

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington D.C. 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 24, 2024**



**Allegiant Travel Company**  
(Exact name of registrant as specified in its charter)

<u><b>Nevada</b></u> (State or other jurisdiction of incorporation)	<u><b>001-33166</b></u> (Commission File Number)	<u><b>20-4745737</b></u> (I.R.S. Employer Identification No.)
<u><b>1201 North Town Center Drive</b></u> <u><b>Las Vegas, NV</b></u> (Address of principal executive offices)	<u><b>89144</b></u> (Zip Code)	

Registrant's telephone number, including area code: **(702) 851-7300**

**N/A**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered</u>
Common stock, par value \$0.001	ALGT	NASDAQ Stock Market

Indicate by check mark whether the registrant is an emerging growth company as in Rule 405 of the Securities Act of 1933 (Section 17 CFR §230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (Section 17 CFR §240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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## **Section 2 Financial Information**

### **Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

During the fourth quarter of 2024, Allegiant Travel Company (the “Company”) through its wholly owned subsidiaries received proceeds of approximately \$293 million under debt facilities entered into between September 2023 and December 2024. All of the debt bears interest at floating rates based on SOFR. A portion of the debt will mature in December 2025 and the remainder of the debt will be payable in installments through 2036. All proceeds were used to refinance existing indebtedness and the Company expects total debt balances to be \$2.08 billion at year-end 2024.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, Allegiant Travel Company has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 31, 2024

**ALLEGIANT TRAVEL COMPANY**

By: /s/ Robert Neal  
Name: Robert Neal  
Title: Chief Financial Officer