



## 7. Kenya



**\$380 Million**

### Key facts

Hydrocarbon    Oil    ✓  
                          Gas    ✗

Life-cycle stage    **Exploration (wildcat well)**  
                          Development  
                          Production

Play type    **Onshore**  
                  Offshore  
                  Frontier

Political risk    High



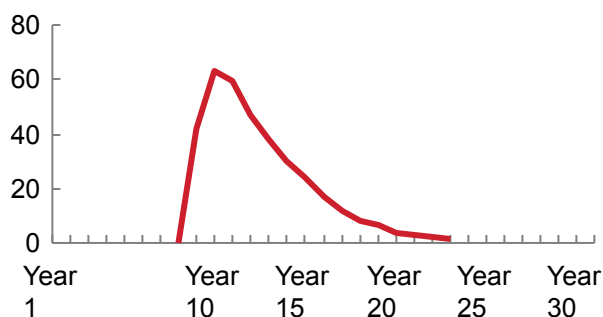
### Potential production forecast (Estimated)

Remaining oil reserves: 127 MMbbl

Remaining gas reserves: 0 bcf

Production years: 11

**Oil production**  
 Kbbbl/d



### Financial forecast (Estimated based on current geological assessment)

#### Capital costs

Exploration costs: \$200MM

Development costs: \$940MM

Other Capex: \$0/bbl

Abandonment costs: \$80MM

#### Operating costs

Field fixed costs: \$3.9/bbl

Field variable costs: \$0.71/bbl

#### Economic feasibility

**Breakeven: \$22.1/bbl**

#### Cash flow @ \$60

