# The l3pdfmeta package pdf-standards and XMP-metadata

The LATEX3 Project\*

Released XXXX-XX-XX

## 1 **I3pdfmeta** documentation

This module sets up some tools and commands needed for pdf standards in general and to setup XMP-metadata needed by the various standards in special. Currently XMP-metadata can be added by two mutual incompatible packages: hyperxmp and pdfx. Both packages are currently also incompatible with the pdf resource management.

This package should not replace both packages. Regarding XMP-metadata its goal is to create a skeleton metadata stream, add some core default values and to define interfaces that allows other packages to add data to this metadata and so to extend them.

The problems to solve here are

- which tree structure is sensible
- how to escape if needed the input (or which tools are needed to allow the users to correctly escape their input)
- how interface to input data should look

Regarding the pdf standards the goal is to collect the requirements and to set check how to set them.

## 2 | I3pdfmeta implementation

```
| | (*package) | 2 (@@=pdfmeta) | 2 (@@=pdfmeta) | 3 \ProvidesExplPackage {13pdfmeta} {2020-05-17} {0.2} | 4 {XMP-Metadata and PDF-Standards} | 5 \msg_new:nnn {pdf } {unknown-standard}{The~standard~'#1'~is~unknown~and~has~been~ignored} | 1__pdfmeta_tmpa_tl | 6 \tl_new:N\l_pdfmeta_tmpa_tl | 7 \str_new:N \l_pdfmeta_tmpa_str | (End definition for \l_pdfmeta_tmpa_tl and \l_pdfmeta_tmpa_str.) | (End definition for \l_pdfmeta_tmpa_tl and \l_pdfmeta_tmpa_str.) | *E-mail: latex-team@latex-project.org
```

### 3 XMP-metadata

```
8 % we need a command to write a BOM to the pdf:
9 \str_const:Nx\c__pdfmeta_bom_str
   {
    \bool_if:nTF
11
      {
12
         \sys_if_engine_luatex_p: || \sys_if_engine_xetex_p:
14
      {
        \char_generate:nn {65279}{12}
16
18
         \char_generate:nn {239}{12}
19
         \char_generate:nn {187}{12}
20
         \char_generate:nn {191}{12}
21
22
   }
23
^{24} % writing the stream:
  \verb|\str_new:N \ \g__pdfmeta_xmppacket_str|\\
                     \g__pdfmeta_xmppacket_str {<?xpacket~begin="\c__pdfmeta_bom_str"~id="W5M0Mp
  \str_gput_right:Nx \g__pdfmeta_xmppacket_str {<x:xmpmeta~xmlns:x="adobe:ns:meta/">\iow_newlin
30 %here more contents ...
31 \str_gput_right:Nx \g__pdfmeta_xmppacket_str { </x:xmpmeta> \iow_newline: }
32 %here padding??
_{\rm 33} \str_gput_right:\n \g__pdfmeta_xmppacket_str { <?xpacket~end="w"?> }
34 %
```

#### 3.1 The stream object

```
\hook_gput_code:nnn {shipout/lastpage}{pdf}
36
37
      \bool_if:NT \g_pdfmeta_xmp_bool
38
39
           \pdf_object_new:nn {__pdf_Metadata} {stream}
           \pdf_object_write:nx {__pdf_Metadata}
              { /Type /Metadata /Subtype /XML }
43
              \{\g_{pdfmeta\_xmppacket\_str}\}
44
45
        }
46
    }
47
```

## 4 Standards (work in progress)

#### 4.1 Tools and tests

This public property will contain the settings for the document.

\g\_pdfmeta\_standard\_prop

48 \prop\_new:N \g\_pdfmeta\_standard\_prop

(End definition for \g\_pdfmeta\_standard\_prop. This variable is documented on page ??.)

This conditional tests if the value for /N in a named action is allowed (pdf/A restrict the names).

```
\prg_new_protected_conditional:Npnn \pdfmeta_if_named_action_allowed:n #1 { F, T , TF }
50
      \prop_get:NnNTF \g_pdfmeta_standard_prop {named_actions} \l__pdfmeta_tmpa_tl
51
          \tl_if_in:NnTF \l__pdfmeta_tmpa_tl { #1 }
53
54
               \prg_return_true: %restricted but ok
55
            }
56
            {
57
               \prg_return_false: %restricted and false
58
59
        }
60
61
           \prg_return_true: %not restricted
63
    }
64
  \hook_gput_code:nnn {begindocument} {pdf}
65
66
      \prop_item:Nn \g_pdfmeta_standard_prop { annot_flags }
67
```

## $4.2 ext{ pdf/A}$

\g\_pdfmeta\_standard\_pdf/A-1b\_prop \g\_pdfmeta\_standard\_pdf/A-2b\_prop \g\_pdfmeta\_standard\_pdf/A-3b\_prop

```
69 \prop_new:c { g_pdfmeta_standard_pdf/A-1b_prop }
70 \prop_set_from_keyval:cn { g_pdfmeta_standard_pdf/A-1b_prop }
    {
71
                          = pdf/A-1b
       ,name
                          = A
73
      ,type
                          = 2005
74
      ,year
      ,pdf_version
                          = 1.4
                                        %minimum
      ,encryption
                          = false
                                   \% no F, FFilter, or FDecodeParms in stream dicts
      ,external_content = false
                          = false, % no EF key in filespec, no /Type/EmbeddedFiles
78
      ,embed_content
                         = 65535
79
      ,max_string_size
                          = 8191
80
      ,max_array_size
                          = 4095
      ,max_dict_size
81
                          = 8388607
      ,max_obj_num
82
      ,max_nest_qQ
                          = 28
83
                          = {NextPage, PrevPage, FirstPage, LastPage}
      ,named_actions
       ,annot_flags
                              \bitset_set_true: Nn \l_pdfannot_F_bitset {Print}
                              \bitset_set_false: Nn \l_pdfannot_F_bitset {Hidden}
                              \bitset_set_false:Nn \l_pdfannot_F_bitset {Invisible}
88
                              \bitset_set_false:Nn \l_pdfannot_F_bitset {NoView}
89
                              \pdfannot_dict_put:nnn {link/URI}{F}{ \bitset_to_arabic:N \l_pdfann
90
                              \pdfannot_dict_put:nnn {link/GoTo}{F}{ \bitset_to_arabic:N \l_pdfan
91
                              \label{link/GoToR} $$ \prod_{i=1}^{n} {\lim_{i \in \mathbb{N}} GoToR}_{F}_{i} \in \mathbb{N} = 0. $$
92
                              \pdfannot_dict_put:nnn {link/Launch}{F}{ \bitset_to_arabic:N \l_pdf
93
                              \pdfannot_dict_put:nnn {link/Named}{F}{ \bitset_to_arabic:N \l_pdfa
```

```
}
      %booleans. Only the existence of the key matter.
96
      %If the entry is added it means true (so in most cases "don't use ...")
97
98
99
      % Rule 6.1.13-1 CosDocument, isOptionalContentPresent == false
100
         ,Catalog_no_OCProperties =
101
       %========
102
      % Rule 6.6.1-1: PDAction, S == "GoTo" || S == "GoToR" || S == "Thread" || S == "URI" || S
      % means: no /S/Launch, /S/Sound, /S/Movie, /S/ResetForm, /S/ImportData, /S/JavaScript, /S
105
         ,annot_action_no_A
       %========
106
      % Rule 6.6.2-1: PDAnnot, Subtype != "Widget" || AA_size == 0
107
      % means: no AA dictionary
108
         ,annot_widget_no_AA
109
       %=======
      % Rule 6.9-2: PDAnnot, Subtype != "Widget" || (A_size == 0 && AA_size == 0)
111
       % (looks like a tightening of the previous rule)
         ,annot_widget_no_A_AA
       %=========
      % Rule 6.9-1 PDAcroForm, NeedAppearances == null || NeedAppearances == false
115
       ,form_no_NeedAppearances =
116
      %Rule 6.9-3 PDFormField, AA_size == 0
118
       .form no AA
119
       %========
120
      % to be continued https://docs.verapdf.org/validation/pdfa-part1/
121
      % - Outputintent/colorprofiles requirements
122
       % an outputintent should be loaded. There are more requirements
      % but these are not tested
       ,outputintent
       ,outputintent_subtype = {GTS_PDFA1}
       ,outputintent_profile = {sRGB.icc}
      % - no Alternates key in image dictionaries
128
      \% - no OPI, Ref, Subtype2 with PS key in xobjects
129
      % - Interpolate = false in images
130
      % - no TR, TR2 in ExtGstate
131
132
134 %A-2b ========
135 \prop_new:c { g_pdfmeta_standard_pdf/A-2b_prop }
136 \prop_gset_eq:cc
    { g_pdfmeta_standard_pdf/A-2b_prop }
    { g_pdfmeta_standard_pdf/A-1b_prop }
139 \prop_gput:cnn
    { g_pdfmeta_standard_pdf/A-2b_prop }{name}{pdf/A-2b}
141 \prop_gput:cnn
    { g_pdfmeta_standard_pdf/A-2b_prop }{year}{2011}
143 % embedding files is allowed (with restrictions)
144 \prop_gremove:cn
    { g_pdfmeta_standard_pdf/A-2b_prop }
     { embed_content}
147
148 %A-3b ========
```

```
149 \prop_new:c { g_pdfmeta_standard_pdf/A-3b_prop }
150 \prop_gset_eq:cc
     { g_pdfmeta_standard_pdf/A-3b_prop }
     { g_pdfmeta_standard_pdf/A-2b_prop }
153 \prop_gput:cnn
    { g_pdfmeta_standard_pdf/A-3b_prop }{name}{pdf/A-3b}
155 \prop_gput:cnn
     { g_pdfmeta_standard_pdf/A-2b_prop }{year}{2012}
157 % embedding files is allowed (with restrictions)
158 \prop_gremove:cn
     { g_pdfmeta_standard_pdf/A-3b_prop }
     { embed_content}
160
161
       ["pdf/a-1b:2005"] = {
162 %
163 %
                pdf_version
                                          = 1.4,
                                          = "pdf/a-1b:2005",
164 %
                format_name
165 %
                xmp_file
                                          = "lpdf-pda.xml",
                                         = "GTS_PDFA1",
166 %
                gts_flag
167 %
                gray_scale
                                          = true,
168 %
                cmyk_colors
                                          = true,
169 %
                rgb_colors
                                         = true,
                spot_colors
170 %
                                         = true.
                calibrated_rgb_colors = true, -- unknown
171 %
172 %
                                         = true, -- unknown
                cielab colors
                include_intents
173 %
                                         = true,
174 %
                forms
                                          = true,
                internal_icc_profiles
175 %
                                        = true,
                include_cidsets
176 %
                                          = true,
177 %
                include_charsets
                                          = true,
178 %
                inject_metadata
                                          = function()
                     injectxmpinfo("xml://rdf:RDF","<rdf:Description rdf:about='' xmlns:pdfaid='h
179 %
180 %
                 end
            },
181 %
```

(End definition for \g\_pdfmeta\_standard\_pdf/A-1b\_prop, \g\_pdfmeta\_standard\_pdf/A-2b\_prop, and \g\_pdfmeta\_standard\_pdf/A-3b\_prop. These variables are documented on page ??.)

#### 4.3 Colorprofiles and Output intents

The following provides a minimum of interface to add a color profile and an output intent need for PDF/A for now. There will be need to extend it later, so we try for enough generality.

```
, {\tt OutputConditionIdentifier=FOGRA39L}{\tt ~Coated}
       ,Info={Offset~printing,~according~to~ISO~12647-2:2004/Amd~1,~OFCOM,~ %
     paper~type~1~or~2~=~coated~art,~115~g/m2,~tone~value~increase~curves~A~(CMY)~and~B~(K)}
       ,RegistryName=http://www.fogra.org
197
198
    }
199
200
   \cs_new_protected:Npn \__pdfmeta_embed_colorprofile:n #1%#1 file name
201
      \pdf_object_if_exist:nF {__pdfmeta_colorprofile_#1}
           \pdf_object_new:nn {__pdfmeta_colorprofile_#1}{fstream}
205
           \pdf_object_write:nx {__pdfmeta_colorprofile_#1}
206
207
           {
              {/N\c_space_tl
208
                \prop_item:cn{c__pdfmeta_colorprofile_#1}{N}
209
             }
             {#1}
211
           }
        }
    }
214
  216
217
       \group_begin:
218
        \pdfdict_put:nnx {l_pdfmeta/outputintent}{S}{/\str_convert_pdfname:n{#2}}
219
        \pdfdict_put:nnx {l_pdfmeta/outputintent}
220
         {DestOutputProfile}
          {\pdf_object_ref:n{__pdfmeta_colorprofile_#1}}
       \clist_map_inline:nn { OutputConditionIdentifier, Info, RegistryName }
            \prop_get:cnNT
            { c__pdfmeta_colorprofile_#1}
226
            { ##1 }
227
             \l__pdfmeta_tmpa_tl
228
229
               \pdf_text_convert:nVN {utf8/string-print}\l__pdfmeta_tmpa_tl\l__pdfmeta_tmpa_str
230
               \pdfdict_put:nnx
231
232
                 {l_pdfmeta/outputintent}{##1}{\l__pdfmeta_tmpa_str}
         }
        \pdf_object_now:nx {dict}{\pdfdict_use:n {l_pdfmeta/outputintent} }
        \pdfmanagement_add:nnx {Catalog}{OutputIntents}{\pdf_object_last:}
       \group_end:
    }
238
239
   \AddToHook{begindocument/end}
240
241
        \prop_if_in:NnT\g_pdfmeta_standard_prop {outputintent}
242
243
           \exp_args:Nx
           \__pdfmeta_embed_colorprofile:n
246
             {\prop_item: Nn \g_pdfmeta_standard_prop {outputintent_profile}}
          \exp_args:Nxx
247
```

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The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

AddToHook	${f A}$	P
Stitset commands:	\AddToHook 240	pdf commands:
bitset commands:	D.	\pdf_object_if_exist:nTF 203
hitset_set_false:Nn		\pdf_object_last: 236
\bitset_set_true:Nn		\pdf_object_new:nn 40, 205
\bitset_to_arabic:N   90, 91, 92, 93, 94   bool commands:	= = / /	\pdf_object_now:nn 235
bool commands:		\pdf_object_ref:n 222
\bool_if:NTF         38         \pdf_text_convert:nnN         230           \bool_if:nTF         11         pdfannot commands:         \pdfannot_dict_put:nnn         \tag{fannot_dict_put:nnn}         \tag{fannot_dict_put:nnn}         \tag{fannot_fancommands:}         \tag{fancommands:}         fanc		\pdf_object_write:nn 41, 206
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\text{\char commands:} \client \text{\char commands:} \client \char commands:} \client \char commands: \char commands: \char generate:nn \cdot 16, 19, 20, 21 \char commands: \client commands: \csc commands: \char	<del>-</del>	pdfannot commands:
char commands:       \l_pdfannot_F_bitset       \land 86, 87, 88, 89, 90, 91, 92, 93, 94         clist commands:       pdfdict commands:       pdfdict commands:         \cs_commands:       \pdfdict_new:n       182         \cs_new_protected:Npn       201, 216       \pdfdict_new:n       183, 219, 220, 231         \pdfdict_new:n       183, 219, 220, 231       \pdfdict_new:n       235         \pdfmanagement commands:       \pdfmanagement_add:nnn       236         \pdfmeta_in_j_named_action       allowed:n       49         \g_pdfmeta_standard_pdf/A-1b       prop       69         \g_pdfmeta_standard_pdf/A-2b       prop       69         \g_pdfmeta_standard_pdf/A-3b       prop       69         \g_pdfmeta_standard_prop       \g_pdfmeta_standard_prop       \g_pdfmeta_standard_prop       \g_pdfmeta_standard_pop       \g_pdfmeta_standard_pop       \g_pdfmeta_standard_pop       \g_pdfmeta_standard_pop       \g	(5001_11.1111	\pdfannot_dict_put:nnn
\char_generate:nn       16, 19, 20, 21	$\mathbf{C}$	0.00000000000000000000000000000000000
clist commands:       pdfdict commands:         \clist_map_inline:nn       223       \pdfdict_new:n       182         cs commands:       \pdfdict_put:nnn       183, 219, 220, 231         \pdfdict_put:nnn       183, 219, 220, 231         \pdfdict_use:n       235         pdfmanagement commands:       \pdfmanagement_add:nnn       236         \pdfmeta commands:       \pdfmeta commands:       \pdfmeta commands:         \exp_args:Nxx       247       \allowed:n       49         \group commands:       \g_pdfmeta_if_named_action       allowed:n       49         \g_pdfmeta_standard_pdf/A-1b       prop       69         \group_begin:       218       \g_pdfmeta_standard_pdf/A-2b       prop       69         \g_pdfmeta_standard_pdf/A-3b       prop       69         \g_pdfmeta_standard_pdf/A-3b       prop       69         \g_pdfmeta_standard_pdf/A-3b       prop       69         \g_pdfmeta_standard_prop	char commands:	
\clist_map_inline:nn         223         \pdfdict_new:n         182           cs commands:         \pdfdict_put:nnn         183, 219, 220, 231           \cs_new_protected:Npn         201, 216         \pdfdict_use:n         235           pdfmanagement commands:         pdfmanagement commands:         \pdfmeta commands:         \pgpdfmeta_standard_pdf/A-1b         \prop         69         \gpdfmeta_standard_pdf/A-2b         \prop         69         \gpdfmeta_standard_pdf/A-2b         \prop         69         \gpdfmeta_standard_pdf/A-3b         \prop         69         \gpdfmeta_standard_pdf/A-3b         \gpdfmeta_standard_pdf/A-3b <t< td=""><td></td><td></td></t<>		
cs commands:       \pdfdict_put:nnn 183, 219, 220, 231         cs_new_protected:Npn       201, 216       \pdfdict_use:n 235         pdfmanagement commands:       pdfmanagement_add:nnn 236         pdfmeta commands:       pdfmeta commands:         \percentage:Nxx       244         \exp_args:Nxx       247         Group commands:       \pdfmeta_if_named_action         \group_begin:       218         \group_begin:       218         \group_end:       237         prop       69         \g_pdfmeta_standard_pdf/A-2b       prop         prop       69         \g_pdfmeta_standard_pdf/A-3b       prop         \g_pdfmeta_standard_prop       .         \g_pdfmeta_standard_prop       . <td></td> <td>•</td>		•
Ccs_new_protected:Npn   201, 216		_
Pdfmanagement commands:		
Post	\cs_new_protected:Npn 201, 216	<del>-</del>
Apdfmanagement_add:nnn	E	
\texp_args:Nx	<del>-</del>	
\exp_args:Nxx       247       \foodarderta_ir_named_action allowed:n       49         G       \g_pdfmeta_standard_pdf/A-1b prop       69         \group_begin:       218       \g_pdfmeta_standard_pdf/A-2b prop       69         \group_end:       237       \g_pdfmeta_standard_pdf/A-3b prop       69         \g_pdfmeta_standard_pdf/A-3b prop       \g_pdfmeta_standard_prop       69         \g_pdfmeta_standard_prop       \g_pdfmeta_standard_prop       36,65         \g_pdfmeta_standard_prop       \g_pdfmeta_standard_prop       38         \g_pdfmeta_xmp_bool       38         \g_pdfmeta_internal commands:       \g_pdfmeta_bom_str       9,27         \_pdfmeta_embed_colorprofile:n       \_pdfmeta_embed_colorprofile:n       \_pdfmeta_embed_colorprofile:n         M       \_pdfmeta_tmpa_str       \f_pdfmeta_tmpa_str       \	•	•
\g_pdfmeta_standard_pdf/A-1b         group commands:       prop       69         \group_begin:       218       \g_pdfmeta_standard_pdf/A-2b         \group_end:       237       prop       69         \g_pdfmeta_standard_pdf/A-3b       \g_pdfmeta_standard_pdf/A-3b       prop       69         \g_pdfmeta_standard_pdf/A-3b       \g_pdfmeta_standard_prop        69         \g_pdfmeta_standard_prop        \g_pdfmeta_standard_prop        36, 65       \g_pdfmeta_standard_prop        \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop          \g_pdfmeta_standard_prop         \g_pdfmeta_standard_prop           \g_pdfmeta_standard_prop          \g_pdfmeta_standard_prop                    .		<del>-</del>
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\group_begin:       218       \g_pdfmeta_standard_pdf/A-2b         \group_end:       237       \prop       69         \g_pdfmeta_standard_pdf/A-3b       \prop       69         \g_pdfmeta_standard_pdf/A-3b       \prop       69         \g_pdfmeta_standard_prop	<del>-</del> -	<b>5</b> -1
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Ag_pdfmeta_standard_pdf/A-3b   prop	.0 1 = 10	
H       prop	\group_end: 231	<del>-</del>
hook commands:     \hook_gput_code:nnn	Н	<b>5</b> -1
\hook_gput_code:nnn	hook commands:	
I	\hook_gput_code:nnn 36, 65	
pdfmeta internal commands:	<b>T</b>	
\text{commands.} \\ \text{iow_newline:}  \text{27, 28, 31}  \text{c_pdfmeta_bom_str}  \text{9, 27} \\  \text{pdfmeta_embed_colorprofile:n}  \text{1_pdfmeta_embed_colorprofile:n}  \text{1_pdfmeta_tmpa_str}  \text{6, 230, 232} \end{array}		
\pdfmeta_embed_colorprofile:n .  M		
	\10w_Hew11He 21, 28, 31	
	${f M}$	
$\label{local_msg_new:nnn} \verb \msg_new:nnn $	msg commands:	$\label{local_pdfmeta_tmpa_str} \ \ldots \ \underline{6}, \ 230, \ 232$
	\msg_new:nnn 5	$\verb \l_pdfmeta_tmpa_tl   \underline{6},  51,  53,  228,  230$

\pdfmeta_write_outputintent:nn 	\prop_set_from_keyval:Nn 70 \ProvidesExplPackage 3
\g_pdfmeta_xmppacket_str 25, 27, 28, 31, 33, 44	S
<pre>prg commands:</pre>	str commands: \str_const:Nn9
\prg_return_false:	\str_convert_pdfname:n 219 \str_gput_right:Nn 28, 31, 33
\prg_return_true: 55, 62 prop commands:	\str_gset:Nn
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