Portuguese tourism (pre vs post pandemic)

Group 29

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What's ahead of us today...

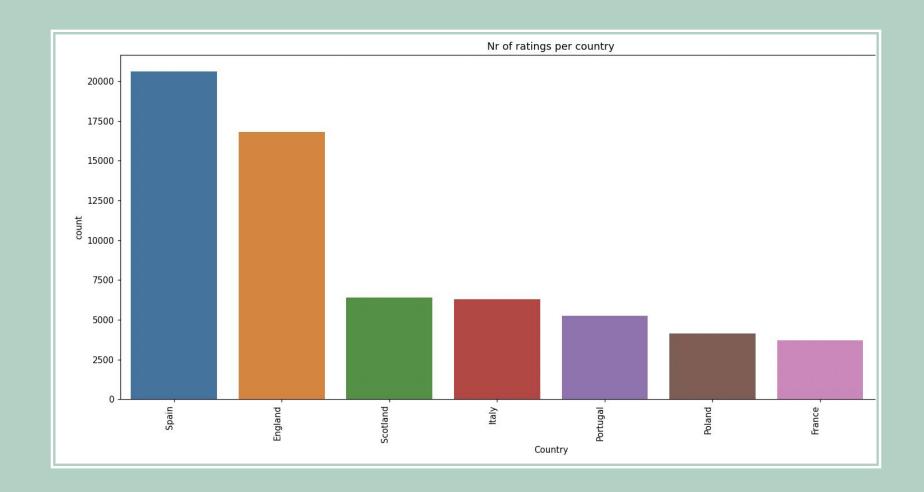
- Introduction to the task (brief)
- Selection criteria (data + countries to do analyses together with)
- Main findings with recommendations
- Conclusion & Debate

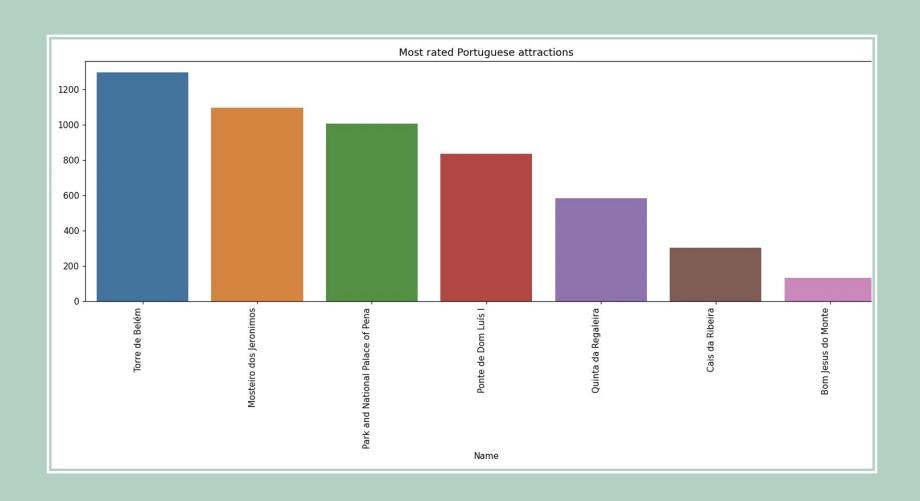
The Task & Our understanding

- Descriptive analysis of visitors of Portuguese attractions
 - Compare it to the main competitors
 - Find insightful patterns of visitors
 - Focus pre & post Covid pandemics
- Marketing recommendations based on findings

The data

- Original data narrowed into
 - Main dataset of Portugal + France, Italy and Spain
- Variables analyzed
 - Trip types
 - Reviews visited / Reviews written
 - Visitors' location (origin)
 - Number of visits when in country

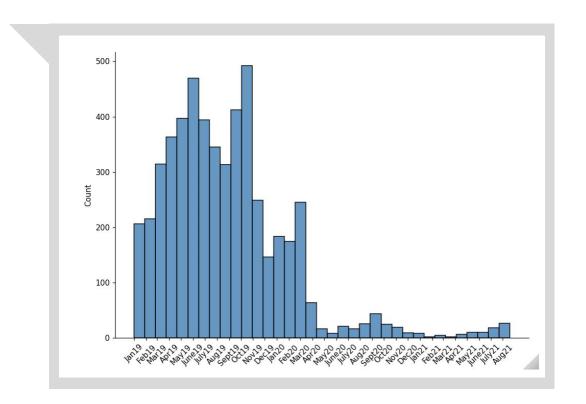


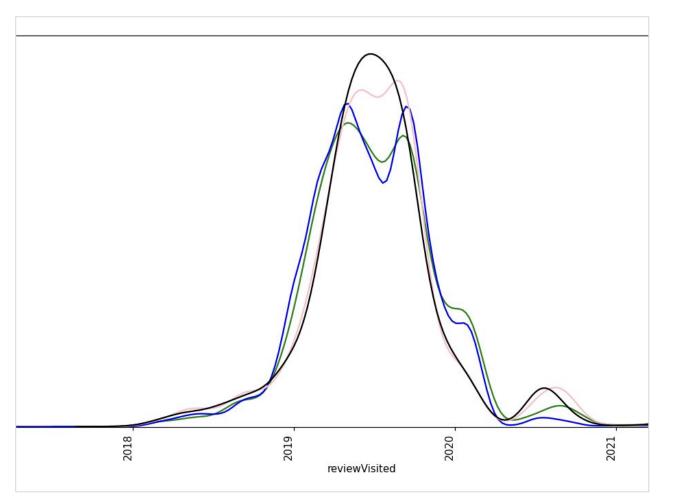


COVID-19 impact on visitance

Portugal got hit hard by Covid-19.

Too few reviews (records) written after March 2020

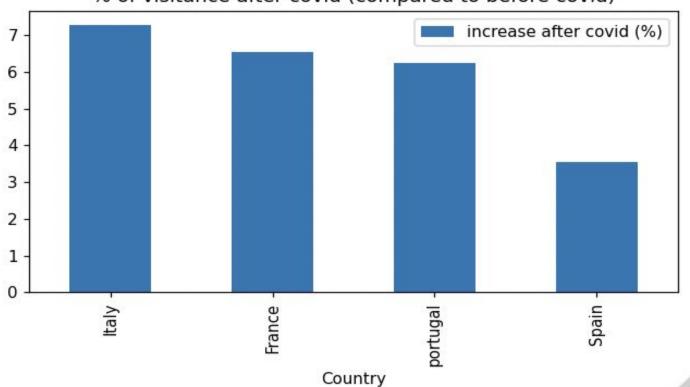




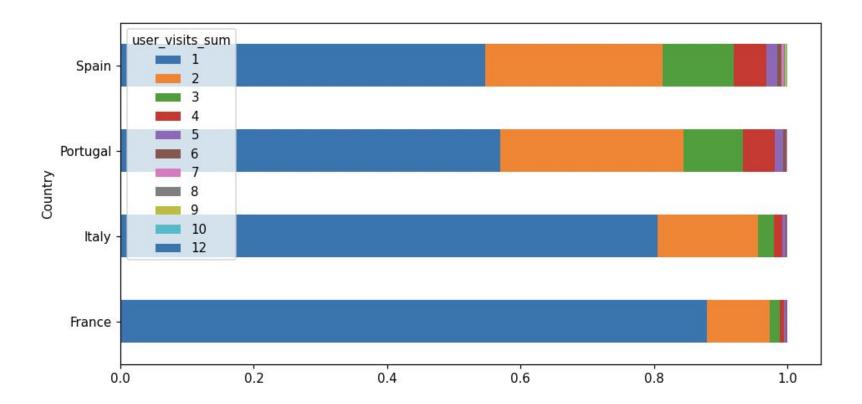
France (black),
Italy (pink),
Spain (blue),
Portugal (green)
got hit by
pandemics at the
same time.

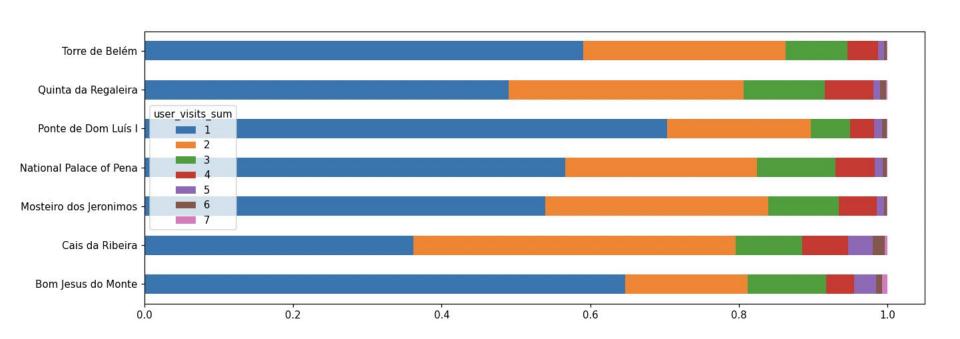
What about drops in summer 2019 In Spain and Portugal?

% of visitance after covid (compared to before covid)



Do visitors differ (in each country or attraction)?





Insights & Recomme ndations

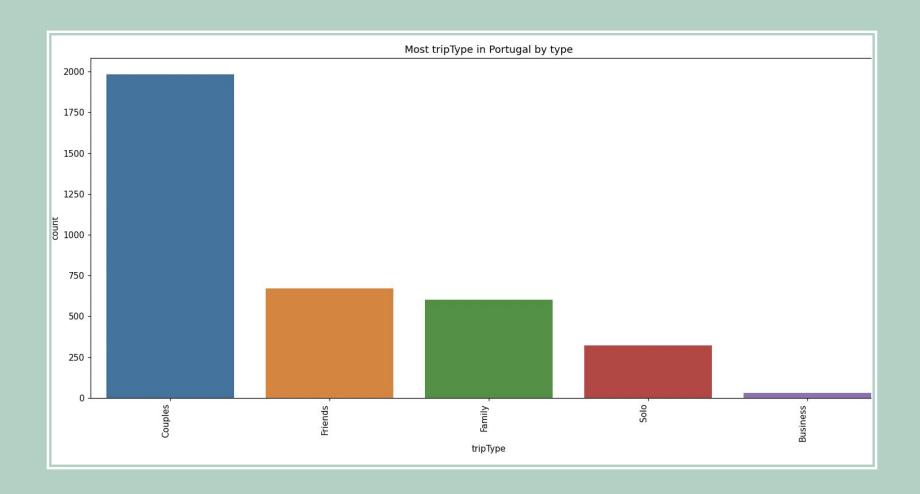
Insight

Portugal seem to have bigger proportion of visitors that visit more than one attraction in the given country.

Possible recommendation

 Cais de Ribeira seems to be the place that gathers such people the most and therefore, looks to be the best promotion place for other Portuguese (Lisbon) attractions

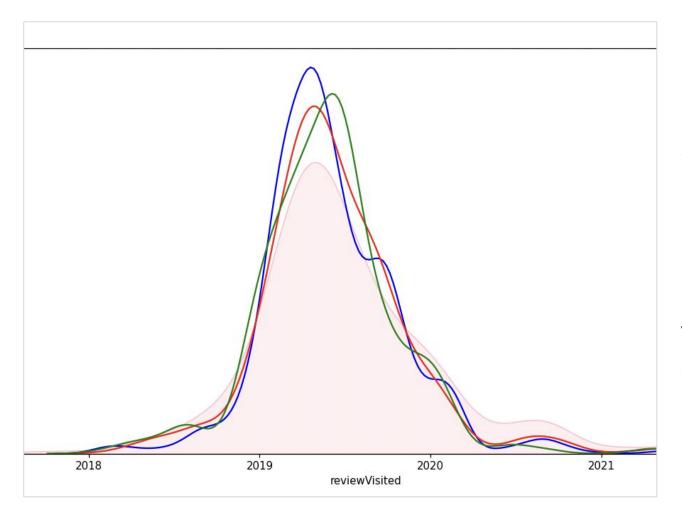
Types of visitors in Portugal



Insights & Recomme ndations

Recommendations

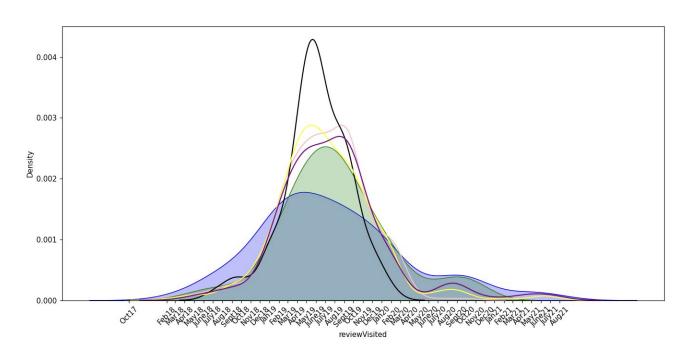
- Target more "couples like" customers (via digital marketing tools)
- 2. Allocate more budget into targeting such types
- 3. Offer special promotions and sales tickets to 2 people (get 1, get second one with 50%)
- 4. Promote Portugal as the perfect country (country branding) for couples and friends



Solo trip type (pink) has dropped the least in Portugal.

Recommendation is to advertise and focus on this segment more, especially during covid times.

Origin of visitors in Portugal



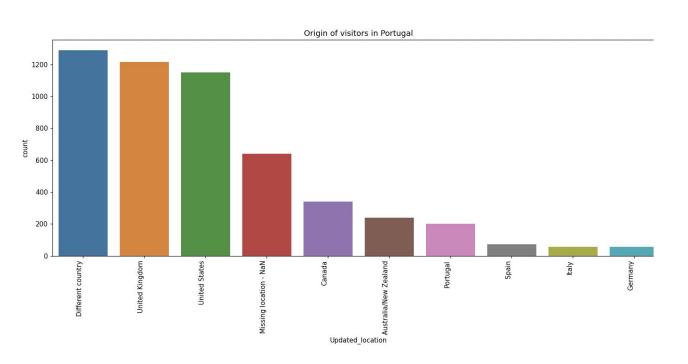
Portuguese (blue) & Spanish (green) tourists dropped significantly less.

Strong impact of Covid 19 detected.

Insights & Recomme ndations

Possible recommendations

- Advertise more for Portuguese and Spanish tourists, as long as the Covid-19 limits travelling
- 2. Re-consider ratio of marketing spend on Portuguese vs Non-Portuguese tourists
- 3. Consider campaign with strong local message
- 4. Special ticket promotions for local people



Very, very few Portuguese & Spanish tourists which does not reflect reality.

Big question mark about the dataset.

So what about conclusions?

Conclusion

- Provided dataset is not satisfactory and most likely, it does not reflect reality
- Except the valuable trip type (couples) insight, no other significant findings were identified

Limitations

- Most of the reviews come from US and UK only
- Too few observations (especially after Covid-19) & not enough from Portugal (too little attractions also)
- Other data variables missing
 - Age or marital status