Figure 11: Sensitivity Analysis

(a) Price Sensitivity

- Poor Envelope
- Medium
- Good
- Break-even

Break-even (Med)
$0.14±0.02/kWh

Shaded: ±1σ uncertainty

(b) Grid Decarbonization Scenarios

- No change
- Moderate (−3%/yr)
- Ambitious (−6%/yr)
- HP–Gas parity

Source: EIA AEO projections