Manage Sites

In addition to planning your sites in Tableau, you can manage users and groups, manage projects and control content access, manage your site data, and interact with views on the web.

Other articles in this section

- What is a Site?
- Planning a Site
- Manage Users and Groups
 - Add Users to a Site
 - Set Users' Site Roles
 - View, Manage, or Remove Users
 - Set the User Authentication Type
 - Import Users
 - CSV Import File Guidelines
 - Manage User Visibility
 - Enable Guest Access
 - Work with Groups
- Custom Portals for Self-Service Environments
- Manage Projects and Content Access
 - Set Web Authoring Access for a Site
 - o Set Web Edit, Save, Download Access on Content
 - Configure Projects for Managed Self-Service
 - Use Projects to Manage Content Access
 - Let Users Request Access to Content and Projects
 - Set Permissions and Ownership
- Manage Data
 - <u>Tableau Server Data Sources</u>
 - Extract Upgrade to .hyper Format
 - Set the Site Time Zone for Extracts
 - Create Extracts on the Web
 - View Data Source Attributes
 - <u>Use Certification to Help Users Find Trusted Data</u>
 - Keep Data Fresh
 - Edit Connections on Tableau Server
 - Cube Data Sources
 - Web Data Connectors
 - Vetting Web Data Connectors
 - Enable Tableau Catalog
 - Use Lineage for Impact Analysis
 - Set a Data Quality Warning
 - o Manage Dashboard Extensions in Tableau Server
 - o Creators: Connect to Data on the Web
 - Run Initial SQL
- Create and Interact with Views on the Web
 - Use Relationships for Multi-table Data Analysis
 - Automatically Build Views with Ask Data
 - Explain Data: Status Information
 - <u>Use Dashboard Extensions</u>
 - Format Animations

- Create a Subscription to a View or Workbook
- Create and Troubleshoot Metrics