Configure SMTP Setup

[Tableau Server] can email server administrators about system failures, and email server users about subscribed views and data-driven alerts. First, however, you need to configure the SMTP server that [Tableau Server] uses to send email. After configuring SMTP, complete the steps to configure notifications (<u>Configure Server Event Notification</u>), then when you start or restart the server, it will trigger an email notification, which confirms that you have set up notifications correctly.

Configuring SMTP requires that you restart Tableau Server services.

Secure SMTP

To enable and configure TLS for SMTP, you must use the TSM CLI as described in this topic.

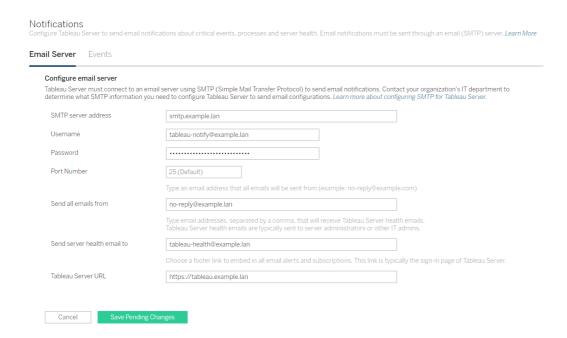
If your organization does not use public certificates for verifying TLS connections, then you can upload a private certificate to Tableau Server to verify trusted connections. For more information, see the <u>tsm security custom-cert</u> <u>add</u> command.

You may also configure SMTP TLS for encryption-only by disabling the certificate validation process. For more information, see the section, *Configuration file reference*, in the *Use the TSM CLI* tab below.

- <u>Use the TSM web interface</u>{#use-the-tsm-web-interface .tabs_tab-link .is-active}
- Use the TSM CLI{#use-the-tsm-cli .tabs_tab-link}
- 1. Open TSM in a browser:

https://<tsm-computer-name>:8850. For more information, see <u>Sign in to Tableau Services Manager Web</u>UI

- 2. Click [Notifications]on the [Configuration] tab and click [Email Server].
- 3. Enter the SMTP configuration information for your organization:



4. Click [Save Pending Changes] after you've entered your configuration information.

5. Click [Pending Changes] at the top of the page:



- 6. Click [Apply Changes and Restart].
- 7. Run the tsm email test-smtp-connection to view and verify the connection configuration. See tsm email test-smtp-connection