User Experience, Web Design & CRO Session 2 Designing a Digital Product for Web and App





Session 2

Designing a Digital product for Web and App

Contents:

- The Design process: Conceptual Design and Business success, Personas, User Stories: Roles and Tasks, Storyboards, Lo-Fi, Information Architecture, Interaction Design and Fi-Hi Design (Visual Design)
- 2. Design Systems Language (DSLs)
- 3. Wireframing (lo-fi), Visual Design (hi-fi) and prototyping tools
- 4. Mobile UX Design particularities



Short readings Session 2 – Designing a Digital Product for Web and App

Other complementary readings are reflected in each slide of the session.

PDFs and other materials are uploaded in the Campus

- 1. The new UX and Design Process. Ángel Sánchez. Audiense Engineering. 2017. (pdf)
- 2. Design Systems (DSL Design System Language) Brad Frost Atomic Designhttp://bradfrost.com/blog/post/atomic-web-design/
- 3. Definition of Design Systems. Nielsen & Norman Group. https://www.nngroup.com/videos/design-systems/



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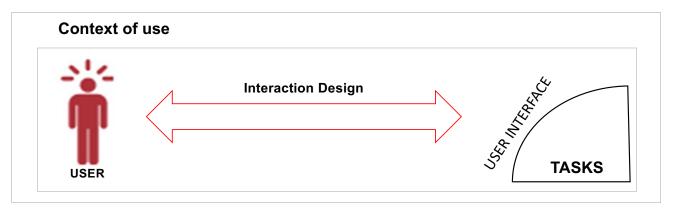
Human-Centred Design Process (UxD) (User Xperience Design)

Methodologies and techniques to:

- 1- Understand the needs, limitations, behaviour and traits (Mental Model) of the digital user
- 2- Involve the user in the **designing process** for a digital product or service
- 3- **Develop** a digital product / service from concept to final deliverable

Reading: What is a Customer Mental Model: https://econsultancy.com/blog/69021-what-is-a-customer-mental-model/

EXPERIENCE





User Mental Model





User Mental Model





Norman Doors (The Design of Everyday Things):

https://99percentinvisible.org/article/norman-doors-dont-know-whether-push-pull-blame-design/

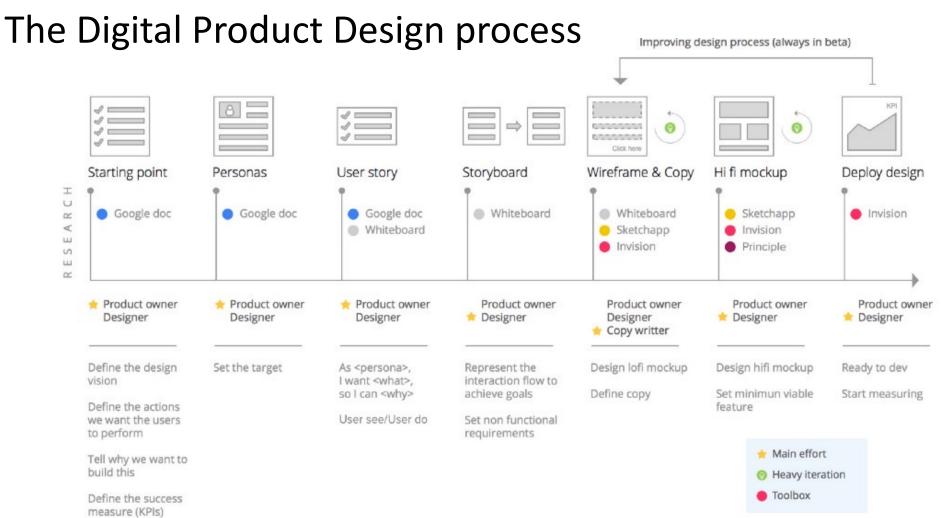


"Focus on Results not on perfect UX"

Don Norman

Video: https://www.nngroup.com/videos/focus-results-not-perfect-ux-don-norman/

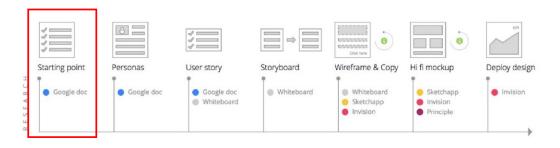


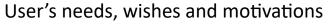


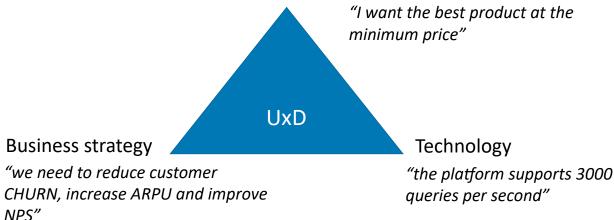




Starting Point: Conceptual Design and Business success metrics







Metrics to measure Business success:

- 1. "Acquisition": + customers & Sales
- 2. "Growth": Cross-selling & Loyalty
- 3. "Cost to Serve": Service and self-care

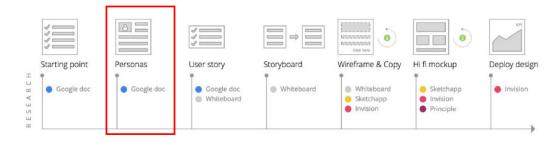
Invision Design Principles: http://blog.invisionapp.com/determine-design-principles/ Conceptual Design Principles in Big Brands: http://www.designprinciplesftw.com/



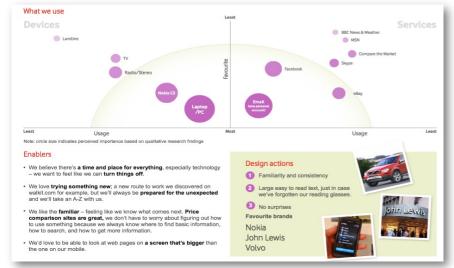
2. Customer Personas

- Customer fiction
- Traits are based on demographic studies, customer segment data and market research
- Goal is to focus effort on real user needs, wishes and motivations, during the Digital product building process





 Very useful to communicate the conceptual Design principles to other stakeholders in the organization





3. User Story: Roles and Tasks

User story Storyboard Wireframe & Copy Hi fi mockup Google doc Google doc Google doc Whiteboard Whiteboard Sketchapp Invision Whiteboard Sketchapp Invision Invision Principle

- Functionalities and capabilities of a Digital Product
- Always declared from a customer perspective
- As a (customer) (WHO) I want (to perform a task) (WHAT) so that (benefit) (WHY)
- "As a customer I want to choose my payment method among several ones so that I can use the most convenient for me"

Example: HR recruiting User Stories General Activity Find Job Manage Recruit Candidate Vacancy General User Browse Jobs Post Resume Receive Job Post Vacancy Amend Cancel Search Contact Vacancy Candidates Candidates Vacancy 1.0 \$\mathref{m}\$ 08/01/2017 \$\dagger\$ \tag{+} \tag{\tag{-}}\$ As a job seeker, As a job seeker, As a job seeker, As a employer, As a employer, As a employer," As a job seeker, As a employer administrator. I I want to I want to I want to I want to edit a I want to I want to see I want to send I want to want to obtain search jobs upload my subscribe for submit a job vacancy remove a the job seekers a private As a system As a job seeker. As a job seeker. As a employer, As a employer," As a job seeker. I want to select I want to read administrator, I I want to I want to I want to want to obtain desired upload my register as an receive email private As a job seeker. As a job seeker. As a job seeker. I want to I want to department I want to staff, I want to search jobs by upload my remove private 2.0 ## 01/01/2018 As a employer, As a job seeker, As a job seeker, As a job seeker, As a job seeker, As a employer. administrator, I I want to want to read I want to department I want to I want to I want to want to keep receive SMS staff, I want to staff, I want to receive SMS archive a search jobs by the privacy search

User Story mapping:

https://www.nngroup.com/articles/user-story-mapping/

User Stories:

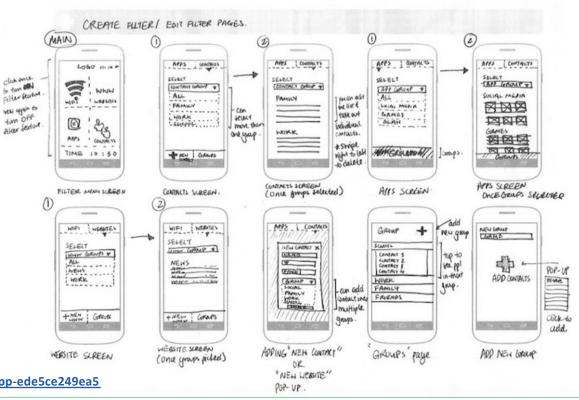
https://www.visual-paradigm.com/guide/agile-software-development/what-is-user-story/



4. Storyboards

- Goal: to scope the size of the customer flow in the Digital Product
- To estimate the development effort
- To eliminate Customer Friction through streamlined processes
- Focus: the Customer flow not the detail of each step or screen





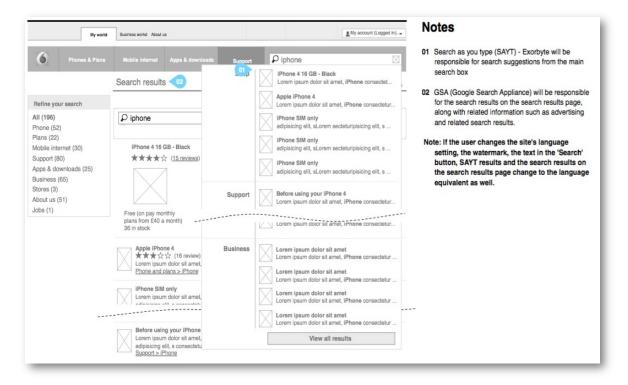
Story Boards: https://medium.com/@jjman505/how-to-storyboard-an-app-ede5ce249ea5



5. Lo-Fi (Low Fidelity) Design: Wireframes and Copy

- Wireframes allow to communicate and socialize the design to different team members: visual designers, product managers, developers, etc...
- Wireframes are a summary of all decisions made on Information Architecture, Interaction Design, content prioritization, etc...
- Wireframes usually include annotations explaining the behaviour of the different design components (interaction)
- Solving errors in Wireframes is x100 times cheaper than in development phases (*)
- Typical Wireframing tools are: Axure, Balsamiq, Sketch, etc...





(*) Fte.: IEEE – Institute of Electrical and Electronics Engineers (Susan Weinschenk)

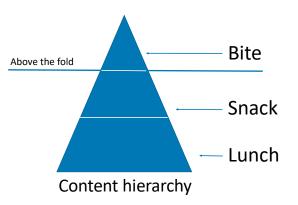
Ejemplo: Wireframe Web



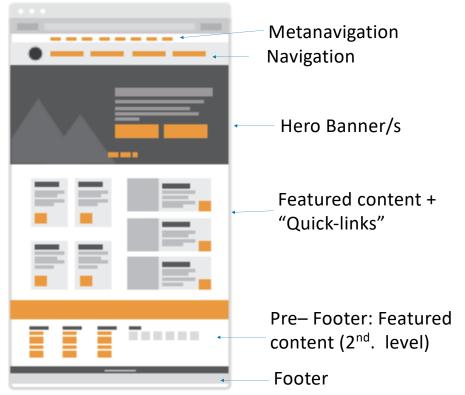
5. Lo-Fi (Low Fidelity) Design: Information Architecture

What is it included in the Information Architecture?

- Prioritized content elements, grouped by taxonomies
- Template structure per type of page
- Internal Navigation and orientation system
- Searchability elements (menus, footer, search engine, etc...)
- CTAs (Call to Actions)
- Copies (Texts)

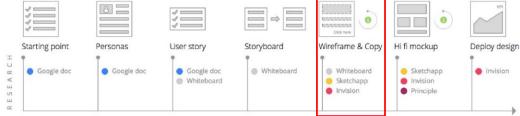


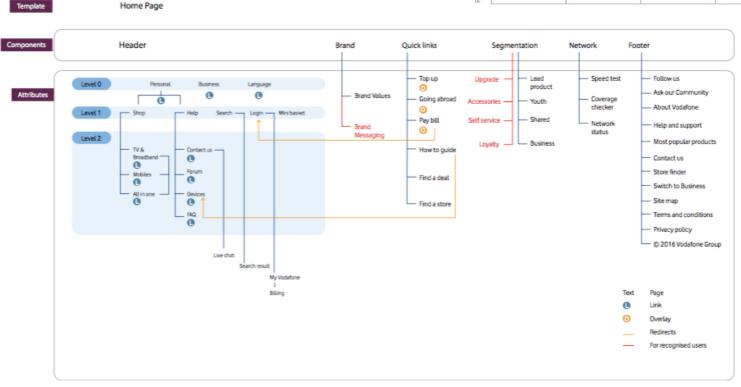






5. Lo-Fi (Low Fidelity) Design: Information Architecture





Typical View of Information Architecture and navigation – Source: Vodafone



5. Lo-Fi (Low Fidelity) Design: Information Architecture



1st level	2nd level	3rd level	4th level	5th level	6th level	Visits average / month
Home						1.812.916
	Shop					7.059
		Mobile products				33.823
			Handsets			33.823
				Apple Iphone	Iphone 11	175.987
				Samsung	Samsung Galaxy S10+	24.860
				Xiaomi		16.336
				Huawei		1.944
				Nokia		1.560
				Other Brands		1
			Smart watches			24.305

Information Architecture View with traffic information to identify popular contents

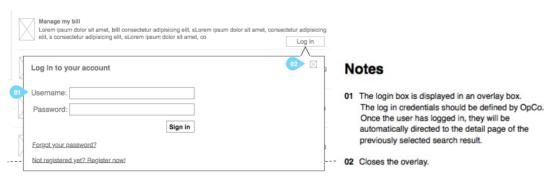


5. Lo-Fi (Low Fidelity) Design: Interaction Design (IxD)

How we create the Interaction Design?

- Build a sequence of use matching the user mental model and his expectations
- Making decisions on what are the priority of functionalities (which are the most important ones)
- Reusing continually the most common and popular Interaction Design standards
- At this point the design is typically reflected in wireframes or low fidelity screens lay-outs and in some occasions using browsable prototypes
- The wireframes include the description of userproduct interactions and the expected response from the interface
- Interactive prototypes can be tested with real users before building the final product





Jakob's Law of the Web User Experience:

Users spend most of their time on **other** sites. This means that users prefer your site to work the same way as all the other sites they already know. Design for patterns for which users are accustomed.

Thus, anything that is a convention and used on the majority of other sites will be burned into the users' brains and you can only deviate from it on pain of major usability problems.

Video: https://www.nngroup.com/videos/jakobs-law-internet-ux/

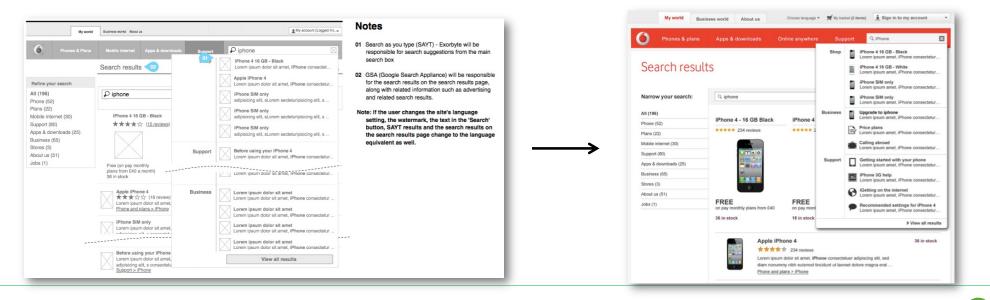


6. Hi-Fi (High Fidelity) Design: Visual Design

- Application of the visual keys to the wireframes to create a high fidelity visual representation of the user interface design.
- Typically is the application of a Brand guidelines or Digital guidelines to the wireframes making decisions on colour, type-fonts, type-size, textures, images, forms, buttons, links and others visual shapes...



 Typical tools are (for validations) Sketch, Figma, Invision, Xperience Design, etc...



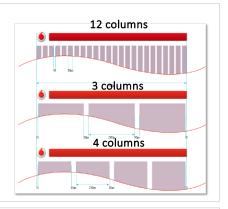


7. Deploy design: Visual Design Toolset (I)

The grid

Is the grid or template where all components have to fit.

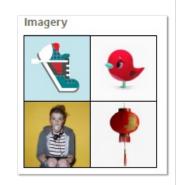
It helps to maintain symmetry, coherence and design integrity

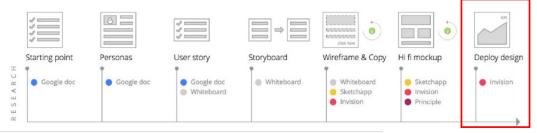


Imaginery

Set of approved images aligned to the Brand values and tone

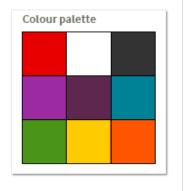
You need to have the right to use those images in your Digital product





Colour palette

Describes the approved set of colors and tones and how they are applied in the different visual components



Iconography

Set of approved icons aligned to the Brand values and tone

Gives consistency in the use of those icons in other touchpoints such as newsletters, emailings, magazines, etc...





7. Deploy design: Visual Design Toolset (I)

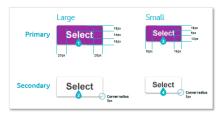
Font type

Set of approved fonts and sizes and how, where and when they have to be used (bold, italic, etc...) in the different areas of the Digital product

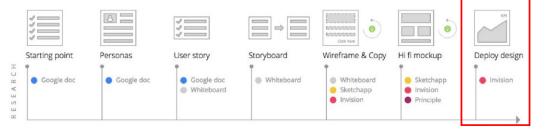


Buttons and text links

Set of approved buttons and text links to create primary and secondary CTA (Call to Actions)



Descúbrelo >



Forms

It describes the "look&feel" of the forms, including specifications of user feedback and entry masks



Other elements

Menus, navigation tools, paragraph division lines, drop-down lists and other elements with a pre-defined visual design



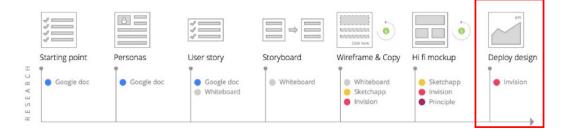


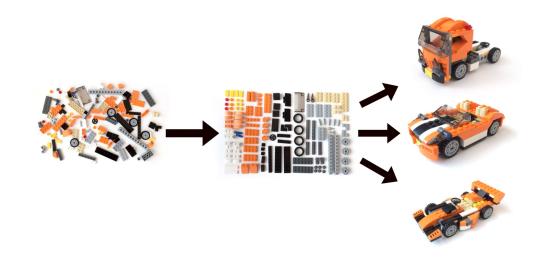
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7. Deploy design: Design Systems DSL – Design System Language







BENEFITS:

- Common Language
- Consistency: process and end result=experience
- Speed: Time to market
- Cross-pollination of design innovation

DSL – Design System Language – Brad Frost – Atomic Design - http://bradfrost.com/blog/post/atomic-web-design/

Video Atomic Design: https://www.youtube.com/watch?v=q5CB1za0NfA

Definition of Design Systems. Nielsen & Norman: https://www.nngroup.com/videos/design-systems/

10 Best Design Systems: https://designerup.co/blog/10-best-design-systems-and-how-to-learn-and-steal-from-them/



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3. Wireframing (lo-fi), Visual Design (hi-fi) and prototyping tools exploration

- Balsamiq (Basic Wireframing) → https://balsamiq.cloud/
- Axure (Advanced Wireframing and prototyping) → https://www.axure.com/
- Invision (Visual prototyping) → https://www.invisionapp.com/
- Sketch (Advanced visual wireframing) → https://www.sketchapp.com/
- Figma → https://www.figma.com/
- Just in Mind (Free basic tool for web and App) → https://www.justinmind.com/
- Marvelapp (Visual App prototyping) → https://marvelapp.com/
- Zeplin (Visual requirements communication from Designers to Developers) \rightarrow https://zeplin.io/



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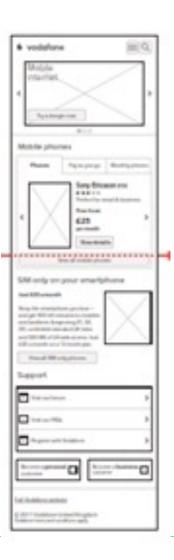
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Mobile UX Design particularities

The same process can be used to build PC and App Digital products But in App and mobile Designer there are x3 key principles:

- 1. <u>Provide the user with value based on CONTEXT</u> try to user mobile technologies to deliver that value: geolocalization, NFC, iBeacons, etc...
- 2. <u>Design for ultra-short attention moments</u> (i.e. Design very short forms for data input)
- 3. <u>Beware of response times</u> 57% of users abandon a mobile process after 3 seconds





Overall Design principles

- <u>Clear page goals:</u> Identify the clear goal of the page. More tan one goal creates more complexity and risk of negative user experience. The first visual impact must show a clear value proposition.
- <u>Hierarchy of messages</u>: clear Information Architecture, prioritized based on size, contrast, colour, proximity, alignment and repetition
- Scalability: the Design solution has to be scalable, if we add more products to the site or app the design may work seamlessly
- Coherence: in the way we use resources and visual keys (buttons, links, text, icons, images, etc...), reducing friction
- Simplicity: by removing visual noise, superfluous text, shades, 3d volumes, etc...
- <u>Communicate the competitive and differential value</u>: not only descriptive messages... from "save 100€" to "have a memorable dinner with our partner"
- Navigation paths (fluidity): Clear CTAs (Call to Action), both primary and secondary CTAs. Give clear orientation to the user on where he is and where he is going (for instance "step 1 of 5" in a registration process)
- Be direct: clear and direct messages aligned with the page goals (avoid excess of information)
- <u>Try to anticipate to the user behaviour</u>: this is related to personalization. Understanding the user context and goals allows to prioritize actions. Based on "Customer life-cycle" or "Customer Journey", for instance a customer with an open incidente will not be willing to accept an up-sell offer so don't prioritize those CTAs versus solving / informing about the incidence, or give the user information on form-fields validation before sending the form info to the server.
- <u>Provide confidence to the users</u>: in key moments of the truth (providing personal info, payment info, providing confirmation in every step of the registration or purchase process, sending a confirmation email or Text once the orders has been received, etc...ca



Key Takeaways from Session 2

- 1. The Design Process is a systematic way to design a Digital product ensuring we don't miss the customer needs during the process. Main steps are:
 - Conceptual Design and Business goals
 - Customer Personas
 - User stories: roles and tasks
 - Storyboards
 - Lo-Fi (Low Fidelity) Design: Information Architecture and Interaction Design (IxD)
 - Hi-Fi Design (High Fidelity) Visual Design
 - Deploy Design: visual design Toolsets and Design Systems (DSL: Design System Language)
- 2. Design Systems: provides common language, consistency and reusability to Design
- 3. Keys for Design for mobile: User context is key, reduced attention Span and very low Response times are very important while designing for mobile "moments"

