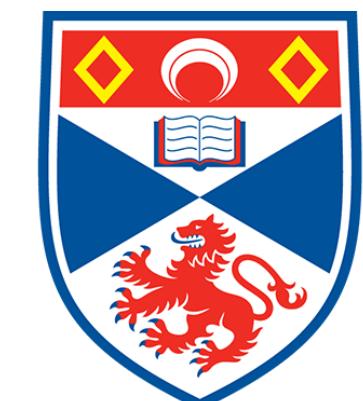


© NASA Kepler

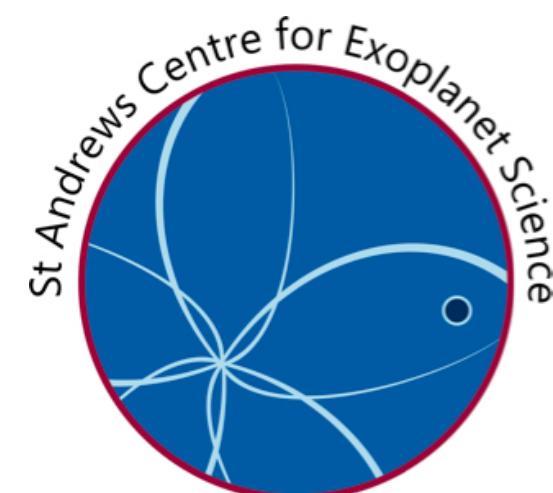
Exoplanets

Fran Bartolić

Petnica Summer School on Astrophysics

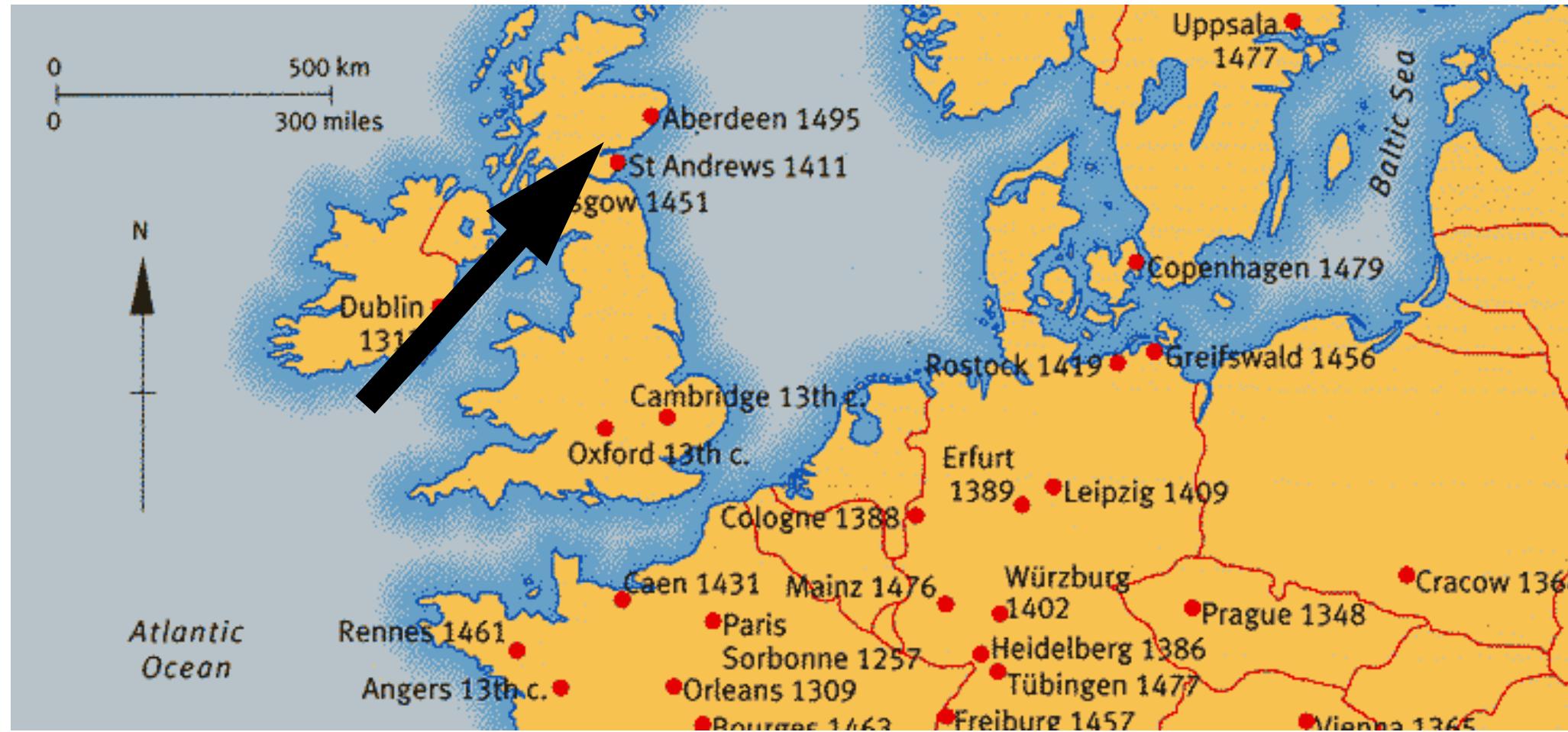


University of
St Andrews



St Andrews Centre for Exoplanet Science

About me



- PhD student in data-intensive astronomy at the University of St Andrews in Scotland
- I'm interested in probabilistic modelling of astrophysical data

Overview of the lectures

Lecture 1 (Today)

- General introduction to exoplanet science
- The two-body problem and planetary dynamics (whiteboard)

Lecture 2 (Tomorrow)

- Hands on Python exercises on N-body simulations

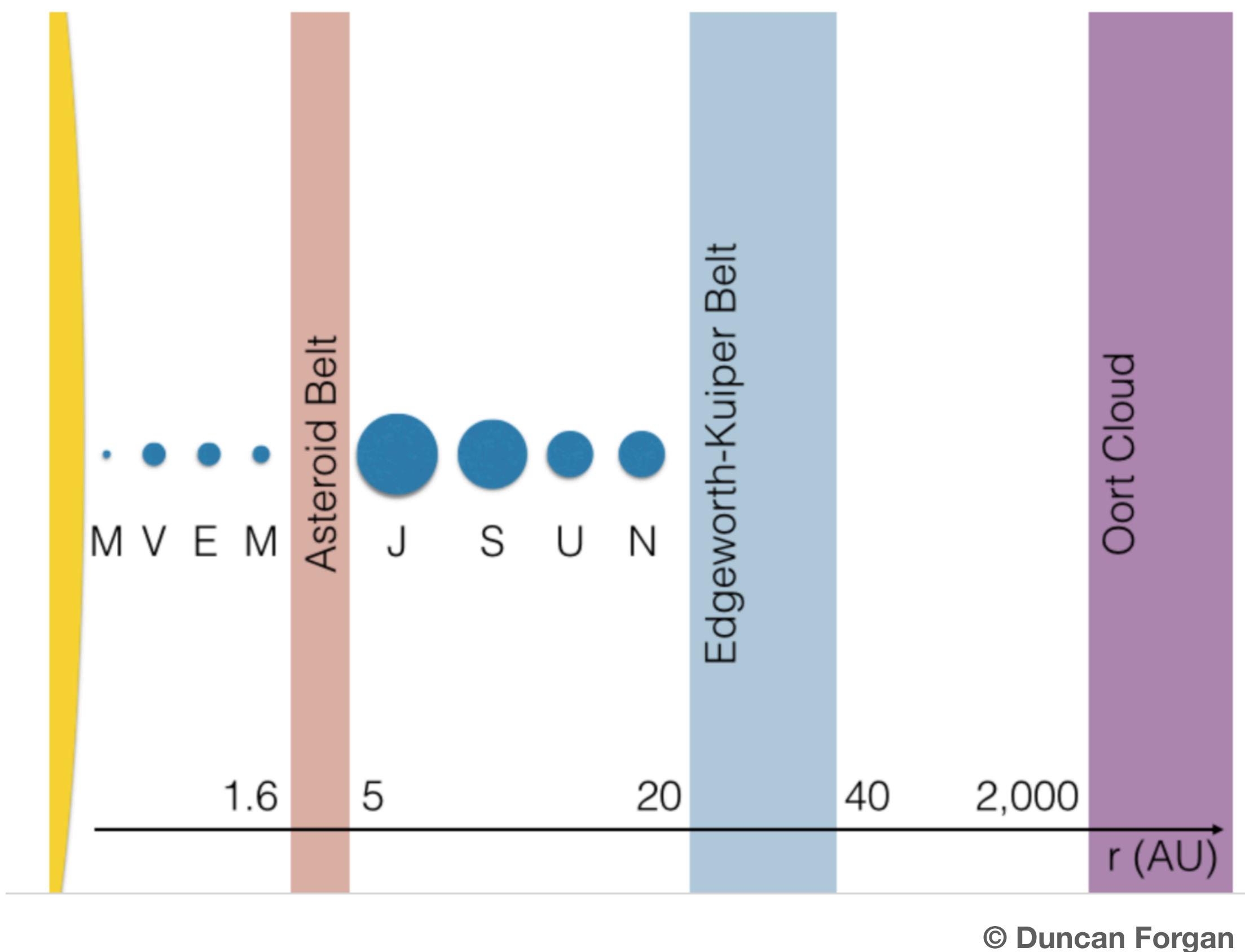
Lecture 3 (Monday)

- A (very) brief intro to Bayesian data analysis
- Hands on Python exercises on fitting an exoplanet transit light curve with MCMC

Outline of this lecture

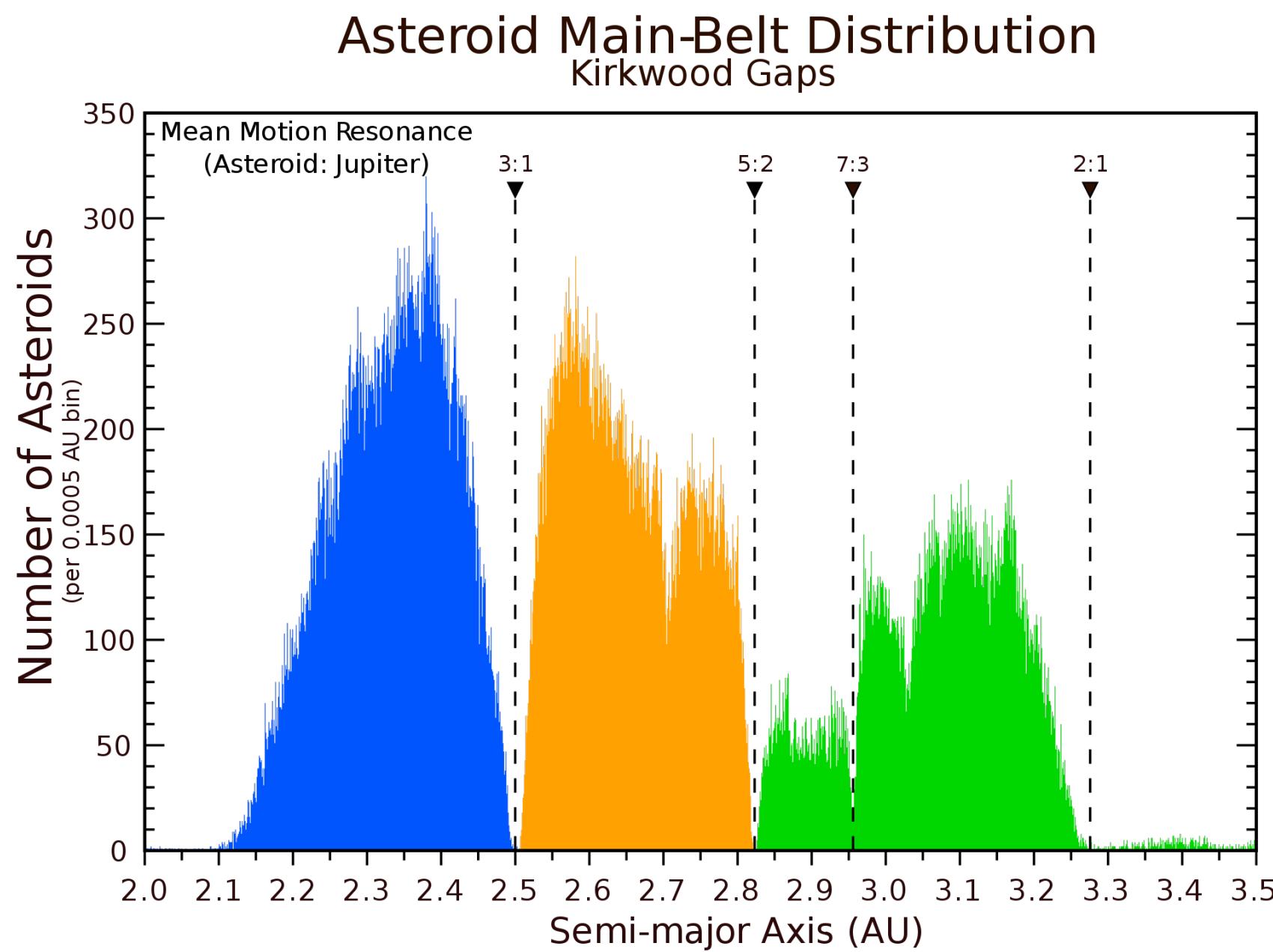
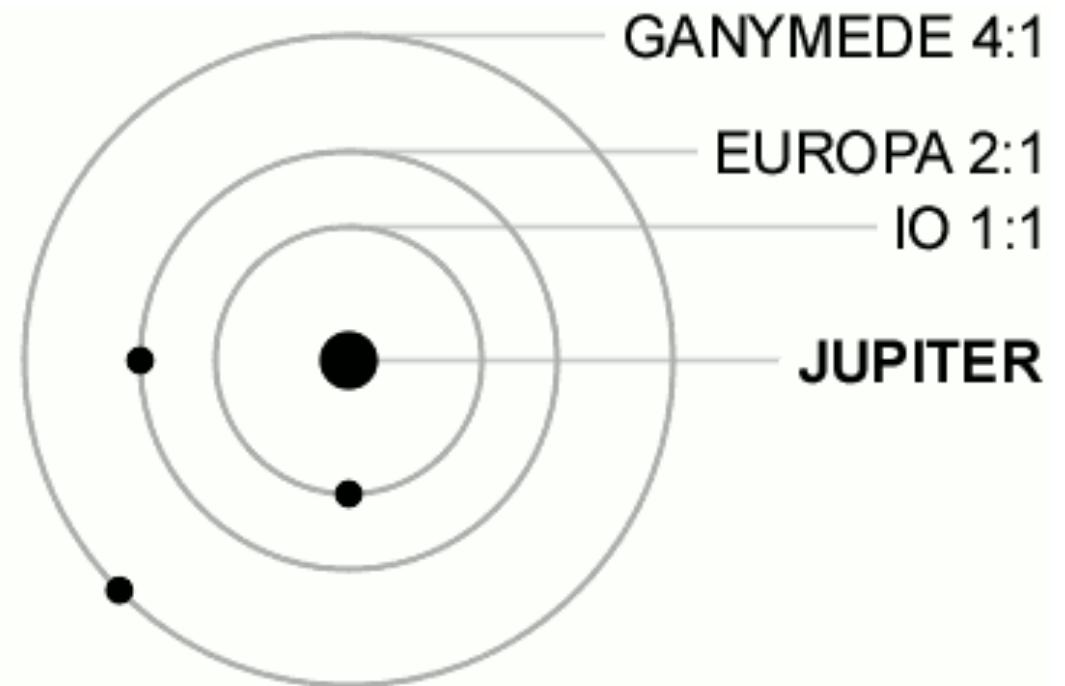
1. The Solar System
2. Detection Methods
3. Observed population of exoplanets
4. Planet Formation
5. Exoplanet atmospheres
6. Habitability

The Solar System



- 8 planets, 5 dwarf planets (Ceres, Pluto, Eris, Makemake, Haumea)
- TNOs, asteroids, comets, meteorites and dust
- Rocky inner planets, gaseous outer planets
- 4.5B years old (radioactive dating of rocks)
- Mostly co-planar circular orbits
- > 99 % of mass in the Sun
- > 99 % of angular momentum in the planets
- Dynamically full

The Solar System - Resonances

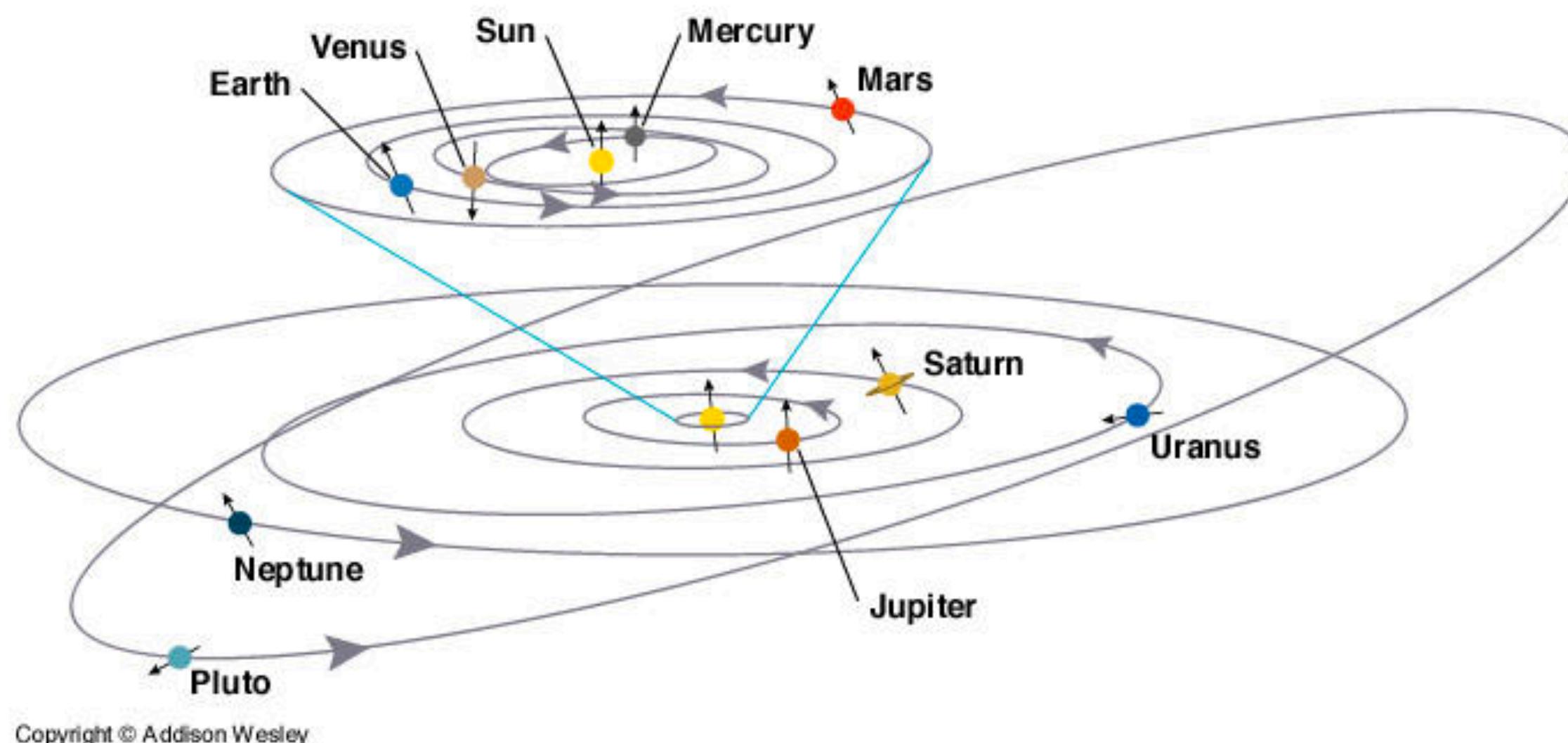


- Mean motion resonances occur when two bodies have near-integer period ratios

$$\frac{P_2}{P_1} \approx \frac{p}{q} \text{ where } p, q \text{ are integers}$$

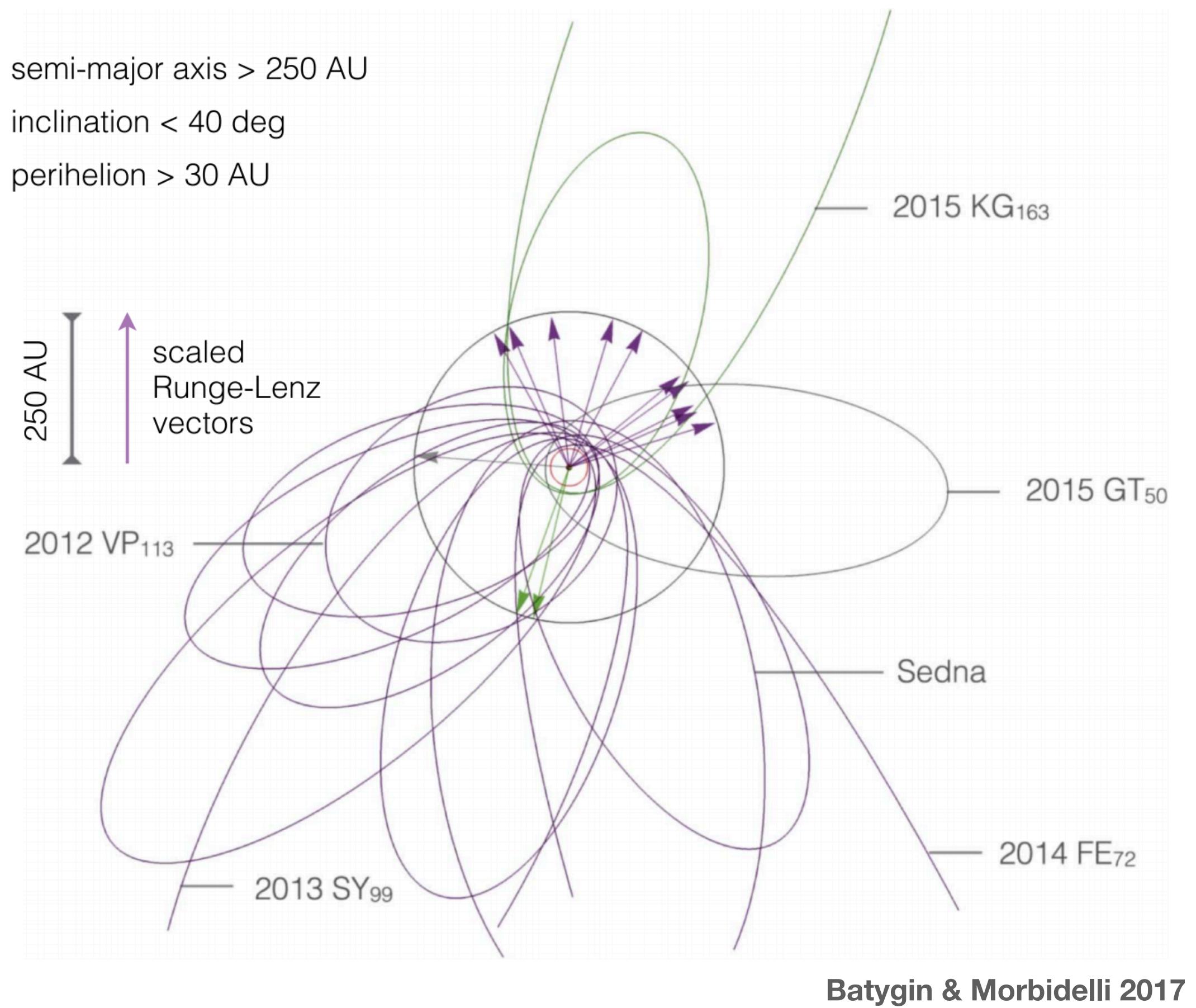
- Galilean moons are in a 4:2:1 resonance
- Neptune and Pluto in a 3:2 resonance
- Resonances in the asteroid belt - Kirkwood gaps
- Resonant configurations *a priori* unlikely

The Solar System - Formation



- Orbits circular and co-planar, spin and orbital angular momentum vectors mostly aligned
- **Inner terrestrial planets**
 - Small, dense, made of rocks and metals, warm
- **Outer gaseous planets**
 - Larger and more massive, made of mostly Hydrogen and Helium, cool
- These characteristics point to formation in a disc of dust and gas
 - Terrestrial planets formed in inner parts of the disc where it's too hot for ices to form
 - Gas giants formed further out

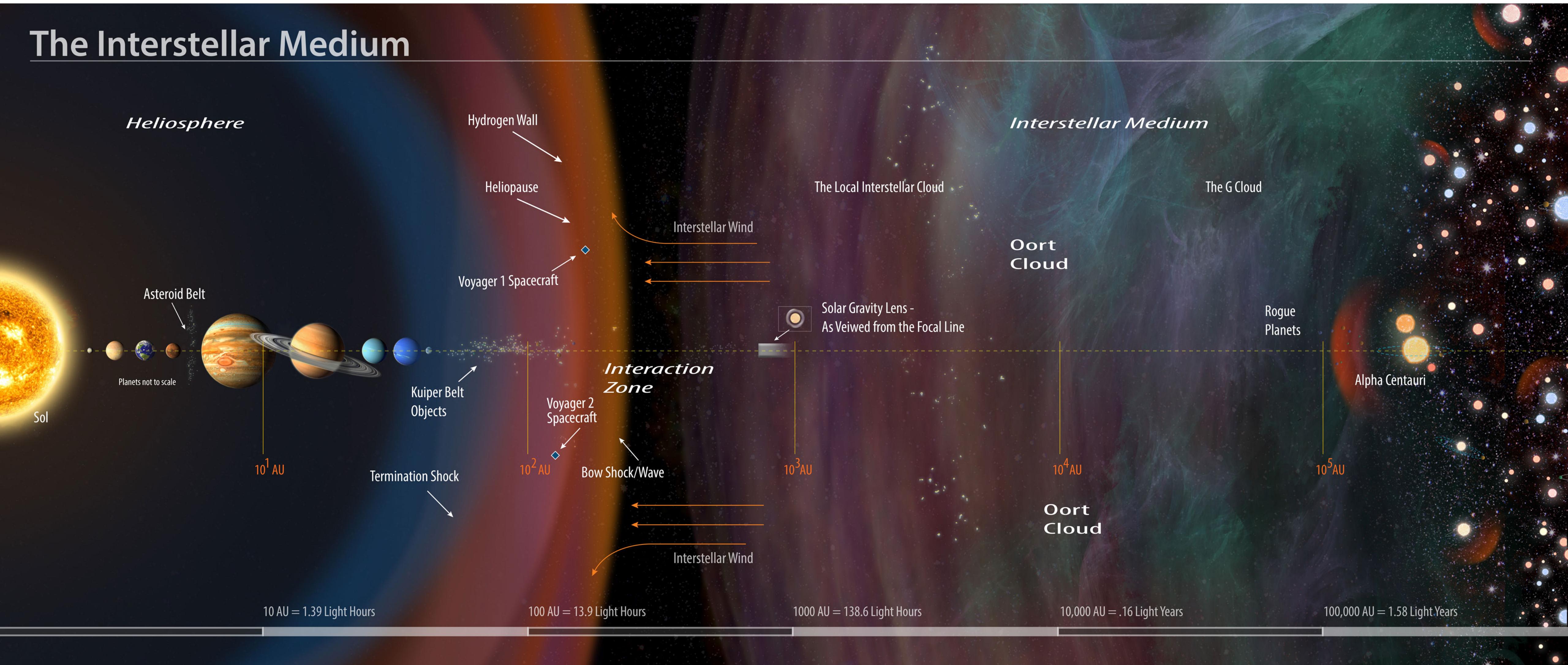
The Solar System - Planet Nine



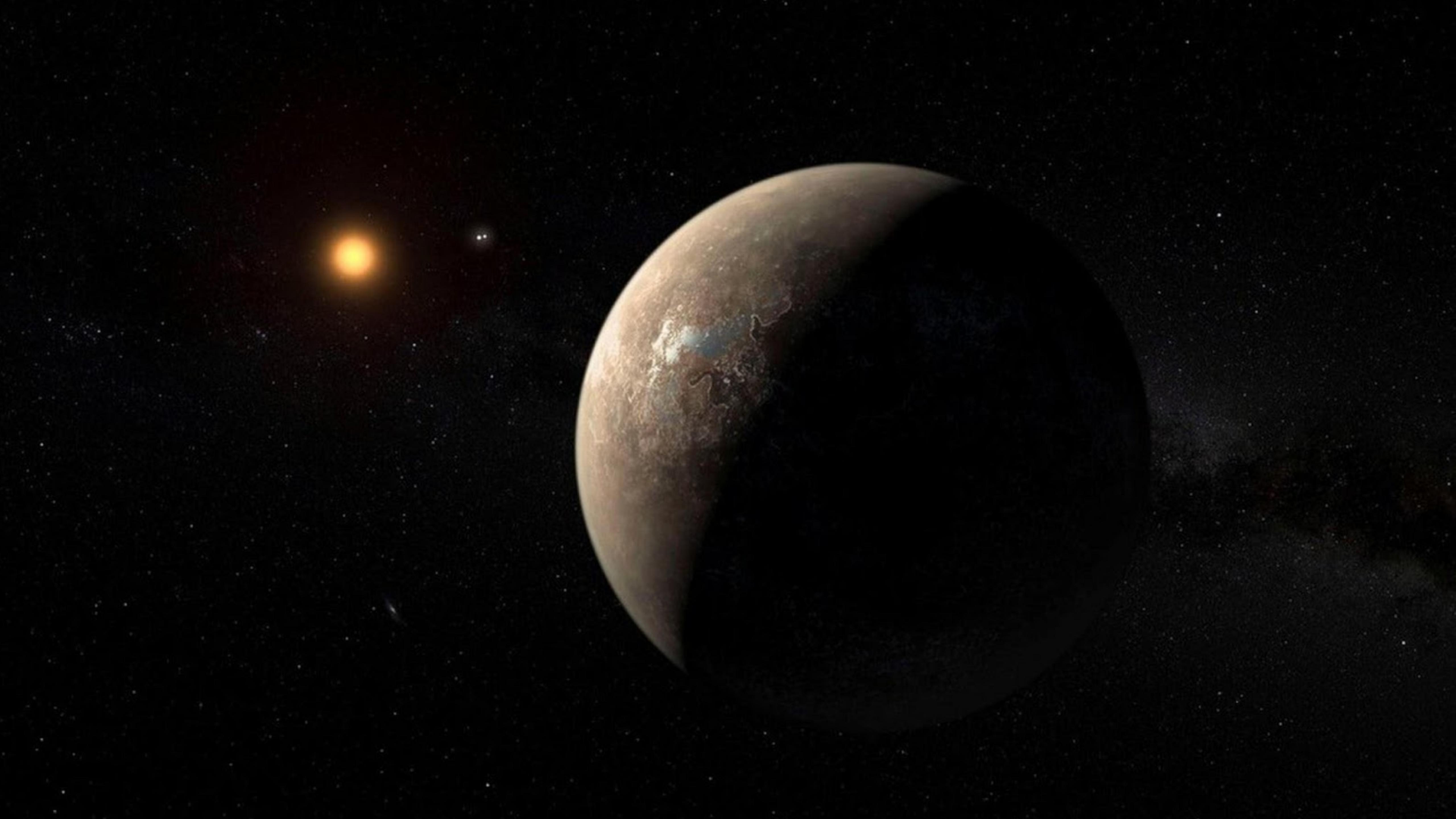
- Orbits of a few distant Kuiper Belt objects beyond > 250 AU cluster in an unexpected way
- Several people, most notably Batygin & Brown (2016) proposed a distant massive planet beyond Neptune to explain the clustering
- “Planet Nine” is estimated to be 5-10 Earth masses, orbiting at 650-700 AU in an eccentric orbit
- No observational evidence as of yet, if it exists it’s likely very cool and dim hence difficult to spot

Beyond the Solar System

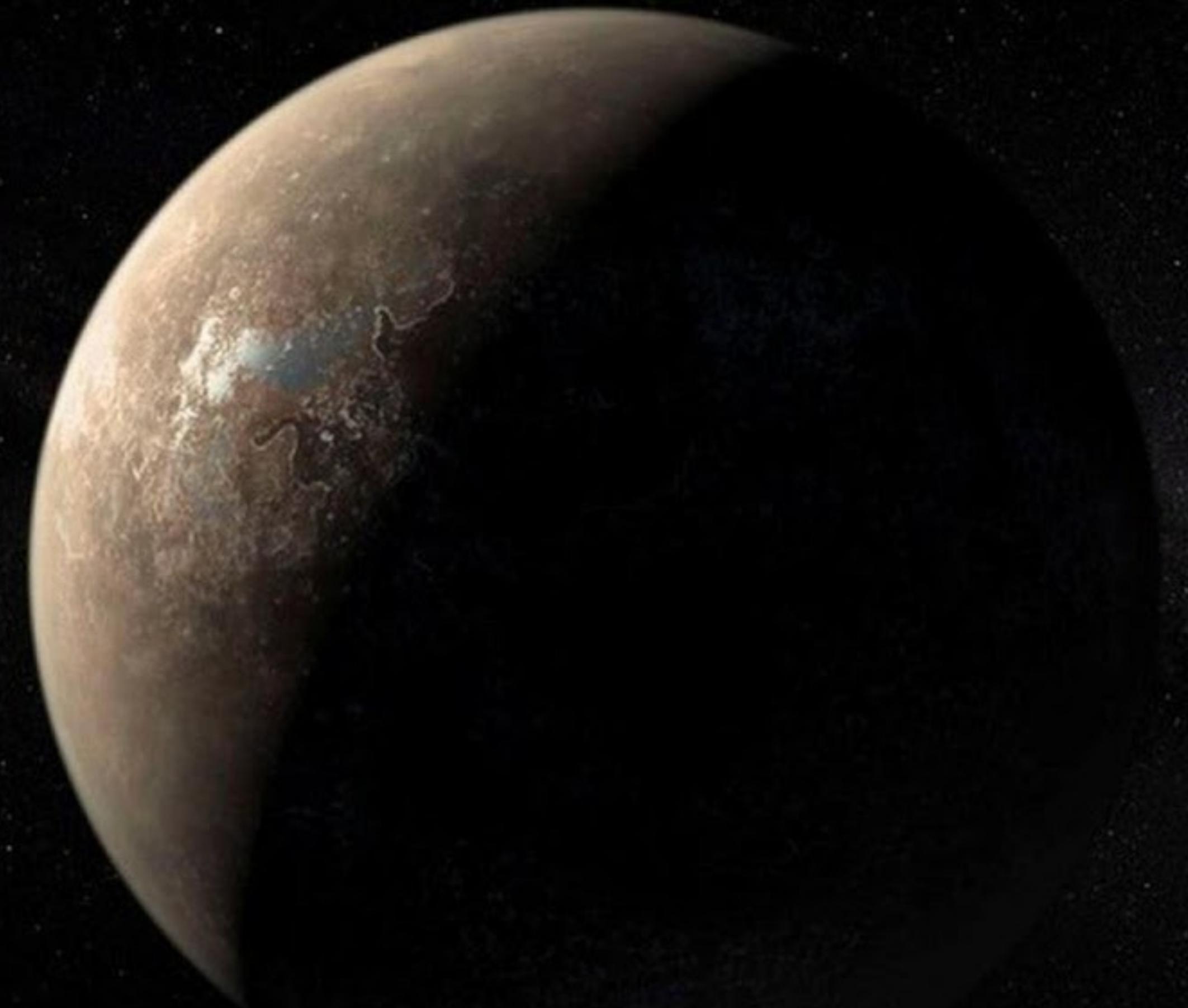
The Interstellar Medium



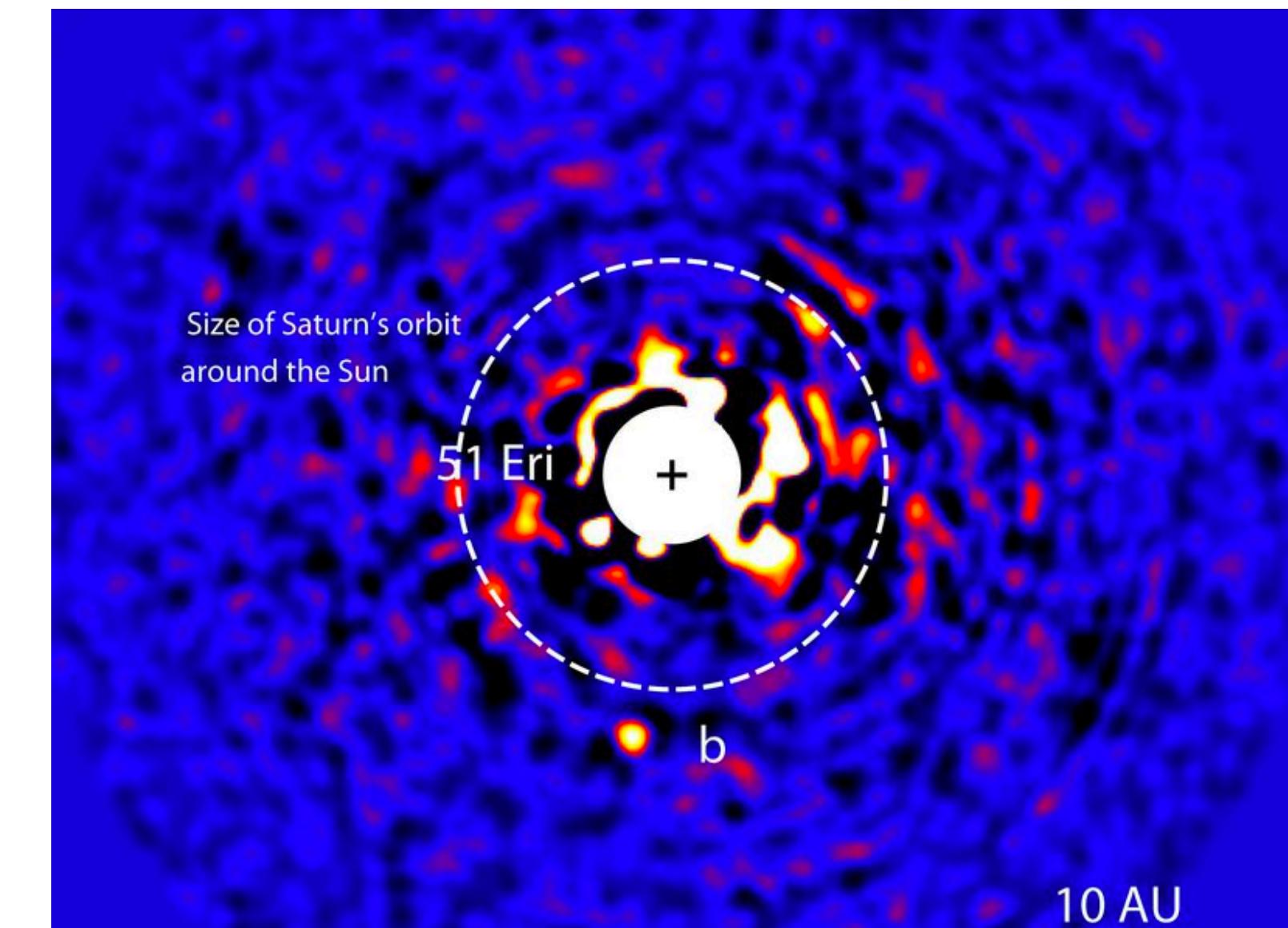
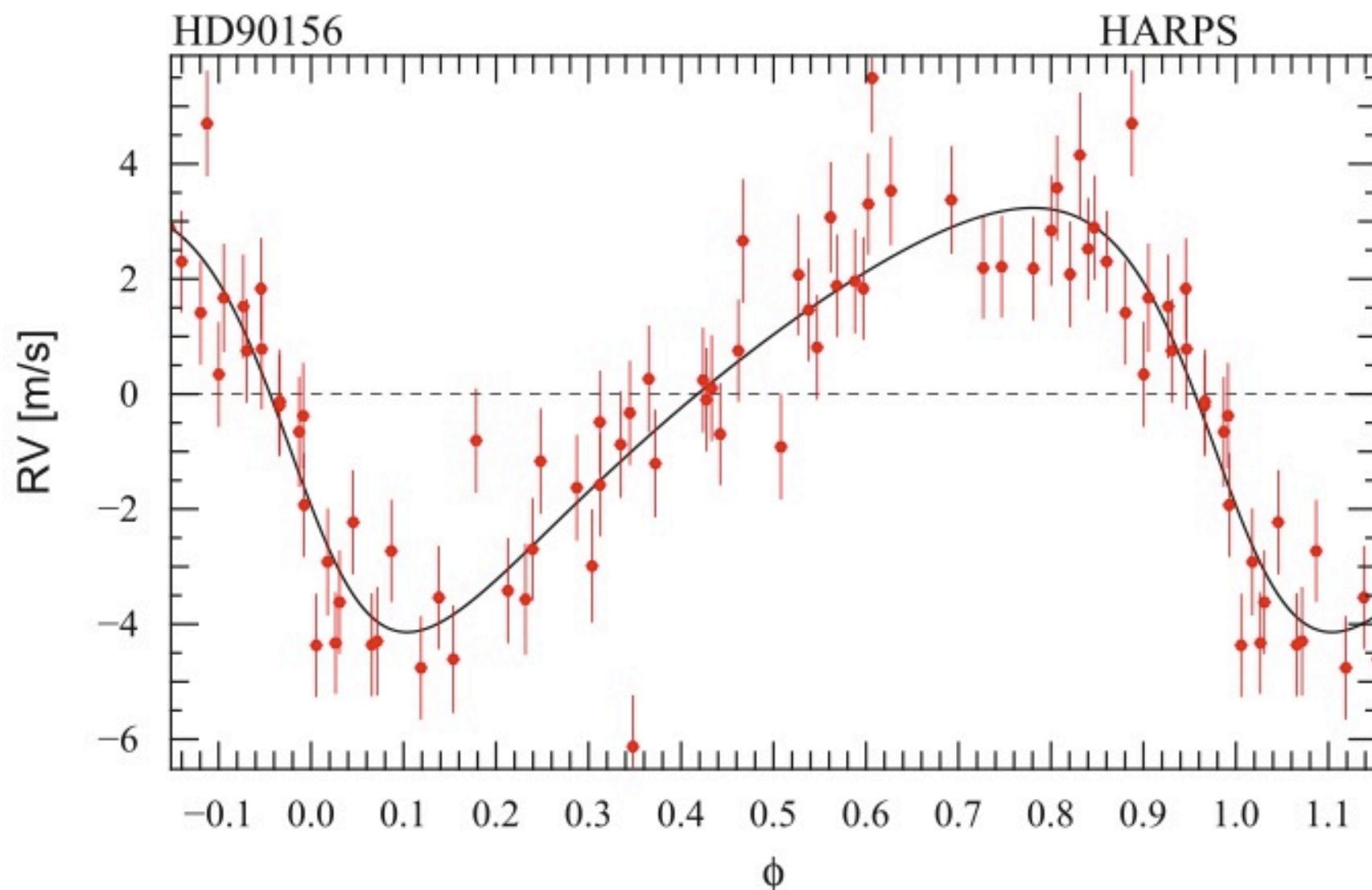
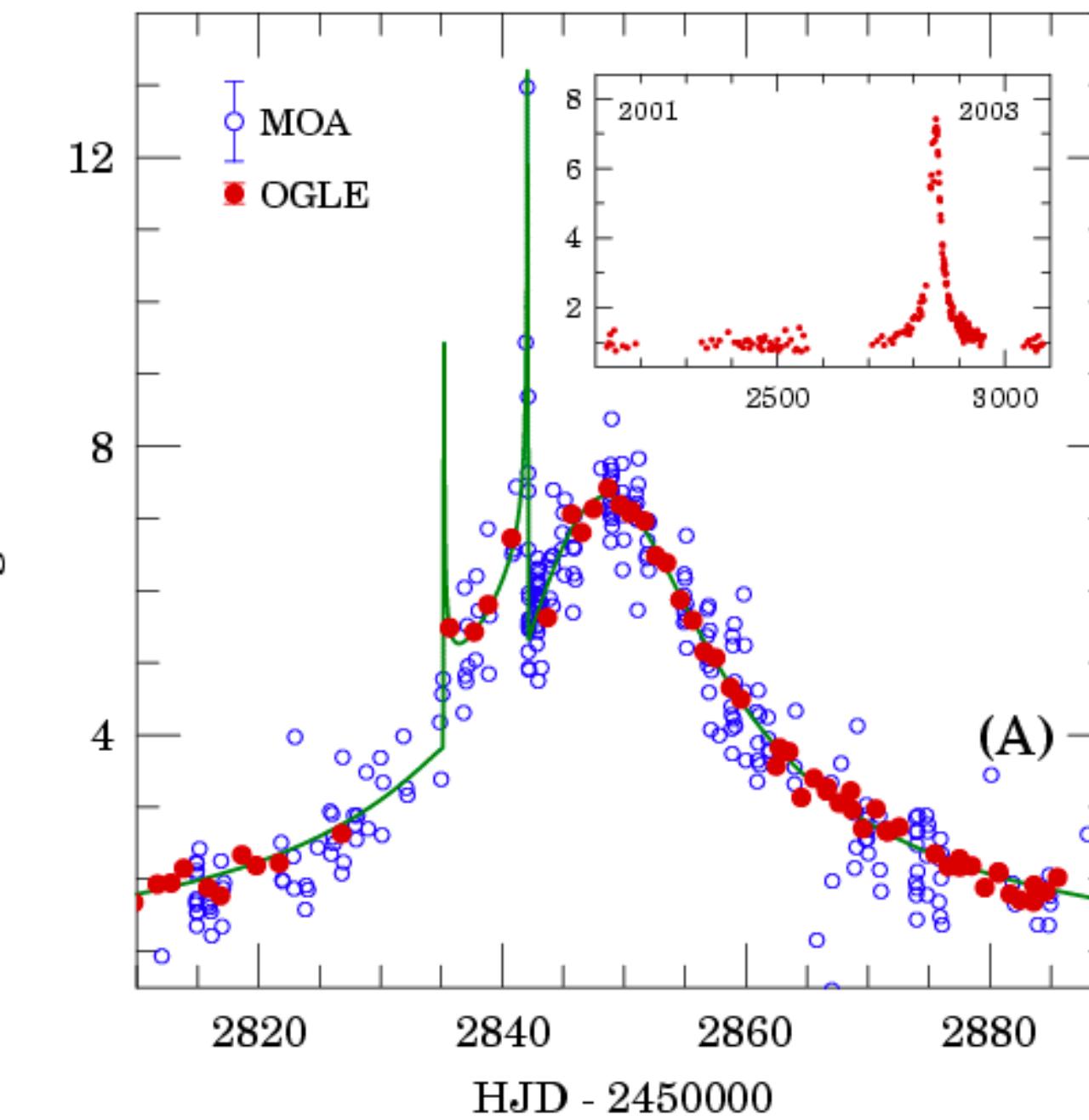
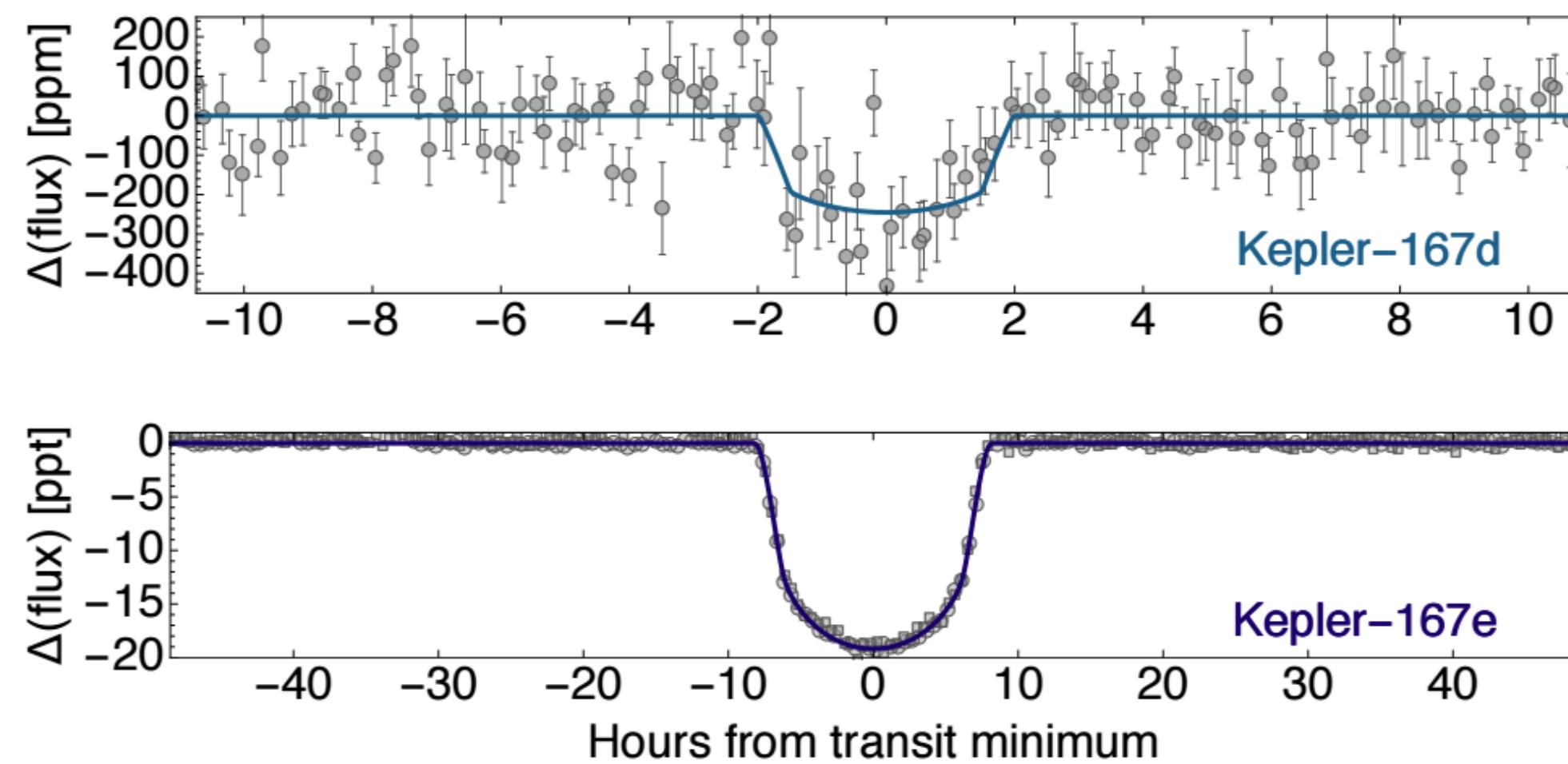
What is an exoplanet?



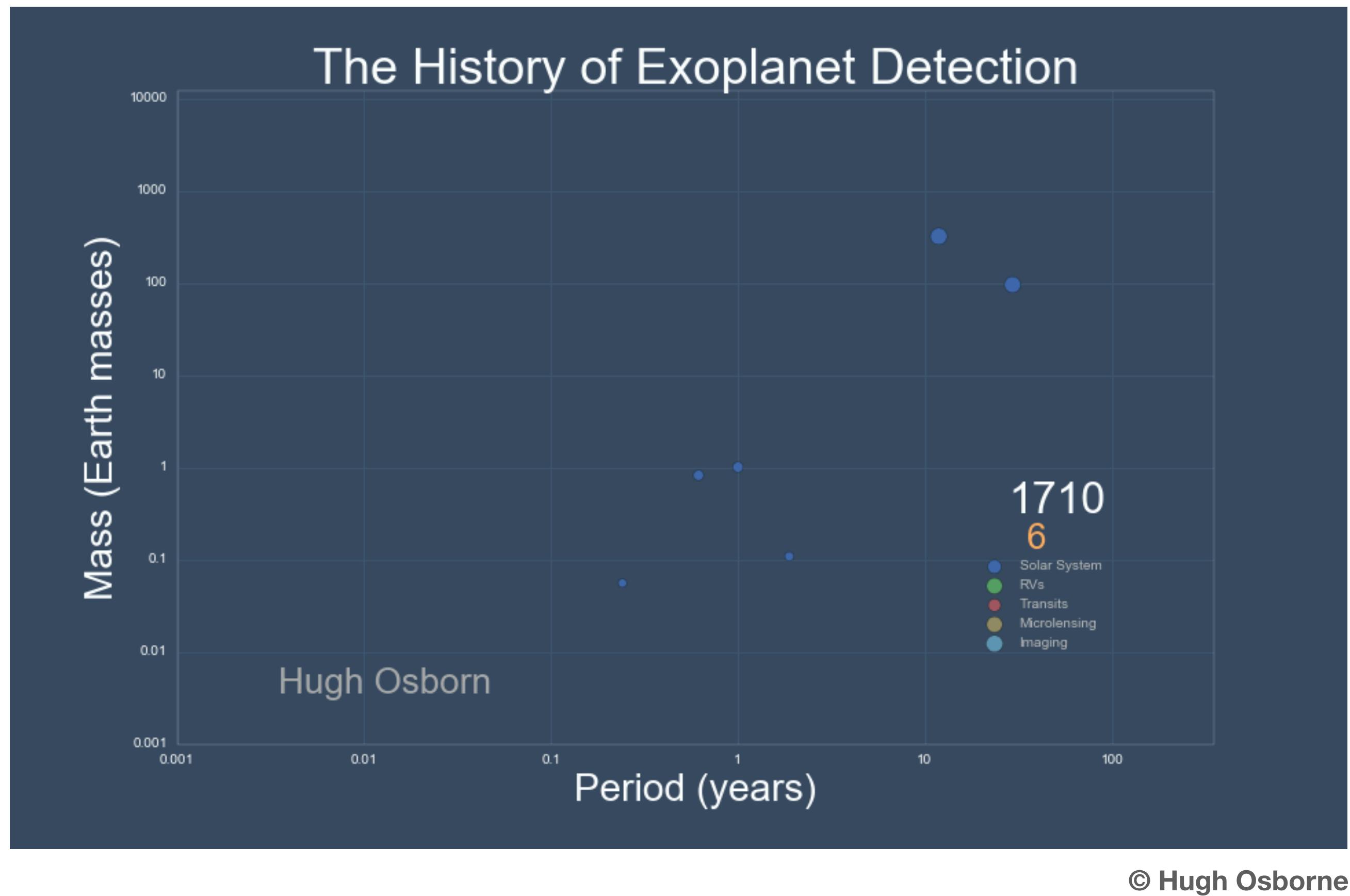
Not an exoplanet



An Exoplanet



History of exoplanet discovery



- First confirmed exoplanet PSR B1257+12 discovered in 1992, orbiting a Neutron star!
- First planet orbiting a Sun-like star, 51 Pegasi b, discovered in 1995
- > 4000 exoplanets known today

We search for exoplanets by
looking at stars instead

Exoplanet detection methods

Measuring flux from target star(s)

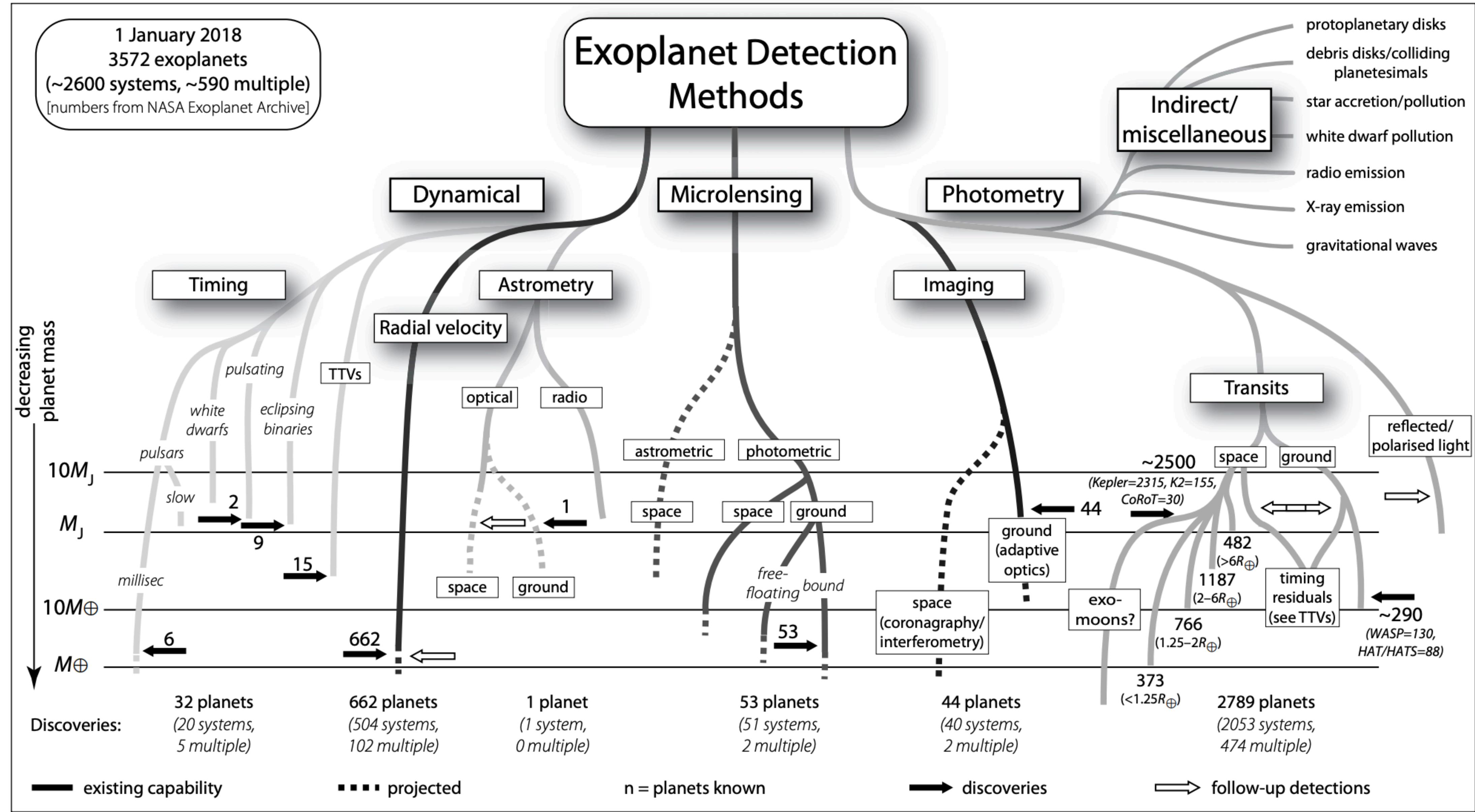
- Transits
- Gravitational microlensing

Measuring the motion of the star(s)

- Radial velocity
- Astrometry
- Transit timing variations

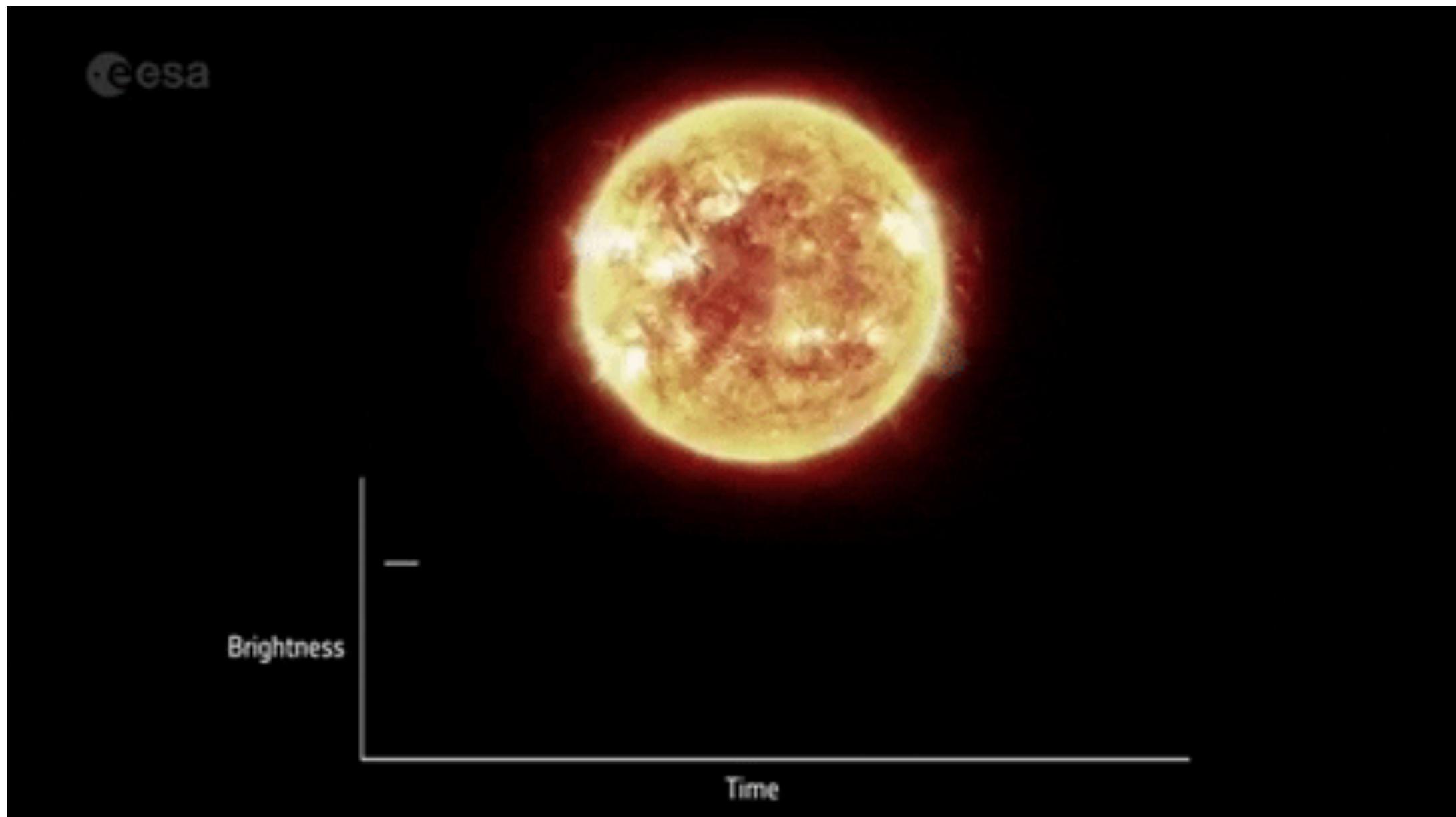
Direct detection

- Direct imaging



© Michael Perryman

Exoplanet detection - Transits



- Periodic eclipses of the target star
- Change in flux $\Delta F \propto (R_p/R_*)^2$
- Transit probability $\propto (R_*/a)$
- Need to measure repeated transits to confirm planet
- Transits give you the planet radius R_p but not the mass

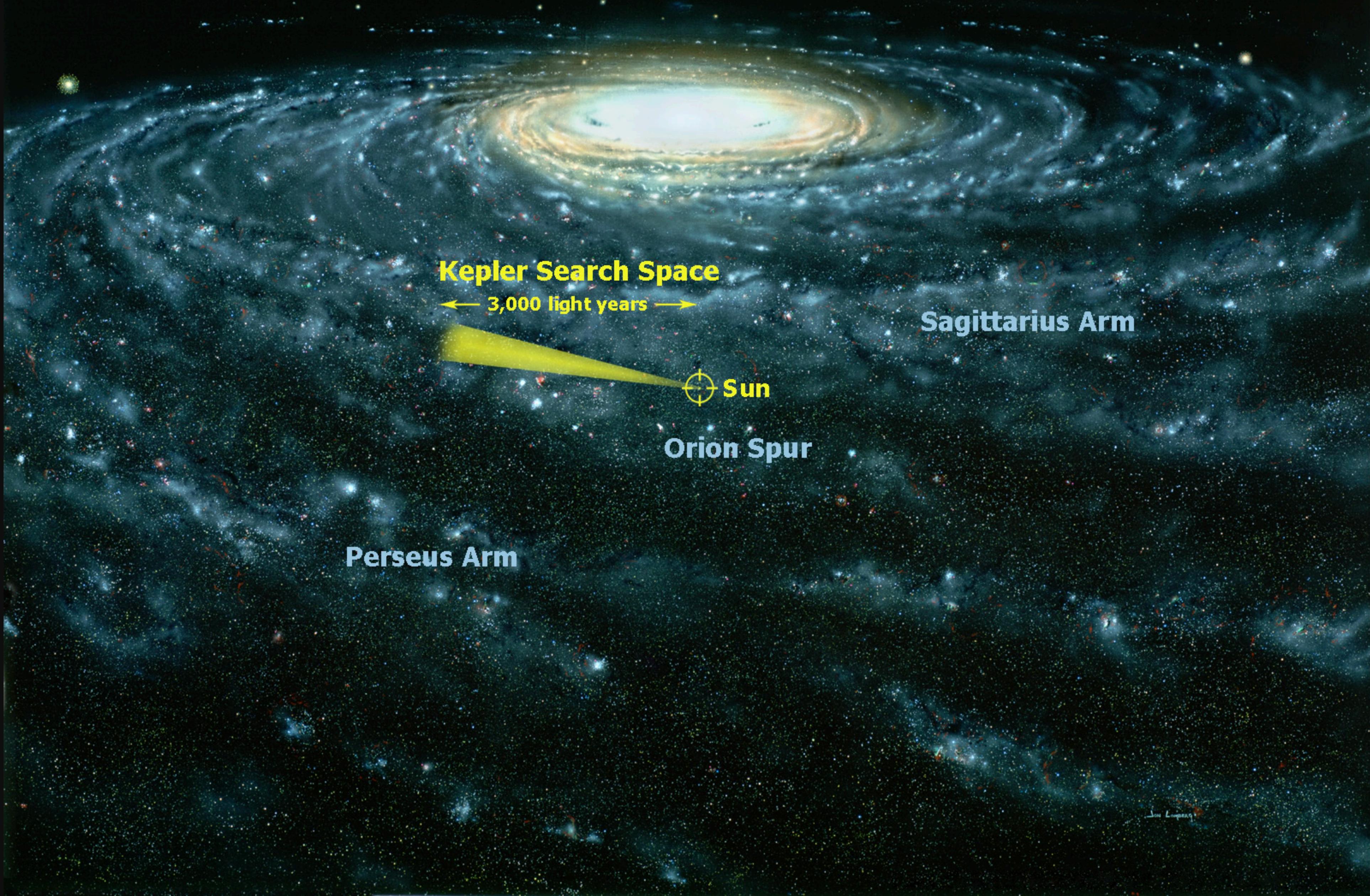
NASA Kepler mission



© NASA

- Space telescope designed to monitor brightness of ~200k stars every ~30min
- Operational 2009 – 2018
- Discovered ~2600 planets
- Designed with the goal of answering the question of how common are Earth size planets

Milky Way Galaxy

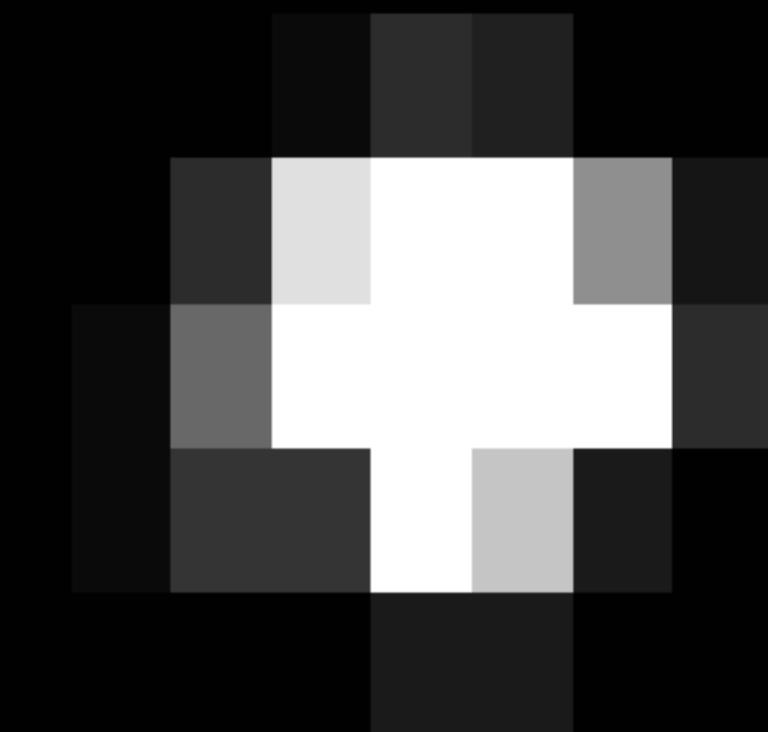
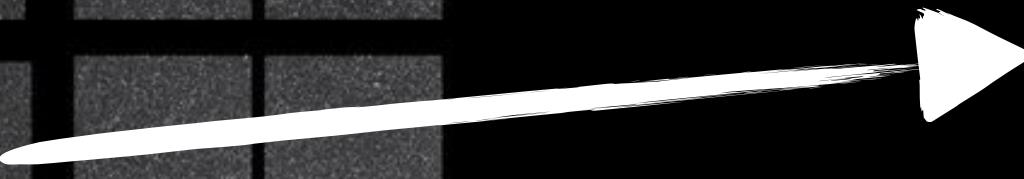
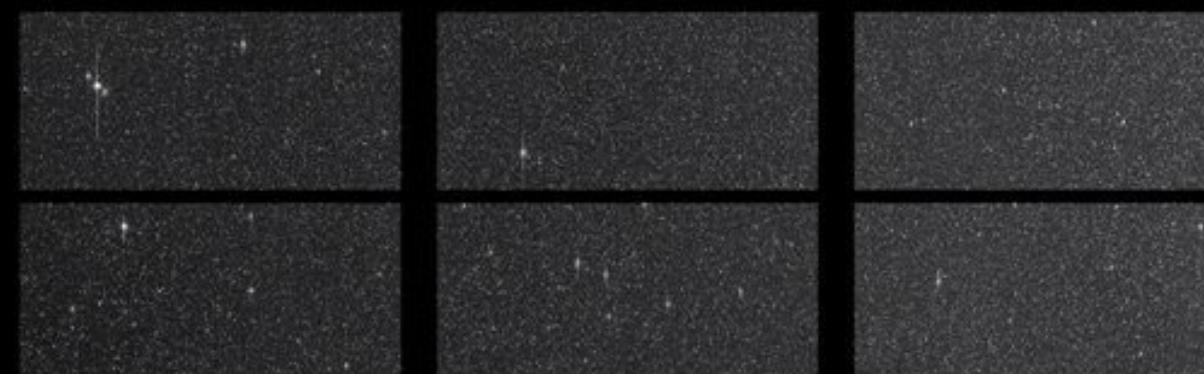
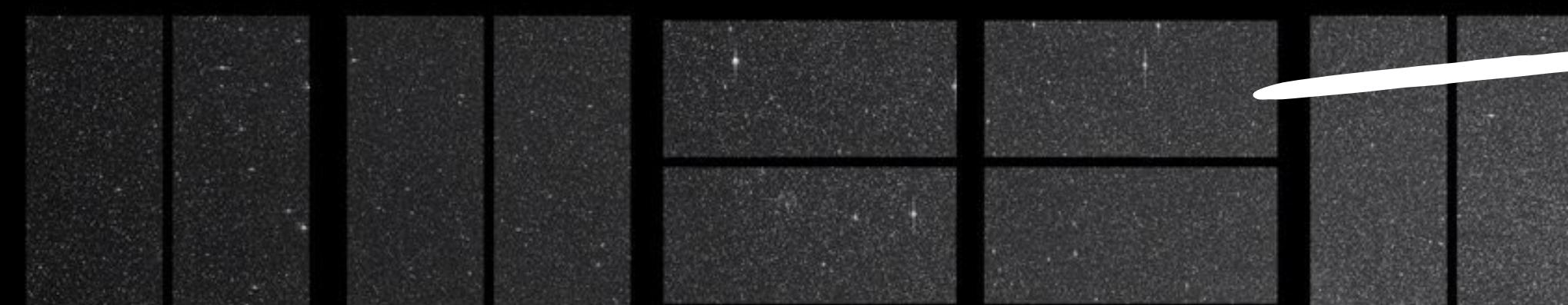
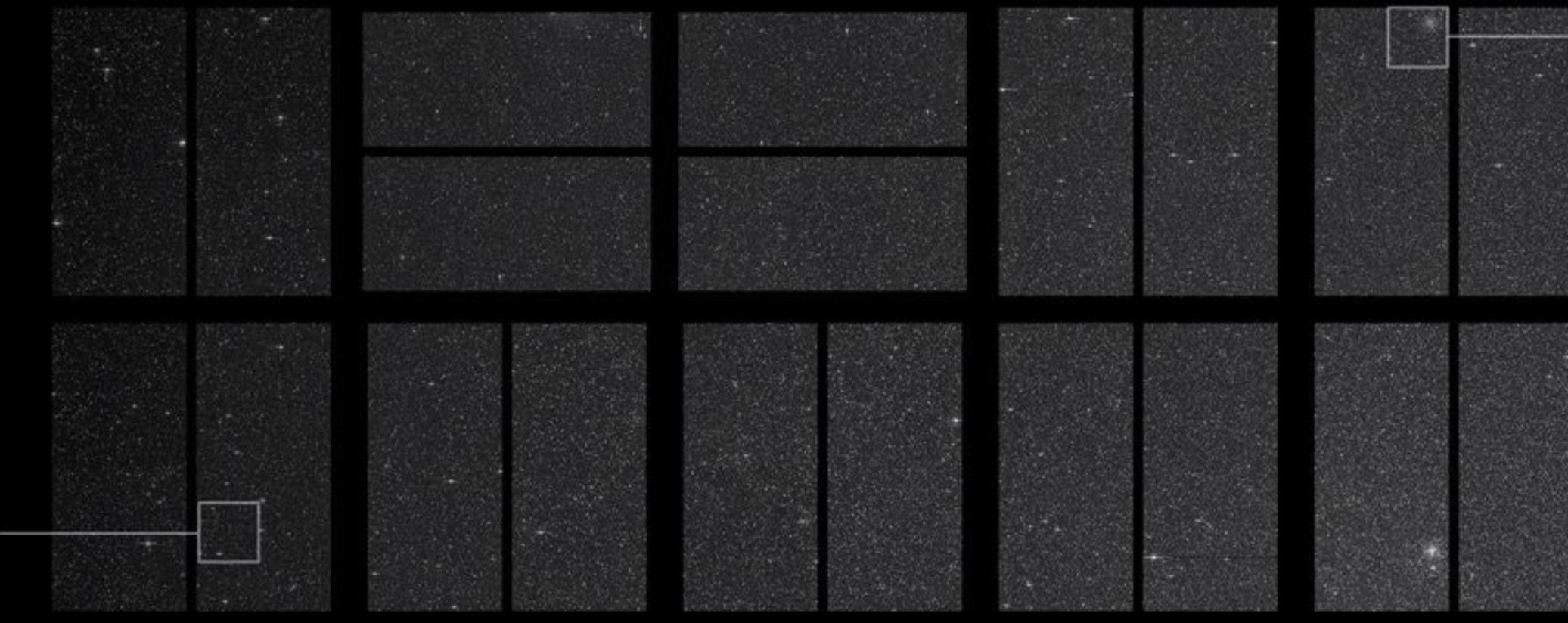




TrES-2



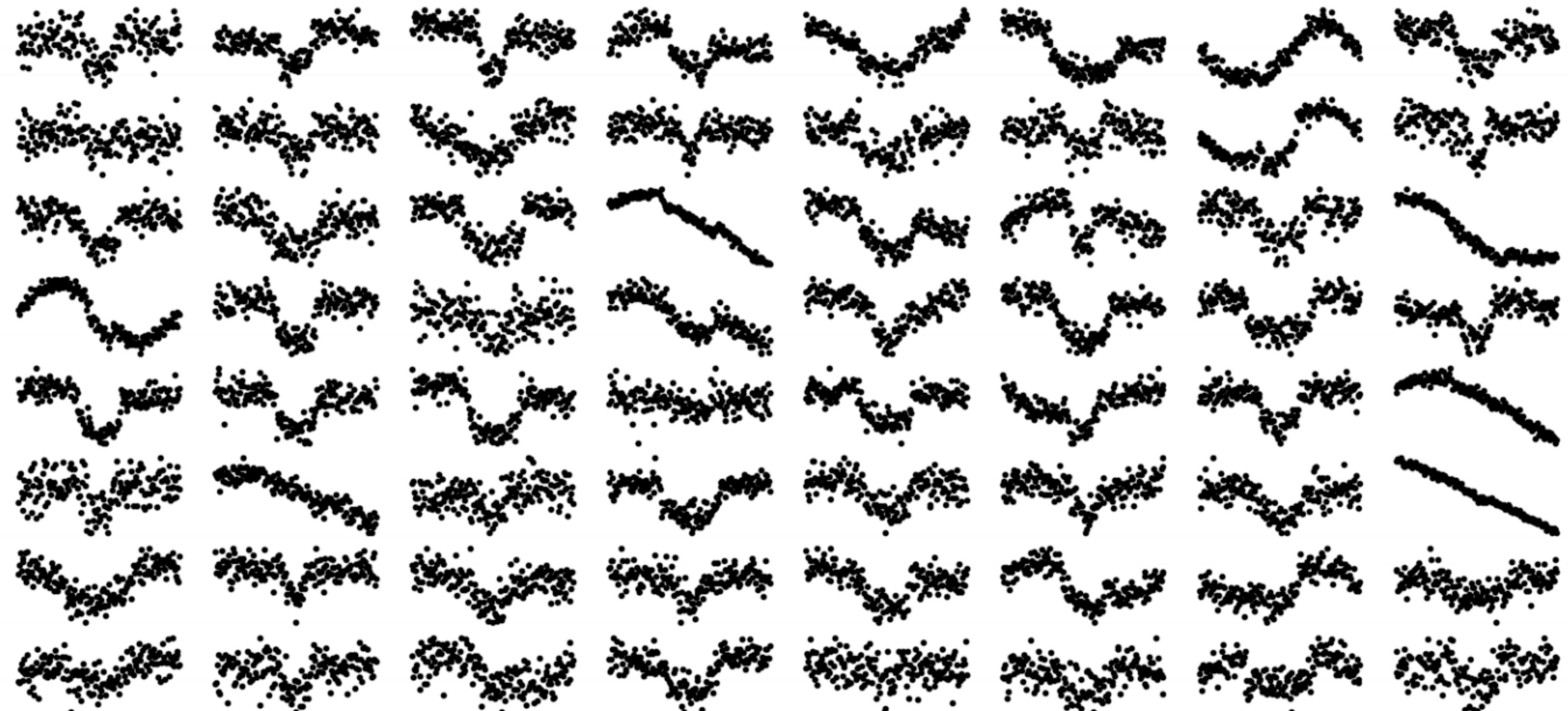
NGC 6791



KIC 5283798

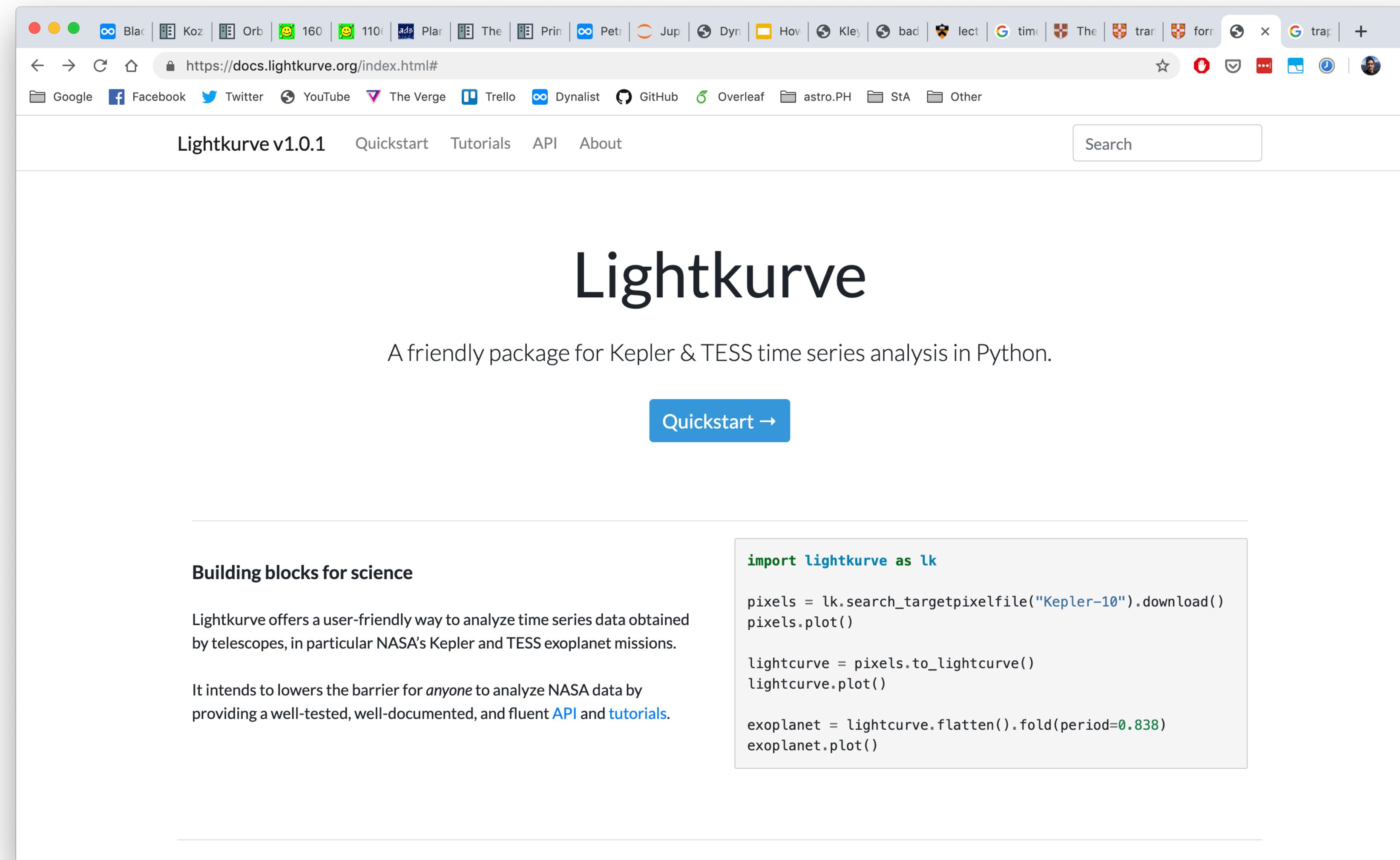
2009-04-26 19:01:43

Needle in a haystack

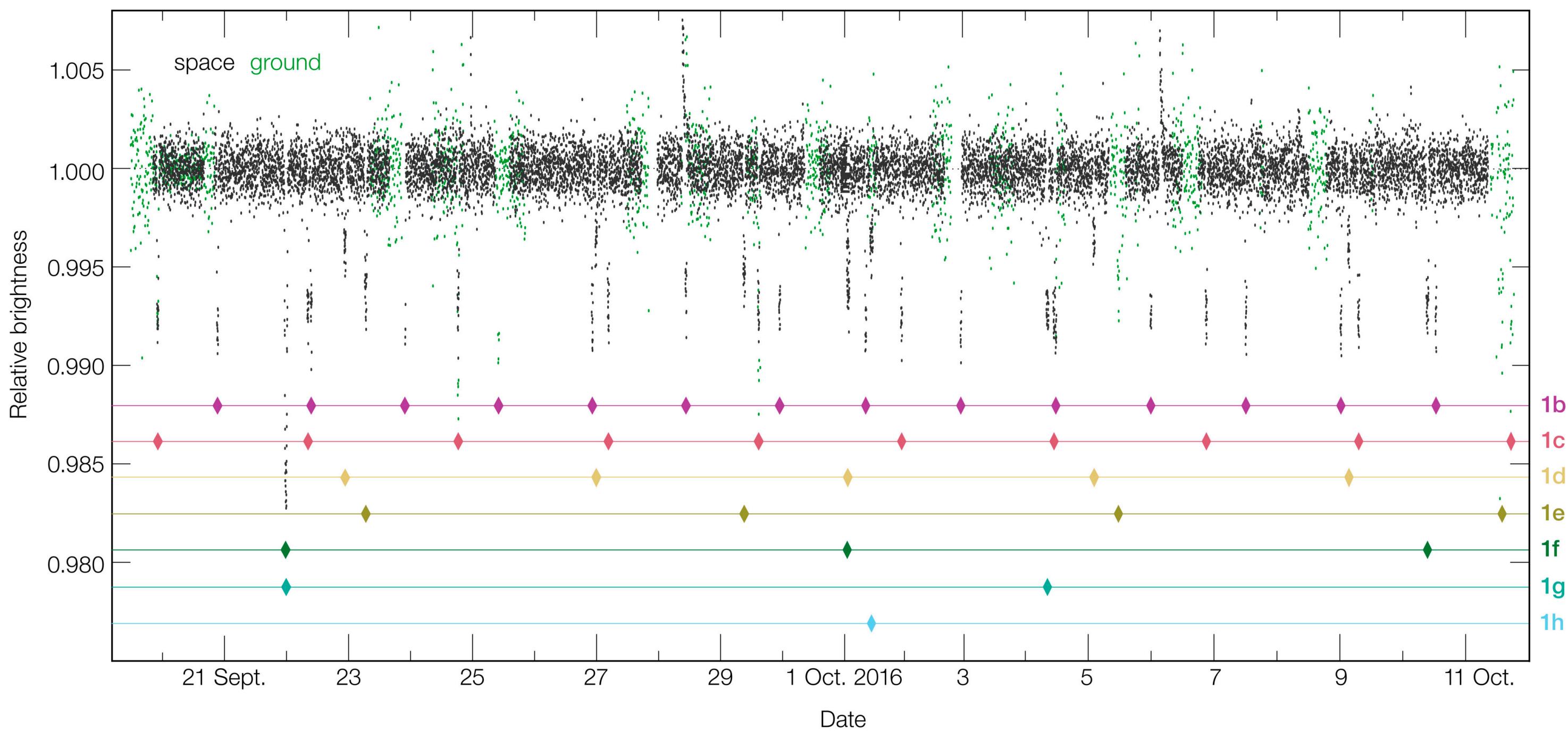


Pearson et. al. 2017

Explore Kepler data using Python

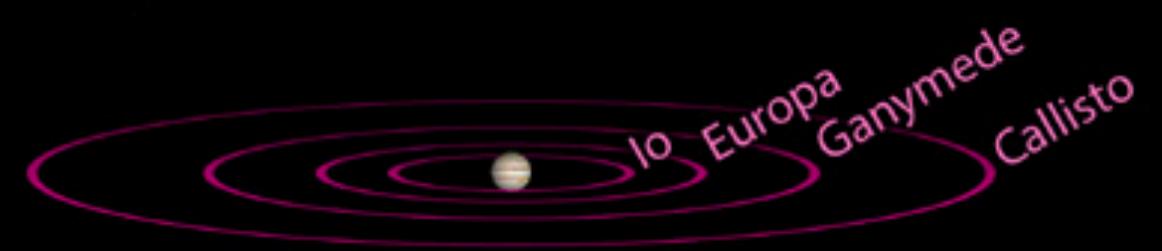


The Trappist-1 system

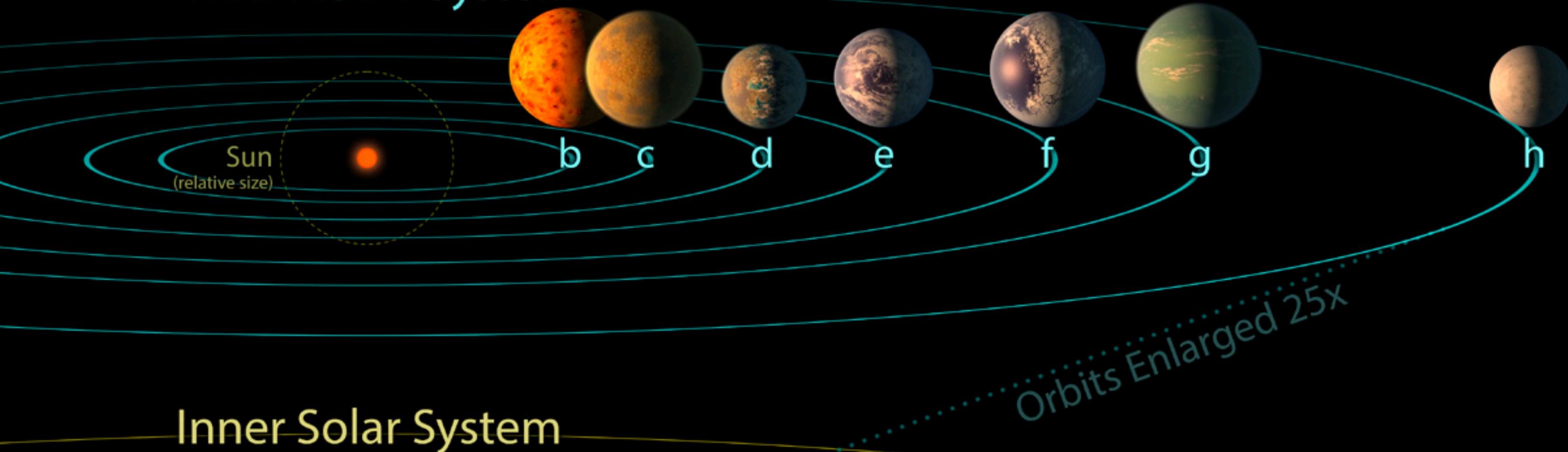


- System of 7(!) transiting exoplanets orbiting a Red Dwarf at a distance of only 39 light years
- All planets roughly Earth mass or less
- Several planets in the habitable zone
- All planets form a resonant chain!

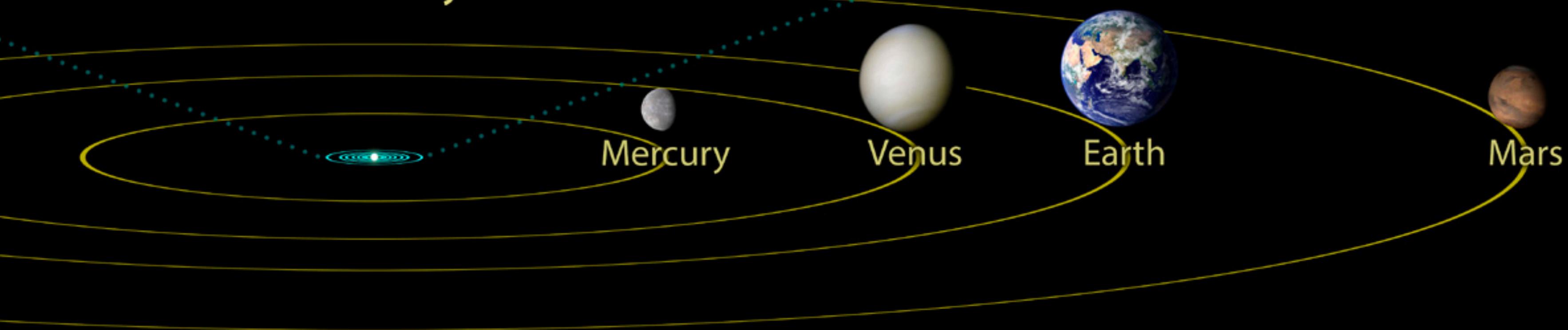
Jupiter & Major Moons



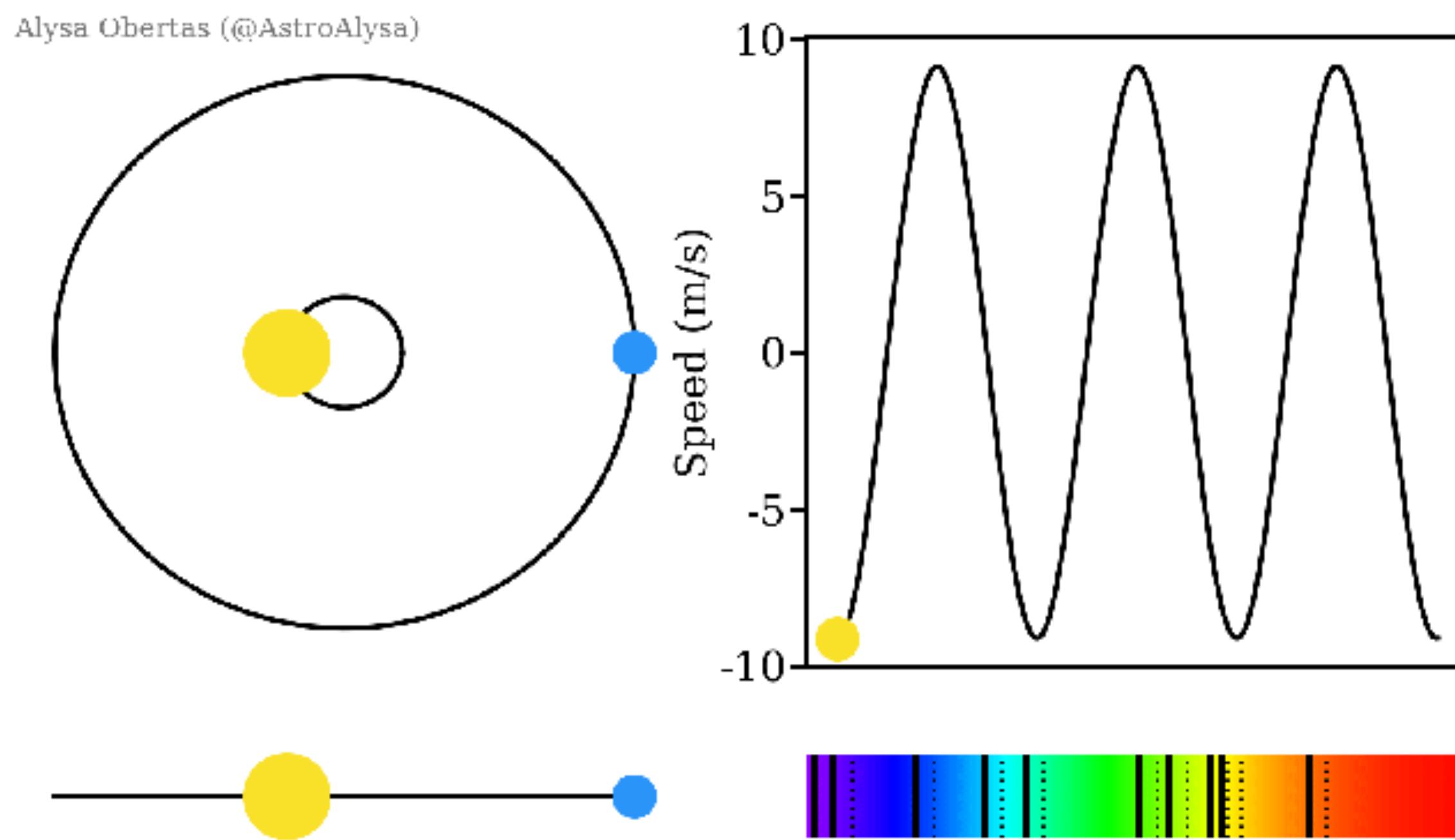
TRAPPIST-1 System



Inner Solar System



Radial velocity



- Reflex motion of the star causes a Doppler shift in spectral lines

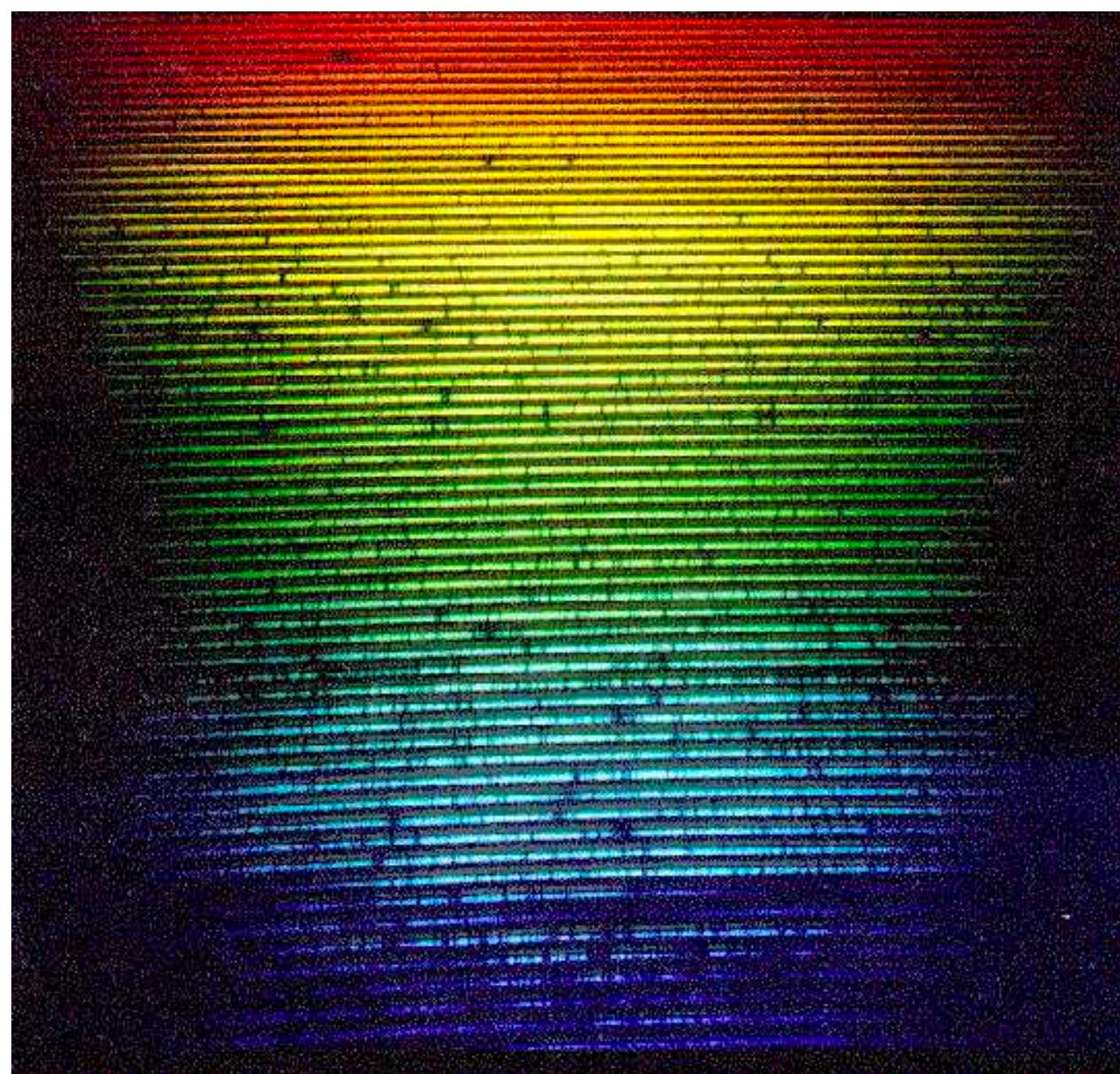
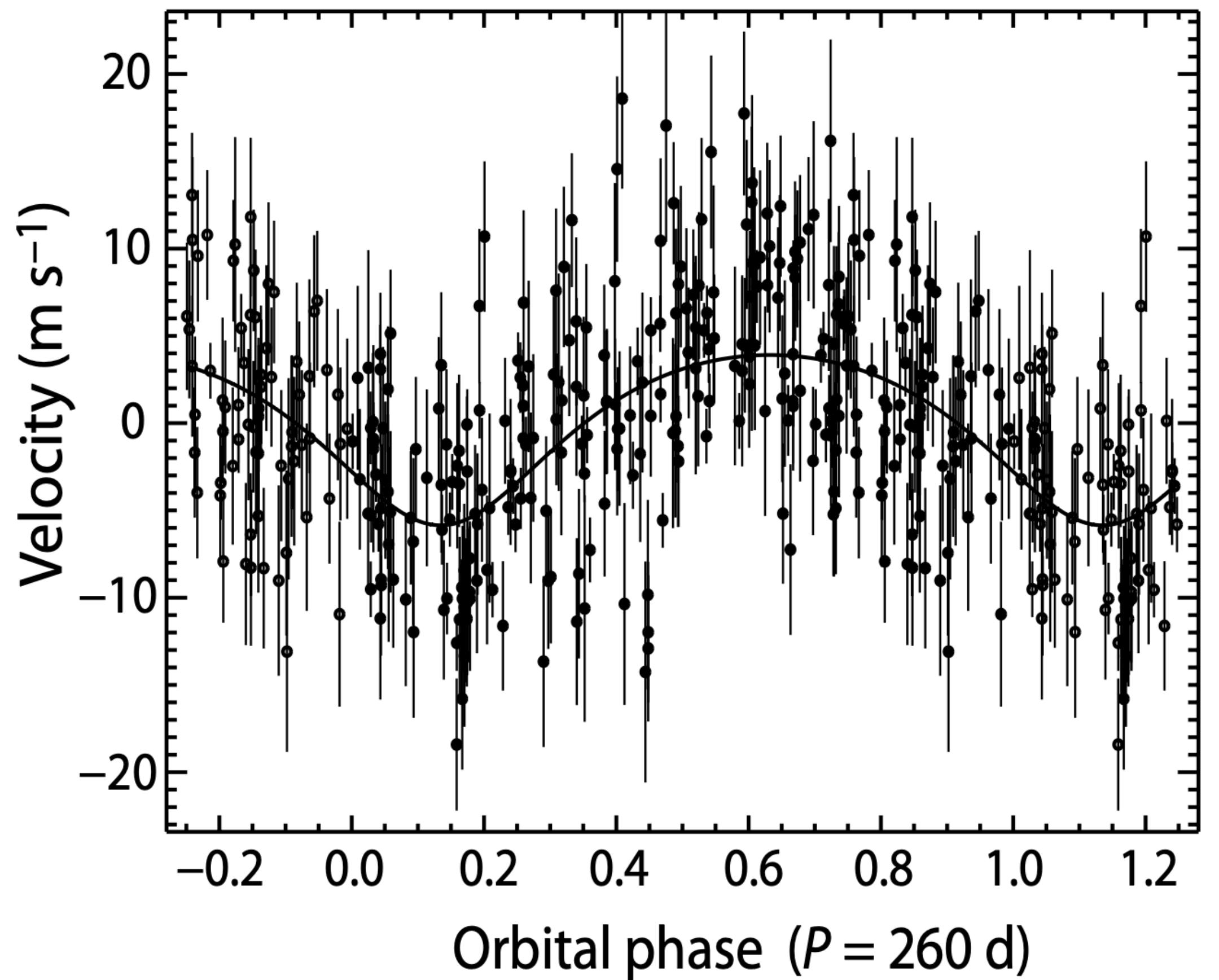
$$v_r \approx c \frac{\Delta\lambda}{\lambda_{em}}$$

- RV semi-amplitude:

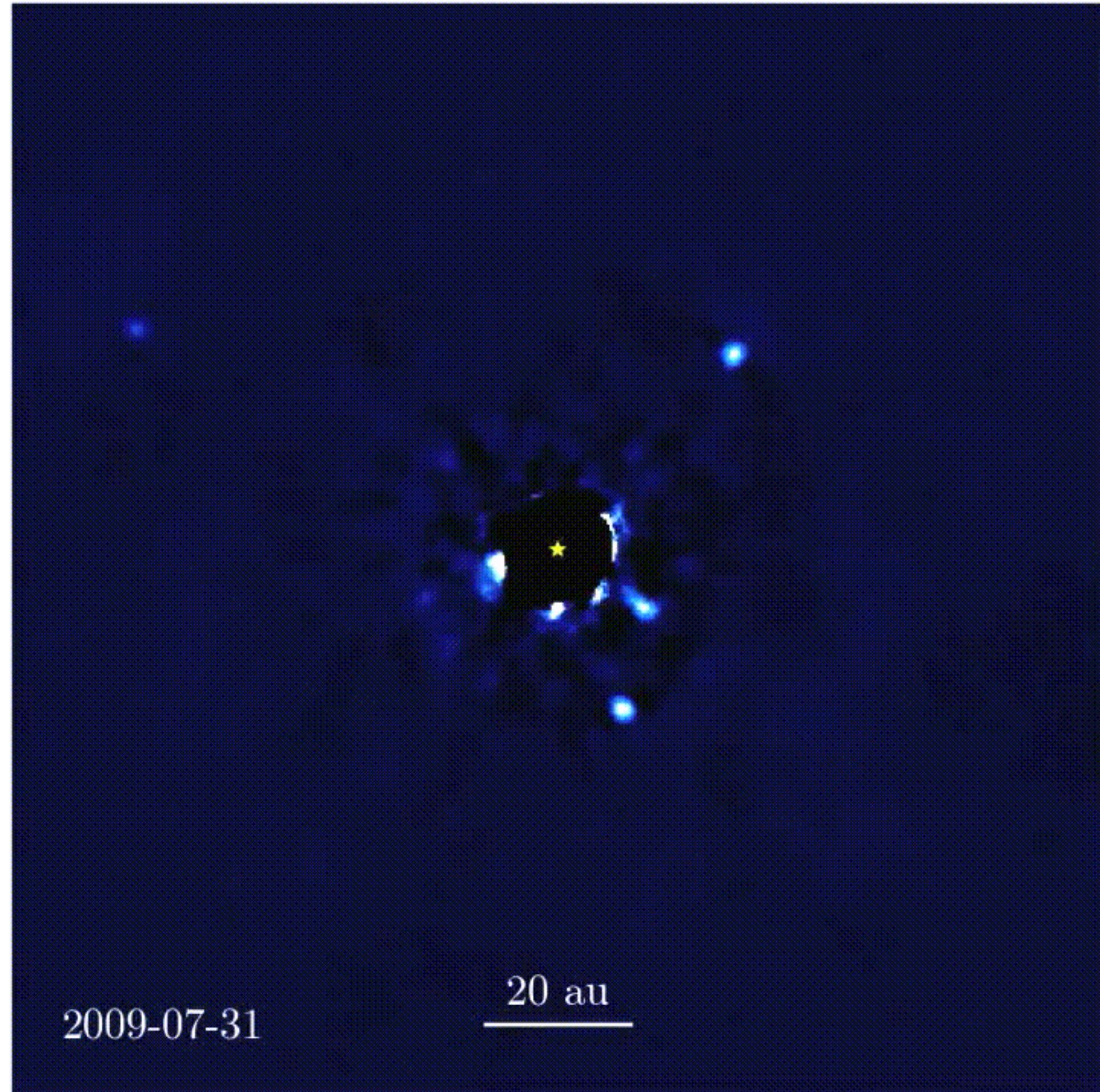
$$K = \left(\frac{2\pi G}{P} \right)^{1/3} \frac{M_p \sin i}{(M_\star + M_p)^{2/3}} \frac{1}{(1 - e^2)^{1/2}}$$

- Variations typically on the order of m/s (!)
- Ultra high resolution spectroscopy needed -> bias towards bright stars

Radial velocity

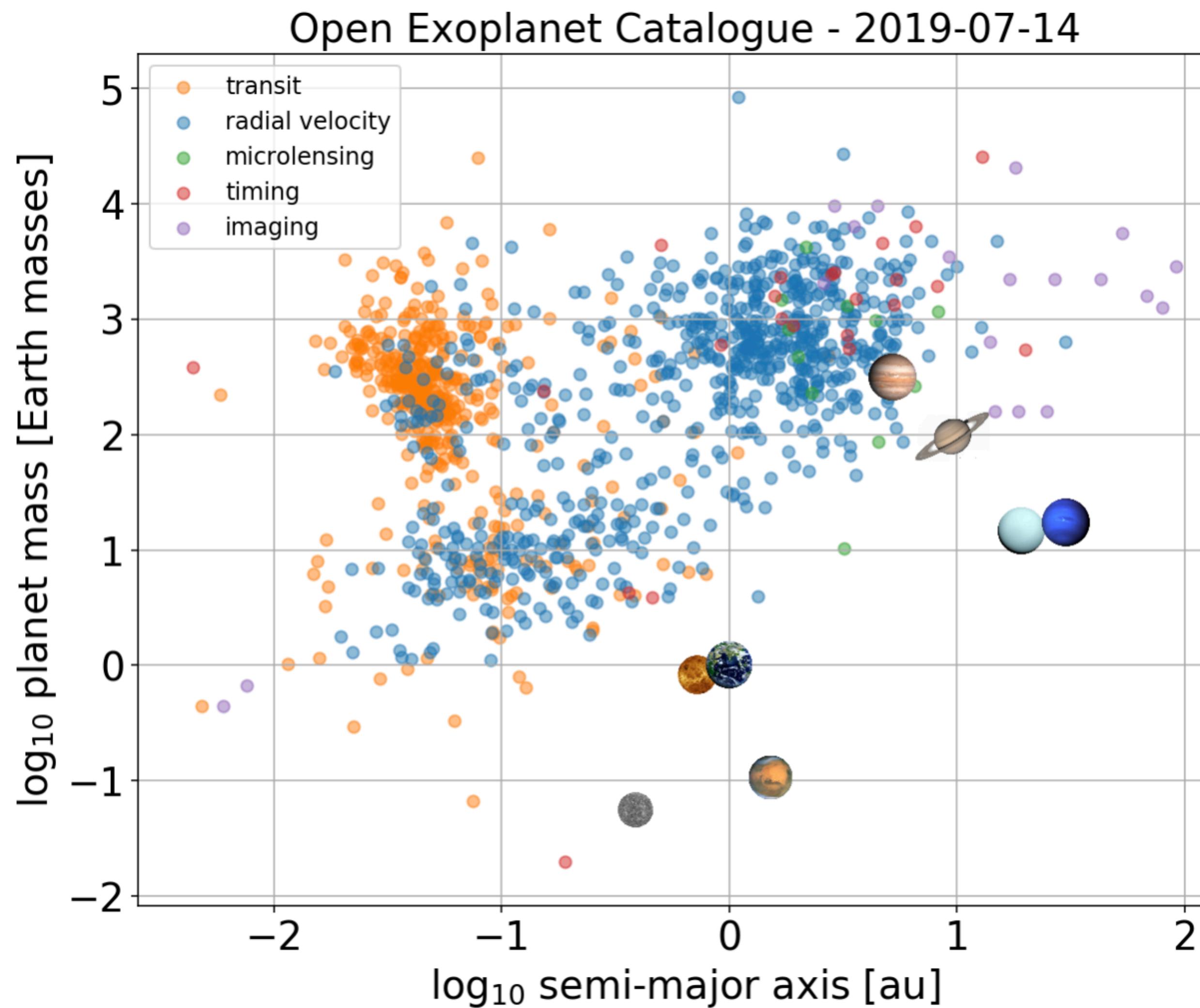


Direct Imaging



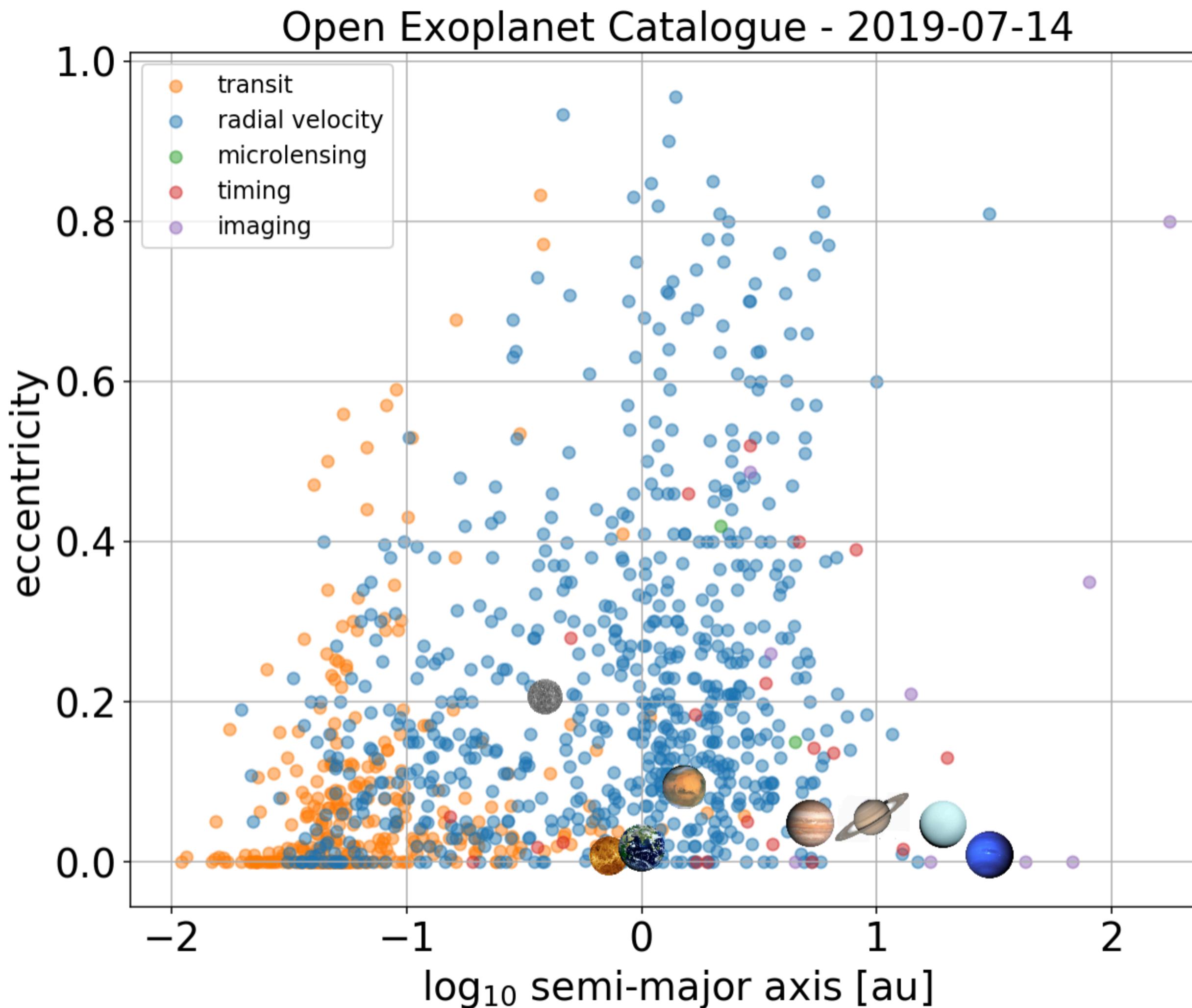
- Taking pictures of exoplanets
- Planet star flux ratio f_p/f_* in the range of $10^{-10} – 10^{-5}$
- Major challenge is to separate light from star vs. light from planet
- Biased towards massive planets on very wide orbits

Observed exoplanets - Masses and orbits



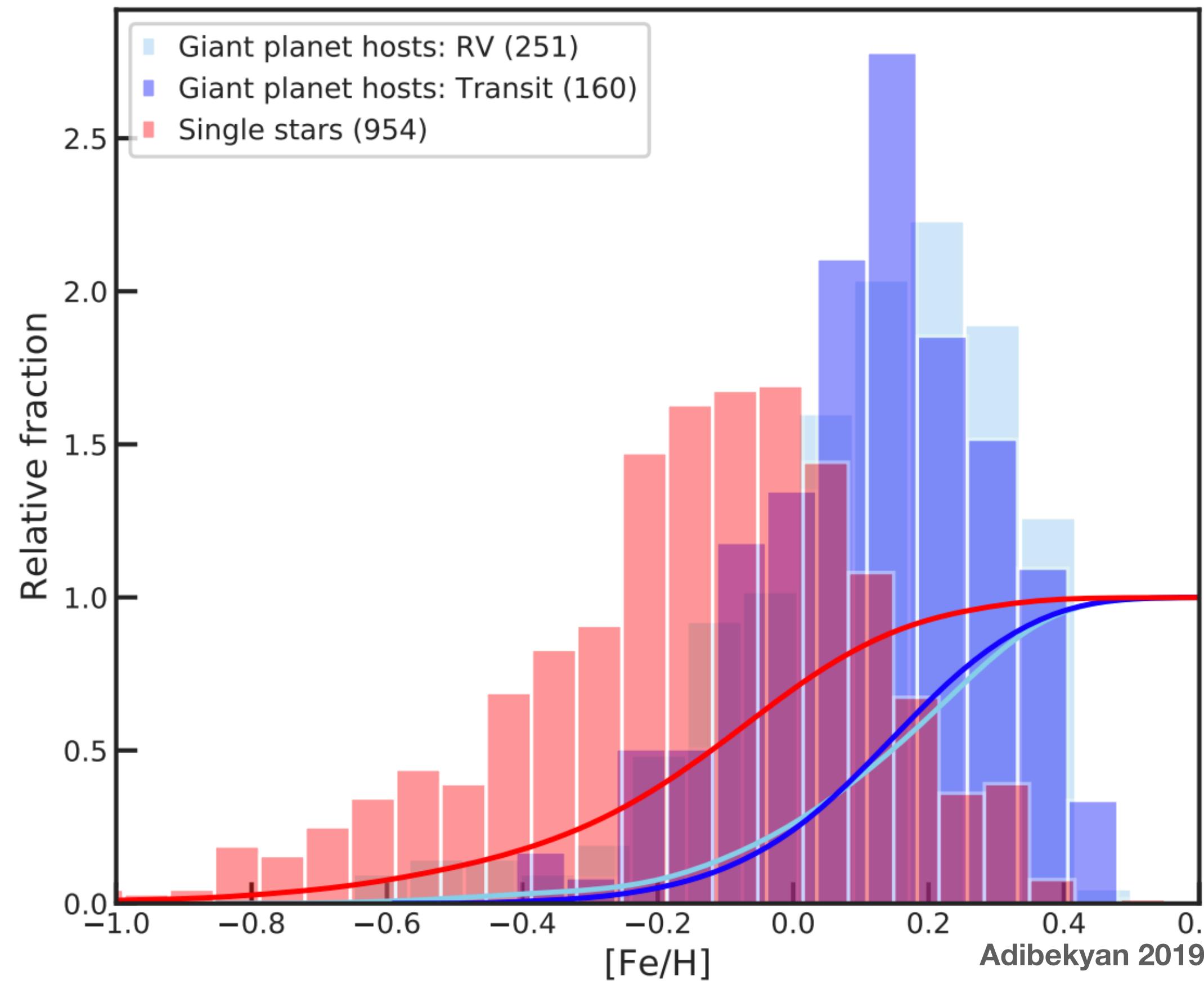
- Lots missing from this plot
- Majority of observed exoplanets like those in our Solar System
- “Hot Jupiters” easiest to detect but only ~1% of stars have them
- “Super Earths” observed in 30-50% of all systems

Observed exoplanets - Eccentricities



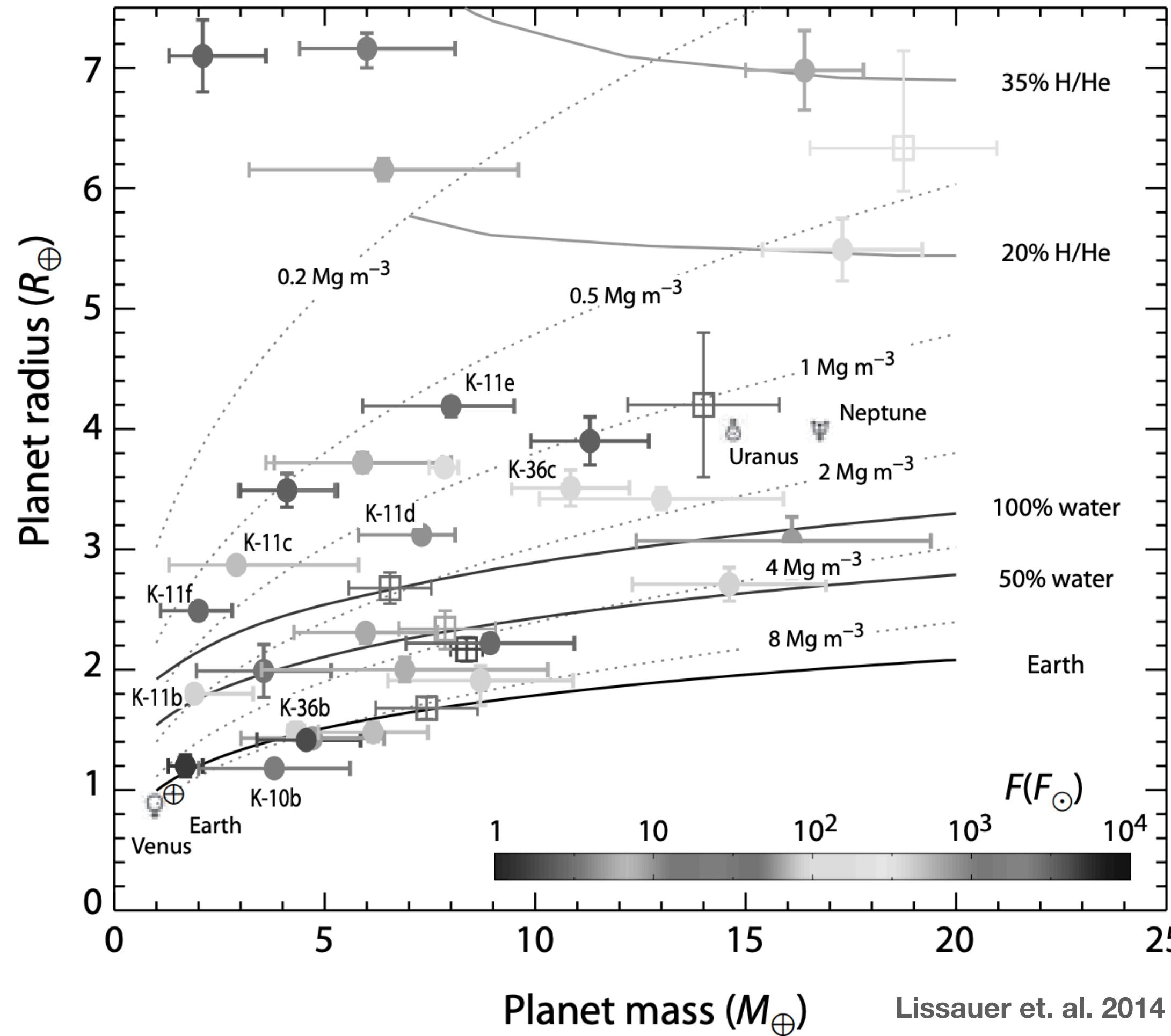
- Absence of very high eccentricity planets among multi planet systems
- Giant planets around metal rich stars more eccentric than those around metal poor stars
- Smaller planets tend to have lower eccentricities
- Eccentricity distribution explained well by long term dynamical simulations

Observed exoplanets - Stellar metallicity



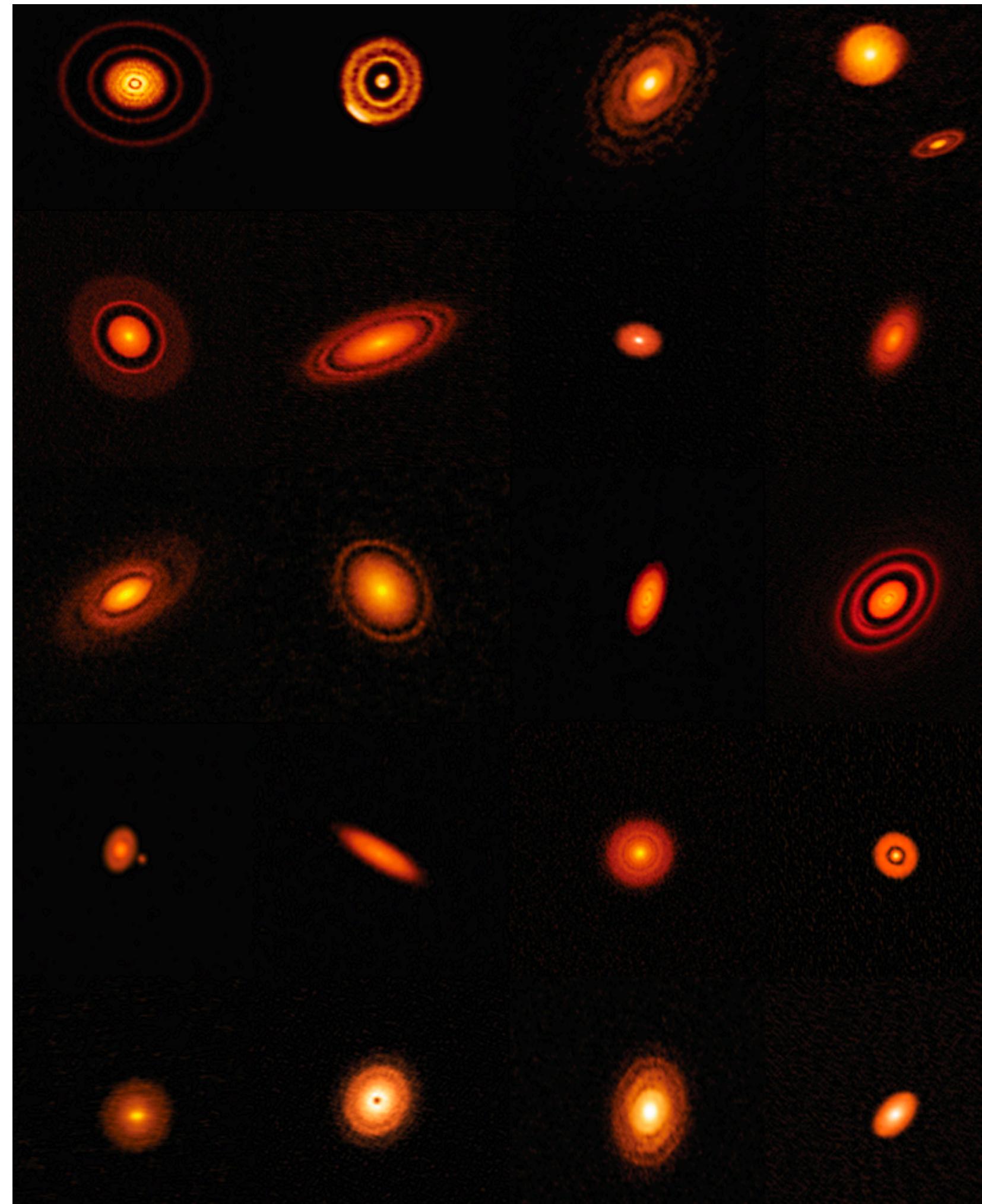
- Giant ($> 1 M_J$) gaseous planets found predominately around metal-rich stars
- Supports core accretion theory of planet formation

Observed exoplanets - Interior structure

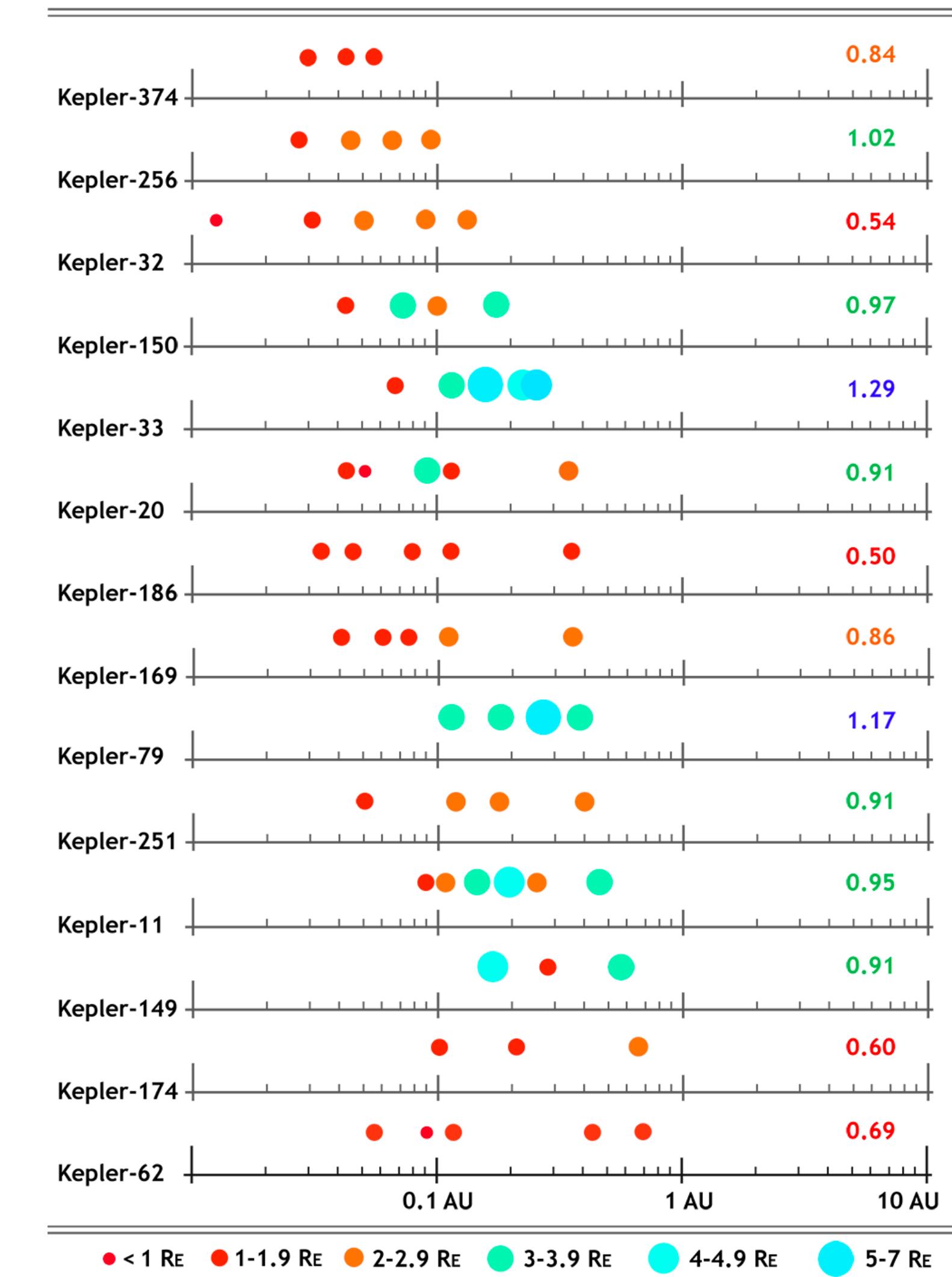


- Combining radial velocity and transit observations gives us estimate of mean density
- Plot shows mass-radius diagram for low mass planets ($M_p < 20 M_\oplus$)
- Measure of mean density degenerate with respect to models of internal structure

Planet Formation - Observations

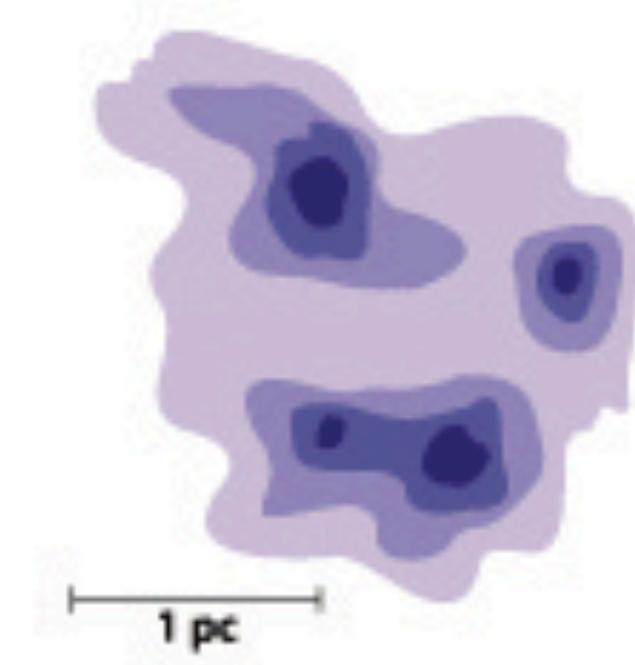


Planet formation



Star formation

Dark cloud cores

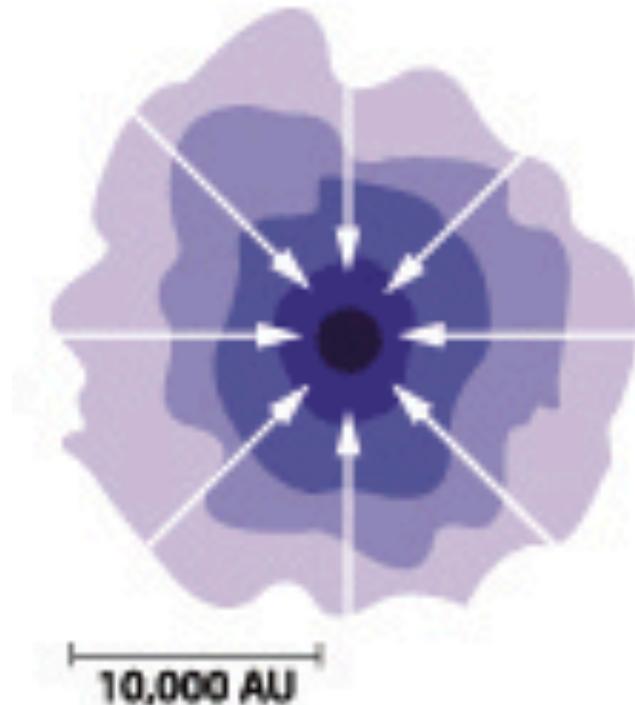


$t = 10^4 - 10^5$ yr

**Protostar, embedded in
~80000 AU envelope**

$t = 0$

Gravitational collapse

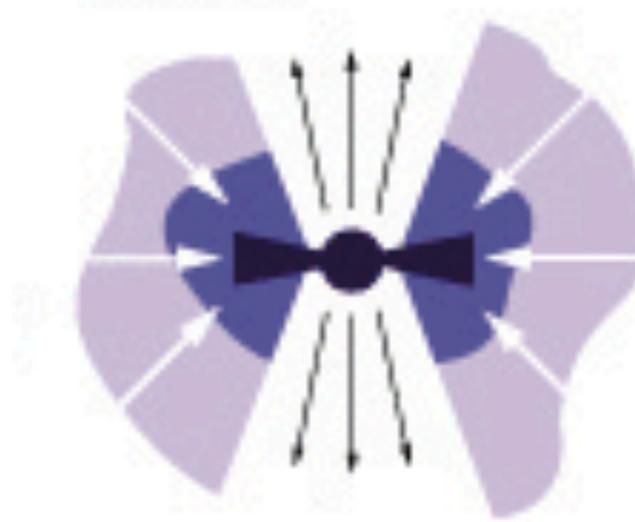


$t = 10^6 - 10^7$ yr

**Pre main-sequence star,
remnant disc**

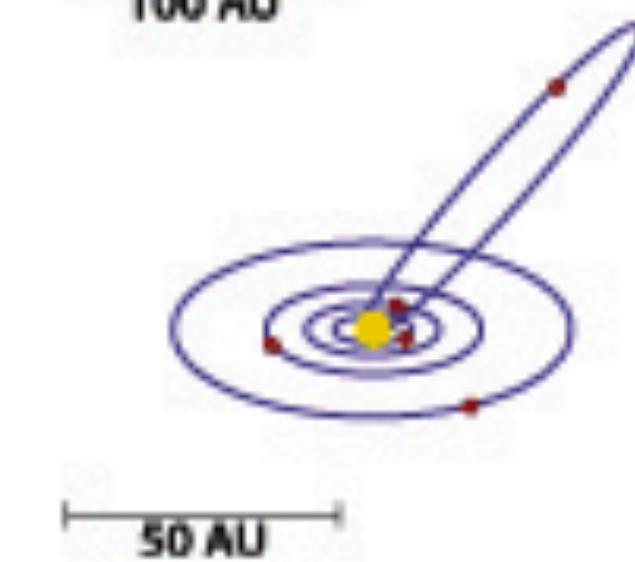
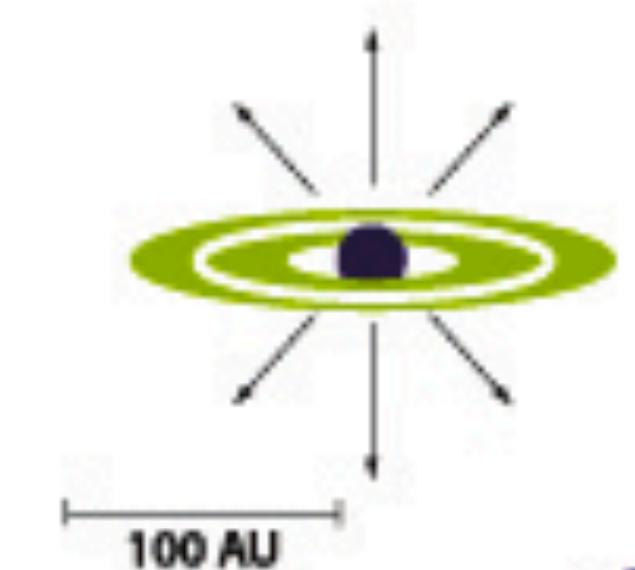
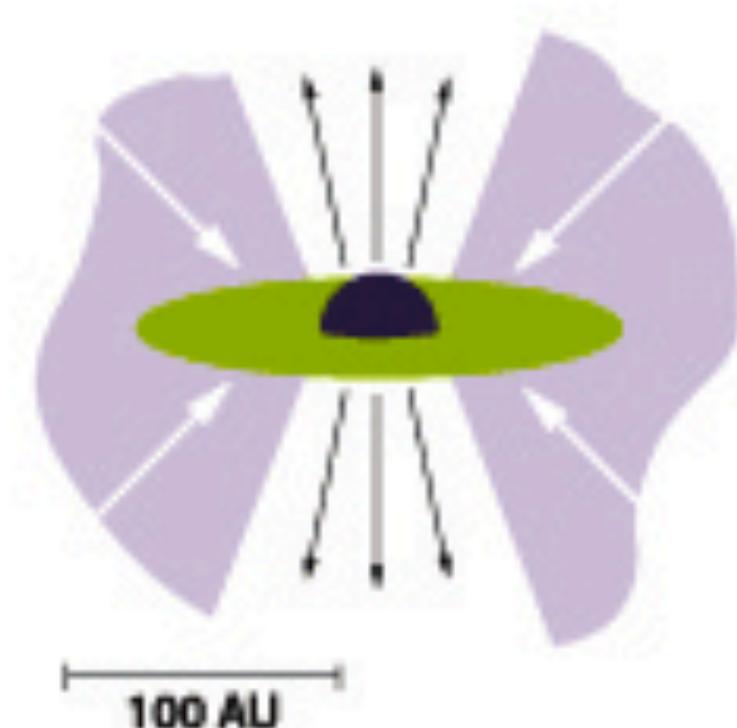
$t = 10^5 - 10^6$ yr

T Tauri star, disc, outflow



$t > 10^7$ yr

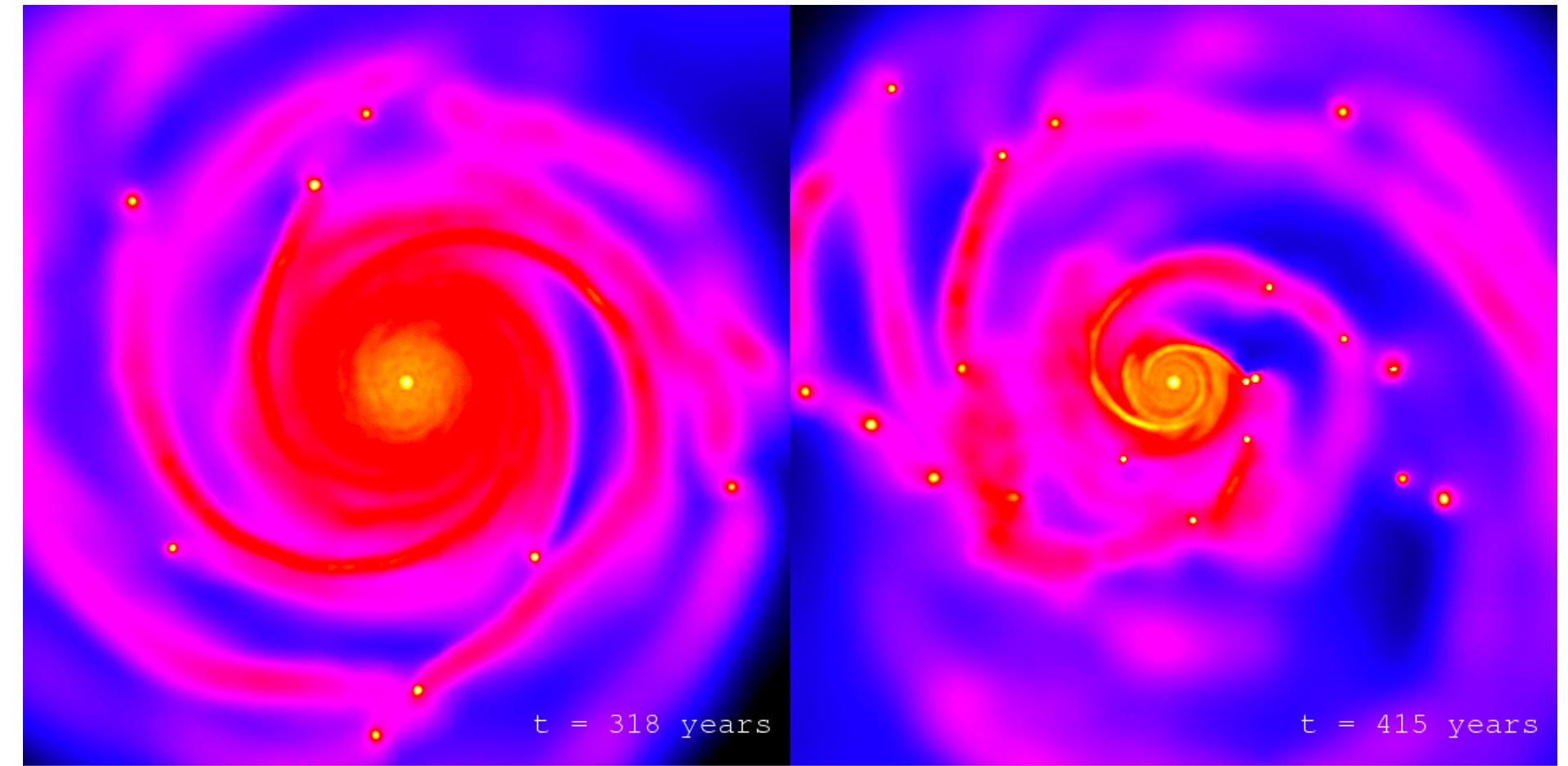
**Main-sequence star
Planetary system(?)**



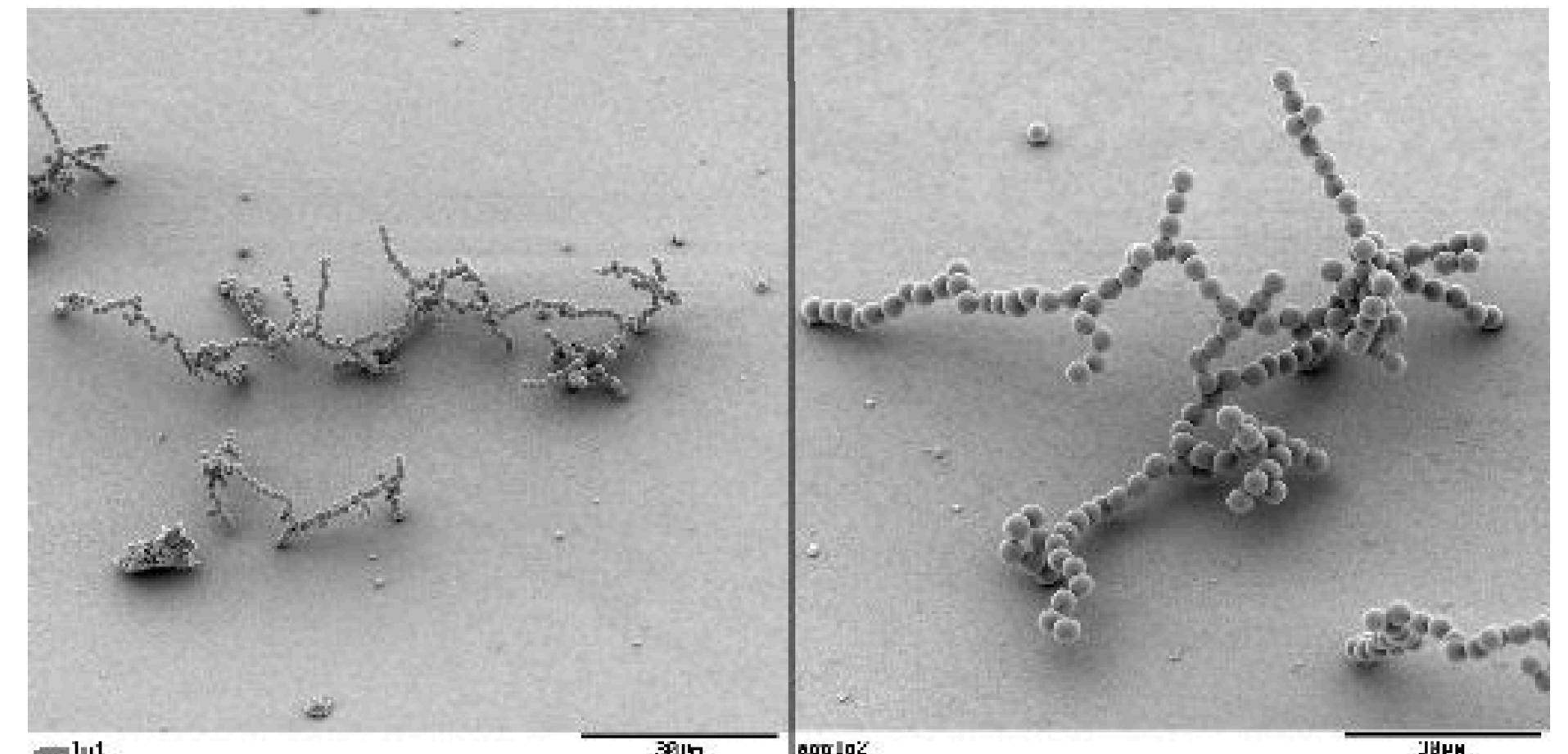
Casasola 2008

Two models of planet formation

- **Gravitational instability (top down)**
 - Parts of disc collapse under its own gravity
 - Fast formation on timescales of 10^3 years
 - Can't really explain terrestrial planet formation
- **Core accretion (bottom up)**
 - Collisional growth from sub-micron dust particles to km sized planetesimals and cores of planets
 - Longer timescales ($\sim 10^6$ years)
 - Does a decent job at explaining terrestrial as well as gas giant formation



Lufkin et. Al.



Jurgen Blum

Planet formation - Phases

1. Dust grains to planetesimals

- μm grains \rightarrow cm sized pebbles - Van der Waals forces make grains stick
- cm sized pebbles \rightarrow km sized planetesimals - pebble accretion??

2. Planetesimals to protoplanets

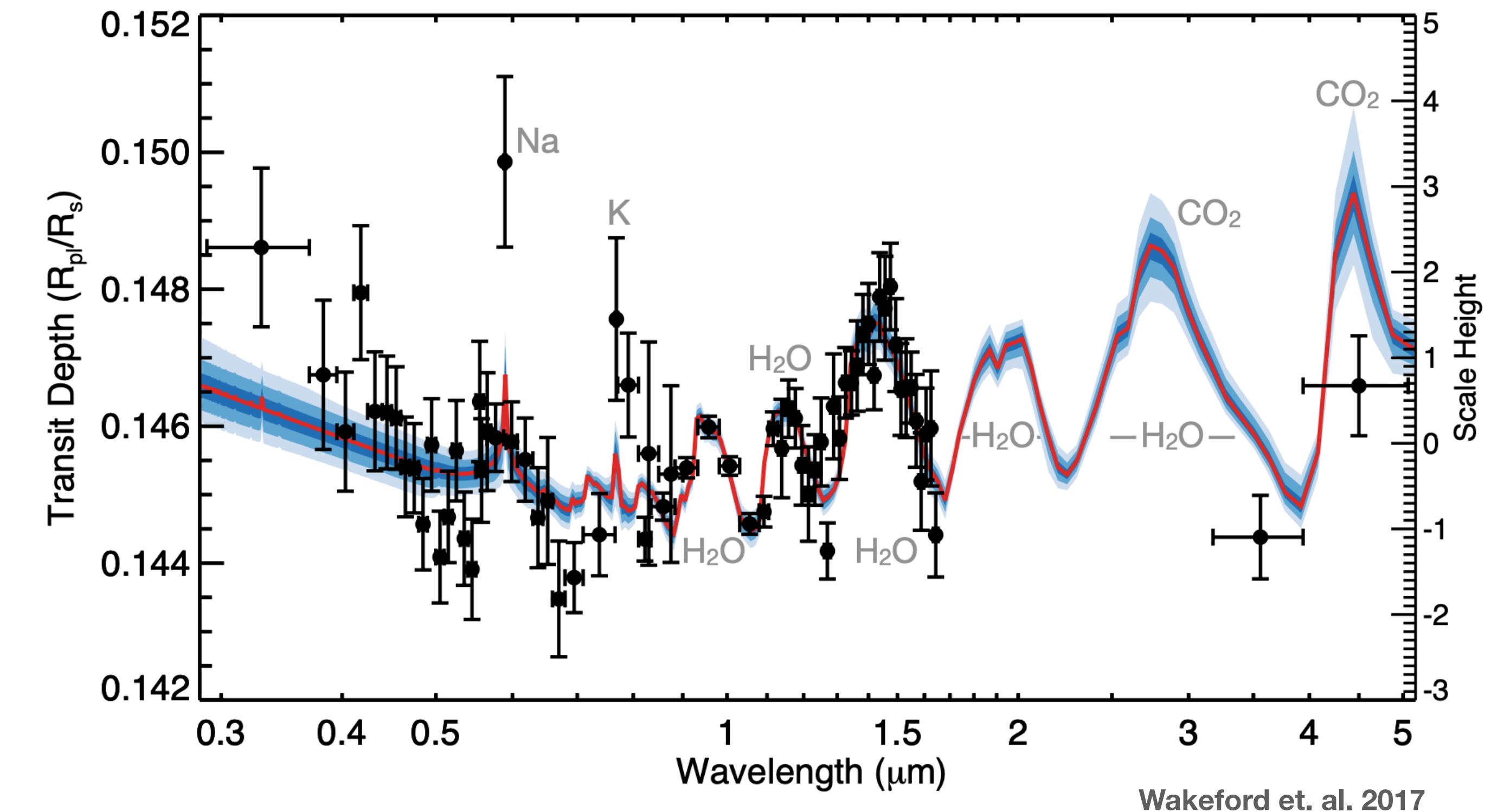
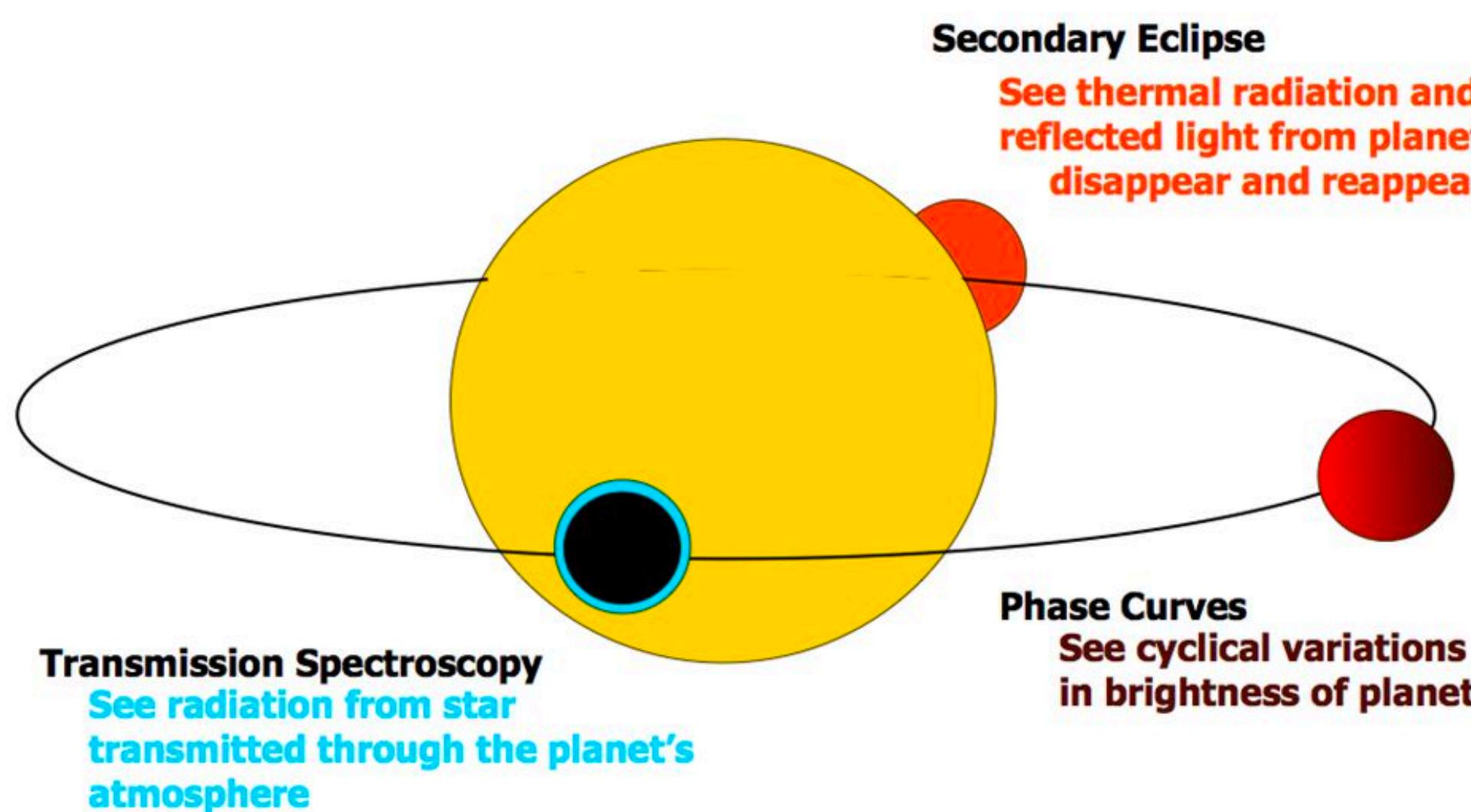
- km sized planetesimals \rightarrow $\sim 10^3$ km sized protoplanets - gravity

3. Protoplanets to planets

- Terrestrial planets grow by collisional evolution
- Gas giants accrete gas envelope onto a rocky core

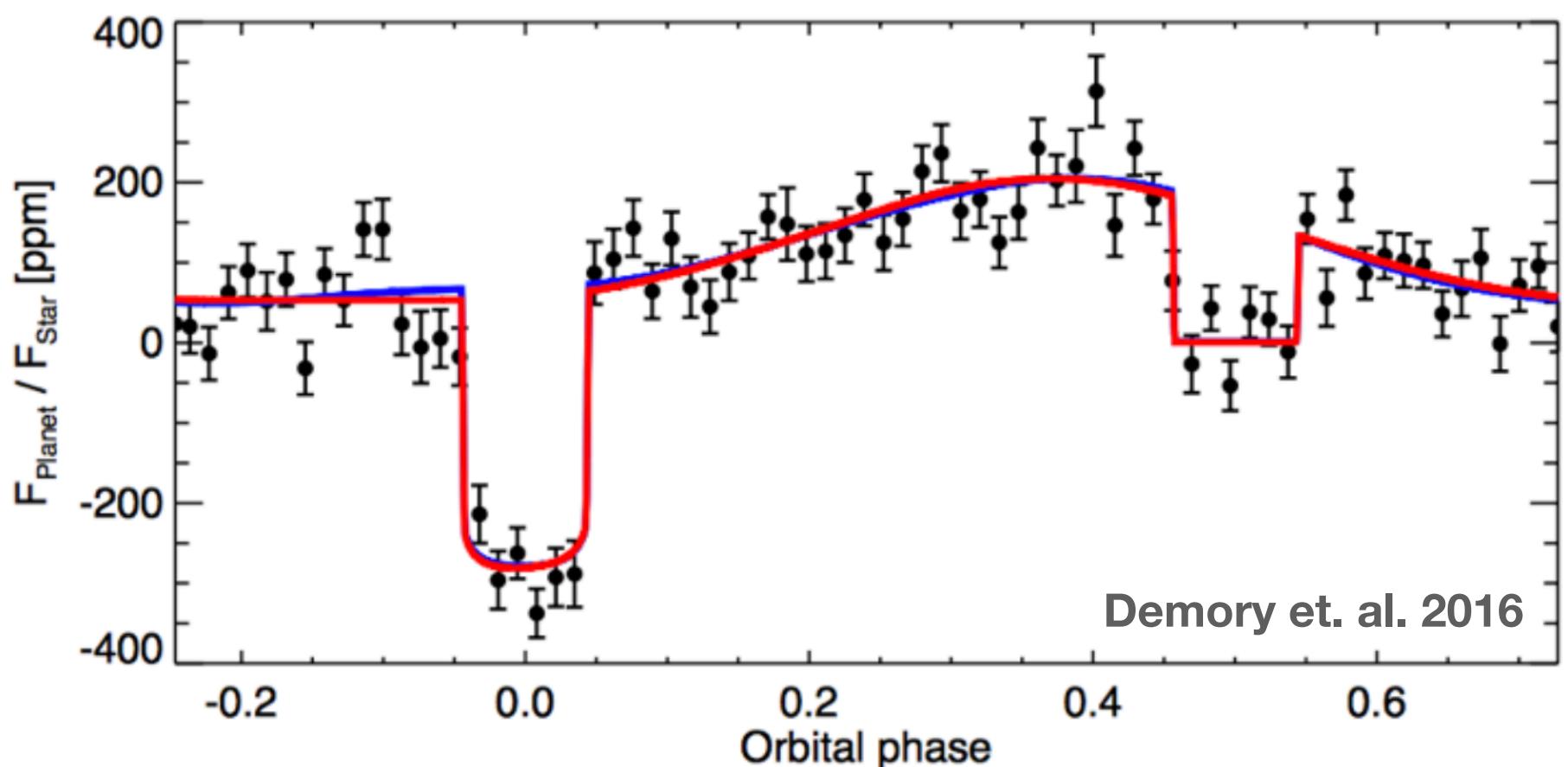
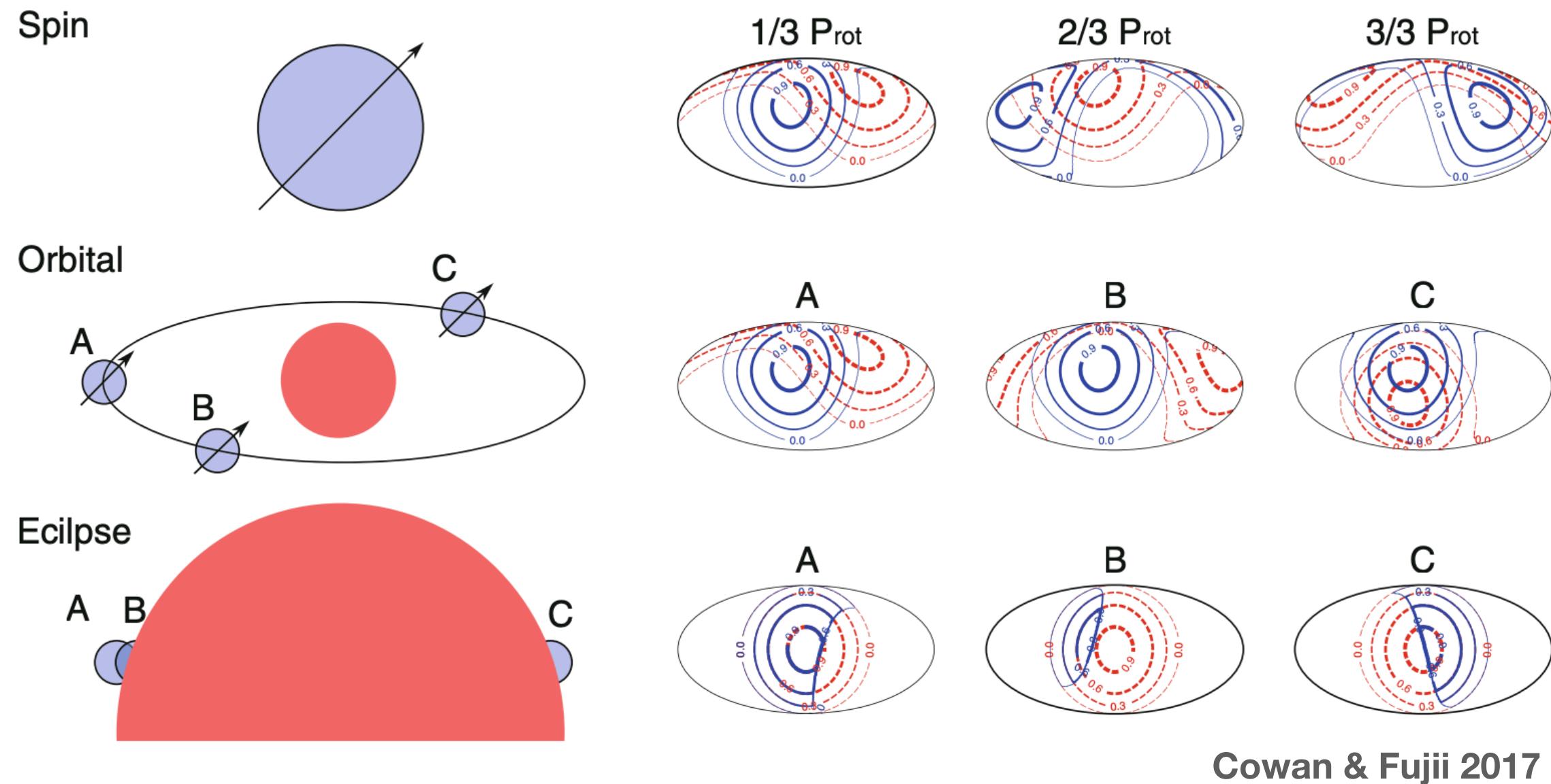
4. Planets migrate in discs!

Exoplanet atmospheres



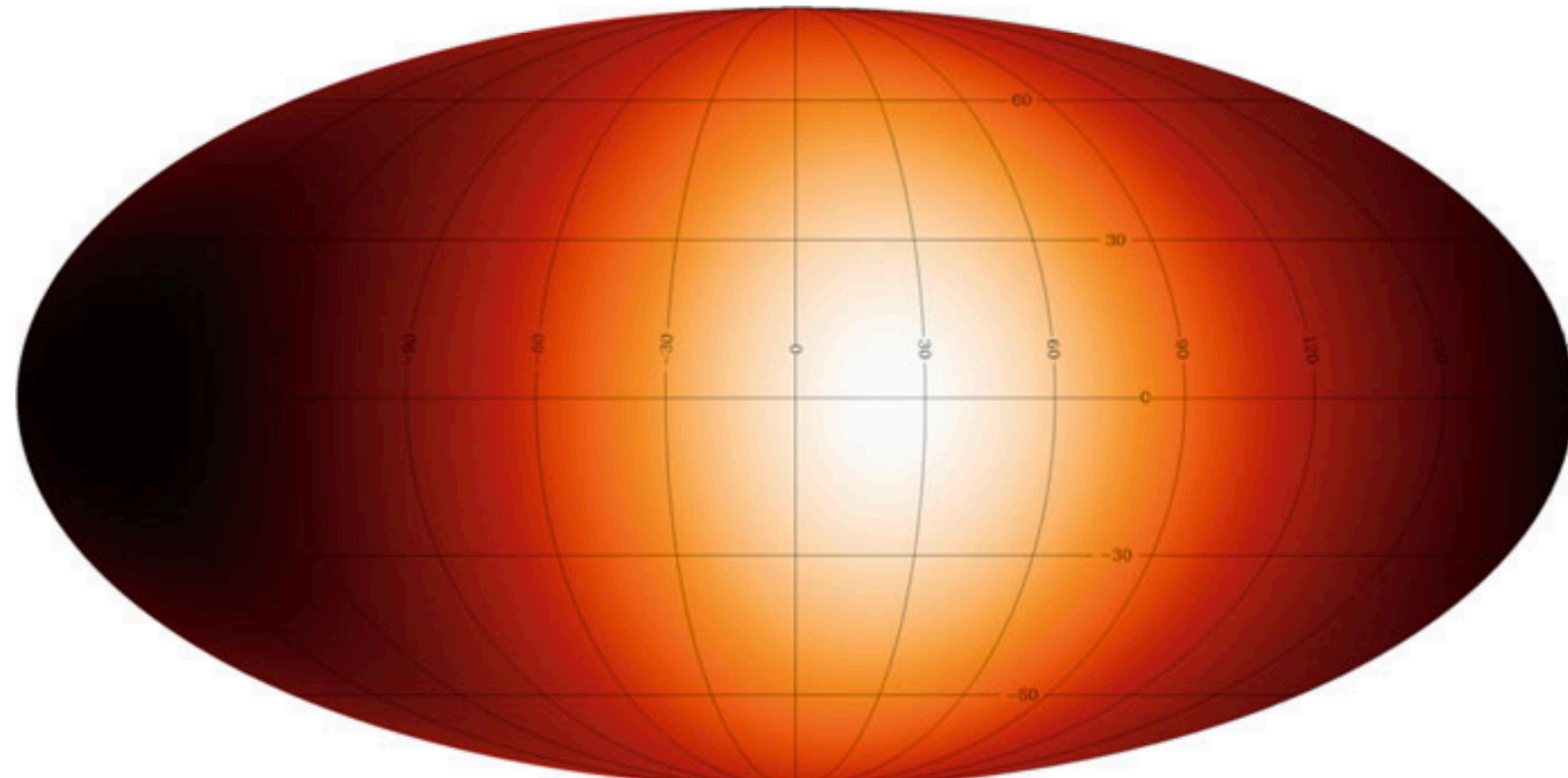
Challenge: how to infer element and molecular abundances from the spectra?

Mapping surfaces of exoplanets



- To resolve Earth sized planet at 10pc, we need an optical telescope (or multiple telescopes) $\sim 24\text{km}$ across - not feasible
- As long as we don't always see the same parts of the planet's surface and the surface is inhomogenous, in principle we can extract the information on surface features from integrated light - "exocartography"
- Rotations, orbital motion and occultations expose different surface features

Map of the hot Jupiter HD 189733b



Majeau et. al. 2012

Do it yourself using starry!

The screenshot shows a web browser window displaying a Jupyter notebook tutorial for the `starry` package. The URL in the address bar is `https://rodluger.github.io/starry/v0.3.0/tutorials/hd189.html`. The page title is "A map of the hot jupiter HD 189733b".

The left sidebar contains a navigation menu for the `starry` documentation, version v0.3.0. The menu includes links for Installation, Changelog, Examples & tutorials (with sub-sections for The basics, Fitting and inference, Inferring the map of HD 189733b, Use gradients to find Maximum Likelihood Solution, Run MCMC, Miscellaneous, Proofs, Python API, Github, Submit an issue, Benchmarks, Upcoming features, and Read the paper), and a Search docs input field.

The main content area starts with a "Note" section stating: "This tutorial was generated from an Jupyter notebook that can be downloaded [here](#)".

A map of the hot jupiter HD 189733b

This notebook applies `starry` to real data: the secondary eclipse of HD 189733b measured in Knutson et al. (2007). Here we'll try to recover the hotspot offset found in Majeau et al. (2012). We assume the orbital parameters are known exactly and that the planet map is given by a dipole (a linear combination of $l = 1$ spherical harmonics) that rotates at the same period as the orbit. We're going to solve for the three $l = 1$ spherical harmonic coefficients and the planet luminosity.

```
import sys, os
import matplotlib.pyplot as plt
import numpy as np
import emcee, corner
import starry
```

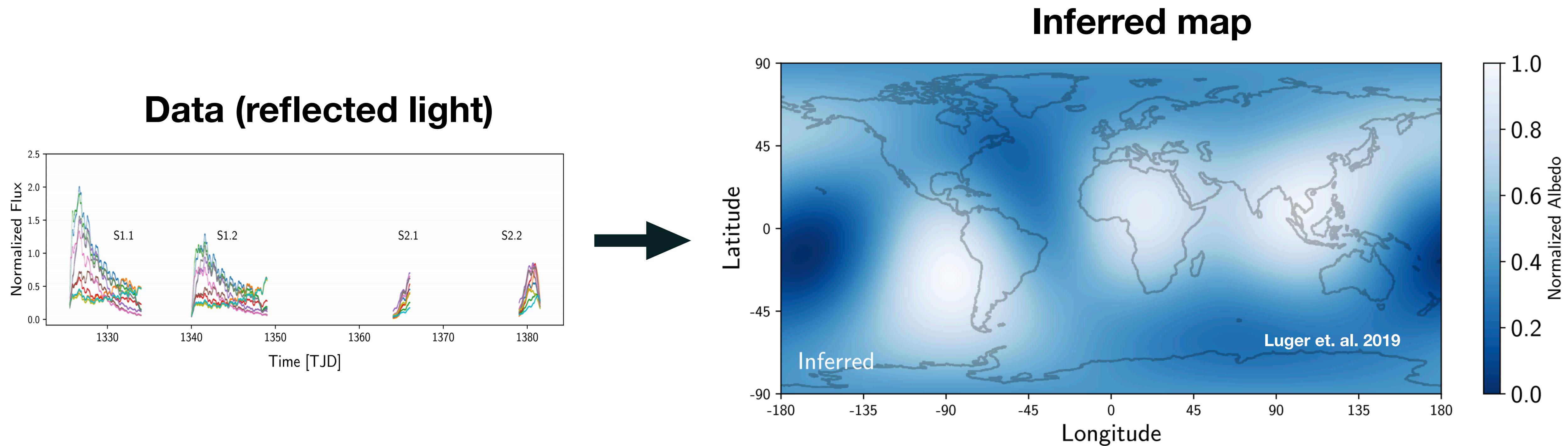
Let's import the routines that do the heavy lifting from the `hd189733b` script in the `tex/figures` directory of the `starry` repo:

```
import hd189733b as hd189
```

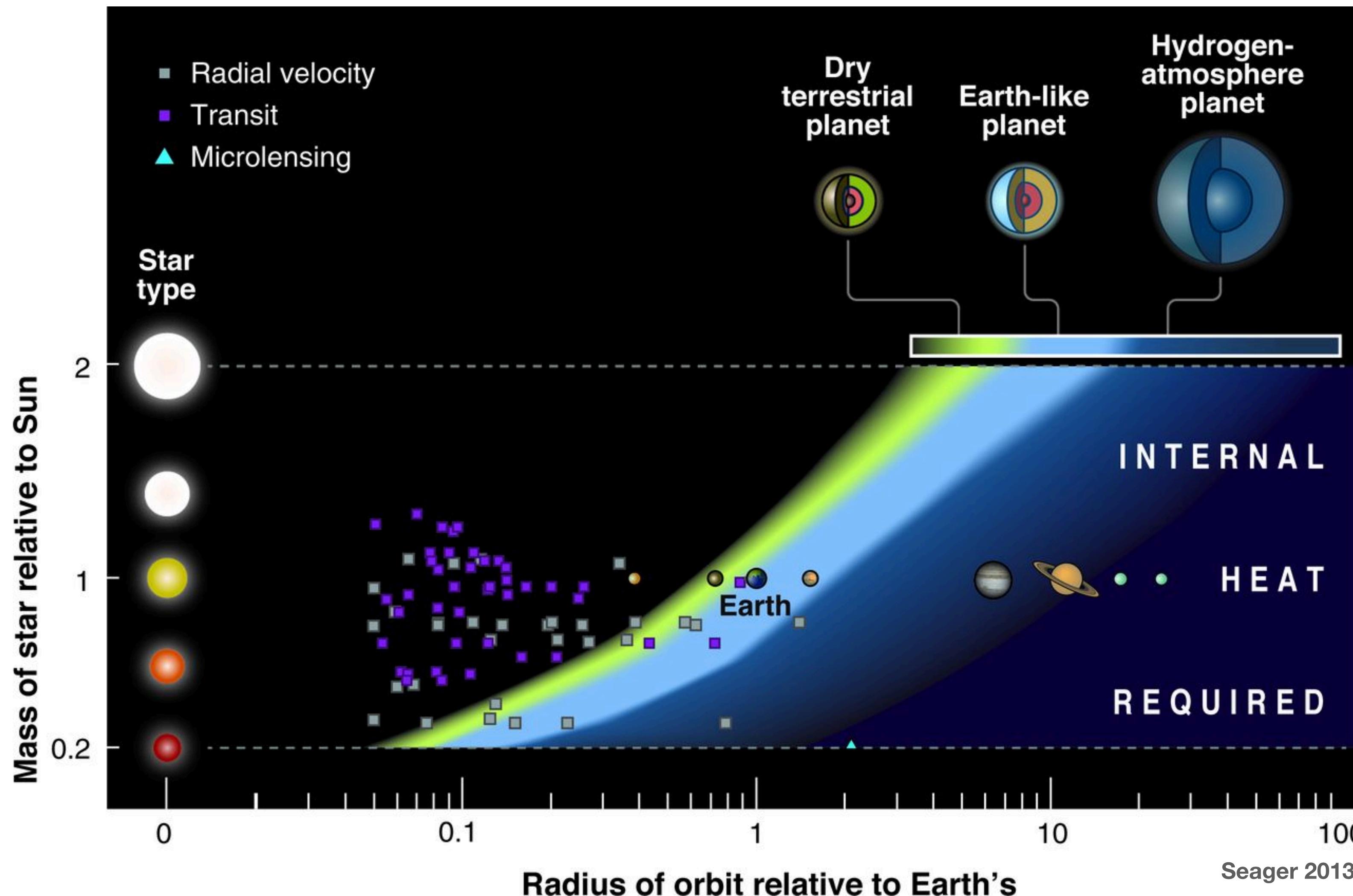
We can easily load and plot the data set:

```
data = hd189.EclipseData(plot = True)
```

Mapping the surface of Earth



Astrobiology and the search for life

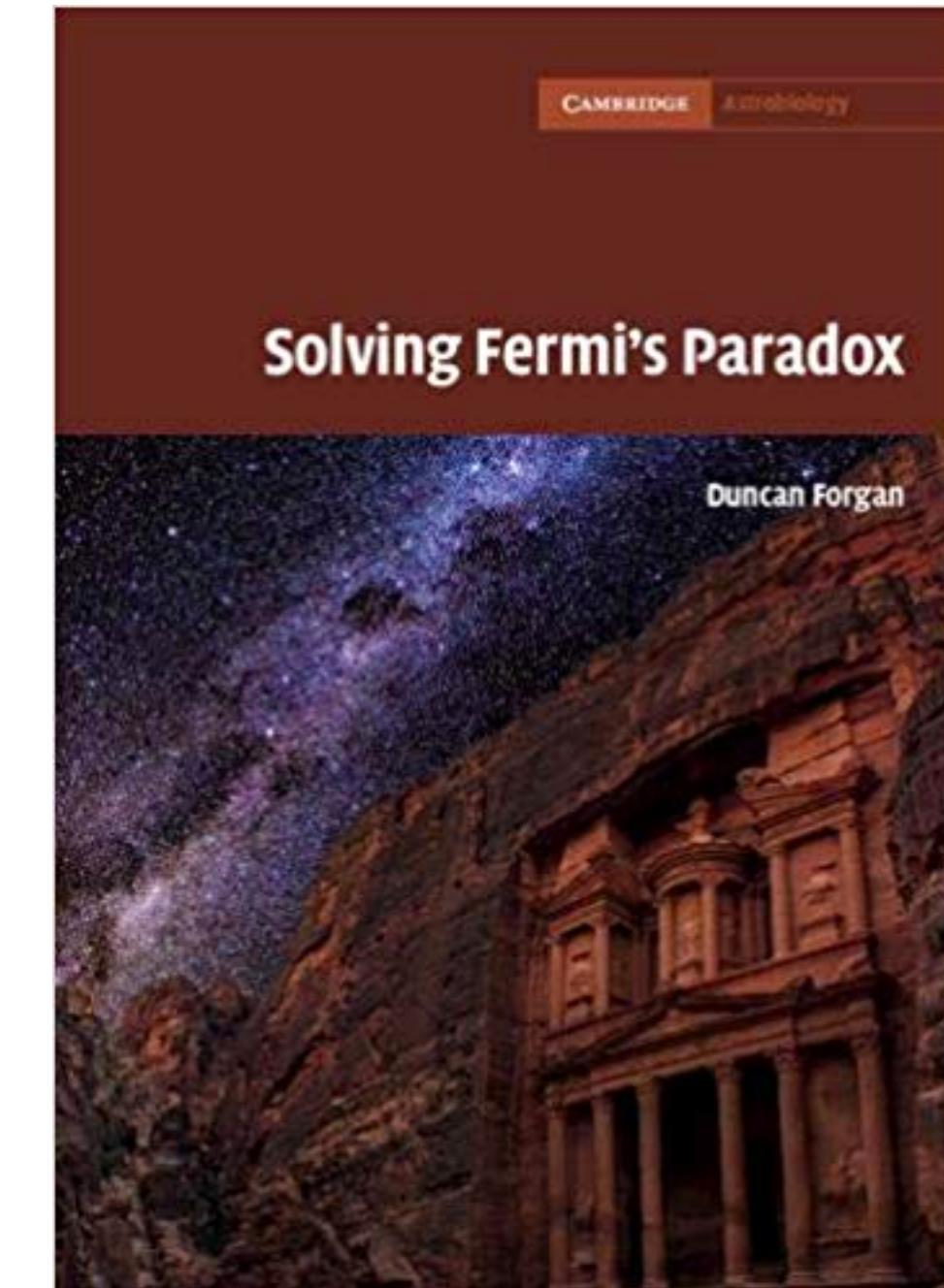
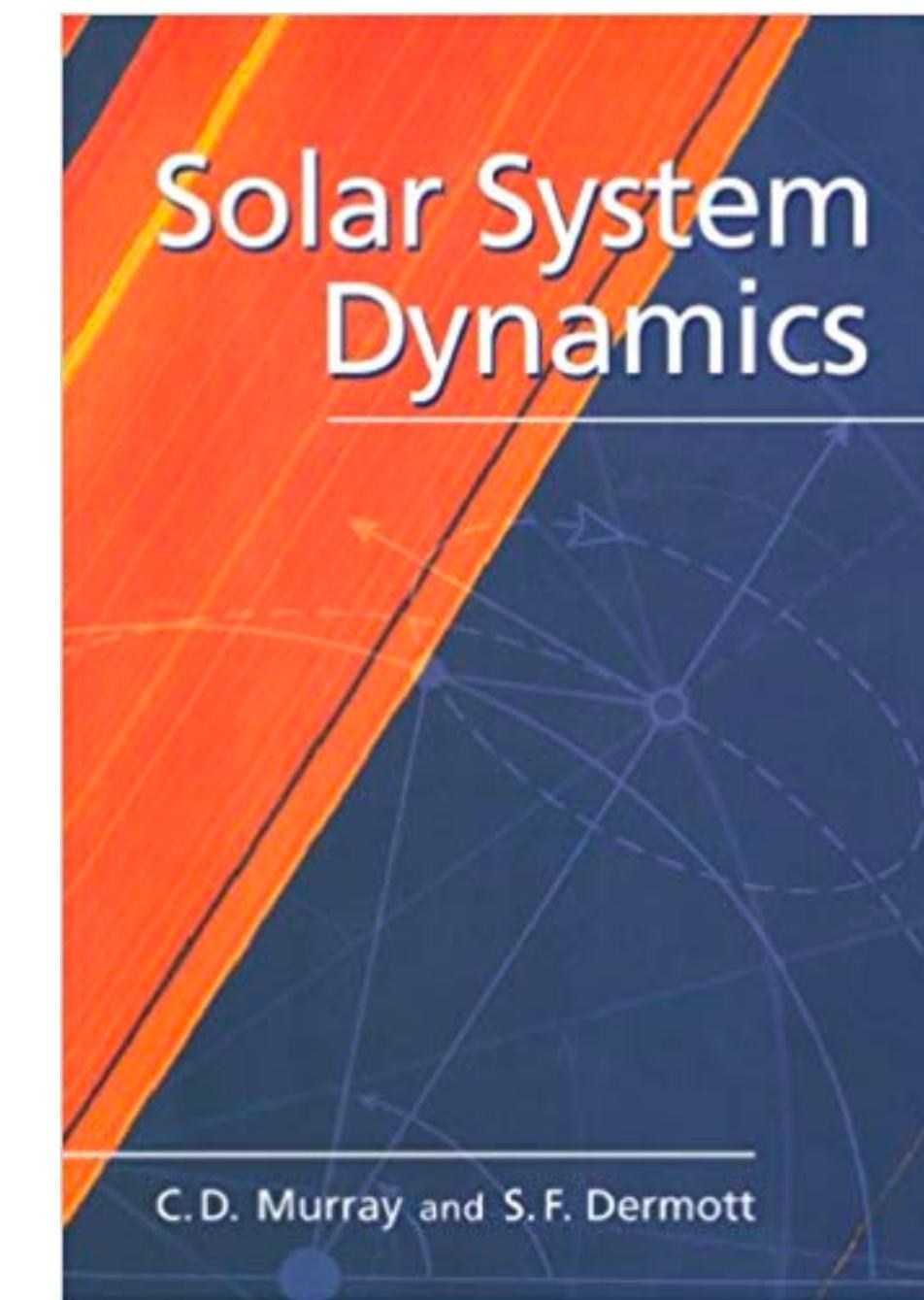
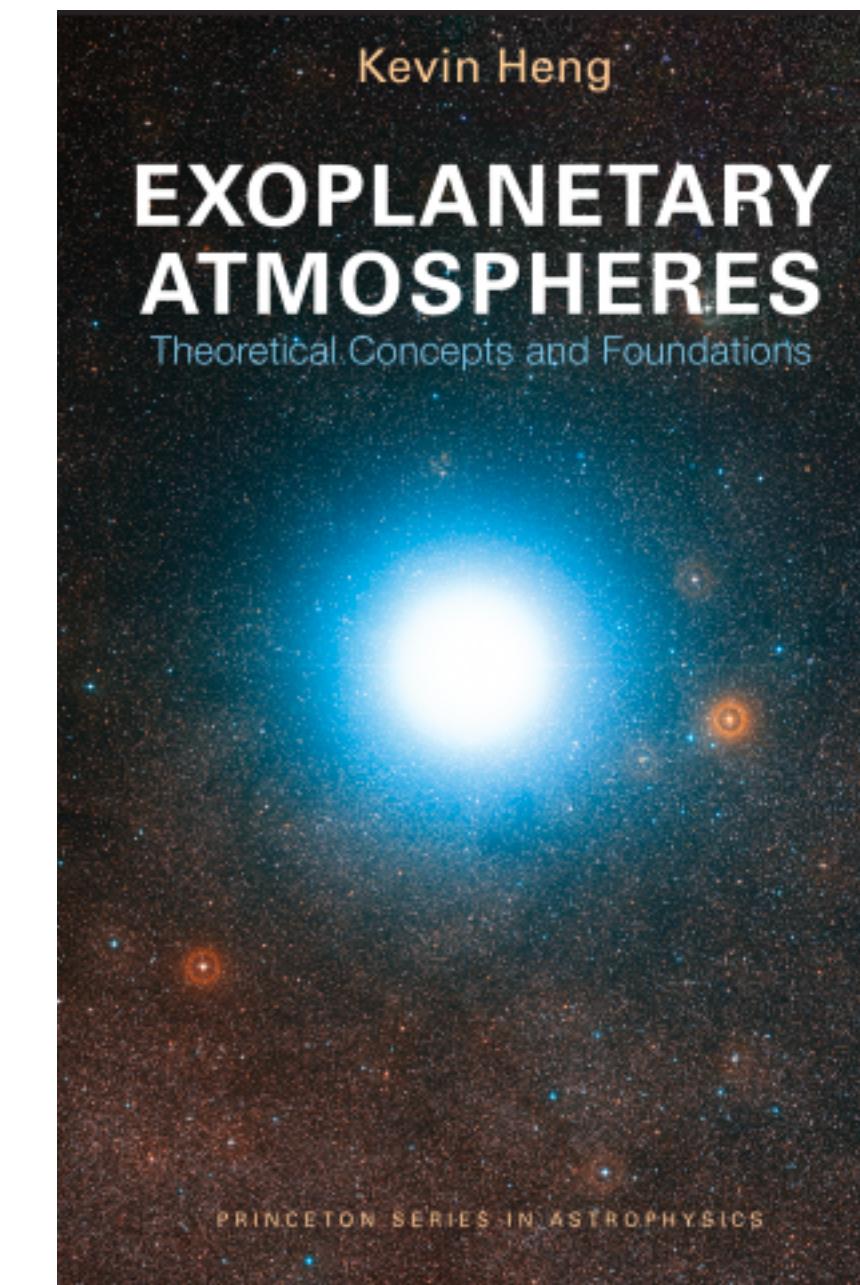
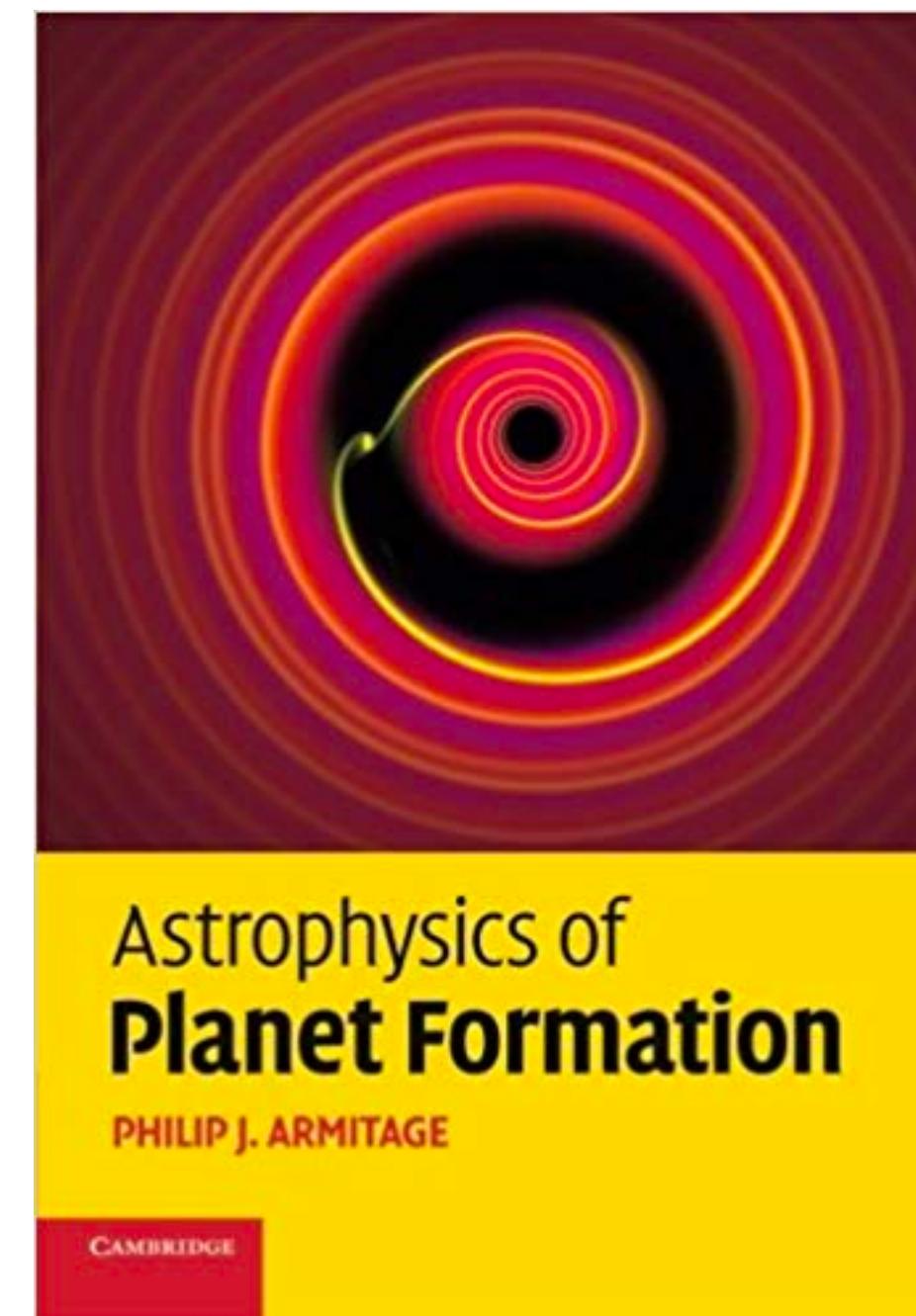
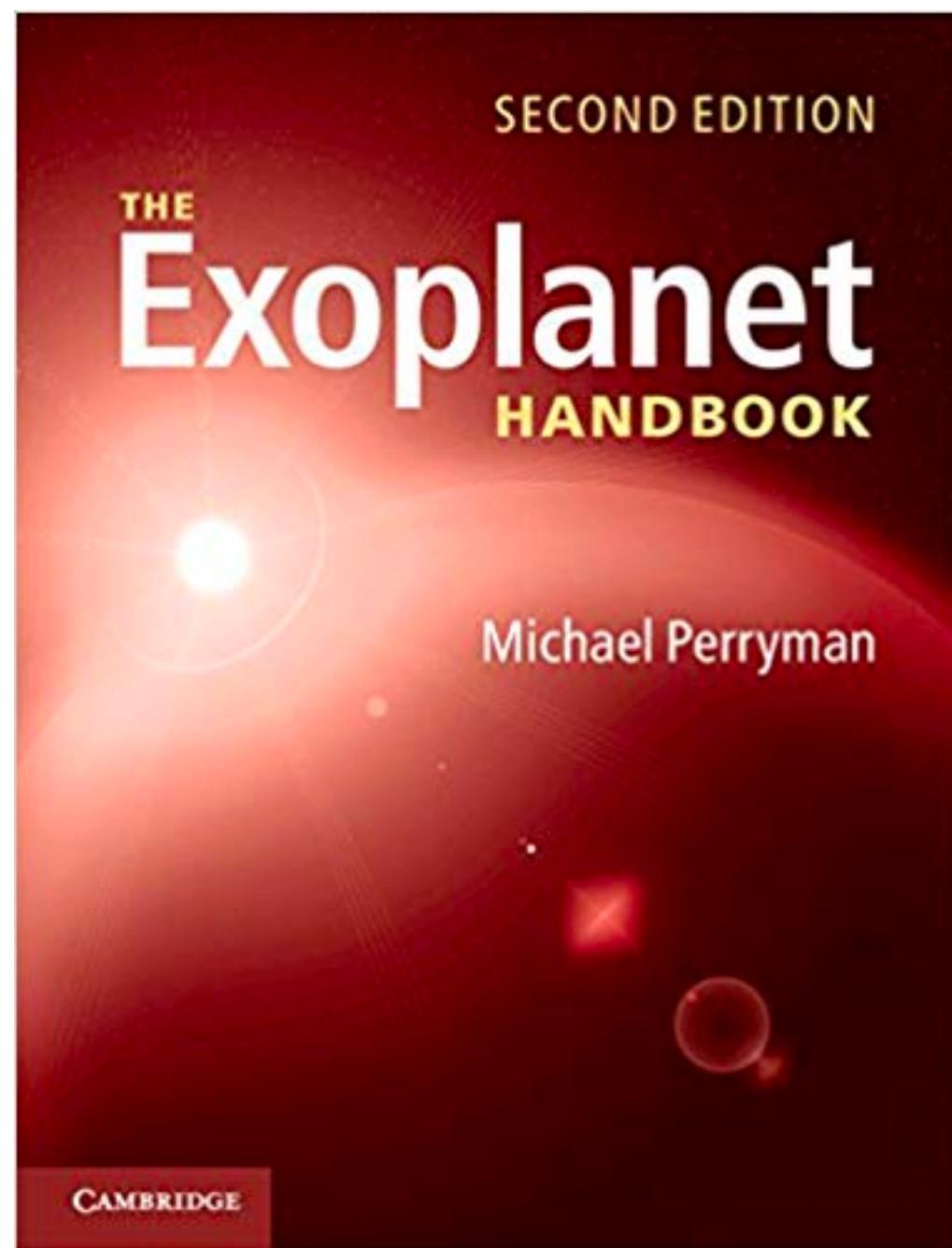


- Habitable zone is loosely defined as region in orbital space where liquid water can exist

Summary

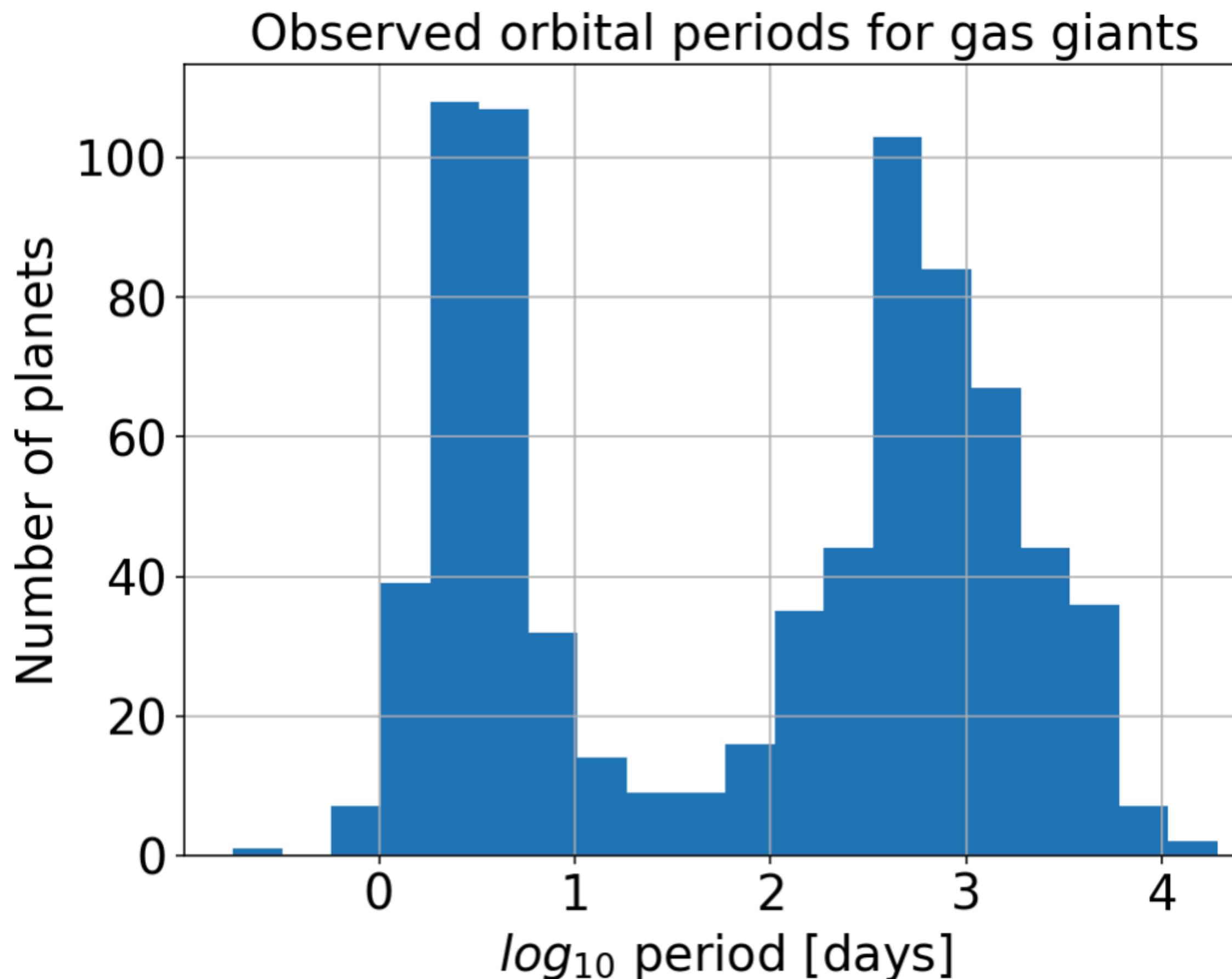
- Planetary systems are ubiquitous, they readily form around all kinds of stars (even binary and neutron stars)
- Most planetary systems are very different from our own Solar System
- Earth sized planets are common!
- Lots of unanswered questions in planet formation (need input from planetary sciences, chemistry, star formation...)
- Characterizing exoplanet atmospheres and mapping surfaces possible in some cases
- We don't know what conditions are required for a “habitable” planet

Additional reading



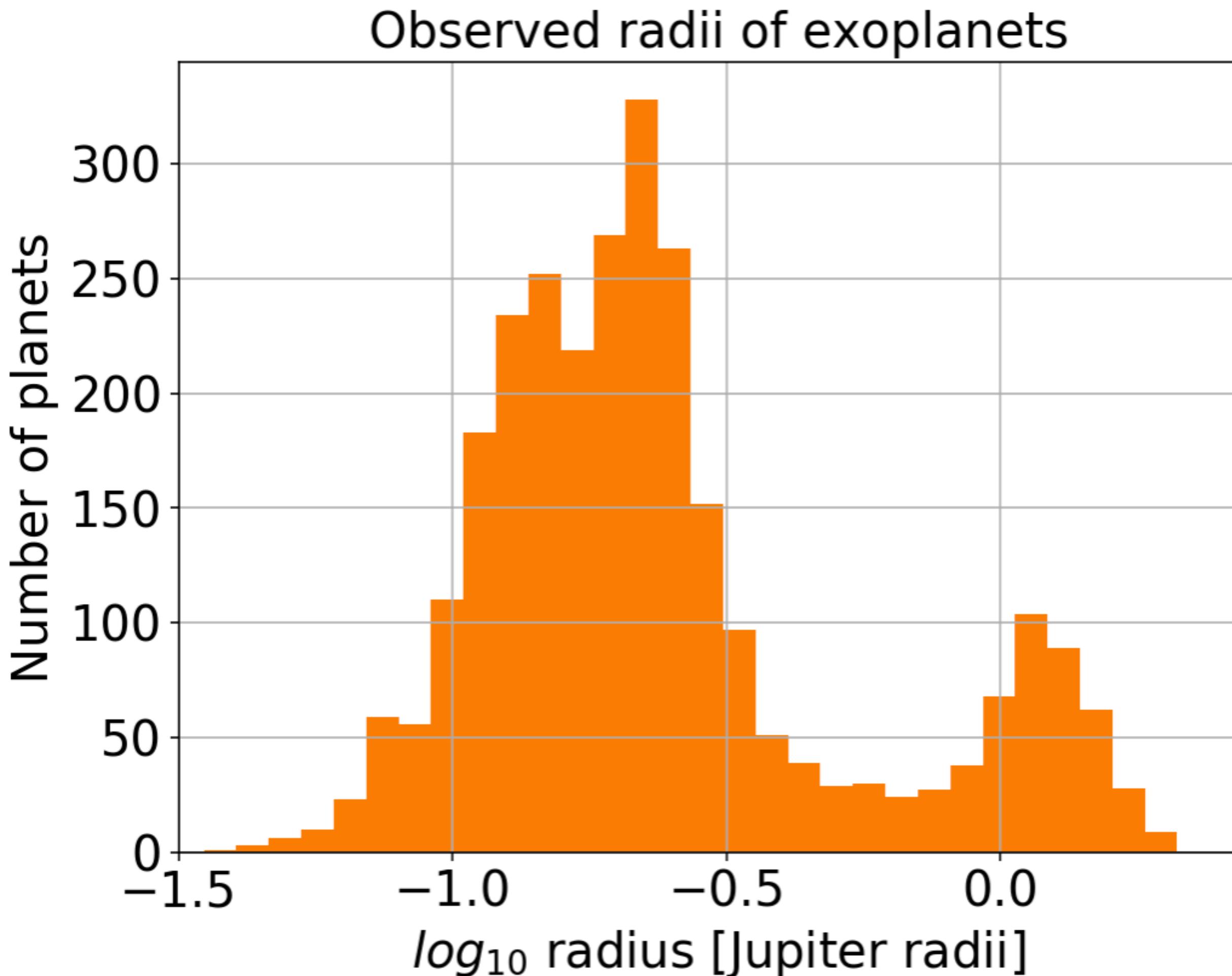
Additional slides

Observed exoplanets - orbital periods



- Period gap in range 10-100 days for observed giant planets
- Possible explanation is a stopping mechanism in the protoplanetary disc

Observed exoplanets - radii



- Very few planets with radii in the range of 1.5-2.0 Earth radii
- Mass loss timescale for evaporation peaks for planets with H/He envelope mass of order a few percent
- Photoevaporation then gives rise to bimodal radius distribution peaking at naked core size and twice its value

Exomoons

