

# **The role of retrieval type and feedback in test-potentiated new learning**

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# Abstract

This study explored the effects of episodic and semantic retrieval, and feedback presentation, on learning of new complex material. Participants read a text divided into three parts, between which they engaged in (i) content-related (episodic retrieval) or (ii) general-knowledge testing (semantic retrieval), or (iii) reread the previous part. Participants in the two retrieval conditions were randomly assigned to either receive or not to receive feedback on their interpolated test achievement. Learning was measured through multiple choice questions whose distractors were designed specifically to enable capturing proactive interference. Planned analyses showed that participants in the episodic retrieval condition scored higher on the final test than participants in the other two groups. We found no evidence for an effect of feedback, nor for an interaction effect of interpolated activity type and feedback. Furthermore, no effect of either independent variable on the number of proactive intrusions was found, although the existence of an effect cannot be rejected, which is reflected in exploratory Bayesian analyses. Results are interpreted in terms of integration and metacognitive frameworks that have previously been suggested as explanations of the effect.

Keywords: test-potentiated new learning, interpolated activity, feedback, semantic retrieval, episodic retrieval

## General Audience Summary

Contemporary cognitive science has shown that activities people engage in after a study session have a significant effect on the learning outcome. The choice of whether to simply reread, or to rather attempt to recall the studied information from memory, has a non-negligible impact on long-term retention, with studies overwhelmingly supporting the latter option. Furthermore, trying but failing to retrieve a piece of information may have a silver lining in that it can actually make it more susceptible to successful memory processing in the future. It is assumed that active retrieval engages and refines generic mental processes that are also called upon at a more critical hour — during some final examination.

A closely related line of research seems to suggest that a memory test can even boost future learning of unrelated information. This somewhat puzzling effect is called test potentiated new learning. Moreover, a number of studies examined a possibility that the active ingredient is not necessarily a memory test pertaining to the studied information. It was suggested that retrieval in general, be it from short-term or from long-term memory, could be the cause of improvement in future learning. In short, retrieval seems to enhance memory for events that follow.

However, these studies mostly used fairly simple learning materials such as word lists. Our study, therefore, examined whether this effect generalises to everyday circumstances. Three groups of participants studied three paragraphs of text in sequence, and engaged in different activities between studying. One group reread the texts, another was given general knowledge tests, and the last group was given memory tests concerning the paragraphs. Our results show that when it comes to learning information that is typically found in an educational context, the safest bet would be to insert memory tests related to the studied material in between your study sessions.

## Introduction

The term “testing effect” refers to the finding that, when it comes to long-term retention of a piece of information, retrieving that information from memory trumps restudying it (Adesope, Trevisan, & Sundararajan, 2017; Glover, 1989; Karpicke & Roediger, 2008; Roediger III & Butler, 2011; Roediger III & Karpicke, 2006a, 2006b; Rowland, 2014). It is generally recognised that testing can have two types of effects — *direct* and *indirect* (Arnold & McDermott, 2013b; Roediger III & Karpicke, 2006a). Direct effects refer specifically to the increased retention that ensues from repeatedly *successfully* retrieving the target information — a process which is, presumably, reactivated at the time of a later test. A typical demonstration of the testing effect entails an initial learning phase, followed by a period during which participants either restudy the same material, engage in a memory test involving the studied material, or are not exposed to the original material at all. Finally, after a retention interval, an additional memory test reveals that the group subjected to a memory test during the intervening period has a distinct advantage over the other two groups.

On the other hand, indirect effects are brought about by some other process or processes besides the act of taking the test (Roediger III & Karpicke, 2006a; but for a different view, see Kornell, Klein, & Rawson, 2015). For example, *unsuccessful* retrieval attempts (which are not followed by feedback) can, through subsequent repeated encoding, also generate a testing effect, namely *test-potentiated (re)learning* (Arnold & McDermott, 2013a, 2013b; Izawa, 1966, 1970; Kornell, Hays, & Bjork, 2009; Wissman & Rawson, 2018). With the aim of disentangling test-potentiated (re)learning from the testing effect, Arnold and McDermott (2013b) let participants learn a list of 25 word pairs. One group completed nine cycles comprising a single test and a restudy session, while another completed three cycles comprising five tests and a restudy session. In order to isolate the effect of unsuccessful from successful retrieval attempts, they focused their analysis only on words not recalled on a test preceding a restudy episode. Results showed that, compared to taking fewer tests, taking more tests produces a greater increase in the proportion of *newly* retrieved items (i.e. words that were not retrieved on a pretest) in a test immediately following a restudy episode — a veritable potentiation of learning.

## Test-potentiated new learning

Juxtaposed to the well established finding that attempting to recall studied material compared to restudying it, facilitates the long-term retention of *that* material, stand the results of a decade of research showing that retrieving previously studied information can even facilitate the acquisition of *new* information (Chan, Meissner, & Davis, 2018; Yang, Potts, & Shanks, 2018). If each additional study episode in the paradigm used to demonstrate test-potentiated learning contains *new* materials (giving a now standard blocked design; Chan, Manley, Davis, & Szpunar, 2018), one still observes that testing the memory of those new materials after each learning episode, compared to restudying the same materials, yields a greater number of correct responses and a decrease of proactive interference on a test administered to all subjects after the final learning episode (e.g. Szpunar, Khan, & Schacter, 2013; Szpunar, McDermott, & Roediger, 2008; Wissman, Rawson, & Pyc, 2011). Following the reasoning of Chan, Meissner, and Davis (2018), in this paper we will use the term “test-potentiated *new* learning” (TPNL) to denote this effect.

In one of the earliest studies showing the effect of TPNL, Darley and Murdock (1971) observed that, when recalling studied lists of words, participants systematically produce more prior-list intrusions when probed for a given list, if their memory of a prior list had not been tested before they proceeded to study the given list. These findings were corroborated by Tulving and Watkins (1974), who used an AB-AC interference paradigm, and found that omitting a test following the study of the AB list had a deleterious effect on learning AC items. Building on these results, Szpunar et al. (2008) conducted a study using a blocked design wherein they told their subjects to study five lists of items in anticipation of a final cumulative test. All subjects were tested immediately after studying the final list, but they engaged in different intermittent activities between studying the first four lists. One group was tested on each list after studying it, another group restudied each list, and a third group completed a mathematical distractor task. Participants whose memory was tested after each list produced more correct responses and fewer prior-list intrusions on the immediate test administered after studying the last list. The authors explained the found benefit of testing in terms of a segregation mechanism that prevents overburdening of retrieval cues, which, in

the absence of testing, causes a build-up of proactive interference. The following decade has seen a renewal of interest in TPNL ([Chan, Meissner, & Davis, 2018](#); [Pastötter & Bäuml, 2014](#); [Yang et al., 2018](#)), with studies mainly using the multilist learning paradigm to delineate the scope of the effect with respect to various moderating variables: the relationship between materials to be studied in successive study episodes, varieties of study designs (blocked vs. interleaved), and populations, to name a few.

A particularly important question for our study and for real-world applications is whether these results generalise to materials more complex than word lists, and research conducted in the preceding decade mostly points to a positive answer ([Divis & Benjamin, 2014](#); [Jing, Szpunar, & Schacter, 2016](#); [Szpunar, Khan, & Schacter, 2013](#); [Wissman et al., 2011](#)). [Wissman et al. \(2011\)](#) were the first to demonstrate TPNL with complex textual materials. In a series of five experiments, they presented their participants with prose passages, and showed that interpolating study episodes with attempts at free recall of the studied materials increased performance relative to a no-study condition and a condition where the interpolated activity involved solving mathematical equations. Interestingly, their results provided compelling evidence that release from proactive interference may not be the most appropriate explanation for TPNL, at least when it comes to complex learning materials. Extending these results to a more contemporary educational setting, [Szpunar, Khan, and Schacter \(2013\)](#) showed that TPNL occurs when the learning materials are online video lectures, and inclined towards a source monitoring account of the observed effect ([Brewer, Marsh, Meeks, Clark-Foos, & Hicks, 2010](#)). In the following section, we provide a short overview of heretofore proposed accounts of TPNL.

## Theoretical overview

Recently, [Chan, Meissner, and Davis \(2018\)](#) provided a meta-analytic analysis and comprehensive overview of the literature, identifying four *nonconflicting* theoretical frameworks which were put forth throughout the years as viable explanations for TPNL. *Resource theories* generally posit that testing increases cognitive resources, but they propose different mechanisms by which this is achieved: (i) proactive interference reduction (e.g. [Nunes & Weinstein,](#)

2012; Szpunar et al., 2008; Wahlheim, 2015; Weinstein, McDermott, & Szpunar, 2011), (ii) restoration of encoding/attentional resources (e.g. Pastötter, Schicker, Niedernhuber, & Bäuml, 2011), or (iii) alteration of mind wandering patterns (e.g. Jing et al., 2016; Szpunar, Khan, & Schacter, 2013; Szpunar, Moulton, & Schacter, 2013). Whereas resource theories focus on the amount of deployable cognitive resources, *metacognitive theories* emphasise the optimisation of encoding strategies induced by retrieval attempts (e.g. Chan, Manley, et al., 2018; Cho, Neely, Crocco, & Vitrano, 2017). For example, in a recent investigation, Chan, Manley, et al. (2018) found that, compared to untested groups, the group whose memory for the first three word lists was subjected to interpolated testing displayed superior semantic organisation across lists. These findings reflect a similar pattern obtained for the testing effect, where a greater number of tests is associated with improved organisation of output displayed upon testing (Karpicke, 2012; Zaromb & Roediger, 2010).

The key idea underlying the third framework — *context theories* — is that, apart from storing the studied information themselves, people store the related contextual information as well (e.g. Lehman, Smith, & Karpicke, 2014). Afterwards, the accessibility of this contextual information can affect the likelihood of successful retrieval of target information. Furthermore, the claim is that, unlike restudying, attempting retrieval causes an internal context change relative to the study context (Jang & Huber, 2008; Sahakyan & Kelley, 2002), and recalled items may be updated with contextual information from the retrieval attempt, while newly encountered information is still associated only with the study context. Therefore, recalling new-learning items is limited to only those items associated exclusively with the study context, providing them with the advantage observed upon testing. While this circumscription of separate learning episodes is at the core of both resource and context accounts, its effect on learning is supposedly different. According to the former, isolating a learning episode through attempts at recall increases resources for subsequent learning by preventing *encoding-based* proactive interference. On the other hand, the latter place the emphasis on later *retrieval* processes, whereby isolating an earlier learning episode reduces the memory search set for retrieval.

Finally, *integration theories* advance the notion that interpolated testing facilitates the

integration of the new-learning material either with its retrieval cues or with the original-learning material. On one account, testing increases the likelihood of spontaneous covert retrieval of original-learning items during the study of new items, fostering their integration, thereby increasing conceptual organisation (e.g. [Jing et al., 2016](#)) and the effectiveness of retrieval cues ([Pyc & Rawson, 2010](#)). For example, [Jing et al. \(2016\)](#) found that interpolated testing increased the clustering of related information that is acquired across different segments within a video-recorded lecture.

## Nonepisodic recall

One of the more curious findings in the field is that TPNL can arise not only after retrieving the previously studied material (episodic retrieval), but also after retrieval of information unrelated to the studied material from semantic memory ([Divis & Benjamin, 2014](#); [Pastötter et al., 2011](#)), or from short-term memory ([Pastötter et al., 2011](#)), although there have been unsuccessful attempts at replication (e.g. [Weinstein, McDermott, Szpunar, Bäuml, & Pastötter, 2015](#)).

[Pastötter et al. \(2011\)](#) let their participants learn five lists of 20 words while engaging in varied interlist activities. They either restudied the lists, recalled the words from the list, generated as many words as they could from one of four semantic categories (e.g. professions), engaged in a 2-back short-term memory task, or counted backwards from a random three-digit number. They found that all three forms of retrieval induced TPNL. In their first experiment, [Divis and Benjamin \(2014\)](#) adapted the procedure from [Pastötter et al. \(2011\)](#), using only the semantic generation and distractor (counting backwards) tasks, and found that interleaved semantic retrieval enhanced performance for final list recall. They replicated and extended these findings in their second experiment by using complex learning materials: lists of words were replaced by texts related to animals, while learning was evaluated with short-answer and multiple-choice questions.

The argument these two groups of authors invoke to explain their results is that nonepisodic retrieval tasks sufficiently alter participant’s internal context. Because the last study session is not affected by an additional context shift, a beneficial segregation of the



final study context from the previous ones is produced, which reduces the memory search set. [Chan, Meissner, and Davis \(2018\)](#) conducted a metaregression, comparing the explanatory power of the four frameworks described above. Summarising their results, they highlighted resource and integration theories as accounts which have thus far garnered more empirical support, giving a slight upper hand to integration theories, while stating that context theories are least supported by extant research. Therefore, we opted to align our study design with the goal of comparing resource and integration frameworks.

## Feedback

Although corrective feedback is known to augment the testing effect ([Roediger III & Butler, 2011](#)), there is a paucity of research into the effect of feedback on TPNL, especially when considering studies that have implemented the blocked design. Feedback is particularly important for recognition tests such as multiple-choice tests since the usual benefit testing confers might turn into a disadvantage in case the test-taker selects a lure ([Marsh, Roediger, Bjork, & Bjork, 2007](#); [Roediger & Marsh, 2005](#)). Moreover, evidence points to the timing of feedback being a relevant variable when gauging its influence on learning, with delayed feedback showing superior effects compared to immediate feedback ([Butler, Karpicke, & Roediger, 2007](#); [Butler & Roediger, 2008](#); [Metcalf, Kornell, & Finn, 2009](#); [Smith & Kimball, 2010](#)). For example, participants in a study by [Butler and Roediger \(2008\)](#) read prose passages and then either took or did not take an initial multiple-choice test. If they took the test, corrective feedback was either not given, given immediately after each answer was provided, or given in bulk after the entire test. A final test administered one week after the initial test revealed that, relative to studying, (1) taking an initial test alone tripled the success rate on the final test (22% performance increase), (2) giving immediate feedback on the initial test increased performance by 32%, but (3) that delayed feedback increased performance by 43%.

The variable of corrective feedback may be a fruitful avenue for research because resource and integration theories provide conflicting predictions regarding its effects on TPNL ([Chan, Meissner, & Davis, 2018](#)). Providing corrective feedback should increase the likelihood of intrusions during new learning, which are deemed beneficial from the standpoint of integration

theories, but detrimental from the point of view of resource theories. Thus, feedback should reduce TPNL according to resource theories, but increase it according to integration theories.

## Present study

Our study had two main goals. Firstly, we sought to replicate the TPNL effect in an ecologically valid setting, by using complex learning materials and standard multiple-choice items, used ubiquitously throughout the educational system. Even though it has been shown that, in the standard TPNL procedure, substantially larger effect sizes follow after using free recall rather than recognition level retrieval ([Chan, Meissner, & Davis, 2018](#)), choosing to examine the impact of feedback on TPNL imposed constraints upon our choice of testing format; assessing performance and providing feedback would undoubtedly have been more cumbersome and problematic had we chosen to use free recall. Secondly, guided by the analysis of gaps in the field provided by [Chan, Meissner, and Davis \(2018\)](#), who identified a relative dearth of studies using nonepisodic retrieval and recognition (e.g. multiple-choice items) for the interpolated activity, and furthermore a lack of studies introducing feedback in a blocked study design, we attempted to expand the existing body of literature by employing a novel combination of variables, in order to examine their effects and interactions in the context of TPNL.

In particular, we assumed that retrieval could be the active component in interpolated activities that have been shown to give rise to TPNL. To test this, apart from using rereading as a control comparison task, we formed two memory tests, one of which tapped into episodic (assessing memory of the studied materials) while the other tapped into semantic (i.e. nonepisodic) memory (assessing general knowledge). Following the reasoning of [Chan, Meissner, and Davis \(2018\)](#), in order to pit integration and resources accounts of TPNL against each other, participants either were or were not given feedback upon completing an interpolated activity episode. Bearing in mind the necessity of systematically examining the impact of proactive interference on participants' performance, we used multiple-choice questions designed to assess memory both in terms of correct answers and susceptibility to intrusions.

Based on the preceding discussion, we predicted that, compared to the rereading group, participants in the retrieval groups would have a significantly higher average total score on the final test. Furthermore, we expected to find no difference between the two groups having different types of retrieval. With regards to proactive interference, we expected that participants engaging in episodic retrieval would display the lowest susceptibility to proactive interference, followed by participants in the semantic retrieval condition, and finally by the participants in the rereading condition. Looking at the two retrieval groups, we expected to find a significant main effect of feedback on the average number of correctly answered questions, as well as an interaction effect between feedback presentation and type of interpolated activity. Specifically, we assumed that presenting feedback would have a positive effect on the average number of correctly answered questions, but only for the participants in the content-related test condition. We also predicted that participants receiving feedback would have a significantly higher average number of intrusions than participants receiving no feedback. Finally, we expected to find an interaction effect of activity type and feedback presentation on the number of intrusions, but did not set a specific prediction regarding its pattern.

## Methods

### Participants and design

Undergraduate and graduate phonetics and psychology students (80.8% female, median age = 21, IQR = 3, range = [18, 31], total  $N = 207$ ) participated in the study in exchange for course credit. We employed a 2 (interpolated activity: episodic vs semantic recall)  $\times$  2 (feedback: given vs not given) between-subjects design. Rereading served as a comparison interpolated activity, which was given to an additional control group. In total, this amounts to five separate groups, to which the participants were randomly assigned.

## Materials and procedure

Participants read an expository text about weeds, drawn from a chapter in an university-level textbook. Some sentences and passages were slightly modified, so as to avoid odd language constructions; terms from the binomial nomenclature were translated, and, taking into account the characteristics of the target participant population, some plant names were removed from the text to make it more approachable. The text was divided into three interrelated parts (874, 754, and 835 words) constituting an integrated body of knowledge. Additionally, a practice text (768 words), not directly related to any of the other three parts, was taken from the same chapter. The materials were presented on a PC, in an application constructed using the open source *oTree* framework (version 2.1.35, [Chen, Schonger, & Wickens, 2016](#)) for the *Python* programming language (version 3.6.4, October 20, 2018).

For the interpolated activity, participants either (i) answered ten multiple choice questions related to the content of the part they have previously read (episodic recall, hereafter referred to as content-related testing), (ii) answered ten general knowledge multiple choice questions (semantic recall, hereafter referred to as general-knowledge testing) or (iii) reread the same part of the text they have previously read.

Further, we manipulated whether or not participants received feedback on their accomplishment on the interpolated tests. Feedback was presented on a separate screen which listed the questions, the participant’s answers, and the correct answers in a tabular format. Incorrectly answered questions were highlighted in red, and correctly answered questions in green. After 40 seconds elapsed, a “Next” button appeared, allowing participants to proceed with reading the next part of the text. By setting this cooldown period, by emphasising that there would be a cumulative test, and by explicitly asking through written instructions, we wanted to encourage our participants to carefully examine the feedback. The feedback was presented for maximally 60 seconds, after which the application proceeded to the next part.

The general procedure is shown in Figure 1. Participants were first given a brief introduction to the study, and were encouraged to carefully read and follow the written instructions. Then, they were led to a computer which was running a fullscreen instance of the *oTree* application with a randomly chosen experimental condition. There, participants

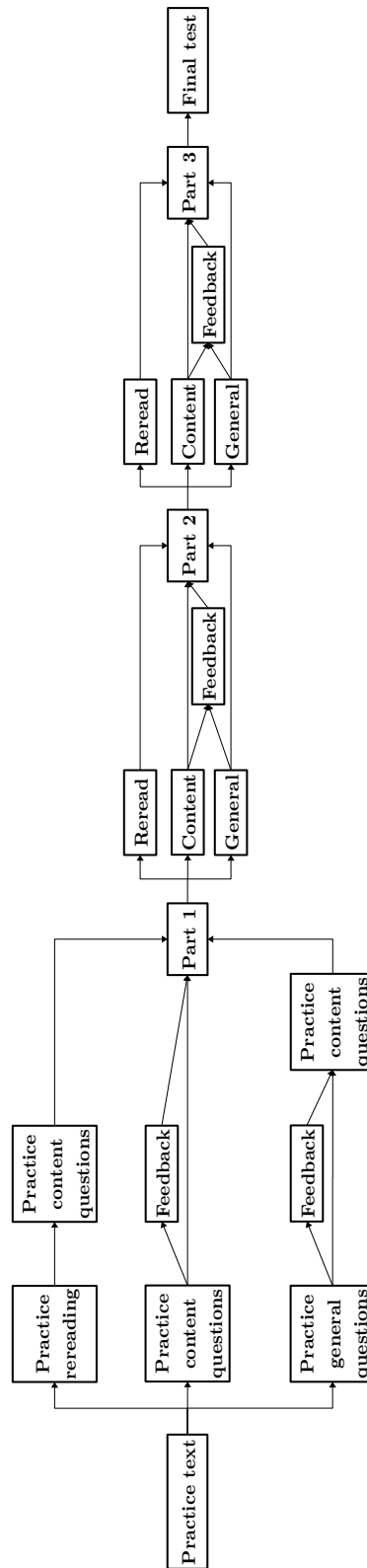


Figure 1. A flowchart depicting the experimental procedure.

read the informed consent form and, in case there were no questions, started the experiment.

After entering their personal information, participants were presented with the instructions for their first task, which was to read the practice text at a speed that comes naturally to them. Unbeknownst to the participants, the time they took to read the practice text was recorded, and used as the basis for determining the reading time limits for the remaining texts. However, the lowest possible time limit was set to 5 minutes, and the longest to 8 minutes.

Next, participants were familiarised with the interpolated activity they were going to perform during the main part of the procedure. The content-related test group answered four questions based on the practice text, the general-knowledge test group answered four general knowledge questions, and the rereading group reread the practice text (this time with the time limit applied). Subjects in the rereading and general knowledge conditions also answered the four questions related to the practice text, in order to familiarise themselves with the scope and specificity level of the questions they will receive after reading the final text. All tests were self-paced and no time limit was applied. Participants assigned to the feedback condition also received feedback on their interpolated activity practice test achievement.

After the practice round, participants proceeded to the main part of the study, engaging in the interpolated activities they were assigned. Depending on the condition they were assigned to, they also received feedback after every interpolated test.

All participants were forewarned through initial instructions that there would be a cumulative test after the final part of the text, examining their knowledge of all three parts. In reality, the final test examined only the knowledge of the final part. Participants were presented with twenty novel questions examining their knowledge of that part. No feedback was presented after the final test, irrespective of the experimental condition. The computer recorded whether a participant correctly answered a question and whether the participant chose an intrusive distractor. This allowed us to compute our dependent variables — the total number of correct answers and the total number of intrusive distractors chosen.

In total, forty-four content related questions with four response options were generated from the presented parts of the text. Four questions were presented after the practice text, ten

after each of the first two parts (only to the participants in the content related test condition), and twenty after the third part of the text (to all participants). Starting from the second ten-question-set, the distractor options were chosen so that (i) two distractors were plausible, but unrelated to the text, and (ii) one distractor was a term or concept mentioned in the previous part of the text — this was considered to be the “intrusive” distractor (sometimes referred to as the “intruder” in the rest of this article). For example, a question in the final test was *The agricultural habitat on which a plant grows is called the...* The response options were (a) agrobiosphere (distractor, never mentioned in the text), (b) agrosphere (intrusive distractor, mentioned in the previous part of the text), (c) biotope (distractor), (d) agrobiotope (correct answer).

Further, twenty-four general knowledge questions were generated. These questions were presented to participants in the general-knowledge test condition, after the first two parts of the text and after the practice text. The questions spanned recent history, popular culture, and art (e.g. *Kurt Vonnegut’s famous anti-war novel is called...*).

## Results

### Exclusion criteria

Prior to analysing the data, we excluded participants based on a priori set criteria. Participants who spent less than or equal to 90 seconds on the practice text were excluded (1 exclusion). Further, we wanted to exclude participants who had no correct answers on the final test (0 exclusions). Finally, we excluded participants who had stated that they had reading deficits (3 exclusions). This left us with a total sample of 203 participants. The descriptives for the sample are shown in Table 1.

### Interpolated activity effect

Our first two hypotheses are concerned with the effects of different interpolated activities on the total number of correct answers and total number of intrusive distractors chosen. To test

Table 1

*Descriptive statistics for the DVs broken down by experimental condition.*

Measure	Condition	<i>n</i>	<i>M</i>	<i>SE<sub>M</sub></i>	<i>SD</i>	min	max
Total correct	Content, feedback	41	13.22	0.508	3.25	2	19
	Content, no feedback	42	12.79	0.465	3.02	7	19
	General, feedback	40	10.97	0.533	3.37	1	17
	General, no feedback	40	10.47	0.449	2.84	5	16
	Rereading	40	10.88	0.443	2.80	4	17
Total intrusors	Content, feedback	41	3.15	0.258	1.65	0	7
	Content, no feedback	42	3.38	0.257	1.67	0	7
	General, feedback	40	4.17	0.318	2.01	0	8
	General, no feedback	40	4.58	0.288	1.82	1	9
	Rereading	40	4.62	0.350	2.21	1	10

these hypotheses, we focused only on the groups which did not receive feedback ( $n = 122$ ). This was done because there was no feedback option for the rereading group, and we did not want to treat the feedback and no-feedback general-knowledge and content-related testing groups as equivalent without strong evidence supporting that assumption.

The correlation between our DVs calculated on the whole sample is  $r(201) = -.707$  (95% CI:  $[-.77, -.63]$ ,  $p < .0001$ ). Given that we have two dependent variables, which are highly correlated, we have decided to conduct a one-way MANOVA. According to [Tabachnick and Fidell \(2012\)](#), conducting a MANOVA instead of multiple ANOVAs increases the chance of discovering the effects of different treatments. Furthermore conducting a MANOVA guards against the inflation of Type 1 errors due to multiple tests of correlated dependent variables ([Field, Miles, & Zoe, 2012](#); [Tabachnick & Fidell, 2012](#)). Finally, conducting separate ANOVAs would disregard the correlation between our two dependent variables ([Field et al., 2012](#)). Therefore, we conducted a one-way MANOVA with interpolated activity as the independent variable and the total number of correct and intrusive options chosen as dependent variables.

A power analysis conducted prior to analyzing the data (using the G\*Power software by [Faul, Erdfelder, Buchner, & Lang, 2009](#)) has shown that we should have above 80% power to detect effects which fall between small and medium (Cohen's  $f^2 \gtrsim 0.6$ ), with an  $\alpha$  level of .025. Note that larger effects are expected based on prior studies.



Pillai's V for the analysis is .126,  $p = .004$  (Wilks'  $\Lambda = .875$ ,  $p = .003$ ). The effect size, calculated as  $\omega_{mult}^2 = .109$  (bootstrap median<sup>1</sup> = .132,  $BC_\alpha$  95% CI = [.011, .202]). To further inspect the relationship of the interpolated activities with our dependent variables, we conducted a Roy-Bargmann stepdown analysis, as suggested by [Tabachnick and Fidell \(2012\)](#); a linear discriminant analysis with the same aim is available in the supplementary materials). The total number of correct answers was a priori chosen to be the higher priority variable. According to [Tabachnick and Fidell \(2012\)](#), the higher priority variable can be chosen based on theoretical or practical grounds. Since the total number of correct answers is the criterion that determines a student's success in a testing context, we chose this dependent variable as the higher priority one. Therefore, we first conducted an ANOVA with interpolated activity type as the independent variable and the total number of correct answers as the dependent variable.

As could be expected, the ANOVA points to an interpolated activity effect, with  $F(2, 119) = 7.541$ ,  $p = .001$ . Following the ANOVA, we conducted an ANCOVA, with the total number of correct answers as the covariate, and the total number of intrusors as the dependent variable. The results imply a main effect of the total number of correct answers ( $F(1, 118) = 79.674$ ,  $p < .0001$ ), but after we took into account the number of correct answers, we found no evidence for an effect of interpolated activity on the total number of chosen intrusors ( $F(2, 118) = 0.844$ ,  $p = .433$ ). Thus far, results point to a lack of evidence to support our second hypothesis that the type of interpolated activity will have an effect on the number of intrusors.

In order to test our first hypothesis, we contrasted (i) the rereading group with the two test groups, and (ii) the two test groups with each other, taking only the total number of correct answers as the DV. The first contrast found no evidence of a difference between the rereading group and the two test groups ( $t(119) = 1.355$ ,  $p = .178$ ,  $g_s = 0.19$ , 95% CI = [-0.19, 0.57], Cohen's  $U_{3,g_s} = 57.6\%$ , probability of superiority = 55.39%). However, there was a difference between the two test groups ( $t(119) = 3.62$ ,  $p = .0004$ ,  $g_s = 0.66$ , 95% CI = [0.21, 1.1], Cohen's  $U_{3,g_s} = 74.43\%$ , probability of superiority = 67.88%). Participants in the

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<sup>1</sup>All bootstrap estimates taken from 10000 replications.

content related test group scored higher on the final test than participants in the general knowledge test condition. These two findings are not in line with our predictions.

## The interaction between feedback and interpolated activity type

The remaining hypotheses deal with the effect of feedback on the total number of correct answers and the total number of intrusors. Therefore, these analyses were carried out on the data from participants in the general and content related test conditions only ( $n = 163$ ). To test these hypotheses, we first conducted a two-way MANOVA with interpolated activity and feedback as independent variables, and total number of correct answers and total number of intrusors as the dependent variables. Again, a power analysis conducted before analysing the data has shown that we should have above 80% power to detect effects which fall between small and medium (Cohen's  $f^2 \gtrsim 0.5$ ), with an  $\alpha$  level of .025.

Pillai's V for the interpolated activity effect (calculated with type III sums of squares) is .071,  $p = .003$  (Wilks'  $\Lambda = .929$ ,  $p = .003$ ) confirming the main effect of interpolated activity type. The effect size  $\omega_{mult}^2 = .065$  (bootstrap median = .072,  $BC_\alpha$  95% CI = [.008, .140]).

On the other hand, we found no evidence for an effect of giving feedback on the linear combination of our two dependent variables — Pillai's V = .003,  $p = .800$  (Wilks'  $\Lambda = .997$ ,  $p = .800$ ). The effect size is  $\omega_{mult}^2 = -.003$  (bootstrap median = .003<sup>2</sup>).

Furthermore, we found no evidence for an interaction effect between activity type and feedback — Pillai's V = .001,  $p = .941$  (Wilks'  $\Lambda = .999$ ,  $p = .941$ ). The effect size  $\omega_{mult}^2 = -.005$  (bootstrap median = .003<sup>3</sup>). Both the feedback and the interaction estimates of  $\omega_{mult}^2$  are to be considered to be zero, given their negative values.

Again, we conducted a follow-up Roy-Bargmann stepdown analysis. In the ANOVA model with the total number of correct answers as the dependent variable and the type of interpolated activity, feedback and their interaction as predictors, only the type of activity seems to be relevant ( $F(1, 159) = 11.2$ ,  $p = .001$ ). This result also shows that participants in

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<sup>2</sup>The  $BC_\alpha$  95% CI for this estimate is [-.006, .004].

<sup>3</sup>The  $BC_\alpha$  95% CI = [-.006, -.005]. Our guess is that this odd result is due to the fact that most of the density is concentrated around 0, causing an unreliable estimate. The same could be said for the CI in footnote 2.

Table 2

*ANOVA and ANCOVA models for the second Roy-Bargmann procedure.*

Term	<i>SS</i>	<i>df</i>	<i>F</i>	<i>p</i>
<b>ANOVA</b>				
Activity	109.393	1	11.200	.001
Feedback	3.904	1	0.400	.528
Activity x Feedback	0.045	1	0.005	.946
Residuals	1553.046	159		
<b>ANCOVA</b>				
Activity	0.301	1	0.175	.676
Feedback	0.173	1	0.100	.752
Total correct	63.216	1	36.760	< .0001
Activity x Feedback	0.813	1	0.473	.493
Activity x Total correct	0.862	1	0.501	.480
Feedback x Total correct	0.130	1	0.075	.784
Activity x Feedback x Total correct	1.229	1	0.715	.399
Residuals	266.551	155		

the content related test condition scored higher on the final test than the participants in the general knowledge test condition, which should be no surprise given the results of the first stepdown analysis. In the second step, we fit an ANCOVA model with the total number of correct answers as the covariate. In this model, the type of interpolated activity ceases to be a relevant predictor ( $F(1, 155) = 0.175, p = .676$ ). The full models are shown in Table 2.

To summarise, contrary to our expectations, we find no evidence of an effect of feedback on the total number of correctly answered questions. Also, we found no evidence for an interaction effect of feedback and type of interpolated activity on the total number of correct answers. The same findings apply to the predictions regarding the total number of intrusors chosen.

## Deviations from the preregistered analysis plan

Initially, we had planned to do a robustness check of our findings using data with an additional exclusion criterion, based on the number of times each participant had read each of the three parts of the main text. This analysis was never conducted because (i) applying this

criterion would have lead to unacceptably low power and (ii) the participants' estimates of the number of times they had read each part were similarly distributed across all conditions. Further, we had planned to conduct a TOST procedure to test whether there is no difference between the content-related and general-knowledge testing groups. This analysis was not conducted because we did find a difference. A Bayesian t-test was also considered for the same comparison, but was dropped early on due to some conceptual concerns.

## Discussion

The aim of this study was to explore the effects of different interpolated activities and feedback reception on learning complex materials. Participants read three prose passages, and engaged in interpolated activities between reading episodes. Two testing activities were chosen so as to tap into episodic (content related testing) or semantic (general knowledge testing) memory, while a rereading condition served as a control. Participants in the episodic and semantic retrieval conditions were also randomly assigned to receive or not to receive feedback. Learning was measured through the total number of correct answers and the number of intrusive distractors chosen on a test assessing memory of the final part.

We found evidence for an effect of interpolated activity type on TPNL — treating the two dependent variables as manifestations of TPNL, we conducted a MANOVA, revealing that participants engaging in episodic retrieval exhibited greater TPNL than both participants who engaged in semantic retrieval and those in the control condition. Moreover, a Roy-Bargmann stepdown analysis was used to tease apart the contributions of the two dependent variables to the found effect, and it showed that observed differences were driven primarily by the number of correct responses, while we found no evidence for the contribution of proactive interference.

The fact that we observed the effect of interest while employing a testing format which is known to produce the smallest effects is interesting in and of itself, and suggests that the effect should hold in conditions that are arguably the most prevalent in the western educational system. However, our results are not entirely in line with extant research. While

our results point to an exclusive role of episodic retrieval in TPNL, data from [Pastötter et al. \(2011\)](#) suggest that retrieval from both long-term and short-term memory can generate the effect. Notably, [Pastötter et al. \(2011\)](#) did find that the effect of various types of retrieval depends on the performance measure under examination. In their study, when considering the number of correct recalls, three different types of recall produced a comparable level of TPNL. However, while both episodic and semantic retrieval effectively eliminated intrusions during final recall, short-term memory retrieval led to intrusion rates that were equivalent to those observed in the no-retrieval conditions, suggesting a possible substantive difference between types of retrieval. It is important to point out that the effects observed by these authors were obtained by using simpler learning materials and free recall as the testing format — both learning material complexity and testing format figure prominently as moderators of TPNL ([Chan, Meissner, & Davis, 2018](#)).

Furthermore, to our knowledge, the few studies that examined the effects of non-episodic recall on TPNL have produced equivocal results. While two studies suggested that non-episodic and episodic recall have comparable effects ([Divis & Benjamin, 2014](#); [Pastötter et al., 2011](#)), [Weinstein et al. \(2015\)](#) failed to show this. Among a number of methodological differences between this study and the former two, the specific type of non-episodic recall stands out as a possible reason behind the diverging results. While [Pastötter et al. \(2011\)](#) and [Divis and Benjamin \(2014\)](#) both used semantic generation for the non-episodic recall activity, [Weinstein et al. \(2015\)](#) asked their participants to recall an autobiographical memory related to a presented cue. Delineating the potential distinctive effects various forms of non-episodic recall could have in the TPNL paradigm is a goal future studies may pursue.

Studies that have suggested that nonepisodic forms of recall may serve as effective methods of learning potentiation have drawn on context and resource theories to explain their results ([Divis & Benjamin, 2014](#); [Pastötter et al., 2011](#)). [Divis and Benjamin \(2014\)](#) proposed that retrieval processes enhance context fluctuation, associating specific context cues with specific study episodes, thereby increasing the contextual disparity between information acquired across study sessions. This, in turn, isolates individual learning episodes, and reduces the memory search set and proactive interference. The lack of evidence for an effect

of semantic retrieval on learning in our study may be taken as an argument against this encoding “resetting” and context change accounts of TPNL because, presumably, semantic retrieval should have produced the internal context change required for resetting the encoding process ([Pastötter et al., 2011](#)). Finally, we will mention that the Bayesian estimate of the effect of nonepisodic recall lends support for the claim that it does not enhance learning (available in the supplementary materials).

While we found no evidence for an effect of feedback on TPNL, the exploratory Bayesian analysis does not exclude the possibility of a feedback effect. Still, the estimates we have obtained point to an effect which could be practically equivalent to zero, i.e. insignificantly small for real-world purposes. From this we gather that the collected data provide no evidence that a proactive interference reduction mechanism underpins TPNL. Interpreting these results warrants caution, though, since a more precise estimate of the effect is desirable.

Importantly, our choice of learning materials could have prevented us from finding evidence in favour of context theories and an account based on the reduction of proactive interference. To our knowledge, only one study ([Divis & Benjamin, 2014](#), Experiment 2) investigating the impact of different types of retrieval on TPNL used complex learning materials, but it did not allow for a direct assessment of the level of proactive interference. Previous work has shown that release from proactive interference may play basically no role when it comes to learning complex materials. Aiming primarily to replicate the basic pattern of findings of [Szpunar et al. \(2008\)](#), [Wissman et al. \(2011\)](#) used prose passages as learning materials, and found a very low baseline level of proactive interference in the control group, which effectively excluded an explanation based on release from proactive interference. In line with results obtained by [Wissman et al. \(2011\)](#), who used free recall as the testing format, the recognition-level method which we employed in order to examine possible interference effects showed no signs of proactive interference beyond those one could have expected to occur by chance alone. Admittedly, our method involved providing subjects with four alternative choices per question. One of these choices was correct while another was a lure designed to foil the participants attempt at successful recall. Perhaps limiting the number of choices by displaying possible alternatives diluted the interference effect that other unwritten pieces

of information might have had, if we had used the free recall testing format. In short, our method might have masked the impact interference could otherwise have had on performance.

Although our results do permit setting aside some accounts within the resource theoretical and context change frameworks, other theories still provide viable explanations of TPNL. [Wissman et al. \(2011\)](#) fashioned an account very much in line with the general ideas behind integration theories. Specifically, they proposed that interpolated testing induces a stronger activation and retention of learned information, whose accessibility further facilitates comprehension and encoding of new related materials, especially connected discourse and lecture videos. More recent studies provided supportive evidence for explanations relying on changes in patterns of mind wandering ([Szpunar, Khan, & Schacter, 2013](#)), whereby testing increases mind wandering related to the acquired information ([Jing et al., 2016](#)). [Wissman et al. \(2011\)](#) suggested an additional nonconflicting metacognitive explanation based on encoding strategy changes, mediated by possible failures of retrieval ([Bahrick & Hall, 2005](#)), whereby subjects use immediate feedback on recall to adjust their encoding strategy. In line with these proposals, recent studies have shown that performing retrieval modifies the learner’s approach to new information ([Cho et al., 2017](#); [Soderstrom & Bjork, 2014](#)), which may lead to superior semantic organisation of acquired knowledge ([Chan, Manley, et al., 2018](#); [Jing et al., 2016](#)). However, our opinion is aligned with that of [Chan, Manley, et al. \(2018\)](#), who caution that the application of a strategy change account to TPNL of complex learning materials should be preceded by an adequate description and operationalisation of an “advantageous” encoding strategy, which would enable precise tests of the proposed mechanism.

Finally, we have to address certain methodological concerns. In our study participants were thoroughly informed regarding the activities they would encounter during the procedure, including the final test that followed the last reading episode. The typical instruction given to participants in the TPNL paradigm is that interpolated activities will be determined randomly by the computer [Yang et al. \(2018\)](#). Thus, an attempt is made to equalise the expectations of a final test across conditions, and to ensure continued processing of materials across the study sequences. Nevertheless, learners dynamically adjust their expectations based on their

experiences of the experimental procedure, regardless of being told that the activities they are given are determined randomly (Weinstein, Gilmore, Szpunar, & McDermott, 2014). If they take a test, they will more likely expect another one, and such expectations have been shown to make a significant difference for how one approaches the encoding task (e.g. Szpunar, McDermott, & Roediger, 2007). Moreover, a basic assumption we have made is that the interpolated activity that served the function of activating retrieval from semantic memory was effective.

Further, we cannot exclude the possibility that the nature of our interpolated activities had differential effects on our participants' motivation. Several participants did remark that the text was tedious, and it is possible that the motivation of participants in the episodic retrieval condition persisted throughout the procedure, while that of the other participants waned as the procedure progressed. However, if this were true, we can easily imagine that participants in the rereading condition should have obtained the lowest scores, given that they were instructed to read the texts twice. However, this is not the case. Furthermore, we believe that most people would agree that answering general knowledge questions is more interesting than answering questions about weeds, and that this activity would, therefore, help sustain the motivation level. On the other hand, differences in motivation could have been caused by unequal task difficulties — the mean proportions of correctly answered questions are larger in the content-related than in the general-knowledge testing conditions. Importantly, the mean proportion of correct answers on the first interpolated content-related test is higher than on the second. If the tests were equally difficult, and if there were a TPNL effect, we would expect higher scores on the second test. This points to the tentative conclusion that the interpolated tests themselves differ in difficulty. Thus, we cannot reject the possibility that differing difficulties have had an effect on our participants' achievement. However, Divis and Benjamin (2014) argue that the difficulty of the interpolated tasks is irrelevant. Still, such claims are yet to be corroborated by experimental data.

To conclude, our findings confirm the effect of episodic recall on TPNL, but we fail to find evidence for an effect of semantic recall. Further, evidence for an effect of feedback is also lacking. Our data are generally aligned with predictions stemming from metacognitive and



integration theories of TPNL, and speak against proactive interference reduction accounts within the wider framework of resource theories.

## Author Contributions

All three authors participated in the experimental design and design of the materials. MP programmed the application used for data collection. MP and DV collected the data and analysed it. MP and DV wrote the manuscript, DI served as editor.

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## Notes

Analyses conducted using the *R* language (R Core Team, 2019). Bootstrap conducted using the *boot* package (Canty & Ripley, 2017). Methods and analyses written using *rmarkdown* (Allaire et al., 2019) and *knitr* (Xie, 2019). The package *car* (Fox & Weisberg, 2011) was used to obtain type III sums of squares. *compute.es* (Re, 2013) was used to obtain effect sizes for contrasts. *kableExtra* was used to help generate tables (Zhu, 2019). Other utilities used are *tidyverse* (Wickham, 2017), *magrittr* (Bache & Wickham, 2014), *here* (Müller, 2017), *conflicted* (Wickham, 2018), *psych* (Revelle, 2018).

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## Open Practices Statement

The analysis plan was preregistered on GitHub (`analysis-plan.md`; first commit of analysis plan: `b101f42`; final relevant commit: `16afea3`), as were the hypotheses (`design.md`; first commit of hypotheses: `b101f42`; final commit: `dd0f863`). The repository also serves all project materials, data and analyses scripts, together with the whole project history. It can be found at <https://github.com/ffzg-erudito/inter-testing-feedback-2018>. Materials are also available through <https://osf.io/gk9a3/>. The data is also hosted on <https://dataverse.ffzg.unizg.hr/dataset.xhtml?persistentId=doi:10.23669/JVNVNR>.

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