### Bouncing Back from COVID-19: Emerging Stronger with your Table Games

Ari Mizrachi & Adrian Radford March 30, 2020



#### Agenda

#### Introduction

Speakers & Tangam

#### **Learnings from Macau Operators (10 mins)**

- About Macau & Gaming
- Macau COVID-19 Timeline
- Measures and Procedures Mandated

#### Creating a Success Roadmap for your Reopening (35 mins)

- Reopening Staffing Levels
- KPIs for Measuring and Tracking Success
- Adapting to Changing Demand Conditions

#### **Q&A** (15 mins)



#### Presenters



#### Ari Mizrachi

- SVP Operations & Casino Strategy at Tangam
- 15 years experience in Casino Ops
- Worked in Las Vegas, Atlantic City, Florida,
   Pennsylvania, & Connecticut
- Previous roles include:
  - Senior Director of Table Games & Poker
     Operations Parx Casino
  - Channel Marketing Manager AC Region -Harrah's Entertainment
  - Director of Poker/Keno/Simulcast Harrah's
     Entertainment



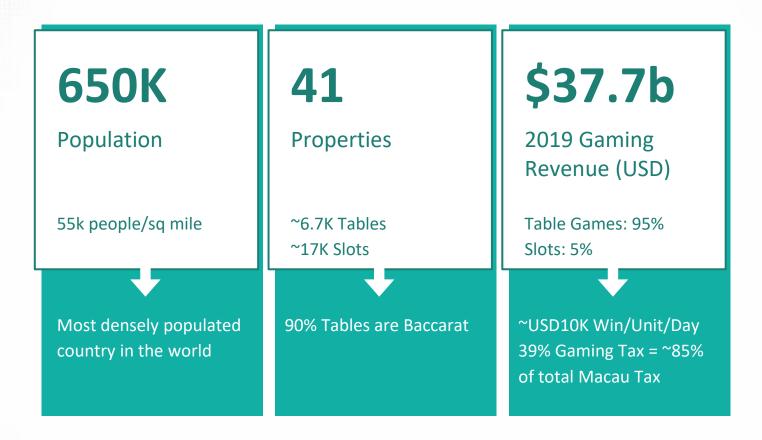
#### **Adrian Radford**

- Director Casino Operations & Strategy
- 35 years experience in Casino Operations & Management
- Worked in Macau & Australia
- Previous roles include:
  - Several senior-level management roles Melco Resorts & Entertainment
  - Casino Operations Manager Galaxy
     Entertainment Group
  - VIP Operations Manager Crown Melbourne



## Lessons from Macau Operators

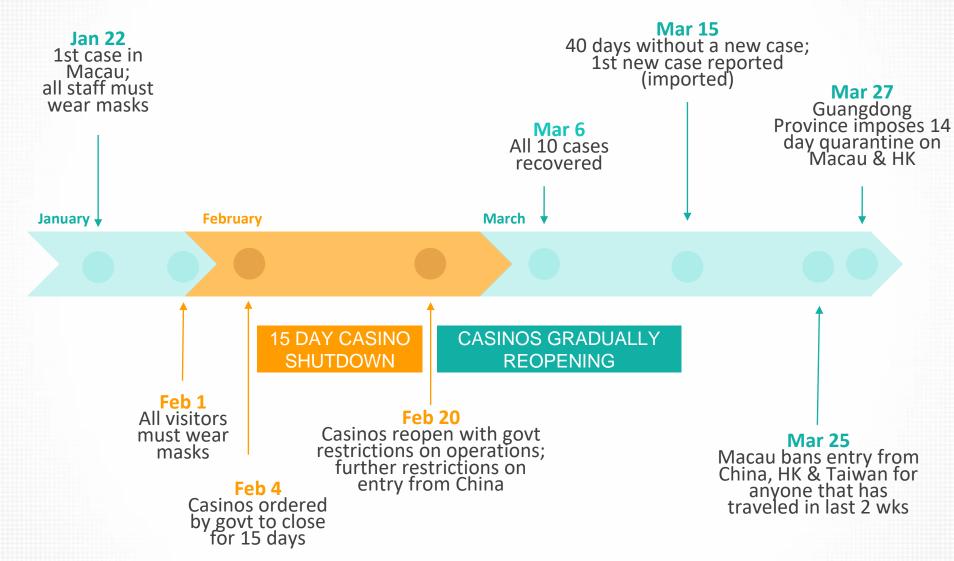
#### **About Macau & Gaming**



 Macau is highly dependent on visitors from mainland China. From a total number of 39 million visitors that entered Macau in 2019, more than 27 million (70%) were from the mainland, one third from Guangdong Province



#### Macau COVID-19 Timeline



#### Measures and Procedures Mandated







Property Level	Pit Level	Table Level
Temperature checks, masks	50% of tables at reopen	Only 3 seated players - spaced
	Open every other table	No standing players
Daily Online Health		
Declaration	Slots - every alternate chair removed	Chips sanitized every round
Sanitary signage		No eating or drinking at table
Deep cleaning		Hand sanitizer at every open table and slot bank



# Creating a Success Roadmap for your Reopening



#### **Executive Goals to Table Games Strategy**

**Executive Goal** 

**Operational Constraints** 

**Demand Modeling** 

Maximize Revenue with Limited Cost

Make up for Lost Time

Regulatory Restrictions

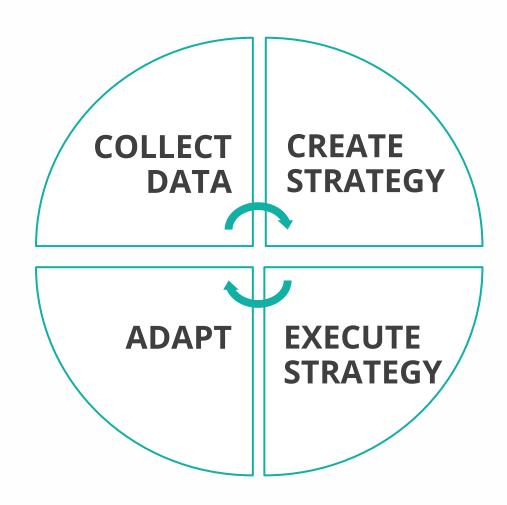
**Budget/Labor** 

**Regional Markets** 

Destination Markets



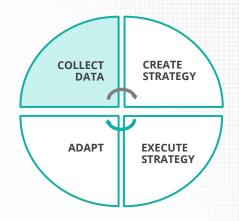
#### Roadmap for Reopening





#### Collect Data

Data	Minimum Standards
Open Hours	Open / Closed Status
Table Minimums	Update table minimums in rating system when limits change
Player Ratings Standards	Carded guests Refused name ratings
Headcounts	Hourly, if not rating 100%
Financials	Daily Drop and Win per Table



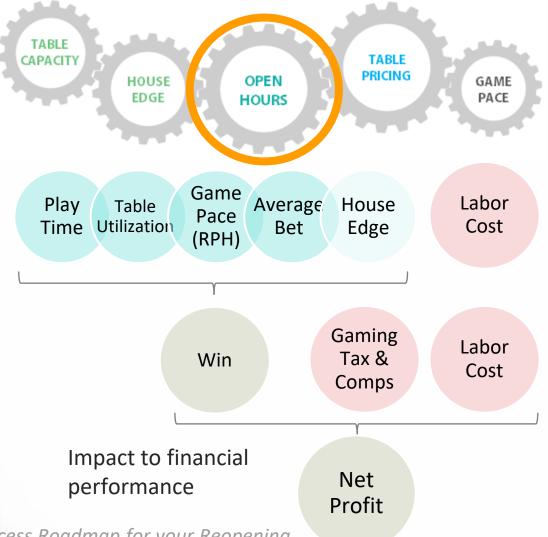
**Data Sources:** 

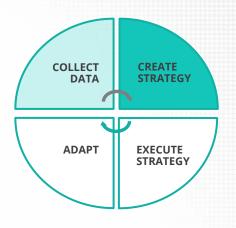
Table Mgmt System Data Warehouse

P & A Team



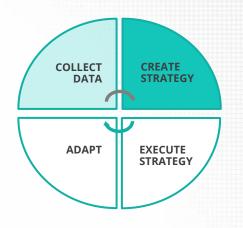
## Controllable Levers to Increase Profits

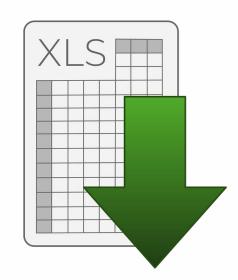




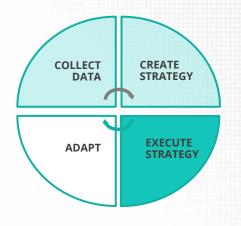


#### Hands-On Exercise #1





#### **KPIs to Improve Decision Making**



What data is being used to make decisions?

Drop\$

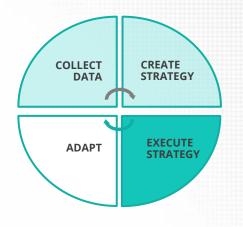
Win \$

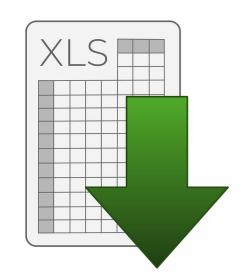
Hold %

Add these new operational KPIs:

Open<br/>Hrs/DayWin/Open<br/>HourAvg. Table<br/>MinimumAvg.<br/>OccupancyAvg. Rated<br/>Player WagerEmpty<br/>Table %

#### Hands-On Exercise #2

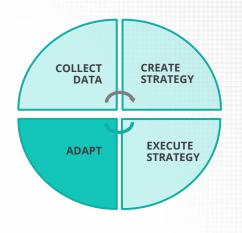






#### Be Ready to Adapt

	Takeaway
Data Collection	Source the right fields of data, create segments and prepare operations for data
	Merge operational and financial KPIs
Create Strategy	Automate report creation to quickly adapt to changing demand conditions
	Plan your opening spread and pricing
	Reassess procedures for the new operating environment
	Floor layout and game mix improvements
<b>Execute Strategy</b>	Empower floor staff to make the right decisions based on profitability





## Thank You

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