

6. Canada




Key facts

Hydrocarbon Oil ✓
 Gas ✗

Life-cycle stage Exploration
 Development
 Production

Play type **Onshore (In-situ Oil Sands)**
 Offshore
 Frontier

Political risk **Low**



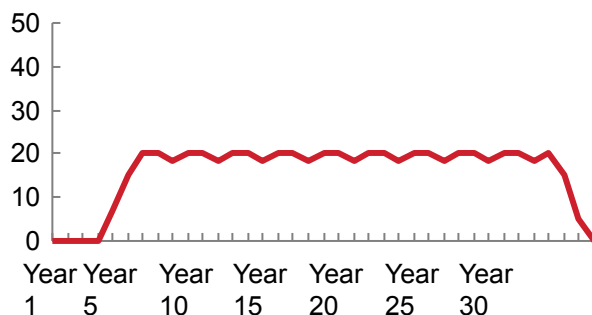

Production forecast

Remaining oil reserves: 214 MMbbl

Remaining gas reserves: 0 bcf

Production years: 32

Oil production
 Kbbbl/d



Financial forecast

Capital costs

Exploration costs: \$0MM

Development costs: \$1,299MM

Abandonment costs: \$151MM

Sustenance Capex: \$4.9/bbl
 (Post Development)

Operating costs

Fixed field costs: \$11.8/bbl

Field variable costs: \$6.0/bbl

Economic feasibility

Breakeven: \$46.6/bbl

Cash flow @ \$60

