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#### Cloudera Fast Forward

# Textflix: Using Transfer Learning for a Natural Language Processing Prototype



The Textflix prototype

Perhaps the most exciting aspect of transfer learning is that it is so broadly applicable. It does not enable one specific

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We built a prototype, Textflix, that leverages transfer learning for sentiment analysis. Textflix performs positive or negative sentiment detection on movie reviews, which present a challenge to text processing systems because of the complex ways in which humans express their preferences. We added LIME, an interpretability technique. to provide insight into the model's predictions and used this mechanism to provide individual summaries of each movie. The entire product was

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built using a model trained on just 500 labeled examples. The modeling was implemented with off-the-shelf tools from AllenNLP and did not require writing any code. Everything was completed within an infrastructure budget of \$25.

#### **Sentiment**

While transfer learning is likely to be beneficial for almost any NLP application, some will benefit more than others.

Even though transfer learning can be implemented at low cost, we do not recommend using a sophisticated deep learning model for a 1% gain in accuracy. Some applications, like basic topic categorization, can be handled admirably by extremely simple statistical models (like Naive Bayes, which is essentially counting words). In such cases,

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sticking with the simple model works best.

But sentiment detection – the task of inferring how the writer or speaker feels – requires sophisticated tools. When humans convey their feelings, they may use sarcasm and irony. They might incorporate obscure pop culture references. They

might have mixed feelings, contradict themselves, or even change their minds by the time they've finished their thoughts! Without transfer learning, all of these difficult challenges would need to be solved by learning from a single, possibly small, dataset. Because of these difficulties, sentiment detection demonstrates very clearly the power of transfer learning.

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Textflix is built on the IMDB dataset, a popular open dataset commonly used for sentiment analysis. The dataset consists of 25,000 movie reviews from the users of the popular online movie database, although only 500 of those were used to build the model behind Textflix, as a demonstration of the power of transfer learning.

While sentiment analysis can be applied in many different domains, movie reviews are interesting because they present a diverse set of challenges. Many of the reviews are straightforward and simple, but some contain subtle clues as to the author's opinion. These subtleties are challenging for machine learning models - a model based on simple statistics will not work well. Because the reviews are written in rather plain English (no

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#### **Models**

The modeling process for Textflix was extremely simple. One of the great benefits of transfer learning is that it eliminates the need to invent complex new neural network architectures that uniquely solve a particular problem. Off-the-shelf transfer learning models already provide state-of-the-art accuracy, so the fewer changes we make, the better. After comparing several models, we ended up using the large version of the BERT model...

We experimented with several popular transfer learning models, and also compared their performance to simple but strong baseline methods.

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Although we built Textflix with a model trained on only 500 examples, for each model we explored its performance curve when training on more labeled examples. In the following sections we present these results and justify our modeling choices.

#### **Baseline Models**

Testing baseline methods is an important first step in the modeling process. Even if they are unlikely to yield a usable model, they are easy to implement, present a logical reference for comparing future models to, and are usually more interpretable than more sophisticated alternatives. In some cases, the simplicity and interpretability advantages they present may outweigh the decrease in accuracy in the results they produce. For our prototype, we explored

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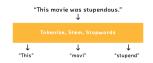
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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain two baselines: <u>SVM with</u>
<u>Naive Bayes features</u> and word vectors.

#### **NB-SVM**

For text classification problems like sentiment analysis it makes sense to choose a simple model based on bag-of-words as the first baseline. In many text classification problems, like topic classification, these types of baseline models may even be the best choice. NB-SVM treats the text as a bag of words and

combines a Naive Bayes model (also a reasonable baseline) with a support vector machine. This model has been shown to produce strong linear baselines for text classification, and sentiment analysis in particular.



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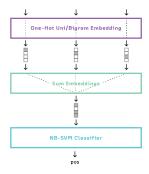
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Pipeline architecture for the NB-SVM model.

In testing this model we generated both uni- and bigram features for the NB-SVM classifier. removed stopwords from the input, and used a

Snowball stemmer to normalize each word.

The performance of the NB-SVM was poor and unpredictable at low dataset sizes – it simply did not have enough observations to learn which words strongly correlated with positive or negative sentiment. However, at larger training set sizes (e.g., 10,000 examples), this baseline

reached a useful accuracy

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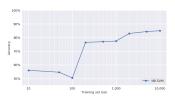
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NB-SVM is no better than guessing at training set sizes less than 200.

This performance curve shows that even simple bag-of-words models can identify a large majority of sentiment examples correctly. And because the NB-SVM model is simple and fast to implement, it would be easier to support in a production use case than some deep neural network models.

#### **Word Vectors**

As we've seen, the NB-SVM model cannot be reasonably expected to perform well with small training datasets. Because it is a bag-of-words model, it has no a priori

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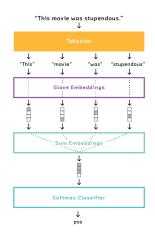
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knowledge of words and their associations and must learn everything from the training data. A model that leverages word vectors should do better in the small-data regime, since word vectors are a form of transfer learning. That is, the meaning of words is already captured in the pretrained word vectors, and is not affected by the small data size.

We used the following simple architecture for this model.



Pipeline architecture for

the word vectors model.

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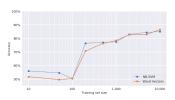
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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain The performance curve shows that the word vectors model generally follows the same trend as the NB-SVM baseline. (It is important to note that there is a lot of variance at each data point, which is not shown in the plot, so small differences should be taken lightly.)



Transferred word vectors suffer from the same problems as the NB-SVM model.

This result is, in some ways, surprising since word vectors are a form of transfer learning and should therefore be more resilient to limited data than the baseline NB-SVM model. It is likely that the word vectors model could be tuned to outperform NB-SVM at smaller

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training sizes by adjusting the hyperparameters and architecture. However, we purposely spent little time optimizing hyperparameters with any of the models. The hyperparameter optimization step is largely a heuristic process and can require deep expertise to guide the search – something we wanted to avoid.

#### Transfer Learning Models

With well-performing baselines established, we began to try out several of the publicly available transfer learning models. We experimented with ULMFiT using the Fast.Al library and found it to perform well, even with limited data. We performed languagemodel fine-tuning using 50,000 unlabeled examples for the ULMFiT

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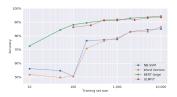
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performed supervised
training at various dataset
sizes. In addition to
ULMFiT, we ran
experiments for both the
BERT-Base and BERTLarge models, using the
AllenNLP library.



New transfer learning models can perform well even with fewer than 100 examples.

The best-performing models were the BERT-Large and ULMFiT models. While these models produced nearly equal results, we found that the BERT-Large model was easier to implement and experiment with. This is in part because no language model fine-tuning step was required with BERT-Large (target task fine-tuning bowever was

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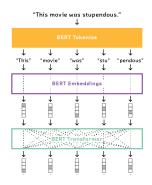
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notebooks – something we find to be restrictive.

We trained the BERT-Large model without making any custom modifications and defined the entire experiment in a JSON configuration file in the AllenNLP style. We trained on a single GPU for 20 epochs, using an Adam optimizer, and used gradual unfreezing for fine-tuning the layers of the model.



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Pipeline architecture for the BERT-large model

Overall, we did very little tuning of the model's hyperparameters. This limited tuning requirement is one of the greatest benefits of transfer learning: the out-of-the-box performance is already very good, and

eking out a further 1-2% of accuracy has diminishing returns and would require expensive-to-acquire knowledge of the model architecture.

The final BERT model provides accuracy roughly equivalent to the state-of-

the-art model, using just 500 labeled examples for training.

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A cost of using transfer learning is the less interpretable, black box nature of neural network models. The ability to detect sentiment is undeniably useful, but the ability to explain those predictions is significantly more powerful. With interpretability, we can not only classify the user's sentiment but point to specific evidence to support that classification. We found the addition of

interpretability to the model's predictions to be surprisingly useful. Here we will discuss our approach and some of the benefits.

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Being I not had not also desired and the control of the control of the last 19 years of the

Predicting sentiment is useful, but pointing readers to specific evidence that the model

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relies on allows the reader to trust the prediction.

# Modified LIME for Sequences

We used the technique of Local Interpretable Modelagnostic Explanations

(LIME) to add interpretability. LIME can be applied to almost any type of model, but here we will consider its application to text data. Put simply, LIME is a way to understand how different parts of an input affect the output of a model. This is accomplished, essentially, by turning the dials of the input and observing the effect on the output.

Consider a model that classifies news headlines as "clickbait" or "not clickbait." The model could identify individual words as more or less clickbaity, depending on how they affect the output.

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LIME identifies words that contribute to positive or negative classification.

#### This method makes sense

for models that process
the input as a bag of
words, but what about for
models like BERT that
process the input as a
sequence? These models
don't view an input as
simply a collection of
isolated words; they are
capable of picking out
statements, sentences, or
thoughts. Further,
removing words from the
input as a method to
understand the model's

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LIME defaults to masking words, which produces a type of incoherent language that sequence models like BERT were not trained on.

What works well for a bagof-words model seems unnatural for a sequence model. One could imagine that BERT works instead by treating input text as compositions of whole sentences, rather than compositions of words (although this is a simplification). In this case, it makes more sense to apply LIME at the sentence level. Removing sentences may still produce incoherent text, but if thoughts are relatively confined to sentences then this may

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For these reasons, we applied LIME at the sentence level for the final BERT model. For the NB-SVM baseline we explored both word- and sentence-level LIME.





Left: Word-level interpretability can be overwhelming and difficult to parse. Right: Sentence-level interpretability provides a more concise picture.

Regardless of the model, we found sentence-level LIME easier to digest. When highlighting individual words there is simply too much information to process.

#### Interpretability Provides Trust

With a model that can gauge the sentiment of a movie review, we can do

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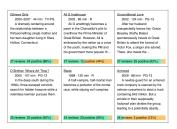
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example, we can visualize the overall sentiment of a particular film. This allows users to quickly gauge popular movies and could be used as a tool for recommending the best movies.



The Textflix dashboard makes it easy to find popular and unpopular movies.

Users can drill down to a particular title and read a sampling of its positive and negative reviews. But

model predictions are rarely blindly accepted. Users who want to verify that the model is doing something sensible may opt to skim the reviews, looking for evidence of the model's predictions. This introduces a significant

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cognitive burden – reviews are long, but the sentiment may be expressed in just one sentence. The following review, where most of the text is simply summarizing the plot, is a good example.

inflations possible. "A file's certainty groups, Indios' 3 did you appoil, and/or 3 did you appoil or on a poof "system that is arrised the the movie delated" is about a full-and/or oldoo game on a poof "system that is arrised the poor of the

dissentance potents. "A 6% contents by year opin, a factor \$2.6 feet and \$2.5 feet a sep. The movie eXidance is about a fluxifier video game on a "you" replain that is almost like video game on a "you" replain that is almost like video game on the "you" replain that is almost like video game on the "you will be provided to the season of the video game of the provided that make on the designer of leveline almost leveline to the explained the many years and 38 million distains great on the development will also to water. The or by ye repair the game however, in to actually go in the game with the only person has feet as the can transfulade. Law). This movel was preprint good, but describe regular yout put put the law in the provided provided to the second of the provided provided to the second of the provided pro

Top: The model classifies this review as positive, but with no supporting evidence. Bottom: The model explains its

positive classification by highlighting a single sentence, which should be enough to convince users to trust the prediction. View the review at on Texflix

Without interpretability, a user may need to skim each and every review for evidence supporting the model's predictions. But using LIME, we can automatically point to

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specific evidence that the model relies on to make its predictions. In this case, users can immediately see why the model has made a prediction and trust that it is correct.

#### Interpretability as a Summarization Tool

Interpretability tools that can point to specific evidence in the input to explain model predictions

actually offer a new product opportunity. Specifically, we found that using LIME to identify highly polarized sentences allowed us to construct high-level summaries of each movie's reviews.

<sup>20</sup> positive review highlights
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Nothina ready unpredictable in this movie, but a solid lick in all respects, by
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<sup>6</sup> regative review highlights
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antiformed sporting more sporting of the spor

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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain By scoring each sentence as positive or negative, interpretability tools enable summarizations of sentiment for each movie.

These summaries give a reader a broad picture of others' sentiment toward the movie, without them having to scroll through each of the individual reviews. Without interpretability, we could only show users entire reviews, which are burdensome to read. We find interpretability is an essential component of building interesting data products.

# Successes and Failures

Transfer learning using BERT yielded impressive results, especially considering the limited training data. It was a clear and significant improvement over the alternatives. But like any model, BERT has its

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model, DEIXI nas its

limitations. In this section we examine some of the concrete successes and failures of the prototype model.

#### **BERT Identifies** Mixed Feelings

cases/cason power with two criteries by deficient plant of £ (2 mg, ago both the film to see if you went to be intellectually stimulated. If you went to have a lot of fun a film that see that the control of the co

Interpretability at the sentence level shows how the model balances opposing sentiments within reviews. View the review on Textflix

There are many reviews in the dataset that would classify as "easy" in the sense that they communicate clear sentiment using words that are positive or negative. The final deployed BERT model, unsurprisingly, handles these cases well. The passage above demonstrates some of this plain language, but is

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interesting in that it has individual sentences that communicate opposing sentiments. With the added interpretability mechanism, it is possible to not only show the model's overall prediction for the sentiment of the review but also its predictions for some of the individual parts. This helps draw attention to reviews that are mixed, where a single sentiment score does not necessarily tell the entire story.

#### BERT Handles Subtle Language and Negation Well

"But Valley Girl is one of the few romance films I could sit through."

A review for ValleyGirl

This review text is relatively subtle. It does

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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain not contain any explicitly positive or negative words, yet it is fairly obvious to a human that it conveys a positive sentiment.



Top: BERT correctly predicts positive sentiment despite the indirect language. Bottom: NB-SVM incorrectly predicts negative sentiment. Neutral words like "romance" and "sit" are associated with positive or negative feelings.

The BERT model produces the correct

prediction, even if it is not clear how it infers this.
The baseline NB-SVM model, on the other hand, must invoke simple rules which fail in this case.
Using word-level LIME, we can see that the baseline model associates neutral words like "romance" and "sit" with

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As a test of BERT's understanding, we can experiment with negating the entire phrase and observing the new prediction.



Top: BERT correctly flips its prediction when the "not" modifier is used to negate the positive statement. Bottom: NB-SVM does not recognize "not" as a negative word, and does not change its prediction.

Indeed, BERT now predicts a negative sentiment. The baseline model, however, can only rely on each word as a small piece of evidence. Even though it sees "not" as carrying negative sentiment value, the prediction overall is still positive.

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There are cases where BERT fails, though, even with simple negation.
Although LIME is a useful tool, it's not a catch-all.
There is still quite some mystery in terms of how BERT works and when it will fail.

#### Sentiment Can Be Unclear

"In any event, a very, very fun, but fairly bad, movie."

 A positive review for See No Evil

"Average adventure movie that took a serious story and 'Holywoodised' it...
The screenplay was average. The charm of Connery made up for his wrong Arabic

accent and all the scenes with President T. Roosevelt were masterpiece takes."

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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain A positive review for
 The Wind and the Lion

"The storyline is okay at best, and the acting is surprisingly alright, but after awhile it's gets to be a little much. But, still it's fun, quirky, strange, and original."

 A positive review for Don't Look in the Basement

Each of these examples is from an instance where the BERT model made an incorrect prediction. Each of them is surprising, even to humans, in some way. That is, they each express a statement of sentiment that is opposite of the rating the reviewer gave. This underscores the fact that sentiment analysis is not really a binary task in reality, humans may like some things and dislike others, which makes it somewhat nonsensical to distill their feelings into a

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single positive or negative classification. In some cases where the model gets it wrong, a human might also.

One encouraging aspect of these cases is that the BERT model is often quite uncertain in its predictions. Models will inevitably make errors, but the ability to provide a reliable measure of uncertainty makes it easier to use and trust their outputs.

#### **Entity Assignment** Presents a Challenge

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A review for Showtime where the model is confused by a positive reference to another film.

This is a review for the film Showtime, a comedic cop film featuring Robert

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De Niro and Eddie
Murphy. The review is
quite negative, but
features a mention of a
separate movie - Taxi
Driver - which the

reviewer remarks is a "fine film." The BERT model does not recognize that this positive sentiment is actually attached to a different entity and should therefore be disregarded.

While BERT has been shown to be effective at the task of entity recognition, the fine-tuned model here was never explicitly taught to do this. In fact, since the model only has access to the review itself, it really has no way to know that Taxi *Driver* is not the subject of this review. However, even if the model were given the movie title associated with each review, it is unlikely that it would learn such nuances. This is because it would not have nearly

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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain enough examples in its small training set for it to be able to learn this special case. Even including more examples might not be sufficient — instead, the training objective might need to be changed to explicitly ask the model to pick out

entities and assign each of them a sentiment score.

This is an interesting example because it shows that even though transfer learning models may have the skills to perform particular tasks, they only

invoke those skills if it is important for prediction accuracy during training. Transfer learning models are powerful, but they still fall far short of human intuition.

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The final Textflix design.

We make prototypes to spark our clients' imaginations about how emerging technologies could be applied to their own business problems. Besides being functional, this means our prototypes need to tell a good story. In this section we'll discuss the design and storytelling decisions that went into Textflix.

### Visualizing the Classification

Once we decided to focus on sentiment analysis and use the IMDB review dataset, the fundamental unit of the prototype was clear: the text of a movie review and the model's classification of that review as positive or

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negative. Presenting just those elements makes for a functional tech demo, but also a dry one.

The first step we took towards making things more interesting and understandable was to apply the LIME interpretability technique at the sentence level. Using LIME, we show the user which sentences were driving the classification. This makes the classification feel much more dynamic. You can visualize (a simplified

version of) the model's examination process.

# Developing the Story

The second thing we did was develop a story about why these reviews needed to be analyzed. On the dataset side, we grouped reviews under the movie

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reviewing, and selected the groups with the most reviews. Grouping reviews made it possible to build the prototype as an imaginary movie/show review site.

The IMDB dataset, by design, covers a wide range of movies and shows, so sorting by the most reviewed gave us a rather eccentric list of entertainments. Part of the storytelling challenge of these prototypes is explaining dataset limitations like this one in a non-disruptive way.



An earlier version of the prototype presented the reviews as part of an entertainment message board.

Originally, we thought about imagining the

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Visualizing the Classification Developing the Story Adding Drama to Analysis A Peek Behind the Curtain reviews as part of a message board, which would help explain both the range of topics and the text-only nature of the reviews (movie review sites often have a mechanism for directly inputting user ratings, while message board posts are typically limited

to a text box). Later we realized we didn't have to be so specific to provide a plausible explanation for why the selection was so varied. Anyone who subscribes to a streaming service has seen the odd range of movies and TV shows that can result from behind-the-scenes license negotiations. We decided our make-believe service would be called Textflix. and that its weird selection was just a result of the licenses available.

# Adding Drama to Analysis

Once we had our idea for

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a fictional streaming site in place, we began working on showing the value sentiment analysis could bring to the site. Here again we had to balance the design of a real product with the need for storytelling and a little bit of drama. We decided that you would be able to turn the sentiment analysis on and off in the prototype (in

OTIOG WE HAVE OUT TAGE TO

a real product there'd be no reason for the off option). This would help us emphasize, by contrast, the capabilities text analysis gives you. Without analysis, you must read each review, one-by-one, to get an idea of the overall sentiment of the reviews. With analysis you can see the general opinion at a glance. Analysis makes sentiment computable and sortable, allowing you to answer guestions like "what is the most liked movie?" (an indie drama called What

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The minimal design of the prototype emphasizes the new powers analysis gives you. With analysis off you're faced with long blocks of text and no color. With it on, you get green and orange sentiment indicators, underlines, and review highlights.

## A Peek Behind the Curtain



A movie page with the accuracy and model comparison options turned on. These options would

not be appropriate for a consumer-facing product, but we included them for their explanatory power.

With analysis on, Textflix shows the capabilities that text analysis can bring to a product. We included

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two further analysis options to give people a closer look at the algorithm. These would not be included in a consumer-facing product. but we put them in the prototype for their explanatory power. The first option is "accuracy." It shows how well the model's classifications matched the review's original labels. With accuracy on you can see the model's overall performance as well as find reviews where the model got things wrong. This feature is obviously useful but it is only available because we are working with an example dataset that is fully labeled, something unlikely to happen in real life (if your real life dataset is fully labeled you don't need a model to classify it). The accuracy feature in the prototype, then, is a peek behind the curtain. It wouldn't be possible in a

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Textflix, seeing the errors
helps build your intuition
about the model's
performance and where it
might tend to get things
wrong or right.

The second feature is "model comparison." When activated, this feature opens a splitscreen view, where our transfer-learning trained model is on the right, and NB-SVM, our baseline model, is on the left. Seeing their classifications side-by-side gives you a concrete idea of the gains made through transfer learning. You can compare the accuracy of both approaches and see reviews where they disagree. In a final consumer-facing product, you'd want to only expose the best model (though checking it against a baseline during development is still very much recommended).

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There were more options we could have added, but we wanted this prototype to be clearly focused on a core set of ideas. Most importantly, we wanted to show the kinds of capabilities that text analysis could open up for a product. Then we wanted to provide a view into the model's accuracy and show it in the context of a less advanced approach. We hope the final product will be both inspirational and informative for people working on similar projects.