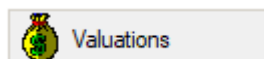


Module: eValuations



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Admin Review: Janeen Jones

MNH documentation finalised: Yes

Submitted for Axiell review: 7 December 2018

Version: 2

Date submitted for development:

Date implemented in live:

SUMMARY STRINGS

Default:

Tabs

Tabs to be added:

EXISTING Tab - AllNteTab (Notes)

Tabs to be updated:

EXISTING TAB - AllValTab (Valuation)

NEW fields:

EXISTING fields: NONE

Fields to REMOVE:

Functionality:

Tabs no longer needed: None

Tools - NONE

Broken Things

Valuation History - [See Axiell Jira ticket # 204]

Red Flags

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SUMMARY STRINGS

The summary string should be the catalog summary string (pulled from the attached field) and the date of the valuation. The actual valuation should not be included in the summary string

Default:

"ValCatalogueRef.SummaryData" + " (" + ValDateValued + ")"

e.g.(2485) : EX-2015.4 50 [C] - Mask, Archaeological Museum of Mycenae (06 Apr 2015)

Tabs

Tabs to be added:

EXISTING Tab - AllNteTab (Notes)

The screenshot shows a software window titled "Insurance (1) - New". The menu bar includes File, Edit, Select, View, Tools, Tabs, Multimedia, Window, and Help. The toolbar contains various icons for file operations and editing. The main area is divided into sections: "Note Details" with fields for "Notes", "Attributed to:", "Date:", and "Kind of Note:", and a "Notes" table with columns "Notes", "Date", and "Kind of Note". The "Notes" table has three rows, with the third row highlighted. The bottom of the window features a tab bar with "Claims", "Tasks", "Notes", "Multimedia", "Security", "Audit", and "Admin". The "Notes" tab is currently selected. The status bar at the bottom shows "New", "Policy 1 of 1", and user names "sgrant", "Admin", and "emufmnh".

	Notes	Date	Kind of Note
1			
2			
3			

- Enable the standard EMu Multivalued Standard Notes Tab

Tabs to be updated:

EXISTING TAB - AllValTab (Valuation)

The screenshot shows a software window titled "Valuations (1) - New". It features a menu bar with "File", "Edit", "Select", "View", "Tools", "Tabs", "Window", and "Help". Below the menu is a toolbar with icons for file operations and editing. The main content area is a form with the following fields:

- Object Valued: [Text Field]
- Valued By: [Text Field]
- Valuation Amount: [Text Field] | Currency: [Dropdown] | Date Valued: 19 Nov 2018
- Reason for Valuation: [Text Field]
- Valuation Notes: [Text Area]

At the bottom, there is a tabbed interface with "Valuation" selected, and a status bar showing "New", "Valuation 1 of 1", and user names "sgrant", "Admin", and "emufmnh".

NEW fields:

- **Currency:** Text (5 chars)
 - Lookup list: Currency: Values pulled from ISO standard https://en.wikipedia.org/wiki/ISO_4217

EXISTING fields: NONE

Fields to REMOVE:

- **ValValuationType**

Functionality:

- A record should be auto-generated from AllValTab (Valuations tab) on catalog of the attached catalog record, but it should also be possible to add a record directly to Valuation module.

Tabs no longer needed: None

Tools - NONE

Broken Things

Valuation History - [See Axiell Jira ticket # 204]]

- Valuations show up in Transactions if they are entered through the Catalog module, but don't create a Valuation History. If Valuation is added in evaluation and attached to ecatalog module, the value does not show up in efmnhtransaction but a valuation history is created. Can we fix it so all things happen regardless of direction of creation.

Red Flags

1. Check dependencies with emovements, elocations, ecatalogue, efmnhtransactions