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- ▶ Automation
- ▶ Monitoring
- ▶ Sharing

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And much more, depending on your industry, technology, hype of the moment, etcetera.

The great DevOps failure ?

That was the title of another talk that I proposed, but it was down voted, so let's continue with this one.

Seriously: I do not think that DevOps is a failure, *au contraire*, only that, like drugs, it has to be taken with care, and perhaps even under medical supervision.

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DevOps anti-patterns

- ▶ I will show some misuses of the DevOps principles, things that I have seen happening in companies I worked for.
- ▶ Or mistakes I did by myself.
- ▶ Sometimes it was an excess of zeal.
- ▶ Sometimes it was a misunderstanding of the principles.

Index

Infrastructure without code

Infrastructure with wrong code

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Risk analysis

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- ▶ As with everything, the right thing to do is to weight the advantages and their costs again the **risks** of alternatives.
- ▶ Alternatives. *Noun, plural*, as in “There are more alternatives”.
- ▶ Not automating everything is very different from no automation at all. Very.

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- ▶ ... you have something that has really **low value**, something that, in case, can stay broken for days, even weeks, before somebody notices.
- ▶ ... there is a service that is so awkward, or so **hostile to humans** that to automate it you need an herculean effort (and you have no demi-god around).

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... then automation may not be the best for you!

- ▶ Facing the risk of having to rebuild the system, or reconfigure the service, or else could be **cheaper** than building and maintaining the infrastructure code.
- ▶ Not automating something does not mean **cowboy programming** or sloppy procedures.
- ▶ It means that there has been an analysis of the alternatives among automation and **various degrees** of manual intervention.

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Do your homework

- ▶ Leave an **updated documentation** of the procedure that had to be automated.
- ▶ Create a **checklist** to test that the procedure has been applied correctly.
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- ▶ So, on one hand, trying to leverage existing expertise is a smart thing to do.
- ▶ On the other hand, sometimes a tool is simply *wrong* for a given task.

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Initial state *versus* final state

- ▶ There could be confusion between tools built to create an **initial state with given properties** and tools whose task is to **maintain a given state**.
- ▶ An example of the former is **provisioning a virtual machine**.
- ▶ An example of the latter is **ensuring a given security profile** — you may think to a list of `iptables` rules, or an Apparmor or Selinux profile.

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Initial state, or *fire and forget*

- ▶ Initial state tools are similar to `bash` scripts.
- ▶ They do something and then, if you change something, **they do not care** at all (well, they do not even have the capabilities to notice it).
- ▶ They can be tweaked to do **long and complex things**, if needed.

Final state, or *being possessed by a daemon*

- ▶ Final state tools are similar to `cron` jobs.
- ▶ They *happen* at a certain time and do something. Again. And again. And again and again and again, ***ad infinitum***.
- ▶ If you mess with their business, they notice, and **they will react** in don Vito Corleone's style.
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Know your business

- ▶ Problem is, tools creators add features to better serve their users and in good faith they risk changing a tool perfectly fitted for one job into something sub-optimal for many jobs (to be honest, this more a disease of the closed, proprietary software world).
- ▶ Noticing a bed smell and switching tools can save you tons of time later, when you will fight them to do stuff they were not meant to do.
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- ▶ Ok, imagine that you had a system that was really important, and there was **real value** automating all the procedures involving it ...
- ▶ ... also, picture yourself in choosing exactly the **right set of tools**, and then writing the automation code ...
- ▶ ... only to realize that now you have to maintain a very **thin layer** of a couple of Chef/Puppet/Ansible/Whenever lines of code wrapped around ...

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Refactoring

- ▶ Infrastructure as code means that you have to deal with ... code ! It seems a silly remark, but in practice automation code, once working, is seldom refactored.
- ▶ Automation code is not a **second class** citizen of your environment.
- ▶ Apply to infrastructure code all the (good) practices that you apply to the software that you develop.

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What's monitoring ?

- ▶ If you do not have already read it, go for chapter 16 of Cesarini and Vinoski's "Designing for Scalability with Erlang/OTP".
- ▶ They do a great job in describing that monitoring is a mix of metrics management, event logs management and alerting for failures.
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Maintenance

- ▶ Monitoring is related to **maintenance**: after all if you are not going to react to an alert, why are you receiving it in the first place ? Simply send them to Dave Null.
- ▶ So, please take notice: each bit of extra work (even just one more email to read) adds to the pile that you already have **for ever and ever**.

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Hygiene

I have some empirical rules to keep the environment healthy (and my sanity too).

- ▶ If you **add** some monitoring, then you to **remove** some monitoring (from somewhere else).
- ▶ If you cannot remove anything, it is time to either add **people** or dismiss clients.
- ▶ Technology may reduce the effort to do some monitoring, but that is often a **tricky gain** — did you reduce your burden after you introduced a time-series database in your infrastructure, or just won some more work to do ? Just asking for a friend . . .

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Trade secrets

It is not always a matter of protecting the recipe of your secret sauce, matters are more mundane.

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- ▶ Do not underestimate the power of *security by obscurity*, in particular in very complex and messy environments.
- ▶ Being transparent (as in: showing all of your metrics to everybody) can work at your disadvantage, if you have dishonest partners.

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Wrapping up

You are a programmer: keep calm Adopting DevOps techniques amounts to **create software** and software has its rules.

Democracy **No second hand citizens**: all the code has to be versioned, released, built, tested, documented, refactored, etcetera.

Own the process Infrastructure code, as anything, has **better and worse** tools, project, libraries, frameworks, etcetera.

Relax Corner cases do exists: learn to deal with them and when to **bend the rules**.

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