

## Lab 8: String Manipulation and List Variables

In this lab, we will cover the following topics:

- Manipulating strings
- Creating and looping through `List` variables
- Applying simple conditional logic

In this lab, you will be guided by a walk-through so that you can build a fully functional bot. This will be a bit intensive, but you will gain some valuable experience in implementing a number of useful actions. We will be working with a number of Automation Anywhere packages, some of which you have already used in this course. We will be using the following packages:

✓ CSV/TXT	✓ Log To File
✓ Comment	✓ Loop
✓ If	✓ Message box
✓ List	✓ String

You will be building a single bot to solve a specific problem. As we progress, we will cover different aspects of manipulating strings. By the end, you will have a fully functional bot that performs a specific task. This task will be pretty generic and easy to understand, giving you further ideas on where you may be able to use RPA to help automate your current routine tasks.

## Technical requirements

You will need the following in order to install the Automation Anywhere Bot agent:

- Google Chrome
- Completed registration with Automation Anywhere Community Edition
- Logged on successfully to Automation Anywhere Community Edition
- A successfully registered local device
- Successfully downloaded sample data from GitHub

## Manipulating strings

While working through this walk-through, we will look at the following string manipulation actions:

- **Replace**
- **Find**
- **Substring**
- **Split**
- **Trim**
- **Uppercase**
- **Lowercase**

This walk-through will cover performing the following tasks:

1. Reading a single string of names from a text file to a `String` variable.
2. Splitting this string into individual names and placing them in a `List` variable.
3. Looping through the list.
4. Identifying name counterparts; that is, `Surname` and `Forename`.
5. Formatting the name as (case-sensitive) `Surname`, `Forename`.
6. Checking if there are any middle names and if so, assigning them to a `List` type variable.
7. Looping through the middle names and formatting them so that only the initial is capitalized.
8. Saving the results as a CSV file.

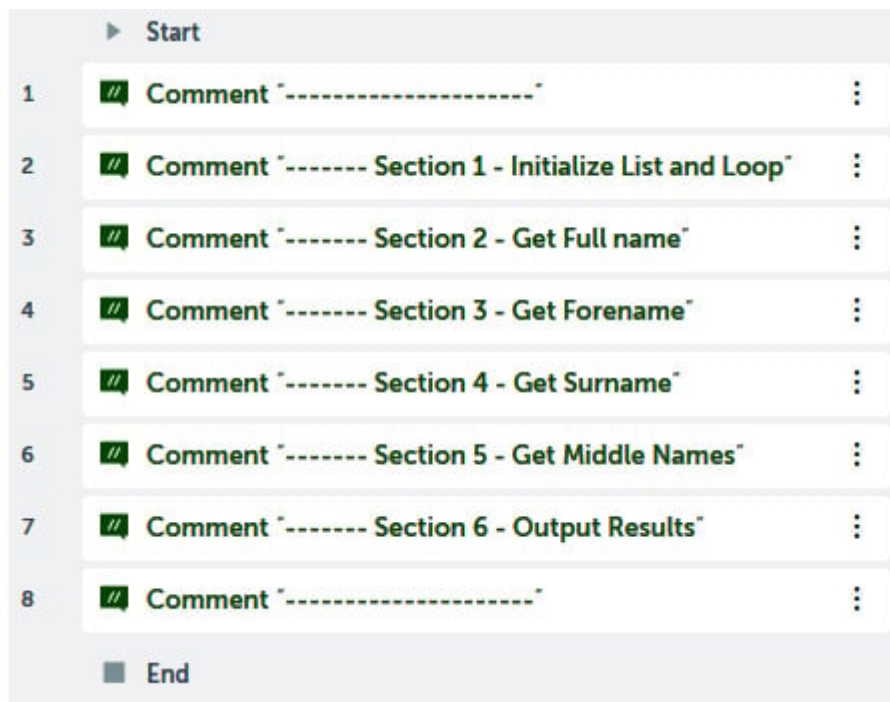
We will break this walk-through into six sections to make it easier to follow:

- Section 1 -- Initializing lists and loops
- Section 2 -- Getting full names
- Section 3 -- Getting forenames
- Section 4 -- Getting surnames
- Section 5 -- Getting middle names
- Section 6 -- Outputting the results

As always, we will start by adding some comments that will help guide us. We will begin with just the basic skeleton and add further levels of detail as we progress.

Let's start this walk-through by executing the following steps:

1. Log into **Control Room**.
2. Create a new bot and call it `Lab 8 - String Manipulation`. Do this inside the `\Bot\` folder.
3. As always, we'll begin by adding some comments that will be used as a template for our bot. Add a new **Comment** action on line **1**, set the value to `"-----"`, and click on **Save**.
4. Add a new **Comment** action of `"----- Section 1 - Initialize List and Loop"` on line **2** and click on **Save**.
5. Add a new **Comment** action of `"----- Section 2 - Get Full name"` on line **3** and click on **Save**.
6. Add a new **Comment** action of `"----- Section 3 - Get Forename"` on line **4** and click on **Save**.
7. Add a new **Comment** action of `"----- Section 4 - Get Surname"` on line **5** and click on **Save**.
8. Add a new **Comment** action of `"----- Section 5 - Get Middle Names"` on line **6** and click on **Save**.
9. Add a new **Comment** action of `"----- Section 6 - Output Results"` on line **7** and click on **Save**.
10. Add a new **Comment** action of `"-----"` on line **8** and click on **Save**. Now, your bot should look like this:



We are now ready to start on our six sections. We will start with *Section 1 -- Initializing lists and loops*. This will involve assigning the initial string to all the names. Once this is done, you will get some experience with using the **Split** action and creating a simple loop.

## Section 1 -- Initializing lists and loops

First, we need to create our variables; we will need a `Table` data type variable to read the source text file and a `List` type variable to assign the table variable values to. Once in the list, we will also need a `String` type variable so that we can store each full name from the list. Let's get started:

1. Create a `Table` type variable called `tblSourceText`. The **Create variable** dialog should look like this:

## Create variable

Cancel

Create

Name

tblSourceText

Max characters = 50

Description (optional)

Max characters = 255

☐ Use as input

☐ Use as output

☐ Constant (read-only)

Type

Table

Default value (optional)

Edit table (1x1)

2. This variable will need to be split into a `List` type variable. Create a `List` type variable called `lstSourceList`. The new variable dialog should look like this:

## Create variable

Cancel

Create

Name

lstSourceList

Max characters = 50

Description (optional)

Max characters = 255

☐ Use as input

☐ Use as output

☐ Constant (read-only)

Type

List

Subtype

String

Default value (optional)

This list is empty



3. To store each full name from the list, create a `String` type variable called `strFullName`. The initial variable list should look like this:

### Variables



Search variables

#### User-defined



lstSourceList



strFullName



tblSourceText



4. The source list of names that we will be using is stored in the `Chapter08_InputData.txt` file in our root folder, which can be found at `C:\Hands-On-RPA-with-AA-Sample-Data`. The content of this file is a single string containing the following data:

```
"husan lal mahey, priya mahey, sonam mahey, ravinder raj lal mahey, sunita kumari mahey, manisha Mahey"
```

The contents of a text file can be read into a `Table` type variable, but first, we must open the text file. To do this, add the **CSV/TXT: Open** action just below line 2.

- Set the following properties for the **CSV/TXT: Open** action on line 3:

**Session name:** `txt_Source`

**File path: Desktop file --** `C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_InputData.txt`

**Contains header:** *Unchecked*

**Delimiter:** *Newline*

The properties should look like this:

### CSV/TXT: Open

Opens a CSV/TXT file

Session name

🔗 `txt_Source`

(x)

File path

Control Room file

**Desktop file**

Variable

🔗 `C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_InputData.txt`

(x)

Browse...

Required extensions: ".csv", ".txt", ".tsv"

☐ Contains header

Delimiter

☐ Comma

☐ Tab

☐ Regional list separator

☒ Newline

☐ Other

Specific Delimiter (optional)

🔗

- Click on **Save**.
- To read the contents to a table, add the **CSV/TXT: Read** action just below line 3.
- Set the following properties for the **CSV/TXT: Read** action on line 4:

**Session name:** `txt_Source`

**Assign value to the variable:** `tblSourceText` - Table

The properties should look like this:

## CSV/TXT: Read

Reads the entire content of a CSV file

Session name

txt\_Source (x)

Assign value to the variable

tblSourceText - Table (x)

9. Click on **Save**.

10. Finally, we need to close the CSV file session. To do this, add the **CSV/TXT: Close** action just below line 4.

11. Set the following properties for the **CSV/TXT: Close** action on line 5:

**Session name:** txt\_Source

The properties should look like this:

## CSV/TXT: Close

Closes CSV/TXT session

Session name

txt\_Source (x)

12. Click on **Save**.

With that, we have our source data assigned. It gets more interesting now as we start using some of the string manipulation actions. We'll start with the **Split** action. This action is used to split a variable by a defined delimiter and assign the results to a `List` type variable. This is very useful when working with different grouped data. An example of this would be if a variable contained a full postal address and you needed to break this down into subsections such as street, city, and so on. The **Split** action would be ideal in this scenario.

## Applying the Split action

When a string needs to be separated into a `List` variable, we can apply the **Split** action. We have already created our `List` type variable; that is, `lstSourceList`. To split a variable, it is essential we know what character to use for the split. Let's take a look at our source string:

```
husan lal mahey, priya mahey, sonam mahey, ravinder raj lal mahey, sunita kumari  
mahey, manisha mahey
```

Here, we can clearly see that the separator is a comma. We will use this to identify each item in the list. Let's continue with the walk-through and apply the **String: Split** action:

1. To split by a comma and assign to a list, drag the **String: Split** action to just below line 5.
2. Set the following properties for the **String: Split** action on line 6:

**Source string:** `$tblSourceText[0][0]$`

**Delimiter:** `,`

**Delimiter is: Not case sensitive**

**Split into substrings: All possible**

**Assign the output to list variable: lstSourceList -- List of Strings**

The properties should look like this:

### String: Split

Splits the source string into multiple strings using a delimiter.

Source string

`$tblSourceText[0][0]$` (x)

Delimiter

`,` (x)

Delimiter is

- ☐ Case sensitive
- ☒ Not case sensitive

Split into substrings

- ☒ All possible
- ☐ Only


#

Assign the output to list variable

lstSourceList - List of Strings (x)

3. Click on **Save**. Your development interface for this section should look like this:



2	 Comment "----- Section 1 - Initialize List and Loop"	⋮
3	 CSV/TXT: Open "C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_InputData.txt"	⋮
4	 CSV/TXT: Read data and assign to \$tblSourceText\$	⋮
5	 CSV/TXT: Close csv/txt "txt_Source"	⋮
6	 String: Split \$tblSourceText[0][0]\$ with delimiter "," and assign the result to \$lstSourceList\$	⋮

With that, you have successfully applied the **Spilt** action to split a variable and assign the results to a `List` variable. This will allow the bot to work with each name individually within the list. In order to work through the list, we have to implement a loop. In the next section, we will introduce you to loops---in particular, looping through lists. This list is a collection of individual names. We want to process each individual, and a loop allows you to do this. It effectively loops through each individual from a list until it reaches the end of the list.

## Looping through lists

In this section, we will be looping through the `lstSourceList` list variable. As we go through the list, a variable will be needed to store the current name within the list. You created a variable for this earlier called `strFullName`.

To loop through a list, we must use the **Loop** action. Let's continue with the walk-through and apply the **Loop** action:

1. Drag the **Loop** action from the **Loop** package just below line **6**.
2. Set the following properties for the **Loop** action on line **7**:

**Loop Type: Iterator**

**Iterator: For each item in the list**

**list: lstSourceList - List**

**For: All items in the list**

**Assign the current value to variable: strFullName - String**

The properties should look like this:

## Loop

Repeats the actions in a loop until a break

### Loop Type

☒ Iterator

**Iterator**

For each item in the list ▼

iterate list

list

lstSourceList - List ▼ (x) <sub>+</sub>

For

☒ All items in the list

☐ Range

From index (optional)

#

To index (optional)

#

Assign the current value to variable

strFullName - String ▼ (x) <sub>+</sub>

3. Click on **Save**.
4. All the actions that need to be performed within the loop are represented by being indented within the **Loop** action. Let's align our comments (lines 8 to 12) so that they are within the loop. This can be done by selecting lines 8 to 12, then dragging and dropping these lines just below line 7, ensuring they are inside the loop on line 7.
5. Click on **Save**.
6. Now would be a good idea to check the progress of our bot at each section. We can add a message box to show us what has been done so far. This is best placed at the output stage. So, add a **Message box** action just below line 12 while keeping it within the loop on line 7.
7. Since we have now split the source text into the `strFullName` variable, we can add this value inside our **Message box**. Set the following properties for the **Loop** action on line 7:

**Enter the message box window title:** `String Manipulation`

**Enter the message to display:** `Full name: |$strFullName$|` (note the bars before and after the variable. This is so we can clearly identify any white characters, such as spaces.)

The properties should look like this:

### Message box

Displays a message box

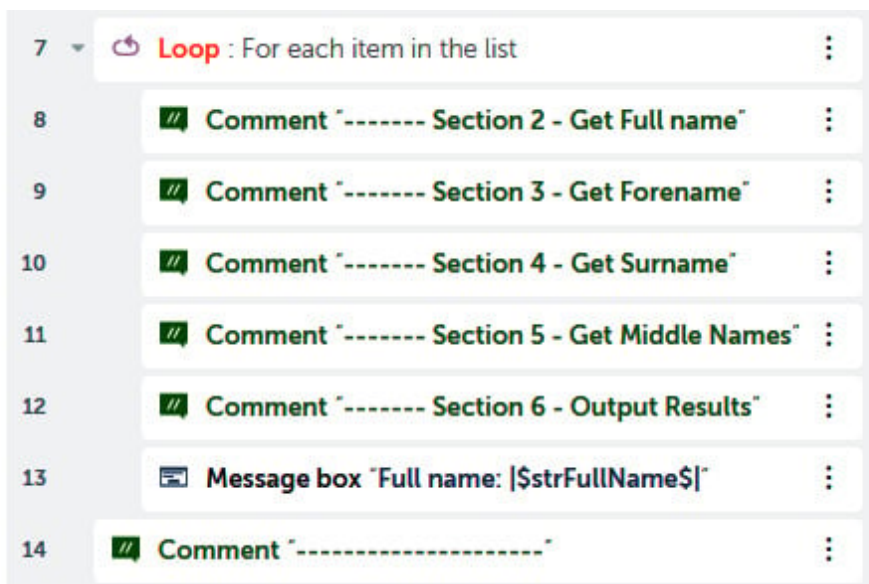
Enter the message box window title

String Manipulation (x)

Enter the message to display

Full name: |\$strFullName\$| (x)

8. Click on **Save**. Your development window for this section should look like this:



Great! We are now in a position to run the bot and test what progress we've made so far. The bot should split each individual name from the initial string and show it in the message box. With that, you have successfully created a `List` type variable and built a loop to iterate through the split list. You can go ahead and run the bot to test it.

In the next section, we will start working with each name by manipulating and formatting them as required.

## Section 2 -- Getting full names

We already have the full name of each individual that's been assigned to the `strFullName` variable. However, this isn't how we want this to work. During testing, we can tell there are spaces in some of the names by looking at the start and end of the string. These will need to be trimmed. Also, we cannot be sure what case the string is initially in. Since we need to set its case, it would be good to set it all as *uppercase* to start with. This way, we'll know for sure

what case to work with. We already have our `strFullName` variable so that we can store the full name, so a variable won't be required.

## Using the Trim action

There is a little bit of formatting we need to do with the full name, just to ensure our results are as required. The first action we will assign is the **Trim** action. This action will remove spaces before and after any string type variable. When using the **Trim** action, you can specify whether you wish to trim preceding or trailing spaces or both. Follow this walk-through to learn how to trim our variable:

1. Add the **String: Trim** action just below line 8.
2. Set the following properties for the **String: Trim** action on line 9:

**Source String:** `$strFullName$`

**Trim from the beginning:** *Checked*

**Trim from the end:** *Checked*

**Assign the output to variable:** `strFullName - String`

The properties should look like this:

### String: Trim

Trims blanks and whitespaces from a given string.

Source string

`$strFullName$` (x)

☒ Trim from the beginning

☒ Trim from the end

Assign the output to variable

`strFullName - String` (x)

3. Click on **Save**.

We now know that there won't be any spaces before and after the full name. In this instance, this is very important because we can now confidently identify any forenames, middle names, and surnames using the space between each name. If we left the spaces in, this may have caused errors.

The next thing we need to do is convert the full name into uppercase.

## Applying uppercase to a string

When we break the name down into its counterparts, the required case is specified; for example, **Surname** needs to be in uppercase and **Forename** in proper case. We do not know what case we initially get the data in, so it is always

a good idea to initialize this by setting everything to a fixed standard. You then know what format you are working with. Here, we will convert everything into uppercase. Execute the following steps to convert the case:

1. To convert the case, we will use the **String: Uppercase** action by dragging it just below line 9.
2. Set the following properties for the **String: Uppercase** action on line 10:

**Source String:** `$strFullName$`

**Assign the output to variable:** `strFullName - String`

The properties should look like this:

### String: Uppercase

Converts the source string to upper case.

Source string

`"" $strFullName$` (x)

---

Assign the output to variable

`strFullName - String` (x)

3. Click on **Save**. Your development interface for this section should look like this:

8	Comment "----- Section 2 - Get Full name"	:
9	String: Trim <code>\$strFullName\$</code> and assign the result to <code>\$strFullName\$</code>	:
10	String: Uppercase Convert <code>\$strFullName\$</code> to upper case and assign the result to <code>\$strFullName\$</code>	:

Great work! With that, the first two sections are now complete. Since we already have the message box, go ahead and run the bot. The bot should now loop through each name, showing it formatted without any leading or trailing spaces, as well as it being all in uppercase.

In the next section, we will continue with more data manipulation by learning how to extract a forename from a full name. To do this, you will need to learn how to use the **Extract** and **Substring** actions.

## Section 3 -- Getting forenames

The requirement for the forename is to format it as proper case. This is where the first letter is capitalized and the rest are in lowercase. To achieve this, we will need to create two new variables. The `strForename` variable will be used to store the resulting forename, while the `strInitial` variable will be used to store the first letter of the forename. The following steps will show you how to get the forename:

1. Create two `String` type variables called `strForename` and `strInitial`.

2. It would be a good idea to add these variables to our message box to help us with progress testing. Edit the message display property of the message box on line **15** to the following:

## Message box

Displays a message box

Enter the message box window title

String Manipulation (x)

Enter the message to display

Full name: |\$strFullName\$|  
Initial: |\$strInitial\$|  
Forename: |\$strForename\$| (x)

3. Click on **Save**.

To get the forename from the full name, we can use the **Extract** action. This action allows you to extract part of a string by indicating its start and end characters. You can also specify which occurrence of a character to use.

## Using the Extract action

In this section, we will use the **Extract** action to extract everything up until the first space from the `strFullName` variable. This will capitalize the forename for us. You will notice that there are a lot of options available when using this action. For instance, it also trims the output, as shown in the following steps:

1. To extract the forename, add the **String: Extract** action just below line **11**.
2. Set the following properties for the **String: Extract** action on line **12**:

**Source String:** `$strFullName$`

**Get characters:** **After**

**(After) End before text:** *(enter a space)*

**(After) Occurrence:** `1`

**If no match found, return:** **Empty (null) String**

**Number of characters to get:** **All**

**Trim the extracted text:** *Checked*

**Remove Enter from the Extracted text:** *Checked*

**Assign the output to variable:** **strForename - String**

The properties should look like this:

### String: Extract text

Extracts a sub-string between two given strings specified by 'Before' and 'After'.

Source string

" \$strFullName\$ "
(x)

Get characters

☐ Before

Start after
" "
Occurrence
#

☒ After

End before text
" "
(x)
Occurrence
# 1
(x)

If no match found, return

☐ Source String
☒ Empty (null) String

Number of characters to get

☒ All
☐ Only

#

☒ Trim the extracted text (remove blank spaces)
☒ Remove Enter from the extracted text

Assign the output to variable

strForename - String
(x)

3. Click on **Save**.

Now that we have updated our message box, you can run the bot to test it. You should get the full name and the forename, all in uppercase. We will now work with the forename and format it as proper case. We'll achieve this by

taking the first letter from the forename; this will leave the part of the name that needs to be converted into lowercase. To split the name in such a way, we will use the **Substring** action.

## Using the Substring action

The **Substring** action allows you to extract a substring from a given string variable by character location. This is ideal for our requirement as we know we need the first letter for the `strInitial` variable. For the rest of the name, we know we need all the characters starting from the second. Follow these steps to add the **Substring** action:

1. To get the first character from the `strForename` variable, drag the **String: Substring** action just below line 12.
2. Set the following properties for the **String: Substring** action on line 13:

**Source String:** `$strForename$`

**Start from:** 1

**Length:** 1

**Assign the output to variable:** `strInitial - String`

The properties should look like this:

### String: Substring

Extracts a sub-string from a given string.

Source string	<input type="text" value="\$strForename\$"/>	(x)
Start from	<input type="text" value="1"/>	(x)
Length (optional)	<input type="text" value="1"/>	(x)
<hr/>		
Assign the output to variable	<input type="text" value="strInitial - String"/>	(x) +

3. Click on **Save**.
4. To get the rest of the forename (without the first letter), add another **String: Substring** action just below line 13.
5. Set the following properties for the **String: Substring** action on line 14:

**Source String:** `$strForename$`



**Start from:** 2

**Assign the output to variable: strForename - String**

The properties should look like this:

### String: Substring

Extracts a sub-string from a given string.

Source string

 \$strForename\$ 

Start from

 2 

Length (optional)

Assign the output to variable

strForename - String  

6. Click on **Save**.

With that, we have split the name. Next, we need to convert the forename into lowercase. To do this, we will use the **String: Lowercase** action and drag it just below line **14**.

7. Set the following properties for the **String: Lowercase** action on line **15**:

**Source String:** \$strForename\$

**Assign the output to variable: strForename - String**

The properties should look like this:

### String: Lowercase

Converts the source string to lower case.

Source string

»» `$strForename$` (x)

---

Assign the output to variable

strForename - String ▼ (x)<sub>+</sub>

8. Click on **Save**.
9. Now that we have both parts of the forename, we just need to concatenate them. We can do this by adding the **String: Assign** action just below line 15.
10. Set the following properties for the **String: Assign** action on line 16:

**Select the source string variable:** `$strInitial$$strForename$`

**Select the destination string variable:** strForename - String

The properties should look like this:

### String: Assign

Assign or Concatenate the given strings

Select the source string variable(s)/ value (optional)

»» `$strInitial$$strForename$` (x)







---

Select the destination string variable

strForename - String ▼ (x)<sub>+</sub>

11. Click on **Save**.

You are doing great! That's *Section 3 -- Getting forenames* complete. You can run the bot to test it. You will see that the forename is now correctly formatted as proper case. The development interface for this section should look this:

11	 Comment "----- Section 3 - Get Forename"	:
12	 String: Extract text Source string \$strFullName\$: Extract sub-string after ""	:
13	 String: Substring : Extract substring from the \$strForename\$ string	:
14	 String: Substring : Extract substring from the \$strForename\$ string	:
15	 String: Lowercase : Convert the \$strForename\$ to lowercase	:
16	 String: Assign "\$strInitial\$strForenam..." to \$strForename\$	:

In the next section, we'll get the surname and format it in uppercase. We will get this from our *full name* variable. This is already in uppercase, so formatting shouldn't be a problem. By now, you will have discovered that there are many different ways to manipulate strings. In the next section, we will use the **Find** action to apply regular expressions.

## Section 4 -- Getting surnames

For the surname, we need the last word from our full name string. There are many ways to do this. One way would be to reverse the string using the **Reverse** action and then get the first word. This would be the surname since the variable has been reversed. Since Automation Anywhere also allows you to use regular expressions to find patterns, in this instance, we will be using this method.

### Using the Find action and regular expressions

Automation Anywhere also allows you to apply regular expressions to find a substring. A regular expression can be very useful when working with data. It is essentially a sequence of characters used to find patterns in a string. To find the character where the last word starts in a string, we would use `(\w+) $` as the regular expression. In this section, we will use the **Find** action and apply this regular expression to get the surname. The only issue is the `$` character in our regular expression as this is a reserved character for representing variables. In Automation Anywhere, you should replace this with `$$` to represent a single US dollar character. The **String: Find** action will return a numeric value that represents the location of where the surname starts.

We will need two further variables to get the surname: the `Number` variable for the location and the `String` variable to store the surname. The following walk-through will help you perform this task:

1. Create a new `Number` variable called `numLoc` for the surname location.
2. Create a new `String` variable called `strSurname` for the surname.
3. Add the **String: Find** action just below line 17.
4. Set the following properties for the **String: Find** action on line 18:

**Source string variable:** `$strFullName$`

**Find string:** `(\w+) $$`

**When finding:** Do not match case

**The "find string" is:** A regular expression

**Start from:** 1

**Assign the output to variable:** numLoc - Number

The properties should look like this:

### String: Find

Locates a given string within the source string.

Source string

`$strFullName$` (x)

Find string

`(\w+)$` (x)

When finding

- ☐ Match case
- ☒ Do not match case

The "find string" is

- ☒ A regular expression
- ☐ Not a regular expression

Start from (optional)

`# 1` (x)

Assign the output to variable

numLoc - Number (x)

- Click on **Save**.
- We now have the location of where the surname starts from. To get the surname, add the **String: Substring** action just below line **18**.
- Set the following properties for the **String: Substring** action on line **19**:

**Source String:** `$strFullName$`

**Start from:** `$numLoc$`

**Assign the output to variable:** strSurname - String

The properties should look like this:

## String: Substring

Extracts a sub-string from a given string.

Source string

🔗 `$strFullName$` (x)

Start from

# `$numLoc$` (x)

Length (optional)

# (x)

---

Assign the output to variable

strSurname - String ▼ (x)<sub>4</sub>

8. Click on **Save**.

9. Now that the surname has been extracted, add it to the final message box on line **22**. Edit the message display property of the message box so that it includes the following:

## Message box

Displays a message box

Enter the message box window title




🔗 String Manipulation (x)

Enter the message to display

🔗 Full name: `|$strFullName$|`  
Initial: `|$strInitial$|`  
Forename: `|$strForename$|`  
Surname: `|$strSurname$|` (x)

10. Click on **Save**.

Great progress! That's *Section 4 -- Getting surnames* complete. Run the bot to test it. We now have the forename and the surname in the correct format. The development interface for this section should look like this:

17	 <b>Comment</b> "----- Section 4 - Get Surname"	⋮
18	 <b>String: Find</b> "(\\w+)\$" within \$strFullName\$ from index 1	⋮
19	 <b>String: Substring</b> : Extract substring from the \$strFullName\$ string	⋮

In the next section, we'll gather the middle names. The requirement is to get the initial of each middle name for every individual. Here, you will learn how to use the **Replace** action, as well as how to use the **Split** and **Loop** actions to make a nested loop.

## Section 5 -- Getting middle names

We have a challenge with the middle names. Any individual may have none, one, or many middle names. We just don't know! At least with the surname and forename we know that everyone has one of each. The first stage will be to extract all the middle names as a string. A new variable will be needed to store all the middle names. Since we already know the surname and forename, the easiest method would be to replace these with blanks, thus leaving us with only the middle names. We can use the **String: Replace** action to achieve this.

### Using the Replace action

Initially, we had the full name, replaced the forename of the full name with spaces, and then did the same with the surname. By applying the **Trim** action, we will get only the middle names. Follow these steps to apply the **Replace** action:

1. Create a new **String** variable called `strMiddleNames` for storing the middle names.
2. Add the **String: Replace** action just below line 20.
3. Set the following properties for the **String: Replace** action on line 21:

**Source String:** `$strFullName$`

**Find string:** `$strForename$`

**When finding:** Do not match case

**The "find string" is:** Not a regular expression

**Start from:** 1

**Replace with:** (enter space)

**Assign the output to variable:** strMiddleNames - String

The properties should look like this:

## String: Replace

Replaces specified part of a 'Source string' with a 'Replacement string'

Source string

” \$strFullName\$

(x)

Find string

” \$strForename\$

(x)

When finding

- ☐ Match case
- ☒ Do not match case

The "find string" is

- ☐ A regular expression
- ☒ Not a regular expression

Start from (optional)

# 1

(x)

Count (optional)

# -1

(x)

Replace with (optional)

”

(x)

Assign the output to variable

strMiddleNames - String



(x)

- Click on **Save**.
- That's the forename removed. To remove the surname, add another **String: Replace** action just below line **21**.
- Set the following properties for the **String: Replace** action on line **22**:

**Source String:** \$strMiddleNames\$

**Find string:** \$strSurname\$

**When finding:** Do not match case

The "find string" is: Not a regular expression

Start from: 1

Replace with: (enter space)

Assign the output to variable: strMiddleNames - String

The properties should look like this:

### String: Replace

Replaces specified part of a 'Source string' with a 'Replacement string'

Source string

"" \$strMiddleNames\$

(x)

Find string

"" \$strSurname\$

(x)

When finding

☐ Match case

☒ Do not match case

The "find string" is

☐ A regular expression

☒ Not a regular expression

Start from (optional)

# 1

(x)

Count (optional)

# -1

(x)

Replace with (optional)

""

(x)

Assign the output to variable

strMiddleNames - String



(x)

7. Click on **Save**.



8. Having replaced the forename and surname with spaces, we now need to remove these spaces. The best way to do this is to use the **String: Trim** action. Add the **String: Trim** action just below line 22.
9. Set the following properties for the **String: Trim** action on line 23:

**Source String:** `$strMiddleNames$`

**Trim from the beginning:** *Checked*

**Trim from the end:** *Checked*

**Assign the output to variable:** `strMiddleNames - String`

The properties should look like this:

### String: Trim

Trims blanks and whitespaces from a given string.

Source string

`$strMiddleNames$` (x)

☒ Trim from the beginning

☒ Trim from the end

Assign the output to variable

`strMiddleNames - String` (x)

10. Click on **Save**.
11. The middle names have now been extracted to a variable. Let's add this variable to the final message box on line 25. Edit the message display property of the **Message box** so that it includes this:

## Message box

Displays a message box

Enter the message box window title

String Manipulation (x)

Enter the message to display

Full name: |\$strFullName\$|  
Initial: |\$strInitial\$|  
Forename:|\$strForename\$|  
Middle Names: |\$strMiddleNames\$|  
Surname: |\$strSurname\$| (x)

12. Click on **Save**.

Go ahead and run the bot to check its progress. We will now be getting all the middle names too, but they are placed together as one variable. Our goal is to get the initial of each middle name. The plan is to append any initials to the `strInitial` variable, so we will need to ensure it is blank before we process each individual.

## Assigning a null value to a string

The bot reads each individual's middle names into a single variable, but we don't know how many middle names anyone may have. All the initials for the middle names need to be collated and assigned to a variable. The best way to do this is to loop through each middle name and append the initial at each iteration. To remove the risk of any middle name initials being brought forward from any previous individual, we should initialize it to null before it gets these initials. We can use the `strInitial` variable for this as it's already there and we are not using it for anything else. The following instructions will take you through the steps to achieve this:

1. To assign a null value to the `strInitial` variable, drag the **String: Assign** action just below line **23**.
2. Set the following properties for the **String: Assign** action on line **24**:

**Select the source string variable:** *(leave empty)*

**Select the destination string variable:** `strInitial` - String

The properties should look like this:

### String: Assign

Assign or Concatenate the given strings

Select the source string variable(s)/ value (optional)

 (x)

Select the destination string variable

 (x)

3. Click on **Save**.

You are doing a great job so far. Moving forward, the bot has to get the initial of each middle name. What we have to be careful about is that in some cases, there may be no middle names at all. In order to cope with this, we can use a simple logic condition to check the contents of our `strMiddleNames` variable.

In the next section, we will learn how to apply a simple **If** statement as our logical condition. Applying this condition will allow the bot to get middle names where they exist. If this is not applied, it may cause our bot to fail when looking for individuals without any middle names.

## Applying a simple logical condition

A condition needs to be added to check that the `strMiddleNames` variable is not empty. There is no point in trying to get the middle name initials if there are no middle names. The following instructions will take you through the steps to achieve this:

1. To assign a simple logical condition, drag the **If** action just below line **24**.
2. Set the following properties for the **If** action on line **25**:

**Condition:** String condition

**Source value:** `$strMiddleNames$`

**Operator:** Not equal to

**Target value:** (leave blank)

The properties should look like this:

## If

Runs a sequence of actions if a condition is true

Condition

String condition ▼ ^ ⋮

Checks the string variable condition.

Source value (optional)  
\$strMiddleNames\$ (x)

Operator  
Not equal to(≠) ▼

Target value (optional)  
(x)

☐ Match case

Add condition

3. Click on **Save**.












All the actions that we want the bot to perform need to be placed indented within the *If* condition statement, similar to placing actions for loops. It gets more interesting now: within our middle names' variable, there may be one or more middle names. We just don't know this. Since we need to get the initial of each middle name, the best way to achieve this is to split this variable by using spaces. This will create a list of every individual middle name. We can then extract the initial and append it to our `strInitial` variable.

The bot is already processing within a loop, so creating another list to loop through will give you some great experience in how to implement a nested loop, which is a loop within another loop.

## Implementing a nested loop

We will be splitting the `strMiddleNames` variable by any spaces to create a list. For this to work, we will create a few additional variables. Since the bot loops through the list, we will need to store the current middle name and the current initial of that name. We will also need a `List` type variable to store the list of middle names once it's been split. The following instructions will take you through the steps to achieve this:

1. Create a `List` type variable called `lstMiddleNames`.
2. Create two `String` type variables called `strCurrentMiddleName` and `strCurrentMiddleNameInitial`. Your variables list should now look similar to this:

User-defined	
 lstMiddleNames	0:0
 lstSourceList	0:0
 numLoc	0:0
 strCurrentMiddleName	0:0
 strCurrentMiddleNameInitial	0:0
 strForename	0:0
 strFullName	0:0
 strInitial	0:0
 strMiddleNames	0:0
 strSurname	0:0
 tblSourceText	0:0

3. To split the `strMiddleNames` variable into a list, add the **String: Split** action just below line **25**, ensuring it is within the **If** action on line **25**.
4. Set the following properties for the **String: Split** action on line **26**:

**Source string:** `$strMiddleNames$`

**Delimiter:** *(enter a space)*

**Delimiter is:** **Not case sensitive**

**Split into substrings:** **All possible**

**Assign the output to list variable:** **lstMiddleNames - List of Strings**

The properties should look like this:

## String: Split

Splits the source string into multiple strings using a delimiter.

Source string

"" \$strMiddleNames\$ (x)

Delimiter

"" (x)

Delimiter is

- ☐ Case sensitive
- ☒ Not case sensitive

Split into substrings

- ☒ All possible
- ☐ Only

#

Assign the output to list variable

IstMiddleNames - List of Strings ▼ (x)

- Click on **Save**.
- Now, we have the middle names in a list. To loop through this list, add a **Loop** action just below line **26**, ensuring it remains within the **If** statement on line **25**.
- Set the following properties for the **Loop** action on line **27**:

**Loop Type: Iterator**

**Iterator: For each item in the list**

**List: IstMiddleNames -List**

**For: All items in the list**

**Assign the current value to variable: strCurrentMiddleName - String**

The properties should look like this:

## Loop

Repeats the actions in a loop until a break

### Loop Type

☒ Iterator

#### Iterator

For each item in the list ▼

#### iterate list

##### list

IstMiddleNames - List ▼ (x) +

##### For

☒ All items in the list

☐ Range

##### From index (optional)

#

##### To index (optional)

#

##### Assign the current value to variable

strCurrentMiddleName - String ▼ (x) +

8. Click on **Save**.

We can now manipulate each middle name. This job has been assigned to the `strCurrentMiddleName` variable. The requirement is to get the first initial of each middle name. As we did previously, we will use the **String: Substring** action for this. Once we have this, we can concatenate it to our initials so far. Let's get started:

1. To get the first letter of each middle name, add the **String: Substring** action just below line 27, ensuring it is indented within the **Loop** action on line 27.
2. Set the following properties for the **String: Substring** action on line 28:

**Source String:** `$strCurrentMiddleName$`

**Start from:** 1

**Length:** 1

**Assign the output to variable:** `strCurrentMiddleNameInitial - String`

The properties should look like this:

## String: Substring

Extracts a sub-string from a given string.

Source string

`"" $strCurrentMiddleName$` (x)

Start from

`# 1` (x)

Length (optional)

`# 1` (x)

---

Assign the output to variable

`strCurrentMiddleNameInitial - String` ▼ (x) +

3. Click on **Save**.

4. To append this to our middle name initials, add the **String: Assign** action just below line **28**, ensuring it remains indented within the **Loop** action on line **27**.

5. Set the following properties for the **String: Assign** action on line **29**:

**Select the source string variable(s)/ value (optional):**

`$strInitial$$strCurrentMiddleNameInitial$`

**Select the destination string variable: strInitial - String**

The properties should look like this:

## String: Assign

Assign or Concatenate the given strings

Select the source string variable(s)/ value (optional)

`"" $strInitial$$strCurrentMiddleNameInitial$` (x)

---

Select the destination string variable

`strInitial - String` ▼ (x) +

6. Click on **Save**.



With that, another section is complete. There's only one more to go! Now, you can run your bot. You should now have all the name items as required; that is, the forename in proper case, the surname in uppercase, and the middle name initials all together. The development interface for this section should look like this:

20	<b>Comment</b> "----- Section 5 - Get Middle Names"	⋮
21	<b>String: Replace</b> <code>\$strForename\$</code> with "" in <code>\$strFullName\$</code> and assign the result to <code>\$strMiddleNames\$</code>	⋮
22	<b>String: Replace</b> <code>\$strSurname\$</code> with "" in <code>\$strMiddleNames\$</code> and assign the result to <code>\$strMiddleNames\$</code>	⋮
23	<b>String: Trim</b> <code>\$strMiddleNames\$</code> and assign the result to <code>\$strMiddleNames\$</code>	⋮
24	<b>String: Assign</b> "" to <code>\$strInitial\$</code>	⋮
25	<b>If</b> string <code>\$strMiddleNames\$</code> Not equal to(≠) ""	⋮
26	<b>String: Split</b> <code>\$strMiddleNames\$</code> with delimiter "" and assign the result to <code>\$lstMiddleNames\$</code>	⋮
27	<b>Loop</b> : For each item in the list	⋮
28	<b>String: Substring</b> : Extract substring from the <code>\$strCurrentMiddleName\$</code> string	⋮
29	<b>String: Assign</b> " <code>\$strInitial\$</code> <code>\$strCurrent...</code> " to <code>\$strInitial\$</code>	⋮

In the next and last section, we will output our results to a CSV file. We will be appending a new line of names for each individual to our CSV file. This is best placed to replace our message box. However, we do need to create the file at the beginning, along with the required headers. We will be using the **Log to file** action to do this.

## Section 6 -- Outputting the results

A CSV file with headers will need to be created just before the primary loop as we only want this to be created once. The record should be added while we're within the primary loop so that it's created once per individual. Once we've done this, we will need to identify the sequence of our name items as required. The output should be in the following format:

```
Surname in uppercase, Forename in Proper case, Middle name initials in uppercaseCopy
```

So, for the first record, it would look like this: MAHEY, Husan L .

Let's get started:

1. To create the CSV file with headers, add the **Log to file** action just below line **2**. This will make this the first action the bot performs.
2. Set the following properties for the **Log to file** action on line **3**:

**File path:** C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08\_Output.csv

**Enter text to log:** Surname, Forename/Initials

**When logging:** Overwrite existing log file

The properties should look like this:

## Log to file

Logs any text into a file

File path

” C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08\_Output.csv (x)

Browse...

Enter text to log

” Surname, Forename/Initials (x)

☐ Append timestamp

When logging

☐ Append to existing log file

☒ Overwrite existing log file

Encoding

ANSI ▼

3. Click on **Save**.
4. To add each individual to our file, add the **Log to file** action just below line **31**.
5. Set the following properties for the **Log to file** action on line **32**:

**File path:** C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08\_Output.csv

**Enter text to log:** \$strSurname\$, \$strForename\$ \$strInitial\$

**When logging:** Append existing log file

The properties should look like this:

## Log to file

Logs any text into a file

File path

 C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08\_Output.csv 

Browse...

Enter text to log

 \$strSurname\$, \$strForename\$ \$strInitial\$ 

☐ Append timestamp

When logging

☒ Append to existing log file

☐ Overwrite existing log file

Encoding

ANSI 

6. Click on **Save**.

7. Finally, delete the **Message box** action on line **33** and click on **Save**.

Congratulations -- you have completed your bot! The development interface for this final section should look like this:

2	 Comment "----- Section 1 - Initialize List and Loop" 
3	 Log to file "Surname, Forename/Initi..." to "C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_Output.csv" 
31	 Comment "----- Section 6 - Output Results" 
32	 Log to file "\$strSurname\$, \$strForen..." to "C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_Output.csv" 

Now, it's time to test the bot. When it's executed, you will get the `Chapter08_Output.csv` file at `C:\Hands-On-RPA-with-AA-Sample-Data\Chapter08_Output.csv`.

The contents should look like this:

	A	B
1	Surname	Forename/Initials
2	MAHEY	Husan L
3	MAHEY	Priya
4	MAHEY	Sonam
5	MAHEY	Ravinder RL
6	MAHEY	Sunita K
7	MAHEY	Manisha

This has been quite an intensive walk-through; we have gone through some of the most common string manipulation actions. However, you will have noticed that there are still more actions for you to discover.

Hopefully, you feel a lot more confident with using Automation Anywhere to automate your routine tasks.

## Summary

Having gone through this walk-through, you have not only gained experience with how to use string manipulation actions but now also have an idea of what sort of scenarios they could be best applied to. To recap, we have covered a number of useful actions, including extracting a specific substring from a string via locations, extracting a substring from a string via specific text, finding a specific substring within a string, replacing parts of a string, converting strings into upper or lowercase, trimming leading/trailing spaces from strings, using regular expressions to find string patterns, splitting strings with a specific delimiter, concatenating strings, creating list variables, looping through list variables, and finally, understanding simple logical conditions.

You are now becoming more experienced with building more complex bots. In the next lab, we will continue to build on this progress by looking at working with the filesystem. This will include how to move, delete, and rename files and folders. We will also look at conditional logic and loops in more detail.