







THE SECOND INTERNATIONAL CONFERENCE ON SCIENTIFIC, ECONOMIC AND SOCIAL ISSUES

DIGITAL TRANSFORMATION, COOPERATION AND GLOBAL INTEGRATION IN THE NEW NORMAL



TABLE OF CONTENT

APPLICATION OF TECHNOLOGY AND BIG DATA IN THE FIELDS OF FINANCE, ACCOUNTING AND AUDITING IN THE CONTEXT OF GLOBALIZATION

BANK RUN AND SILICON VALLEY BANK	1
Lam Dang Xuan Hoa, Ho Minh Khoa, Huynh Vo Nhat Linh	1
BIG DATA AND INTELLECTUAL PROPERTY RIGHTS	14
Le Thi Minh, Vo Trung Hau	14
THE EFFICIENCY OF THE INTERNAL CONTROL SYSTEM IN RISK MANAGEMENTHE NAM A COMMERCIAL JOINT STOCK BANK	
Truong Thanh Loc, Tran Ngoc Thanh	23
VIETNAM - AUSTRALIA ECONOMIC AND TRADE COOPERATION IN THE NORMAL: OPPORTUNITIES AND CHALLENGES FOR VIETNAMESE INVESTORS	
Nhu Nguyen Phuc Quynh*, Anh Nguyen Thi Nguyet, Duy Nguyen Anh	30
IMPACTS OF CREDIT GROWTH AND CREDIT RISK ON THE PROFIT OF VIETNA STOCK COMMERCIAL BANKS	
Dao Le Kieu Oanh*, Tran Thi Huong Ngan	43
FACTORS AFFECTING CUSTOMERS' DECISIONS TO USE E-BANKING AT JOIN' COMMERCIAL BANKS IN HO CHI MINH CITY	
Nguyen Duy Khanh ¹ , Pham Quoc Tham ²	57
HOW CHINA_USA POLITICAL TENSIONS AFFECT STOCK MARKET RETURN O AND THE USA? A QUANTILE VAR CONNECTEDNESS APPROACH	
Hao Wen Chang ¹ , Tsangyao Chang ² and Mei-Chih Wang ³	70
BANKING HUMAN RESOURCES BEFORE THE DEVELOPMENT OF ARTINTELLIGENCE AI	
Nguyen Huynh Chi	92
IMPROVE THE QUALITY OF TRAINING THROUGH IMPROVEMENT OF ST TESTING AND ASSESSMENT – CASE IN ACCOUNTING BRANCH, UNIVERSE ECONOMICS AND FINANCE	SITY OF
Thuy Thi Ha	102
ACTIVITIES OF DIGITAL TRANSFORMATION IN VIETNAMESE COMMERCIAL AN OVERVIEW DURING THE COVID-19 RECOVERY PERIOD	
Nguyễn Thị Quỳnh Châu, Đào Lê Kiều Oanh	109
OPPORTUNITIES AND CHALLENGES FOR VIETNAM IN ATTRACTIVE FDI IN MINIMUM CORPORATE TAX IMPLEMENTATION	
Ngo Hoang Thong	117

IMPACTS OF STAT	E OWNERSHIP	AND	BUSINESS	CHARACTERIST	ICS ON	TAX
AVOIDANCE: EVIDENCE	N VIETNAM					128
Huyen Ngoc Nguyen, Than	h Dan Bui					128
RUSSIA'S IMPACTS	AND SCENES ON	BEING	G BANNED F	ROM SWIFT		143
Lam Dang Xuan Hoa 1, Ph	an Ngoc Anh ²					143
THE ROLE OF ACC YOUNGERS IN THE SOUT						
Vu Truc Phuc*, Nguyen Da	ng Hat, Nguyen Ai	n Phu, I) Dao Le Kieu (Oanh		151

DIGITAL ECONOMY IN VIETNAM, TRENDS AND POTENTIABILITY

DEVELOPING SMART HOME MODEL FOR APARTMENTS IN HO CHI MINH CITY BASI ON INTERNET OF THINGS (IoT) TECHNOLOGY1	
Dang Thanh Thuy ¹ , Nguyen Thanh Dien ² 1	
TRANSPARENCY OF ACCOUNTING INFORMATION OF CONSTRUCTION ENTERPRIS IN HO CHI MINH CITY – CASE STUDY OF APPLICATION OF ACCRUAL ACCOUNTING1 Truong Thanh Loc ^{1*} , Pham Thi Yen Nhi ²	193
FACTORS AFFECTING THE QUALITY OF FINANCIAL STATEMENTS OF MANUFACTURING ENTERPRISES IN HO CHI MINH CITY	
Truong Thanh Loc*, Dang Nguyen Tuong Han, Nguyen Ngoc Mai Phuong, Nguyen Thi Quy	
Huong2	20 /
THE CRITICAL FACTORS OF COLLEGE STUDENTS' INTENTION TO USE METAVER TECHNOLOGY FOR SUBJECTS RELATED TO IMPORT-EXPORT LEARNING2	
Van Thuy Nguyen Ho, Chau The Huu, Luan Thanh Nguyen*2	221
CONSUMER PERCEPTION ABOUT THE SUSTAINABILITY COMMITMENT OF LUXUI BRANDS IN VIETNAM AND CHINA MARKETS2	
Tran Minh Tu ¹ 2	233
INFLUENCE OF WOM AND EWOM IN MAKING DECISION BUYING GOODS2	247
Doan Anh Tu ¹ , Kim Phi Rum ² , Nguyen Pham Hai Ha ³ 2	
DIGITAL ECONOMY AND DEVELOPMENT POTENTIAL IN VIETNAM2 Hoang Thi Chinh, Nguyen Hoang Phan2	
noang Thi Chinii, Nguyen noang rhan	23 /
BLOCKCHAIN APPLICATION IN MODERN LOGISTICS: INTERNATIONAL EXPERIENCE AND SOME RECOMMENDATIONS FOR VIETNAM	
Nguyen Nu Tuong Vi2	266
FACTORS AFFECTING THE DEVELOPMENT OF THE DIGITAL ECONOMY IN VIETNAL	
Vo Tien Si2	272
LEGAL FRAME FOR THE OPERATION OF THE REAL ESTATE BUSINESS UTILIZING TO BLOCKCHAIN PLATFORM IN VIETNAM	
La Thi Khanh Linh	20/

DIGITAL TRANSFORMATION – COOPERATION – GLOBAL INTEGRATION IN BUSINESS

FACTORS INFLUENCING BUSINESS ACCEPTANCE OF INDUSTRY 4.0 TECHN APPLICATIONS IN DONG NAI PROVINCE	
Thanh-Thu Vo*, Minh-Huong Tang	291
DIGITAL ORIENTATION, INNOVATION CAPABILITY AND FIRM PERFORMATION PROPOSAL RESEARCH MODEL	
Nguyen Van Hau	298
PREDICTION OF STUDENT'S BEHAVIORAL INTENTION TO USE SMART LE. ENVIRONMENT: A COMBINED MODEL OF SELF-DETERMINATION THEOR TECHNOLOGY ACCEPTANCE	Y AND
Nguyen Thi Hai Binh ¹ , Dao Y Nhi ² , Nguyen Thanh Luan ³ , Dang Quan Tri ⁴	309
THE PEDAGOGICAL IMPACT OF GRAMMARLY ON EFL WRITING COMPETEN EMPIRICAL INVESTIGATION IN HIGHER EDUCATION CONTEXT. Nguyen Thi Hong Lien ¹ , Nguyen Truong Gia Minh ² , Nguyen Ngoc Vu ^{3*}	323
FACTORS AFFECTING PURCHASING DECISION OF THE YOUTH ON TIKTOK	
Ngoc Pham ¹ , Thanh Cong Tran*	
FACTORS AFFECTING OCCUPATIONAL SAFETY BEHAVIORS OF WORKERS PRODUCTION AT CU CHI POWER COMPANY	
Minh Luan Le, Thi Trang Tran	345
CORPORATE SOCIAL RESPONSIBILITY AND EMPLOYEES' ORGANIZA CITIZENSHOP BEHAVIOUR	
Nguyen Xuan Hung ¹ , Ha Le Thu Hoai ¹ , Nguyen Huu My Truc ^{2&3} , Pham Tan Nhat ^{2&3}	355
THE INNOVATION CAPACITY - THE ROLE OF LEADERS OF SMALL AND MENTERPRISES IN HO CHI MINH CITY, VIETNAM	
Huynh Nhut Nghia	365
PEOPLE'S THOUGHTS ON THE IMPACT OF ARTIFICIAL INTELLIGENCE ON BU	
Ton Nguyen Trong Hien, Bui Tuyet Anh	
FACTORS AFFECTING BRAND SWITCHING INTENTION IN THE CONTEXT OF EDUCATION IN VIETNAM	
Ly Dan Thanh, Nguyen Phu Quoi, Tran Hoang Nam, Vo Hong Son, Nguyen Ngoc Thuy Tien	382
ENHANCE THE DIGITAL COMPETITIVENESS	398
Tran Quang Canh, Hoang Thi Chinh	398

ASSESSING PATIENT SATISFACTION (BRAND) AFTER THE COVID-19 ITHU DUC CITY HOSPITAL	
Nguyen Hoang Dung 1*, Nguyen Huynh Bao An 2, Van Phuong Trang 2	408
INDUSTRIAL AND HUMAN RESOURCES FORM THE FOUNDATION FOR IS SUSTAINABLE ECONOMIC DEVELOPMENT	
Hoang-An Nguyen	417
IMPACT OF ORGANIZATIONAL FAIRNESS ON THE EMPLOYEES' SHARING IN TRAVEL AND TOURISM ENTERPRISES IN HO CHI MINH CITY	
Le Thi Nhu Quynh ^{1,2} , Le Thi Giang ² , Truong Quang Dung ¹	426
THE EFFECT OF PERSONAL MOTIVATION ON THE TACIT KNOWLEI BEHAVIOR OF 5-STAR HOTELS' EMPLOYEES IN HO CHI MINH CITY	
Le Thi Giang, Nguyen Bach Hoang Phung	440
DIGITAL COMPETITIVENESS AND OPERATIONAL EFFICIENCY OF ENTHE DIGITAL ERA: THE CASE OF VIETNAMESE ENTERPRISES	
Diep Nguyen Thi Ngoc ^{1*} , Canh Quang Tran ² , Anh Bach Hoang Ngoc ¹	453
FACTORS INFLUENCING PARENTS' SELECTION OF PRIVATE PRESCH	
Thi-Trang Tran ¹ , Thi-My-Dung Pham ² , Thi-Bich-Diep Le ^{1*}	466

RECOVERY COMMUNICATIONS IN THE TOURISM AND HOSPITALITY INDUSTRY AFTER THE COVID-19 PANDEMIC

DEVELOPING A SPIRITUAL TOURISM DESTINATION IMAGE MEASUREMENT SCALI
OF AN GIANG474
Nguyen Vuong Hoai Thao ¹ , Nguyen Quyet Thang ²
PROSPECTS OF VIRTUAL REALITY TOURISM APPLICATION IN VIETNAM TOURISM PROMOTION
Nguyen Thi Hong Ha, Pham Thi Huong Giang
PERSONALIZATION TRAVEL TRENDING IN HO CHI MINH CITY IN THE CONTEXT OF POST COVID-19
Duong Bao Trung
IMPACTS OF MEDIA ON CUSTOMERS' DECISION TO CHOOSE FOOD AND BEVERAGI SERVICES POST THE COVID-19 PANDEMIC51
Nguyen Thi Bich Van51
DIGITAL TRANSFORMATION APPLICATION TO PROMOTE THE RECOVERY AND DEVELOPMENT OF INBOUND TOURISM IN HO CHI MINH CITY52
Tran Trong Thanh
VIETNAM TOURISM AFTER COVID-19 PANDEMIC52
Nguyen Hoang Phan ¹ , Hoang Thi Chinh ² 52
NAVIGATING THE EVOLVING LANDSCAPE OF SOCIAL MEDIA DATA MINING ANI PRIVACY53
Pham Thai Hien53
THE CORRELATION BETWEEN STUDENT SELF-REPORTED GENERAL WELL-BEING AND PERCEIVED SUPPORT FROM FRIENDS, TEACHERS, AND UNIVERSITY54:
Virginia Kelsey ¹ , Đăng Thi Mai Ly ^{2*} , Nguyễn Anh Khoa ² , Nguyễn Văn Tường ²

DIGITAL VERSUS NON- DIGITAL

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S
7
7

CHALLENGES FACED BY TEACHERS IN NON-TRADITIONAL EDUCATION

COMPETENCE SCALE FOR UNIVERSITY LECTURERS	PROPOSE AN ONLINE TEACHING O
596	
en596	Duong Thi Kim Oanh*, Dang Thi Dieu Hier
G MANAGEMENT SYSTEMS (LMSS) BY FACULTY	EXAMINE USAGE OF LEARNING
OMICS (UEF) AND FINANCE WITH EXPANDED	STAFF AT UNIVERSITY OF ECONO
TAM)608	TECHNOLOGY ACCEPTANCE MODEL (T
ach Tran Huy608	Ha Truong Minh Hieu, Ngo Minh Hai*, Ma

DIGITAL TRANSFORMATION AN INDISPENSABLE EVOLUTION FOR SUSTAINABLE CORPORATES

FACTORS AFFECTING THE APPLICATION OF STRATEGIC MANAGEMENT ACCOUNTING AT MANUFACTURING ENTERPRISES IN BINH DUONG PROVINCE
Truong Thanh Loc ¹ *, Nguyen Thi Thanh Truc ² 618
HRM DIGITAL TRANSFORMATION: TAKING A ROAD OF SUCCESSION PLANNING629
Trương Phan Hoàng Anh, Giang Ngọc Anh629
THE IMPLICATION OF CONTACLESS SERVICE AS A TOOL TO IMPROVE CUSTOMER
REVISIT INTENTION
Linh, Nguyen Duy Yen*640
TOURISM BRAND LOVE IN THE DIGITAL AGE: THE ROLE OF ONLINE TOURIST EXPERIENCES, TOURIST-BRAND RELATIONSHIP QUALITY AND SUSTAINABILITY651
Thanh Nguyen Ngoc Le651
CONDUCTING FOCUS GROUPS IN CROSS-CULTURAL SCHOLARSHIP OF TEACHING AND LEARNING (SoTL): A COMPARATIVE CASE STUDY662
Punithan Moganathas ¹ , Jenny Hill ² , Andy VM. Kok ² , Matt Barr ² , Ruffin Relja ^{2*} , Philippa Ward ² , Duong Tran Quang Hoang ³ , Quynh Phuong Tran ³
LEVERAGING DIGITAL TRANSFORMATION FOR SUSTAINABLE CORPORATE EVOLUTION IN VIETNAM
Nguyen, Tan Dat ¹ , Le, Dinh Thang ²

INFORMATION TECHNOLOGY AND APPLICATIONS

FB-PROPHET MODEL FOR TIME SERIES FORECASTING IN SALES	691
Thanh Cong Tran	691
USING AI CODE IN C# PROGRAMMING	698
Nguyen Ha Giang	698
DETERMINANTS OF CONTINUANCE USAGE INTENTION OF MOBILE FOOD ORDERING APPLICATIONS (MFOAS) AMONG VIETNAMESE USERS: THE MEDIATING ROLE OF SATISFACTION	E-
Lam Hoang Phuong ^{1*} , Nguyen Thi Kim Lien ² , Tien Hung Nguyen ³ , Vinh Long Nguyen ⁴	705
DECODING MARKETING INSIGHT: INSIGHT FROM OUTSIDE	718
Hoàng Thị Hằng, Trần Thành Công*	718
DIGITAL DISRUPTION AND DATA SECURITY: HOW FINTECH IS RESHAPING BANKING	r724
Hoàng Văn Hiếu, Trần Ngọc Thiên Ngân	724

TRENDS AND ISSUES IN ENGLISH LANGUAGE EDUCATION AND RESEARCH

EFL LEARNERS' ATTITUDES AND LEARNING ENGAGEMENT IN COMMUNIC GAME-BASED GRAMMAR TEACHING	
Nguyen Thi Thanh Huyen ¹ , Tran Quoc Thao ²	
APPROACHES TO TEACHING L2 LISTENING:	749
CLOSING THE GAP BETWEEN REAL-LIFE AND CLASSROOM-BASED LISTENING .	
DEFINING ROLES OF STUDENT ENGAGEMENT IN THE 21ST CENTURY LANCED CLASSROOM	
Ho Xuan Tien, Duong My Tham	755
EFL STUDENTS' ATTITUDES AND LEARNING INVESTMENT IN PORTFOLIO - I ENGLISH WRITING LEARNING: A LITERATURE REVIEW	
Ly Gia Huy ¹ , Tran Quoc Thao ²	763
EXPLORING EFL LEARNER IDENTITIES IN PROJECT-BASED LANGUAGE LEARNI A HIGH SCHOOL IN AN GIANG PROVINCE	
Nguyen Hong Thien ¹ , Tran Quoc Thao ²	774
THE VALUES OF SYNTACTIC COMPLEXITY IN ACADEMIC WRITING: A LITERAREVIEW	
THE ISSUE OF AMBIGUITY IN THE ENGLISH LANGUAGE Nguyen Dinh Tuan	
RESEARCH PERSPECTIVES ON JUNIOR HIGH SCHOOL EFL STUDENTS' MOTIVAT ENGLISH LANGUAGE LEARNING	
Huynh Thanh Nhon ¹ , Tran Quoc Thao ²	812
EXPLORING THE INFLUENCE OF WRITING ANXIETY ON VIETNAMESI UNDERGRADUATES' WRITING PERFORMANCE: A QUANTITATIVE STUDY	
Nguyen Ngoc Nguyen, Nguyen Hoang Phan	821
THE APPLICATION OF THE "FLIPPED CLASSROOM" MODEL IN TEACHING ENGLE THE VIETNAMESE UNIVIVERSITY EDUCATION ENVIRONMENT	
THE USE OF RESOURCE MANAGEMENT STRATEGIES IN EFLFLIPPED CLASSR	
Nguyen Quynh Thao Vy ^{1,*} , Duong My Tham ²	
INSIGHTS INTO ENGLISH MAJOR STUDENTS' USE OF PHRASAL VERBS IN ACAI WRITING	
Do Thi Thanh Thuy Tran Quoc Thao	860

LAW IN THE CONTEXT OF INTERNATIONAL INTEGRATION

LEGALISING INTELLECTUAL PROPERTY INFRINGEMENTS IN RUSSIA – A WAR TACTIC IN THE CONTEXT OF RUSSIA'S INVASION OF UKRAINE869
Bui Thi Hong Ninh*869
MODEL OF ASSET REGISTRATION WORLDWIDE AND LESSONS FOR VIETNAM IN IMPROVING ASSET REGISTRATION LAWS880
Vu Anh Sao ^{1,2} , Nguyen Thi Xuan Mai ² 880
LEGAL ISSUES ARISING FROM THE DEVELOPMENT, IMPLEMENTATION, AND USE OF ARTIFICIAL INTELLIGENCE (AI) - INTERNATIONAL EXPERIENCES AND LESSONS FOR VIETNAM887
Le Hoang Minh Huy*, Nguyen Thi Thu Ha, Dao Trong Duc, Ky Dieu Linh, Bui Thi Thuy Linh, Nguyen Nam Trung
SOUTH KOREA'S EXPERIENCES ON PROPERTY REGISTRATION LAW - LESSONS FOR VIETNAM896
Vu Anh Sao, Pham Huynh Bao Oanh896
THE RISE OF REMOTE WORK: LEGAL CHALLENGES AND IMPLICATIONS FOR EMPLOYMENT LAW IN VIETNAM903
Nguyen Thi Xuan Mai ¹ , Nguyen Thi Ngoc Loan ²
CHALLENGES AND RECOMMENDATIONS FOR THE LEGAL FRAMEWORK IN THE EMERGING AGE OF ARTIFICIAL INTELLIGENCE910
Nguyen Thi Thu Trang910
THE IMPACTS OF GLOBAL MINIMUM TAX ON FOREIGN DIRECT INVESTMENT (FDI) CORPORATIONS IN VIETNAM921
Trần Ngọc Thanh ¹ 921
CROSS-BORDER E-COMMERCE ACTIVITIES AND TAX MANAGEMENT ISSUES933
Le Huynh Phuong Chinh, Ngo Thi Khanh Linh, Pham Ngoc Lan Anh
EXPERIENCE IN KOREA AND CHINA ON TAX MANAGEMENT FOR CROSS-BORDER E-COMMERCE ACTIVITIES941
Duong Anh Son ¹ , Tran Vang Phu ² 941
LEGAL PERSPECTIVE ON REGULATIONS RALATED TO PERSONAL INCOME TAX WHEN EARNING INCOME THROUGH E-COMMERCE PLATFORMS IN VIETNAM, TAKING THE CASE OF INDIVIDUALS DOING BUSINESS THROUGH TIKTOK APPLICATION946
Nguyen Duc Tri ¹ , Hoang Minh Châu ² 946
THE COMPATIBILITY ON THE SCOPE OF MUTUAL LEGAL ASSISTANCE (MLA) IN CRIMINAL MATTERS AND THE CONDITIONS OF REFUSAL MLA IN CRIMINAL MATTERS BETWEEN VIETNAMESE LAW AND INTERNATIONAL TREATIES WHICH VIETNAM HAS SIGNED.

Pham Huynh Bao Oanh	956
TAX POLICY FOR E-COMMERCE OF COUNTRIES IN THE WORLD RECOMMENDATIONS TO VIETNAM	967
Tigayon Thaim Minn Chaim, Ta Tin Yan Tinn, Thain Bain Tuni Ma	
LEGAL REGULATIONS FOR ENTERPRISE OBLIGATIONS TO PROVIDE INFORM	MATION
ON E-COMMERCE PLATFORM	974
Truong Kim Phung*, Nguyen Hoang Chuong	974
"ROBOT TAX" – RECOMMENDATIONS FOR VIETNAM	981
Gian Thi Le Na, Pham Phuong Doanh	981
WTO APPELLATE BODY REFORM IN THE CONTEXT OF ESCALATING GEOPOI	ITICAL
TENSIONS	
Nguyen Nam Trung	988

IMPACTS OF MEDIA ON CUSTOMERS' DECISION TO CHOOSE FOOD AND BEVERAGE SERVICES POST THE COVID-19 PANDEMIC

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Abtract

In the context of the prolonged covid-19 pandemic, the enforced social distancing in many places has changed residents' consumption habits. Especially in the food and beverage (F&B) service industry, customers are also gradually changing their habits from buying and eating in-store to ordering online. The paper aims to identify and measure the impact of media on customers' decisions to choose food and beverage service. Research data was collected through Likert-5 questionnaires that were sent via social networks such as Facebook, Zalo, and Messenger. After that, the dataset was processed by the methods of scale analysis, exploratory factor analysis, correlation analysis, binary logistic regression analysis, and ANOVA analysis as well. The results show that communications factors including Communications Content and Messages, Communications Forms, Channels, and Customer's Interaction have an impact on customer's decision to choose food and beverage service. In addition, there is no statistical significance of different service choice decisions among customers of different genders, ages, and careers. The study also provides some managerial implications for food and beverage services to improve business efficiency.

Keyword: communications impact, F&B service, decision to choose, covid-19

1. Introduction

As a market research report of iPOS.vn and VRAC in collaboration (2023), F&B is one of the industries with potential and positive growth rates among important economic sectors with a good growth rate. In the context of the Covid-19 pandemic, people are forced to social distance, and limit the gathering of people, so the service industry faces many difficulties in doing business. In particular, the food service (F&B) industry is not allowed to sell directly due to infection restrictions and avoidance of concentration, so it has to change its sales method or face unemployment and bankruptcy. As a survey in August 2020 by Vietnam Report, more than 50% of businesses had to close, downsize, reduce business area, or lay off employees due to the impact of COVID-19. Those showed that the operating methods of businesses were not flexible and did not respond in time to the change of the environment, especially with the risks and disasters.

However, the Covid-19 pandemic has also opened up new business opportunities in the food business for logistics services such as Grab, Gojek, Baemin, Shopee, etc. Many businesses have quickly applied online sales and built websites, fanpages, as well as applications for customers to conveniently access and order. Customers can experience and enjoy their favorite dishes at home. This convenience greatly affects the service habits of diners during the epidemic season and risks prolonging the epidemic season when the hot season arrives. Even the food and drinks that were originally from high-class restaurants, they can now

sit at home and still enjoy; or snacks that were previously only sold in person, are now also sold online. Since then, people's consumption trends and eating habits have also changed to adapt to new circumstances (Adsota, cited by Chau Minh, 2020).

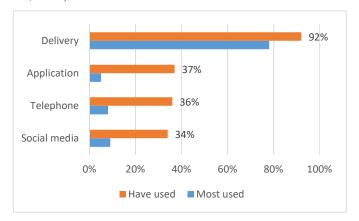


Figure 1. Popular ways of ordering food and drinks delivery by users (Adsota, 2020)

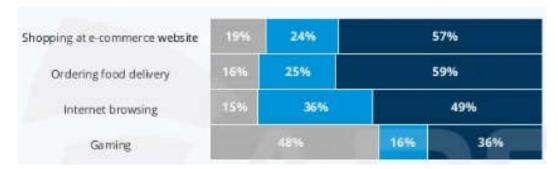


Figure 2. Vietnamese consumer change their daily habits during the Covid-19 outbreak (Adsota, 2020)

Transformation to an online business method was immediately supported, interested, and welcomed by most people. In Vietnam, the internet in general, and social networking platforms, in particular, are developing strongly. Under the market research done by We are Social in January 2023, Vietnam has 77.93 million internet users and 70 million social media users, equating to 79.1% and 71% of the total population (Anh Tuyet, 2023). The most used social media platforms are Facebook (91.6%), Zalo (90.1%), TikTok (77.5%), Facebook Messenger (77%), and Instagram (55.4%) (Anh Tuyet, 2023). The above data reveals that social media increasingly greatly influence the life of the whole society and become an indispensable part of daily life as well as in the work and study of many people. The types of social media were followed in the purposes the most such as keeping in touch with friends and family (54.7%), reading new stories (49.2%), seeing what's being talked about (34.7%), finding products to purchase (32.9) %), watching live streams (32.9%) (Anh Tuyet, 2023). Most of people rely on the media and social networks to find out and choose what they want to satisfy their needs.

Thanks to the change in thinking and business model, despite two difficult years of the Covid-19 pandemic, in 2022, the F&B market has regained its growth, even surpassing the pre-Covid-19. The number of services as well as revenue in 2022 will both grow more than in 2021 (*see Figure 3,4*). (Anh Tuyet, 2023).

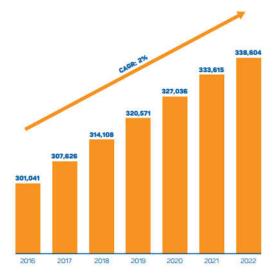


Figure 3. The amount of F&B service in Vietnam (Source: Anh Tuyet, 2023)

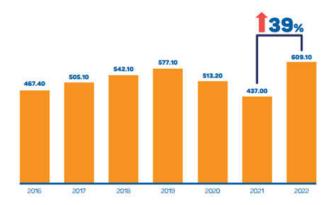


Figure 4. The revenue of F&B service in Vietnam (Source: Anh Tuyet, 2023)

On that growth momentum, the revenue of the F&B industry in Vietnam in 2023 is expected to grow by 18%, reaching more than 720,300 billion VND despite many difficulties causing people to tighten their wallets and many business owners are suspending the new opening plan to wait for the time (Anh Tuyet, 2023). However, revenue from F&B services nationwide in 2022 has a strong differentiation, reflected in 95% of sales coming from single food services such as restaurants and bars. Meanwhile, only 5% of the market share was recorded from revenue from food service chains with at least 10 branded stores (Anh Tuyet, 2023). Therefore, in order to increase business efficiency in the F&B industry, and inherit business experiences during the covid-19 pandemic, businesses F&B may step up their social media activities and strengthen their online business.

2. Methodology

2.1. Theories of Communication

Communication is a process of transferring, receiving, and exchanging information in order to establish relationships among individuals or organizations. The main communication components consist of Sender or Source, Message, Channel, Receiver, and Effect (Lasswell, cited by Zachary S. Sapienza). At the same time, communication requires structural conditions such as independence of channels, access to channels, and diversity of content. The richer the source of information, the more specific, precise, and uncomplicated message, and the better communication efficiency is achieved (Jones et al., 1988-1989).

Media Richness Model (Daft & Lengel, 1986) and organizational information processing theory (Galbraith, 1977; Tushman & Nadler, 1978) argue that whether communication message is transmitted and processed well depends on the diversity of media of organizations and individuals. The four criteria that determine the multi-media include the speed of response, the variety of media channels used, the individuality of the source, and the richness of the language used. And communication researchers implicate that a high communication effect is more likely to match media richness (Daft, Lengel, & Trevino, 1987; Lengel & Daft, 1988). Communication channels include interpersonal communication, mass media, and social media. The theory of Structural Symbolic Interactionism (Stryker & Statham, 1985) asserts that interpersonal interactions are the basis for communication. Interpersonal communication gives customers an objective view of products, services as well as the brand image through the way employees communicate with customers (Nguyen Van Dung, Do Thi Thu Hang, 2018). The quality of interpersonal communication is evaluated under two dimensions that are related to reliability and empathy. How employees convey the characteristics of products and services, as well as their honesty, openness, and listening to customers, all have an impact on customer trust. Social media is a manner that relies on the pervasive power and strong interaction speed of popular social platforms such as Facebook, Youtube, Instagram, Blog, Forum, TikTok,... to convey the advertising marketing message of an organization or business. Mass media such as TV, audio, leaflet, banner, billboard, CD, DVD, etc. are used in combination with social media to reach more fully and continuously with the public and customers. An important component of international mass communication is advertising, linked to the globalization of many product markets and reflecting the international character of many products.

The communication theory Magic Bullet (Lasswel, 1927, cited by Thibault, 2016) assumes that the receivers are passive and the message is a bullet fired from the "media gun" into their "head", by which the receivers immediately were direct influenced. It means the media can control the mind and affect the behavior of audiences he more and more information transmitted by the media will make the receivers pay more attention, and explore more, thereby creating public opinion with the sender's purpose is to change awareness, and move towards adjusting the audience's behavior and attitude in accordance with the development needs of the individuals, community, and society (Foote & Hart 1953; Patricia & Brandon, 2013; Tran Thi Bich Duyen, 2015; Le Minh Chi, Le Tan Nghiem, 2018).

2.2. Decision-making model and theories of consumer behavior

In the field of individual behavior research, such theories of consumer behavior are applied in behavior research and business as well, such as the Theory of Reasoned Action (Ajzen & Fishbein, 1975), Planned Behavior theory (Ajzen, 1991), Behavioral Control theory (Ajzen, 2002) as well as theories of consumer's or buyer's behavior (Kotler, 2001). They assume that if the consumer act according to their intentions, they will achieve the desired results. Moreover, the behavioral intention of customers is formed from the perception, subjective standards of the individual. Accordingly, customers' beliefs and attitudes towards products and businesses along with their perception of their own needs for that product will form their intention to choose products. At the same time, customers' beliefs that the product will meet and satisfy their needs, requirements, and standards will promote the intention to make customers choose the product. In addition, the demographic characteristics of each individual such as gender, age, income, education level, occupation, place of residence, etc. will form an individual's moral and living standards. All of that lead to the consumer's decision (Kotler & Keller, 2016; Kotler, 2017). Therefore, demographic characteristics are said to have an influence on the intention to choose and consume the product of customers. And a result of that process is consumers' decisions, which means that consumers' decision reflects their reactions after

experiencing the communication process, so decisions also reflect the communication effectiveness of business organizations and individuals (Lavuri, 2018).

Based on the above theories and models, the research framework with 6 hypotheses is proposed as follows:

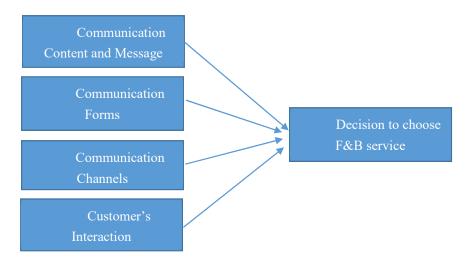


Figure 3. Research framework

- H1. There is a statistic significant that Communication Content and Messages positively impact on Decision to choose F&B service.
- H2. There is a statistic significant that Communication Forms positively impact on Decision to choose F&B service.
- H3. There is a statistic significant that Communication Channels positively impact on Decision to choose F&B service.
- H4. There is a statistic significant that Communication Interaction positively impacts on Decision to choose F&B service.

3. Methodology

Sample size

According to Cochran (1977), since the population cannot be determined, the sample size is calculated according to the formula

$$n = Z^2 \times \frac{p \times (1-p)}{e^2}$$

In statistics, the most common error is 5%, thus, the minimum sample size for this research is 384. Moreover, in Exploratory Factor Analysis (EFA) the sample size should not be less than 100 samples, but the ratio of observations to the measure variable is 5:1 and preferably 10:1 (Hair et al., 2010). Thus, for this research with 20 observed variables used in the study, the minimum sample size needed to analyze the exploratory factors is $20 \times 5 = 100$ samples. In addition, for the best regression analysis, the minimum sample size must satisfy the formula: $n \ge 8m + 50$, where m is the number of independent variables of the model (Tabachnick & Fedell, 2007). Thus, in this research, the minimum sample size needed to analyze the regression with 4 independent variables is 82.

A convenient sampling method was used, because the survey subjects are Vietnamese people, regardless of gender, age, qualifications, occupation, etc. in order to save time and costs, but may still represent the population.

Collect data

The questionnaire includes 2 parts. The first part involves 20 items that refer to the characteristics of communication such as communication content, forms of communication, communication channel, and customer's interaction. The scales of these 20 items are designed under the Likert-5 scale. And the second part has only one item about the customer's decision to choose service F&B that is designed by logical Yes/No question. A convenient sampling method was used, because the survey subjects are Vietnamese people, regardless of gender, age, qualifications, occupation, etc. in order to save time and costs, but may still represent the population. Thus, the questionnaire was sent online via Facebook, Messenger, Zalo, and by direct survey as well, from 04/2022 to 7/2022. After conducting data entry and data cleaning, the dataset of 408 valid samples was processed by SPSS-25.

4. Results

4.1. The Scale Reliability Analysis

The results of Scale Reliability analysis show that all scales have a high Cronbach's Alpha coefficient, at the same time, all observed variables have a total correlation coefficient greater than 0.6. So all of the scales and the observations were accepted and may be used for subsequent EFA analysis.

 Factor
 Cronbach-Alpha
 Corrected Item-Total Correlation

 Content and Messages
 0.797 0.535 - 0.638

 Forms
 0.826 0.574 - 0.717

 Channels
 0.849 0.582 - 0.708

 Interaction
 0.770 0.468 - 0.622

Table 1. Brief of The Scale Reliability Analysis

(Source: Author)

4.2 The Exploratory Factor Analysis (EFA)

The results of KMO and Bartlett's test proved that the independent variable factor analysis method is appropriate for the dataset due to the coefficient KMO being 0.755 and the significance level being 0.000. The result of Total Variance Explained shows that 20 items are grouped into 4 factors as suggested, with a Total Initial Eigenvalue of 2,477 and all of factor loading in Rotated Component Matrix were all greater than 0.60. At the same time, the result of the Varimax Rotation Method implies that the 20 items explained 59.293% of the variation of the observed variable via cumulative Sums of Squared Loadings. All that evidence suggests that the components drawn from the EFA are significant.

4.3 Binary Logistic Regression Analysis

Binary Logistic Regression is a popular model in research used to estimate the probability that an event will occur. The Chi-square test is used to evaluate the hypothesis of the appropriateness of the regression model. At the same time, the -2 Log likelihood index represents the fit of the overall model, and the smaller the index, the better. The result of Binary Logistic Regression will output two blocks, in which Block 0 is the model result without adding any independent variables, and Block 1 is the final regression

model result. If the -2 Log likelihood index in Block 1 is smaller than in Block 0, we can conclude that the regression model is suitable.

With this dataset, the Chi-square test result proved that the regression model is suitable with the dataset shown through the value of Sig. is 0.000. The value of -2LL in Block 0 is 318.922, higher than 232.455 in Block 1. Moreover, the Nagelkerke R Square value equal to 0.552 is greater than 0.5. Thus, we can conclude that the regression model has a good fit.

Table 2. Model Summary

Step	-2 Log likelihood	Cox & Snell R Square	Nagelkerke R Square
1	232.455a	.191	.352

a. Estimation terminated at iteration number 7 because parameter estimates changed by less than .001.

(Source: Author)

The advantage of the binary logistic regression model is its predictability by measuring probabilities. Specifically, in 54 cases of actual observation of not choosing the service, 13 cases to decide not to choose are predicted, and the correct prediction rate is 24.1%. At the same time, in 354 observed cases of choosing the service, 347 cases are predicted to decide to choose, the correct prediction rate is 98.0%. Thus, the average correct prediction rate for the whole model is 88.2%.

Wald test results show that all 4 independent variables have the value of Sig. less than 0.05, so all of them are statistically significant to the model. Their coefficient B values all have positive signs, therefore, when the independent variables increase, it will increase the probability of the decision to choose F&B services.

The value of Exp(B) of all independent variables indicates their positive impact on the decision to choose F&B services. Specifically, if Content and Messages increase by 1, the Decision to choose will increase by 4.324 times; if Channels increase by 1, the Decision will increase by 3.629 times; if Customers' Interactions increase by 1, the Decision will increase by 3.181 times; and if Forms increase by 1, Decision will increase 2,313 times.

From the regression coefficients in Table 3, the Binary Logistic regression equation was represented as follows:

Decision = 4.324Forms + 3.629Channels + 3.181Interaction + 2.313Content

Table 3. Variables in the Equation

		В	S.E.	Wald	df	Sig.	Exp(B)
Step 1 ^a	Content	.839	.338	6.146	1	.013	2.313
	Form	1.464	.249	34.597	1	.000	4.324
	Media	1.289	.342	14.222	1	.000	3.629
	Interaction	1.157	.248	21.824	1	.000	3.181
	Constant	-15.734	2.439	41.604	1	.000	.000

a. Variable(s) entered on step 1: Content, Form, Media, Interaction.

(Source: Author)

4.4 Anova Analysis

According to the results of the analysis of variance by Independent Sample T-Test and ANOVA, there is no difference in the decision to choose F&B services between customers of different gender, ages, educational level, and occupation.

5. Discussions and Implications for Managers

The results of the study show that the communication form has the strongest impact on the decision to choose F&B services, and the level of respondent's approval is high average (Exp(B)=4.324; Mean=4.13). This shows that restaurants, businesses, and individuals doing business in F&B services have focused on using a variety of communication forms. They have used various forms for advertising such as images, videos, clips, or customer comments and shares. Customers enjoy the carefully invested images and videos and the quality of content and images, these products help them easily identify the brand, easily attract attention and help them remember longer. This emotion makes them have the desire to experience and try to enjoy the food and drink of the restaurant. In addition, short videos and clips under a minute easily create a sense of curiosity and make it easy for them to follow and watch the entire ad. Otherwise, advertising articles are not appreciated by customers due to a lack of visual and emotional content. Therefore, F&B businesses and individuals may have strategies and plans to improve this factor so that communication messages are transmitted more effectively and attract more customers' attention.

Besides that, the communication channel is also a factor that has a high impact and is also rated at a good level by customers (Exp(B)=3.629; Mean=3.81). Currently, the communication channels that businesses and individuals often use are leaflets, banners, band-rolls, outside signs, etc. Although these communication channels are highly appreciated by customers, however, in the context of the stressful Covid-19 epidemic, people must comply with social distancing regulations, and restaurants and eateries do not sell online. And as a consequence, these communication channels are no longer used primarily. In addition, with the development of technology, the social media on various social media platforms such as Facebook, YouTube, TikTok, Instagram,... are favored by businesses and individuals providing F&B services and customers because of their advantages. Therefore, F&B businesses and individuals should strongly change their communication channels along with the adoption of social networks to match new communication trends.

Simultaneously, communication content and messages also have an impact on the intention to choose F&B services and are highly appreciated by customers (Exp(B)=2.313; Mean=3.79). Customers prefer the way of conveying media content through profound media stories rather than just introducing food and services. By telling stories, and acting in stories, the characters incarnate more vividly, through which the media message creates stronger emotions. In addition, humorous and witty content with impressive character creation also creates a stronger impression, and longer-lasting emotions and is easily transmitted by word of mouth by creating trends.

Effective communication depends a lot on customer interaction, such as the number of likes, comments, shares, or user-generated content. In the field of F&B, services with high customer engagement along with high sentiment scores, audience scale, and positive comments, will drive higher customer decision-making. On the contrary, if any F&B service receives negative reviews, the probability that customers decide to choose will be low. According to the respondents, currently, customers do not pay much attention to interacting with media articles (Mean=3.71). Some customers really feel like or dislike a certain F&B service after experiencing it, then they are interested in commenting or creating new content related to that F&B service. A lot of people only feel confident if the service has a lot of interactive

communication and content with complete and clear contact information. As for the media articles with many views but few interactions, they are not appreciated by customers. Even businesses and individuals doing business in F&B services have KOL public figures as their representatives, but few comments or good ratings from customers are not appreciated. Therefore, businesses and individuals dealing in F&B services need to pay much attention to the truthfulness, objectivity, and timeliness of communication, and at the same time enhance interaction with customers, creating many functions for customers' convenience. Convenience in interaction enhances customers' trust in the communication activities of their services, thereby improving the customer's ability to make choice decisions.

5. Conclusion

The objective of the study is to determine the effect of communications on the decision to choose F&B service customers in Ho Chi Minh City. The research results show that communications have a positive influence on the decision of customers to choose according to the level of decreasing impact as follows: Communication Form, Communication Channels, Communications Interactions, and Content and Messages. At the same time, the study also proved that demographic characteristics such as gender, age, occupation, education, and income, have no statistical significance to affect the decision to choose service F&B.

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