

Planning with Advanced Roadmaps for Jira

1

Course Overview



Plan for the Future in an Agile World



To succeed here, you need to have



- A general understanding of enterprise level planning
- Experience with Agile development processes
- Experience with Jira Software, or have taken the “Jira Essentials with Agile Mindset” course





Course Overview

Getting Started with Advanced Roadmaps

Plans and Auto-Schedule

Working with Dependencies

Working with Releases & Scenarios

Working with Teams

Using Colors & Views

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Schedule



1	Course Overview	20 minutes
2	Getting Started with Advanced Roadmaps	60 minutes
3	Plans & Auto-Schedule	60 minutes
	Break	10 minutes
4	Working with Dependencies	30 minutes
	Lunch	



Schedule



5	Working with Releases & Scenarios	60 minutes
6	Working with Teams	45 minutes
	Break	10 minutes
7	Using Colors & Views	45 minutes
	Total	~6 hours



Discussion

- Are you prepared for this course?
- What do you expect from this course?
- What is your job role?



Interaction

Please share your:

- Ideas
- Questions
- Comments
- Thoughts
- Problems



Questions



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Getting Started with Advanced Roadmaps for Jira





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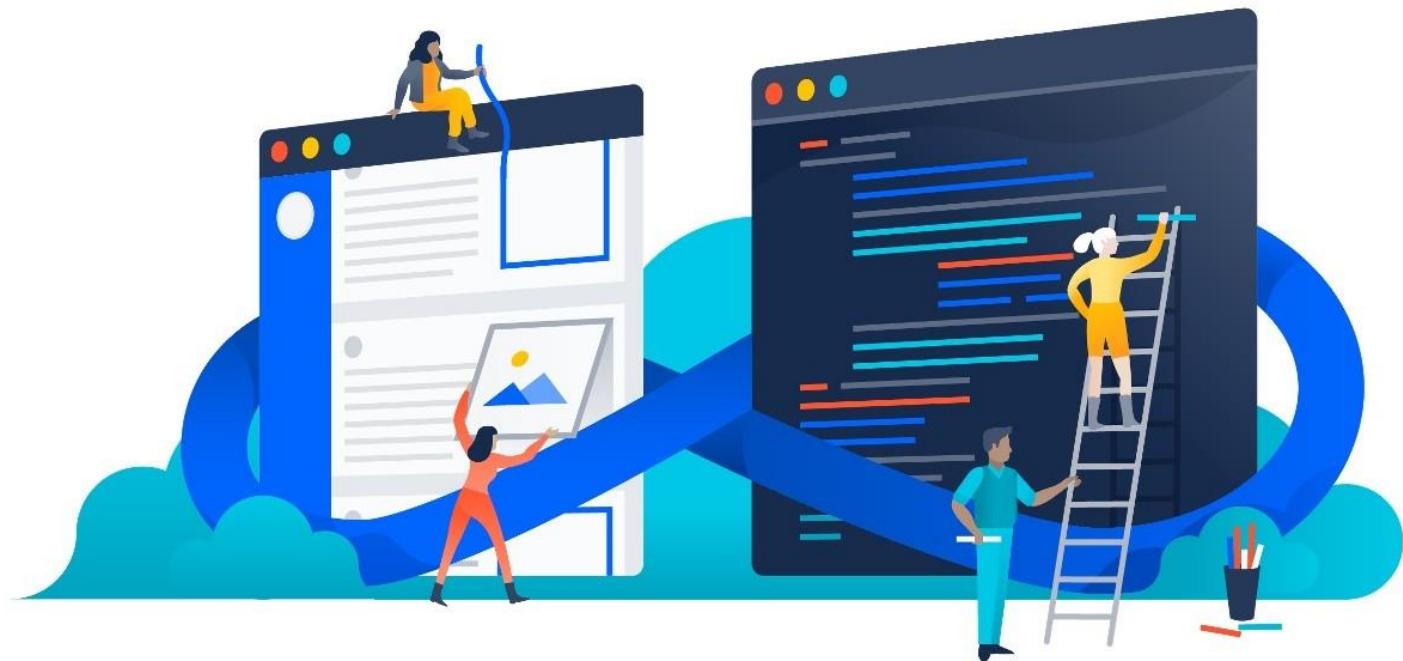
What Will You Learn Here?



- Describe the purpose of Advanced Roadmaps and how it relates to Jira Cloud
- Navigate through the Advanced Roadmaps interface
- Create a simple plan
- Create epics and initiatives in Advanced Roadmaps



Long Term Planning is Hard!



AGILE PLANNING

**Short term
planning at
the sprint
level**

ENTERPRISE PLANNING

**Planning
across
projects and
teams**



LONG TERM PLANNING

**Start with a big
picture planning
meeting, then repeat
quarterly.**



Program Manager



The Big Picture Planning Meeting

Define strategic themes

- Where are we going?
- What should we be spending our time on?

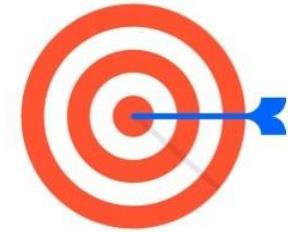
Examples:

- Drive engagement
- Increase bookings
- Usability



Planning Techniques for the Meeting

- Review:
 - Customer feedback
 - Internal feedback from the previous cycle
 - Advancements in the market
 - Goals of the wider organization
- Result: Agreement on what features to ship and when



Are You Getting It?



Which of the following are likely to be decided in the high level planning meeting?

- a. What features do we want to release?
- b. When do we want to release these features?
- c. What strategic themes do we want to focus on?
- d. All of the above



Did You Get It?



Which of the following are likely to be decided in the high level planning meeting?

- a. What features do we want to release?
- b. When do we want to release these features?
- c. What strategic themes do we want to focus on?
- ✓ d. All of the above



Different Roles - Different Requirements for Planning

Influencers



Managers/Planners (Product Manager, Project Manager, Program Manager)



Execution (Scrum Master, Dev Lead)



Jira Admins

Decision Makers



Consumers (Execs, other stakeholders)



Tooling experts (Dir. of IT Solutions, Agile Solutions, other)



**Advanced
Roadmaps
for Jira can help!**



Advanced Roadmaps Features



Single source of truth

Planning data stays in sync with execution data



Forecasts schedules

Based on sprint timelines and capacity



Manages resources

Helps avoid bottlenecks



What-if scenarios

Experiment with changes to plan components



Tracks progress

At different levels of granularity



Sharing

Share plans with team members



**Scope, people, and time are the
building blocks of any plan.**



The Iron Triangle of Planning

Time

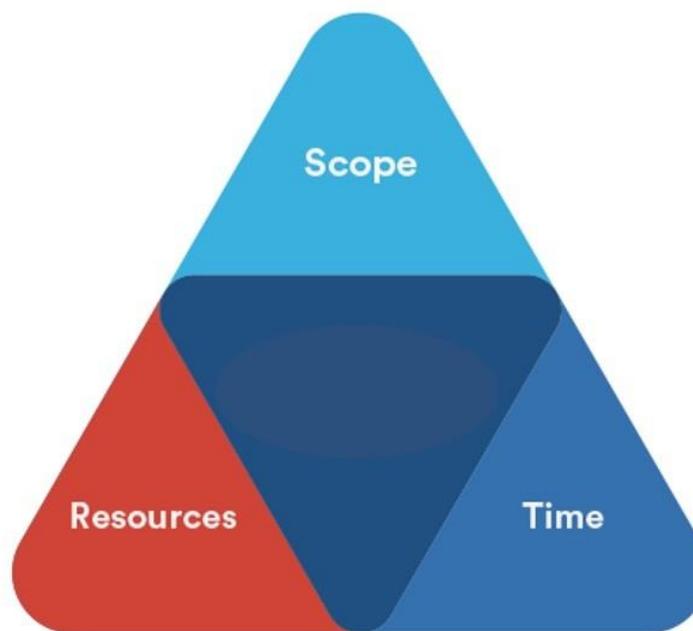
This relates to release dates. Is release date fixed or flexible?

Scope

How much work is to be done? What features must be in the release?

Resources

How many teams are available to work? Do you have the required skill areas covered adequately?

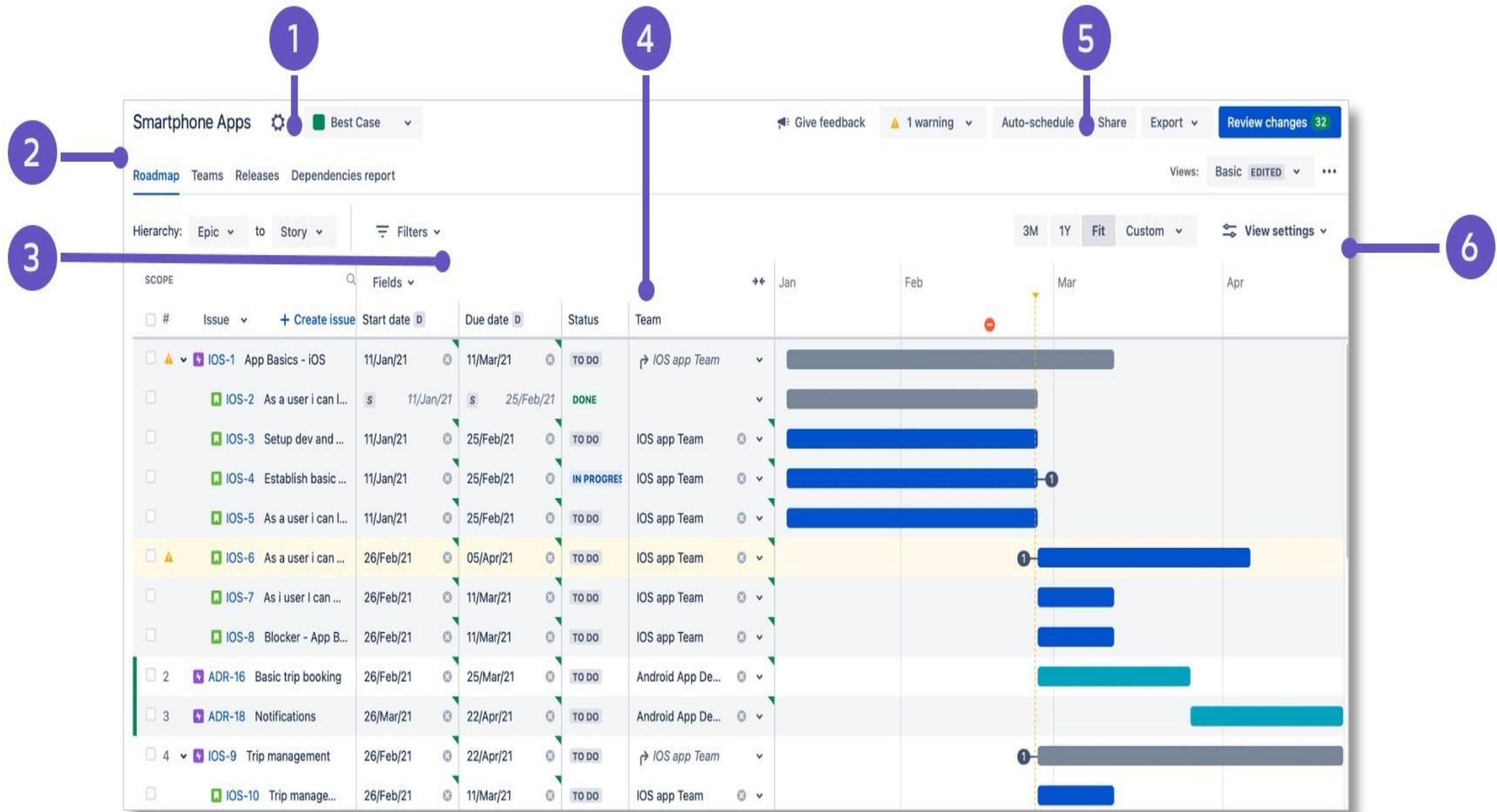


Discussion

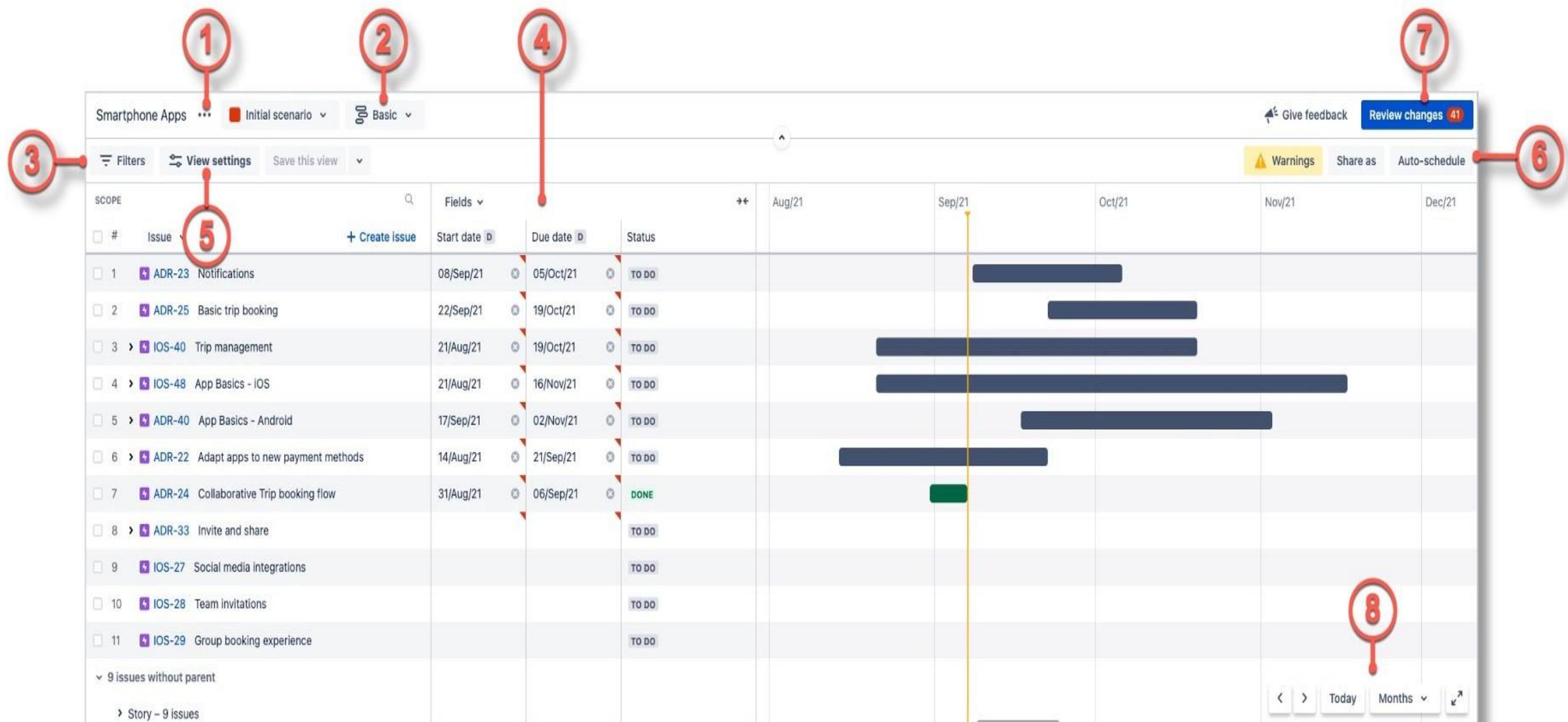
- What adjustments would you make if the schedule shows a late release and
 - it absolutely must be released by that date?
 - you have some flexibility on release date?
 - you can't change the date or add more resources?



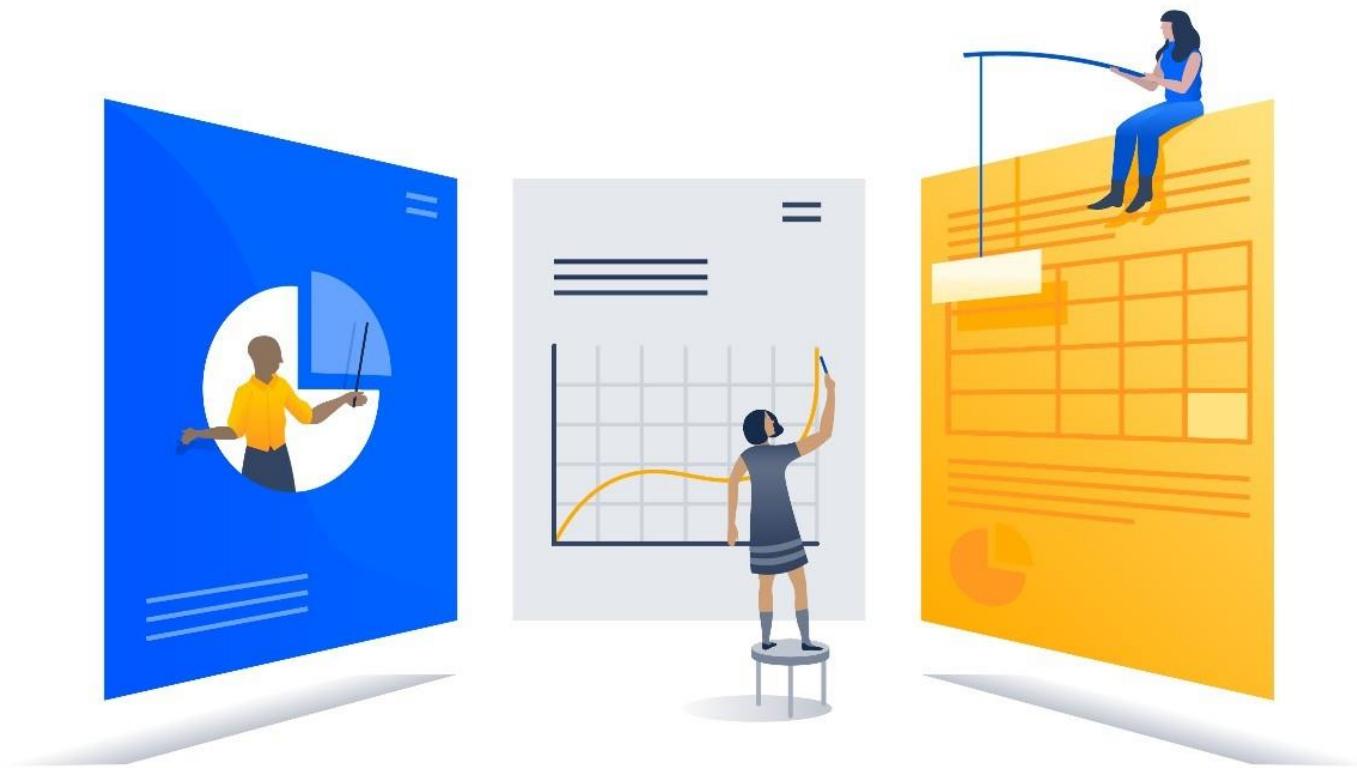
Using the Roadmap View in Advanced Roadmaps - DC



Using the Roadmap View in Advanced Roadmaps - DC



Ready to Create Your Plan!



What Goes Into a Plan?



Scope

Select any combination of boards, projects, and/or filters.

Releases

Select one or more pre-defined releases. Releases = “versions” in Jira.

Teams

Accept or change the default team assigned to each board.



What Goes Into a Plan?



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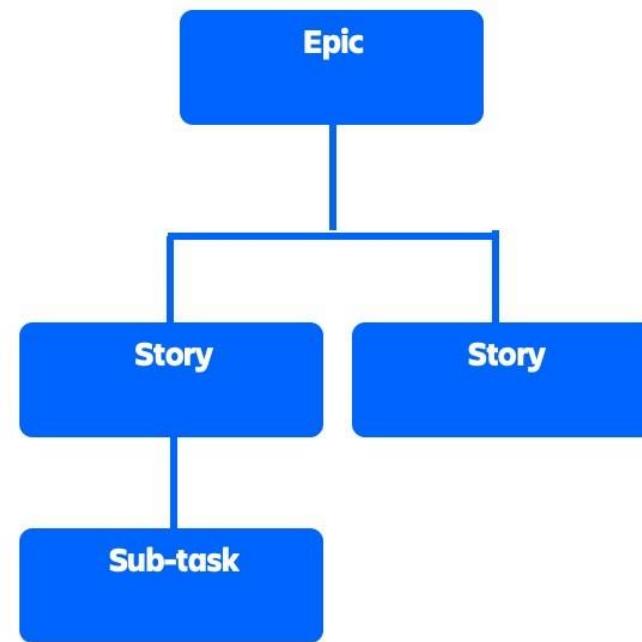


AN ADVANCED ROADMAPS USE CASE

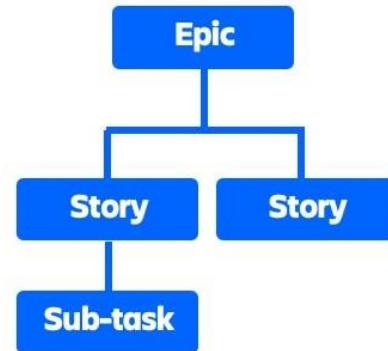




Our Jira admin can set up our plan issue hierarchy, but how do we know what the hierarchy should look like?

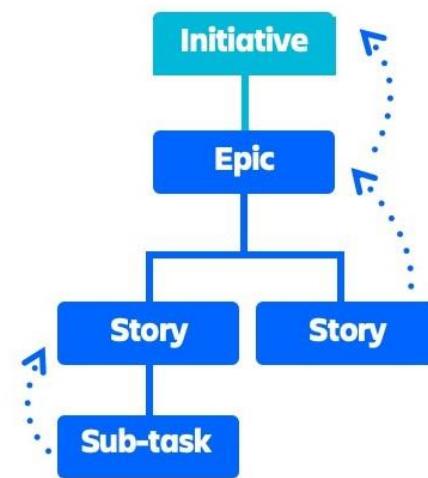


Hierarchy of Issue Types



Jira Hierarchy

Issue types with assigned
Parent Link

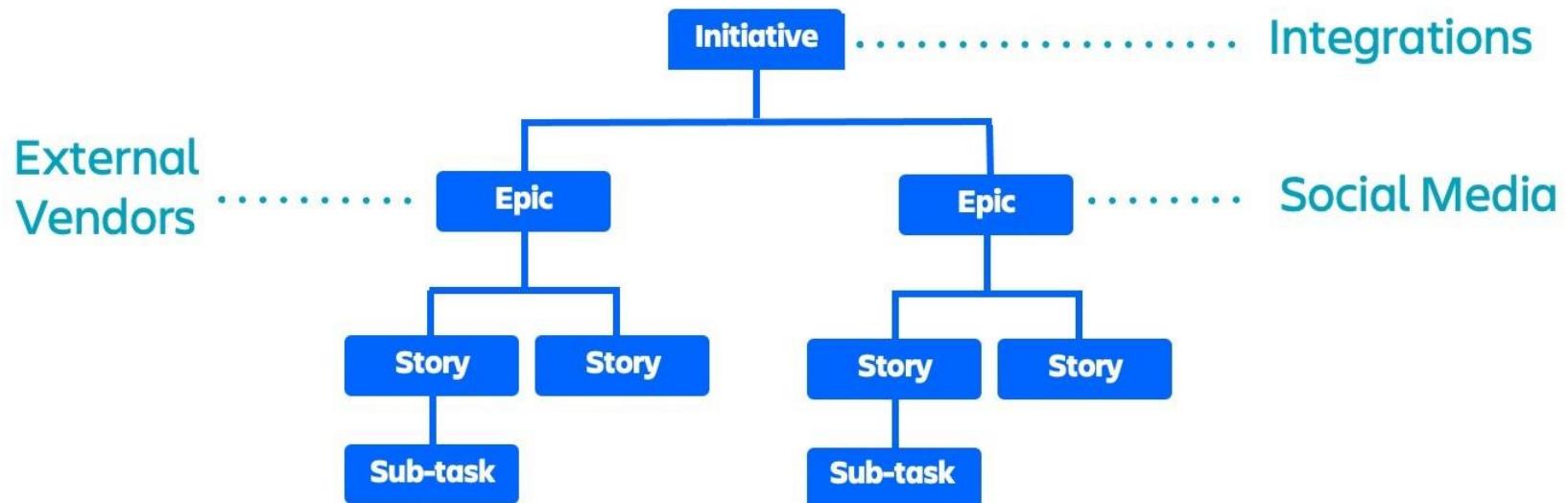


Advanced Roadmaps

Let's you add new levels to the
hierarchy



Initiatives Can Span Multiple Projects



Good for high-level view of the roadmap plan

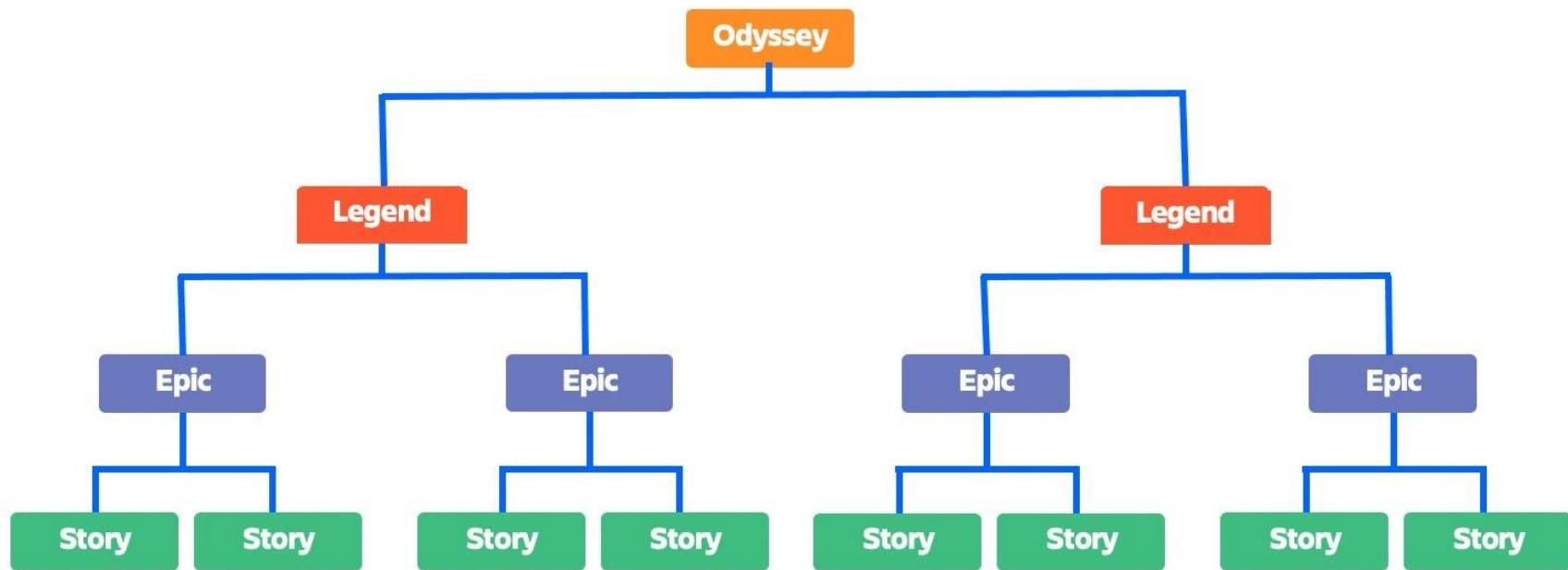




What does the Atlassian Advanced Roadmaps team hierarchy look like and how do they use Advanced Roadmaps?



Advanced Roadmaps Hierarchy



Epic

Story

Epics and Stories

Dave – Development Lead



Dave manages the short-term backlog for a single Atlassian product. He does so by creating and modifying epics and stories, managing dependencies, and more.



Legend

Legend

Charlie – Program Manager



Compared to the team's developing Atlassian's products, Charlie's mindset is more long-term. He owns a roadmap spanning around 6 – 12 months into the future.



Odyssey

Odyssey

Vania – Head of Jira Cloud



Vania wants to understand when things will ship, when capacity is constrained, and why things are blocked.



Takeaways



- It's best to begin each cycle of planning with a high-level planning meeting
- Changes made in Jira are surfaced in Advanced Roadmaps and changes made in Advanced Roadmaps can be pushed back to Jira, maintaining a single source of truth



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Advanced Roadmaps and Auto-Schedule





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What Will You Learn Here?



- Know how your changes to the plan or Jira data will affect the schedule
- Configure the plan to meet your needs
- Get the information you need using the Roadmap view



What's an Auto-Schedule?



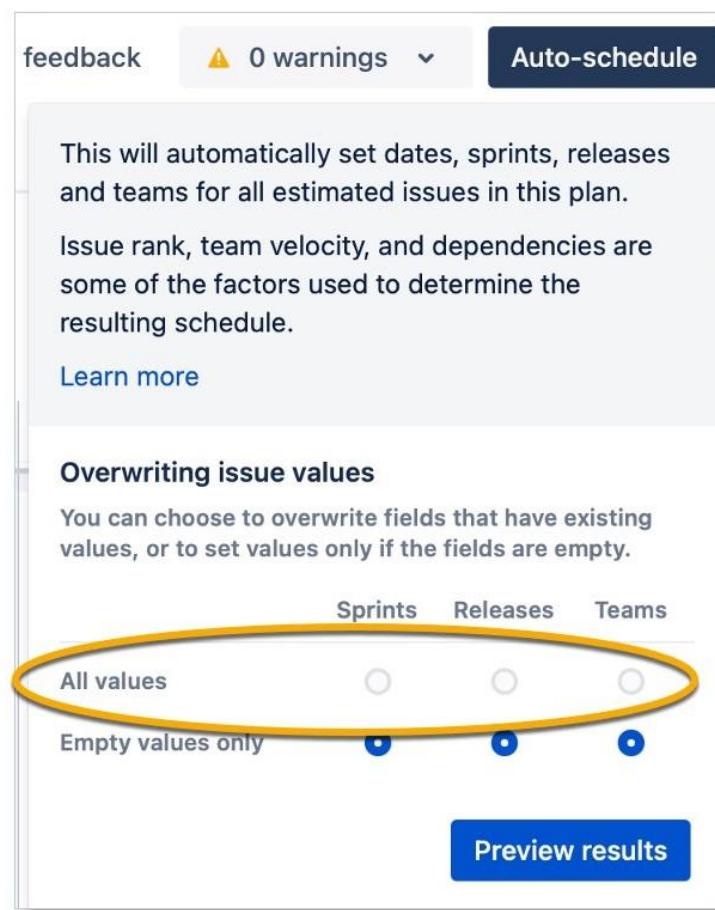
SCOPE

#	Issue	+ Create issue	Start date	Due date	Status	Release	Team	Feb	Mar	Apr	May
2	IOS-9 Trip management				TO DO	iOS 1.0	IOS app Team				
	IOS-10 Trip manage...	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-11 Trip manage...	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-12 List existing ...	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-13 Create new t...			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-14 Trip destinati...			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-15 Trip destinati...			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-16 Trip date edi...			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-17 Name trips			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-18 Trip favorites			TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-19 Trip sharing ...			TO DO	TO DO	iOS 1.0	IOS app Team				
3	IOS-20 Group booking e...			TO DO	TO DO	TO DO	TO DO				

#	Issue	+ Create issue	Start date	Due date	Status	Release	Team	Feb	Mar	Apr	May
	IOS-8 Blocker - App Bas...	24/Feb/21	09/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
2	IOS-9 Trip management	11/Jan/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-10 Trip management ...	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-11 Trip management ...	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-12 List existing trips	16/Feb/21	30/Mar/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-13 Create new trips ...	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-14 Trip destination s...	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-15 Trip destination s...	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-16 Trip date editing	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-17 Name trips	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-18 Trip favorites	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
	IOS-19 Trip sharing and c...	11/Jan/21	09/Feb/21	TO DO	TO DO	iOS 1.0	IOS app Team				
3	IOS-20 Group booking experi...			TO DO	TO DO	TO DO	TO DO				



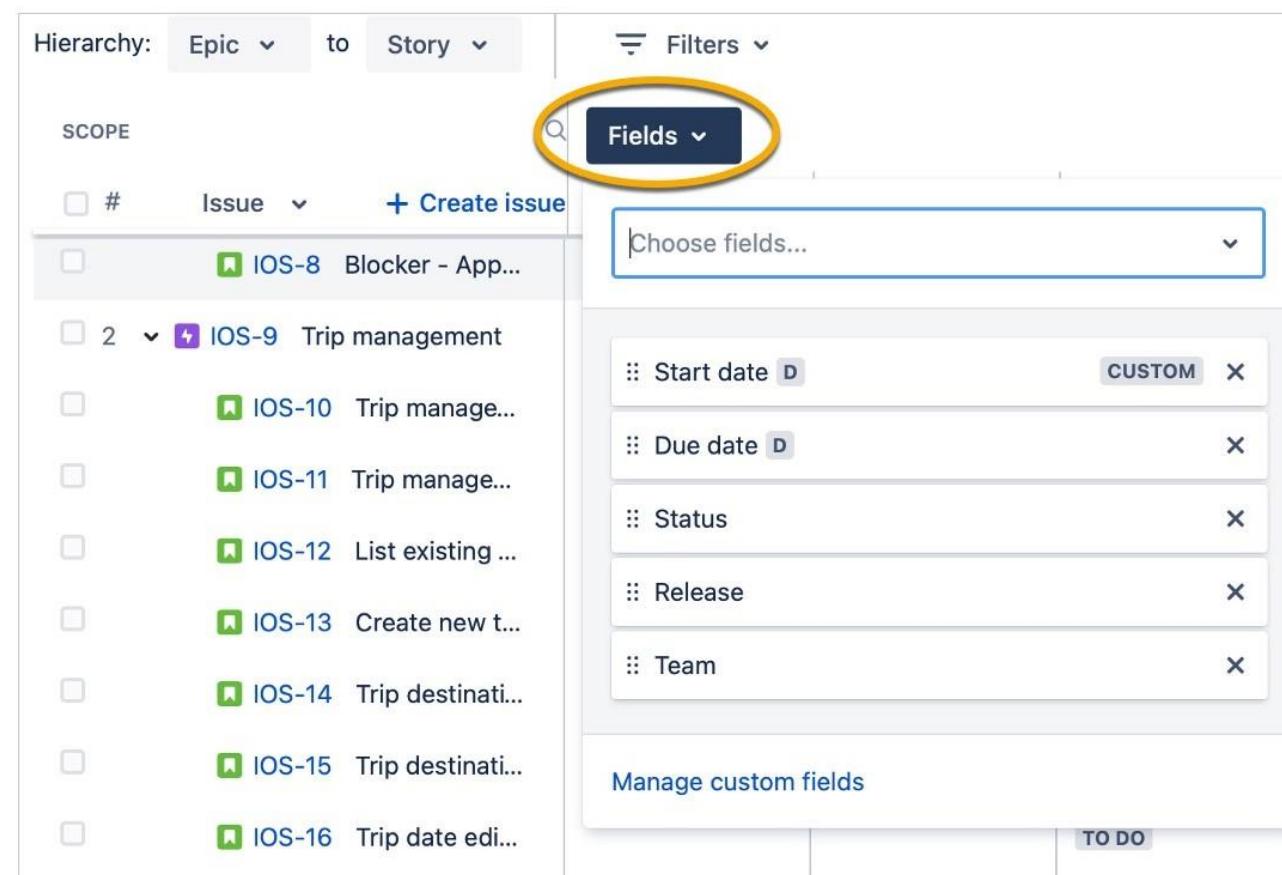
Overwriting Issue Values



Advanced Roadmaps can
overwrite existing issue field
values



Adding/Removing Fields in the Roadmap View



Factors That Can Affect the Auto-Schedule



Sprint Assignment

Issue explicitly assigned to a defined sprint



Estimation Method

Story points or time-based



Team's Work

Sprint iterations or continuous flow of tasks



Sequence of Issues

Based on start and end release dates



Ranking

Ranking of issues in backlog



Dependencies

One item is dependent upon another



Team Members

Determines parallel work





Scheduling



Planning Unit

Days, hours, or story points.



Iteration Length

Applies to all sprints



Team Velocity

Set this for individual teams.



Unestimated Items

Unestimated issues scheduled to last the duration of their target dates, assigned sprints, or releases





What if the schedule created for me is ok but I need to change a few things?



#	Issue	Start date	Due date	Status	Release	Team	Timeline
1	IOS-8 Blocker - App Basic...	24/Feb/21	09/Mar/21	TO DO	iOS 1.0	iOS app Team	
2	IOS-9 Trip management	11/Jan/21	30/Mar/21	TO DO	iOS 1.0	iOS app Team	
	IOS-10 Trip management ...	16/Feb/21	30/Mar/21	TO DO	iOS 1.0	iOS app Team	
	IOS-11 Trip management ...	16/Feb/21	30/Mar/21	TO DO	iOS 1.0	iOS app Team	
	IOS-12 List existing trips	16/Feb/21	30/Mar/21	TO DO	iOS 1.0	iOS app Team	
	IOS-13 Create new trips ...	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-14 Trip destination s...	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-15 Trip destination s...	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-16 Trip date editing	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-17 Name trips	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-18 Trip favorites	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
	IOS-19 Trip sharing and c...	11/Jan/21	09/Feb/21	TO DO	iOS 1.0	iOS app Team	
3	IOS-20 Group booking experi...			TO DO			



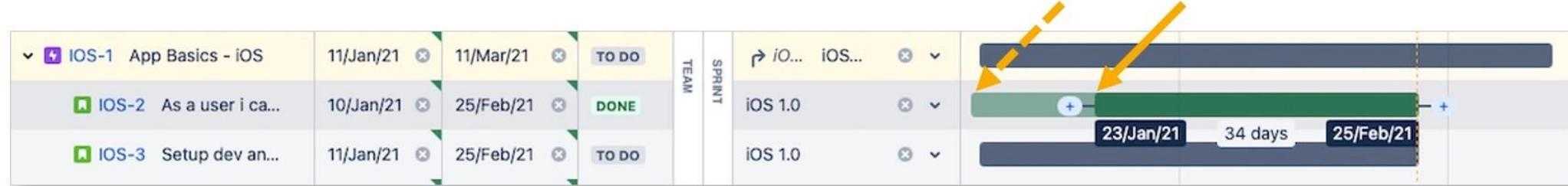
Accept Changes

#	Issue	+ Create issue	Start date	Due date	Status	Release	TEAM	SPRINT	
2	IOS-9 Trip management		26/Feb/21	22/Apr/21	TO DO	iOS 1.0			①
	IOS-10 Trip manage...		12/Mar/21	25/Mar/21	TO DO	iOS 1.0			
	IOS-11 Trip manage...		12/Mar/21	25/Mar/21	TO DO	iOS 1.0			
	IOS-12 List existing ...		26/Feb/21	11/Mar/21	TO DO	iOS 1.0			
	IOS-13 Create new t...		12/Mar/21	25/Mar/21	TO DO	iOS 1.0			
	IOS-14 Trip destinati...		26/Mar/21	08/Apr/21	TO DO	iOS 1.0			
	IOS-15 Trip destinatio...		26/Mar/21	08/Apr/21	TO DO	iOS 1.0			
	IOS-16 Trip date edi...		26/Mar/21	08/Apr/21	TO DO	iOS 1.0			
	IOS-17 Name trips		26/Mar/21	08/Apr/21	TO DO	iOS 1.0			
	IOS-18 Trip favorites		26/Mar/21	08/Apr/21	TO DO	iOS 1.0			
	IOS-19 Trip sharing ...		09/Apr/21	22/Apr/21	TO DO	iOS 1.0			



You Want IOS-2 to Start on 23/Jan

Drag it to that date



You Want IOS-6 to Be Scheduled Earlier



Drag it higher in the list
of issues



Are You Getting It?



True or False

You used the Auto-scheduler to create a plan schedule and accepted the changes. At this point, all teams can see, within Jira, the assignments and changes made to the Jira issue data?



Did You Get It?



False

You used the Auto-scheduler to create a plan schedule and accepted the changes. At this point, all teams can see, within Jira, the assignments and changes made to the Jira issue data?

Accepting the changes makes those changes in Advanced Roadmaps but not to the Jira data. You have to then **Review the Changes** and then **Save the Changes** in to Jira.



Interpreting the Roadmap View

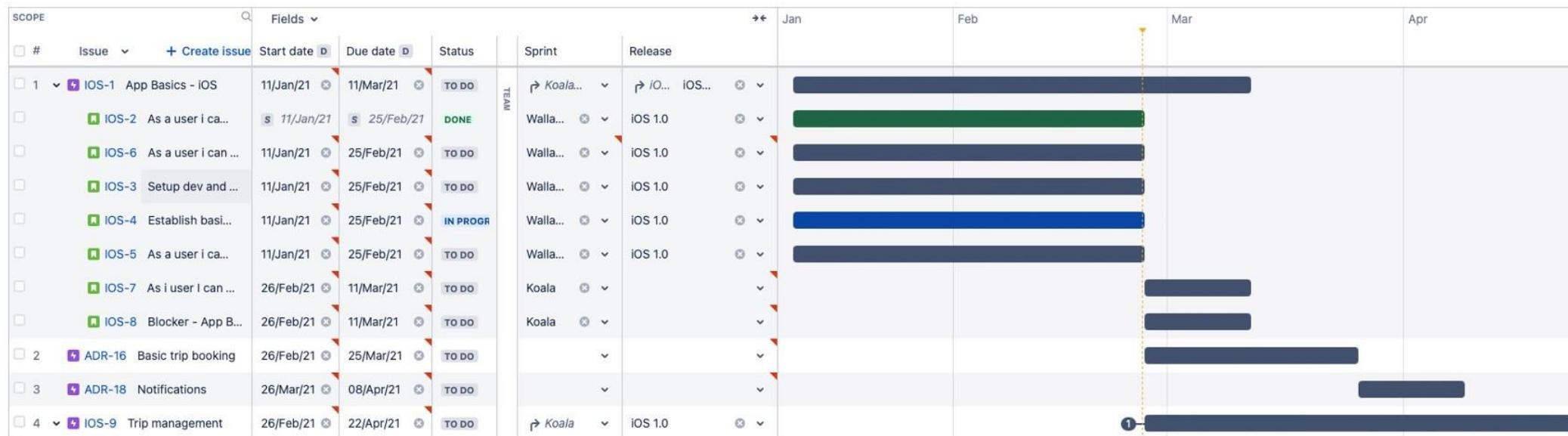
Change Indicator

Changed fields

Issue	+ Create issue	Start date	Due date
IOS-1 App Basics - iOS		11/Jan/21	11/Mar/21
IOS-2 As a user i can l...		23/Jan/21	25/Feb/21
IOS-6 As a user i can ...		26/Feb/21	11/Mar/21



Great! The schedule is just the way we want it. Can the team members see all the changes in Jira?



Committing Changes to Jira

Review changes

These changes are only saved in your plan. To see these changes in Jira, you'll need to save these in Jira first.

FILTERS: Changed by: All ▾

Category	What changed	Current (Jira)	New	Last modified
Issue	> 2 fields	Multiple	Multiple	2 minutes ago
Issue	> 3 fields	Multiple	Multiple	2 minutes ago
Issue	> 7 fields	Multiple	Multiple	2 minutes ago
Issue	> 5 fields	Multiple	Multiple	2 minutes ago
Issue	> 4 fields	Multiple	Multiple	3 minutes ago
Issue	> 5 fields	Multiple	Multiple	5 hours ago
Release	Release date	09/Feb/21	After all issues are co...	5 hours ago
Issue	> 4 fields	Multiple	Multiple	6 hours ago
Issue	> 4 fields	Multiple	Multiple	6 hours ago
Issue	> 4 fields	Multiple	Multiple	6 hours ago

31 changes selected

Discard selected changes **Save selected changes in Jira** Cancel





Are You Getting It?

You just changed the ranking of an issue by dragging it to the top of the scope backlog wanting it to be assigned to Sprint 1, however, it simply moved to the top of Sprint 2 in the schedule. Which of these can explain this?

- a. It is explicitly assigned to sprint #2
- b. It has a target start date set within Sprint 2 and is not made to be overwritten
- c. It is assigned to release #1
- d. The parent epic is assigned to sprint #2



Did You Get It?



You just changed the ranking of an issue by dragging it to the top of the scope backlog wanting it to be assigned to Sprint 1, however, it simply moved to the top of Sprint 2 in the schedule. Which of these can explain this?

- ✓ a. It is explicitly assigned to sprint #2
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- c. It is assigned to release #1
- ✓ d. The parent epic is assigned to sprint #2



Takeaways



- It is not necessary to understand how the scheduling algorithm works in order to create an Auto-Schedule plan.
- Factors that can affect the schedule are: sprint assignment, work estimation, team work, sequence of issues, ranking, dependencies, and team members.
- You can modify a plan by dragging and dropping issues on the schedule.



4

Working with Dependencies





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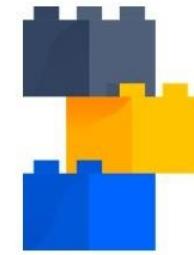
What Will You Learn Here?



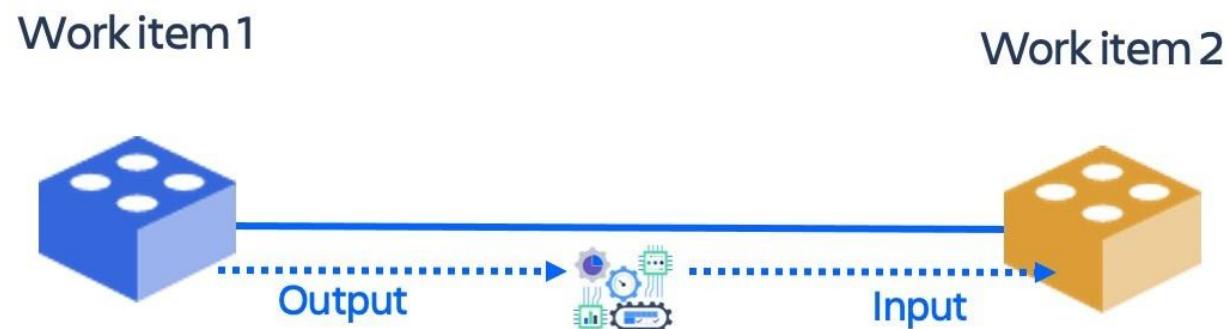
- Define dependencies between issues



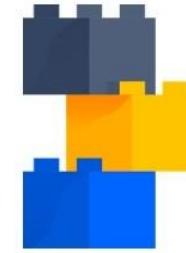
Dependencies



- Output from work item 1 is input to work item 2
- Work item 2 can't start until work item 1 is complete

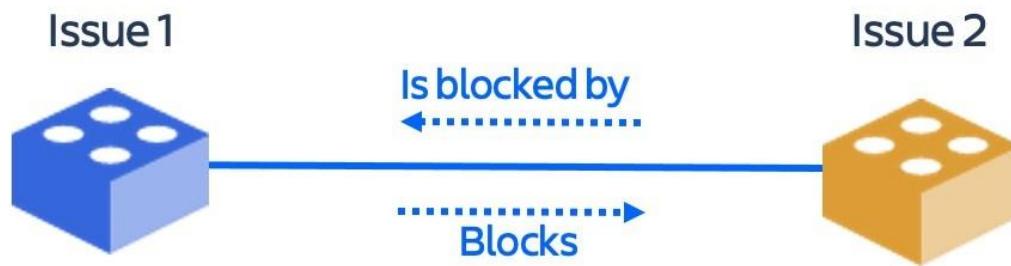


Blocks vs Is Blocked By

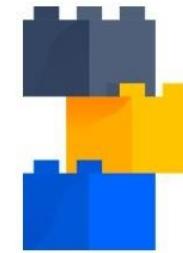


One item can't be started until another one is finished.

- Issue 2 is blocked by Issue 1
- Issue 1 blocks Issue 2

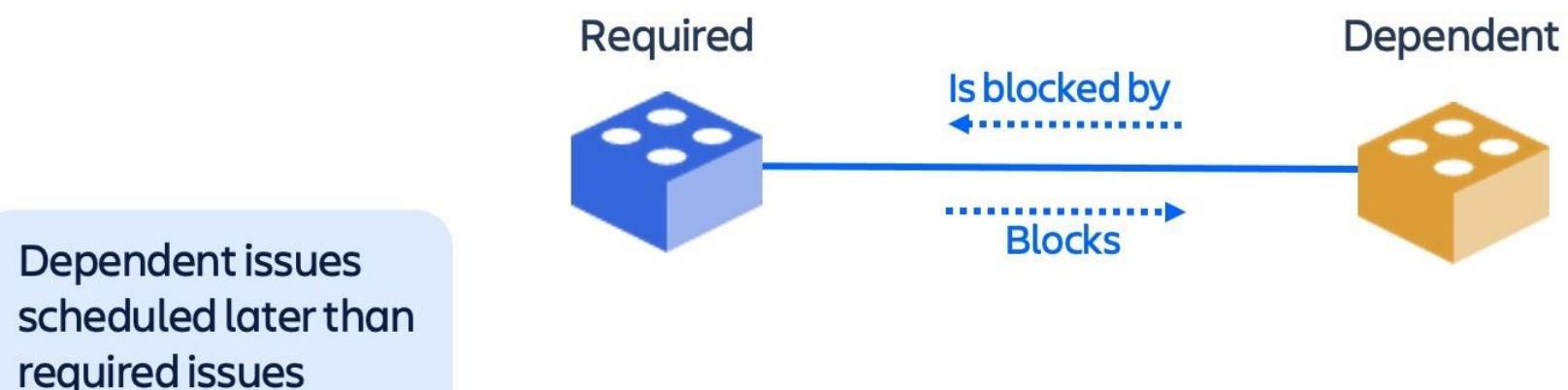


Issue Dependency



One issue can't be started until another one is finished.

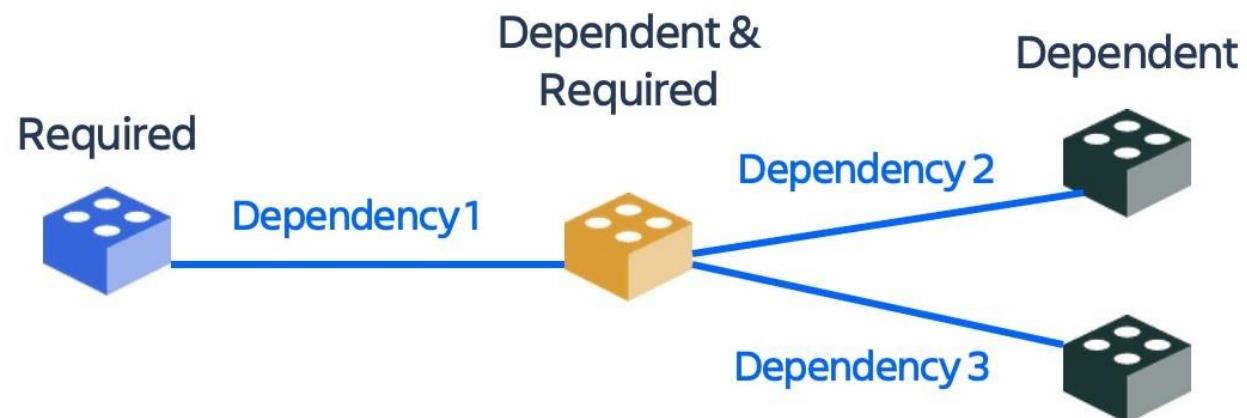
- Dependent issue
- Required issue



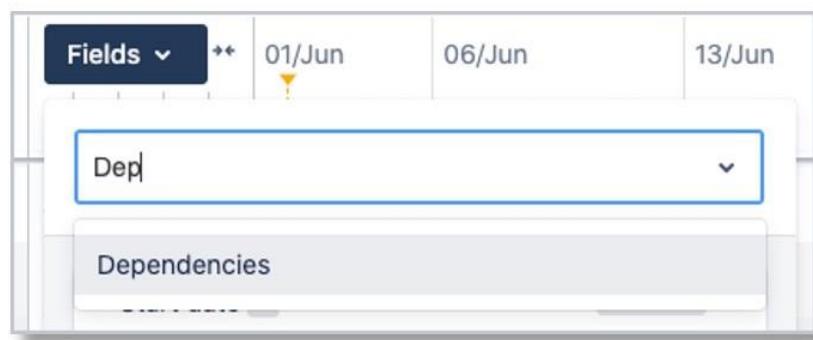
Multi-Issue Dependencies



- Dependencies are between two issues
- A single issue can be dependent in one dependency and required in another
- Use two dependencies to model a single dependency with three issues



Create Dependencies in Advanced Roadmaps



A screenshot of the Jira software interface showing a list of issues under the scope "Issue". The issues listed are:

- ADR-36 As a user I can log into the system via Google
- ADR-37 As a user I can log into the system via Facebook
- ADR-38 Setup dev and build environment
- ADR-39 Establish basic app dev framework

To the right of the issue list, there is a dependency creation dialog. The dialog has three numbered steps:

- + Add dependency (circled in red)
- Blocks (circled in red)
- Choose an issue... (circled in red)

The dialog also includes fields for "Incoming dependencies" and "Outgoing dependencies". A date range from 01/Jun to 20/Jun is visible at the top of the dialog.



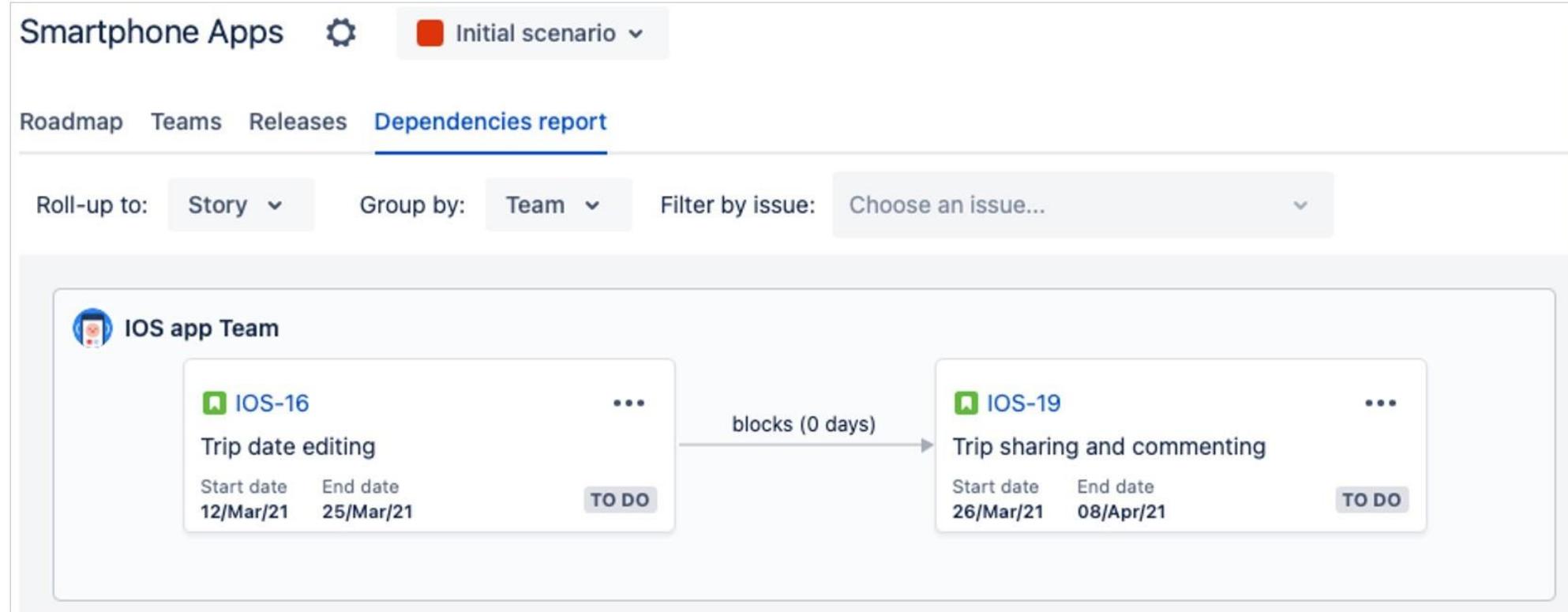
Dependency Appearance in Schedule

The screenshot shows a Jira board with a Kanban view. On the left, there is a list of issues with their details: IOS-16, IOS-17, IOS-18, IOS-19, ADR-1, ADR-2, ADR-4, ADR-3, and ADR-5. The ADR issues are collapsed under a header. The board has columns for Due Date, Status, Type, Issue, Status, Assignee, and Lead time. A tooltip is displayed over the ADR-1 issue, showing its dependencies: it is blocked by IOS-16 (Trip date editing) and has 1 dependency itself. A red arrow points from the text "Committing dependencies creates Linked Issue relationships in Jira" to the dependency count in the tooltip.

Committing dependencies creates
Linked Issue relationships in Jira



Dependencies Report



Takeaways



- Creating dependencies can help you avoid bottlenecks by ensuring that required items are scheduled before dependent items



5

Working with Releases & Scenarios





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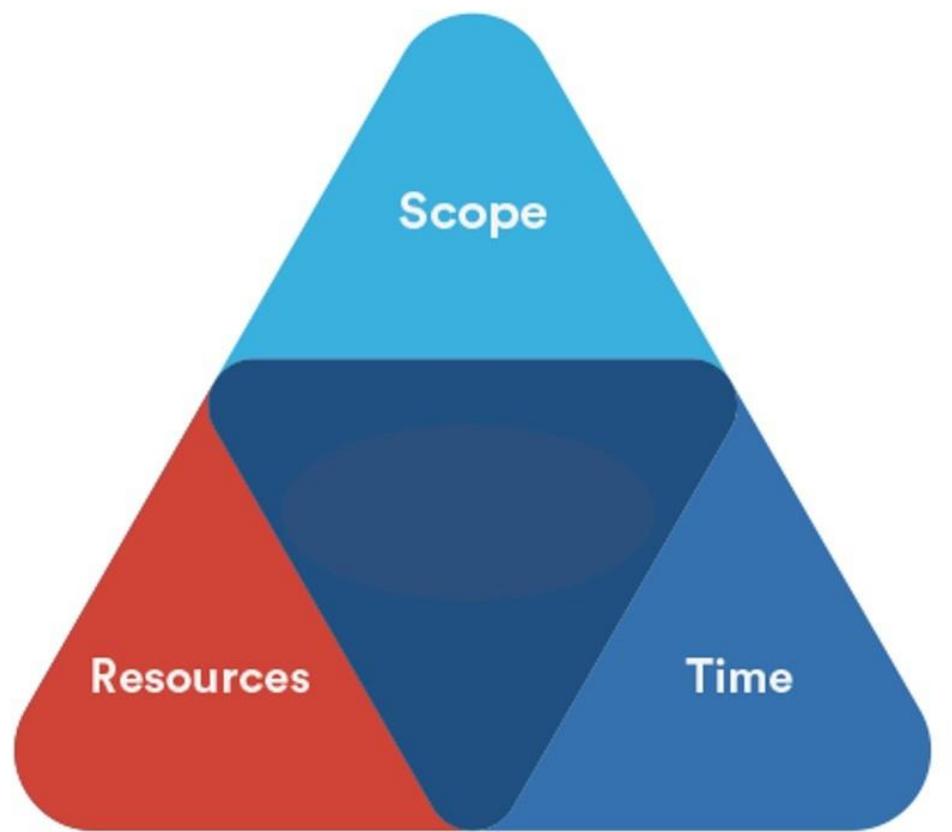


What Will You Learn Here?



- Adjust start and release dates to improve planning horizon
- Create cross-project releases
- Use scenarios to experiment with changes to the iron triangle





Working with the Iron Triangle

Let's look at the Time constraint!



TIME-BOXED
PLANNING

Release date is
fixed and can't be
changed

SCOPE BOXED
PLANNING

Release date is
dynamic,
determined by
scope



Configuring Releases

Start Date Options

- As early as possible
- Fixed date
- Relative to the previous release date



Configuring Releases

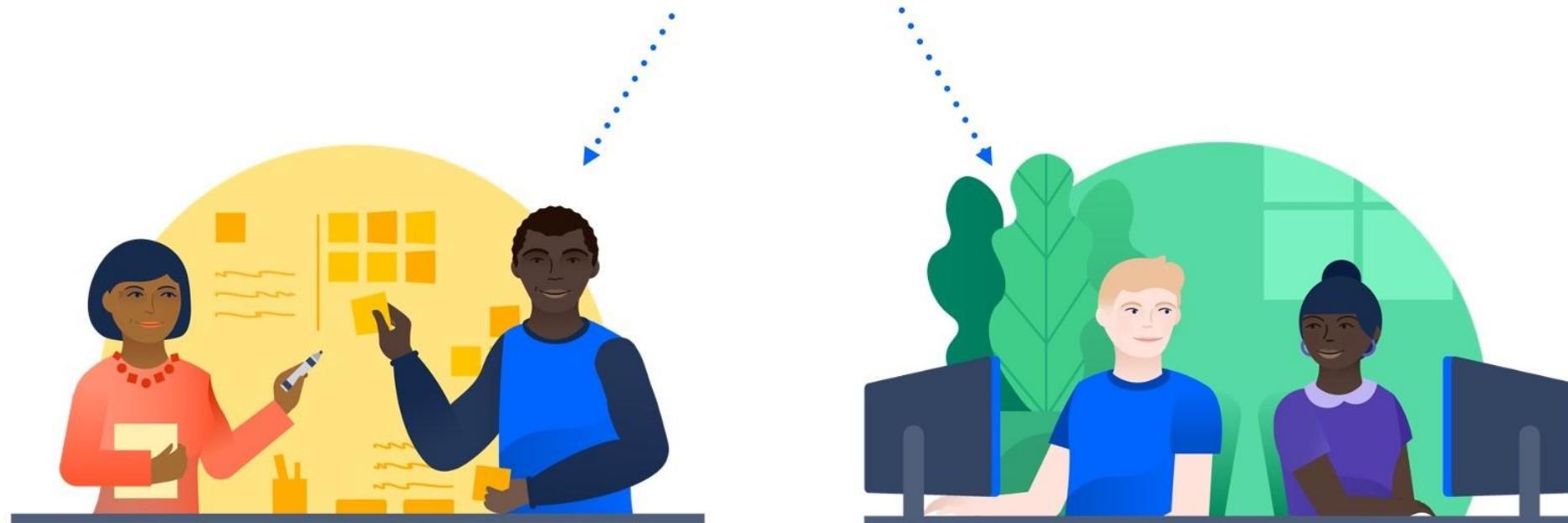
Release Date Options

- After all issues are completed
- Fixed date



Single Release – Multiple Teams

Cross-project release



Using a Cross-Project Release

What does it do?

Manages joint releases, dates, and milestones across multiple individual projects.

When you commit the cross-project release

Jira transforms into a project-specific release in each respective project and assigns items.



Are You Getting It?



You want to track issues from two different projects within a single release. The issues are not currently assigned to a release. How would you do this?

- a. Create a new cross-project release.
- b. Add both projects to a new cross-project release and assign issues to it.
- c. Group releases from both projects to a new cross-project release.
- d. Add both projects to a new cross-project release.



Did You Get It?



You want to track issues from two different projects within a single release. The issues are not currently assigned to a release. How would you do this?

- a. Create a new cross-project.
- b. Add both projects to a new cross-project release and assign issues to it.
- c. Add releases from both projects to a new cross-project release.
- d. Add both projects to a new cross-project release.



What If Scenarios

How can I test out an idea without affecting the current plan?



How can I share the changes I'm considering with the planning team?



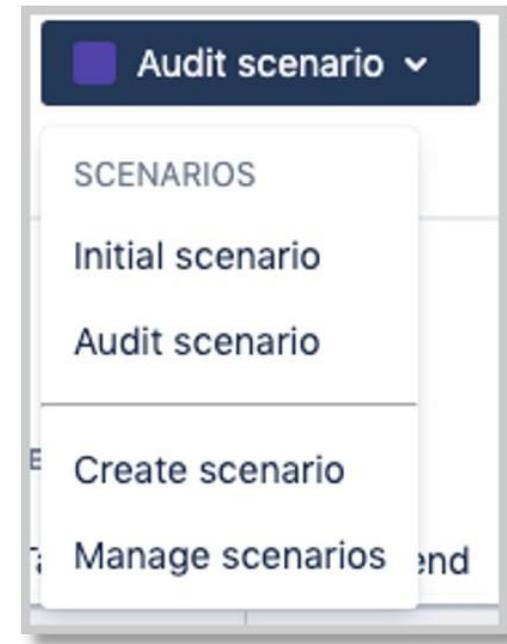
Scenarios let you
try out different
ideas



Use Scenarios to:

- Remove a feature from a release
- Add more scope
- Plan for worst/best case

What other ideas do you have?



Takeaways



- Allowing Advanced Roadmaps to set release dates can help clear up an overbooked situation in your plan.
- Use a cross-project release to track progress across different teams working on issues that will be released together.
- Scenarios give you a safe sandbox for experimenting with plan variables.



6

Working with Teams





Course Overview

Getting Started with Advanced Roadmaps

Advanced Roadmaps and Auto-Schedule

Working with Dependencies

Working with Releases & Scenarios

Working with Teams

Using Colors & Views



What Will You Learn Here?



- Assign members to a team
- Create and use a shared team across plans
- Set velocity and iteration length for teams
- Analyze the effects of team and member assignments in your schedule



TEAM LEVEL

Allows teams to be autonomous and self-manage

INDIVIDUAL LEVEL

Allows planners to do capacity planning with what-if scenarios



Team Management with Advanced Roadmaps



At the Team Level

- Set velocity
- Set iteration length



At the Individual Level

- Add members to team
- Assign member availability
- Assign member to issues



Using Teams to Model What If Scenarios

Adding a Team

Adding a Resource

Assigning an item

What if I assigned an additional team to the plan?

Add a *private team* to your plan. Associate it with your board and add members as needed. Set the team's velocity and iteration length. Calculate the schedule!



Using Teams to Model What If Scenarios

Adding a Team

Adding a Resource

Assigning an item

What if I assigned an additional resource to the plan?

Add a member to your team and set their weekly capacity.
Calculate the schedule!



Using Teams to Model What If Scenarios

Adding a Team

Adding a Resource

Assigning an item

What if I assign someone to a specific item?

On the roadmap view, assign the team member to the item.
Calculate the schedule!



Share teams across plans

Create and manage globally

Create shared teams in the [Manage Shared Teams](#) page.

Add members to the team

Set hours in one place

Changes made in one plan affect other plans that are sharing the team, once the change is committed.



How Team Velocity Affects The Schedule

#Team members	Velocity (story points)	Points per member per sprint	Sprint length	Points per member per week
5	20	4	2 weeks	2



How Weekly Availability Affects the Schedule

Team member	Story pts per week	Task estimate	Task consumes what % of the week?
Alana	10	5 story points	50%
Cassie	5	5 story points	100%



Takeaways



- Managing team resources is best used for what-if scenarios
 - Teams function autonomously at the work level
- Managing resources can be done at two levels:
 - Team level, affecting team level properties (capacity, board assignment)
 - Individual level, affecting member properties



7

Using Colors & Views





Course Overview

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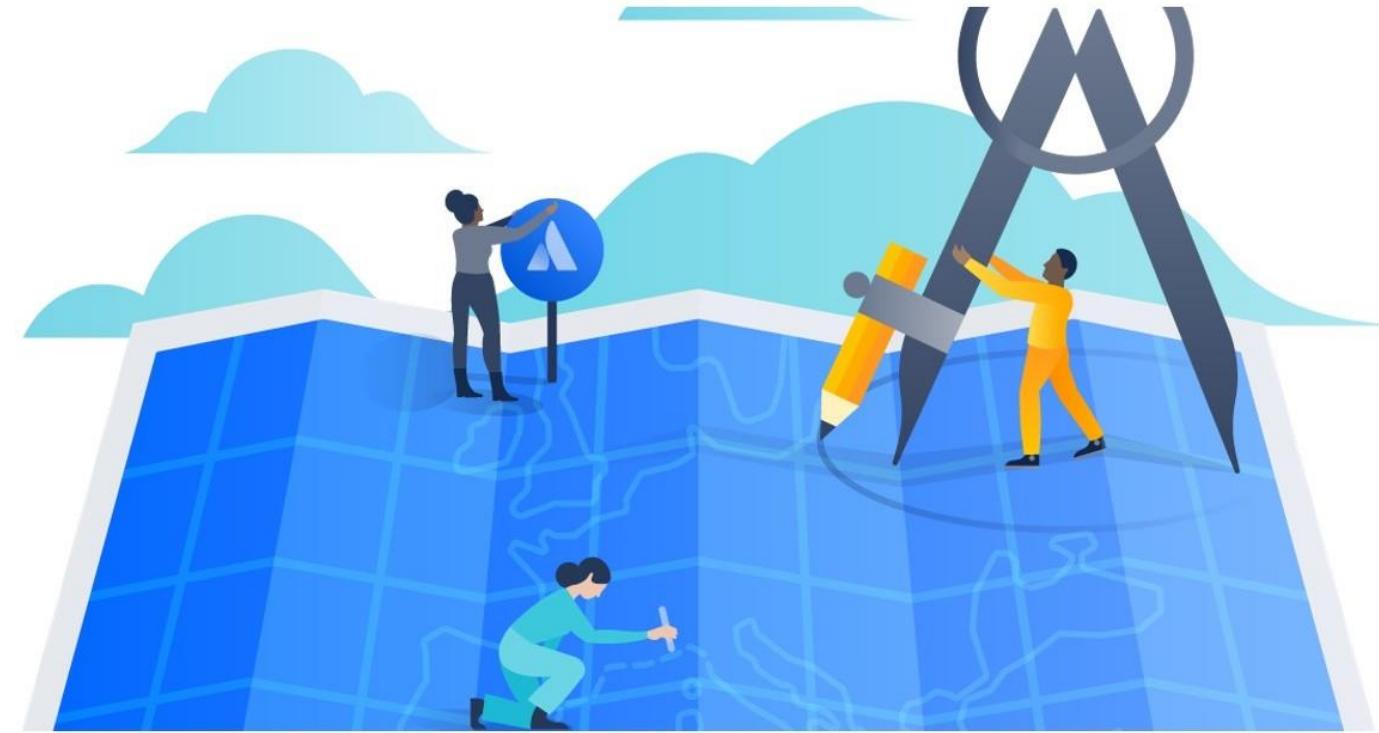
What Will You Learn Here?



- Use views to share updated information with your stakeholders
- Share or embed a view in a web page
- Use colors to highlight plan data that is more relevant



Plans Should Be Shared with Stakeholders



Sharing Plans

Single source of truth

Dynamic data straight from Jira when a plan is viewed.
Helps customers get answers and planners to get buy-in
for their proposed actions

View Settings

By customizing the view settings, you can make your timeline display the right information, with the right visuals for you and your audience.

Single plan or aggregated across plans

A Program contains multiple plans. Programs show data for these plans aggregated across a single view.



Sharing Plans

Single source of truth

Dynamic data straight from JIRA when a plan is viewed.
Helps customers get answers and planners to get buy-in
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timeline display the right information, with the right visuals
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Single plan or aggregated across plans

A Program contains multiple plans. Programs show data for
these plans aggregated across a single view (Data Center
Only)





As the PM, I need to see a high-level overview of all plans

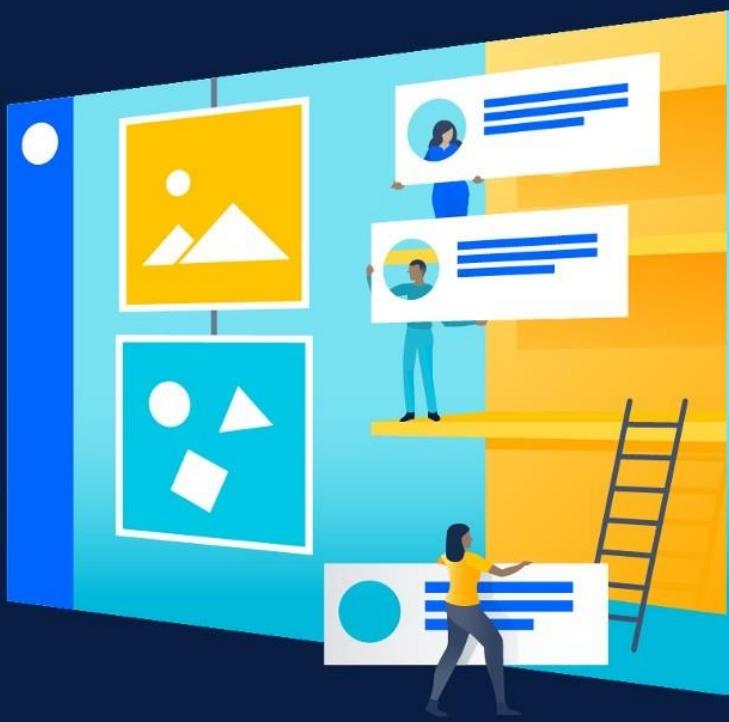


- A **program** contains multiple plans
- Shows progress, status, and schedule over all plans
- Program views provide high level view with fewer details



CREATING A PROGRAM TO SHARE VIEWS (DATA CENTER)

**Simple! Enter a name
and select connected
plans**



Program Level Views

Schedule or...
Scope view

App Program ...

Last synced a few seconds ago Sync Share

Schedule Scope

Epic Plans: All Releases: All Teams: All Filter by key, summary More

Title	Status breakdown	Status	Assignee
IOS-5 App Basics - iOS	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
IOS-4 Trip management	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-1 Adapt apps to new payment methods	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-2 Notifications	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-4 Basic trip booking	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-6 App Basics - Android	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
IOS-1 Social media integrations	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
IOS-2 Team invitations	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
IOS-3 Group booking experience	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-3 Collaborative Trip booking flow	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
ADR-5 Invite and share	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	TO DO	Unassigned
KP-10 UI Issues	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	BACKLOG	Unassigned
KP-9 Security Issues	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	BACKLOG	Unassigned
KP-8 Authentication Issues	<div style="width: 100px; height: 10px; background-color: #ccc;"></div>	BACKLOG	Unassigned

... Share Program





All shared views are Read Only



Filters

The screenshot shows the Jira Roadmap interface with the 'Filters' sidebar open. The sidebar includes a search bar for issue keys and summaries, and sections for Releases, Teams, Assignees, Sprints, Projects, Issue sources, Issue types, Components, Labels, Dependencies, Statuses, and Warnings. A checkbox for 'Show full hierarchy' is checked, and another for 'Auto-expand issues while filtering' is unchecked.

Roadmap Teams Releases

Hierarchy: Epic ▾ to Story ▾ Filters ▾

SCOPE

Issue + Create issue

Issue details Type issue keys, summaries

Releases All ▾

Teams All ▾

Assignees All ▾

Sprints All ▾

Projects All ▾

Issue sources All ▾

Issue types All ▾

Components All ▾

Labels All ▾

Dependencies All issues ▾

Statuses All ▾

Warnings

Show full hierarchy

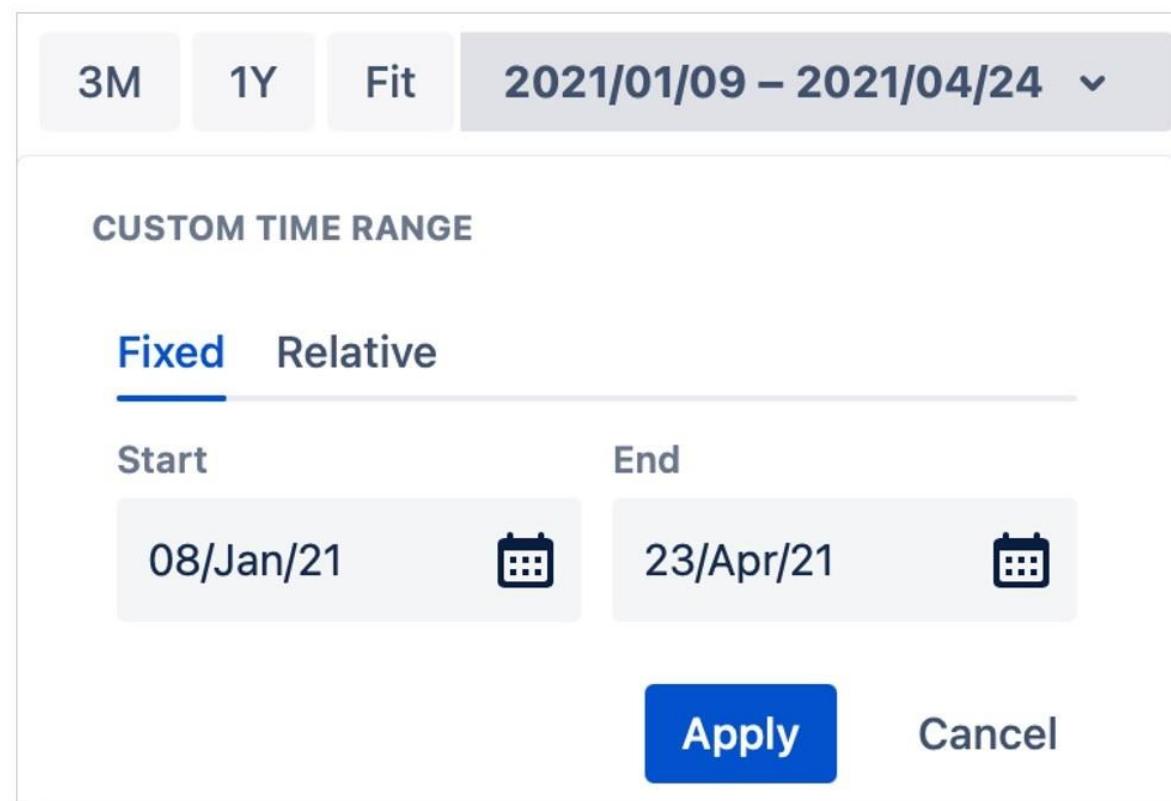
Auto-expand issues while filtering



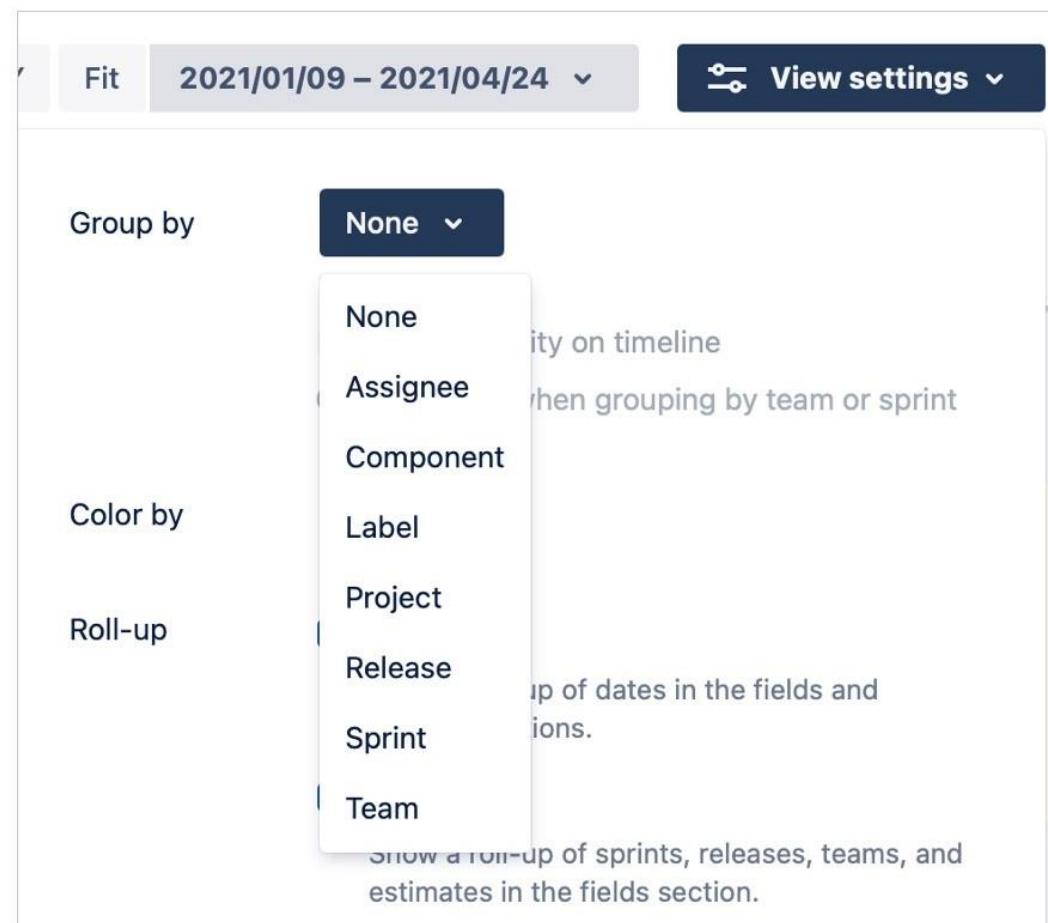
Dependency Filter



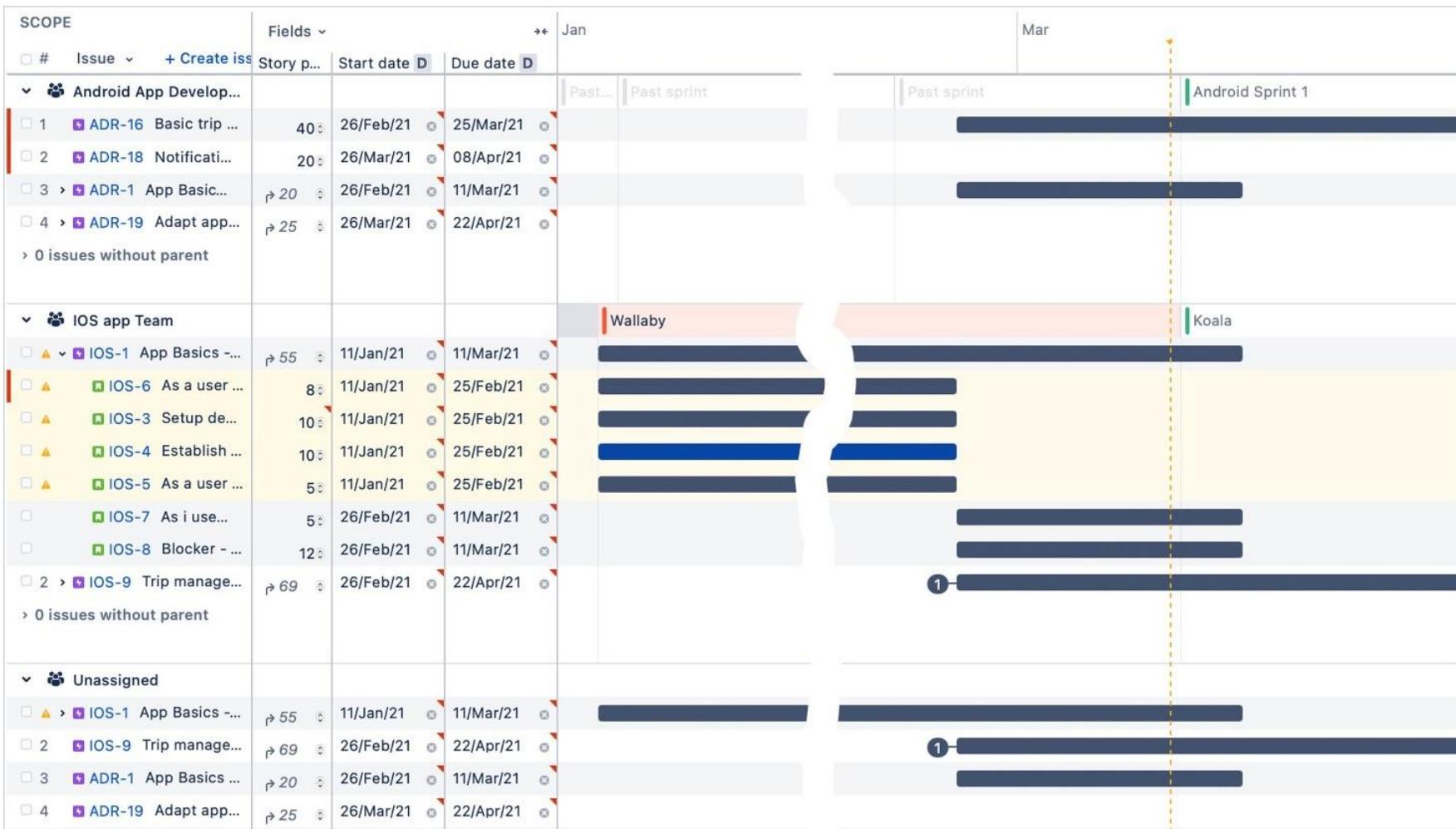
Timeframe Settings



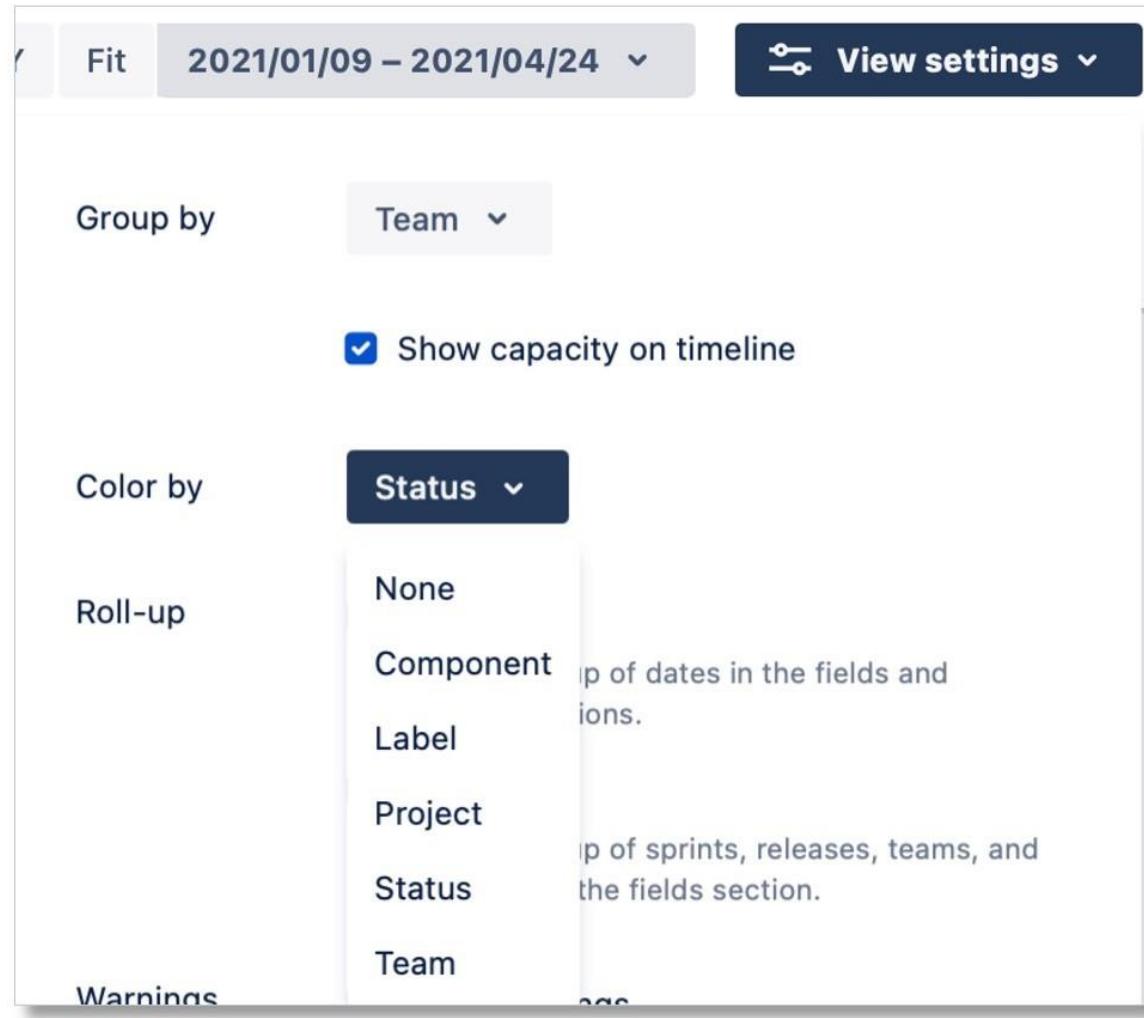
View Settings – Group By



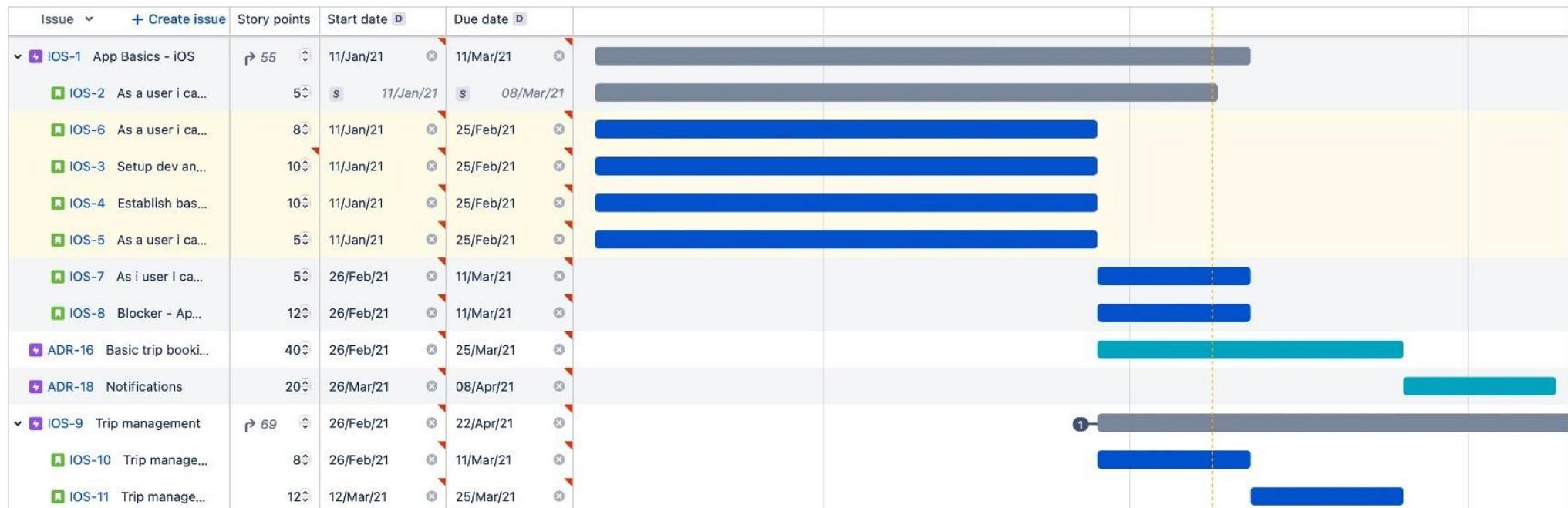
View Settings – Group By



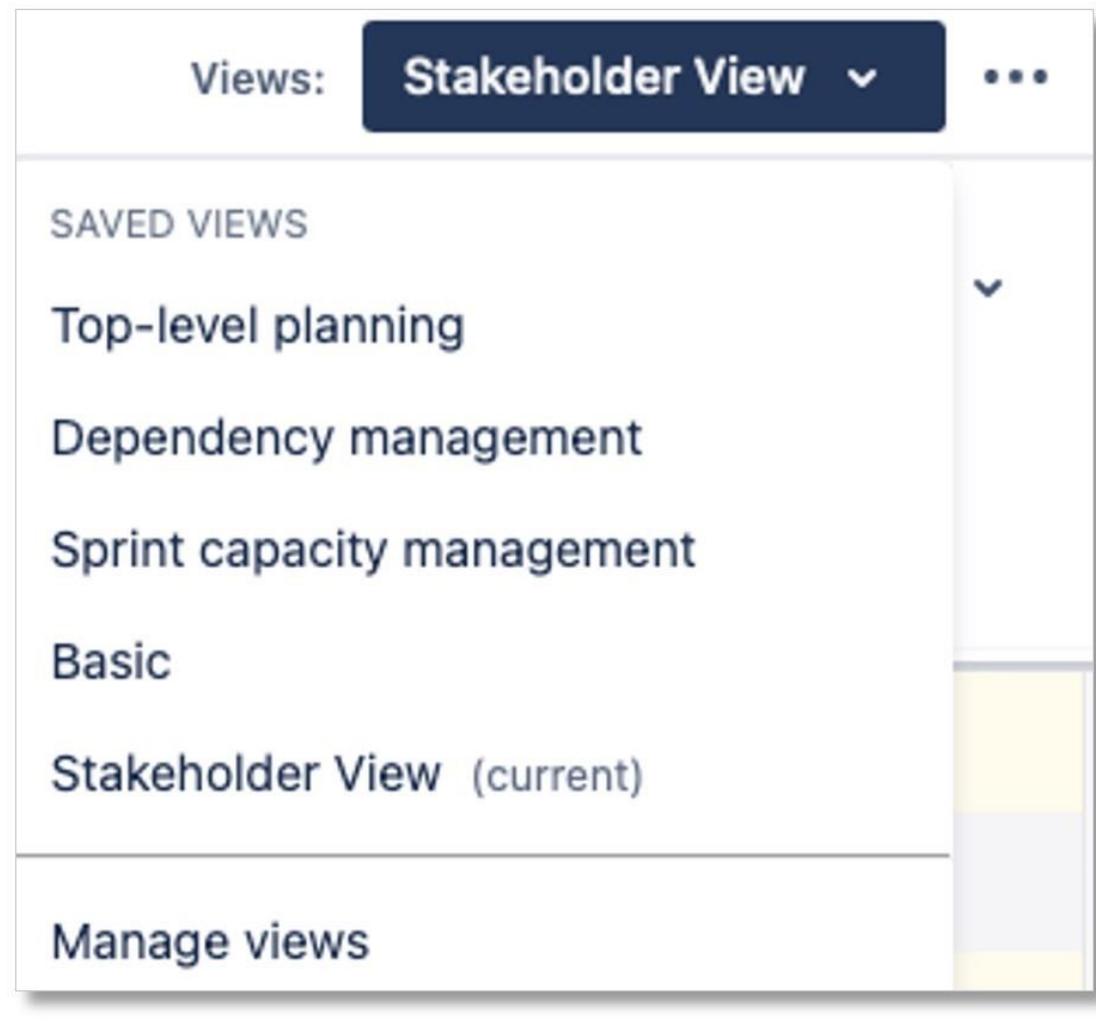
View Settings – Color By



View Settings – Color By



View Settings – Save View



Takeaways



- Provide views at the plan and/or program level to help stakeholders with their long-range planning and to stay informed on a plan's progress
- Views show data to the viewer, but data cannot be edited
- Colors are helpful for highlighting plan data that is more relevant

