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**EUR 107,000,000**  
**SYNDICATED FACILITIES AGREEMENT**

among

**SkyToll, a.s.**  
as Borrower

**Tatra banka, akciová spoločnosť**  
**Poštová banka, a.s.**  
**Raiffeisenlandesbank Niederösterreich-Wien AG**  
as Arrangers

**Tatra banka, akciová spoločnosť**  
as Agent and Security Agent

and

**THE OTHER FINANCIAL INSTITUTIONS NAMED HEREIN AS LENDERS**

**August 21, 2009**

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**WHITE & CASE**

We are providing the cover of the document that is classified as a trade secret. We shall provide the whole document upon your request.

Thank you for understanding

SkyToll