

Ref of Fu's 1993 paper

The linearized drift kinetic equation is given by

$$\left(\partial_t + \mathbf{v}_d \cdot \nabla + v_{\parallel} \hat{\mathbf{b}} \cdot \nabla \right) g = ie \frac{\partial F}{\partial \epsilon} (\omega - \omega_*) \frac{i}{\omega} \mathbf{v}_d \cdot \delta \mathbf{E}_{\perp}$$

where, $\mathbf{v}_d = \frac{\hat{\mathbf{b}}}{\Omega} \times \left(\mu \nabla B + \kappa v_{\parallel}^2 \right) \approx \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} \hat{\mathbf{b}} \times \kappa$, $\mu = \frac{v_{\perp}^2}{2B}$, $\omega_* = \frac{i \hat{\mathbf{b}} \times \nabla F \cdot \nabla}{\Omega \partial F / \partial \epsilon}$,
 $\delta \mathbf{E}_{\perp} = i \omega \xi \times \mathbf{B}$.

The term $\mathbf{v}_d \cdot \delta \mathbf{E}_{\perp}$ can be expressed by the following form.

$$\begin{aligned} \mathbf{v}_d \cdot \delta \mathbf{E}_{\perp} &= \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} \hat{\mathbf{b}} \times \kappa \cdot \delta \mathbf{E}_{\perp} = i \omega \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} \hat{\mathbf{b}} \times \vec{\kappa} \cdot \left(\vec{\xi} \times \mathbf{B} \right) \quad (1) \\ &= -i \omega B \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} \vec{\kappa} \cdot \vec{\xi} = -i \omega B \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} (\nabla \theta \kappa_{\theta} + \nabla r \kappa_r) \cdot (\xi_{\theta} \nabla \theta + \xi_r \nabla r) \\ &= -i \omega B \frac{v_{\perp}^2/2 + v_{\parallel}^2}{\Omega} (\nabla \theta \cdot \nabla \theta \xi_{\theta} \kappa_{\theta} + \nabla r \cdot \nabla r \xi_r \kappa_r + \nabla \theta \cdot \nabla r \xi_r \kappa_{\theta} + \nabla r \cdot \nabla \theta \xi_{\theta} \kappa_r) \\ &= -i \omega B \frac{\epsilon}{\Omega} \left(\frac{\Lambda}{b} + 2 \left(1 - \frac{\Lambda}{b} \right) \right) ((g^{\theta\theta} \kappa_{\theta} + g^{r\theta} \kappa_r) \xi_{\theta} + (g^{rr} \kappa_r + g^{r\theta} \kappa_{\theta}) \xi_r) \end{aligned}$$

with $g^{rr} = \nabla r \cdot \nabla r$, $g^{\theta r} = \nabla \theta \cdot \nabla r$, $g^{\theta\theta} = \nabla \theta \cdot \nabla \theta$. $\xi_r \nabla r = \xi_r \mathbf{e}_r$, $\xi_{\theta} \nabla \theta = \frac{1}{r} \xi_{\theta} \mathbf{e}_{\theta}$. $\Lambda = \frac{\mu B_0}{\epsilon}$, $b = B_0/B \approx 1 - (r/R_0) \cos \theta$, $\epsilon = \frac{1}{2} v^2 \kappa_{\theta} = -\frac{1}{R} \frac{\partial R}{\partial \theta}$, $\kappa_r \approx -\frac{1}{R} \frac{\partial R}{\partial r} - \frac{r}{q^2 R^2}$.

The linearized drift kinetic equation is rewritten as

$$\frac{d}{dt} g = ie \frac{\partial F}{\partial \epsilon} (\omega - \omega_*) B \frac{\epsilon}{\Omega} \left(\frac{\Lambda}{b} + 2 \left(1 - \frac{\Lambda}{b} \right) \right) ((g^{\theta\theta} \kappa_{\theta} + g^{r\theta} \kappa_r) \xi_{\theta} + (g^{rr} \kappa_r + g^{r\theta} \kappa_{\theta}) \xi_r) \quad (2)$$

$$\frac{d}{dt} g = H(r, \theta, \phi, t)$$

The solution of perturbed distribution function g is obtained in the followings. At equilibrium, the projection of the orbit on the poloidal cross section is a closed curve. For either mirror-trapped or passing orbit, we define the bounce time

$$\tau_b = \oint d\tau = \oint \frac{d\psi}{\dot{\psi}} = \oint \frac{d\theta}{\dot{\theta}} \quad (3)$$

as the time it takes to close an equilibrium orbit on the poloidal plane. We assume that perturbations have the form

$$X^{(1)} = \hat{X}^{(1)}(r, \theta) \exp(-i\omega t - in\phi) \quad (4)$$

The formal solution of the nonadibatic distribution g is

$$g = \int_{-\infty}^t ie \frac{\partial F}{\partial \epsilon} (\omega - \omega_*) B \frac{\epsilon}{\Omega} G(\tau) d\tau \quad (5)$$

with

$$G = \left(\frac{\Lambda}{b} + 2 \left(1 - \frac{\Lambda}{b} \right) \right) ((g^{\theta\theta} \kappa_\theta + g^{r\theta} \kappa_r) \xi_\theta + (g^{rr} \kappa_r + g^{r\theta} \kappa_\theta) \xi_r)$$

where $G(\tau) = \hat{G}[r(\tau), \theta(\tau)] \exp(-i\omega\tau + in\phi(\tau))$ and the τ dependence is through the following equations:

$$\dot{r} = \dot{\mathbf{R}} \cdot \nabla r, \dot{\theta} = \dot{\mathbf{R}} \cdot \nabla \theta, \dot{\phi} = \dot{\mathbf{R}} \cdot \nabla \phi \quad (6)$$

Let us separate $\phi(\tau)$ into its secular and osillating parts:

$$\phi(\tau) = \langle \dot{\phi} \rangle \tau + \tilde{\phi}(\tau) \quad (7)$$

where the brackets indicate bounce averaging.

The quantity $\tilde{G}[r(\tau), \theta(\tau)] = \hat{G}[r(\tau), \theta(\tau)] \exp(in\tilde{\phi}(\tau))$ is a periodic function of τ , which can be expanded in Fourier series,

$$\tilde{G}(\tau) = \sum_{-\infty}^{\infty} Y_p(\Lambda, \bar{r}; \sigma) \exp(ip\omega_b \tau) \quad (8)$$

where,

$$Y_p(\Lambda, \bar{r}; \sigma) = \frac{1}{\tau_b} \oint d\tau \tilde{G}(\tau) \exp(-ip\omega_b \tau) \quad (9)$$

with $r(\tau) = \bar{r} + \rho \cos \theta(\tau)$.

Carrying out the time integration, the solution of g is obtained

$$g = e \frac{\partial F}{\partial \epsilon} (\omega - \omega_*) B \frac{\epsilon}{\Omega} \sum_{-\infty}^{\infty} Y_p(\Lambda, \bar{r}; \sigma) \frac{\exp \left[i \left(n \langle \dot{\phi} \rangle + p\omega_b - \omega \right) t \right]}{n \langle \dot{\phi} \rangle + p\omega_b - \omega} \quad (10)$$

The formula of δW_k is derived as follows.

$$\begin{aligned}
\delta W_k &= \int d^3x \vec{\xi}^\star \cdot \nabla \cdot \delta \mathbf{P}_k = -e \int d^3x \int d^3v \left(\frac{i}{\omega} \mathbf{v}_d \cdot \delta \mathbf{E}_\perp \right)^\star g \\
&= -e \int d^3x \int d^3v g B \frac{\epsilon}{\Omega} \left(\frac{\Lambda}{b} + 2 \left(1 - \frac{\Lambda}{b} \right) \right) ((g^{\theta\theta} \kappa_\theta + g^{r\theta} \kappa_r) \xi_\theta^\star + (g^{rr} \kappa_r + g^{r\theta} \kappa_\theta) \xi_r^\star) \\
&= -e \int d^3x \int d^3v g B \frac{\epsilon}{\Omega} G^\star
\end{aligned}$$

where $G^\star = \hat{G}^\star[r(\tau), \theta(\tau)] \exp(i\omega\tau - in\phi(\tau))$. Let $\tilde{G}^\star[r(\tau), \theta(\tau)] = \hat{G}^\star[r(\tau), \theta(\tau)] \exp(-in\tilde{\phi}(\tau))$, which is a periodic function of τ , which can be expanded in Fourier series,

$$\tilde{G}^\star(\tau) = \sum_{-\infty}^{\infty} Y_p^\star(\Lambda, \bar{r}; \sigma) \exp(-ip\omega_b\tau) \quad (11)$$

where,

$$Y_p^\star(\Lambda, \bar{r}; \sigma) = \frac{1}{\tau_b} \oint d\tau \tilde{G}^\star(\tau) \exp(ip\omega_b\tau) \quad (12)$$

with $r(\tau) = \bar{r} + \rho \cos \theta(\tau)$.

$$\begin{aligned}
\delta W_k &= -e^2 \int d^3x \int d^3v \frac{\partial F}{\partial \epsilon} (\omega - \omega_\star) B^2 \frac{\epsilon^2}{\Omega^2} \sum_{-\infty}^{\infty} Y_p(\epsilon, \mu, P_\phi; \sigma) \\
&\cdot \frac{\exp \left[i \left(n \langle \dot{\phi} \rangle + p\omega_b - \omega \right) \tau \right]}{n \langle \dot{\phi} \rangle + p\omega_b - \omega} \sum_{-\infty}^{\infty} Y_{p'}^\star(\Lambda, \bar{r}; \sigma) \exp \left(i\omega\tau - in \langle \dot{\phi} \rangle \tau - ip'\omega_b\tau \right) \\
&\quad (13)
\end{aligned}$$

$$\begin{aligned}
\delta W_k &= -e^2 \int d^3x \int d^3v \frac{\partial F}{\partial \epsilon} (\omega - \omega_\star) B^2 \frac{\epsilon^2}{\Omega^2} \\
&\cdot \sum_{-\infty}^{\infty} Y_p(\Lambda, \bar{r}; \sigma) \frac{\exp[ip\omega_b\tau]}{n \langle \dot{\phi} \rangle + p\omega_b - \omega} \sum_{-\infty}^{\infty} Y_{p'}^\star(\Lambda, \bar{r}; \sigma) \exp(-ip'\omega_b\tau) \quad (14)
\end{aligned}$$

Using $d^3v = \sqrt{2\pi} \frac{1}{b\sqrt{1-\frac{\Lambda}{b}}} d\Lambda \epsilon^{1/2} d\epsilon$, $d^3x = 2\pi J dr d\theta$, yields

$$\delta W_k = -e^2 \int 2\pi J dr d\theta \int \sqrt{2\pi} \frac{1}{b\sqrt{1-\frac{\Lambda}{b}}} d\Lambda \epsilon^{1/2} d\epsilon \frac{\partial F}{\partial \epsilon} (\omega - \omega_\star) B^2 \frac{\epsilon^2}{\Omega^2}$$

$$\sum_{-\infty}^{\infty} Y_p(\Lambda, \bar{r}; \sigma) \frac{\exp(ip\omega_b\tau)}{n\langle\dot{\phi}\rangle + p\omega_b - \omega} \sum_{-\infty}^{\infty} Y_{p'}^*(\Lambda, \bar{r}; \sigma) \exp(-ip'\omega_b\tau) \quad (15)$$

Applying $d\tau = \frac{qR_0}{\sqrt{2\epsilon b}\sqrt{1-\frac{\Lambda}{b}}}d\theta$, one finially obtains

$$\delta W_k = -4\pi^2 \frac{e^2 B^2}{\Omega^2} \frac{1}{qR_0} \int J dr \int d\Lambda \epsilon^3 d\epsilon \frac{\partial F}{\partial \epsilon} \tau_b (\omega - \omega_*)$$

$$\cdot \sum_{-\infty}^{\infty} \frac{|Y_p|^2}{n\langle\dot{\phi}\rangle + p\omega_b - \omega} \quad (16)$$

The normalized relations of the quantities are $F = \frac{n}{v_{th}^3} \bar{F}_0$, $v_t = \sqrt{\frac{2T}{M}}$, $\epsilon = \frac{T}{M} \bar{\epsilon}$, $r = a\bar{x}$, $J = aR_0 \bar{J}$, $R = R_0 \bar{R}$, $\omega_t = \frac{v_{th}}{R_0} \bar{\omega}_t$, $\frac{1}{\tau_t} = \frac{v_{th}}{2\pi R_0} \bar{\omega}_t = \frac{v_{th}}{R_0} \frac{\bar{\omega}_t}{2\pi} = \frac{v_{th}}{R_0} \frac{1}{\bar{\tau}_t}$.