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CHINA CEMENT

18 March 2020

This Week's News

- **International Cement Review - Cement and construction sectors struggle despite net FDI growth - 17/3/2020**

China transferred the highest FDI of US\$779.9m in the period under review, compared with US\$870.7m in the corresponding period a year earlier.

For the complete story, see: <https://www.cemnet.com/News/story/168500/cement-and-construction-sectors-struggle-despite-net-fdi-growth.html>

- **International Cement Review - Conch: window on 2025 - 16/3/2020**

The dramatic expansion of the Chinese cement market over the past three decades has been nothing short of an economic miracle.

For the complete story, see: <https://www.cemnet.com/Articles/story/168496/conch-window-on-2025.html>

- **Global Cement - Xiamen cement plant converted into flats - 16/3/2020**

A cement plant in Xiamen, Fujian province, that was shut down under the China Cement Association's overcapacity crackdown has found a new lease of life as luxury flats.

For the complete story, see: <https://www.globalcement.com/news/item/10587-xiamen-cement-plant-converted-into-flats>

Other Stories

- Xinhua - China's cement industry sees surging revenue, profit growth - 15/3/2020
- International Cement Review - Coronavirus' impact on cement - 6/3/2020
- Global Cement - CNBM resumes operations following coronavirus outbreak - 4/3/2020
- Argus Media - China reduces port fees to encourage trade - 4/3/2020
- International Cement Review - China's cautious confidence - 4/3/2020

Media Releases

- Anhui Conch Cement Company Limited (HKSE: 914) - Conch Group strengthens orderly resumption of scientific prevention and control organization – 17/2/2020
- BBMG Corporation (HKSE: 2009) – Positive profit alert – 7/1/2020
- China Resources Cement Holdings Limited (HKSE: 1313) - China Resources Group won two first prizes for 2019 state-owned enterprise management innovation achievements – 31/12/2019
- China Resources Cement Holdings Limited (HKSE: 1313) - China Resources Co., Ltd. and Nanjing University of Technology sign strategic cooperation framework agreement – 18/12/2019
- Anhui Conch Cement Company Limited (HKSE: 914) - Huainan Conch Won the "Full Excellence Award" for the 17th National Cement Chemical Analysis Contrast – 9/12/2019

Latest Research

- Numerical Simulation of Oxy-fuel Combustion with Different O₂/CO₂ fractions in Large Cement Precalciner - By Leyu Zhang, Xiaolin Wei, Jing Zhao Sen Li

Overviews of Leading Companies

Anhui Conch Cement Company Limited (HKSE: 914)
 BBMG Corporation (HKSE: 2009)
 Chongqing General Industry (Group) Co., Ltd
 China National Building Material Co., Ltd (HKSE: 3323)
 China Resources Cement Holdings Limited (HKSE: 1313)
 Sinoma International Engineering Co., Ltd (SSE: 600970)
 Shandong Shanshui Cement Group Limited (HKSE: 691)
 Tangshan Jidong Cement Co., Ltd (SZ: 401)

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