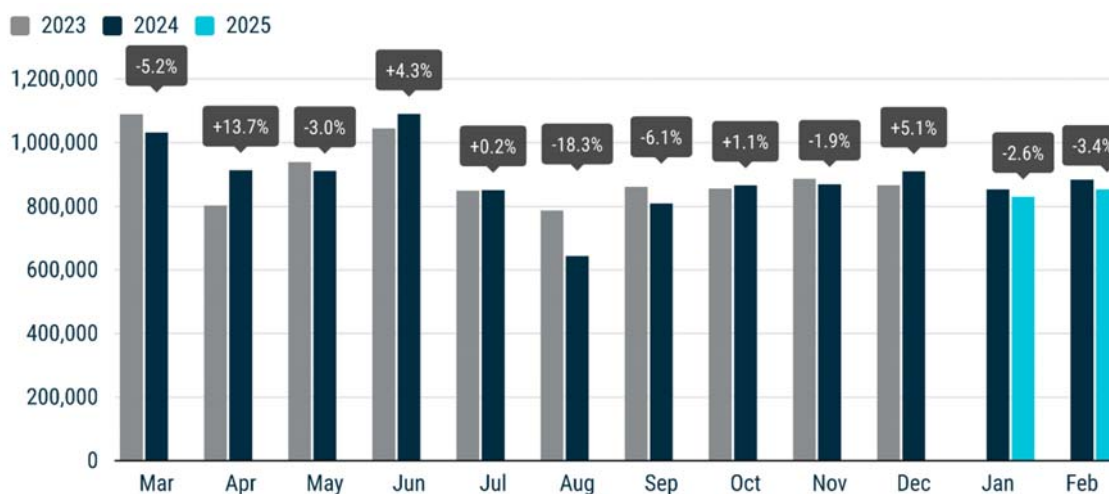


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 25 March 2025

New car registrations: -3% in February 2025 year-to-date; battery-electric 15.2% market share



In February 2025 year-to-date (YTD), new EU car registrations declined by 3% compared to the same period in 2024. Notably, the bloc's major markets saw declines, with Italy (-6%), Germany (-4.6%), and France (-3.3%). Spain conversely recorded an 8.4% increase. In February 2025, the year-on-year (YOY) decline was 3.4%, with the German market seeing the sharpest decline in volume of 6.4%, followed by Italy (-6.2%).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

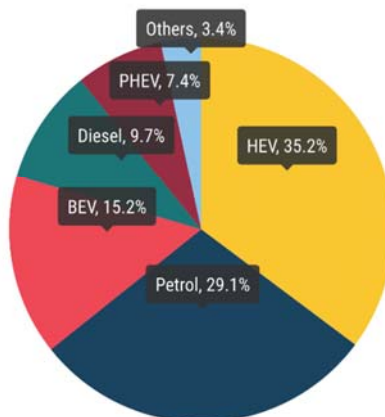
Up until February 2025, battery-electric vehicles (BEVs) accounted for 15.2% of total EU market share, signifying an increase from the low baseline of 11.5% in the comparable period of January-February 2024. Hybrid-electric vehicles surged, capturing 35.2% of the market and remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 38.8%, down from 48.5% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Hybrid electric (HEV) Petrol Battery electric (BEV) Diesel Plug-in hybrid electric (PHEV) Others

% SHARE



Electric cars

Across the first two months of 2025, new battery-electric car sales grew by 28.4%, to 255,489 units, capturing 15.2% of total EU market share. Three of the four largest markets in the EU, accounting for 64% of all battery-electric car registrations, recorded robust double-digit gains: Germany (+41%), Belgium (+38%), and the Netherlands (+25%). This contrasted with France, which saw a slight decline of 1.3%.

February 2025's YTD figures showed new EU registrations of hybrid-electric cars rising by 18.7%, driven by significant growth in the four biggest markets: France (+51.4%), Spain (+31.5%), Italy (+10.4%), and Germany (+9.8%). This led to 594,059 units registered in the first two months of 2025, representing 35.2% of the EU market share.

Registrations of plug-in-hybrid electric cars declined by 5% across the January-February 2025 period, with a total of 124,947 units. This decrease was primarily driven by significant reductions in key markets such as Belgium (-65.3%) and France (-49.3%). As a result, plug-in-hybrid electric cars now represent 7.4% of total car registrations in the EU.

Furthermore, the February 2025 YOY variation showed a rise of 23.7% for battery-electric and 19% for hybrid-electric cars, while plug-in-hybrid electric saw a slight decline of 1.4%.

Petrol and diesel cars

By February 2025 YTD, petrol car registrations saw a significant decline of 20.5%, with all major markets showing decreases. France experienced the steepest drop, with registrations plummeting by 27.5%, followed by Germany (-24.9%), Italy (-19%), and Spain (-13%).

With 489,838 new cars registered so far, the market share for petrol dropped to 29.1%, down from 35.5% during the same period last year. Similarly, the diesel car market declined by 28%, resulting in a 9.7% market share for diesel vehicles by February 2025. Overall, double-digit declines were observed in most EU markets.

Additionally, the February 2025 YOY variation showed a decline of 22.4% for petrol and 28.8% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

| | BATTERY ELECTRIC | | | PLUG-IN HYBRID | | | HYBRID ELECTRIC ¹ | | | OTHERS ² | | | PETROL | | | DIESEL | | | TOTAL | | |
|----------------|------------------|---------------|----------------|----------------|---------------|----------------|------------------------------|---------------|----------------|---------------------|---------------|----------------|---------------|---------------|----------------|---------------|---------------|----------------|---------------|---------------|----------------|
| | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 | February 2025 | February 2024 | % change 25/24 |
| Austria | 4,233 | 3,322 | +27.4 | 1,613 | 1,335 | +20.8 | 5,549 | 4,691 | +18.3 | 0 | 0 | | 5,736 | 6,527 | -12.1 | 2,488 | 4,135 | -39.8 | 19,619 | 20,010 | -2.0 |
| Belgium | 13,040 | 9,385 | +38.9 | 3,070 | 8,385 | -63.4 | 5,383 | 4,282 | +25.7 | 267 | 415 | -35.7 | 17,280 | 18,918 | -8.7 | 1,121 | 2,337 | -52.0 | 40,161 | 43,722 | -8.1 |
| Bulgaria | 126 | 122 | +3.3 | 34 | 31 | +9.7 | 105 | 73 | +43.8 | 0 | 0 | | 2,781 | 2,868 | -3.0 | 348 | 510 | -31.8 | 3,394 | 3,604 | -5.8 |
| Croatia | 53 | 50 | +6.0 | 140 | 94 | +48.9 | 1,629 | 1,455 | +12.0 | 101 | 110 | -8.2 | 1,644 | 1,898 | -13.4 | 678 | 923 | -26.5 | 4,245 | 4,530 | -6.3 |
| Cyprus | 107 | 105 | +1.9 | 78 | 48 | +62.5 | 579 | 609 | -4.9 | 0 | 0 | | 456 | 712 | -36.0 | 64 | 27 | +137.0 | 1,284 | 1,501 | -14.5 |
| Czechia | 737 | 438 | +68.3 | 557 | 450 | +23.8 | 3,634 | 3,577 | +1.6 | 470 | 579 | -18.8 | 8,844 | 9,723 | -9.0 | 3,531 | 3,561 | -0.8 | 17,773 | 18,328 | -3.0 |
| Denmark | 7,724 | 4,974 | +55.3 | 312 | 525 | -40.6 | 1,453 | 1,941 | -25.1 | 0 | 0 | | 1,908 | 3,415 | -44.1 | 220 | 363 | -39.4 | 11,617 | 11,218 | +3.6 |
| Estonia | 59 | 89 | -33.7 | 69 | 59 | +16.9 | 307 | 609 | -49.6 | 0 | 9 | -100.0 | 132 | 430 | -69.3 | 57 | 244 | -76.6 | 624 | 1,440 | -56.7 |
| Finland | 1,563 | 1,330 | +17.5 | 1,035 | 1,237 | -16.3 | 1,398 | 1,735 | -19.4 | 0 | 39 | -100.0 | 598 | 736 | -18.8 | 190 | 297 | -36.0 | 4,784 | 5,374 | -11.0 |
| France | 25,335 | 25,825 | -1.9 | 6,451 | 11,732 | -45.0 | 62,146 | 41,227 | +50.7 | 5,821 | 5,495 | +5.9 | 35,110 | 48,095 | -27.0 | 6,707 | 10,221 | -34.4 | 141,570 | 142,595 | -0.7 |
| Germany | 35,949 | 27,479 | +30.8 | 19,534 | 14,575 | +34.0 | 58,153 | 54,792 | +6.1 | 771 | 1,283 | -39.9 | 56,911 | 77,106 | -26.2 | 32,116 | 42,153 | -23.8 | 203,434 | 217,388 | -6.4 |
| Greece | 718 | 581 | +23.6 | 610 | 525 | +16.2 | 5,002 | 4,445 | +12.5 | 136 | 148 | -8.1 | 3,116 | 4,472 | -30.3 | 236 | 1,280 | -81.6 | 9,818 | 11,451 | -14.3 |
| Hungary | 690 | 741 | -6.9 | 385 | 545 | -29.4 | 5,589 | 5,058 | +10.5 | 42 | 7 | +500.0 | 2,428 | 3,280 | -26.0 | 1,441 | 1,110 | +29.8 | 10,575 | 10,741 | -1.5 |
| Ireland | 2,512 | 1,856 | +35.3 | 2,100 | 1,420 | +47.9 | 3,137 | 2,940 | +6.7 | 0 | 0 | | 3,776 | 5,671 | -33.4 | 2,444 | 4,545 | -46.2 | 13,969 | 16,432 | -15.0 |
| Italy | 6,922 | 5,007 | +38.2 | 6,131 | 4,598 | +33.3 | 61,196 | 55,537 | +10.2 | 13,690 | 14,595 | -6.2 | 36,404 | 45,966 | -20.8 | 13,677 | 21,499 | -36.4 | 138,020 | 147,202 | -6.2 |
| Latvia | 80 | 78 | +2.6 | 134 | 28 | +378.6 | 0 | 0 | | 18 | 36 | -50.0 | 885 | 794 | +11.5 | 281 | 282 | -0.4 | 1,398 | 1,218 | +14.8 |
| Lithuania | 101 | 108 | -6.5 | 209 | 103 | +102.9 | 1,284 | 954 | +34.6 | 28 | 39 | -28.2 | 415 | 606 | -31.5 | 494 | 204 | +142.2 | 2,531 | 2,014 | +25.7 |
| Luxembourg | 1,134 | 942 | +20.4 | 291 | 385 | -24.4 | 1,196 | 1,002 | +19.4 | 0 | 0 | | 1,054 | 1,377 | -23.5 | 436 | 581 | -25.0 | 4,111 | 4,287 | -4.1 |
| Malta | 46 | 260 | -82.3 | 27 | 58 | -53.4 | 98 | 124 | -21.0 | 0 | 0 | | 118 | 199 | -40.7 | 14 | 16 | -12.5 | 303 | 657 | -53.9 |
| Netherlands | 10,174 | 8,315 | +22.4 | 4,376 | 4,304 | +1.7 | 8,122 | 9,007 | -9.8 | 48 | 245 | -80.4 | 4,781 | 8,197 | -41.7 | 319 | 264 | +20.8 | 27,820 | 30,332 | -8.3 |
| Poland | 1,675 | 1,370 | +22.3 | 1,887 | 1,301 | +45.0 | 23,470 | 21,506 | +9.1 | 1,095 | 1,273 | -14.0 | 13,390 | 17,014 | -21.3 | 3,278 | 3,509 | -6.6 | 44,795 | 45,973 | -2.6 |
| Portugal | 3,946 | 3,191 | +23.7 | 2,093 | 2,394 | -12.6 | 4,974 | 2,821 | +76.3 | 1,702 | 1,542 | +10.4 | 5,751 | 9,041 | -36.4 | 997 | 1,523 | -34.5 | 19,463 | 20,512 | -5.1 |
| Romania | 724 | 1,109 | -34.7 | | | | 5,510 | 3,736 | +47.5 | 1,354 | 953 | +42.1 | 3,007 | 3,729 | -19.4 | 1,255 | 1,812 | -30.7 | 11,850 | 11,339 | +4.5 |
| Slovakia | 276 | 190 | +45.3 | 240 | 167 | +43.7 | 1,992 | 2,313 | -13.9 | 143 | 139 | +2.9 | 2,526 | 3,692 | -31.6 | 1,028 | 1,201 | -14.4 | 6,205 | 7,702 | -19.4 |
| Slovenia | 367 | 278 | +32.0 | 187 | 104 | +79.8 | 416 | 472 | -11.9 | 52 | 33 | +57.6 | 2,539 | 2,591 | -2.0 | 811 | 670 | +21.0 | 4,372 | 4,148 | +5.4 |
| Spain | 6,112 | 3,806 | +60.6 | 6,901 | 5,562 | +24.1 | 39,798 | 28,631 | +39.0 | 4,380 | 2,417 | +81.2 | 27,980 | 32,659 | -14.3 | 5,156 | 8,275 | -37.7 | 90,327 | 81,350 | +11.0 |
| Sweden | 6,872 | 5,215 | +31.8 | 5,106 | 4,510 | +13.2 | 1,942 | 1,906 | +1.9 | 3 | 767 | -99.6 | 4,503 | 4,788 | -6.0 | 1,182 | 1,584 | -25.4 | 19,608 | 18,770 | +4.5 |
| EUROPEAN UNION | 131,275 | 106,166 | +23.7 | 63,570 | 64,475 | -1.4 | 304,062 | 255,443 | +19.0 | 30,121 | 30,124 | -0.0 | 244,073 | 314,504 | -22.4 | 80,569 | 113,126 | -28.8 | 853,670 | 883,838 | -3.4 |
| Iceland | 248 | 97 | +155.7 | 104 | 96 | +8.3 | 199 | 95 | +109.5 | 0 | 0 | | 43 | 26 | +65.4 | 61 | 83 | -26.5 | 655 | 397 | +65.0 |
| Norway | 8,477 | 6,043 | +40.3 | 136 | 122 | +11.5 | 154 | 259 | -40.5 | 0 | 0 | | 37 | 64 | -42.2 | 145 | 189 | -23.3 | 8,949 | 6,677 | +34.0 |
| Switzerland | 3,402 | 3,295 | +3.2 | 1,462 | 1,753 | -16.6 | 6,000 | 5,780 | +3.8 | 3 | 3 | +0.0 | 4,071 | 5,959 | -31.7 | 1,274 | 1,731 | -26.4 | 16,212 | 18,521 | -12.5 |
| EFTA | 12,127 | 9,435 | +28.5 | 1,702 | 1,971 | -13.6 | 6,353 | 6,134 | +3.6 | 3 | 3 | +0.0 | 4,151 | 6,049 | -31.4 | 1,480 | 2,003 | -26.1 | 25,816 | 25,595 | +0.9 |
| United Kingdom | 21,244 | 14,991 | +41.7 | 7,273 | 6,098 | +19.3 | 29,849 | 26,140 | +14.2 | 0 | 0 | | 22,986 | 34,579 | -33.5 | 2,702 | 3,078 | -12.2 | 84,054 | 84,886 | -1.0 |
| EU + EFTA + UK | 164,646 | 130,592 | +26.1 | 72,545 | 72,544 | +0.0 | 340,264 | 287,717 | +18.3 | 30,124 | 30,127 | -0.0 | 271,210 | 355,132 | -23.6 | 84,751 | 118,207 | -28.3 | 963,540 | 994,319 | -3.1 |

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

| | BATTERY ELECTRIC | | | PLUG-IN HYBRID | | | HYBRID ELECTRIC ¹ | | | OTHERS ² | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|------------------|----------------|--------------|----------------|----------------|--------------|------------------------------|----------------|--------------|---------------------|---------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|------------------|------------------|-------------|
| | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change | Jan-Feb | Jan-Feb | % change |
| | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 | 2025 | 2024 | 25/24 |
| Austria | 8,055 | 6,145 | +31.1 | 3,255 | 2,804 | +16.1 | 10,954 | 8,760 | +25.0 | 0 | 4 | -100.0 | 12,241 | 12,208 | +0.3 | 5,562 | 7,641 | -27.2 | 40,067 | 37,562 | +6.7 |
| Belgium | 26,752 | 19,380 | +38.0 | 7,066 | 20,357 | -65.3 | 9,841 | 8,452 | +16.4 | 560 | 681 | -17.8 | 33,880 | 36,379 | -6.9 | 2,656 | 5,140 | -48.3 | 80,755 | 90,389 | -10.7 |
| Bulgaria | 279 | 273 | +2.2 | 73 | 80 | -8.8 | 190 | 134 | +41.8 | 0 | 0 | | 6,108 | 6,073 | +0.6 | 739 | 1,021 | -27.6 | 7,389 | 7,581 | -2.5 |
| Croatia | 122 | 132 | -7.6 | 292 | 213 | +37.1 | 3,185 | 2,671 | +19.2 | 243 | 237 | +2.5 | 3,621 | 3,943 | -8.2 | 1,254 | 1,826 | -31.3 | 8,717 | 9,022 | -3.4 |
| Cyprus | 256 | 170 | +50.6 | 171 | 116 | +47.4 | 1,268 | 1,288 | -1.6 | 0 | 0 | | 1,065 | 1,342 | -20.6 | 89 | 112 | -20.5 | 2,849 | 3,028 | -5.9 |
| Czechia | 1,718 | 911 | +88.6 | 1,198 | 881 | +36.0 | 7,859 | 6,963 | +12.9 | 848 | 1,160 | -26.9 | 18,206 | 20,890 | -12.8 | 7,291 | 7,884 | -7.5 | 37,120 | 38,689 | -4.1 |
| Denmark | 14,685 | 8,091 | +81.5 | 502 | 891 | -43.7 | 2,830 | 3,687 | -23.2 | 0 | 0 | | 3,863 | 6,692 | -42.3 | 571 | 696 | -18.0 | 22,451 | 20,057 | +11.9 |
| Estonia | 142 | 225 | -36.9 | 146 | 114 | +28.1 | 561 | 1,292 | -56.6 | 0 | 18 | -100.0 | 214 | 843 | -74.6 | 92 | 525 | -82.5 | 1,155 | 3,017 | -61.7 |
| Finland | 3,202 | 2,917 | +9.8 | 2,401 | 2,782 | -13.7 | 3,174 | 4,019 | -21.0 | 0 | 58 | -100.0 | 1,304 | 1,537 | -15.2 | 445 | 651 | -31.6 | 10,526 | 11,964 | -12.0 |
| France | 45,258 | 45,842 | -1.3 | 11,303 | 22,281 | -49.3 | 113,593 | 75,037 | +51.4 | 9,342 | 12,056 | -22.5 | 65,084 | 89,823 | -27.5 | 11,663 | 19,841 | -41.2 | 256,243 | 264,880 | -3.3 |
| Germany | 70,447 | 49,953 | +41.0 | 37,246 | 28,969 | +28.6 | 117,405 | 106,894 | +9.8 | 1,635 | 3,206 | -49.0 | 119,269 | 158,830 | -24.9 | 65,072 | 83,089 | -21.7 | 411,074 | 430,941 | -4.6 |
| Greece | 1,245 | 1,031 | +20.8 | 1,363 | 1,323 | +3.0 | 10,124 | 9,031 | +12.1 | 259 | 286 | -9.4 | 6,787 | 9,649 | -29.7 | 699 | 2,883 | -75.8 | 20,477 | 24,203 | -15.4 |
| Hungary | 1,253 | 1,115 | +12.4 | 695 | 992 | -29.9 | 10,098 | 8,819 | +14.5 | 97 | 22 | +340.9 | 4,797 | 5,831 | -17.7 | 2,760 | 2,011 | +37.2 | 19,700 | 18,790 | +4.8 |
| Ireland | 7,435 | 5,949 | +25.0 | 7,013 | 4,419 | +58.7 | 11,859 | 10,701 | +10.8 | 0 | 0 | | 13,228 | 15,400 | -14.1 | 7,901 | 11,381 | -30.6 | 47,436 | 47,850 | -0.9 |
| Italy | 13,624 | 7,970 | +70.9 | 11,009 | 8,627 | +27.6 | 120,855 | 109,479 | +10.4 | 27,359 | 30,356 | -9.9 | 72,407 | 89,354 | -19.0 | 26,493 | 43,435 | -39.0 | 271,747 | 289,221 | -6.0 |
| Latvia | 164 | 164 | +0.0 | 260 | 60 | +333.3 | 0 | 0 | | 54 | 69 | -21.7 | 1,648 | 1,566 | +5.2 | 615 | 561 | +9.6 | 2,741 | 2,420 | +13.3 |
| Lithuania | 262 | 236 | +11.0 | 505 | 253 | +99.6 | 2,625 | 1,872 | +40.2 | 101 | 103 | -1.9 | 940 | 1,303 | -27.9 | 934 | 379 | +146.4 | 5,367 | 4,146 | +29.5 |
| Luxembourg | 2,301 | 1,721 | +33.7 | 610 | 781 | -21.9 | 2,153 | 1,849 | +16.4 | 0 | 0 | | 1,921 | 2,419 | -20.6 | 844 | 1,153 | -26.8 | 7,829 | 7,923 | -1.2 |
| Malta | 184 | 513 | -64.1 | 61 | 119 | -48.7 | 187 | 242 | -22.7 | 0 | 0 | | 243 | 372 | -34.7 | 31 | 27 | +14.8 | 706 | 1,273 | -44.5 |
| Netherlands | 21,266 | 17,017 | +25.0 | 9,758 | 9,295 | +5.0 | 17,570 | 19,089 | -8.0 | 103 | 466 | -77.9 | 11,146 | 18,330 | -39.2 | 588 | 527 | +11.6 | 60,431 | 64,724 | -6.6 |
| Poland | 2,796 | 2,486 | +12.5 | 3,420 | 2,393 | +42.9 | 46,032 | 42,030 | +9.5 | 2,064 | 2,658 | -22.3 | 27,918 | 32,799 | -14.9 | 6,813 | 6,403 | +6.4 | 89,043 | 88,769 | +0.3 |
| Portugal | 7,211 | 5,685 | +26.8 | 4,033 | 4,562 | -11.6 | 8,285 | 5,386 | +53.8 | 2,827 | 2,644 | +6.9 | 9,522 | 14,892 | -36.1 | 2,089 | 3,080 | -32.2 | 33,967 | 36,249 | -6.3 |
| Romania | 1,888 | 2,740 | -31.1 | | | | 10,794 | 7,951 | +35.8 | 2,865 | 2,210 | +29.6 | 6,009 | 7,658 | -21.5 | 2,214 | 3,513 | -37.0 | 23,770 | 24,072 | -1.3 |
| Slovakia | 479 | 407 | +17.7 | 490 | 409 | +19.8 | 4,233 | 4,767 | -11.2 | 257 | 355 | -27.6 | 5,310 | 7,186 | -26.1 | 2,041 | 2,513 | -18.8 | 12,810 | 15,637 | -18.1 |
| Slovenia | 809 | 555 | +45.8 | 364 | 132 | +175.8 | 916 | 1,058 | -13.4 | 75 | 55 | +36.4 | 5,491 | 5,434 | +1.0 | 1,732 | 1,487 | +16.5 | 9,387 | 8,721 | +7.6 |
| Spain | 11,124 | 7,182 | +54.9 | 12,143 | 10,140 | +19.8 | 72,464 | 55,086 | +31.5 | 7,485 | 5,171 | +44.7 | 49,302 | 56,647 | -13.0 | 10,125 | 15,813 | -36.0 | 162,643 | 150,039 | +8.4 |
| Sweden | 12,532 | 10,126 | +23.8 | 9,570 | 8,598 | +11.3 | 5,004 | 3,744 | +33.7 | 1,681 | 1,445 | +16.3 | 8,314 | 8,717 | -4.6 | 2,139 | 3,301 | -35.2 | 39,240 | 35,931 | +9.2 |
| EUROPEAN UNION | 255,489 | 198,936 | +28.4 | 124,947 | 131,591 | -5.0 | 594,059 | 500,301 | +18.7 | 57,855 | 63,260 | -8.5 | 489,838 | 616,117 | -20.5 | 163,452 | 226,893 | -28.0 | 1,685,640 | 1,737,098 | -3.0 |
| Iceland | 474 | 266 | +78.2 | 290 | 186 | +55.9 | 260 | 167 | +55.7 | 0 | 0 | | 96 | 68 | +41.2 | 129 | 167 | -22.8 | 1,249 | 854 | +46.3 |
| Norway | 17,431 | 10,760 | +62.0 | 231 | 216 | +6.9 | 278 | 423 | -34.3 | 0 | 0 | | 70 | 108 | -35.2 | 282 | 292 | -3.4 | 18,292 | 11,799 | +55.0 |
| Switzerland | 6,312 | 5,659 | +11.5 | 2,817 | 3,335 | -15.5 | 11,478 | 10,400 | +10.4 | 5 | 10 | -50.0 | 7,893 | 10,924 | -27.7 | 2,495 | 3,429 | -27.2 | 31,000 | 33,757 | -8.2 |
| EFTA | 24,217 | 16,685 | +45.1 | 3,338 | 3,737 | -10.7 | 12,016 | 10,990 | +9.3 | 5 | 10 | -50.0 | 8,059 | 11,100 | -27.4 | 2,906 | 3,888 | -25.3 | 50,541 | 46,410 | +8.9 |
| United Kingdom | 50,878 | 35,926 | +41.6 | 19,871 | 18,042 | +10.1 | 81,634 | 73,575 | +11.0 | 0 | 0 | | 64,616 | 92,815 | -30.4 | 6,400 | 7,404 | -13.6 | 223,399 | 227,762 | -1.9 |
| EU + EFTA + UK | 330,584 | 251,547 | +31.4 | 148,156 | 153,370 | -3.4 | 687,709 | 584,866 | +17.6 | 57,860 | 63,270 | -8.6 | 562,513 | 720,032 | -21.9 | 172,758 | 238,185 | -27.5 | 1,959,580 | 2,011,270 | -2.6 |

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

| | FEBRUARY | | | | | JANUARY-FEBRUARY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|-------------------|----------------------|-------------|----------------|----------------|-------------------|
| | % share ¹ | | Units | | % change 25/24 | % share ¹ | | Units | | % change 25/24 |
| | 2025 | 2024 | 2025 | 2024 | | 2025 | 2024 | 2025 | 2024 | |
| Volkswagen Group | 26.2 | 25.0 | 223,532 | 221,379 | +1.0 | 26.8 | 25.3 | 451,788 | 439,148 | +2.9 |
| Volkswagen | 10.9 | 9.8 | 92,826 | 86,548 | +7.3 | 11.2 | 9.8 | 188,826 | 170,059 | +11.0 |
| Skoda | 5.8 | 6.1 | 49,730 | 53,522 | -7.1 | 6.0 | 6.2 | 101,786 | 108,481 | -6.2 |
| Audi | 4.8 | 4.5 | 41,066 | 39,454 | +4.1 | 4.9 | 4.8 | 82,376 | 82,615 | -0.3 |
| Cupra | 2.1 | 1.6 | 18,298 | 13,763 | +32.9 | 2.1 | 1.4 | 36,103 | 25,033 | +44.2 |
| Seat | 1.9 | 2.2 | 15,879 | 19,187 | -17.2 | 1.8 | 2.1 | 30,236 | 36,287 | -16.7 |
| Porsche | 0.6 | 1.0 | 5,224 | 8,459 | -38.2 | 0.7 | 0.9 | 11,415 | 15,755 | -27.5 |
| Others ² | 0.1 | 0.1 | 509 | 446 | +14.1 | 0.1 | 0.1 | 1,046 | 918 | +13.9 |
| Stellantis | 16.9 | 19.5 | 144,205 | 172,514 | -16.4 | 16.5 | 19.3 | 277,744 | 335,218 | -17.1 |
| Peugeot | 6.0 | 6.1 | 51,106 | 54,162 | -5.6 | 5.8 | 6.0 | 97,731 | 104,968 | -6.9 |
| Citroen | 3.5 | 3.9 | 29,948 | 34,264 | -12.6 | 3.3 | 3.7 | 55,676 | 64,272 | -13.4 |
| Fiat ³ | 2.6 | 3.7 | 22,259 | 32,693 | -31.9 | 2.6 | 3.5 | 44,337 | 60,900 | -27.2 |
| Opel/Vauxhall | 2.5 | 3.3 | 20,986 | 29,211 | -28.2 | 2.5 | 3.4 | 41,996 | 59,707 | -29.7 |
| Jeep | 1.3 | 1.2 | 10,727 | 10,725 | +0.0 | 1.2 | 1.3 | 20,698 | 22,172 | -6.6 |
| Alfa Romeo | 0.6 | 0.4 | 4,852 | 3,446 | +40.8 | 0.6 | 0.4 | 9,508 | 7,242 | +31.3 |
| DS | 0.3 | 0.4 | 2,827 | 3,434 | -17.7 | 0.3 | 0.4 | 4,893 | 7,012 | -30.2 |
| Lancia/Chrysler | 0.1 | 0.5 | 1,155 | 4,172 | -72.3 | 0.1 | 0.5 | 2,208 | 8,098 | -72.7 |
| Others ⁴ | 0.0 | 0.0 | 345 | 407 | -15.2 | 0.0 | 0.0 | 697 | 847 | -17.7 |
| Renault Group | 12.0 | 10.4 | 102,068 | 91,683 | +11.3 | 11.4 | 10.2 | 192,391 | 177,716 | +8.3 |
| Renault | 6.5 | 5.3 | 55,418 | 46,703 | +18.7 | 5.9 | 4.8 | 99,174 | 83,501 | +18.8 |
| Dacia | 5.4 | 5.1 | 45,930 | 44,702 | +2.7 | 5.5 | 5.4 | 92,056 | 93,773 | -1.8 |
| Alpine | 0.1 | 0.0 | 720 | 278 | +159.0 | 0.1 | 0.0 | 1,161 | 442 | +162.7 |
| Toyota Group | 7.7 | 7.9 | 65,688 | 69,528 | -5.5 | 8.2 | 8.4 | 138,048 | 145,239 | -5.0 |
| Toyota | 7.1 | 7.4 | 60,728 | 65,298 | -7.0 | 7.5 | 7.9 | 126,816 | 136,609 | -7.2 |
| Lexus | 0.6 | 0.5 | 4,960 | 4,230 | +17.3 | 0.7 | 0.5 | 11,232 | 8,630 | +30.2 |
| Hyundai Group | 7.4 | 7.9 | 62,899 | 69,397 | -9.4 | 7.5 | 7.9 | 127,250 | 138,092 | -7.9 |
| Hyundai | 3.7 | 4.0 | 31,954 | 35,315 | -9.5 | 3.9 | 4.0 | 66,116 | 70,092 | -5.7 |
| Kia | 3.6 | 3.9 | 30,945 | 34,082 | -9.2 | 3.6 | 3.9 | 61,134 | 68,000 | -10.1 |
| BMW Group | 6.9 | 6.3 | 58,479 | 55,302 | +5.7 | 6.8 | 6.4 | 113,857 | 111,122 | +2.5 |
| BMW | 5.7 | 5.3 | 48,829 | 47,165 | +3.5 | 5.8 | 5.5 | 97,031 | 95,440 | +1.7 |
| Mini | 1.1 | 0.9 | 9,651 | 8,137 | +18.6 | 1.0 | 0.9 | 16,827 | 15,682 | +7.3 |
| Mercedes-Benz | 4.9 | 5.0 | 41,431 | 44,128 | -6.1 | 4.6 | 4.7 | 77,192 | 81,270 | -5.0 |
| Mercedes | 4.8 | 4.8 | 40,660 | 42,194 | -3.6 | 4.5 | 4.4 | 75,363 | 77,092 | -2.2 |
| Smart | 0.1 | 0.2 | 771 | 1,934 | -60.1 | 0.1 | 0.2 | 1,829 | 4,178 | -56.2 |
| Ford | 3.1 | 3.0 | 26,284 | 26,341 | -0.2 | 3.0 | 3.0 | 50,936 | 51,962 | -2.0 |
| Volvo Cars | 2.3 | 2.7 | 19,522 | 24,304 | -19.7 | 2.2 | 2.6 | 37,899 | 45,348 | -16.4 |
| Nissan | 2.1 | 2.2 | 17,938 | 19,220 | -6.7 | 2.1 | 2.1 | 35,123 | 37,252 | -5.7 |
| SAIC Motor | 1.9 | 1.3 | 16,272 | 11,891 | +36.8 | 1.8 | 1.2 | 30,176 | 21,685 | +39.2 |
| Suzuki | 1.7 | 1.9 | 14,256 | 17,150 | -16.9 | 1.6 | 1.8 | 26,986 | 31,172 | -13.4 |
| Tesla | 1.4 | 2.5 | 11,743 | 22,181 | -47.1 | 1.1 | 2.1 | 19,046 | 37,311 | -49.0 |
| Mazda | 1.1 | 1.2 | 9,715 | 11,028 | -11.9 | 1.0 | 1.2 | 17,660 | 21,338 | -17.2 |
| Jaguar Land Rover Group | 0.6 | 0.6 | 5,154 | 5,249 | -1.8 | 0.6 | 0.6 | 9,775 | 10,766 | -9.2 |
| Land Rover | 0.6 | 0.5 | 4,881 | 4,699 | +3.9 | 0.6 | 0.6 | 9,329 | 9,699 | -3.8 |
| Jaguar | 0.0 | 0.1 | 273 | 550 | -50.4 | 0.0 | 0.1 | 446 | 1,067 | -58.2 |
| Honda | 0.4 | 0.4 | 3,687 | 3,316 | +11.2 | 0.4 | 0.4 | 6,902 | 6,595 | +4.7 |
| Mitsubishi | 0.4 | 0.6 | 3,381 | 5,552 | -39.1 | 0.4 | 0.6 | 6,757 | 10,269 | -34.2 |

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

| | FEBRUARY | | | | | JANUARY-FEBRUARY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|----------------|----------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | 2025 | 2024 | 2025 | 2024 | | 2025 | 2024 | 2025 | 2024 | |
| Volkswagen Group | 25.9 | 25.0 | 249,873 | 248,647 | +0.5 | 26.4 | 25.0 | 516,709 | 503,487 | +2.6 |
| Volkswagen | 10.8 | 9.7 | 103,681 | 96,562 | +7.4 | 11.1 | 9.6 | 216,565 | 193,379 | +12.0 |
| Skoda | 5.7 | 5.9 | 55,324 | 58,854 | -6.0 | 5.8 | 6.0 | 114,314 | 120,441 | -5.1 |
| Audi | 4.8 | 4.6 | 46,593 | 45,927 | +1.5 | 4.9 | 4.9 | 95,822 | 99,291 | -3.5 |
| Cupra | 2.1 | 1.6 | 20,397 | 15,418 | +32.3 | 2.1 | 1.4 | 40,869 | 28,728 | +42.3 |
| Seat | 1.8 | 2.2 | 16,998 | 21,884 | -22.3 | 1.7 | 2.1 | 33,575 | 41,946 | -20.0 |
| Porsche | 0.7 | 1.0 | 6,267 | 9,486 | -33.9 | 0.7 | 0.9 | 14,218 | 18,524 | -23.2 |
| Others ² | 0.1 | 0.1 | 613 | 516 | +18.8 | 0.1 | 0.1 | 1,346 | 1,178 | +14.3 |
| Stellantis | 16.2 | 18.7 | 155,970 | 186,151 | -16.2 | 15.8 | 18.4 | 310,091 | 369,469 | -16.1 |
| Peugeot | 5.8 | 5.8 | 56,016 | 58,094 | -3.6 | 5.7 | 5.7 | 111,443 | 115,484 | -3.5 |
| Citroen | 3.2 | 3.7 | 31,035 | 36,661 | -15.3 | 3.0 | 3.4 | 58,227 | 69,319 | -16.0 |
| Opel/Vauxhall | 2.6 | 3.4 | 25,173 | 34,250 | -26.5 | 2.7 | 3.7 | 53,620 | 73,605 | -27.2 |
| Fiat ³ | 2.4 | 3.4 | 22,980 | 34,116 | -32.6 | 2.4 | 3.2 | 46,589 | 63,766 | -26.9 |
| Jeep | 1.2 | 1.1 | 11,384 | 11,271 | +1.0 | 1.1 | 1.2 | 22,405 | 23,424 | -4.4 |
| Alfa Romeo | 0.5 | 0.4 | 4,994 | 3,605 | +38.5 | 0.5 | 0.4 | 9,788 | 7,555 | +29.6 |
| DS | 0.3 | 0.4 | 2,868 | 3,539 | -19.0 | 0.3 | 0.4 | 5,060 | 7,256 | -30.3 |
| Lancia/Chrysler | 0.1 | 0.4 | 1,155 | 4,172 | -72.3 | 0.1 | 0.4 | 2,208 | 8,098 | -72.7 |
| Others ⁴ | 0.0 | 0.0 | 365 | 443 | -17.6 | 0.0 | 0.0 | 751 | 962 | -21.9 |
| Renault Group | 11.1 | 9.7 | 107,134 | 96,653 | +10.8 | 10.5 | 9.4 | 205,005 | 189,550 | +8.2 |
| Renault | 6.1 | 5.0 | 58,830 | 49,521 | +18.8 | 5.5 | 4.5 | 107,258 | 90,541 | +18.5 |
| Dacia | 4.9 | 4.7 | 47,558 | 46,832 | +1.6 | 4.9 | 4.9 | 96,532 | 98,498 | -2.0 |
| Alpine | 0.1 | 0.0 | 746 | 300 | +148.7 | 0.1 | 0.0 | 1,215 | 511 | +137.8 |
| Hyundai Group | 7.6 | 8.0 | 73,294 | 79,172 | -7.4 | 8.0 | 8.2 | 156,526 | 165,691 | -5.5 |
| Hyundai | 3.9 | 4.0 | 37,210 | 40,093 | -7.2 | 4.0 | 4.1 | 78,680 | 81,875 | -3.9 |
| Kia | 3.7 | 3.9 | 36,084 | 39,079 | -7.7 | 4.0 | 4.2 | 77,846 | 83,816 | -7.1 |
| Toyota Group | 7.4 | 7.6 | 71,105 | 75,438 | -5.7 | 7.7 | 7.9 | 151,589 | 159,371 | -4.9 |
| Toyota | 6.8 | 7.1 | 65,330 | 70,595 | -7.5 | 7.1 | 7.4 | 138,307 | 149,325 | -7.4 |
| Lexus | 0.6 | 0.5 | 5,775 | 4,843 | +19.2 | 0.7 | 0.5 | 13,282 | 10,046 | +32.2 |
| BMW Group | 7.2 | 6.6 | 69,519 | 65,812 | +5.6 | 7.1 | 6.9 | 139,828 | 138,118 | +1.2 |
| BMW | 5.8 | 5.5 | 55,500 | 54,999 | +0.9 | 5.9 | 5.8 | 115,359 | 115,830 | -0.4 |
| Mini | 1.5 | 1.1 | 14,019 | 10,813 | +29.6 | 1.2 | 1.1 | 24,469 | 22,288 | +9.8 |
| Mercedes-Benz | 4.8 | 4.9 | 46,439 | 48,911 | -5.1 | 4.6 | 4.6 | 90,154 | 92,703 | -2.7 |
| Mercedes | 4.7 | 4.7 | 45,580 | 46,818 | -2.6 | 4.5 | 4.4 | 88,111 | 88,120 | -0.0 |
| Smart | 0.1 | 0.2 | 859 | 2,093 | -59.0 | 0.1 | 0.2 | 2,043 | 4,583 | -55.4 |
| Ford | 3.2 | 3.3 | 30,910 | 32,810 | -5.8 | 3.2 | 3.4 | 62,461 | 68,702 | -9.1 |
| Volvo Cars | 2.4 | 2.8 | 23,525 | 27,681 | -15.0 | 2.4 | 2.7 | 47,205 | 53,613 | -12.0 |
| Nissan | 2.4 | 2.4 | 23,044 | 24,055 | -4.2 | 2.5 | 2.6 | 48,051 | 51,292 | -6.3 |
| SAIC Motor | 2.1 | 1.6 | 19,927 | 15,804 | +26.1 | 2.0 | 1.6 | 39,538 | 32,611 | +21.2 |
| Tesla | 1.8 | 2.8 | 16,888 | 28,182 | -40.1 | 1.4 | 2.3 | 26,619 | 46,343 | -42.6 |
| Suzuki | 1.6 | 1.9 | 15,347 | 18,584 | -17.4 | 1.5 | 1.7 | 30,155 | 34,396 | -12.3 |
| Mazda | 1.2 | 1.2 | 11,513 | 12,311 | -6.5 | 1.2 | 1.2 | 22,595 | 24,917 | -9.3 |
| Jaguar Land Rover Group | 0.8 | 0.8 | 7,637 | 8,020 | -4.8 | 1.0 | 1.0 | 18,880 | 20,285 | -6.9 |
| Land Rover | 0.7 | 0.7 | 7,139 | 6,708 | +6.4 | 0.9 | 0.9 | 17,402 | 17,114 | +1.7 |
| Jaguar | 0.1 | 0.1 | 498 | 1,312 | -62.0 | 0.1 | 0.2 | 1,478 | 3,171 | -53.4 |
| Honda | 0.6 | 0.5 | 5,335 | 5,413 | -1.4 | 0.5 | 0.6 | 10,329 | 11,377 | -9.2 |
| Mitsubishi | 0.4 | 0.6 | 3,490 | 5,837 | -40.2 | 0.4 | 0.5 | 6,940 | 10,748 | -35.4 |

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM