

Drooid · 2025

Drooid – modular nanodrone swarms for impossible jobs

Daniel Kalu and Fitz Doud · May 2025

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2 | Problem

Real-world tasks nobody can do safely or cheaply today:

- Too dangerous: collapsed buildings, toxic gas sites
- Too remote: tight caves, flooded tunnels, underwater pipework
- Too complex: GPS-denied, dynamic, or unmapped geometry

Current robots are too big, brittle, and single-purpose. First responders and field scientists still rely on humans in harm's way.

Swarm systems provide resilience: if one bot fails, others can complete the mission. Centralized designs don't offer that.

3 | Solution

Swarms of palm-size drones & crawlers that team up like insects

- Fly · Crawl · Swim units mix & match per mission
- Rapid AI-to-Print pipeline → new design in days, not months
- Physics-checked missions = higher success, lower loss rate

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4 | Why Now

- Battery energy density ↑ 2× in 8 years
- On-device AI chips < \$100
- Newlab Michigan Central gives us \$500k of prototyping gear for \$0 cap-ex

Timing is perfect for field-ready swarms.

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5 | Tech Stack (Core Components)

- **Swarm Hardware Prototypes** – lightweight, modular nano-bots
- **AI-to-Print Pipeline** – GPT-CAD → 3D print → bench in <72 h
- **Constructor-Theory Feasibility Engine** – filters impossible tasks
- **Hive Box** – backpack hub that offloads compute & comms
- **Book of Nature** – growing database of what tasks work where

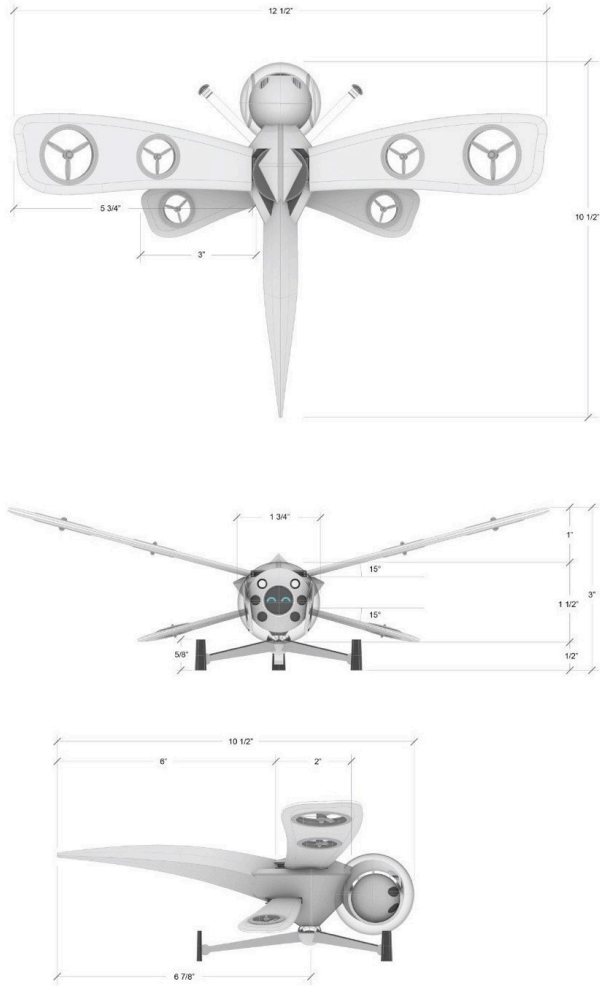
5.1 | Biomimetic Swarm Designs

Field-Ready Forms Inspired by Nature

"These designs are not theoretical art — they are reference points for real, buildable nano-robotic swarms."

- Bioinspired forms allow stealth, agility, and mission adaptability.
- Each unit is task-specific: fly, crawl, swim.
- Compact, field-deployable, and fit in backpack kits for real-world missions.
- Feasible today — prototyping can begin now with COTS parts and rapid fabrication.

5.2 | Dragonfly-Class (Aerial Recon Drone)



Use Cases:

- Indoor or outdoor search-and-rescue
- Gas leak scouting
- Rooftop or tunnel ventilation analysis
- Infrastructure inspection (bridges, fire zones, under-roof)

Mission Features:

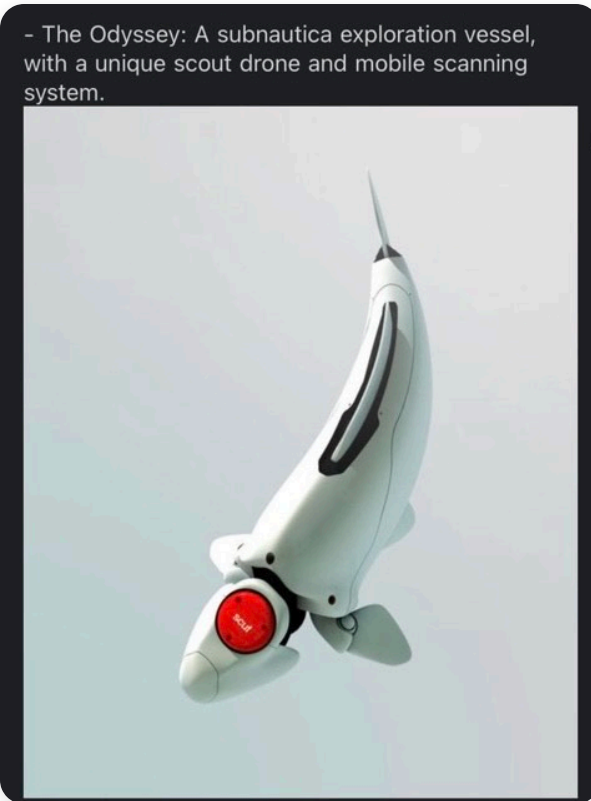
- Vertical Takeoff (VTOL) for tight spots
- Stable hover for high-res imaging
- Forward flight for perimeter sweeps
- Ducted fans for safety in indoor/confined spaces

Example Mission:

Map an unstable, GPS-denied building after an earthquake to find safe entry points and gas concentrations.

Wings and body are designed for maximum lift and maneuverability in cluttered environments.

5.3 | Fish-Class (Aquatic Recon Drone)



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Use Cases:

- Flooded tunnel inspection
- Urban storm drain mapping
- Nuclear cooling pool or marine site monitoring
- Environmental water testing

Mission Features:

- Silent aquatic motion using biomimetic flippers
- Sensor payloads for salinity, turbidity, pressure
- Can relay data back via surface drones or swarm beacons

Example Mission:

| *Swim through a collapsed sewer line to detect chemical spills and structural damage.*

Streamlined for low drag and equipped for tight underwater navigation.

5.4 | Orb-Class (Communication/Rescue Ball Drone)



Use Cases:

- Two-way communication with trapped victims
- Swarm node or repeater for underground swarms
- Deployed in disaster rubble by rolling or air-drop

Mission Features:

- Loudspeaker + mic for emergency teams
- Flashlight beacon for visibility
- Ruggedized outer shell for chaotic debris fields
- 150 ft voice range, hands-free operation for victims

Example Mission:

| *Drop into a collapsed mine shaft to establish comms with trapped workers and light the interior.*

Designed for maximum durability and clear audio in harsh environments.

5.5 | Why This Matters

- Each class does one job well.
- They operate in dangerous, unmapped, or GPS-denied zones.
- Together, they form a swarm that can map, measure, and communicate across terrain types.

6 | Unique Edge

Most robotics platforms rely on statistical guesswork. Drooid is vertically integrated from physical limits up:

- Swarm designs, fabrication, and deployment are rapid and tightly coupled—changes in the field inform redesigns overnight.
- Hardware, software, and operating logic co-evolve as one system, not siloed tools stitched together.
- Constructor-theoretic feasibility checks reject doomed tasks before they waste energy, crash, or fail silently.
- Vertical stack from mission to motor—we control task spec, part design, swarm logic, and field deployment.
- Rapid deployment capability—we can take a new mission concept and produce a deployable swarm in under a week.
- Every failed mission teaches the system—the Book of Nature captures feasibility data and improves task success over time.

This leads to: fewer crashes, faster iteration, and a clearer ROI for high-risk, high-value field deployments.

6.1 | Vertical Integration Advantage

"Vertical integration is an under-explored modality of technological progress." — Peter Thiel

- **Drooid owns the full stack**: hardware, AI design, feasibility OS, and swarm data.
- **Atoms + Bits under one roof** at Newlab: design, print, test, and deploy in a single loop.
- **No middle layers**: Hive Box and Book of Nature keep intelligence local.
- **Hard to copy**: our vertically integrated pipeline is like a Tesla gigafactory for swarm robotics.

6.2 | Project-First Philosophy

"Let it be a project before it's a company." — Sam Altman

- This is not a \$500k pitch to finish an idea.
- It's a \$500k sprint to prove a new class of robotics is real, field-ready, and scalable.

Pre-seed = Proof of Feasibility

- Fund 3-bot swarm demo + cost curve BOM
- Validate physics, unit economics, and demand before scale
- Spin into full product company only after technical signal is clear

Investors aren't buying hype. They're backing the search for scalable reality.

7 | Business Model

Hardware + "Swarm-as-a-Service"

- Starter kit (10 bots + Hive Box): \$25k COGS \$8k
- Software & maintenance: \$1k / mo / swarm
- Beachhead = fire & rescue → expand to mining, energy, env-monitoring

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7.1 | Market Focus—Jobs We Solve

Instead of slicing the market by customer type, Drooid targets *critical jobs that no existing tool completes well*.

Job to Get Done	Current Pain	Drooid Swarm Advantage
Map a collapsed or smoke-filled structure in <5 min	Manual entry is lethal and slow; ground robots fail on rubble	Air-hover nano-bots create a real-time 3-D map plus toxic-gas overlay in a single flight
Inspect a flooded tunnel without draining it	Divers and ROVs are bulky, costly, risky	Fish-class swimmer navigates tight bends and streams HD video live
Relay comms deep underground	Radio blackouts stall rescue operations	Orb-class relay bot forms an instant mesh network that follows the team
Sense methane leaks across sprawling well pads	Helicopters are expensive; fixed sensors miss moving plumes	Dragonfly flyers sweep grids autonomously and cut per-acre cost by an order of magnitude

Why this matters

When customers face these jobs, Drooid is the obvious hire: precise, fast, and safer than humans or legacy machines. Each job anchors pricing, product specs, and go-to-market—keeping R&D and sales laser-aligned on real value.

8 | Summer Build Plan (June–August)

We're building Drooid's first working swarm this summer. Hardware, AI, swarm logic, and control systems—everything built and tested by end of August.

Bi-Weekly Plan (Part 1)

Date Range	Focus	Outcome
May 27–Jun 2	Order parts, set up Jetson + ROS	Tools ready, test board boots
Jun 3–16	Print first bots, build swarm base	First bots fly, basic swarm script
Jun 17–30	Finish 3-bot swarm, run formations	Indoor swarm flight tested
Jul 1–14	Build fish drone, test air-water	Cross-medium handoff works

8.1 | Summer Build Plan (June–August) (cont'd)

Bi-Weekly Plan (Part 2)

Date Range	Focus	Outcome
Jul 15–28	Run full demo, prep for outdoor	Mission runs start to finish
Jul 29–Aug 11	Outdoor mapping + leak detection	Swarm detects and logs field tasks
Aug 12–25	Final fixes, polish swarm control	Stable, reliable swarm system
Aug 26–31	Demo + pitch prep	System ready for seed raise

Goal:

Have a 5-bot swarm system completing real-world tasks by end of August.
Use it to start seed fundraising and pilot outreach in September.

9 | Use of Funds

Ask: \$500k SAFE, post-money cap \$6M

Category	Amount	Purpose
Builder Stipends (4 builders)	\$120k	\$2.5k/month avg to live and build full-time
Prototyping + BOM Materials	\$100k	Covers parts for ~20 swarm bots, sensors, Hive Box rebuilds
Field Testing + Pilot Support	\$60k	Permits, insurance, facilities, field logistics
Strategic Hires	\$40k	Short-term CAD, AI, or swarm contractors
Travel + Demo Missions	\$40k	VC meetings, pilot site visits, government demos
Legal & Ops	\$20k	SAFE paperwork, IP, incorporation
Runway Buffer	\$120k	5–6 month buffer in case grants delayed

This is not a \$500k pitch to finish an idea.

It's a \$500k sprint to prove a new class of robotics is ready for the field—and ready for scale.

10 | Leverage Non-Dilutive Cash

- NSF SBIR Phase I: \$275k (submitted)
- AFWERX Tactical Funding: \$75k (LOI in draft)
- Michigan SPARK Prototype Grant: \$100k match

Grants stretch investor money +9 months.

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11 | Early-Investor Value Proposition (June 1 kickoff)

Your job-to-be-done as a pre-prototype investor:

- **De-risk core physics + manufacturing loop** — fund the sprint that proves 3-bot swarm can go design-to-flight in <30 days
- **Secure seat in complex monopoly** — vertical stack = long-term moat
- **Shape the platform** — direct input into BOM, vendors, and first use case
- **Price advantage** — \$6M cap SAFE now vs \$15M cap post-revenue

Milestone your check enables by Aug 31:

10-minute autonomous gas-mapping demo with 3 nano-drones in Detroit FD tower.

12 | The Ask

Invest \$500k via SAFE @ \$6M cap

Funding gets us to swarm demo + paid pilot inside 12 months.

Let's build the swarm that keeps people out of danger.

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Team & Newlab Advantage

- Fitz Doud – robotics platform engineer, ex-open-source maintainer
- Daniel Kalu – CS grad from Minerva, AI/ML & swarm control
- Newlab @ Michigan Central – SLA/SLS printers, drone cage, motion-capture lab

Thank You

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Join us in building the future of rescue robotics.

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Drooid Leadership

