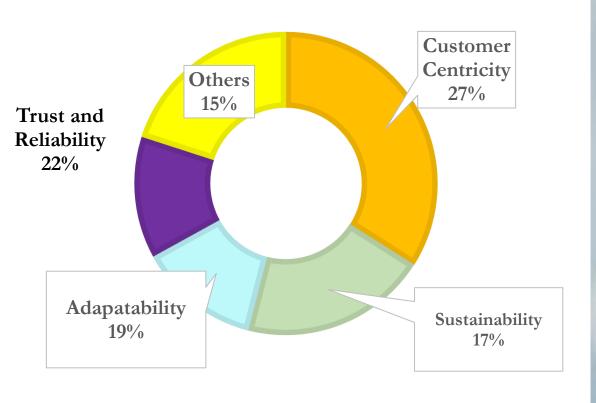




HPCL Brand Attributes



OVERALL RESPONSE



Identified attributes of Iconic Brand that HPCL needs improvement as per survey findings

Customer Centricity	27%
Trust & Reliability	22%
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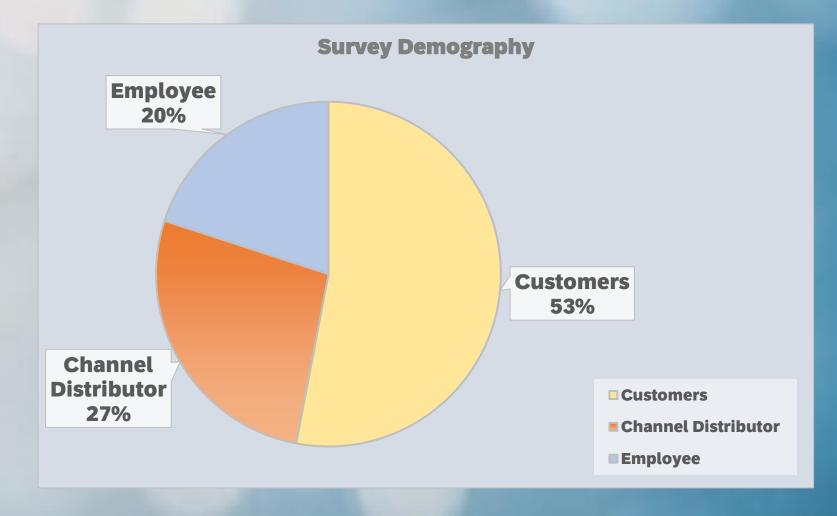


Survey Conducted...



SURVEY DEMOGRAPHY

- > Customers -795
- > Channel Distributor of HPCL-405
- > Employee of HPCL-300
- > TOTAL -1500



Disclaimer

It is important to acknowledge that the survey responses were on a small sub-set approx. 1500 Participants. As a result, the analysis may require consideration of additional viewpoints for a comprehensive understanding.



HPCL Brand Saliences



Brand Visibility

How easily HPCL brand is visible vs other brands?

Need to enhance visibility as per customers.

Brand Identity

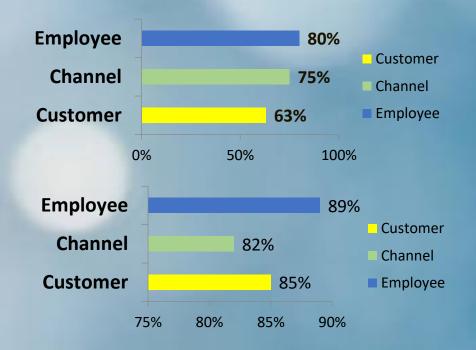
How likely is someone able to recall HPCL branding?

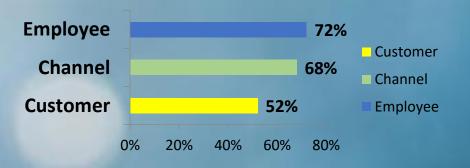
HPCL Branding unique & identifiable



Is there consistency in brand communication, brand offerings, customer service?

Area of Improvement – There is perceived inconsistency in brand Communication, service standards and offerings







4



15 Months

15 months

24 months

	• • • • •
larget	initiatives

Brand Connect – Digital Tool for Onboarding Stakeholders

Umbrella Branding concept with HPCL As Anchor Brand

Refresh Visual Identity with futuristic Theme

SNO	IINITIATIVE	PROCESS OWNER	S/M/L	TARGET DATE
1	Expert Brand Audit & Strategy Formulation	Corporate Strategy	Short	6 Month

Retail

IS / LPG/

Corporate

Strategy

Lube

Medium

Medium

Long