Add Users to a Group

You can organize [Tableau Server] users into groups to make it easier to manage multiple users. You can create groups on the server or import groups from Active Directory.

Note: In the context of user and group synchronization, Tableau Server configured with LDAP identity store is equivalent to Active Directory. Active Directory synchronization features in Tableau Server function seamlessly with properly configured LDAP directory solutions.

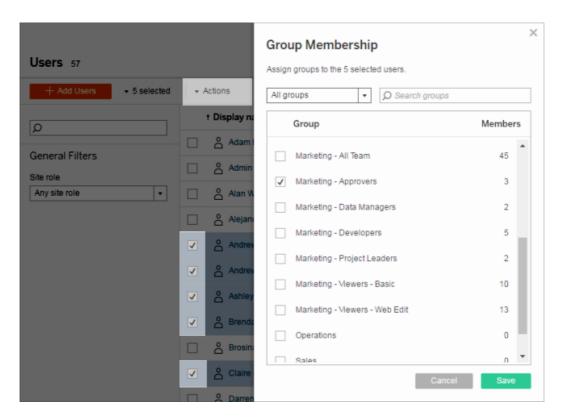
To keep Active Directory group membership up-to-date:

- Site administrators can synchronize selected groups on demand in a site. For more information, see Synchronize Active Directory Groups on a Site.
- Server administrators can synchronize all Active Directory groups on the server based on a schedule or ondemand. For more information, see <u>Synchronize All Active Directory Groups on the Server</u>.

To add a user to a group, the group must already exist.

Add users to a group (Users page)

- 1. In a site, click Users.
- 2. Select the users you want to add to a group, and then click **Actions** > [Group Membership].

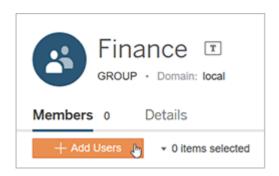


3. Select the groups and then click **Save**.

Add users to a group (Groups page)

1. In a site, click **Groups**, and then click the name of the group.

2. In the group's page, click **Add Users**.



3. Select the users to be added, and then click **Add Users**.