## **Manage Sites**

In addition to planning your sites in Tableau, you can manage users and groups, manage projects and control content access, manage your site data, and interact with views on the web.

## []{.icon--med-lg\_icon--arrow-up\_heading-item\_icon}{.heading-item\_link .print-hidden} Other articles in this section

- What is a Site?
- Planning a Site
- Manage Users and Groups
  - Add Users to a Site
  - Set Users' Site Roles
  - o View, Manage, or Remove Users
  - Set the User Authentication Type
  - Import Users
  - CSV Import File Guidelines
  - Manage User Visibility
  - Enable Guest Access
  - Work with Groups
- Custom Portals for Self-Service Environments
- Manage Projects and Content Access
  - Set Web Authoring Access for a Site
  - Set Web Edit, Save, Download Access on Content
  - Configure Projects for Managed Self-Service
  - Use Projects to Manage Content Access
  - Let Users Request Access to Content and Projects
  - Set Permissions and Ownership
- Manage Data
  - <u>Tableau Server Data Sources</u>
  - Extract Upgrade to .hyper Format
  - Set the Site Time Zone for Extracts
  - Create Extracts on the Web
  - View Data Source Attributes
  - Use Certification to Help Users Find Trusted Data
  - Keep Data Fresh
  - Edit Connections on Tableau Server
  - Cube Data Sources
  - Web Data Connectors
  - Vetting Web Data Connectors
  - Enable Tableau Catalog
  - Use Lineage for Impact Analysis
  - Set a Data Quality Warning
  - o Manage Dashboard Extensions in Tableau Server
  - Creators: Connect to Data on the Web
  - Run Initial SQL
- Create and Interact with Views on the Web
  - <u>Use Relationships for Multi-table Data Analysis</u>
  - Automatically Build Views with Ask Data
  - Explain Data: Status Information

- <u>Use Dashboard Extensions</u>
- Format Animations
- Create a Subscription to a View or Workbook
- Create and Troubleshoot Metrics