Lab 6. Advanced Queries -- Part I

In the previous lab, we learned how to build indexes using various methods. In this lab, we will see how Solr's search works. Solr comes with a large searching kit; by configuring elements from this kit, it provides users with an extensive search experience and returns impressive results with a helpful



Here is a list of search functionalities provided by Solr, that put Solr in the list of desirable search engines:

- Highlighting
- Spell checking
- Reranking
- · Transformation of results
- Suggested words
- · Pagination on results
- Expand and collapse
- · Grouping and clustering
- Spatial search
- · More like this word
- Autocomplete

We will look at some of these functions in detail later in this lab, but first Let's understand every component that performs an important role during searches and generates impressive results.

Search relevance

Relevance is a measurement of the user's satisfaction with the response to their search query. It completely depends on the context of the search. Sometimes, the same document can be searched by different classes of people for different context. For example, the search query [higher tax payer in India] can be searched by:

- · An income tax department in the context of their duty
- Chartered accountants in the context of their professional interest.
- · Students in the context of gaining knowledge

The comprehensiveness of any response depends on the context of the search. Sometimes, the context is high, such as searching for legal information; sometimes, it is low, when someone is searching for context such as specific dance steps. So, during Solr configuration, we need to take care of this too.

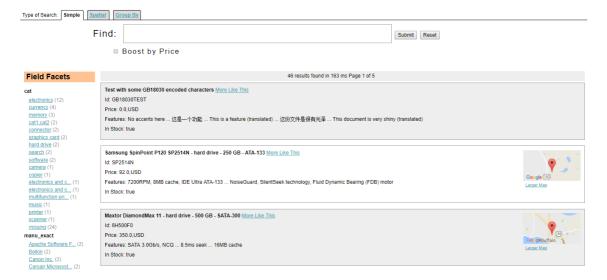
There are two terms that play an important role in relevance

- **Precision**: Precision is the percentage of documents in the returned results that are relevant.
- Recall: Recall is the percentage of relevant results returned out of all relevant results in the system. Retrieving perfect recall is insignificant, for example, returning every document for every query.

From this example, we can conclude that precision and recall totally depend on the context of the search. Sometimes, we need 100% recall, say when searching for legal information. Here, all the relevant documents should be returned in the response. While in other scenarios, there is no need to return all documents. For example, when searching for dance steps, returning all the documents will overwhelm the application.

Through faceting, query filters, and other search components, the application can be configured with the flexibility to help end users get their searches, in order to return the most relevant results for users. We can configure Solr to balance precision and recall to meet the needs of a particular user community. Velocity search UI

Solr provides a user interface through which we can easily understand the Solr search mechanism. Using velocity search UI, we can explore search features such as faceting, highlighting, autocomplete, and geospatial searching. Previously we have seen an example of techproducts; Let's browse its products through velocity UI. You can access the UI through http://localhost:8983/solr/techproducts/browse, as shown in the following screenshot:



Solr uses response writer to generate an organized response. Here velocity UI uses velocity response writer. We will explore response writer later in this lab. Query parsing and syntax

In this section, we will explore some query parsers, their features, and how to configure them with Solr. Solr supports some query parsers. Here is the list of parsers supported by Solr:

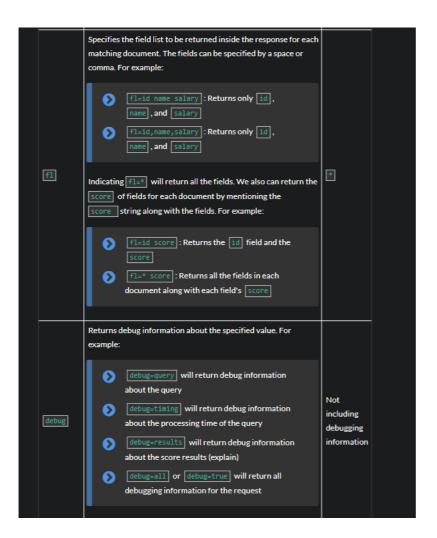
- Standard query parser
- DisMax query parser
 Extended DisMax (eDisMax) query parser

Each parser has its own configuration parameters for clubbing with Solr. However, there are some common parameters required by all parsers. First Let's take a look at these common parameters.

Common query parameters

The following are the common query parameters supported by standard query parser, DisMax query parser, and extended DisMax query parser:

| Parameter | Behavior | Default value |
|-----------|--|---|
| defType | Selects the query parser: defType=dismax | Lucene (standard query parser) |
| sort | Sorts the search results in either ascending or descending order. The value can be specified as asc or Asc and desc or DESC . Sorting is supported by numerical or alphabetical content. Solr supports sorting by field clones. Example: Salary asc : Sorts based on salary (high to low). name desc : Sorts based on names (z → a). Salary asc name desc : First sorts by salary high to low. Within that, it sorts the result set again sorts by name (z → a). | desc |
| start | Specifies the starting point from where the results should begin displaying. | 0 |
| rows | Specifies the maximum number of documents to be returned to the client from the complete result set at a time. | 10 |
| fq | Limits the result set to the documents matched by the filter query (fq) without affecting the score. | |



| explain0 | This specifies a Lucene query that will return debugging information with the explain information of each document matching to that Lucene query, relative to the original query (specified by the q parameter). For example: | |
|----------------|---|-------|
| ther | q=soccer&debug=true&explainother=id:cricket The preceding query calculates the scoring explain info of the top matching documents and compares with the explain info for the documents matching id:cricket. | blank |
| wt | Specifies a response writer format. Supported formats are [json], [xml], [xslt], [javabin], [geojson], [python], [php], [ruby], [csv], [velocity], [smile], and [xlsx]. | json |
| omitHead er | Tells Solr to include or exclude header information from the returned results; omitHeader=true will exclude the header information from the returned results. | false |
| cache | This tells Solr to cache results of all queries and filter queries. If set to false, it will disable result caching. | true |

Apart from the preceding common parameters for parsers, timeAllowed, segmentTerminateEarly, logParamsList, and echoParams are also common parameters which are used by all the parsers. We are not detailing these parameters here.

Standard query parser

Standard query parser, also known as ${\bf Lucene\ query\ parser}$, is the default query parser for Solr.

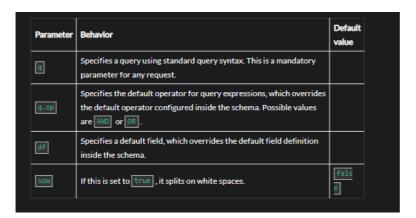
Advantage

The syntax is easy and differently structured queries can easily be created using standard query parser.

Disadvantage

Standard query parser does not throw any syntax error. So, identifying syntax errors is a little tough.

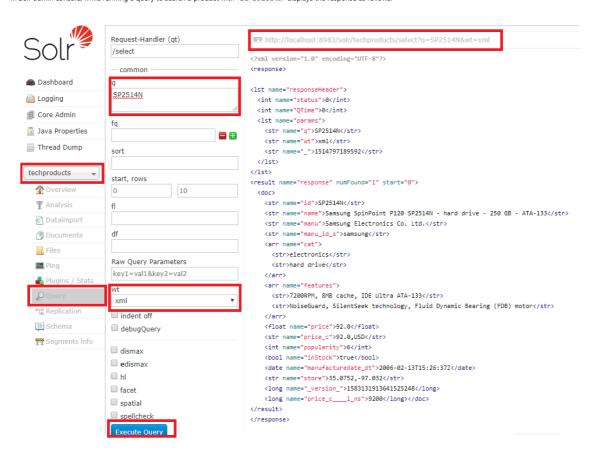
The following parameters are supported by standard query parser. We can configure them in solrconfig.xml:



Standard query parser response: The following is the sample response provided by the standard query parser when we search for <math display="block">field id=SP2514N

URL: http://localhost:8983/solr/techproducts/select?q=SP2514N&wt=json

In Solr admin console, while running a guery to search a product with id=SP2514N displays the response as follows:



The response code is as follows

```
{
  "responseHeader":{
  "status":0,
  "QTime":0,
  "parans":{
  "q":"SP2514N",
  "wt":"json",
  "_":"1515346597997"}},
```

```
"response":{"numFound":1,"start":0,"docs":[
"id": "SP2514N",
"name": "Samsung SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133",
"manu": "Samsung Electronics Co. Ltd.",
"manu_id_s":"samsung",
"cat":["electronics"
"hard drive"],
"features":["7200RPM, 8MB cache, IDE Ultra ATA-133",
"NoiseGuard, SilentSeek technology, Fluid Dynamic Bearing (FDB) motor"],
"price_c":"92.0,USD",
"popularity":6,
"inStock":true,
"manufacturedate_dt":"2006-02-13T15:26:37Z",
"store":"35.0752,-97.032",
"_version_":1583131913641525248,
"price_c___l_ns":9200}]
```

In the same way, now the query id=SP2514N; and we need only two fields, id and name, in response.

URL: http://localhost:8983/solr/techproducts/select?fl=id,name&q=SP2514N&wt=json.

Response:

```
{
"responseHeader":{
"status":0,
"QTime":17,
"Params":{
"q":"SP2514N",
"fl":"id,name",
"wt":"json",
"_":"1515346597997")},
"response":{"numFound":1,"start":0,"docs":[
{
"id":"SP2514N",
"name":"Samsung SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133"}]
}}
```

We can format the response by setting the wt parameter as json, xml, xslt, javabin, geojson, python, php, phps, ruby, csv, velocity, smile, or

Searching terms for standard query parser

A query string to standard query parser contains terms and operators. There are two types of terms:

- Single term: A single word, such as <code>soccer</code> or <code>volleyball</code>
- A phrase: A group of words surrounded by double quotes, such as ${\tt apache\ solr}$

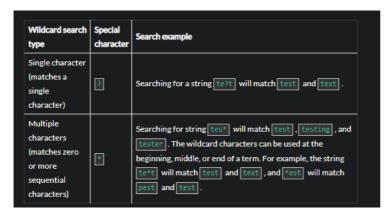
We can combine multiple terms with Boolean operators to form complex queries.

Term modifiers

Solr supports many term modifiers that add flexibility or precision during searching. These term modifiers are wildcard characters, characters for making a search fuzzy, and so on.

Wildcard searches

The standard query parser supports two types of wildcard searches within a single term. They are single (?) and multiple (*) characters. They can be applied to single terms only, and not to search phrases. For example:



Fuzzy searches

In fuzzy searching, instead of matching exact terms, Solr searches terms that are likely similar to a specified term. The tilde (~) symbol is used at the end of a single word in fuzzy search. For example, to search for a term similar in spelling to roam, use a fuzzy search; roam~ will match terms like roam, roams, and foam.

The distance parameter (optional) specifies the maximum number of modifications that take place between 0 and 2. The default value is 2. For example, searching for roam-1 will search the terms such as roams and foam but not foams because it has a modification distance of 2.

Proximity searching

Proximity searching searches for terms within a specific distance of each other. To implement a proximity search, specify a tilde (~) symbol with a numeric value at the end of a search phrase. For example, to search for <code>soccer</code> and <code>volleyball</code> within 20 words of each other in a document, do this:

```
"soccer volleyball"~20
```

The distance value specifies the term movements needed to match the specified phrase.

Range searches

In range searches, documents are searched based on a provided range (upper and lower bound) for a specific field. All the documents whose values for the specified field fall in a given range will be returned. The range search can be inclusive or exclusive of the range. For example, here the range query matches all documents whose price field has a value between 1000 and 50000 , both inclusive:

```
price:[1000 TO 50000]
```

Along with date and numerical fields, we can specify the range as words as well. For example:

```
title:{apache TO lucene}
```

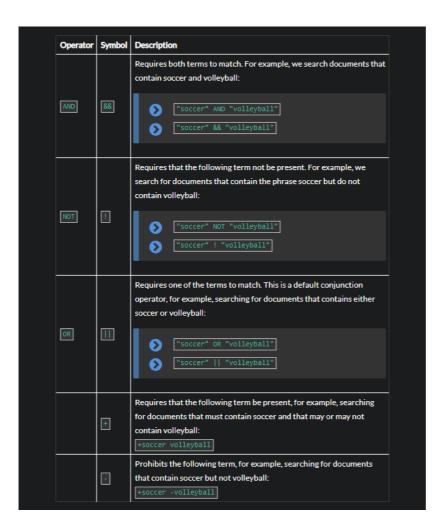
The preceding range configuration will search all documents whose titles are between apache and lucene, but not including apache and lucene:

- Inclusive: Square brackets [&] . Documents are searched by including the upper and lower bound.
- Exclusive: Curly brackets { & } . Documents are searched between the upper and lower bound, but excluding the bounds.

Combining inclusive and exclusive is also possible, where one end is inclusive and the other is exclusive, for example, price: [5 TO 20]

Boolean operators

Here is a list of Boolean operators supported by standard query parser:



Note

Please note that the Boolean operators AND and NOT must be specified in uppercase.

Escaping special characters

 $\[\]$ Solr treats these characters with a special meaning when they are used in a query:

```
+ - && || ! () {} [] ^ " ~ * ? : /
```

Using a backslash character(\) before the special character will notify Solr not to treat it as a special character but as a normal character. For example, for the search string (1+1):2 the plus and parentheses, and colon can be ignored as special characters and will be treated as normal characters like this:

\(1\+1\)\:2

Grouping terms

Solr supports groups of clauses using parentheses to form subqueries that control the Boolean logic for a query.

This example will form a query that searches for either \mbox{soccer} or $\mbox{volleyball}$ and \mbox{world} cup:

```
(soccer OR volleyball) AND "world cup"
```

Two or more Boolean operators can also be specified for a single field. Simply specify the Boolean clauses within parentheses. For example, this query will search for the field that contains both soccer and volleyball:

game: (+soccer +volleyball)

Dates and times in query strings

We need to use an appropriate date format whenever we are running a query against any date field. Search queries for exact date values will require quoting or escaping because : is listed as a special character for the parser.

```
createddate:2001-01-11T23\:45\:40.60Z
createddate:"2001-01-11T23:45:40.60Z"
```

```
createddate:[2001-01-11T23:45:40.60Z TO *]
createddate:[1999-12-31T23:45:40.60Z TO 2001-01-11T00:00:00Z]
timestamp:[* TO NOW]
publisheddate:[NOW-1YEAR/DAY TO NOW/DAY+1DAY]
createddate:[2001-01-11T23:45:40.60Z TO 2001-01-11T23:45:40.60Z+1YEAR]
createddate:[2001-01-11T23:45:40.60Z/YEAR TO 2001-01-11T23:45:40.60Z]
```

Adding comments to the query string

Comments can also be added to the query string. Solr supports C-style comments in the query string. Comments may be nested. For example:

```
soccer /\ast this is a simple comment for query string \ast/ OR volleyball
```

The DisMax Query Parser

The DisMax query parser processes simple phrases (simple syntax). The DisMax query provides an interface that looks similar to Google. The DisMax Query Parser supports the simplified syntax of the Lucene query parser. Quotes can be used for grouping phrases. The DisMax Query Parser escapes all Boolean operators to simplify the query syntax, except the operators. AND and OR, which can be used to determine mandatory and optional clauses.

Advantages

It produces syntax error messages. It also provides additional boosting gueries, boosting functions, and filtering gueries for search results.

DisMax query parser parameters

Apart from common parameters, the following is a list of all parameters supported by the DisMax Query Parser. All the default values for these parameters are configured in solrconfig.xml:



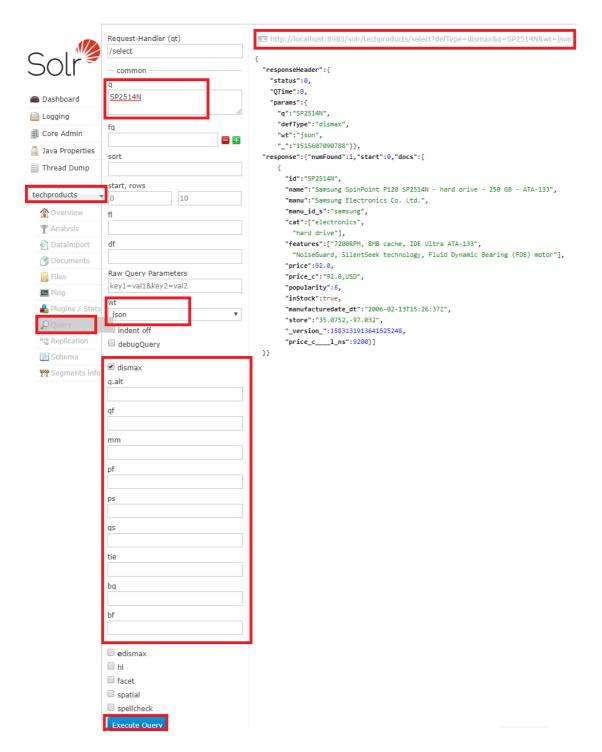
| tie | The tie breaker parameter specifies a float value (which should be something much less than 1) to use as a tiebreaker when a query term is matched in more than one field in a document. |
|--|--|
| The Boost Query (bq) parameter specifies an additional and optional que clause that will be added to the user's main query to influence the score. example, if you want to add a relevancy boost for recent documents: q=apache bq=date: [NOW/DAY-1YEAR TO NOW/DAY] Multiple bq parameters can also be used when a query needs to be par separate clauses with separate boosts. | |
| bf | The Boost Functions (bf) parameter specifies functions (with optional boosts) that will be added to the user's main query to influence the score. Any function supported natively by Solr can be used along with a boost value. For example, if you want to show the most recent documents first, this is the syntax: bf=recip(rord(createddate), 1, 100, 100) |

We have seen all the configuration parameters for DisMax Query Parser and now we are ready to run a search using DisMax query parser.

The query ID is SP2514N and all DisMax Parser parameters are default, which means we are not specifying values in those parameters.

 $The \ URL \ is \ \ \texttt{http://localhost:8983/solr/techproducts/select?defType=dismax\&q=SP2514N\&wt=json}$

The following shows the Solr admin console showing an example for DisMax query parser:



Response:

```
{
  "responseHeader":{
  "status":0,
  "OTime":0,
  "params":{
    "q":"SP514N",
    "defType":"dismax",
    "wt":"json",
    "_":"1515607090788"}),
  "response":{"numFound":1,"start":0,"docs":[
    {
}
```

```
"id":"SP2514N".
"name":"Samsung SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133",
"manu": "Samsung Electronics Co. Ltd.",
"manu_id_s":"samsung",
"cat":["electronics",
"hard drive"],
"features":["7200RPM, 8MB cache, IDE Ultra ATA-133",
"NoiseGuard, SilentSeek technology, Fluid Dynamic Bearing (FDB) motor"],
"price":92.0,
"price_c":"92.0,USD",
"popularity":6,
"inStock":true,
"manufacturedate_dt":"2006-02-13T15:26:37Z",
"store":"35.0752,-97.032",
"_version_":1583131913641525248,
"price_c___l_ns":9200}]
```

Example: Retrieve only field id and name with score

URL: http://localhost:8983/solr/techproducts/select?defType=dismax&q=SP2514N&fl=id,name,score

Response:

```
"responseHeader":{
    "status":0,
    "QTime":1,
    "params":{
    "q":"SP2514N",
    "defType":"dismax",
    "fl":"id,name,score"}},
    "response":{"numFound":1,"start":0,"maxScore":2.6953351,"docs":[
    {
        "id":"SP2514N",
        "name":"Samsung SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133",
        "score":2.6953351)]
    }
}
```

Use fl=* to retrieve all the fields.

Example : Now we search for query iPod , assigning boosting to the fields features and cat .

 $\textbf{URL: } \texttt{http://localhost:8983/solr/techproducts/select?defType=dismax\&q=iPod\&qf=features^10.0+cat^0.5}$

Response:

```
"responseHeader":{
 "status":0,
  "QTime":1,
  "params":{
    "q":"iPod",
    "defType": "dismax",
    "qf":"features^10.0 cat^0.5"}},
"response":{"numFound":1,"start":0,"docs":[
     "id":"IW-02",
     "name":"iPod & iPod Mini USB 2.0 Cable",
     "manu": "Belkin",
     "manu_id_s":"belkin",
     "cat":["electronics",
       "connector"],
     "features":["car power adapter for iPod, white"],
     "weight":2.0,
     "price":11.5,
     "price_c":"11.50,USD",
     "popularity":1,
     "inStock":false,
     "store":"37.7752,-122.4232",
     "manufacturedate_dt":"2006-02-14T23:55:59Z",
     "_version_":1583131913695002624,
     "price_c___l_ns":1150}]
}}
```

Example: Boost results that have a field that matches a specific value.

 $\textbf{URL:} \ \texttt{http://localhost:8983/solr/techproducts/select?defType=dismax\&q=iPod\&bq=cat:electronics^5.0}$

In the same way, we can construct a URL for other parameters as well.

eDisMax Query Parser

The eDisMax Query Parser is an improved version of the DisMax Query Parser. Along with supporting all the features provided by DisMax Query Parser, it supports the following:

- Lucene query parser syntax
- Improved smart partial escaping in the case of syntax errors
- Improved proximity boosting by using word shingles
- Advanced stop word handling
- Improved boost function
- Pure negative nested queries
- $\bullet \quad \text{We can specify which fields the end user is allowed to query, and specify to disallow direct fielded searches}\\$

eDisMax Query Parser Parameters: Along with the common parameters, we have these eDisMax Query Parser parameters:

| Parameter | Behavior | Default Value |
|-----------------------|---|--------------------------------------|
| SOW | Split on whitespace. Possible values are true and false. Once we set this to true, text analysis will be done for every individual whitespace-separated term. | False |
| mm.autoR elax | Relax the clauses in case of some of the clauses removed like stop words and search wont get impacted due to any clause removal. We need to take care when using the mm.autoRelax parameter because sometimes we may get unpredictable results. Possible values are true and false. | False |
| boost | A multivalued list of strings parsed as queries, with scores multiplied by the score from the main query for all matching documents. | |
| lowercas eOperator | Treats lowercase and and or the same as the operators AND and OR . | False |
| pf2 | A multivalued list of fields with optional weights. It's similar to \overline{pf} , but based on pairs of word shingles. | |
| pf3 | A multivalued list of fields with optional weights, based on triplets of word shingles. It is similar to pf , except that instead of building a phrase per field out of all the words in the input, it builds a set of phrases for each field out of each triplet of word shingles. | |
| ps | The ps parameter specifies how many term positions the terms in the query can be off by to be considered a match on the phrase fields. | |
| ps2 | Similar to ps but overrides the slop factor used for pf2. If not specified, ps is used. | |
| ps3 | Similar to ps but overrides the slop factor used for pf3. If not specified, ps is used. | |
| stopword s | Tells Solr to disable StopFilterFactory configured in query analyzer. Possible values are true and false. False will disable StopFilterFactory. | True |
| uf | Specifies which schema fields the end user is allowed to explicitly query. | Allow all fields or uf=* |

Examples: Searching for music or camera and boosting by popularity.

 $\textbf{URL:} \ \texttt{http://localhost:8983/solr/techproducts/select?defType=edismax\&q=music+OR+camera\&boost=popularity}$

Response:

```
"responseHeader":{
  "status":0,
  "QTime":1,
  "params":{
```

```
"defType": "edismax",
 "boost": "popularity" } },
 "response": { "numFound": 2, "start": 0, "docs": [
"id":"9885A004",
 "name": "Canon PowerShot SD500",
 "manu":"Canon Inc.",
 "manu_id_s":"canon",
 "cat":["electronics",
"features":["3x zoop, 7.1 megapixel Digital ELPH",
 "movie clips up to 640x480 @30 fps",
 "2.0\" TFT LCD, 118,000 pixels",
 "built in flash, red-eye reduction"],
 "includes": "32MB SD card, USB cable, AV cable, battery",
 "weight":6.4,
 "price":329.95,
 "price_c":"329.95,USD",
 "popularity":7,
 "inStock":true,
 "manufacturedate_dt":"2006-02-13T15:26:37Z",
 "store":"45.19614,-93.90341",
 "_version_":1583131913780985856,
 "price_c___l_ns":32995},
 "id": "MA147LL/A",
 "name": "Apple 60 GB iPod with Video Playback Black",
 "manu": "Apple Computer Inc.",
 "manu id s": "apple",
 "cat":["electronics",
 "music"],
"features":["iTunes, Podcasts, Audiobooks",
 "Stores up to 15,000 songs, 25,000 photos, or 150 hours of video",
"2.5-inch, 320x240 color TFT LCD display with LED backlight",
"Up to 20 hours of battery life", \;
"Plays AAC, MP3, WAV, AIFF, Audible, Apple Lossless, H.264 video",
"Notes, Calendar, Phone book, Hold button, Date display, Photo wallet, Built-in games, JPEG photo playback, Upgradeable firmware,
USB 2.0 compatibility, Playback speed control, Rechargeable capability, Battery level indication"],
"includes":"earbud headphones, USB cable",
 "weight":5.5,
 "price":399.0,
 "price_c":"399.00,USD",
 "popularity":10,
"inStock":true,
"store":"37.7752,-100.0232",
 "manufacturedate_dt":"2005-10-12T08:00:00Z",
"_version_":1583131913706536960,
 "price_c___l_ns":39900}]
```

In the same way, we can configure all the eDisMax parser parameters and explore the search functionality. Response writer

The user who is searching is mainly interested in the search output/response. Rather than providing output in only a single format, if we allow them to select their choice of output/response format and return a response in that format, it will really make the user happy. The good news is that Solr provides various response writers for the end user's convenience.

Once the user runs a search, along with providing matching results, Solr provides a formatted and well-organized output result that becomes easy and attractive for the end user. Solr handles this through a response writer. Solr supports these response writers:

JSON (default)

"g": "music OR camera".

- Standard XML
- XSLT
- Binary
- GeoJSON
- PythonPHP
- PHP serialized
- RubyCSV
- Velocity
- Smile
- XLSX

We can select the response writer by providing an appropriate value to the wt parameter. These are the response writer values for wt:



Let's explore some of these response writers in detail.

ICON

JSON response writer converts results into JSON format. This is a default response writer for Solr, so if we do not set the wt parameter, the default output will be in JSON format. We can configure the MIME type for any response writer in the solrconfig.xml file. The default MIME type for JSON response writer is application/json; however, we can override it as per our search needs. For example, we can override the MIME type configuration in techproducts solrconfig.xml:

```
<queryResponseWriter name="json" class="solr.JSONResponseWriter">
  <!-- For the purposes of the tutorial, JSON responses are written as
plain text so that they are easy to read in *any* browser.

If you expect a MIME type of "application/json" just remove this override.
  -->
  <str name="content-type">text/plain; charset=UTF-8</str>
  </queryResponseWriter>
```

JSON response writer parameters

This is a list of JSON response writer parameters that we need to configure to get a response in the expected format:

| Parameter | Behavior | Value | Description |
|-----------|---|----------------|---|
| json.nl | Controls the output format of NamedList, where the order is more important than access by | flat (default) | NamedList is represented as a flat array, with alternating names and values. Input: NamedList("a"=1, "bar"="foo", |
| | name. NamedList is currently used for field faceting data. | (acrash) | null=3, null=null) Output: ["a",1, "bar","foo", null,3, null,null] |
| | | тар | NamedList can have optional keys and repeated keys. It preserves the order. Input: NamedList("a"=1, "bar"="foo", null=3, null=null) Output: {"a":1, "bar":"foo", "":3, "":null} |
| | | arrar r | NamedList is represented as an array of two element arrays. Input: NamedList("a"=1, "bar"="foo", null=3, null=null) Output: [["a",1], ["bar","foo"], [null,3], [null,null]] |
| | | arrma P | NamedList is represented as an array of JSON objects. Input: NamedList("a"=1, "bar"="foo", null=3, null=null) Output: [{"a":1}, {"b":2}, 3, null] |



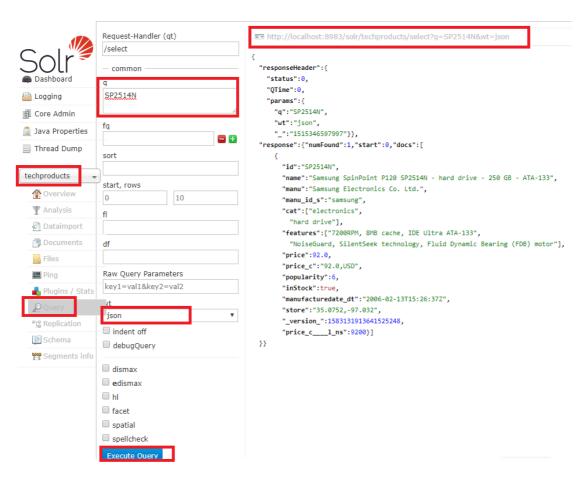
Example: Searching for id=SP2514N.

URL: http://localhost:8983/solr/techproducts/select?q=SP2514N&wt=json.

Response:

```
"responseHeader":{
"status":0,
"OTime":1.
"params":{
"q":"SP2514N",
"wt":"json",
" ":"1514797189592"}},
"response":{"numFound":1,"start":0,"docs":[
"id":"SP2514N",
"name": "Samsung SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133",
"manu":"Samsung Electronics Co. Ltd.",
"manu_id_s":"samsung",
"cat":["electronics",
"hard drive"],
"features":["7200RPM, 8MB cache, IDE Ultra ATA-133",
"NoiseGuard, SilentSeek technology, Fluid Dynamic Bearing (FDB) motor"],
"price_c":"92.0,USD",
"popularity":6,
"inStock":true,
"manufacturedate_dt":"2006-02-13T15:26:37Z",
"store":"35.0752,-97.032",
"_version_":1583131913641525248,
"price_c___l_ns":9200}]
```

We can analyze response writer using the Solr console admin as well. Go to the Solr console admin, select **techproducts**, and click on the **Query** tab. Insert your text query in the q field, select the wt parameter as json and click on the **Execute Query** button at the bottom. The query URL and response output will be displayed as follows:

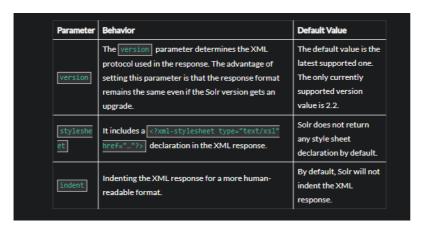


Solr console admin, response writer configuration, and output

Standard XML

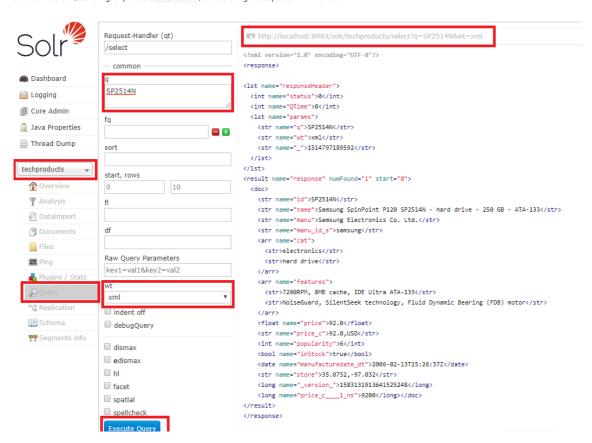
The standard XML response writer is the most common and usable response writer in Solr.

Standard XML response writer parameters:



Example: Searching for query id=SP2514N and retrieving a response in XML format.

Solr admin console, searching for product id=SP2514N, and retrieving the response in XML format:



URL: http://localhost:8983/solr/techproducts/select?q=SP2514N&wt=xml

Response

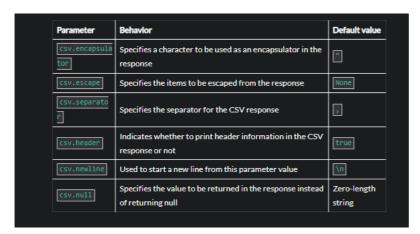
```
<?xml version="1.0" encoding="UTF-8"?>
<response>
<lst name="responseHeader">
<int name="status">0</int>
<int name="0Time">0</int>
<lst name="params">
<str name="q">SP2514N</str>
<str name="wt">xml</str>
```

```
<str name=" ">1514797189592</str>
</lst>
</lst>
<result name="response" numFound="1" start="0">
<doc>
<str name="id">SP2514N</str>
<str name="manu">Samsung Electronics Co. Ltd.</str>
<str name="manu_id_s">samsung</str>
<arr name="cat">
<str>electronics</str>
<str>hard drive</str>
<arr name="features">
<str>7200RPM, 8MB cache, IDE Ultra ATA-133</str>
<str>NoiseGuard, SilentSeek technology, Fluid Dynamic Bearing (FDB) motor</str>
<float name="price">92.0</float>
<str name="price_c">92.0,USD</str>
<int name="popularity">6</int>
<bool name="inStock">true</bool>
<date name="manufacturedate_dt">2006-02-13T15:26:37Z</date>
<str name="store">35.0752,-97.032</str>
<long name="price_c___l_ns">9200</long></doc>
</result>
</response>
```

CSV

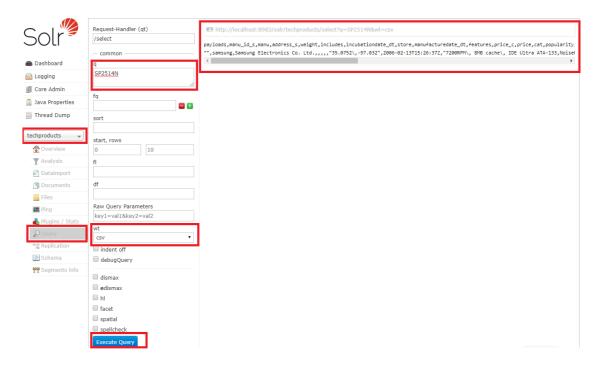
This returns the results in CSV format. Some information (like facet) will be excluded from the CSV response. The CSV response writer supports multi-valued fields as well as pseudo-fields, and the output of this CSV format is compatible with Solr's CSV update format.

CSV response writer parameters:



Example: Searching for query id=SP2514N and retrieving the response in .csv format.

Solr admin console, searching for product id=SP2514N, and retrieving the response in .csv format:



URL: http://localhost:8983/solr/techproducts/select?q=SP2514N&wt=csv

Response

```
payloads, manu_id_s, manu, address_s, weight, includes, incubationdate_dt, store, manufacturedate_dt, features, price_c, price_cat, popularity, r
"", samsung, Samsung Electronics Co. Ltd.,,,,, "35.0752\, -97.032", 2006-02-13T15:26:372, "7200RPM\, 8MB cache\, IDE Ultra ATA-
133, NoiseGuard\, SilentSeek technology\, Fluid Dynamic Bearing (FDB) motor", "92.0\, USD", 92.0, "electronics, hard drive", 6, Samsung
SpinPoint P120 SP2514N - hard drive - 250 GB - ATA-133, true, SP2514N,
```

Velocity

Solr supports a velocity response writer, which is used in Velocity UI to demonstrate some core search features: faceting, highlighting, autocomplete, and geospatial searching, velocity response writer is an optional plugin available in the contrib/velocity directory.

To use velocity response writer, we must include its .jar file and all dependencies in the 11b folder, and configure in solrconfig.xml as follows:

Here, we have not configured the initialization and request parameters but as per our needs, we can configure them.

We have almost finished looking at search configuration components such as relevance, various query parsers, and response writers. Now Let's take a deep dive and and explore various search result operations: faceting, clustering, highlighting, and so on. Faceting

Faceting is the mechanism provided by Solr to categorize results in a meaningful arrangement on indexed fields. Using faceting, the end user will be provided with categorized results, along with a matching count for that search. Now the user can explore the search results, drill down to any result, and thus find an exactly matching result in which they are interested.

There are many types of faceting provided by Solr. Here is a list of faceting types that Solr currently supports:

- Range faceting
- Pivot (decision tree) faceting
- Interval faceting

We will explore these later in this lab. But to configure any faceting in Solr, first we have to configure the related parameters. So Let's understand faceting parameters first.

Common parameters

These are the common parameters for all types of faceting:

| Parameter | Behavior | Default value |
|-----------------|---|------------------|
| facet | Enable or disable faceting. | false |
| facet.qu ery | Specifies a faceting query, which overrides Solr's default faceting query and returns a faceting count. | |

Field-value faceting parameters

Field-value parameters are used to trigger faceting based on the indexed terms in a field. By default, all field-value faceting parameters can be specified on a per field basis with the syntax of f.<firedomain-faceting parameters:

| Parameter | Behavior | Default value |
|-----------------------------------|---|------------------|
| facet.fi eld | Identifies a field that should be treated as a facet. At least one field must have this parameter; otherwise, none of the other field-value faceting parameters will have any effect. | |
| facet.pr efix | Limits facet values to terms beginning with the string specified. | |
| facet.co | Limits facet values to terms containing the string specified. | |
| facet.co ntains.ig noreCase | If facet.contains is used, the facet.contains.ignoreCase parameter causes cases to be ignored when matching the given substring against the candidate facet terms. | |
| facet.li mit | Specifies the maximum number of constraint counts that should be returned for the facet fields. The possible values are positive and negative. Providing any negative value indicates that Solr will return an unlimited number of constraint counts. | 100 |
| | Determines the ordering of the facet field constraints. Possible values are: | |
| facet.so rt | count: Sorts constraints based on the count (high to low) index: Sorts constraints based on their index order | |
| | The default sorting is based on the index, but if the limit parameter (facet.limit) is greater than zero, the default sorting will be the count. | |
| facet.of fset | Allows paging through facet values. The offset defines how many of the top values to skip instead of returning later facet values. | 0 |
| facet.mi ncount | Specifies the minimum counts required for a facet field to be included in the response. If a field's counts are less than the minimum, the field's facet is not returned. | 0 |
| facet.mi | Specifies whether or not the count of all matching documents that do not have any values is to be returned in the facet's field. | fals e |

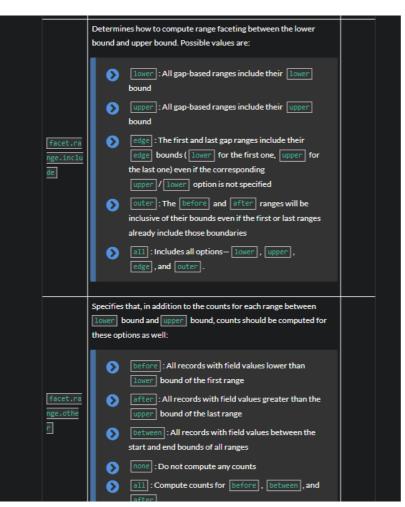
| facet.me thod | Specifies the type of algorithm or method Solr should use when faceting a field. The available methods in Solr are: Iterates over all the terms in the index, calculating a set intersection with those terms and the query. This method is faster for fields that contain fewer values. Iterates over documents that match the query and finds the terms within those documents. The fc method is faster for fields that contain many unique values. If cs : Performs per-segment field faceting for single-valued string fields. This method performs better faceting if the index is changing constantly. It also accepts a threads local param, which can speed up faceting. | fc |
|--------------------------|---|-----------|
| facet.en um.cache. minDf | Specifies the minimum number of documents required to match a term before filterCache should be used for that term. The default is , which means filterCache should always be used. | 0 |
| facet.ex | To cap facet counts by 1, specify <code>facet.exists=true</code> . This parameter can be used with <code>facet.method=enum</code> or when it's omitted. It can be used only on on-trie fields (such as strings). It may speed up facet counting on large indices and/or high-cardinality facet values. | fals e |
| facet.ex cludeTerm | Removes the specified terms from facet counts but keeps them in the index. | |
| facet.th | Specifies the number of threads to execute for faceting the fields in parallel. Specifying the thread count as 0 will not create any threads, and only the main request thread will be used. Specifying a negative number of threads will create up to Integer.MAX_VALUE threads. | |

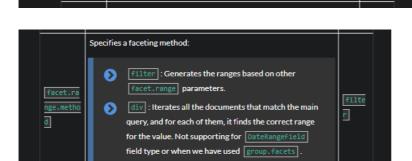
Range faceting

Range faceting can be done on date fields and numeric fields.

Range faceting parameters:

| Parameter | Behavior | Default value |
|-----------------------------|--|------------------|
| facet.ra | Specifies the field for which Solr should create range facets. For example: [facet.range=salary&facet.range=rank] [facet.range=createdDate] | |
| facet.ra nge.star | Specifies from where (lower bound) the range starts. For example: [f.salary.facet.range.start=10000.08f.rank.facet.range.start=1] [f.createdDate.facet.range.start=NOW/DAY-30DAYS] | |
| facet.ra nge.end | Specifies where (upper bound) the range ends. For example: [f.salary.facet.range.end=100000.0&f.rank.facet.range.end=5] 0 [f.createdDate.facet.range.end=NOM/DAY+30DAY5] | |
| facet.ra nge.gap | The size of each range will be added to the lower bound successively until the upper bound is reached. | |
| facet.ra nge.harde nd | A Boolean parameter that specifies how Solr should handle cases where <code>facet.range.gap</code> does not divide evenly between <code>lower</code> bound and <code>upper</code> bound. If it is <code>true</code> , the last range constraint will have the <code>facet.range.end</code> value as an <code>upper</code> bound. If <code>false</code> , the last range will have the smallest possible <code>upper</code> bound greater than <code>facet.range.end</code> such that the range is the exact width of the specified range gap. | fals e |





 $\textbf{Example} : \textbf{Search query for} \quad \mathtt{iPod} \quad \textbf{with faceting enabled and range for the field price from} \quad \mathtt{1000} \quad \textbf{to} \quad \mathtt{1000000}$

URL: http://localhost:8983/solr/techproducts/select?

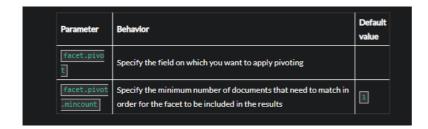
 $\tt defType=edismax\&q=ipod\&fl=id, name, price\&facet=true\&facet.range=price\&facet.range.start=10\&facet.range.end=20\&facet.range.gap=5$

Response:

```
"responseHeader":{
"status":0,
"QTime":1,
"params":{
"facet.range":"price",
"q":"ipod",
"defType":"edismax",
"facet.range.gap":"5",
"fl":"id, name, price",
"facet":"true",
"facet.range.start":"10",
"facet.range.end":"20"}},
"response":{"numFound":3,"start":0,"docs":[
"id":"IW-02",
"name":"iPod & iPod Mini USB 2.0 Cable",
"price":11.5},
"id":"F8V7067-APL-KIT",
"name":"Belkin Mobile Power Cord for iPod w/ Dock",
"price":19.95},
"id":"MA147LL/A",
"name": "Apple 60 GB iPod with Video Playback Black",
"price":399.0}]
},
"facet_counts":{
"facet_queries":{},
"facet_fields":{},
"facet_ranges":{
"price":{
"counts":[
"10.0",1,
"15.0",1],
"gap":5.0,
"start":10.0,
"end":20.0}},
"facet_intervals":{},
"facet_heatmaps":{}}
```

Pivot faceting

Pivot faceting is similar to pivot tables in the latest spreadsheets. Pivot faceting provides a facility to generate an aggregate summary from fetched faceting results on multiple fields:



Example: In our techproducts , we need the stock availability based on the popularity of a category

URL: http://localhost:8983/solr/techproducts/select?

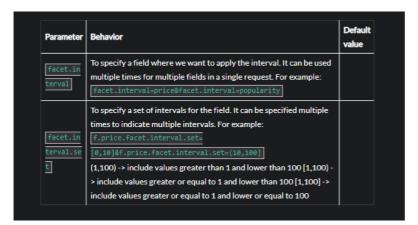
q=*:*&facet.pivot=cat,popularity,inStock&facet.pivot=popularity,cat&facet=true&facet.field=cat&facet.limit=5&rows=0&facet.pivot.mincolors and the property of the property o

Response

```
"facet counts":{
"facet_queries":{},
"facet_fields":{
"cat":[
"electronics",14,
"currency", 4,
 "memory",3,
"connector", 2,
"graphics card",2]},
"facet_dates":{},
"facet_ranges":{},
"facet_pivot":{
 "cat,popularity,inStock":[{
"field":"cat",
"value": "electronics",
"count":14,
 "pivot":[{
"field": "popularity",
 "value":6,
"count":5,
"pivot":[{
"field":"inStock",
 "value":true,
"count":5}]}]
```

Interval faceting

Interval faceting is similar to range faceting, but it allows us to set variable intervals and count the number of documents that have values within those intervals in the specified field. Interval faceting is likely to be better with multiple intervals for the same fields, while a facet query is likely to be better in environments where a filter cache is more effective:



Example: Faceting query for field price >=10 and price < 20

Response

```
"facet_counts":{
   "facet_queries":{},
   "facet_fields":{},
   "facet_ranges":{},
   "facet_intervals":{
   "price":{
        "[10,20)":2}},
        "facet_heatmaps":{}
}
```

Highlighting

Solr supports a feature called **highlighting** that helps end users who are running a query to scan results quickly. Providing a matching term in bold and highlighted the format makes it an extremely satisfying experience for the user. With highlighting, the user can quickly determine the terms they are searching for or make a decision that the provided results do not match their expectations, and lets them move to next query.

Solr comes with a great configuration for highlighting. There are many parameters for **fragment sizing**, **formatting**, **ordering**, **backup.alternate behavior**, and **categorization**. Fragments or snippets are parts of the response that contain matching terms.

Highlighting parameters

Solr provides a large list for highlighting fragments. The following are the basic parameters required to start highlighting:



Highlighter

Highlighter is nothing but a highlighting implemented method that actually performs the activity. There are three methods available for highlighting. They are unified, original, and fastVector. To implement highlighting, first we need to specify one method to hl.method. If we do not select any method, the default original method performs the activity.

There are many parameters supported by highlighters. Sometimes, the implementation details and semantics will be a bit different, so we can't expect identical results when switching highlighters. Normally, highlighter selection is done via the hl.method parameter, but we can also explicitly configure an implementation by class name in solrconfig.xml. Let's explore highlighters in detail.

Unified highlighter (hl.method=unified)

Unified highlighter is the new highlighter from Solr 6.4. This is the most flexible highlighter and supports the most common highlighting parameters. It can handle any query accurately, even SpanQueries. The greatest benefit of using this highlighter is that we can add more configurations to speed up highlighting on large data documents. We can also add multiple configurations on a per field basis.

Original highlighter (hl.method=original)

Original highlighter is the default highlighter, also known as **standard highlighter** or **default highlighter**. The advantage of this highlighter is its capability of highlighting any query accurately and efficiently, like unified highlighter, but it is very slow compared to unified highlighter.

The original highlighter is much slower at highlighting on large text fields or complex text analysis because it reanalyzes the original text at query time. It supports full-term vectors, but compared to unified highlighter and fastVector highlighter, it is very slow. Also it does not have a breakiterator-based fragmenter, which can cause problems in some languages.

FastVector highlighter (hl.method=fastVector)

FastVector Highlighter (FVH) is faster than original highlighter because it skips the analysis step when generating fragments. Sometimes, FVH is not able to highlight some of the fields; in such cases, it will do a conjunction with the original highlighter to match the requirement. For such cases, we need to set himethod=original and f.yourTermVecField.hl.method=fastVector for all fields that should use the FVH.

Boundary scanners

Sometimes, fastVector highlighter will truncate highlighted words, so the output after highlighting may be incomplete or improper. To resolve this issue, we need to configure a boundary scanner in solrconfig.xml. There are two types of boundary scanners available in Solr. We have to specify a boundary scanner using the parameter hl.boundaryScanner.

The breaklterator boundary scanner

The breakIterator boundary scanner scans term boundaries by considering the language (hl.bs.language) and boundary type (hl.bs.type) and provides expected, accurate, and complete output without any loss of characters. It is used most often. To implement the breakIterator boundary scanner, we need to add the following code snippet to the highlighting section in the solrconfig.xml file:

Possible values for the $\mbox{hl.bs.type}$ parameter are \mbox{WORD} , \mbox{LINE} , $\mbox{SENTENCE}$, and $\mbox{CHARACTER}$.

The simple boundary scanner

The simple boundary scanner scans term boundaries by the specified maximum character value (hl.bs.maxScan) and common delimiters such as punctuation marks (hl.bs.chars). To implement it, we need to add the following code snippet to the highlighting section in solrconfig.xml:

Example: Querying for ipod , highlighting for the field name using fastVector highlighter

 $\textbf{URL}: \ \texttt{http://localhost:8983/solr/techproducts/select?hl=true\&hl.method=fastVector\&q=ipod\&hl.fl=name\&fl=id,name,cathlesselect.pdf.$

Response

```
"responseHeader":{
"status":0,
"OTime":4,
"params":{
"q":"ipod",
"hl":"true".
"fl":"id, name, cat",
"hl.method":"fastVector",
"hl.fl":"name"}},
"response":{"numFound":3,"start":0,"docs":[
"name":"iPod & iPod Mini USB 2.0 Cable",
"cat":["electronics",
"connector"]},
"id":"F8V7067-APL-KIT",
"name": "Belkin Mobile Power Cord for iPod w/ Dock",
"cat":["electronics",
"connector"]},
"id": "MA147LL/A",
"name": "Apple 60 GB iPod with Video Playback Black",
"cat":["electronics",
"music"]}]
1.
"highlighting":{
"IW-02":{
"name":["<em>iPod</em> & <em>iPod</em> Mini USB 2.0 Cable"]},
"F8V7067-APL-KIT": {
"name":["Belkin Mobile Power Cord for <em>iPod</em> w/ Dock"]},
"MA147LL/A":{
"name":["Apple 60 GB <em>iPod</em> with Video Playback Black"]}}}
```

The highlighting section includes the ID of each document and the field that contains the highlighted portion. Here we have used the hl.fl parameter to say that we want query terms highlighted in the name field. When there is a match to the query term in that field, it will be included for each document ID in the list. In the same way, we can explore highlighting more by configuring different parameters.

Summary

In this lab, we learned the concept of relevance and its terms: Precision and Recall. Then we looked at the velocity search UI. We saw the common parameters for various query parsers and explored each query parser (standard, DisMax, and eDisMax) in detail. After that, we looked at various response writers in detail: JSON, standard XML, CSV, and velocity response writer. We also explored Solr term modifiers, wildcard parameters, fuzzy search, proximity search, and range search.

We looked at all Boolean operators. Then we learned about various faceting parameters and faceting types such as range, pivot, and interval faceting. At the end, we saw Solr highlighting mechanisms, parameters, highlighters, and boundary scanners.

In the next lab, or rather the second part of this lab, we will learn more search functionalities such as spell checking, suggester, pagination, result grouping and clustering, and spatial search.