



Nikhil Kumar Singh

Wealth Manager

Contact

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Websites, Portfolios, Profiles

- <https://www.linkedin.com/in/nikhil-kumar>

Skills

- Fundamental & Technical Analysis (Stock & Forex market)
- Problem Solving
- Time Management

A proactive individual driven by Self-motivation, Pursuing at entry level position in the field of Finance within a prestigious Organization. Equipped with analytical and quantitative abilities, holding in MBA in Finance, and demonstrating a robust capacity to oversee financial management, reporting and analysis.

Work History

2025-01 -
Current

Wealth Manager

Kedia Capital Pvt.ltd

- Delivered exceptional client service through prompt communication, proactive problem-solving, and a commitment to always putting the client's interests first.
- Increased client satisfaction by providing personalized wealth management solutions and tailored financial strategies.
- Provided ongoing portfolio monitoring services to ensure alignment of investments with changing market conditions or changes in client's circumstances.
- Managed a diverse portfolio of high-net-worth clients, ensuring optimal asset allocation and risk management.
- Designed custom-tailored portfolios based on individual client needs, risk tolerance levels, time horizons, financial objectives.
- Mentored junior team members to develop their skills in investment analysis, client relationship management, and sales techniques.
- Developed comprehensive financial plans for clients, including investment strategy, retirement planning, and estate planning.
- Cultivated strong relationships with clients through regular communication and in-person meetings to review progress toward financial goals.
- Educated clients on potential risks and rewards associated with various investments.
- Helped clients make informed decisions about financial future.

Languages

English

Hindi

2023-06 -
2023-08

Internship

STARFING Private Limited

- Company Overview: Star Fing (Star Financial Group) is a leading stock, share, currency & commodity broking headquarter in India. It operates on a unique retail focused stock trading and forex trading model that provides revolutionary trading platforms and expertise to a Diversified client base. It helps traders of all levels elevate their performance to new heights.
- Worked with Starfing for 2 month as a trader, where we analysis forex market and provide live trade to our client.
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Education

2023-01 -
2025-04

PGDM: Finance

ISMS SANKALP BUSINESS SCHOOL

Completed PGDM in the field of Finance with a major specialization.

2020-01 -
2023-04

Bachelors: Commerce

Amity University - Ranchi

GPA: 85.16%

2018-01 -
2020-04

HSC

Shivam Convent School

GPA: 78%

2018-04

SSC

S.s.v.mandir dakra

GPA: 71.2%

Interests

Trading (Forex & Stock Market)

Travelling

Cricket

Project

STARFING Private Limited, A Study on Technical and Fundamental Analysis on forex market., 05/20/24 - 07/20/24, Worked with Starfing for 2 month as a trader, where we analysis forex market and provide live trade to our client.

Personal Information

Date of Birth: 08/24/03

Certifications And Achievements

- NISM 8 certification examination, 2025
- NISM 10A certification examination, 2025
- Accounting Fundamental certification, Corporate Finance Institute, 2021
- Cryptocurrency: Beyond Bitcoin Teach, University of Michigan, 2021
- ENTREPRENEURSHIP: FROM BUSINESS IDEA TO ACTION, King's College London, 2021
- Basic of sales order management in supply chain management, TCS ION
- Project management foundations certification, LinkedIn
- Startup Learning Program, upGrad, 2021
- Financial Risk Analytics, Great Learning Academy
- Cryptocurrency Course: Learn to Make money online Worldwide, Udemy, 2021
- Trading – Fundamental of technical Analysis, New York Institute of Finance, Edx