

**Security:**

**Description:**

**CUSIP Number:**

**Dated Date:**

**Original Issue Date:**

**Additional Issue Date:**

**Maturity Date:**

**Ref CPI on Dated Date:**

**3-3/8% 10-Year Notes**

**Series A-2007**

**9128272M3**

**January 15, 1997**

**February 6, 1997**

**April 15, 1997**

**January 15, 2007**

**158.43548**