Franklin Tan

IS 218

10 May 2021
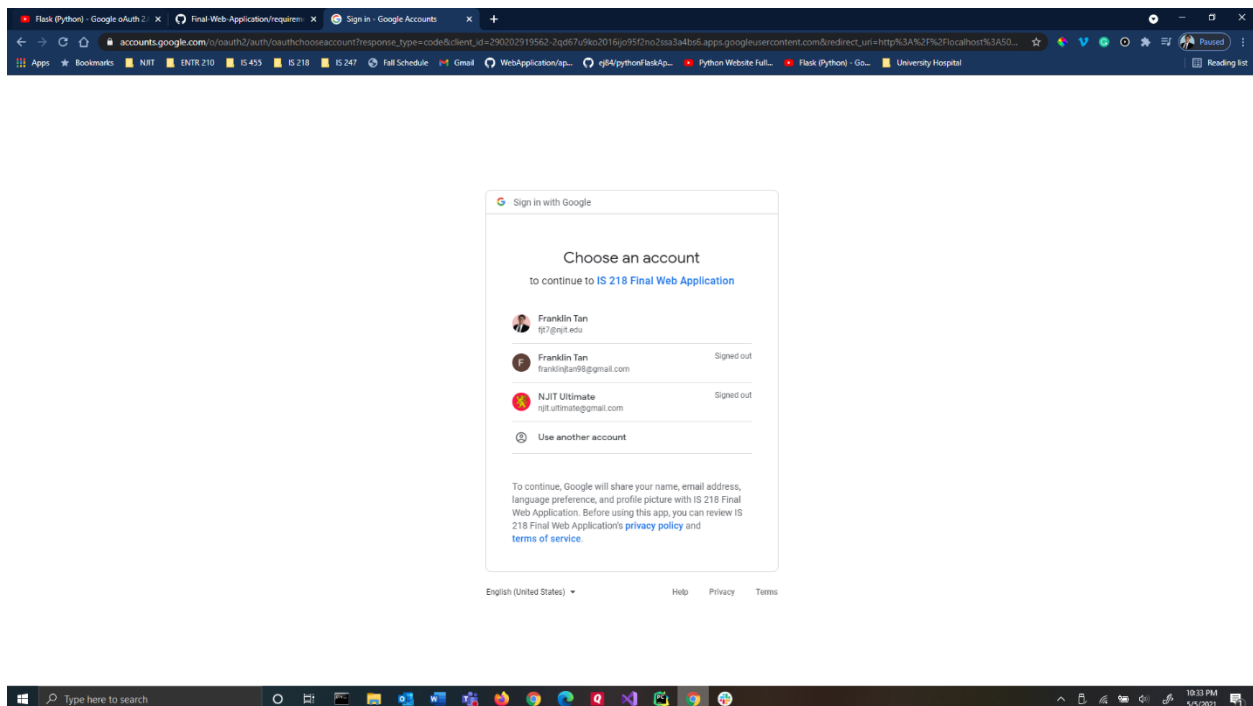

Project Contributors:

This project was done independently with the Professor's permission to implement Oauth2 with a concept of a stock portfolio application.

Oauth2 Login Working

As you can see, I can login with my NJIT account as well as other google accounts.

The application uses Google Developer Console to implement Oauth2. Note that only a user inside the NJIT network will be able to login.
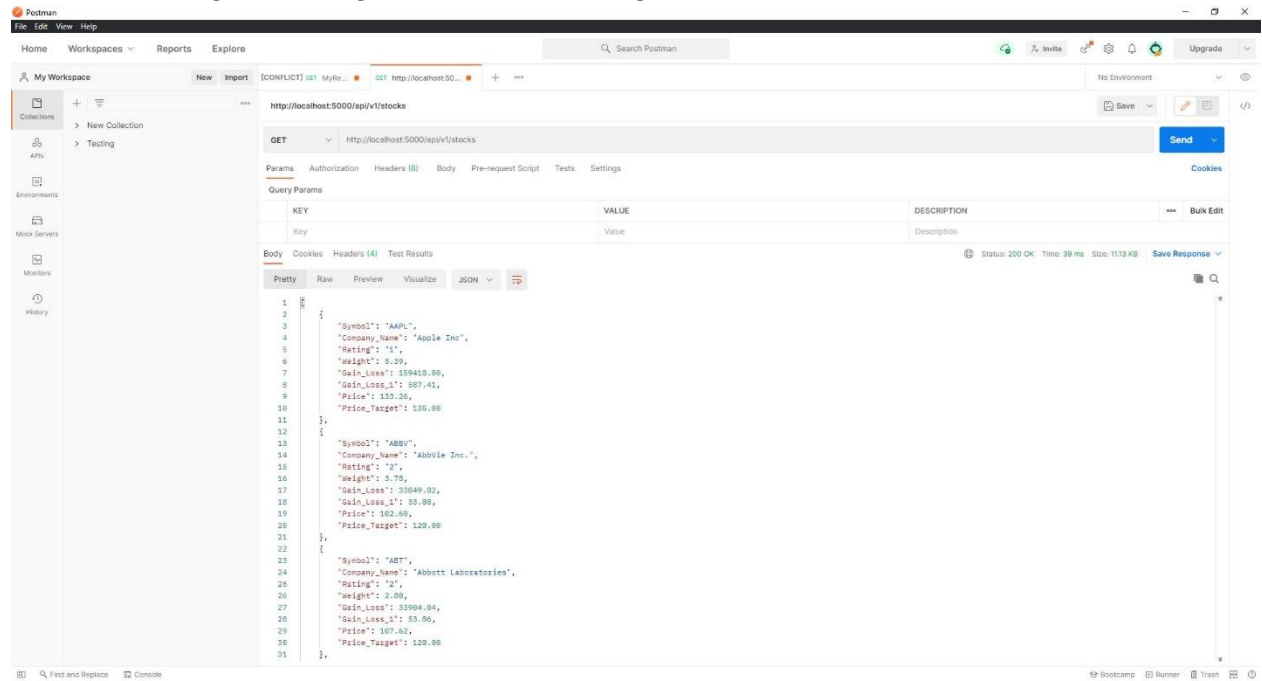
Stock Portfolio Homepage – Features Stock symbol, company ratings, weight inside the porfolio, gain/loss from total investment duration, gain/loss during the day, current stock price, and price target.

Stock Portfolio's Homepage   Home   Raw Data   [Add Stock Holdings]

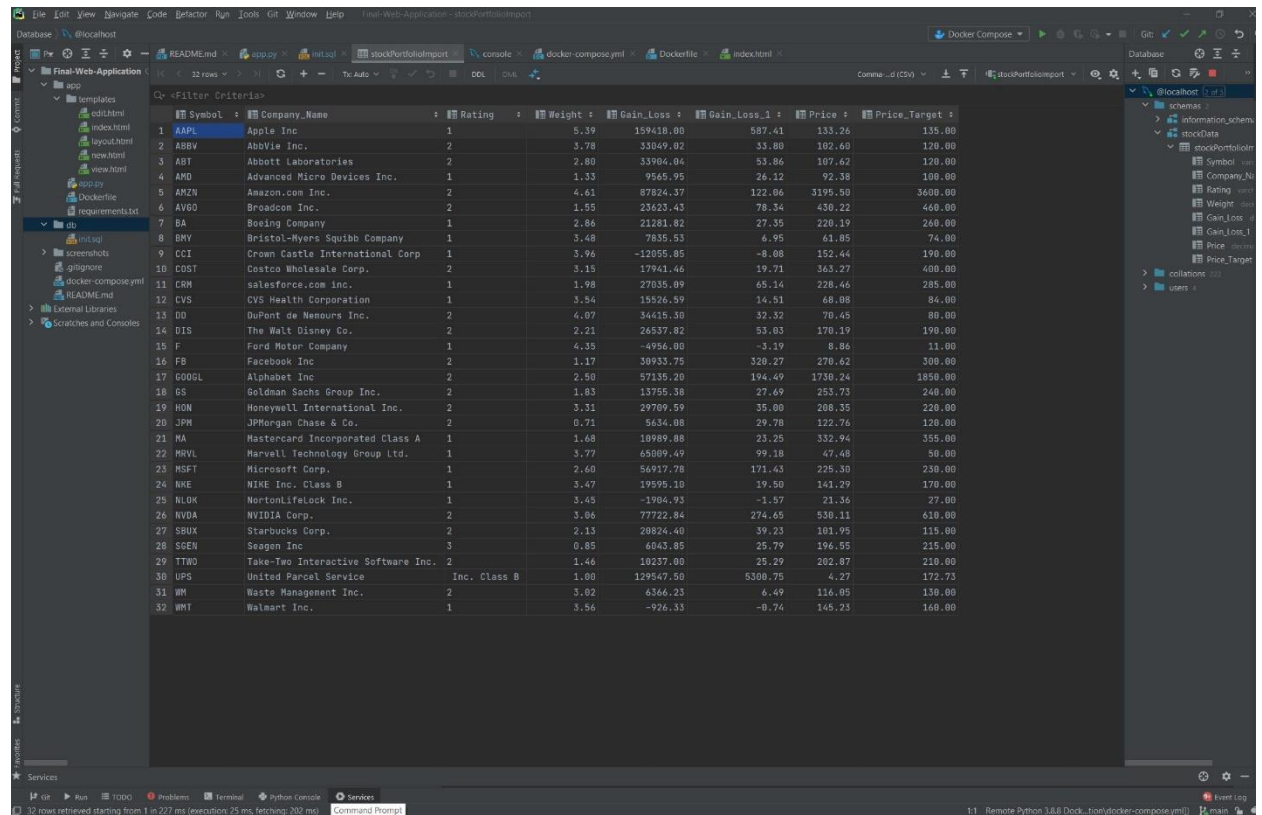| Stock Symbol	Rating	Weight	Gain/Loss Total	Gain/Loss Day	Price	Price Target
AAPL	1	5.39	159418.00	587.41	133.26	135.00
ABBV	2	3.78	33049.02	33.80	102.60	120.00
ABT	2	2.80	33904.04	53.86	107.62	120.00
AMD	1	1.33	9565.95	26.12	92.38	100.00
AMZN	2	4.61	87824.37	122.06	3195.50	3600.00
AVGO	2	1.55	23623.43	78.34	430.22	460.00
BA	1	2.86	21281.82	27.35	220.19	260.00
BMY	1	3.48	7835.53	6.95	61.85	74.00
CCI	1	3.96	-12055.85	-8.08	152.44	190.00
COST	2	3.15	17941.46	19.71	363.27	400.00
CRM	1	1.98	27035.09	65.14	228.46	285.00
CVS	1	3.54	15526.59	14.51	68.08	84.00
DD	2	4.07	34415.30	32.32	70.45	80.00
DIS	2	2.21	26537.82	53.03	170.19	190.00
F	1	4.35	-4956.00	-3.19	8.86	11.00
FB	2	1.17	30933.75	320.27	270.62	300.00
GOOGL	2	2.50	57135.20	194.49	1730.24	1850.00
GS	2	1.83	13755.38	27.69	253.73	240.00
HON	2	3.31	29709.59	35.00	208.35	220.00

Raw Stock Data retrieved

[{"Symbol": "AAPL", "Company_Name": "Apple Inc", "Rating": "1", "Weight": 5.39, "Gain_Loss": 159418.00, "Gain_Loss_1": 587.41, "Price": 133.26, "Price_Target": 135.00}, {"Symbol": "ABBV", "Company_Name": "AbbVie Inc.", "Rating": "2", "Weight": 3.78, "Gain_Loss": 33049.02, "Gain_Loss_1": 33.80, "Price": 102.60, "Price_Target": 120.00}, {"Symbol": "ABT", "Company_Name": "Abbott Laboratories", "Rating": "2", "Weight": 2.80, "Gain_Loss": 33904.04, "Gain_Loss_1": 53.86, "Price": 107.62, "Price_Target": 120.00}, {"Symbol": "AMD", "Company_Name": "Advanced Micro Devices Inc.", "Rating": "1", "Weight": 1.33, "Gain_Loss": 9565.95, "Gain_Loss_1": 26.12, "Price": 92.38, "Price_Target": 100.00}, {"Symbol": "AMZN", "Company_Name": "Amazon.com Inc.", "Rating": "2", "Weight": 4.61, "Gain_Loss": 87824.37, "Gain_Loss_1": 122.06, "Price": 3195.50, "Price_Target": 3600.00}, {"Symbol": "AVGO", "Company_Name": "Broadcom Inc.", "Rating": "2", "Weight": 1.55, "Gain_Loss": 23623.43, "Gain_Loss_1": 78.34, "Price": 430.22, "Price_Target": 460.00}, {"Symbol": "BA", "Company_Name": "Boeing Company", "Rating": "1", "Weight": 2.86, "Gain_Loss": 21281.82, "Gain_Loss_1": 27.35, "Price": 220.19, "Price_Target": 260.00}, {"Symbol": "BMY", "Company_Name": "Bristol-Myers Squibb Company", "Rating": "1", "Weight": 3.48, "Gain_Loss": 7835.53, "Gain_Loss_1": 6.95, "Price": 61.85, "Price_Target": 74.00}, {"Symbol": "CCI", "Company_Name": "Crown Castle International Corp", "Rating": "1", "Weight": 3.96, "Gain_Loss": -12055.85, "Gain_Loss_1": -8.08, "Price": 152.44, "Price_Target": 190.00}, {"Symbol": "COST", "Company_Name": "Costco Wholesale Corp.", "Rating": "2", "Weight": 3.15, "Gain_Loss": 17941.46, "Gain_Loss_1": 19.71, "Price": 363.27, "Price_Target": 400.00}, {"Symbol": "CRM", "Company_Name": "salesforce.com inc.", "Rating": "1", "Weight": 1.98, "Gain_Loss": 27035.09, "Gain_Loss_1": 65.14, "Price": 228.46, "Price_Target": 285.00}, {"Symbol": "CVS", "Company_Name": "CVS Health Corporation", "Rating": "1", "Weight": 3.54, "Gain_Loss": 15526.59, "Gain_Loss_1": 14.51, "Price": 68.08, "Price_Target": 84.00}, {"Symbol": "DD", "Company_Name": "DuPont de Nemours Inc.", "Rating": "2", "Weight": 4.07, "Gain_Loss": 34415.30, "Gain_Loss_1": 32.32, "Price": 70.45, "Price_Target": 80.00}, {"Symbol": "DIS", "Company_Name": "The Walt Disney Co.", "Rating": "2", "Weight": 2.21, "Gain_Loss": 26537.82, "Gain_Loss_1": 53.03, "Price": 170.19, "Price_Target": 190.00}, {"Symbol": "F", "Company_Name": "Ford Motor Company", "Rating": "1", "Weight": 4.35, "Gain_Loss": -4956.00, "Gain_Loss_1": -3.19, "Price": 8.86, "Price_Target": 11.00}, {"Symbol": "FB", "Company_Name": "Facebook Inc", "Rating": "2", "Weight": 1.17, "Gain_Loss": 30933.75, "Gain_Loss_1": 320.27, "Price": 270.62, "Price_Target": 300.00}, {"Symbol": "GOOGL", "Company_Name": "Alphabet Inc", "Rating": "2", "Weight": 2.50, "Gain_Loss": 57135.20, "Gain_Loss_1": 194.49, "Price": 1730.24, "Price_Target": 1850.00}, {"Symbol": "GS", "Company_Name": "Goldman Sachs Group Inc.", "Rating": "2", "Weight": 1.83, "Gain_Loss": 13755.38, "Gain_Loss_1": 27.69, "Price": 253.73, "Price_Target": 240.00}, {"Symbol": "HON", "Company_Name": "Honeywell International Inc.", "Rating": "2", "Weight": 3.31, "Gain_Loss": 29709.59, "Gain_Loss_1": 35.00, "Price": 208.35, "Price_Target": 220.00}, {"Symbol": "JPM", "Company_Name": "JPMorgan Chase & Co.", "Rating": "2", "Weight": 0.71, "Gain_Loss": 5634.08, "Gain_Loss_1": 29.78, "Price": 122.76, "Price_Target": 120.00}, {"Symbol": "MA", "Company_Name": "Mastercard Incorporated Class A", "Rating": "1", "Weight": 1.68, "Gain_Loss": 10989.88, "Gain_Loss_1": 23.25, "Price": 332.94, "Price_Target": 355.00}, {"Symbol": "MRVL", "Company_Name": "Marvell Technology Group Ltd.", "Rating": "1", "Weight": 3.77, "Gain_Loss": 65009.49, "Gain_Loss_1": 99.18, "Price": 47.48, "Price_Target": 50.00}, {"Symbol": "MSFT", "Company_Name": "Microsoft Corp.", "Rating": "1", "Weight": 2.60, "Gain_Loss": 56917.78, "Gain_Loss_1": 171.43, "Price": 225.30, "Price_Target": 230.00}, {"Symbol": "NKE", "Company_Name": "NIKE Inc. 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Postman Working and turning raw data into more digestible information.

Portfolio Connected and Running in PyCharm

SQLizer – Used this to transform CSV into SQL Commands

Portfolio In CSV Format – I had to first download data from Yahoo Finance.

Symbol	Company Name	Rating	Weight (%)	Gain / Loss ($)	Gain / Loss (%)	Price ($)	Price Target
AAPL	Apple Inc	1	5.39	159418	587.41	133.26	135
ABBV	AbbVie Inc.	2	3.78	33049.02	33.8	102.6	120
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GS	Goldman Sachs Group Inc.	2	1.83	13755.38	27.69	253.73	240
HON	Honeywell International Inc.	2	3.31	29709.59	35	208.35	220
JPM	JPMorgan Chase & Co.	2	0.71	5634.08	29.78	122.76	120
MA	Mastercard Incorporated Class A	1	1.68	10989.88	23.25	332.94	355
MRVL	Marvell Technology Group Ltd.	1	3.77	65009.49	99.18	47.48	50
MSFT	Microsoft Corp.	1	2.6	56917.78	171.43	225.3	230
NKE	NIKE Inc. Class B	1	3.47	19595.1	19.5	141.29	170
NLOK	NortonLifeLock Inc.	1	3.45	-1904.93	-1.57	21.36	27
NVDA	NVIDIA Corp.	2	3.06	77722.84	274.65	530.11	610
SBUX	Starbucks Corp.	2	2.13	20824.4	39.23	101.95	115
SGEN	Seagen Inc	3	0.85	6043.85	25.79	196.55	215
TTWO	Take-Two Interactive Software Inc.	2	1.46	10237	25.29	202.87	210
UPS	United Parcel Service	Inc. Class B	1	129547.5	5300.75	4.27	172.73
WM	Waste Management Inc.	2	3.02	6366.23	6.49	116.05	130
WMT	Walmart Inc.	1	3.56	-926.33	-0.74	145.23	160