Here's a detailed list of features for each of the three major tasks:

# 1. Website Design and Blog Automation

## Home Page

- Main landing page with a brief introduction to the service.
- Clear call-to-action buttons (e.g., Sign Up, Contact Us).

#### User Authentication

Register/Login page with OTP verification for users.

### Header/Footer

- Consistent navigation elements across all pages.
- Links to all major sections of the website.

### • Why HNI Tax Filer

Page explaining the benefits of using HNI Tax Filers.

## List of Services Page

o Detailed descriptions of all services offered.

#### Testimonials Section

o Display of client testimonials for social proof.

# Privacy Policy and Terms and Conditions Page

Information on data privacy and usage terms.

### Contact Us Page

- o Form for clients to submit their name, email, phone, and message.
- Submitted information should trigger a notification to the team or appear on the admin dashboard.

### About HNI Page

Information about the company, mission, and team.

### Blogs Page

List of all blog posts for users to read.

## WhatsApp Support Button

A button at the corner of every page for quick WhatsApp support.

## • Blog Management System for Team

- Blog login page for team members with otp verification to access the blog management system.
- Blog home page for team members to write and submit blogs.
- o Automatic rendering of blogs on the website once submitted by the team.

# 2. Main Tax App

#### User Authentication and Verification

- Login page with OTP verification.
- Forget password functionality.

### • Home Page for Clients

- Display each client's tax status in stages.
- Profile section on top for clients to view and edit personal information, including profile image.
- Notification to the operations team whenever a client updates personal information.

## Document Management

- Allow clients to upload PDFs, images, and documents up to 50MB at each of the 7 stages.
- Enable E-Sign functionality within the app for the final stage.
- o Allow clients to upload final documents after E-Sign.
- Generate final documents in a specified format: PAN-NAME-DOB.zip (e.g., DRKPA4137A-SUHAIL-110202002.zip).

#### Notifications

Notify clients whenever the operations team uploads documents.

## • Progress Tracking

Show the percentage of completion on the home page.

#### Payment Integration

Implement PayPal, Google Pay, and other payment methods.

## Data Storage

• Store all relevant data in an Excel sheet for administrative purposes.

### 3. Dashboard for Admin

#### Admin Authentication

Design a login page for the admin with OTP verification.

## • Admin Dashboard Home Page

- List of all clients with their respective documents.
- Ability to manually edit client details, which should reflect on the client side as well.

#### Data Visualization

Display stages, progress, and completion status using pie charts and graphs.

## • Tax Estimates Upload

Upload tax estimates to individual client profiles and send notifications.