Lab 5. Consuming and Creating Modules



Specifically, in this lab, you will cover the following topics:

- Executing multiple modules using the command line
- Reviewing the module index
- · Accessing module documentation from the command line
- Module return values
- Developing custom modules

Let's get started!

Executing multiple modules using the command line

As this lab is all about modules and how to create them, let's recap how to use modules. We've done this throughout this course, but we have not drawn attention to some of the specifics related to how they work. One of the key things we have not discussed is how the Ansible engine talks to its modules and vice versa, so let's explore this now.

As ever, when working with Ansible commands, we need an inventory to run our commands against. For this lab, as our focus is on the modules themselves, we will use a very simple and small inventory, as shown here:

```
[frontends]
frt01.example.com

[appservers]
app01.example.com
```

Now, for the first part of our recap, you can run a module very easily via an ad hoc command and use the [-m] switch to tell Ansible which module you want to run. Hence, one of the simplest commands you can run is the Ansible [ping] command, as shown here:

```
$ ansible -i hosts appservers -m ping
```

Now, one thing we have not previously looked at is the communication between Ansible and its modules; however, let's examine the output of the preceding command:

```
$ ansible -i hosts appservers -m ping
app01.example.com | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    },
    "changed": false,
    "ping": "pong"
}
```

Did you notice the structure of the output -- the curly braces, colons, and commas? Yes, Ansible uses JSON-formatted data to talk to its modules, and the modules report their data back to Ansible in JSON as well. The preceding output is, in fact, a subset of the JSON-formatted data returned to the Ansible engine by the [ping] module.

Now, let's run another command that takes an argument and passes that data to the module:

```
$ ansible -i hosts appservers -m command -a "/bin/echo 'hello modules'"
```

In this case, we provided a single string as an argument to the command module, which Ansible, in turn, converts into JSON and passes down to the command module when it's invoked. When you run this ad hoc command, you will see an output similar to the following:

```
$ ansible -i hosts appservers -m command -a "/bin/echo 'hello modules'"
app01.example.com | CHANGED | rc=0 >>
hello modules
```

In this instance, the output data does not appear to be JSON formatted; however, what Ansible prints to the Terminal when you run a module is only a subset of the data that each module returns -- for example, both the [CHANGED] status and [rc=0] exit code from our command were passed back to Ansible in a JSON-formatted data structure -- this was just hidden from us.

Reviewing the module index

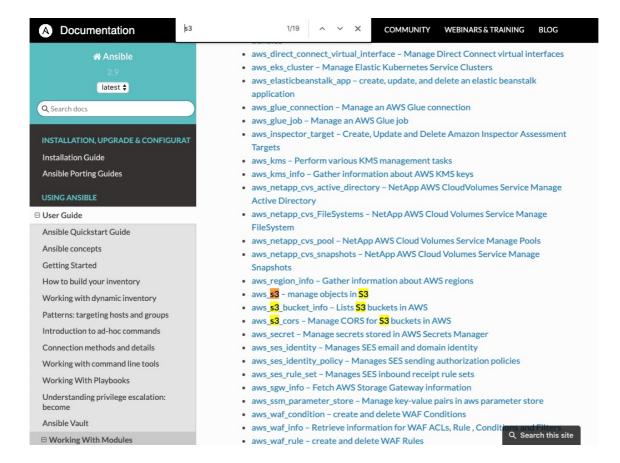
As discussed in the preceding section, Ansible provides thousands of modules to make it fast and easy to develop playbooks and run them across multiple host machines. How do you go about finding the right module to begin with, though, when there are so many? Fortunately, the Ansible documentation features a well-organized, categorized list of modules that you can consult to find your desired module -- this is available here: https://docs.ansible.com/ansible/latest/modules/modules_by_category.html.

Let's suppose you want to see whether there is a native Ansible module that can help you configure and manage your Amazon Web Services S3 buckets. That's a fairly precise, well-defined need, so let's approach this in a logical manner:

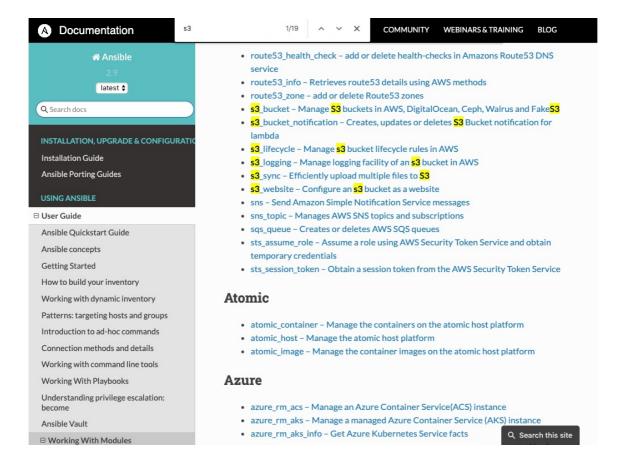
1. Begin by opening the categorized module index in your web browser, as discussed previously:

```
https://docs.ansible.com/ansible/latest/modules/modules_by_category.html
```

- 2. Now, we know that Amazon Web Services is almost certainly going to feature in the [Cloud] modules category, so let's open that in our browser.
- 3. There are still hundreds, if not thousands, of modules listed on this page! So, let's use the [Find] function (Ctrl + F) in the browser to see whether the [s3] keyword appears anywhere:

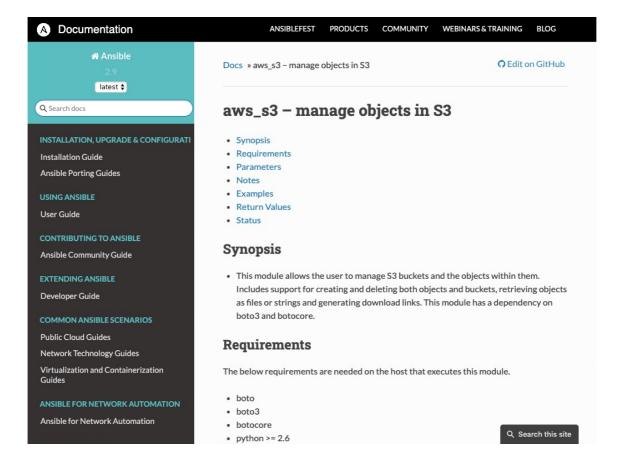


We're in luck -- it does, and there are several more listings further down the page:



We now have a shortlist of modules to work with -- granted, there are several, so we still need to work out which one (or ones) we will need for our playbook. As shown from the preceding short descriptions, this will depend on what your intended task is.

4. The short descriptions should be enough to give you some clues about whether the module will suit your needs or not. Once you have an idea, you can click on the appropriate document links to view more details about the module and how to work with it:



As you can see, the documentation page for each module provides a great deal of information, including a longer description. If you scroll down the page, you will see a list of the possible arguments that you can provide the module with, some practical examples of how to use them, and some details about the outputs from the module. Also, note the [Requirements] section in the preceding screenshot -- some modules, especially cloud-related ones, require additional Python modules before they will work, and if you attempt to run the [aws_s3] module from a playbook without installing the [boto], [boto3], and [botocore] modules on Python 2.6 or later, you will simply receive an error.

All modules must have documentation like this created before they will be accepted as part of the Ansible project, so you must keep this in mind if you intend to submit your own modules. This is also one of the reasons for Ansible's popularity -- with easy-to-maintain and well-documented standards, it is the perfect community platform for automation. The official Ansible website isn't the only place you can obtain documentation, however, as it is even available on the command line. We shall look at how to retrieve documentation via this route in the next section.

Accessing module documentation from the command line

As discussed in the preceding section, the Ansible project prides itself on its documentation, and making this documentation readily accessible is an important part of the project itself. Now, suppose you are working on an Ansible task (in a playbook, role, or even an ad hoc command) and you are in a data center environment where you only have access to the shell of the machine you are working on. How would you get access to the Ansible documentation?

Fortunately, part of the Ansible installation that we have not discussed yet is the [ansible-doc] tool, which is installed as standard along with the familiar [ansible] and [ansible-playbook] executables. The [ansible-doc] command includes a complete (text-based) library of documentation for all the modules that ship with the version of Ansible you have installed. This means that the very information you need in order to work with modules is at your fingertips, even if you are in the middle of a data center and without a working internet connection!

The following are some examples to show you how to interact with the [ansible-doc] tool:

• You can list all of the modules that there's documentation for on your Ansible control machine by simply issuing the following command:

```
$ ansible-doc -1
```

You should see an output similar to the following:

```
Configure community lists in Fortinet's FortiOS
fortios router community list
azure rm devtestlab info
                                       Get Azure DevTest Lab facts
ecs taskdefinition
                                       register a task definition in ecs
avi alertscriptconfig
                                       Module for setup of AlertScriptConfig Avi
RESTfu...
tower receive
                                       Receive assets from Ansible Tower
netapp e iscsi target
                                       NetApp E-Series manage iSCSI target
configuratio...
                                       Manage an Azure Container Service (ACS) instance
azure rm acs
fortios log syslogd2 filter
                                       Filters for remote system server in Fortinet's
                                       Runs an arbitrary RPC over NetConf on an
junos rpc
Juniper...
                                       NetApp Element Software Manage VLAN
na_elementsw_vlan
                                       CLI command to add/remove ospf protocol to a
pn ospf
vRo...
                                       CLI command to create/modify/delete snmp-vacm
pn snmp vacm
                                       Manages service-sctp objects on Check Point
cp mgmt service sctp
over...
onyx ospf
                                       Manage OSPF protocol on Mellanox ONYX network
de.
```

There are many pages of output, which just shows you how many modules there are! In fact, you can count them:

```
$ ansible-doc -1 | wc -1
3387
```

That's right -- 3,387 modules ship with Ansible 2.9.6!

• As before, you can search for specific modules using your favorite shell tools to process the index; for example, you could [grep] for [s3] to find all of the S3-related modules, as we did interactively in the web browser in the previous section:

```
s3_sync Efficiently u...

s3_logging Manage loggin...

s3_website Configure an ...

s3_bucket Manage S3 buc...

s3_lifecycle Manage s3 buc...

aws_s3_bucket_info Lists S3 buck...

aws_s3 manage object...
```

• Now, we can easily look up the specific documentation for the module that interests us. Say we want to learn more about the [aws_s3] module -- just as we did on the website, simply run the following:

```
$ ansible-doc aws_s3
```

This should produce an output similar to the following:

Although the formatting is somewhat different, [ansible-doc] tells us about the module, provides a list of all of the arguments ([OPTIONS]) that we can pass it, and as we scroll down, even gives some working examples and possible return values. We shall explore the topic of return values in the next section as they are important to understand, especially as we approach the topic of developing our own modules.

Module return values

As we discussed earlier in this lab, Ansible modules return their results as structured data, formatted behind the scenes in JSON. You came across this return data in the previous example, both in the form of exit code and where we used the [register] keyword to capture the results of a task in an Ansible variable. In this section, we shall explore how to discover the return values for an Ansible module so that we can work with them later on in a playbook, for example, with conditional processing.

Due to conserving space, we shall choose what is perhaps one of the simplest Ansible modules to work with when it comes to return values -- the [ping] module.

Without further ado, let's use the [ansible-doc] tool that we learned about in the previous section and see what this says about the return values for this module:

```
$ ansible-doc ping
```

If you scroll to the bottom of the output from the preceding command, you should see something like this:

```
$ ansible-doc ping
...

RETURN VALUES:

ping:
    description: value provided with the data parameter
    returned: success
    type: str
    sample: pong
```

Hence, we can see that the [ping] module will only return one value, and that is called [ping]. [description] tells us what we should expect this particular return value to contain, while the [returned] field tells us that it will only be returned on [success] (if it would be returned on other conditions, these would be listed here). The [type] return value is a string (denoted by [str]), and although you can change the value with an argument provided to the [ping] module, the default return value (and hence [sample]) is [pong].

Now, let's see what that looks like in practice. For example, there's nothing contained in those return values that would tell us whether the module ran successfully and whether anything was changed; however, we know that these are fundamental pieces of information about every module run.

Let's put a very simple playbook together. We're going to run the [ping] module with no arguments, capture the return values using the [register] keyword, and then use the [debug] module to dump the return values onto the Terminal:

```
---
- name: Simple play to demonstrate a return value
hosts: localhost

tasks:
- name: Perform a simple module based task
ping:
register: pingresult

- name: Display the result
debug:
var: pingresult
```

Now, let's see what happens when we run this playbook:

Notice that the [ping] module does indeed return a value called [ping], which contains the [pong] string (as the ping was successful). However, you can see that there are, in fact, two additional return values that were not listed in the Ansible documentation. These accompany every single task run, and are hence implicit -- that is to say, you can assume they will be among the data that's returned from every module. The [changed] return value will be set to [true] if the module run resulted in a change on the target host, while the [failed] return value will be set to [true] if the module run failed for some reason.

Using the [debug] module to print the output from a module run is an incredibly useful trick if you want to gather more information about a module, how it works, and what sort of data is returned. At this point, we've covered just about all of the fundamentals of working with modules, so in the next section, we'll make a start on developing our very own (simple) module.

Developing custom modules

Now that we're familiar with modules, how to call them, how to interpret their results, and how to find documentation on them, we can make a start on writing our own simple module. Although this will not include the deep and intricate functionality of many of the modules that ship with Ansible, it is hoped that this will give you enough information to proceed with confidence when you build out your own, more complex, ones.

One important point to note is that Ansible is written in Python, and as such, so are its modules. As a result, you will need to write your module in Python, and to get started with developing your own module, you will need to make sure you have Python and a few essential tools installed. If you are already running Ansible on your development machine, you probably have the required packages installed, but if you are starting from scratch, you will need to install Python, the Python package manager ([pip]), and perhaps some other development packages. The exact process will vary widely between operating systems, but here are some examples to get you started:

• On Fedora, you would run the following command to install the required packages:

```
$ sudo dnf install python python-devel
```

• Similarly, on CentOS, you would run the following command to install the required packages:\

```
$ sudo yum install python python-devel
```

• On Ubuntu, you would run the following commands to install the packages you need:

```
$ sudo apt-get update
$ sudo apt-get install python-pip python-dev build-essential
```

• If you are working on macOS and are using the Homebrew packaging system, the following command will install the packages you need:

```
$ sudo brew install python
```

Once you have the required packages installed, you will need to clone the Ansible Git repository to your local machine as there are some valuable scripts in there that we will need later on in the module development process. Use the following command to clone the Ansible repository to your current directory on your development machine:

```
$ git clone https://github.com/ansible/ansible.git
```

Finally (although optionally), it is good practice to develop your Ansible modules in a virtual environment ([venv]) as this means any Python packages you need to install go in here, rather than in with your global system Python modules. Installing modules for the entire system in an uncontrolled manner can, at times, cause compatibility issues or even break local tools, and so although this is not a required step, it is highly recommended.

The exact command to create a virtual environment for your Python module development work will depend on both the operating system you are running and the version of Python you are using. You should refer to the documentation for your Linux distribution for more information; however, the following commands were tested on CentOS 7.7 with the default Python 2.7.5 to create a virtual environment called [moduledev] inside the Ansible source code directory you just cloned from GitHub:

```
$ cd ansible
$ python -m virtualenv moduledev
New python executable in /home/james/ansible/moduledev/bin/python
Installing setuptools, pip, wheel...done.
```

With our development environment set up, let's start writing our first module. This module will be very simple as it's beyond the scope of this course to provide an in-depth discussion around how to write large amounts of Python code. However, we will code something that can use a function from a Python library to copy a file locally on the target machine.

Obviously, this overlaps heavily with existing module functionality, but it will serve as a nice concise example of how to write a simple Python program in a manner that allows Ansible to make use of it as a module. Now, let's start coding our first module:

1. In your preferred editor, create a new file called (for example) [remote_filecopy.py]:

```
$ vi remote_filecopy.py
```

2. Start with a shebang to indicate that this module should be executed with Python:

```
#!/usr/bin/python
```

3. Although not mandatory, it is good practice to add copyright information, as well as your details, in the headers of your new module. By doing this, anyone using it will understand the terms under which they can use, modify, or redistribute it. The text given here is merely an example; you should investigate the various appropriate licenses for yourself and determine which is the best for your module:

```
# Copyright: (c) 2018, Jesse Keating <jesse.keating@example.org>
# GNU General Public License v3.0+ (see COPYING or https://www.gnu.org/licenses/gpl-
3.0.txt)
```

4. It is also good practice to add an Ansible metadata section that includes [metadata_version], [status], and [supported_by] information immediately after the copyright section. Note that the [metadata_version] field represents the Ansible metadata version (which, at the time of writing, should be [1.1]) and is not related to the version of your module, nor the Ansible version you are using. The values suggested in the following code will be fine for just getting started, but if your module gets accepted into the official Ansible source code, they are likely to change:

5. Remember [ansible-doc] and that excellent documentation that is available on the Ansible documentation website? That all gets automatically generated from special sections you add to this file. Let's get started by adding the following code to our module:

```
DOCUMENTATION = '''
module: remote_filecopy
version added: "2.9"
short_description: Copy a file on the remote host
  - The remote copy module copies a file on the remote host from a given source to a
provided destination.
options:
 source:
   description:
      - Path to a file on the source file on the remote host
   required: True
 dest:
   description:
     - Path to the destination on the remote host for the copy
   required: True
author:
- Jesse Keating (@omgjlk)
```

Pay particular attention to the [author] dictionary -- to pass the syntax checks for inclusion in the official Ansible codebase, the author's name should be appended with their GitHub ID in brackets. If you don't do this, your module will still work, but it won't pass the test we'll perform later.

Notice how the documentation is in YAML format, enclosed between triple single quotes? The fields listed should be common to just about all modules, but naturally, if your module takes different options, you would specify these so that they match your module.

6. The examples that you will find in the documentation are also generated from this file -- they have their own special documentation section immediately after [DOCUMENTATION] and should provide practical examples on how you might create a task using your module, as shown in the following example:

```
EXAMPLES = '''
# Example from Ansible Playbooks
- name: backup a config file
  remote_copy:
     source: /etc/herp/derp.conf
     dest: /root/herp-derp.conf.bak
```

7. The data that's returned by your module to Ansible should also be documented in its own section. Our example module will return the following values:

```
RETURN = '''
source:
 description: source file used for the copy
 returned: success
 type: str
 sample: "/path/to/file.name"
 description: destination of the copy
 returned: success
 type: str
 sample: "/path/to/destination.file"
gid:
 description: group ID of destination target
 returned: success
 type: int
  sample: 502
group:
 description: group name of destination target
 returned: success
 type: str
 sample: "users"
uid:
 description: owner ID of destination target
 returned: success
 type: int
 sample: 502
 description: owner name of destination target
 returned: success
 type: str
 sample: "fred"
mode:
 description: permissions of the destination target
 returned: success
 type: int
 sample: 0644
size:
 description: size of destination target
 returned: success
 type: int
 sample: 20
```

8. Immediately after we have finished our documentation section, we should import any Python modules we're going to use. Here, we will include the [shutil] module, which will be used to perform our file copy:

```
import shutil
```

9. Now that we've built up the module headers and documentation, we can actually start working on the code. Now, you can see just how much effort goes into the documentation of every single Ansible module! Our module should start by defining a [main] function, in which we will create an object of the [AnsibleModule] type and use an [argument_spec] dictionary to obtain the options that the module was called with:

```
def main():
    module = AnsibleModule(
        argument_spec = dict(
            source=dict(required=True, type='str'),
            dest=dict(required=True, type='str')
        )
    )
}
```

10. At this stage, we have everything we need to write our module's functional code -- even the options that it was called with. Hence, we can use the Python [shutil] module to perform the local file copy, based on the arguments provided:

11. At this point, we've executed the task our module was designed to complete. However, it is fair to say that we're not done yet -- we need to exit the module cleanly and provide our return values to Ansible.

Normally, at this point, you would write some conditional logic to detect whether the module was successful and whether it actually performed a change on the target host or not. However, for simplicity, we'll simply exit with the [changed] status every time -- expanding this logic and making the return status more meaningful is left as an exercise for you:

```
module.exit_json(changed=True)
```

The [module.exit_json] method comes from [AnsibleModule], which we created earlier -- remember, we said it was important to know that data was passed back and forth using JSON!

12. As we approach the end of our module code, we must now tell Python where it can import the [AnsibleModule] object from. This can be done with the following line of code:

```
from ansible.module_utils.basic import *
```

13. Now for the final two lines of code for the module -- this is where we tell the module that it should be running the [main] function when it starts:

```
if __name__ == '__main__':
    main()
```

That's it -- with a series of well-documented steps, you can write your own Ansible modules in Python. The next step is, of course, to test it, and before we actually test it in Ansible, let's see whether we can run it manually in the shell. Of course, to make the module think it is being run within Ansible, we must generate some arguments in -- you guessed it -- JSON format. Create a file with the following contents to provide the arguments:

```
"ANSIBLE_MODULE_ARGS": {
    "source": "/tmp/foo",
    "dest": "/tmp/bar"
}
```

Armed with this little snippet of JSON, you can execute your module directly with Python. If you haven't already done so, you'll need to set up your Ansible development environment as follows. Note that we also manually create the source file, [/tmp/foo], so that our module can really perform the file copy:

```
$ touch /tmp/foo
$ . moduledev/bin/activate
(moduledev) $ . hacking/env-setup
running egg info
creating lib/ansible base.egg-info
writing requirements to lib/ansible base.egg-info/requires.txt
writing lib/ansible base.egg-info/PKG-INFO
writing top-level names to lib/ansible base.egg-info/top level.txt
writing dependency links to lib/ansible base.egg-info/dependency links.txt
writing manifest file 'lib/ansible base.egg-info/SOURCES.txt'
reading manifest file 'lib/ansible base.egg-info/SOURCES.txt'
reading manifest template 'MANIFEST.in'
warning: no files found matching 'SYMLINK CACHE.json'
warning: no previously-included files found matching 'docs/docsite/rst warnings'
warning: no previously-included files matching '*' found under directory
'docs/docsite/ build'
warning: no previously-included files matching '*.pyc' found under directory
'docs/docsite/ extensions'
warning: no previously-included files matching '*.pyo' found under directory
'docs/docsite/ extensions'
warning: no files found matching '*.ps1' under directory 'lib/ansible/modules/windows'
warning: no files found matching '*.psm1' under directory 'test/support'
writing manifest file 'lib/ansible base.egg-info/SOURCES.txt'
Setting up Ansible to run out of checkout...
PATH=/home/james/ansible/bin:/home/james/ansible/moduledev/bin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin:/usr/local/sbin
PYTHONPATH=/home/james/ansible/lib
MANPATH=/home/james/ansible/docs/man:/usr/local/share/man:/usr/share/man
Remember, you may wish to specify your host file with -i
```

```
Done!
```

Now, you're finally ready to run your module for the first time. You can do this as follows:

```
(moduledev) $ python remote_filecopy.py args.json
{"invocation": {"module_args": {"dest": "/tmp/bar", "source": "/tmp/foo"}}, "changed":
true}

(moduledev) $ ls -l /tmp/bar
-rw-r--r- l root root 0 Apr 16 16:24 /tmp/bar
```

Success! Your module works -- and it both ingests and produces JSON data, as we discussed earlier in this lab. Of course, there's much more to add to your module -- we've not addressed [failed] or [ok] returns from the module, nor does it support check mode. However, we're off to a flying start, and if you want to learn more about Ansible modules and fleshing out your functionality, you can find more details

here: https://docs.ansible.com/ansible/latest/dev_quide/developing_modules_general.html.

Note that when it comes to testing your module, creating arguments in a JSON file is hardly intuitive, although, as we have seen, it does work well. Luckily for us, it is easy to run our Ansible module in a playbook! By default, Ansible will check the playbook directory for a subdirectory called [library/] and will run referenced modules from here. Hence, we might create the following:

```
$ cd ~
$ mkdir testplaybook
$ cd testplaybook
$ mkdir library
$ cp ~/ansible/moduledev/remote_filecopy.py library/
```

Now, create a simple inventory file in this playbook directory, just as we did previously, and add a playbook with the following contents:

```
---
- name: Playbook to test custom module
hosts: all

tasks:
- name: Test the custom module
remote_filecopy:
    source: /tmp/foo
    dest: /tmp/bar
register: testresult

- name: Print the test result data
debug:
    var: testresult
```

For the purposes of clarity, your final directory structure should look like this:

```
testplaybook

--- hosts
--- library
```

```
remote_filecopy.py
testplaybook.yml
```

Now, try running the playbook in the usual manner and see what happens:

```
$ ansible-playbook -i hosts testplaybook.yml
PLAY [Playbook to test custom module] ************
ok: [frt01.example.com]
ok: [app01.example.com]
changed: [app01.example.com]
changed: [frt01.example.com]
ok: [app01.example.com] => {
  "testresult": {
     "changed": true,
     "failed": false
ok: [frt01.example.com] => {
  "testresult": {
     "changed": true,
     "failed": false
  }
}
app01.example.com : ok=3 changed=1 unreachable=0 failed=0 skipped=0 rescued=0
ignored=0
frt01.example.com : ok=3 changed=1 unreachable=0 failed=0 skipped=0 rescued=0
ignored=0
```

Success! Not only have you tested your Python code locally, but you have also successfully run it on two remote servers in an Ansible playbook. That was really easy, which just proves how straightforward it is to get started expanding your Ansible modules to meet your own bespoke needs.

Despite the success of running this piece of code, we've not checked the documentation yet, nor tested its operation from Ansible. Before we address these issues in more detail, in the next section, we'll take a look at some of the common pitfalls of module development and how to avoid them.

Avoiding common pitfalls

It is vital that your modules are well thought out and handle error conditions gracefully -- people are going to rely on your module someday to automate a task on perhaps thousands of servers, and so the last thing they want is to spend significant amounts of time debugging errors, especially trivial ones that could have been trapped or handled gracefully. In this section, we'll look specifically at error handling and ways to do this so that playbooks will still run and exit gracefully.

One piece of overall guidance before we get started is that just like documentation receives a high degree of attention in Ansible, so should your error messages. They should be meaningful and easy to interpret, and you should steer clear of meaningless strings such as [Error!].

So, right now, if we remove the source file that we're attempting to copy and then rerun our module with the same arguments, I think you'll agree that the output is neither pretty nor meaningful, unless you happen to be a hardened Python developer:

```
(moduledev) $ rm -f /tmp/foo
(moduledev) $ python remote_filecopy.py args.json
Traceback (most recent call last):
   File "remote_filecopy.py", line 99, in <module>
        main()
   File "remote_filecopy.py", line 93, in main
        module.params['dest'])
   File "/usr/lib64/python2.7/shutil.py", line 119, in copy
        copyfile(src, dst)
   File "/usr/lib64/python2.7/shutil.py", line 82, in copyfile
        with open(src, 'rb') as fsrc:
IOError: [Errno 2] No such file or directory: '/tmp/foo'
```

We can, without a doubt, do better. Let's make a copy of our module and add a little code to it. First of all, replace the [shutil.copy] lines of code with the following:

```
try:
    shutil.copy(module.params['source'], module.params['dest'])
except:
    module.fail_json(msg="Failed to copy file")
```

This is some incredibly basic exception handling in Python, but what it does is allow the code to try the [shutil.copy] task. However, if this fails and an exception is raised, rather than exiting with a traceback, we exit cleanly using the [module.fail_json] call. This will tell Ansible that the module failed and cleanly sends a JSON-formatted error message back. Naturally, we could do a lot to improve the error message; for example, we could obtain the exact error message from the [shutil] module and pass it back to Ansible, but again, this is left as an exercise for you to complete.

Now, when we try and run the module with a non-existent source file, we will see the following cleanly formatted JSON output:

```
(moduledev) $ rm -f /tmp/foo
(moduledev) $ python better_remote_filecopy.py args.json

{"msg": "Failed to copy file", "failed": true, "invocation": {"module_args": {"dest": "/tmp/bar", "source": "/tmp/foo"}}}
```

However, the module still works in the same manner as before if the copy succeeds:

```
(moduledev) $ touch /tmp/foo
(moduledev) $ python better_remote_filecopy.py args.json
{"invocation": {"module_args": {"dest": "/tmp/bar", "source": "/tmp/foo"}}, "changed": true}
```

With this simple change to our code, we can now cleanly and gracefully handle the failure of the file copy operation and report something more meaningful back to the user rather than using a traceback. Some additional pointers for exception handling and processing in your modules are as follows:

- Fail quickly -- don't attempt to keep processing after an error.
- Return the most meaningful possible error messages using the various module JSON return functions.
- Never return a traceback if there's any way you can avoid it.
- Try making errors meaningful in the context of the module and what it does (for example, for our module, [File copy error] is more meaningful than [File error] -- and I think you'll easily come up with even better error messages).
- Don't bombard the user with errors; instead, try to focus on reporting the most meaningful ones, especially when your module code is complex.

That completes our brief yet practical look at error handling in Ansible modules. In the next section, we shall return to the documentation we included in our module, including how to build it into HTML documentation so that it can go on the Ansible website (and indeed, if your module gets accepted into the Ansible source code, this is exactly how the web documentation will be generated).

Testing and documenting your module

We have already put a great deal of work into documenting our module, as we discussed earlier in this lab. However, how can we see it, and how can we check that it compiles correctly into the HTML that would go on the Ansible website if it were accepted as part of the Ansible source code?

Before we get into actually viewing our documentation, we should make use of a tool called [ansible-test], which was newly added in the 2.9 release. This tool can perform a sanity check on our module code to ensure that our documentation meets all the standards required by the Ansible project team and that the code is structured correctly (for example, the Python [import] statements should always come after the documentation blocks). Let's get started:

1. To run the sanity tests, assuming you have cloned the official repository, change into this directory and set up your environment. Note that if your standard Python binary isn't Python 3, the [ansible-test] tool will not run, so you should ensure Python 3 is installed and, if necessary, set up a virtual environment to ensure you are using Python 3. This can be done as follows:

```
$ cd ansible$ python 3 -m venv venv
$ . venv/bin/activate
(venv) $ source hacking/env-setup
running egg info
creating lib/ansible.egg-info
writing lib/ansible.egg-info/PKG-INFO
writing dependency links to lib/ansible.egg-info/dependency links.txt
writing requirements to lib/ansible.egg-info/requires.txt
writing top-level names to lib/ansible.egg-info/top level.txt
writing manifest file 'lib/ansible.egg-info/SOURCES.txt'
reading manifest file 'lib/ansible.egg-info/SOURCES.txt'
reading manifest template 'MANIFEST.in'
warning: no files found matching 'SYMLINK CACHE.json'
writing manifest file 'lib/ansible.egg-info/SOURCES.txt'
Setting up Ansible to run out of checkout...
PATH=/home/james/ansible/bin:/home/james/ansible/venv/bin:/usr/local/sbin:/usr/local/bir
PYTHONPATH=/home/james/ansible/lib
```

```
MANPATH=/home/james/ansible/docs/man:/usr/local/share/man:/usr/share/man

Remember, you may wish to specify your host file with -i

Done!
```

2. Next, use [pip] to install the Python requirements so that you can run the [ansible-test] tool:

```
(venv) $ pip3 install -r test/runner/requirements/sanity.txt
```

3. Now, provided you have copied your module code into the appropriate location in the source tree (an example copy command is shown here), you can run the sanity tests as follows:

```
(venv) $ cp ~/moduledev/remote_filecopy.py ./lib/ansible/modules/files/
(venv) $ ansible-test sanity --test validate-modules remote_filecopy
Sanity check using validate-modules
WARNING: Cannot perform module comparison against the base branch. Base branch not
detected when running locally.
WARNING: Reviewing previous 1 warning(s):
WARNING: Cannot perform module comparison against the base branch. Base branch not
detected when running locally.
```

From the preceding output, you can see that apart from one warning related to us not having a base branch to compare against, the module code that we developed earlier in this lab has passed all the tests. If you had an issue with the documentation (for example, the author name format was incorrect), this would be given as an error.

Now that we have passed the sanity checks with [ansible-test], let's see whether the documentation looks right by using the [ansible-doc] command. This is very easy to do. First of all, exit your virtual environment, if you are still in it, and change to the Ansible source code directory you cloned from GitHub earlier. Now, you can manually tell [ansible-doc] where to look for modules instead of the default path. This means that you could run the following:

```
$ cd ~/ansible
$ ansible-doc -M moduledev/ remote_filecopy
```

You should be presented with the textual rendering of the documentation we created earlier -- an example of the first page is shown here to give you an idea of how it should look:

Excellent! So, we can already access our module documentation using [ansible-doc] and indeed confirm that it renders correctly in text mode. However, how do we go about building the HTML version? Fortunately, there is a well-defined process for this, which we shall outline here:

1. Under [lib/ansible/modules/], you will find a series of categorized directories that modules are placed under -- ours fits best under the [files] category, so copy it to this location in preparation for the build process to come:

```
$ cp moduledev/remote_filecopy.py lib/ansible/modules/files/
```

2. Change to the [docs/docsite/] directory as the next step in the documentation creation process:

```
$ cd docs/docsite/
```

3. Build a documentation-based Python file. Use the following command to do so:

```
$ MODULES=hello_module make webdocs
```

Now, in theory, making the Ansible documentation should be this simple; however, unfortunately, at the time of writing, the source code for Ansible v2.9.6 refuses to build [webdocs]. This will no doubt be fixed in due course as, at the time of writing, the documentation build scripts are being ported to Python 3. To get the [make webdocs] command to run at all, I had to clone the source code for Ansible v2.8.10 as a starting point.

Even in this environment, on CentOS 7, the [make webdocs] command fails unless you have some very specific Python 3 requirements in place. These are not well-documented, but from testing, I can tell you that Sphinx v2.4.4 works. The version supplied with CentOS 7 is too old and fails, while the newest version available from the Python module repositories (v3.0.1, at the time of writing) is not compatible with the build process and fails.

Once I'd started working from the Ansible v2.8.10 source tree, I had to make sure I had removed any preexisting [sphinx] modules from my Python 3 environment (you need Python 3.5 or above to build the documentation locally - if you don't have this installed on your node, please do this before proceeding) and then ran the following commands:

```
$ pip3 uninstall sphinx
$ pip3 install sphinx==2.4.4
$ pip3 install sphinx-notfound-page
```

With this in place, you will be able to successfully run [make webdocs] to build your documentation. You will see pages of output. A successful run should end with something like the output shown here:

```
generating indices... genindex py-modindexdone
writing additional pages...
search/home/james/ansible/docs/docsite/_themes/sphinx_rtd_theme/search.html:21:
RemovedInSphinx30Warning: To modify script_files in the theme is deprecated. Please
insert a <script> tag directly in your theme instead.
    {% endblock %}
    opensearchdone
copying images... [100%] dev_guide/style_guide/images/thenvsthan.jpg
copying downloadable files... [ 50%]
network/getting_started/sample_files/first_copying downloadable files... [100%]
network/getting_started/sample_files/first_playbook_ext.yml
copying static files... ... done
dumping search index in English (code: en)... done
```

```
dumping object inventory... done
build succeeded, 35 warnings.

The HTML pages are in _build/html.
make[1]: Leaving directory `/home/james/ansible/docs/docsite'
```

Now, notice how, at the end of this process, the [make] command tells us where to look for the compiled documentation. If you look in here, you will find the following:

```
$ find /home/james/ansible/docs/docsite -name remote_filecopy*
/home/james/ansible/docs/docsite/rst/modules/remote_filecopy_module.rst
/home/james/ansible/docs/docsite/_build/html/modules/remote_filecopy_module.html
/home/james/ansible/docs/docsite/_build/doctrees/modules/remote_filecopy_module.doctree
```

Try opening up the HTML file in your web browser -- you should see that the page renders just like one of the documentation pages from the official Ansible project documentation! This enables you to check that your documentation builds correctly and looks and reads well in the context that it will be viewed in. It also gives you confidence that, when you submit your code to the Ansible project (if you are doing so), you are submitting something consistent with Ansible's documentation quality standards.

More information on building the documentation locally is provided

here: https://docs.ansible.com/ansible/latest/community/documentation contributions.html#building-the-documentation-locally. Although this is an excellent document, it does not currently reflect the compatibility issues around Sphinx, nor the build issues regarding Ansible 2.9. Hopefully, however, it will give you all of the other pointers you need to get going with your documentation.

The current process of building the documentation is currently a little fussy around the environments that are supported; however, hopefully, this is something that will be resolved in due course. In the meantime, the process outlined in this section has given you a tested and working process to start from.

The module checklist

In addition to the pointers and good practices that we have covered so far, there are a few more things you should adhere to in your module code to produce something that will be considered of a high standard for potential inclusion with Ansible. The following list is not exhaustive but will give you a good idea of the practices you should adhere to as a module developer:

- Test your modules as much as you can, both in cases that will succeed and in those that cause errors. You
 can test them using JSON data, as we did in this lab, or make use of them within a test playbook.
- Try and keep your Python requirements to a minimum. Sometimes, there is no way to avoid the need for
 additional Python dependencies (such as the [boto] requirements of the AWS-specific modules), but in
 general, the less you can use, the better.
- Don't cache data for your module -- the execution strategies of Ansible across differing hosts mean you are unlikely to get good results from doing this. Expect to gather all of the data you need on each run.
- Modules should be a single Python file -- they shouldn't be distributed across multiple files.
- Make sure you investigate and run the Ansible integration tests when you are submitting your module code. More information on these is available here: https://docs.ansible.com/ansible/latest/dev_guide/testing_integration.html.
- Make sure you include exception handling at the appropriate points in your module code, as we did in this lab, to prevent issues.
- Do not use [PSCustomObjects] in Windows modules unless you absolutely cannot avoid it.

Armed with the information you've gained from this lab, you should have everything you need to start creating your own modules. You may not decide to submit them to the Ansible project, and there is certainly no requirement to do

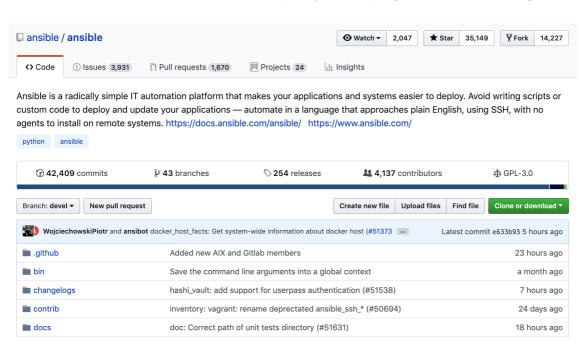
so. However, even if you don't, following the practices outlined in this lab will ensure that you build a good quality module, regardless of its intended audience. Finally, on the basis that you do want to submit your source code to the Ansible project, in the next section, we'll look at how to do this through a pull request to the Ansible project.

Contributing upstream -- submitting a GitHub pull request

When you've worked hard on your module and thoroughly tested and documented it, you might feel that it is time to submit it to the Ansible project for inclusion. Doing this means creating a pull request on the official Ansible repository. Although the intricacies of working with GitHub are beyond the scope of this course, we will give you a practically focused outline of the basic procedures involved.

Following the process outlined here will generate a real request against the Ansible project on GitHub so that the code you are committing can be merged with their code. *Do not* follow this process unless you genuinely have a new module that is ready for submission to the Ansible codebase.

To submit your module as a pull request of the Ansible repository, you need to fork the [devel] branch of the official Ansible repository. To do this, log into your GitHub account from your web browser (or create an account if you don't already have one), and then navigate to the URL shown in the following screenshot. Click [Fork] in the top-right corner. As a reminder, the official Ansible source code repository URL is https://github.com/ansible/ansible.git:



Now that you have forked the repository to your own account, we will walk through the commands you need to run in order to add your module code to it. Then, we'll show you how to create the required **pull requests** (also known as **PRs**) so that you can merge your new module with the upstream Ansible project:

1. Clone the [devel] branch that you've just forked to your local machine. Use a command similar to the following, but be sure to replace the URL with the one that matches your own GitHub account:

\$ git clone https://github.com/fenago/ansible.git

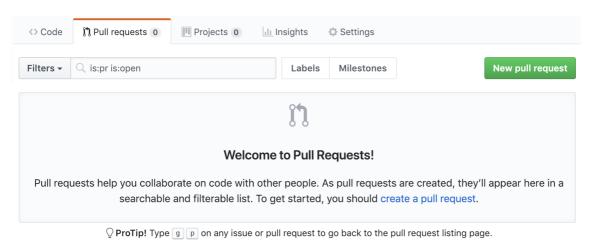
2. Copy your module code into the appropriate modules directory -- the [copy] command given in the following code is just an example to give you a clue as to what to do, but in reality, you should choose the appropriate category subdirectory for your module as it won't necessarily fit into the [files] category. Once

you've added your Python file, perform [git add] to make Git aware of the new file, and then commit it with a meaningful commit message. Some example commands are as follows:

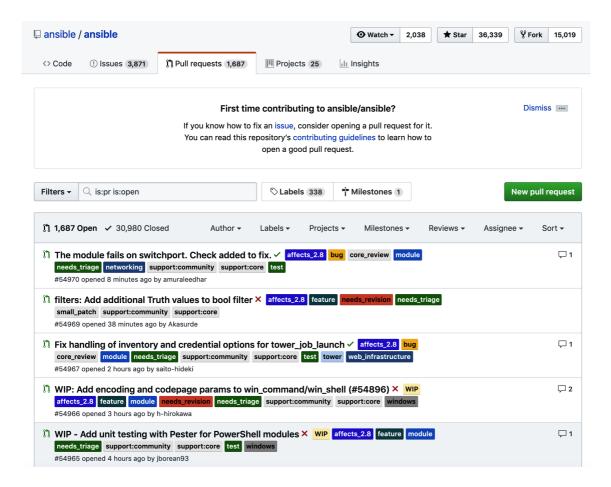
- \$ cd ansible
 \$ cp ~/ansible-development/moduledev/remote_filecopy.py ./lib/ansible/modules/files/
 \$ git add lib/ansible/modules/files/remote_filecopy.py
 \$ git commit -m 'Added tested version of remote_filecopy.py for pull request creation'
 - 3. Now, be sure to push the code to your forked repository using the following command:

\$ git push

4. Return to GitHub in your web browser and navigate to the [Pull Requests] page, as shown here. Click the [New pull request] button:



Follow the pull request creation process through, as guided by the GitHub website. Once you have successfully submitted your pull request, you should be able to navigate to the list of pull requests on the official Ansible source code repository and find yours there. An example of the pull requests list is shown here for your reference:



Summary

In this lab, we started with a recap of how to execute multiple modules using the command line. We then explored the process of interrogating the current module index, as well as how to obtain documentation about modules to evaluate their suitability for our needs, regardless of whether we have an active internet connection or not. We then explored module data and its JSON format, before finally going on a journey through which we put together the code for a simple custom module. This provided you with a basis for creating your own modules in the future, if you so desire.

In the next lab, we will explore the process of using and creating another core Ansible feature, known as plugins.

Questions

- 1. Which command line can be passed down as a parameter to a module?
- A) [ansible dbservers -m command "/bin/echo 'hello modules'"]
- B) [ansible dbservers -m command -d "/bin/echo 'hello modules'"]
- C) [ansible dbservers -z command -a "/bin/echo 'hello modules'"]
- D) [ansible dbservers -m command -a "/bin/echo 'hello modules'"]
- E) [ansible dbservers -a "/bin/echo 'hello modules'"]

- 2. Which of the following practices is not recommended when you create a custom module and address exceptions?
- A) Design a custom module simply and never provide a traceback to the user, if you can avoid it.
- B) Fail your module code quickly, and verify that you are providing helpful and understandable exception messages.
- C) Only display error messages for the most relevant exceptions, rather than all possible errors.
- D) Ensure that your module documentation is relevant and easy to understand.
- E) Delete playbooks that result in errors and then recreate them from scratch.
 - 3. True or False: To contribute to the Ansible upstream project, you need to submit your code to the [devel] branch
- A) True
- B) False