Felicia Di Palo

INTEGRATED SALES ENABLEMENT FRAMEWORK – APPLIED THROUGH ZOHO CRM

Transforming sales learning into measurable growth through CRM-driven enablement.

PURPOSE & CONTEXT

Objective: Design a scalable, data-driven Sales Enablement Framework aligning learning, analytics, and customer experience to accelerate revenue

Challenge: Fragmented systems and inconsistent enablement limit performance **Solution**: Integrate CRM insights with learning loops for continuous improvement

STRATEGIC PILLARS

✓ Learning → Revenue

Link learning data with CRM metrics to show business impact

Analytics → Action

Turn CRM insights into targeted coaching

☼ Change & Culture

Reinforce adoption with leadership & microlearning

Hybrid Selling Enablement

Blend SPIN, Challenger & MEDDIC for omnichannel consistency

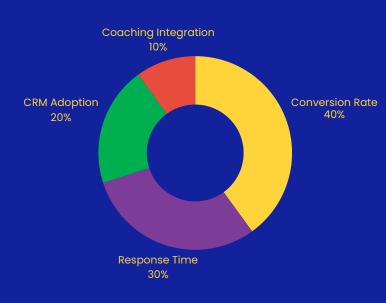
Customer Success Enablement

Extend learning into post-sale adoption

CRM IMPLEMENTATION & RESULTS

Zoho CRM as the single source of truth

- Custom modules for leads, goals, and outcomes
- Automated workflows for followups and surveys
- Dashboards visualize conversion and readiness
- Analytics connect CRM behaviour with performance
- Feedback loops link CRM data to learning content



Conversion ↑ 80% +47 pts growth