

Legal considerations and disclaimers

IMPORTANT NOTICE: PLEASE READ THE ENTIRETY OF THE "LEGAL CONSIDERATIONS AND DISCLAIMERS" DOCUMENT CAREFULLY. WE RECOMMEND YOU CONSULT A LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S) OR EXPERTS FOR FURTHER GUIDANCE PRIOR TO PARTICIPATING IN THE AITRADING CROWDFUNDING CAMPAIGN OUTLINED IN THIS WEBSITE.

Please read this document in full before (i) making use of White Paper and any and all information available on the website of AITrading Technologies OÜ (the "Company") located at https://aitrading.com (the "Website") and/or (ii) participating in the company's crowdfunding campaign outlined in this White Paper (the "Campaign") with the goal of building the AITrading Platform (the "Platform").

This document applies to this White Paper and any and all information available on the Website. The content of the document outlines the terms and conditions applicable to you in connection with (i) your use of the White Paper and of any and all information available on the Website; and/or (ii) your participation in the Campaign, in each case in addition to any other terms and conditions that we may publish from time to time relating to the White Paper, the Website and the Campaign (such terms hereinafter referred to as the "Terms").

The information set forth in the White Paper may not be exhaustive and does not imply any elements of a contractual relationship. While we make every reason-able effort to ensure that all information: (i) in the White Paper; and (ii) available on the Website (all the information in the White Paper and all information available on the Website hereinafter referred to as the "Available Information") is accurate and up to date, such material in no way constitutes professional advice.

The content of this Website is not binding for the Company and its affiliates and AITrading reserves the right to change, modify, add, or remove portions of this Website for any reason at any time before, during and after the Campaign by posting the amended information (including White Paper) on the Website.

The AITT Token (the "Token") described in the Website and White Paper is not a digital currency, security, commodity, or any other kind of financial instrument and has not been registered under the Securities Act of 1933, the securities laws of any state of the United States of America or the securities laws of any other country, including the securities laws of any jurisdiction in which a potential Token holder is a resident. The sole purpose of the Token is to confirm the rights of a subscriber to access to the Platform and services based on it.

This Website does not constitute a prospectus or an offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. This Website does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the Company to purchase any Tokens nor shall it or any part of it, nor the fact of its presentation, form the basis of, or be relied upon in connection with any contract or investment decision.

The Tokens are not being offered or distributed to, and cannot be resold or otherwise alienated by their holders to, citizens of, natural and legal persons, having their habitual residence, location or their seat of incorporation in the country or territory where transactions with digital Tokens are prohibited or in any manner restricted by applicable laws or regulations. If such a restricted person purchases the Tokens, such a restricted person has done so on an unlawful, unauthorized and fraudulent basis and in this regard these Tokens will be burned and any and all obligations of the Company towards the purchaser will be terminated. The Tokens shall not be resold or otherwise alienated by their holders.

The exact list of functions of the Platform available to the Token holders will depend on the amount of funds raised during the Campaign. Additionally, the list of Platform functions available to the users might be limited by the legislation of the country of residence and/or citizenship of the Token holder. Platform functions requiring specific licensing will be implemented via partnerships with companies holding appropriate licenses.

No regulatory authority has examined or approved of any of the information set out in the Website or White Paper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of the White Paper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

You should carefully consider and evaluate each of the risk factors and all other information contained in the Terms and Conditions before deciding to participate in the Campaign.