# LINKEDIN PROSPECTING CHEAT SHEET PAGE 1/2

## LINKEDIN PROSPECTING CHECKLIST

#### 1. Define Your Ideal Customer Profile (ICP)

- □ Identify target industries.
- □ Specify job roles and titles.
- □ Determine company sizes.
- $\hfill\Box$  List common pain points.

#### 2. Optimize Your LinkedIn Profile

- □ Update headline with value proposition.
- □ Revise summary to reflect expertise.
- ☐ Use a professional, clear profile picture.
- ☐ Highlight key achievements and skills.

### 3. Leverage LinkedIn Sales Navigator

- $\square$  Use advanced search filters to find prospects.
- $\hfill\Box$  Save leads and accounts for tracking.
- □ Set up alerts for new activity.

#### 4. Engage with Content

- ☐ Share industry-relevant articles weekly.
- □ Comment on posts from key industry figures.
- □ Set up alerts for new activity.

#### 5. Utilize LinkedIn Features

- □ Explore "People Also Viewed" for similar prospects.
- ☐ Use LinkedIn Learning to stay updated on industry trends.

#### 6. Monitor Engagement

- ☐ Track who views your profile.
- □ Follow up with profile viewers within 48 hours.

## 7. Diversify Communication Channels

- □ Use DMs and InMail for direct messaging.
- □ Extract contact details for email outreach.
- $\square$  Schedule follow-up calls after initial contact.

#### 8. Regularly Review and Adjust Strategy

- ☐ Withdraw unaccepted connection requests monthly.
- ☐ Adjust messaging based on response rates.
- ☐ Analyze successful interactions for insights.

#### 9. Researching Prospects Thoroughly

- □ Review their company's mission and recent news.
- □ Check their LinkedIn profile for interests and recent activity.
- $\hfill\Box$  Identify mutual connections or shared interests.
- ☐ View Profiles: Check their profiles periodically.
- □ Read Profiles: Get familiar with their background.
- □ Study Their Company: Understand their business deeply.
- $\hfill\Box$  Follow Peers: Connect with their colleagues.
- $\hfill\Box$  Google Them: Look for blogs, podcasts, and other mentions.

## **OPTIMIZING YOUR LINKEDIN EXPERIENCE**

#### 1. Connection Strategy

- Connect with those who benefit from your content or are interesting.
- Focus on your timezone

#### 2. Content Strategy

- Post content that resonates with your target audience.
- Avoid attracting the wrong audience.

## 3. Engaging with Existing Connections

- Train the algorithm by engaging with valued posts.
- Stop interacting with annoying posts.
- Resurface desired content by liking, commenting, and messaging.

## DM STRATEGY FOR BOOKING MEETINGS

Here's Darren McKee's sten-by-sten process:

#### Step 1:

→ Connect with your prospect. Follow, engage, and check their profile.

→ Research your prospect and their business. Check socials, Google them, review company reports.

→ Get comfortable by calling or texting a friend before outreach.

→ Send the message. Use text, video, or audio. Be direct and proud to be in sales.

Structure: Relevance, Problem, Solution, CTA

Simple approach: "Mike, talk next Tuesday at 3? Was reading about the coaching program you're running and have questions. Cheers."

→ Respond immediately when they reply

ightarrow Offer two time slots (3-4 weeks out) and confirm their email. Example: "Is this the right email?'

#### Types of DMs Darren Sends:

- 1. **New Engagement DMs:** Reaching out to those who recently engaged with his content.
- 2. **Content-Related DMs:** Complimenting someone on their post after liking and commenting on
- 3. Prospecting DMs: Aiming to book meetings with potential clients.
- 4. Profile View DMs: Messaging people who visited his profile.
- 5. In Your City DMs: Connecting with people in cities he's traveling to
- 6. Friend DMs: Keeping in touch with his community and frequent contacts.

## DARREN MCKEE'S LINKEDIN RULES

Here's a simplified breakdown of Darren McKee's approach:

#### 1. Consistency and Engagement

- Show up regularly by posting content and engaging with others' posts.
- Comment on at least 10 posts per day to maintain active engagement.
- Respond to comments on your posts to foster interaction.

#### 2. Content Strategy

- Share a mix of educational personal and collaborative content
- Experiment with different content types like pictures, polls, and videos.
- Focus on teaching something valuable in your posts to attract and retain interest.

#### 3. Outbound and Inbound Efforts

- Balance inbound leads with proactive outbound efforts, such as sending 20 direct messages (DMs) per day.
- Build referral partnerships and leverage testimonials to expand your network

## 4. Personalized Outreach

- Use personalized video and audio DMs to connect with prospects.
- Research prospects thoroughly and tailor your messages to their interests and business
- Send at least 15 personalized DMs daily to book meetings and build relationships.

## 5. Deep Dive Prospecting

- Invest time in understanding potential clients' businesses by researching company history, financial reports, and competitive landscape.
- Use LinkedIn's tools like Sales Navigator for targeted outreach.

### 6. Authenticity and Relationship Building

- Focus on genuine engagement rather than just impressions.
- Build real connections by moving from digital interactions to in-person meetings when
- Maintain long-term engagement with prospects to nurture relationships and secure deals.

By following these strategies, Darren McKee effectively grows his sales pipeline and enhances his social selling skills on LinkedIn.

## **DIRECT MESSAGES TO USE**

Hey Mary, I noticed we both have a passion for [Interest/Industry]. Thought it would be great to connect

#### **Mutual Connection**

Hi Sarah, we both know [Mutual Connection's Name], and I've heard great things about your work in [Field]. Let's connect!

Hi Marc, fellow [University Name] alum here! Thought it'd be great to connect. How's life been since

#### **Skill Admiration**

Hi Julie, your expertise in [Skill/Tool] is impressive. I'm just starting out with it. Any tips for a beginner?

Hi Amanda, just listened to your podcast on [Topic]. Loved it! Let's connect.

#### **Curiosity starter**

Hi John - thanks for connecting. Curious about what caught your attention about my profile?

## Deep research (credit: Darren McKee)

Sarah! It's been so cool following you over the last few weeks, I've learned a lot from your posts. Hopefully, mine have helped you also!

I'm pretty sure you know what I do by now, but I'd LOVE the opportunity to hop on a call maybe the first eek of March to talk all things talent and coaching.

I have some ideas after doing some research on the learning function at ABC Company, especially after reading page 32 of your recent sustainability and culture report. Super impressed!

Oh, and I will be in Miami on March 13th. We could just do coffee instead of a Zoom call if you prefer.

#### Post Engagement

Hey Mark! Thanks for engaging with my post earlier. I'd love to have you join the Webinar on Friday. It's is packed with valuable content

#### Profile Visitor I

Hey, thanks for stopping by my profile. Hope you have a great day!

#### Hi Martha, thanks for checking out my profile. I'm curious, what caught your attention?

Hi Ron - thanks for connecting. Any exciting news on your side? Ps: [personalize based on their

# **BEST PRACTICES FOR LINKEDIN CONNECTION REQUESTS**

#### Withdraw Unaccepted Requests

→ Regularly cancel unaccepted requests to keep your outreach fresh.

#### **Wait Before Reconnecting**

→ Allow 2-3 weeks before trying again with those who didn't respond initially.

#### → Personalize your message if the first attempt was blank, or try a blank request if it was personalized.

Adjust Your Message

Monthly Cleanup → Regularly review and withdraw old requests to maintain active connection attempts.

→ Send personalized video messages or voice notes to stand out and increase response rates.

#### Personalize and Follow Up

→ Tailor your messages to the recipient's profile and follow up after initial contact to maintain



# LINKEDIN PROSPECTING CHEAT SHEET PAGE 2/2

## DISCOVERY CALL PREPARATION CHECKLIST

- Communicate what connections can expect.
- Highlight why visitors should care.
- Include a clear call-to-action (CTA).
- Use Canva for templates.

#### 2. Profile Image

- Ensure it's visible in comments/likes.
- Convey a professional image.
- Clear background, focus on face.
- Be approachable.
- Use AI tools like Secta for professional images.

#### 3. Headline

- Key to attracting profile views.
- First 45 characters are crucial.
- State what visitors can expect.
- Highlight the problem you solve.
- Use relevant keywords.

#### 4. Custom Button

- Direct visitors to book appointments or visit resources.
- Link to blog, whitepaper, or company site.
- Test different variations

#### 5. Use Hashtags

- Indicate covered topics.
- Use 3-5 clear hashtags.
- Improve discoverability

### 6 Featured Section

- Showcase company media, top posts, or personal website.
- Include meeting links or offers.

#### 7. About SectionShare your personal story.

- Express opinions or stances.
- Connect with visitors.

## 8. Experience Section

- Detail responsibilities and achievements
- Include skills for each role.
- Treat like a CV just cooler

## 9. Recommendations

- Request from colleagues, managers, customers.
- Use AI tools for drafting.
- Broaden bevond just managers.

**Overall Goal:** Make your profile a focused landing page with a clear objective.

## **10 TIPS TO GROW YOUR LINKEDIN**

- 1. Comment every day: Join this awesome global community with your opinion, experience, and
- 2. Focus on value not hooks: How can you be useful to others? Help them grow, learn, save time, etc.
- 3. Formating matters: Make comments and posts easy to read and skim.
- 4. Give to receive: Focus on helping others and engaging meaningfully. That's the only algo you should
- 5. Your profile is a landing page: Optimize it for your number one goal (new job, more sales, followers,
- **6. Be unique:** Find your own rhythm and voice. Be human, Don't be a bot. Don't be a copy.
- 7. Find your creative time: Create content when you are in a relaxed, productive mood. Prepare in
- **8. Be consistent:** Staying consistent with your topics and type of posts will allow you to attract the right audience (that cares about your posts).
- 9. Always be learning: Learn from other creators, your audience, sales leaders, SDRs, and AEs. Embrace LinkedIn as an open library and network event
- 10. Have fun: Don't force anything. See it as a great experiment. If it makes you happy, continue. If

## **BOOKING C-SUITE MEETINGS WITH VIDEO DMS**

A large percentage of Darren McKee's meetings with C-suite leaders come from detailed but imperfect video DMs

Here's how he does it-

#### Before Sending the Video:

- 1. Identify Your Target: Know who you want to reach.
- 2. Engage with Your Target: Interact with their content.
- 3. Study Your Target: Understand their interests and pain points.
- 4. Study Their Organization: Learn about their company
- 5. Send a Connection Request: Wait for them to accept.
- 6. Be Patient: Give it a couple of days for them to accept.

Note: Following this process, 80% of targets will accept your request. Fast-tracking it reduces acceptance to 20%.

#### Creating and Sending the Video:

- 1. Grab Your Phone: Keep it simple.
- 2. Walk Outside: A change of scenery helps.
- 3. Start Recording: Be yourself. Imperfections make it genuine.
- ${\bf 4. Send\ the\ Video:\ No\ edits,\ captions,\ or\ links-just\ a\ raw,\ organic\ message.}$

Send 6 of these videos per day and watch the responses roll in. In a world of templated messages and automation, organic and thoughtful messages stand out.

## **EFFECTIVE VOICE NOTES**

#### Step 1: Understanding Voice Notes

- Install the LinkedIn app on your smartphone.
- Voice notes can only be sent to direct connections.
- Use the microphone icon in messages to record (up to 60 seconds).
- Focus on prospects who are active on LinkedIn, even if they don't post frequently
- Don't rely on pre-set sequences; be responsive to your prospect's recent activities.

### Step 2: Crafting the Message

- Begin with a thank you for the connection.
- Show you've researched them and express genuine interest.
- Mention specific details like their company's location.

#### Step 3: Guidelines for Voice Notes

- Keep it brief, under 30 seconds.
- Use a friendly tone and show interest in their daily life.
- Make them feel appreciated and important.
- Plan to follow up within three days.

- Send one voice note each day for two weeks.
- Practice with friends.
- Record while standing or walking.
- Approach it casually, as if leaving a note for a friend.

# **AVOID THESE MISTAKES**

# 1. Lack of Personalization

ightarrow Sending generic messages without tailoring them to the recipient.

## 2. Over-Reliance on Scripts

→ Using scripted messages that feel inauthentic.

→ Not considering the recipient's recent activities or interests.

## 4. Lengthy Messages

ightarrow Sending voice notes that are too long and lose attention.

# 5. Targeting Inactive Users

→ Engaging with users who aren't active on LinkedIn.

→ Using a monotone or negative tone that discourages engagement

## TIPS FOR SUCCESS

#### 1. Engage with Company Followers

- → Notice when a prospect follows your company page.
- Send them a connection request.
- → Engage with their content
- → Jump into their DMs to book a meeting.

#### 2. Create Relevant Content

- → Share posts about your expertise.
  → Engage with comments and build relationships over time.

- · When someone engages with your post, send a connection request.
- → Thank them via DM and suggest a meeting.
  → Build a relationship that can lead to introductions to other prospects.

- → Search for prospects with specific keywords relevant to your ideal customer profile (ICP).
  → Reference these keywords in your outreach.
- → Book meetings with targeted prospects.

- → Record a short, genuine video message.
- → Be natural and personal (e.g., walking outside).

Drop 10 comments per day on your prospects' content

#### 6. Maintain Long-Term Engagement

→ Consistently engage with prospects' content over months or even years.

## 7. Engage with Prospects

## Be consistent. Like other ways of cold calling or cold email it can take multiple touches

Use LinkedIn's mobile app to send voice notes. This is quick and personal.

Steps: Open the app, go to a message, click the microphone, and record.

Treat LinkedIn messages like text messages. Drop formal greetings.

#### 10. Target The Right Personas

Not all professionals use LinkedIn equally. Engage with them where they are active.

12. Don't Pitch Immediately

#### Start conversations by providing value first.

Go to the connections tab on LinkedIn and cancel any unaccepted connection requests. Withdraw old requests after a few weeks to keep potential connections alive.

13. Withdraw Requests

Keep organized records of contacts and follow-ups to maintain timely communications.

## 15. Focus On Your Readers

Publish for the long term. Ask yourself before publishing:

- What problem am I solving?
- → How will this benefit my reader?
- → Will they read this six months from now?

#### 16. Activity vs. Strategy

Don't try to be everywhere.

- Be clear about who you want to reach.
- Don't comment on just any post. Don't connect with everyon

# 17. Comment Strategically

Be different. Share stories and learnings. Teach. Educate. Reference

# 18. Maintain Professionalism

→ Avoid spamming or overly aggressive sales tactics.
 → Be respectful and professional in all interactions.

Before sending a connection request, interact with the potential client's posts by commenting, liking, and

#### 20. Develop an Outbound Strategy

Determine daily outreach goals to meet annual targets.