

About





Digital assets are definitely one of the most fascinating upcoming asset classes of our time.

The current macroeconomic environment requires a diversification in non-correlated and untapped performance pools. However, it is still cumbersome to get a professional, regulated, and bankable access to this new asset class.

Fund & Investments Objective

The fund is a simple, smart and convenient way to get exposure to bitcoin and Ethereum, among others. The investment objective is to generate mid to long-term capital growth, following a discretionary approach with predefined criteria. It will be managed by a dedicated portfolio manager in order to provide quick and secure access to those crypto assets, while removing the burden of buying and safekeeping coins.

Key Benefits

- Diversification
- Regulated Custodian
- Professional asset manager
- Gain market exposure

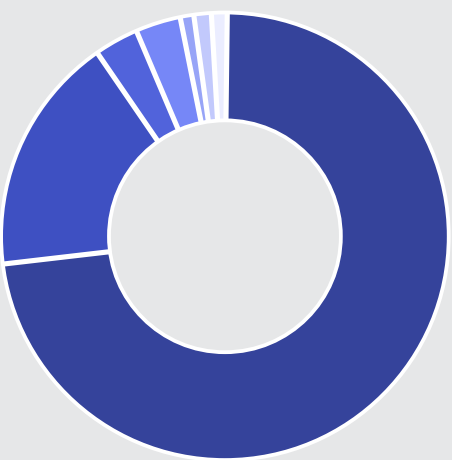
Black Whale vs Nasdaq



Portfolio Crypto Assets

Crypto assets are selected on a discretionary basis within predefined criteria: with importance being placed on market capitalization and return potential among others. Bitcoin and ether are currently the two largest crypto assets by market capitalization; thus accounting for the largest part of the portfolio.

Portfolio Weight



	W%
BTC	71,07%
ETH	19,14%
Cash	3,21%
BNB	3,28%
ADA	1,38%
SOL	1,92%

Investment Terms

Launch	Feb-22
Management Fee	8%
Performance Fee	0%
Realization Fee	0%
Minimun Investment	USD 20.000
Suscriptions	Daily
Redemptions	Daily
Investor Type	Accredited Investors

Portfolio Manager Market View

The fund will focus on two main crypto assets: BTC and ETH. On the one hand, BTC is facing a continuous process of massive worldwide adoption, together with decreasing issuing rate for the total supply of 21M. There are 2 million bitcoins yet to be mined, therefore halving the supply released every year. On the other hand, with ETH close to announcing what is called "the merge", the proof-of-stake (PoS) mechanism will be favoured, marking the end of the previous proof-of-wok (PoW) mechanism. Given the development shown by BTC and ETH, we belive that the fund will face a positive long run trend.

Details

Valuation Frecuency	Daily
Base Accounting Currency	USD
Risk Currency	USD
Structure	British Virgin Islands
Investors	non-U.S. investors
Custodians	Coinbase & Bitgo

Past Performance Disclaimer

Past performance does not guarantee future results. No guarantee is given by the Fund, the Alternative Investment Fund Manager and the Portfolio Manager that the investment objective of the Fund will be achieved. The investment return and principal value of an investment will fluctuate so that an investor's units, when redeemed, may be worth more or less than their original cost. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.

Important Legal Information

This document does not constitute an offer of investment advisory services by Black Whale Asset Funds, nor does it constitute an offering of limited partnership interests in the Fund; any such offering will be made solely pursuant to the Funds private placement memorandum. An investment in the fund is suitable only for qualified investors that fully understand the risks of such investment and only in jurisdictions in which such an offer is lawful. Interests in the Fund are speculative and involve a high degree of risk. You should be aware that you could lose all, or a substantial amount, of your investment in the Fund. Crypto- currencies can be extremely volatile and subject to rapid fluctuations in price, positively or negatively. Investment in one or more crypto-currencies may not be suitable for even a relatively experienced and affluent investor and independent financial advice should be sought where applicable. The domicile of the Fund is British Virgin Island.

Risk and Reward

The Fund is considered a high risk investment as the volatility of its returns is high. The Fund invests in crypto assets and is therefore subject to high volatility. This requires corresponding risk tolerance and capacity. The value of the Fund unit may fall below the purchase price. Legal, structural and market participant changes have an effect on the value of the portfolio.

Crypto assets are considered as carrying high risk profiles. A detailed and comprehensive list of risk descriptions can be found in the Prospectus available upon request.