

# 1. Norway (onstream asset)



## Key facts

Hydrocarbon   Oil   ✓  
                     Gas   ✗

Life-cycle stage   Exploration  
                          Development  
                          **Production**

Play type   Onshore  
                  **Offshore**  
                  Frontier

Political Risk   **Low**



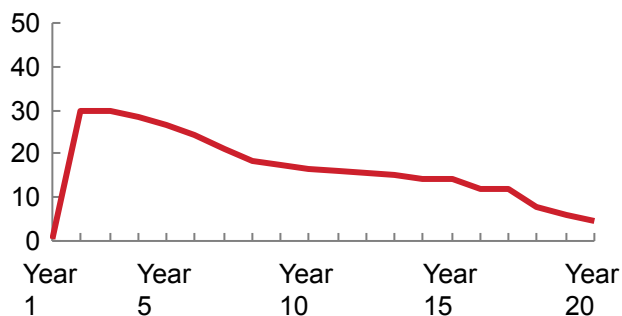
## Production forecast

Remaining oil reserves: 120 MMbbl

Remaining gas reserves: 0 bcf

Production years: 20

**Oil production**  
 Kbbbl/d



## Financial forecast

### Capital costs

Exploration costs: \$0

Development costs: \$0

Other Capex: \$11.41/bbl

Abandonment costs: \$137MM

### Operating costs

Fixed field costs: \$17.34/bbl

Field variable costs: \$3.49/bbl

Other Opex: \$0.60/bbl

### Economic feasibility

Breakeven: \$36.6/bbl

### Cash flow @ \$60

