

Pension Scheme Codes Reference Guide

1. Valuation Record Type

Codes: AD, C, D, W

- **AD** - Active Deferred (member who has left employment but retained pension rights)
- **C** - Current/Active (currently contributing member)
- **D** - Deferred (member with preserved benefits who is no longer contributing)
- **W** - Withdrawn (member who has withdrawn from the scheme)

2. Employer Code

Codes: MNM, NABL, XYZ

These are specific employer identifiers within the pension scheme:

- **MNM** - Employer identifier (specific company/organization)
- **NABL** - Employer identifier (specific company/organization)
- **XYZ** - Employer identifier (specific company/organization)

Note: These appear to be anonymized codes for participating employers in a multi-employer pension scheme.

3. Sex Code

Codes: F, M

- **F** - Female
- **M** - Male

Used for actuarial calculations and benefit determinations that may differ by gender.

4. Code For Previous Status

Codes: A, AD, AP, D

- **A** - Active (previously active member)
- **AD** - Active Deferred (previously active deferred member)
- **AP** - Active Pensioner (previously active member now receiving pension)
- **D** - Deferred (previously deferred member)

5. Type Of Retirement

Codes: PA, PD, PE, PL, PN

- **PA** - Pension Age retirement (normal retirement at scheme pension age)
- **PD** - Pension Disability/Ill-health retirement
- **PE** - Pension Early retirement (before normal pension age)
- **PL** - Pension Late retirement (after normal pension age)
- **PN** - Pension Normal retirement

6. Old Supplementary Fund Indicator

Codes: N, Y

- **N** - No (member is not in the old supplementary fund)
- **Y** - Yes (member has benefits in the old supplementary fund)

This indicates whether the member has benefits under a previous or legacy supplementary pension arrangement.

7. Married Indicator

Codes: N, Y

- **N** - No (not married/no spouse)
- **Y** - Yes (married/has spouse)

Used to determine eligibility for spouse's benefits and survivor pensions.

8. Section B Indicator

Codes: N

- **N** - No (member is not in Section B)

This appears to be a specific section within the pension scheme. Only "N" values are present, suggesting all current records are not Section B members.

9. Contingent Spouse's Benefit Marker

Codes: 1, 2, 3

- **1** - Standard spouse's benefit arrangement
- **2** - Alternative spouse's benefit arrangement
- **3** - Special spouse's benefit arrangement

These codes likely indicate different levels or types of spouse's pension benefits available.

10. Beneficiary's Code

Codes: 1, 2

- **1** - Primary beneficiary designation
- **2** - Secondary beneficiary designation

Used to identify the order of beneficiaries for death benefits.

11. Widows.Code For Previous Status Of Deceased Member

Codes: PN

- **PN** - Pension Normal (the deceased member was receiving normal pension benefits)

This code tracks the status of a deceased member whose widow is now receiving benefits.

12. Children.Code For Previous Status Of Deceased Member

Codes: D, P

- **D** - Deferred (the deceased member had deferred benefits)
- **P** - Pensioner (the deceased member was receiving pension payments)

This code tracks the status of a deceased member whose children are now receiving benefits.

Usage Notes

These codes are typically used in pension administration systems to:

- Track member status changes over time
- Calculate appropriate benefits based on member circumstances
- Ensure correct application of scheme rules
- Maintain accurate records for actuarial valuations
- Process death benefits to appropriate beneficiaries

The codes appear to be from a defined benefit pension scheme with provisions for deferred benefits, early/late retirement, and survivor benefits for spouses and children.