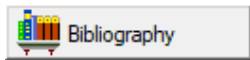


Module: ebibliography



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Date implemented in live: TBD

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SUMMARY STRINGS

[Caveat for logic: There are probably backend field names that hold some of these summary values in Parent records to be used in child records that I can't see. This is my best shot at logic not knowing these mechanisms.]

Default:

“[“+BibRecordType+”] ” + CitCitingText

Other(s):

NEW FIELD Citation Summary Automatic

1. Yes

BibRecordType

1. Journal

“[“+BibRecordType+”] ” + JouTitle

e.g. irm 11847

[Journal] Mammalian Biology

2. Article

“[“+BibRecordType+”] ”

+ (JouAuthors_tab (

if count (JouAuthors_tab) = 1 then [NamCitedName]

else if count (JouAuthors_tab) = 2

then [NamCitedName+ “ , “ + NamCitedName]

else if count (JouAuthors_tab) > 2

then [NamCitedName+ “ , “ + “et. al.”])

**+” “+ yyyy (JouPublicationDates) + “. “ + JouTitle + “. “ + BooVolume + “ (“ +
ArtlIssue + “): “ + Pages + “. ”**

e.g. irm 1214

[Article] Pilsbry, Henry & Hubricht, Leslie. 1956. Beach drift Polygyridae from southern Texas. The Nautilus. 69 (3): 93-96.

Or irm 842

[Article] Natarajan, R., et al. 1966. Chromosomes of eight species of Succineidae (Gastropoda, Stylommatophora) from the southern United States. Acta biol. hung. 17 (1): 105-120.

3. Book

“[“+BibRecordType+”] ”

+ (JouAuthors_tab (

if count (JouAuthors_tab) = 1 then [NamCitedName]

else if count (JouAuthors_tab) = 2

then [NamCitedName+ “ , “ + NamCitedName]

else if count (JouAuthors_tab) > 2

```

then [ NamCitedName+ “, “ + “et. al.”))
+ “. “ + JouTitle + “. “ + ArtPages + “. ”

```

e.g. irn 20079

[Book] Horie, C. V. Materials for Conservation, Organic Consolidants, Adhesives and Coatings.

4. Chapter

```

“[“+BibRecordType+”] ”
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [ NamCitedName + “, “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [NamCitedName+ “, “ + “et. al.”]))
+ “. “ +JouTitle + “ in “ + (ParentRef (SummaryData - [BibRecordType])) + “. “ +
ChaPages + “. ”

```

e.g. irn 20122

[Chapter] Buck, P. H. Section XII, Ornaments and personal adornment. in Arts and Crafts of Hawaii. 553-561.

5. Citation

```

“[“+BibRecordType+”] ”
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [NamCitedName+ “, “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [NamCitedName + “, “ + “et. al.”]))
+ “. ” + yyyy (ParentRef.JouPublicationDates) + “. ” + ParentRef (ParentRef
(JouTitle)) + “. ” + ParentRef (ArtVolume) + “: “ + CitPages + “, ”+ ArtFiguresPlates
+ “. ”

```

e.g. irn 1426

[Citation] Bieler, Rüdiger. 2004. Zoological Journal of the Linnean Society. 140: 312, 313, fig. 14, 23-25.

6. Web site

```

“[“+BibRecordType+”] ”
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [NamCitedName+ “, “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [NamCitedName + “, “ + “et. al.”]))
+ “. “ +JouTitle + “. “
+ if (WebIdentifier is not NULL) then “ [URL]”

```

e.g. irn 11814

[Web Site] Faber, Marien. Mollus.nl. [URL]

7. Other

“[“+BibRecordType+”] ”

```
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [NamCitedName+ “ , “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [ NamCitedName+ “ , “ + “et. al.”])
+ “. “ +JouTitle+”.”
```

e.g. irn 11822

[Other] Robba, E. Supplement to No. 309: Tailandia: Holocene and Recent shallow soft-bottom mollusks from the northern Gulf of Thailand area: Scaphopoda, Gastropoda, additions to Bivalvia.

8. Manuscript

“[“+BibRecordType+ ”] ”

```
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [NamCitedName+ “ , “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [NamCitedName+ “ , “ + “et. al.”])
+” “ + yyyy (JouPublicationDates) + “. “ +JouTitle +”.”
```

e.g. irn 13837

[Manuscript] Field, Henry. Human Remains from Kish, Iraq.

9. Map

“[“+BibRecordType+ ”] ”

```
+ (JouAuthors_tab (
  if count (JouAuthors_tab) = 1 then [NamCitedName]
  else if count (JouAuthors_tab) = 2
    then [NamCitedName+ “ , “ + NamCitedName]
  else if count (JouAuthors_tab) > 2
    then [NamCitedName+ “ , “ + “et. al.”])
+” “ + yyyy (JouPublicationDates) + “. “ +JouTitle +”.”
```

Tabs

Tabs to be Added:

NEW TAB - Reference 1

The screenshot shows a software window titled "Bibliography (1) - New". It features a menu bar with "File", "Edit", "Select", "View", "Tools", "Tabs", "Multimedia", "Window", and "Help". Below the menu is a toolbar with icons for file operations and navigation. A status bar at the top right shows the number "37430". The main area is divided into several sections:

- Citation Source Details:** Includes a "Citation String" text field and a "Source" dropdown menu.
- Parent:** A text field with a "Parent" label.
- Citation Summary:** A section with a "Citation Summary Automatic?" dropdown menu set to "Yes".
- Publication Details:** Includes fields for "Type" and "Sub Type" (both dropdowns), "Title", "Abbreviated Title", and "Authors/Contributors". The "Authors/Contributors" section has a table with columns "Name" and "Role", and a checkbox for "et al.". Below this are fields for "Publisher/Institution", "Publication City", "Pub. Date Range", and "Language".

At the bottom, there is a tabbed interface with tabs labeled "Reference (1)", "Electronic", "Notes", "Notes", "Multimedia", "Security", "Audit", and "Ac". The "Reference (1)" tab is currently selected. Below the tabs, a status bar shows "New", "Record 0 of 1", and user names "sgrant", "Admin", and "emufmnh".

NEW fields:

- **Source:** *Dropdown [Text (20)]*
 - Lookup list: NEW [Reference Source: 1]
 - Values:[WorldCat; BHL, JSTOR]
- **Citation Summary:** *Dropdown [Text (4)]*
 - Lookup list: EXISTING [YesNo: 1] - Default = Yes

EXISTING fields:

- **Citation String:** *CitCitingText*
- **Parent:** *JouParentRef*
- **Type:** *BibRecordType*
- **SubType:** *TheThesisType*
- **Title:** *JouTitle*
- **Abbreviated Title:** *JouAbbreviatedTitle*
- **Authors/Contributors:** *JouAuthorsRef_tab*
- **Role:** *JouRole_tab*

- **et al:** *JouAuthorsEtAl*
- **Publisher/Institution:** *JouPublishedByRef*
- **Pub. Date Range:** *JouPublicationDates*
- **Publication City:** *JouPublicationCity*
- **Language:** *JouPublicationLanguage*

Fields to REMOVE: NA

Functionality:

For original discussion see [eBibliography re-design](#) document

NEW TAB - Reference 2

Bibliography (1) - New

File Edit Select View Tools Tabs Multimedia Window Help

37430

Publication/Citation

Chapter: Pages:

Volume: Page:

Edition: Figures/Plates:

Issue: Scale:

Web Site Details

Web Site Identifier:

Last Access Date:

Other Numbers

Other #	Other # Source
*	

Project

*

Reference(2) Electronic Notes Notes Multimedia Security Audit Ad

New Record 0 of 1 sgrant Admin emufmnh

NEW fields:

- **Project:** *Lookup [Text (30)]*
 - *Lookup list: NEW [Bibliography Project: 1]*

EXISTING fields:

- **Chapter:** *ChaChapter*
- **Volume:** *BooVolume*
- **Pages:** *ArtPages*
- **Page:** *CitPages*
- **Edition:** *BooEdition*
- **Issue:** *ArtIssue*
- **Figures/Plates:** *ArtFiguresPlates*

- **Map Scale:** *MapScale*
- **Web Site Identifier:** *WebIdentifier*
- **Last Access Date:** *WebLastAccessDate*
- **Other #:** *WebRefValue_tab*
- **Other # Source:** *WebRefType_tab*

Fields to REMOVE: NA

Functionality:

Data entered into WebIdentifier field should NEVER be erased if the Record Type changes.

See [eBibliography re-design](#) document

Tabs to be Updated: NONE

Tabs no longer needed:

AllDigTab (Digital Medium)

AllMapTab (Map)

AllMasTab (Map Series)

AllAerTab (Aerial)

AllPagTab (Pagination)

AllBosTab (Book Series)

AllEleTab (Electronic)

AllTheTab (Thesis)

Tools

Validate Reference Tool

Purpose: This tool uses web services to retrieve data from a selected online bibliographic resource and populates the record with returned data. See [eBibliography re-design](#) document

- Pass the value entered in CitCitingText or DOI (can only enter one or the other) to the service selected in NEW Source field.
 - **Parent** : *JouParentRef* - This value is prefilled from the underlying record if the record has been saved.
 - **Citation String** : *CitCitingText* - This value is prefilled from the underlying record if the record has been saved.
 - **DOI** : Has to be pasted in manually
 - **Source** : *NEW Field* - This value is prefilled from the underlying record if the record has been saved.
 - 1) BHL (<https://www.biodiversitylibrary.org/>)
 - API <https://about.biodiversitylibrary.org/tools-and-services/developer-and-data-tools/#APIs>
 - Data Elements <https://www.biodiversitylibrary.org/docs/api3.html#elements>

Mapping logic table

[Mapping of RIS Tags to EMu fields](#)

Description	BHL API Field	Primary Column	Other Column Logic
Type of reference	Part/Genre	BibRecordType	
Author	Author/Name : Author/Relationship	JouAuthorsRef_tab(n) If Identifier/IdentifierName is NOT	Only return authors where Relationship = Author or Editor

	Identifier/IdentifierValue Identifier/IdentifierName	Null: Match eparties->AdmGUIDValue_tab Match eparties->NamCitedName - Unique match found, then attach - if no match found do not attach - if multiple attachments found do not attach	JouRole_tab = "Author" : JouRole_tab = "Editor"
Title of Reference	Title/FullTitle	JouTitle	
Place Published	Publication/PublisherPlace	JouPublicationCity	
Date	Publication/PublicationDate	JouPublicationDates	
DOI	Title/Doi	AdmGUIDValue_tab	AdmGUIDType_tab = "DOI"; AdmGUIDIsPreferred_tab = "Yes"
Database Provider	NONE	New Field - Source	Selected input in New Field - Source (e.g., "BHL")
Edition	Title/Edition	BooEdition	
Issue number	Publication/Issue Part/Issue Page/Issue	ArtIssue	
Journal/Periodical name	Publication/ContainerTitle	JouParentRef	Attachment
Language	Language/Language	JouPublicationLanguage	
Website Link	Title/URL	WebIdentifier	See Title/TitleURL
Publisher	Publication/PublisherName	JouPublishedBy	
Short Title	Title/ShortTitle	JouAbbreviatedTitle	
Page URL	Title/TitleURL	WebIdentifier	See Title/URL
Volume number	Publication/Volume	BooVolume	
Date accessed	NONE	WebLastAccessDate	Insert date that the Tool was run.
ISSN/ISBN numbers	Identifier/IdentifierName	Other #: <i>WebRefValue_tab</i> Other # Source: <i>WebRefType_tab</i>	Identifier to <i>WebRefValue_tab</i> / IdentifierName to <i>WebRefType_tab</i>

Broken Things - None

Red Flags - None

