INTRODUCTION TO

DATA SCIENCE

Data to Decisions: The Science of Insight

by Dr. Fardina Alam Gavin Hung



CMSC320TextBook

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1 What is Pandas?

Pandas is a powerful open-source Python library that provides high-performance, easy-to-use data structures and data analysis tools. The name "pandas" comes from "panel data," a term used in econometrics to describe multi-dimensional data. Developed by Wes McKinney in 2008, pandas has become the cornerstone of data manipulation and analysis in the Python ecosystem.

At its core, Pandas helps you:

- Load, clean, and transform datasets.
- Perform statistical operations efficiently.
- Handle missing or inconsistent data.
- Merge, reshape, and aggregate large datasets.

If you have ever worked with spreadsheets in Excel, Pandas offers similar functionality—but with far greater power, speed, and scalability.

2 Why Use Pandas?

Before pandas, data analysis in Python was cumbersome and required jumping between different libraries. Python users relied heavily on lists, dictionaries, and NumPy arrays for handling structured data. While these tools are powerful, they lack built-in functionality for common tasks like handling missing values, grouping data, or joining tables. Pandas solved this by providing:

- Intuitive data structures: DataFrames and Series that feel familiar to users from various backgrounds, useful for for working with tabular and one-dimensional data.
- **Seamless integration:** Works beautifully with other Python data science libraries (NumPy, Matplotlib, etc).
- Powerful data manipulation: Easy filtering, grouping, and transformation of data
- Performance: Built on top of highly optimized C code for speed.
- Time series functionality: Excellent support for working with time-based data
- Ease of Use: Simplifies complex operations into a few lines of readable code.

3 Installing Pandas

Before using Pandas, you need to install it. If you are using Anaconda, Pandas comes pre-installed. Otherwise, you can install it with:

```
pip install pandas
```

Or if you're using Anaconda:

```
conda install pandas
```

To confirm the installation, open a Python shell and type:

```
import pandas as pd print(pd.___version___)
```

#Loading Data with Pandas

One of Pandas' biggest strengths is its ability to easily import/export datasets from multiple formats:

- CSV: pd.read_csv("file.csv")
- Excel: pd.read_excel("file.xlsx")
- SQL Databases: pd.read_sql(query, connection)
- **JSON:** pd.read_json("file.json")

```
[2]: #Example:
import pandas as pd

df = pd.read_csv("students.csv")
print(df.head())  # Displays first 5 rows
```

	Unnamed:	0	${\tt default}$	student	balance	income
0		1	No	No	729.526495	44361.625074
1		2	No	Yes	817.180407	12106.134700
2		3	No	No	1073.549164	31767.138947
3		4	No	No	529.250605	35704.493935
4		5	No	No	785.655883	38463.495879

4 Core Data Structures

The strength of Pandas lies in two core objects: 1. **Series:** A one-dimensional labeled array 2. **Dataframe:** A two-dimensional labeled data structure

4.1 Series: The One-Dimensional Workhorse

A Series is a one-dimensional labeled array that can hold any data type. Think of it as a single column in a spreadsheet.

Unlike some arrays that require all elements to be the same type (homogeneous), a Series can store different types of values together, such as numbers, text, or dates. Each value has a label called an

index, which can be numbers, words, or timestamps, and you can use it to quickly find or select values. Here are some examples:

4.1.1 How to Create a Series

print("Heterogeneous Series \n")

A Series can be created directly from a $Python\ list$, in which case pandas automatically assigns default numeric indexes (0, 1, 2, ...) to each element.

You can also create a Series from a *Python dictionary*, where the dictionary keys become the index labels and the dictionary values become the Series values. In Python 3.7 and later, the order of the keys is preserved, so the Series keeps the same order as the dictionary

```
[3]: import pandas as pd
     # Creating a Series from a list
     temperatures = pd.Series([22, 25, 18, 30, 27],
                             index=['Mon', 'Tue', 'Wed', 'Thu', 'Fri'],
                             name='Daily_Temps')
     print(temperatures)
     # Creating a Series from a Dictionary
     grades = {"Math": 90, "English": 85, "Science": 95}
     dict_series = pd.Series(grades)
     print(dict_series)
           22
    Mon
    Tue
           25
    Wed
           18
    Thu
           30
    Fri
           27
    Name: Daily_Temps, dtype: int64
    Math
               90
               85
    English
               95
    Science
    dtype: int64
[4]: import pandas as pd
     # Homogeneous Series (all integers)
     print("Homogeneous Series \n")
     homo_series = pd.Series([10, 20, 30, 40], index=['A', 'B', 'C', 'D'])
     print(homo_series)
     print(f"The data type is: {homo_series.dtype}\n")
     # Heterogeneous Series (mix of int, float, string, bool)
```

```
hetero_series = pd.Series([10, 20.5, 'hello', True])
print(hetero_series)
print(f"The data type is: {hetero_series.dtype}")
```

Homogeneous Series

```
10
Α
В
     20
С
     30
     40
D
dtype: int64
The data type is: int64
Heterogeneous Series
0
        10
1
      20.5
2
     hello
      True
dtype: object
The data type is: object
```

4.2 DataFrame: The Two-Dimensional Powerhouse

A DataFrame is a two-dimensional labeled data structure, similar to a table with rows and columns. It is the most commonly used object in Pandas.

Here are some examples:

```
[5]: # Creating a DataFrame from a dictionary
data = {
     'Name': ['Alice', 'Bob', 'Charlie', 'Diana'],
     'Age': [25, 30, 35, 28],
     'City': ['New York', 'London', 'Paris', 'Tokyo']
}

df = pd.DataFrame(data)
print(df)
```

```
Name
            Age
                      City
0
     Alice
             25 New York
1
       Bob
             30
                    London
2
   Charlie
             35
                     Paris
3
     Diana
             28
                     Tokyo
```

```
[6]: import pandas as pd

# Create a simple dataset
data = {
```

```
'Product': ['Apple', 'Banana', 'Cherry', 'Date'],
     'Price': [1.20, 0.50, 3.00, 2.50],
     'Stock': [45, 120, 15, 80]
}
# Create DataFrame
df = pd.DataFrame(data)
# Display basic information
print("Our DataFrame:")
print(df)
print("\nData types:")
print(df.dtypes)
print("\nBasic statistics:")
print(df.describe())
Our DataFrame:
```

```
Product Price
                 Stock
0
   Apple
             1.2
                     45
 Banana
             0.5
                    120
1
2
  Cherry
             3.0
                     15
3
     Date
             2.5
                     80
```

Data types:

Product object Price float64 Stock int64 dtype: object

Basic statistics:

	Price	Stock
count	4.00000	4.000000
mean	1.80000	65.000000
std	1.15181	45.276926
min	0.50000	15.000000
25%	1.02500	37.500000
50%	1.85000	62.500000
75%	2.62500	90.000000
max	3.00000	120.000000

Pandas Basic Operations

After reading tabular data as a DataFrame, you would need to have a glimpse of the data. Pandas makes it easy to explore and manipulate. A good first step is to inspect the dataset by previewing how many rows and columns it has, what the column names are, checking dimensions, or reviewing summary information such as data types and statistics. Pandas provides convenient methods for this.

##Viewing/Exploring Data

Command	Description	Default Behavior
df.head()	Displays the first rows of the DataFrame. Useful for	Shows 5 rows
	quickly previewing the dataset.	
<pre>df.tail()</pre>	Displays the last rows of the DataFrame. Handy for	Shows 5 rows
	checking the dataset's ending records.	
df.shape	Returns a tuple (rows, columns) representing the	N/A
	dimensions of the DataFrame.	
<pre>df.info()</pre>	Shows column names, data types, memory usage, and	N/A
	count of non-null values.	
df.dtypes	Returns the data type of each column in the DataFrame.	N/A
df.describ@pvides summary statistics (mean, std, min, max,		Includes numeric
	quartiles) for numeric columns.	columns by default

head

```
Name Age Salary
0
     Alice
             24
                  50000
       Bob
1
             30
                  60000
2 Charlie
             28
                  55000
shape
(3, 3)
info
<bound method DataFrame.info of</pre>
                                       Name Age Salary
0
     Alice
             24
                  50000
1
       Bob
             30
                  60000
2 Charlie
             28
                  55000>
```

5.1 Selecting and Indexing Data

After inspecting the structure of a DataFrame, the next step is often to select specific rows and columns (specific parts of the data). Pandas provides several approaches depending on whether you want to select columns, rows, or filter data based on conditions. It lets you choose columns, rows, or both using labels (loc), integer positions (iloc), or conditions.

###1. Selecting Columns

Command	Description
df['col']	Selects a single column as a Series.
df[['col1','col2']]	Selects multiple columns as a new DataFrame.

###2. Selecting Rows

Command	Description
df.loc[row_label]	Select row(s) by label (index name).
<pre>df.iloc[row_index]</pre>	Select row(s) by integer position .
<pre>df.loc[0, 'col']</pre>	Select a specific value by row & column.

###3. Conditional Selection (Filtering)

Command	Description	
<pre>df[df['col'] > 50] df[(df['A'] > 50) & (df['B'] < 100)]</pre>	Returns rows where condition is True . Combine conditions with & (and), '	' (or).

Follow is an example:

```
[8]: import pandas as pd

data = {
        'Name': ['Alice', 'Bob', 'Charlie'],
        'Age': [24, 30, 28],
        'City': ['New York', 'Los Angeles', 'Chicago']
}

df = pd.DataFrame(data)
print(df)

# Now, to access the columns: Select columns
df['Age']
df[['Name', 'City']]

# Select rows
```

```
df.iloc[0]  # First row
df.iloc[1:3]  # Rows 1-2
df.loc[0, 'Name'] # Specific cell

# Conditional selection
df[df['Age'] > 30]
df[(df['Age'] > 30) & (df['City'] == 'Chicago')]
```

```
Name Age City
O Alice 24 New York
1 Bob 30 Los Angeles
2 Charlie 28 Chicago
```

[8]: Empty DataFrame

Columns: [Name, Age, City]
Index: []

#Adding a new column to DataFrame

A new column can be added to a pandas DataFrame by assigning a *value*, *list*, *or Series* to a new column name. If the assigned data is a list or Series, its length must match the number of rows in the DataFrame. You can also assign a single value, which will be applied to all rows.

```
[9]: import pandas as pd

df = pd.DataFrame({
        "Name": ["Alice", "Bob", "Charlie"],
        "Math": [90, 85, 95]
})
print(df)

# Add a new column with a list
df["English"] = [88, 92, 80]

print(df)

# Add a new column with a single value
df["Pass"] = True

print(df)
```

```
Name
             Math
0
     Alice
               90
1
       Bob
               85
   Charlie
               95
      Name
            Math
                   English
0
     Alice
               90
                         88
               85
                         92
1
       Bob
                         80
2
   Charlie
               95
```

```
Name
            Math English Pass
     Alice
0
               90
                         88
                             True
1
       Bob
               85
                         92
                             True
2
   Charlie
               95
                         80
                             True
```

6 Arithmetic Operations and Functions in Pandas

So far we explored how to inspect and select data in Pandas. Once you have access to the right rows and columns, the next step is to perform calculations and apply functions. Pandas makes this process very intuitive by allowing you to apply arithmetic directly to DataFrames or Series, and by offering tools like apply(), map(), and applymap() for more flexibility.

6.1 Arithmetic Operations on Columns

You can directly apply mathematical operations to Pandas Series or DataFrame columns. Operations are vectorized, meaning they are applied element-wise across the column.

In below example, you can notice how the operations are automatically applied to each row.

```
[10]: import pandas as pd

data = {
        'Name': ['Alice', 'Bob', 'Charlie'],
        'Age': [24, 30, 28],
        'Salary': [50000, 60000, 55000]
}

df = pd.DataFrame(data)
print(df)

# Increase all salaries by 10%
df['Salary'] = df['Salary'] * 1.10

# Add 5 years to everyone's age
df['Age'] = df['Age'] + 5
print(df)
```

```
Name
             Age
                   Salary
0
     Alice
              24
                    50000
1
        Bob
              30
                    60000
   Charlie
              28
                    55000
      Name
             Age
                    Salary
0
     Alice
              29
                   55000.0
1
        Bob
              35
                   66000.0
   Charlie
              33
                   60500.0
```

6.2 Arithmetic Between Columns

You can also perform arithmetic between two or more columns to create new features.

```
[11]: # Create a new column 'Income_per_Age'
df['Income_per_Age'] = df['Salary'] / df['Age']
print(df)
```

```
Income_per_Age
      Name
            Age
                  Salary
     Alice
0
             29 55000.0
                             1896.551724
1
       Bob
             35
                66000.0
                              1885.714286
2
  Charlie
             33
                 60500.0
                             1833.333333
```

7 Applying Built-in Pandas/Numpy Functions

Pandas integrates with NumPy functions, allowing you to apply common statistics directly.

```
[12]: import numpy as np

# Calculate average salary
print(df['Salary'].mean())

# Standard deviation of Age
print(df['Age'].std())

# Apply numpy square root
print(np.sqrt(df['Age']))
```

```
60500.0
3.0550504633038935
0 5.385165
1 5.916080
2 5.744563
Name: Age, dtype: float64
```

7.0.1 Applying Functions with apply()

Sometimes you need custom transformations. The apply() method lets you apply a function to an entire column (Series) or to each row/column in a DataFrame.

```
Name
           Age
                 Salary
                          Income_per_Age Age_squared
                                                         Total
     Alice
             29 55000.0
                             1896.551724
                                                  841
                                                       55029.0
0
1
      Bob
             35 66000.0
                             1885.714286
                                                 1225
                                                       66035.0
  Charlie
            33 60500.0
                             1833.333333
                                                 1089 60533.0
```

Note that, we can also apply a Function Elementwise with applymap() and to a Single Column with map() but not covering in this course.

8 Filtering Data in Pandas

Once you know how to select columns and rows, the next step is learning how to filter data. Filtering helps you focus on only the relevant part of your dataset, whether that means removing unnecessary columns, isolating rows that meet certain conditions, or preparing features for modeling.

8.1 Filtering Columns

Column filtering is about selecting only the columns you need or dropping the ones you don't. This reduces memory usage and keeps your DataFrame manageable.

```
[14]: # Select a single column
df['Age']

# Select multiple columns
df[['Name', 'Age']]
```

8.2 Dropping Unused Columns

```
[15]: # Drop the 'Age_squared' column
df = df.drop(columns=['Age_squared'])
print(df)
```

```
Name
             Age
                   Salary
                            Income_per_Age
                                                Total
0
     Alice
              29
                  55000.0
                               1896.551724
                                             55029.0
                                             66035.0
1
       Bob
              35
                  66000.0
                               1885.714286
                  60500.0
   Charlie
              33
                               1833.333333
                                             60533.0
```

This is especially useful when preparing data for machine learning, where only selected features are required.

8.3 Filtering Rows (using Boolean Indexing)

Row filtering is usually done with Boolean indexing, where you apply a condition and return only the rows where that condition is true.

```
[16]: # Filter rows where Age > 30
df[df['Age'] > 30]
```

```
[16]: Name Age Salary Income_per_Age Total
1 Bob 35 66000.0 1885.714286 66035.0
```

```
2 Charlie 33 60500.0 1833.33333 60533.0
```

9 Combining Multiple Conditions

You can combine conditions using & (and) or | (or).

```
[17]: # Filter rows where Age > 30 AND Salary > 60000
df[(df['Age'] > 30) & (df['Salary'] > 60000)]
```

```
Γ17]:
             Name
                   Age
                         Salary
                                  Income_per_Age
                                                      Total
      1
             Bob
                    35
                        66000.0
                                     1885.714286
                                                   66035.0
         Charlie
                    33
                        60500.0
                                     1833.333333
                                                   60533.0
```

Remember to wrap each condition in parentheses.

10 Filtering Strings

You can filter rows where a text column contains specific values

```
[18]: # Filter rows where Name contains "Bob" df [df['Name'].str.contains("Bob")]
```

```
[18]: Name Age Salary Income_per_Age Total
1 Bob 35 66000.0 1885.714286 66035.0
```

##Unique Values and Counting

Sometimes you want to check how many unique values a column has, or count how often each appears.

```
[19]: # Unique names
print(df['Name'].unique())

# Count frequency of each name
print(df['Name'].value_counts())
```

```
['Alice' 'Bob' 'Charlie']
Name
Alice     1
Bob      1
Charlie     1
Name: count, dtype: int64
```

11 Applying Aggregation Functions Directly to a DataFrame

One of the strengths of Pandas is that you can apply statistical and aggregation methods directly to a DataFrame or Series. These methods summarize data and provide insights without needing extra loops or manual calculations.

11.0.1 Common Aggregation Methods

Here are some of the most commonly used methods:

Method	Description	Works On
.sum()	Returns the sum of values	DataFrame / Series
.mean()	Returns the average (mean) value	DataFrame / Series
.count()	Counts non-null values	DataFrame / Series
.min()	Returns the minimum value	DataFrame / Series
.max()	Returns the maximum value	DataFrame / Series
.std()	Returns the standard deviation	DataFrame / Series
.var()	Returns the variance	DataFrame / Series
.describe()	Generates summary statistics (count, mean, std, min,	DataFrame / Series
	quartiles, max)	

Example: Aggregating a Series

```
[20]: import pandas as pd

# Salary data
salaries = pd.Series([50000, 60000, 55000, 65000, 70000])

print("Sum:", salaries.sum())
print("Mean:", salaries.mean())
print("Max:", salaries.max())
print("Std Dev:", salaries.std())
```

Sum: 300000 Mean: 60000.0 Max: 70000

Std Dev: 7905.694150420948

Each method is applied directly to the Series, returning a single value.

Example: Aggregating a DataFrame

```
[21]: data = {
        'Name': ['Alice', 'Bob', 'Charlie'],
        'Age': [24, 30, 28],
        'Salary': [50000, 60000, 55000]
}
df = pd.DataFrame(data)

print(df.sum(numeric_only=True))  # Sum of numeric columns
print(df.mean(numeric_only=True))  # Mean of numeric columns
print(df.describe())
```

Age 82 Salary 165000

```
dtype: int64
Age
             27.333333
Salary
          55000.000000
dtype: float64
                   Salary
        3.000000
                      3.0
count
mean
       27.333333 55000.0
std
        3.055050
                  5000.0
       24.000000 50000.0
min
       26.000000 52500.0
25%
50%
      28.000000 55000.0
75%
       29.000000 57500.0
       30.000000 60000.0
max
```

Notice how these functions automatically ignore non-numeric columns (like "Name").

12 More Advanced: Filtering Data & Apply Statistical Functions

We can combine **row filtering** with **aggregation functions** to analyze subsets of a DataFrame.

The general syntax is:

```
df[df['column_name'] value]['target_column'].function()
```

where:

- $df[...] \rightarrow filters$ the rows that meet the condition
- ['target_column'] \rightarrow selects the column to aggregate
- .function() \rightarrow applies the aggregation function

```
[22]: import pandas as pd

data = {
        'Name': ['Alice', 'Bob', 'Charlie', 'David'],
        'Age': [24, 35, 28, 40],
        'Salary': [50000, 66000, 55000, 70000]
}
df = pd.DataFrame(data)

# Average salary of employees older than 30
avg_salary = df[df['Age'] > 30]['Salary'].mean()
print(avg_salary)

# Maximum salary for employees younger than 30
df[df['Age'] < 30]['Salary'].max()

# Count employees with salary above 60,000
df[df['Salary'] > 60000]['Name'].count()
```

```
# Standard deviation of salary for people aged 25-40
df[(df['Age'] >= 25) & (df['Age'] <= 40)]['Salary'].std()</pre>
```

68000.0

[22]: 7767.45346515403

So the syntax pattern is:

df[df['condition']]['column'].aggregation()

Expression	Meaning
df[df['Age'] > 30]['Salary'].mean()	Mean of Salary where Age > 30
<pre>df[df['Salary'] > 60000]['Name'].count()</pre>	Count of employees with Salary > 60 k
df[(df['Age'] >= 25) & (df['Age'] <=	Standard deviation of Salary for 25–40
40)]['Salary'].std()	year olds

This pattern allows you to filter data first, then aggregate only on the rows that meet your condition.

13 Grouping Data with groupby

While filtering + aggregation lets us summarize a **subset** of data, the **groupby()** method allows us to compute statistics **across categories**.

This is the classic **split**—**apply**—**combine** process:

- 1. **Split** data into groups based on one or more columns.
- 2. **Apply** an aggregation function to each group.
- 3. Combine results into a new DataFrame or Series.

13.1 Basic Syntax

df.groupby('column_name')['target_column'].aggregation_function() where: groupby('column_name') \rightarrow splits the data into groups.

- ['target_column'] → selects the column to aggregate.
- .aggregation_function() → applies functions like mean(), sum(), count().

```
[23]: ## Example: Salary by Department

import pandas as pd

# Sample dataset
data = {
    'Department': ['HR','HR','IT','IT','Finance','Finance'],
    'Employee': ['Alice','Bob','Charlie','David','Eva','Frank'],
    'Salary': [50000, 52000, 60000, 62000, 58000, 60000]
```

```
df = pd.DataFrame(data)
print(df)

# Average salary per department
df.groupby('Department')['Salary'].mean()
```

```
Department Employee
                        Salary
0
          HR
                 Alice
                         50000
1
          HR.
                   Bob
                         52000
2
          IT
              Charlie
                         60000
3
          IT
                 David
                         62000
4
     Finance
                   Eva
                         58000
5
                 Frank
                         60000
     Finance
```

[23]: Department

Finance 59000.0 HR 51000.0 IT 61000.0

Name: Salary, dtype: float64

13.1.1 Grouping by Multiple Columns

```
[24]: # Example dataset with Region added
data2 = {
    'Department': ['HR','HR','IT','IT','Finance','Finance'],
    'Region': ['East','West','East','West'],
    'Salary': [50000, 52000, 60000, 58000, 60000]
}
df2 = pd.DataFrame(data2)

# Group by Department and Region
df2.groupby(['Department','Region'])['Salary'].mean()
```

```
[24]: Department
                  Region
      Finance
                  East
                             58000.0
                  West
                             60000.0
     HR
                  East
                             50000.0
                  West
                             52000.0
      IT
                  East
                             60000.0
                  West
                             62000.0
      Name: Salary, dtype: float64
```

Name. Balary, dtype. 110ato-

#Exporting Data in Pandas

After processing your data in Pandas, you can save it to files in various formats:

Format	Function	Key Parameters / Notes	Example Usage
CSV	to_csv()	index=False to skip row numbers, sep='\t' for tab-delimited	df.to_csv('data.csv', index=False)
Excel	to_excel()	<pre>sheet_name='Sheet1', requires openpyx1</pre>	<pre>df.to_excel('data.xlsx index=False)</pre>
JSON	to_json()	orient='records', lines=True for line-delimited JSON	<pre>df.to_json('data.json' orient='records', lines=True)</pre>
Pickle	<pre>to_pickle()</pre>	Python-specific, fast binary format	df.to_pickle('data.pkl
HTML	to_html()	Saves as an HTML table	<pre>df.to_html('data.html' index=False)</pre>
Parquet	<pre>to_parquet()</pre>	Efficient columnar format, great for big data	<pre>df.to_parquet('data.pa index=False)</pre>

Tip: Always choose the format based on your use case:

- CSV \rightarrow universal, easy sharing
- Excel \rightarrow spreadsheets
- JSON \rightarrow web APIs or NoSQL
- Parquet \rightarrow large datasets, high performance

```
[25]: # Save CSV
    df.to_csv('output.csv', index=False)
    print("CSV file 'output.csv' created successfully.")

# Save tab-separated CSV
    df2.to_csv('output_tab.csv', sep='\t', index=False)
    print("Tab-separated CSV file 'output_tab.csv' created successfully.")

# Save Excel
    df.to_excel('output.xlsx', index=False, sheet_name='Sheet1')
    print("Excel file 'output.xlsx' created successfully.")

# Save JSON
    df2.to_json('output.json', orient='records', lines=True)
    print("JSON file 'output.json' created successfully.")
```

CSV file 'output.csv' created successfully.

Tab-separated CSV file 'output_tab.csv' created successfully.

Excel file 'output.xlsx' created successfully.

JSON file 'output.json' created successfully.

14 Exporting Pandas Data in Google Colab

In Colab, you can save files directly to Google Drive. First, mount your Drive:

[&]quot;'python from google.colab import drive drive.mount('/content/drive') # Follow the link and paste

15 The pandas Ecosystem: How It Fits In

Pandas does not exist in a vacuum. It is a central hub in the Python data science stack:

- NumPy: Provides the foundational n-dimensional array object. Pandas DataFrames are built on top of NumPy arrays.
- Matplotlib/Seaborn: Used for visualization. You can plot data directly from DataFrames and Series.
- Scikit-learn: The premier machine learning library. It accepts DataFrames and Series as inputs for model training.
- **Jupyter Notebooks:** The ideal interactive environment for exploratory data analysis with pandas.

16 When to Use Pandas (And When Not To)

##Use pandas when:

- Working with tabular data (like spreadsheets or database tables)
- Data cleaning and preprocessing
- Exploratory data analysis
- Medium-sized datasets (up to a few gigabytes)

##Consider alternatives when:

- Working with very large datasets that don't fit in memory.
- Need extremely high performance for numerical computations (consider NumPy directly)
- Working with unstructured data like images or text

17 Key Takeaways

- Filtering + Aggregation → summarize specific rows based on conditions.
- GroupBy + Aggregation \rightarrow summarize categories (all groups at once).
- Grouping can be done on one or multiple columns.

18 Summary of Pandas: Key Features at a Glance

- Data Import/Export: Read from and write to CSV, Excel, SQL, JSON, and many other formats
- Data Cleaning: Handle missing values, remove duplicates, filter outliers
- Data Transformation: Reshape, pivot, melt, and transform your data
- Data Aggregation: Group by categories and compute summary statistics

- Time Series Analysis: Work with dates and times effortlessly
- Visualization Integration: Works seamlessly with Matplotlib and Seaborn

18.1 Knowledge Check

Loading...

19 Chapter 6: Mastering SQL for Data Science with Python

The chapter introduces Structured Query Language (SQL), a powerful and essential tool for data professionals. SQL is the standard language used to communicate with and manage relational databases. This chapter focuses on its application in data science, demonstrating how to use SQL for data retrieval, manipulation, and analysis. It also covers the integration of SQL with Python, a crucial skill for any data scientist.

19.1 Introduction to SQL for Data Science

Data has become the foundation of decision-making in modern organizations. From social media platforms storing billions of user interactions to hospitals managing electronic health records, most of this information is stored in **databases**. Among different types of databases, **relational databases** are the most widely used.

Relational databases organize data into tables, which consist of **rows (records)** and **columns (attributes)**. This design reflects the way data naturally relates to entities in the real world. For example:

A retail store has customers (with IDs, names, and ages). Each customer places orders (with product details, dates, and amounts). * The relationship between customers and orders can be represented through keys.

To interact with these databases, we use a language called **Structured Query Language (SQL)**.

19.1.1 Structured Query Language (SQL).

SQL provides a standardized way to create, read, update, and delete data (commonly referred to as CRUD operations). Unlike programming languages such as Python or Java, SQL is declarative: you specify what you want, and the database figures out how to get it.

This makes it highly efficient for managing large datasets. For data science, SQL is invaluable for:

- Data Retrieval: Extracting specific subsets of data from large databases.
- Data Cleaning and Transformation: Handling missing values, standardizing formats, and creating new features.
- Exploratory Data Analysis (EDA): Performing quick summaries, aggregations, and data profiling.
- **Feature Engineering:** Creating new variables from existing ones before feeding them into machine learning models.

20 The Evolution of Databases and SQL

- Early data management: Before databases, organizations stored information in files. This approach led to redundancy, inconsistency, and inefficiency.
- Birth of the relational model: In 1970, Edgar F. Codd introduced the relational model, a mathematical foundation for organizing data in tables with well-defined relationships.
- **Development of SQL:** By the late 1970s, IBM developed SEQUEL (Structured English Query Language), which evolved into SQL. It became the ANSI standard in 1986.
- SQL today: Almost every relational database system (MySQL, PostgreSQL, Oracle, SQL Server, SQLite) supports SQL, with minor dialect differences.
- **Takeaway:** SQL is not just a programming tool—it is the backbone of modern data storage and analytics.

21 Relational Databases: Core Concepts

Relational databases are the backbone of structured data storage. They organize information in a way that ensures consistency, integrity, and efficient retrieval. The fundamental ideas of tables, keys, and relationships help us understand how real-world data is modeled.

21.0.1 Tables, Rows, and Columns

A table is like a spreadsheet.

- Rows (records/tuples): Each row corresponds to a single entity or instance of data. For example, one row might represent a single customer.
- Columns (fields/attributes): Each column stores one specific type of information about the entity, such as name, age, or gender.
- **Schema:** The structure of the table, which defines what columns exist and their data types (e.g., integer, string, date).

Example: A Customers table may contain columns such as Customer_ID, Name, Age, Gender, and Email. Each row represents one customer.

21.0.2 Keys

Keys in Relational Databases are crucial for ensuring that data remains **unique** and **consistent** across tables.

21.1 1. Primary Key (PK)

The primary key uniquely identifies each row. It contain UNIQUE values in column, and does not allows NULL values.

Here, Empid is a Primary Key. Example: Customers Table

Customer_ID	Name	Age	Gender
101	Alice	25	F
102	Bob	30	M
103	Charlie	28	M

- Primary Key: Customer_ID
- Ensures each customer is uniquely identifiable.

21.2 2. Foreign Key (FK)

A foreign key links one table to another. It creates a relationship between two or more tables, a primary key of one table is referred as a foreign key in another table. It can also accept multiple null values and duplicate values.

Orders Table

Order_ID	$Customer_ID$	Product	Quantity
5001	101	Laptop	1
5002	102	Keyboard	2
5003	101	Mouse	1

- Customer_ID here is a foreign key connecting each order to the Customers table.
- Prevents creating an order for a non-existent customer.

21.3 3. Composite Key

Sometimes, no single column uniquely identifies a row. Composite Key is a combination of more than one columns of a table. It can be a Candidate key and Primary key.

Enrollments Table

Student_ID	Course_ID	Grade
S001	CSE101	A
S001	MTH201	B+
S002	CSE101	A-
S002	PHY110	В

- Neither Student_ID nor Course_ID alone is unique.
- Together (Student_ID, Course_ID) form a composite key.
- Ensures a student cannot enroll in the same course twice.

21.4 4. Candidate Key

A candidate key is any column (or set of columns) that could serve as a primary key. Candidate Key(s) an identify a record uniquely in a table and which can be selected as a primary key of the table.

It contains UNIQUE values in column, and does not allows NULL values.

Here, Empid, EmpLicence and EmpPassport are candidate keys.

Example: Employees Table

Employee_ID	Email	SSN	Name
E001	alice@company.com	123-45-6789	Alice
E002 E003	bob@company.com charlie@company.com	987-65-4321 111-22-3333	Bob Charlie

- Possible unique identifiers:
 - Employee_ID
 - Email
 - SSN
- Each is a candidate key.
- One (e.g., Employee_ID) is chosen as the **primary key**.

Remember, Each table can have only one Primary key and multiple Candidate keys

22 PK-FK Relationships

Relational databases use **primary keys** (**PK**) and **foreign keys** (**FK**) to maintain data integrity and model relationships.

22.1 Types of Relationships

- One-to-One (1:1): Each person has one passport; each passport belongs to one person.
- One-to-Many (1:N): A customer can have many orders; each order belongs to one customer.

In this figure, a customer can have many accounts; each account belongs to one customer.

• Many-to-Many (M:N): Students enroll in many courses; courses have many students.

In this figure, each customer can buy more than one product and a product can be bought by many different customers.

22.2 Customers Table

Customer_ID (PK)	Name	Age	Gender
101	Alice	25	F
102	Bob	30	M
103	Charlie	28	M

22.3 Orders Table

Order_ID (PK)	Customer_ID (FK)	Product_ID (FK)	Quantity
5001	101	P100	1
5002	102	P101	2
5003	101	P102	1

- Customer_ID is a foreign key referencing Customers.Customer_ID.
- Product_ID is a foreign key referencing Products.Product_ID.

22.4 Products Table

Product_ID (PK)	Product_Name	Price
P100	Laptop	1000
P101	Keyboard	50
P102	Mouse	30

22.5 Passports Table (One-to-One Example)

Passport_ID (PK)	Customer_ID (FK)	Expiration_Date
P001	101	2030-12-31
P002	102	2031-06-30
P003	103	2030-09-15

- Customer_ID is a foreign key referencing Customers.Customer_ID.
- Each customer has exactly **one passport**.

22.6 Enrollments Table (Many-to-Many Example)

Student_ID	Course_ID	Grade
S001	CSE101	A

Student_ID	Course_ID	Grade
S001	MTH201	B+
S002	CSE101	A-
S002	PHY110	В

- Neither Student_ID nor Course_ID alone is unique.
- The combination (Student_ID, Course_ID) forms a composite key.
- Students can enroll in many courses, and courses can have many students.

22.7 Relationships Overview

From Table	To Table	Type	Notes
Customers	Orders	1:N	One customer \rightarrow many orders
Products	Orders	1:N	One product \rightarrow many orders
Customers	Passports	1:1	One customer \rightarrow one passport
Students	Courses	M:N	Implemented via Enrollments table

22.8 Key Points

- Primary Key (PK): Unique identifier for each record. Cannot be NULL.
- Foreign Key (FK): Links a table to another table's primary key. Maintains referential integrity.
- Composite Key: Combination of columns used when a single column is not unique.
- Candidate Key: Any column or combination of columns that could serve as a primary key.
- Constraints: Rules to maintain data validity (e.g., NOT NULL, UNIQUE, CHECK, FOREIGN KEY).

22.9 The Role of SQL in Data Science

Think of SQL as your conversation partner with the data. It's a declarative language, which means you simply state your desired outcome, and the database handles the complex task of finding and organizing the data for you. This makes it incredibly efficient for handling massive datasets. A typical data science workflow using SQL might look like this:

- Data Extraction: You use a SELECT query to pull a specific subset of data relevant to your project.
- **Data Wrangling**: You perform initial cleaning, filtering (WHERE), and aggregation (GROUP BY) directly in the database.
- Analysis: The prepared data is loaded into Python (often as a Pandas DataFrame) for more sophisticated analysis, modeling, and visualization.

22.10 Core SQL Commands: Your Essential Toolkit

We have already learned that SQL is the standard language for managing and querying **relational** databases.

These core commands allow you to create tables, insert data, retrieve information, update records, and maintain data integrity.

Whether you are analyzing sales data, customer information, or product inventories, mastering these commands is essential for data-driven tasks.

Command	Purpose	Example
CREATE	Create a new table in the	sql CREATE TABLE Customers (CustomerID INT
TABLE	database	PRIMARY KEY AUTO_INCREMENT, Name
Mark		VARCHAR(50), Email VARCHAR(100));
INSERT	Adds new rows of data to a	sql INSERT INTO Customers (CustomerID, Name,
INTO	table	Email) VALUES (1, 'John Doe',
		'john.doe@example.com');
SELECT	Retrieves data from one or	sql SELECT Name, Email FROM Customers;
	more tables	
WHERE	Filters records based on a	sql SELECT Name, Email FROM Customers WHERE
	condition	<pre>CustomerID = 1;</pre>
UPDATE	Modifies existing data in a	sql UPDATE Customers SET Email =
	table	'john.doe@newdomain.com' WHERE CustomerID =
		1;
DELETE	Removes rows from a table	sql DELETE FROM Customers WHERE CustomerID =
		1;
DROP	Deletes the entire table and	sql DROP TABLE Customers;
TABLE	all its data	

Notes:

- CustomerID is the primary key and uses AUTO INCREMENT to generate unique IDs automatically.
- Always use WHERE in UPDATE and DELETE to avoid modifying all rows by mistake.
- DROP TABLE permanently deletes the table and its data, so use with caution.

23 The "Big 6" Elements of a SQL Select Statement

• **SELECT:** Specifies which columns you want to retrieve.

- Example: SELECT customer_id, amount FROM sales;
- FROM: Specifies the table you are querying.
- WHERE: Filters rows based on conditions.

```
- Example: SELECT * FROM sales WHERE amount > 100 AND sale_date >=
  '2023-01-01';
```

- Example: SELECT product_id, amount FROM sales ORDER BY amount DESC;
- **GROUP BY:** Aggregates rows with the same values into summary rows. Useful for metrics like total sales per customer.
- HAVING: Filters results of a GROUP BY clause, similar to WHERE but for aggregated data.
- ORDER BY: Sorts the result set. Use DESC for descending and ASC for ascending.
- ** LIMIT:**

24 The "Big 6" Elements of a SQL SELECT Statement

When querying data in SQL, the SELECT statement is the foundation. It allows you to specify what data to retrieve, from where, and how to organize it. The six key elements (plus LIMIT) are essential to writing powerful queries.

Remember that, although these six key elements (SELECT, FROM, WHERE, GROUP BY, HAV-ING, ORDER BY) plus LIMIT are essential to writing powerful queries; however, **WHERE**, **GROUP BY**, **HAVING**, **ORDER BY**, **and LIMIT are optional** depending on the query's purpose.

Example: Let's create the Customers, Products, and Orders tables and insert sample data into each.

```
cursor.execute('''
CREATE TABLE IF NOT EXISTS Products (
   ProductID INTEGER PRIMARY KEY,
   Product_Name TEXT,
   Price REAL
);
111)
cursor.execute('''
CREATE TABLE IF NOT EXISTS Orders (
   OrderID INTEGER PRIMARY KEY,
   CustomerID INTEGER,
   ProductID INTEGER,
   Quantity INTEGER,
   FOREIGN KEY(CustomerID) REFERENCES Customers(CustomerID),
   FOREIGN KEY(ProductID) REFERENCES Products(ProductID)
);
111)
cursor.execute('''
CREATE TABLE IF NOT EXISTS sales (
   order_id INTEGER PRIMARY KEY,
   customer id INTEGER,
   sale_date TEXT,
   product id INTEGER,
   amount REAL
);
''')
# Step 4: Insert sample data
sales_data = [
    (1, 101, '2023-01-01', 1, 150.00),
    (2, 102, '2023-01-02', 2, 200.50),
   (3, 101, '2023-01-03', 3, 75.25),
   (4, 103, '2023-01-04', 1, 150.00),
   (5, 102, '2023-01-05', 2, 200.50)
]
cursor.executemany("INSERT OR IGNORE INTO sales VALUES (?, ?, ?, ?)", __
⇔sales_data)
customers_data = [
    (101, 'Alice', 25, 'F'),
   (102, 'Bob', 30, 'M'),
```

```
(103, 'Charlie', 28, 'M'),
    (104, 'Diana', 22, 'F')
cursor.executemany("INSERT OR IGNORE INTO Customers VALUES (?, ?, ?)", __
products_data = [
    (1, 'Laptop', 1000),
    (2, 'Monitor', 200),
    (3, 'Mouse', 30)
cursor.executemany("INSERT OR IGNORE INTO Products VALUES (?, ?, ?)", __
⇔products_data)
orders_data = [
    (5001, 101, 1, 1),
    (5002, 102, 2, 2),
    (5003, 101, 3, 1),
    (5004, 103, 1, 1),
    (5005, 104, 2, 1)
cursor.executemany("INSERT OR IGNORE INTO Orders VALUES (?, ?, ?)", __
 →orders_data)
conn.commit()
print("Tables created and sample data inserted successfully!")
```

Tables created and sample data inserted successfully!

24.1 1. SELECT

Specifies which **columns** you want to retrieve from a table. *Example:* "'sql SELECT customer id, amount FROM sales;

```
[]: query_select = "SELECT * FROM sales;"

df_select = pd.read_sql_query(query_select, conn)
print(df_select)
```

```
order_id customer_id sale_date product_id amount
0
         1
                   101 2023-01-01
                                           1 150.00
                   102 2023-01-02
1
         2
                                           2 200.50
2
         3
                   101 2023-01-03
                                           3
                                             75.25
3
         4
                   103 2023-01-04
                                          1 150.00
4
         5
                   102 2023-01-05
                                         2 200.50
```

24.2 2. FROM

Specifies the table(s) you are querying.

"'sql SELECT customer_id, amount FROM sales;

```
[]: query_select = "SELECT customer_id, amount FROM sales;"

df_select = pd.read_sql_query(query_select, conn)
print(df_select)
```

```
customer_id amount
0 101 150.00
1 102 200.50
2 101 75.25
3 103 150.00
4 102 200.50
```

24.3 3. WHERE

Filters rows based on conditions. Only rows that satisfy the condition are returned.

"'sql SELECT * FROM sales WHERE amount > 100 AND sale_date >= '2023-01-01';

	order_id	customer_id	sale_date	<pre>product_id</pre>	amount	
0	1	101	2023-01-01	1	150.0	
1	2	102	2023-01-02	2	200.5	
2	4	103	2023-01-04	1	150.0	
3	5	102	2023-01-05	2	200.5	

24.4 4. GROUPBY

Aggregates rows with the same values into summary rows, such as totals, averages, or counts.

"'sql SELECT customer_id, SUM(amount) AS total_sales FROM sales GROUP BY customer_id;

```
[]: query_select = """
    SELECT customer_id, SUM(amount) AS total_sales
    FROM sales
    GROUP BY customer_id;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

```
customer_id total_sales
0 101 225.25
1 102 401.00
2 103 150.00
```

24.5 5. HAVING

Filters results after aggregation. Similar to WHERE, but operates on aggregated data.

Remember, while WHERE filters raw rows before aggregation, HAVING filters groups created by GROUP BY.

Connection to GROUP BY:

- GROUP BY creates aggregated groups (e.g., total sales per customer).
- HAVING applies conditions on these aggregated values. Without GROUP BY, HAVING can still work on aggregate functions applied to the entire table.

"'sql SELECT customer_id, SUM(amount) AS total_sales FROM sales GROUP BY customer_id HAVING SUM(amount) > 100;

```
[]: query_select = """
    SELECT customer_id, SUM(amount) AS total_sales
    FROM sales
    GROUP BY customer_id
    HAVING SUM(amount) > 100;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

	customer_id	total_sales
0	101	225.25
1	102	401.00
2	103	150.00

24.6 6. ORDERBY

Sorts the result set by one or more columns.

"'sql SELECT product_id, amount FROM sales ORDER BY amount DESC; – DESC for descending, ASC for ascending

```
[]: query_select = """
    SELECT product_id, amount
    FROM sales
    ORDER BY amount DESC;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

```
product_id amount
0 2 200.50
1 2 200.50
2 1 150.00
3 1 150.00
4 3 75.25
```

24.7 Some More SQL Essentials

24.7.1 DISTINCT

Returns unique values from a column, removing duplicates.

"'sql – Get unique customer IDs SELECT DISTINCT customer_id FROM sales;

```
[]: query_select = """
    SELECT DISTINCT customer_id
    FROM sales;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

24.7.2 COUNT

Counts the number of rows that satisfy a condition.

"'sql - Count total sales SELECT COUNT(*) AS total sales FROM sales;

– Count number of unique customers SELECT COUNT(DISTINCT customer_id) AS unique_customers FROM sales;

```
[]: query_select = """
    SELECT COUNT(DISTINCT customer_id) AS unique_customers
    FROM sales;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

```
unique_customers
0 3
```

24.7.3 LIMIT

Restricts the number of rows returned, useful for sampling or previewing data. "'sql – Get the 10 most recent sales SELECT * FROM sales ORDER BY sale_date DESC LIMIT 10;

"'sql – Count unique customers but only show the first 5 results SELECT customer_id, COUNT(*) AS num_sales FROM sales GROUP BY customer_id ORDER BY num_sales DESC LIMIT 5;

```
[]: query_select = """
    SELECT customer_id, COUNT(*) AS num_sales
    FROM sales
    GROUP BY customer_id
    ORDER BY num_sales DESC
```

```
LIMIT 5;
"""

df_select = pd.read_sql_query(query_select, conn)
print(df_select)
```

```
customer_id num_sales
0 102 2
1 101 2
2 103 1
```

Aggregations and Filtering - Use aggregation functions like SUM(), COUNT(), AVG(), MIN(), MAX() to summarize data.

- GROUP BY allows you to compute metrics per category (e.g., total sales per customer).
- HAVING filters aggregated results (useful when you want to filter groups, unlike WHERE which filters raw rows).
- "'sql Find total sales per customer SELECT customer_id, SUM(amount) AS total_sales FROM sales GROUP BY customer_id;
- Find customers with total sales greater than 200 SELECT customer_id, SUM(amount) AS total_sales FROM sales GROUP BY customer_id HAVING SUM(amount) > 200;

```
[]: query_select = """
    SELECT customer_id, SUM(amount) AS total_sales
    FROM sales
    GROUP BY customer_id
    HAVING SUM(amount) > 200;
    """
    df_select = pd.read_sql_query(query_select, conn)
    print(df_select)
```

```
customer_id total_sales
0 101 225.25
1 102 401.00
```

25 SQL JOINs: Combining Data from Multiple Tables

In relational databases, data is often split across multiple tables. **JOINs** allow you to combine rows from two or more tables based on related columns (usually keys).

25.1 1. INNER JOIN

Returns only the rows where there is a match in both tables.

"'sql SELECT o.Order_ID, c.Name, p.Product_Name FROM Orders o INNER JOIN Customers c ON o.Customer_ID = c.CustomerID INNER JOIN Products p ON o.Product_ID = p.ProductID;

25.2 2. LEFT JOIN (or LEFT OUTER JOIN)

Returns all rows from the left table, and matched rows from the right table. If there is no match, the right table columns return NULL.

"'sql SELECT o.Order_ID, c.Name, p.Product_Name FROM Orders o INNER JOIN Customers c ON o.Customer_ID = c.CustomerID INNER JOIN Products p ON o.Product_ID = p.ProductID;

Here:

- All customers are shown, even if they haven't placed any orders.
- Orders columns for customers with no orders will be NULL.

25.3 3. RIGHT JOIN (or RIGHT OUTER JOIN)

Returns all rows from the right table, and matched rows from the left table. If there is no match, the left table columns return NULL.

"'sql SELECT o.Order_ID, c.CustomerID, c.Name FROM Orders o RIGHT JOIN Customers c ON o.Customer ID = c.CustomerID;

Here, All customers appear, even if they have no orders (similar to LEFT JOIN but reversed table order).

25.4 4. FULL OUTER JOIN

Returns all rows from both tables, with NULL for missing matches on either side.

"'sql SELECT c.CustomerID, c.Name, o.Order_ID FROM Customers c FULL OUTER JOIN Orders o ON c.CustomerID = o.Customer ID;

Here, we combines the effect of LEFT and RIGHT JOIN. Customers without orders and orders without customers are included with NULL in the missing columns.

Below is a full example of creating and manipulating a table in SQL.

###EXAMPLE:

```
[]: # Step 1: Import necessary libraries
import sqlite3
import pandas as pd

# Step 2: Connect to a SQLite database
conn = sqlite3.connect('sales_data.db')
cursor = conn.cursor()

# Step 3: Create tables
cursor.execute('''
CREATE TABLE IF NOT EXISTS sales (
    order_id INTEGER PRIMARY KEY,
```

```
customer_id INTEGER,
    product_id INTEGER,
    sale_date TEXT,
    amount REAL
);
''')
cursor.execute('''
CREATE TABLE IF NOT EXISTS products (
    product_id INTEGER PRIMARY KEY,
   product name TEXT
);
""")
# Step 4: Insert data
sales_data = [
    (1, 101, 1, '2023-01-01', 150.00),
    (2, 102, 2, '2023-01-02', 200.50),
    (3, 101, 3, '2023-01-03', 75.25),
    (4, 103, 1, '2023-01-04', 150.00),
    (5, 102, 2, '2023-01-05', 200.50)
cursor.executemany("INSERT OR IGNORE INTO sales VALUES (?, ?, ?, ?)", __
⇔sales data)
products_data = [
    (1, 'Laptop'),
    (2, 'Monitor'),
    (3, 'Mouse')
]
cursor.executemany("INSERT OR IGNORE INTO products VALUES (?, ?)", __
⇔products_data)
conn.commit()
print("Database populated successfully!")
# Step 5: Simple SQL query
query_1 = "SELECT * FROM sales WHERE amount > 150;"
df_high_sales = pd.read_sql_query(query_1, conn)
print("\n--- Sales with Amount > $150 ---")
print(df_high_sales)
# Step 6: JOIN query
query_2 = """
SELECT s.order_id, s.sale_date, s.amount, p.product_name
FROM sales AS s
JOIN products AS p
```

```
ON s.product_id = p.product_id;
0.00
df_sales = pd.read_sql_query(query_2, conn)
print("\n--- Sales with Product Names ---")
print(df_sales)
# Step 7: GROUP BY query
query_3 = """
SELECT customer_id, SUM(amount) AS total_amount
FROM sales
GROUP BY customer id
ORDER BY total_amount DESC;
df_summary = pd.read_sql_query(query_3, conn)
print("\n--- Total Sales per Customer ---")
print(df_summary)
# Step 8: HAVING query (filter aggregated results)
query_4 = """
SELECT customer_id, SUM(amount) AS total_amount
FROM sales
GROUP BY customer id
HAVING SUM(amount) > 200
ORDER BY total amount DESC;
0.000
df_having = pd.read_sql_query(query_4, conn)
print("\n--- Customers with Total Sales > $200 ---")
print(df_having)
# Step 9: Close connection
conn.close()
print("\nConnection to database closed.")
Database populated successfully!
--- Sales with Amount > $150 ---
  order_id customer_id product_id sale_date amount
0
                     102
                                 2 2023-01-02
                                                   200.5
1
          5
                     102
                                  2 2023-01-05
                                                   200.5
```

Laptop

Monitor

Mouse

Laptop

Monitor

--- Sales with Product Names ---

1 2023-01-01 150.00

2 2023-01-02 200.50

3 2023-01-03 75.25

4 2023-01-04 150.00

5 2023-01-05 200.50

sale_date amount product_name

order id

0

1

2

3

4

```
--- Total Sales per Customer ---
   customer_id
                total_amount
0
           102
                       401.00
           101
                       225.25
1
2
           103
                       150.00
--- Customers with Total Sales > $200 ---
   customer_id total_amount
0
           102
                       401.00
           101
                       225, 25
1
```

Connection to database closed.

26 Key Takeaways: SQL

- 1. Relational Databases Structure
 - Data is organized into **tables**, consisting of **rows** (records) and **columns** (attributes).
 - Primary Keys (PK) uniquely identify rows, and Foreign Keys (FK) link tables to maintain referential integrity.
- 2. Core SQL Commands
 - CREATE TABLE define a new table.
 - INSERT INTO add rows of data.
 - SELECT retrieve data.
 - WHERE filter rows.
 - UPDATE / DELETE modify or remove data.
 - DROP TABLE remove a table permanently.
- 3. The "Big 6" Elements of a SELECT Statement
 - **SELECT:** Choose columns.
 - FROM: Specify tables.
 - WHERE: Filter rows.
 - GROUP BY: Aggregate rows.
 - HAVING: Filter aggregated results.
 - ORDER BY: Sort results.
 - LIMIT: Restrict the number of rows returned.
- 4. JOINs for Combining Tables

- INNER JOIN: Only matching rows.
- LEFT JOIN: All left table rows, matched right table rows.
- RIGHT JOIN: All right table rows, matched left table rows.
- FULL OUTER JOIN: All rows from both tables, NULL for missing matches.

5. Aggregations and Filtering

- Use SUM(), COUNT(), AVG(), MIN(), MAX() for aggregation.
- Use GROUP BY to summarize data per category.
- Use HAVING to filter after aggregation (cannot use WHERE for aggregated results).

6. SQL in Python with Pandas

- sqlite3 allows creating a lightweight database in Colab.
- Use pd.read_sql_query() to load SQL query results directly into a DataFrame for analysis.
- Combining SQL + Pandas enables **powerful data workflows** in Python.

7. Best Practices

- Always use **WHERE** when updating or deleting rows.
- Use table aliases for readability in JOINs.
- Use **LIMIT** when exploring large datasets to preview data efficiently.
- Test queries on sample data before running on full datasets.

Conclusion:

By mastering table creation, data insertion, SELECT statements, JOINs, aggregation, and integration with Pandas, you can perform **complex data analysis** efficiently in SQL and Python. This chapter lays the foundation for building **real-world data pipelines and analytical workflows**.

26.1 Knowledge Check

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