

## Certificate of Attendance

**Delegate Name** Kishan Mistry

**GDC Number** 277250

### Course

**Course Title** DFT Whiston - Is Financial Advice Boring? It shouldn't be (NW190329FWHM)

**Course Date** 29 March 2019

**Course Venue** Whiston Education, Training & Conference Centre, Whiston

### Development Outcomes B

**Verifiable CPD Hours** 3

**Certificate Issued By** HEE - North West

**Certificate ID** HEENW057794

### Course Aims

- Educate students on financial matters that will affect them in their careers

### Course Objectives

- Buying their first home, mortgage and associated life cover
- Buying a car - HP vs PCP vs Lease vs Bank Loan
- Basic overview of insurance - income protection, life, critical illness etc.
- Locum cover clause in the BDA model contract - in my experience associates aren't aware of this one
- NHS pension basics - cover the 2015 scheme and what a CARE scheme is and how it works
- Overview of investments and pension alternatives - Principle of investments, how they work, tax wrappers and allowances
- Basics on buying a practice - from seeing a practice to getting funding

**We confirm that the activity has been quality assured by HEE and that it meets the GDC's educational criteria for verifiable ECPD. This record is full and accurate.**

## Course Learning outcomes

- Students to understand the basic principles of finance options, the importance of financial planning, retirement planning and the NHS pension scheme

## Reflection

Reflection is an important part of CPD and should form part of your personal development plan (PDP). Please use this page to reflect on what you have learnt, your experience and how it applies to your role. In particular consider:

1. What did you learn (or confirm) from the activity that was helpful or relevant to your daily work and patients?
2. Did you identify any changes/updates needed in your daily work? If so please give details.
3. How will you make these changes and by when?
4. How can you demonstrate that you have implemented these changes as a result of the course?
5. If you didn't identify any changes needed, what did the activity confirm for you, that you may already know or be doing?
6. What was the benefit to your work and/or your patients in carrying out this activity?
7. Do you feel that the activity met the General Dental Council's ECPD development outcomes? If not, please explain why.
8. Any other comments, thoughts or feelings?

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Buying a car - HP vs PCP vs Lease vs Bank Loan

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Basics on buying a practice - from seeing a practice to getting funding

To develop clinical knowledge

*It is important that you keep this certificate for your records - the General Dental Council (GDC) may request details of the courses you have attended. Please complete the reflection questions to comply with the GDC verifiable requirements.*