

# Managing Cognos Connection's Folder Structure and System Admin Security Features

Presented by: Al Harris  
Temple University  
April 10, 2013  
Session ID 2848

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1

## Session Rules of Etiquette

- Please turn off your cell phone/pager
- If you must leave the session early, please do so as discreetly as possible
- Please avoid side conversation during the session

**Thank you for your cooperation!**

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2

## Introduction

- This session is designed to demonstrate how Temple University uses Cognos Connection, Cognos security administration features, plus Oracle FGAC from Banner to the ODS, to help manage the tasks of delivering and securing Cognos reports across multiple functional areas.
- We hope to share some techniques and ideas with those who are just starting out with Cognos reporting.

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3

## Agenda Slide

- Banner to Operational Data Store (ODS)
- Oracle Fine grained access control (FGAC)
- Operational Data Store (ODS) to Cognos
- Cognos Connection: Folders, Reports, Cognos Packages
- Cognos Security Administration
- Questions and Answers

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4

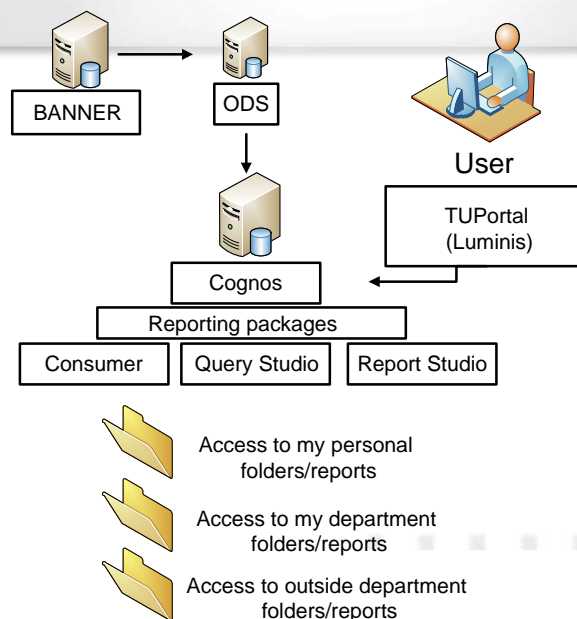
## About Temple University

- Incorporated in 1888
- Based in Philadelphia, one of Pennsylvania's state-related research Universities, along with the University of Pittsburgh and Penn State
- Over 36,700 students and 5,700 employees
- 17 schools and colleges including schools in Law, Medicine, Pharmacy, Podiatry and Dentistry
- Multiple Campuses including international campuses in Tokyo, Rome, and London with programs in China, Korea, Greece, Israel, and more



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5



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## Banner to Operational Data Store (ODS)

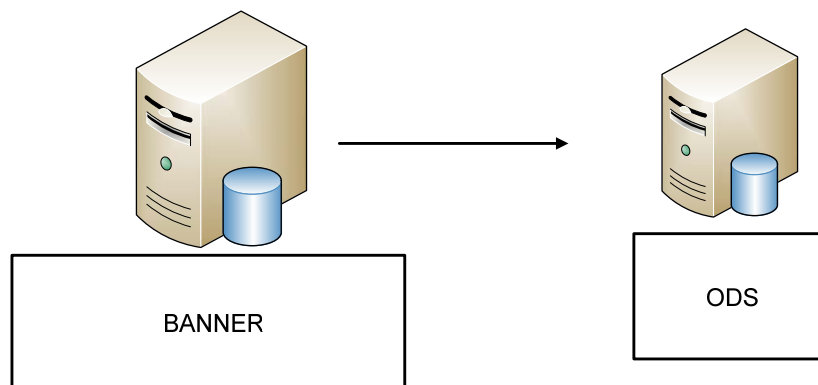
*From the Banner transaction system to the reporting database.*

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7

From the Banner transaction system to the reporting database.



In addition to transaction data, access permissions from Banner flow to ODS via daily FGAC Transfer process.

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8

## Fine Grained Access Control (FGAC)

*You see only the data you are "allowed" to see.*

## FGAC

Oracle fine grained access control (FGAC) allows you to control what data a user can see in the ODS and Cognos.

Access permissions from Banner flow to ODS via FGAC Transfer

We use FGAC for Finance (fund/org) and FGAC for HR (org/eclass)

No FGAC used for Student or Advancement (Cognos security is primary method of securing access to this data).

Predicate with user's security (access permissions) is applied to all data requests.

## FGAC

This is the predicate appended to the query for general ledger:

```
SQL> select odsmgr.mgksecr.f_check_ods_fga('ODSMGR','MFT_GENERAL_LEDGER')  
from dual;
```

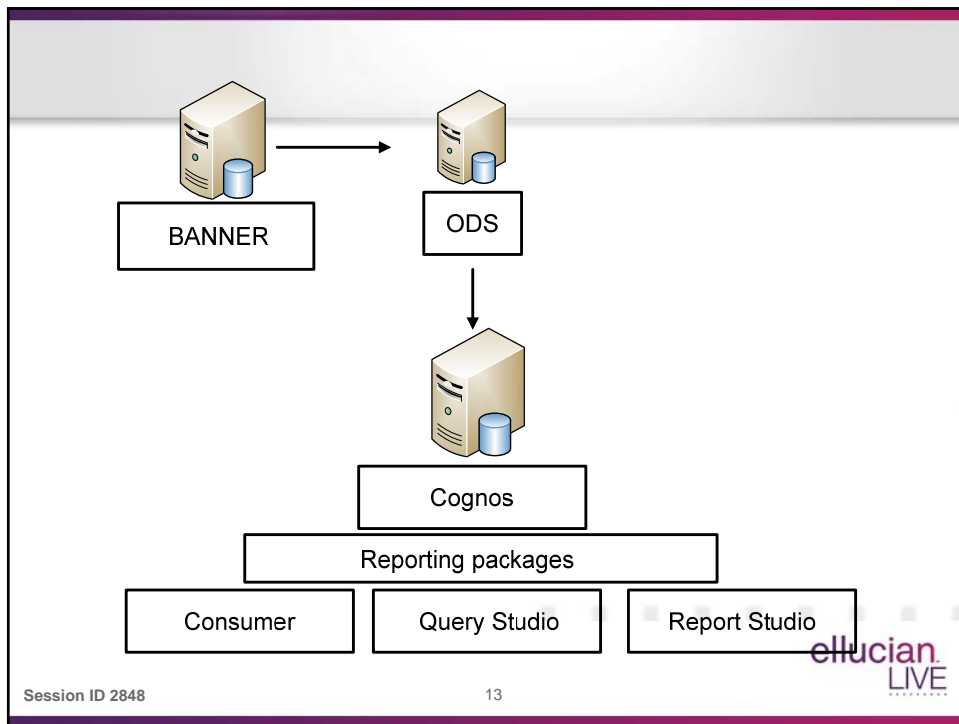
```
ODSMGR.MGKSECR.F_CHECK_ODS_FGA('ODSMGR','MFT_GENERAL_LEDGER')
```

```
-----  
exists (select 'x' from mgbfgav, mgbsecr where ( (mgbfgav_entity = sys_context('  
userenv','session_user') and mgbfgav_entity_type = 'U')) and mgbsecr_entity = m  
gbfgav_entity and mgbfgav_fgaa_code = 'FINANCE' and mgbfgav_table_name = 'MFT_  
GENERAL_LEDGER' and mgbfgav_column_name = 'FUND' and NVL(mgbfgav_value,-  
999912345) = NVL(MFT_GENERAL_LEDGER.FUND,-999912345) and  
mgbfgav_column_name_2 = 'CHART_OF_ACCOUNTS' and NVL(mgbfgav_value_2,-  
999912345) = NVL(MFT_GENERAL_LEDGER.CHART_  
OF_ACCOUNTS,-999912345) )
```

**Bottom line.....Banner access comes over to the ODS via the Transfer FGAC process**

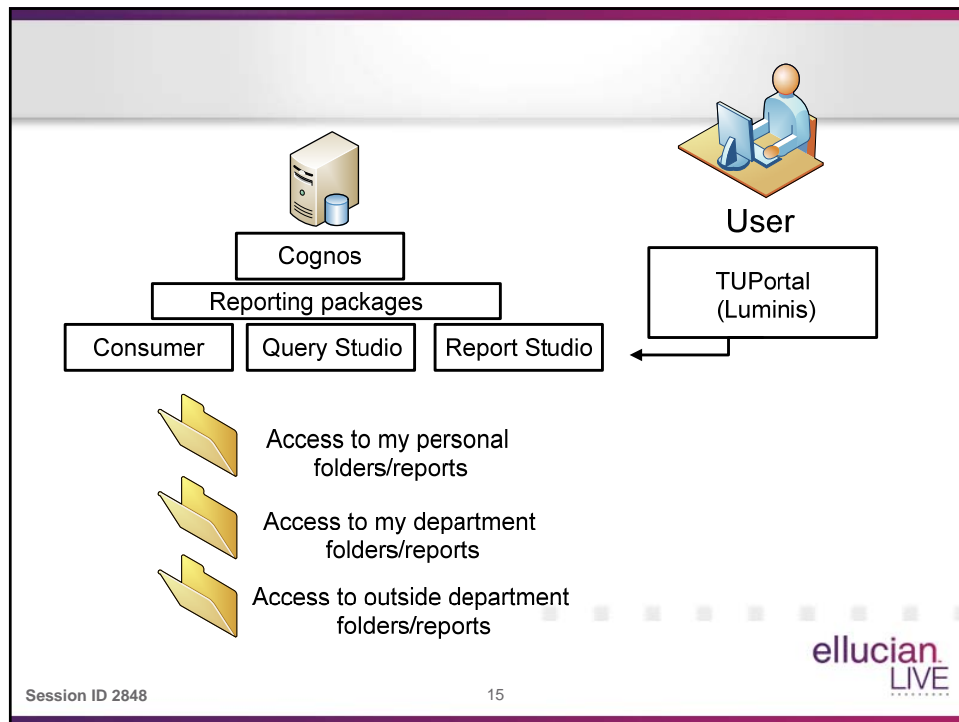
## Operational Data Store (ODS) to Cognos

*Banner data, organized for Cognos reporting*



## Cognos Connection: Folders, Reports, Cognos Reporting Packages

*This is where my reports live....but  
which reporting objects are available to me?*



## Temple University's TUportal (Luminis)

The screenshot displays the Temple University's TUportal (Luminis) interface. The page features a welcome message for Alfred D. Harris, navigation tabs for MY PORTAL, STAFF TOOLS, TEACHING TOOLS, BANNER, and MYTAB. The main content area includes a search bar, TUANNOUNCEMENTS, COMPUTER SERVICES NEWS, and TUAPPLICATIONS. The footer shows the date Tuesday, March 5, 2013.

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16

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17

The user is not authorized for the request.

**COGNOS - REPORTING**

ADVANCEMENT PDVANCE HR STUDENT

Cost Center Summary Reports

- Cost Center Summary (Revenues) - GL210 Prompts
- Cost Center Summary (Expenses) - GL211 Prompts
- Cost Center Summary (Revenues and Expenses) - GL212 Prompts
- Cost Center Summary (Grants) - GL214 Prompts

Net Asset Reports

- Net Asset Balances
- Operating Budget Summary Reports
- Operating Budget Summary (Budget) - GL215 - Prompts

Purchasing

- Payment Transaction History
- Transaction Detail Reports
- Transaction Detail Report (Revenues) - GL050 - Prompts
- Transaction Detail Report (Compensation Expenses) - GL051 - Prompts
- Transaction Detail Report (Non-Compensation Expenses) - GL052 - Prompts

**BANNER FINANCE**

Quick Links

- How to setup Finance Advisor channel
- Automated Request for Journal Entry Transfer (JET)
- TUMarketplace Purchase Request Approval Workflow
- Fund Attributes
- View Signature Authorization

Crosswalks

Find your new Banner FOAPAL (Cost Center)!

Enter a cost center, a 4-digit stewardship code or download the entire chart in [Excel](#) format

Vendor Search

Enter FHS vendor number or vendor's name to search. Full name or at least 3 characters of a partial vendor name can be used. For example, "Owe", "Owens", or "Owens and Minor" would each return "Owens and Minor".

Financial Organizational Hierarchy

- 1 President
- 5 Provost

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## Cognos Connection – Public Folders

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18

**Public Folders - IBM Cognos Connection**

Alfred D. Harris Log Off

Public Folders My Folders

Public Folders

Entries: 1 - 21

Name	Modified	Actions
Advancement	September 13, 2012 2:12:12 AM	<a href="#">More...</a>
Advancement Staging Area	February 19, 2013 2:52:42 PM	<a href="#">More...</a>
Audit Reports	August 2, 2012 1:07:51 PM	<a href="#">More...</a>
CMS TEMPLE	February 4, 2011 5:18:02 PM	<a href="#">More...</a>
Enterprise Reporting Services	January 28, 2013 2:23:34 PM	<a href="#">More...</a>
Finance	January 18, 2013 2:37:50 PM	<a href="#">More...</a>
Finance Staging Area	January 31, 2013 9:20:28 AM	<a href="#">More...</a>
General Support and Documentation	February 21, 2013 2:52:07 PM	<a href="#">More...</a>
Human Resources	September 26, 2012 9:27:34 AM	<a href="#">More...</a>
Human Resources Staging Area	March 26, 2012 4:11:49 PM	<a href="#">More...</a>
QOS Packages	February 20, 2013 8:31:31 AM	<a href="#">More...</a>
SGHE Advancement Performance	September 8, 2011 9:45:55 AM	<a href="#">More...</a>
Student	November 5, 2012 10:54:12 AM	<a href="#">More...</a>
Student Staging Area	February 28, 2013 8:41:58 AM	<a href="#">More...</a>

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## Public Folders>Finance

Name	Modified	Actions
Accounts Payable	October 10, 2012 2:51:06 PM	More...
Accounts Payable Dept	February 25, 2013 2:15:04 PM	More...
Budget	July 1, 2010 12:53:26 PM	More...
Budget Dept	August 20, 2012 3:15:50 PM	More...
Drill Thru Reports	March 27, 2012 4:39:08 PM	More...
General Accounting	October 3, 2012 9:35:13 AM	More...
General Accounting Dept	February 27, 2013 5:00:35 PM	More...
Grants Management	March 4, 2013 8:01:29 AM	More...
Grants Management Dept	March 2, 2013 5:31:52 PM	More...
Property Accounting Dept	October 9, 2012 3:47:46 PM	More...
Purchasing	August 15, 2012 11:33:14 AM	More...
Purchasing Dept	November 23, 2011 10:57:33 AM	More...
Testing - Structured Ad Hoc - Testing Only	January 26, 2010 10:33:46 AM	More...
Finance Report Dictionary - Descriptions of All Available Cognos Reports	September 7, 2012 11:41:26 AM	More...
Cost Center Summary (Expenses) - GL211 - Prompts	March 1, 2013 7:03:25 PM	More...
Cost Center Summary (Grants) - GL214 - Fiscal Year & Period Prompts only	March 4, 2013 4:26:46 PM	More...
Cost Center Summary (Grants) - GL214 - Prompts	March 4, 2013 10:31:47 AM	More...
Cost Center Summary (Revenues and Expenses) - GL212 - Fiscal Year and Period prompts only	March 1, 2013 7:03:26 PM	More...

Session ID 2848

19

## Community Reports available to authorized users "outside" of the Accounts Payable department

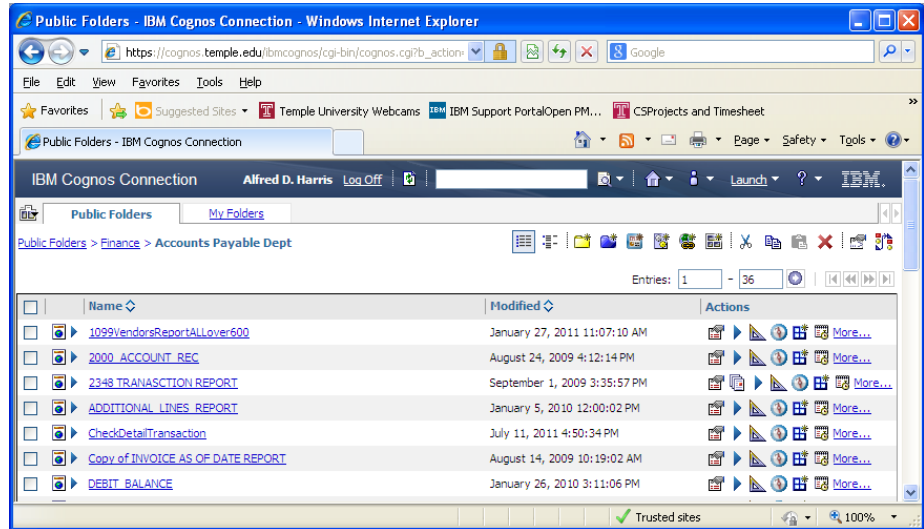
Name	Modified	Actions
CheckDetailTransaction	November 17, 2011 11:26:15 PM	More...
TRANSACTION DETAIL WITH SUMMARY	March 1, 2013 7:03:12 PM	More...

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20

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## Internal department reports available to authorized users “inside” of the Accounts Payable/Finance department



The screenshot shows the IBM Cognos Connection interface in a Windows Internet Explorer browser. The address bar displays the URL: [https://cognos.temple.edu/lbm/cognos/cgi-bin/cognos.cgi?b\\_action=...](https://cognos.temple.edu/lbm/cognos/cgi-bin/cognos.cgi?b_action=...). The page title is "Public Folders - IBM Cognos Connection". The user is logged in as "Alfred D. Harris" with a "Log Off" link. The navigation pane on the left shows "Public Folders" and "My Folders". The main content area displays a list of reports under the path "Public Folders > Finance > Accounts Payable Dept". The list includes columns for "Name", "Modified", and "Actions".

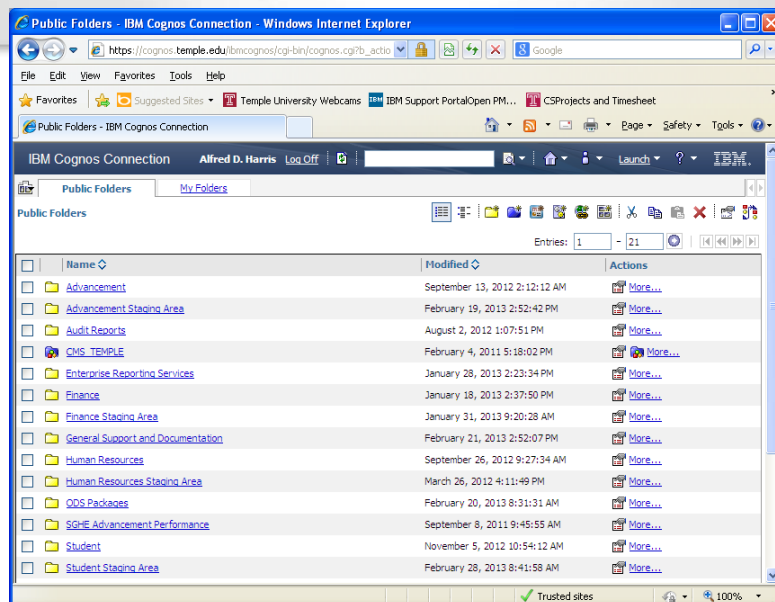
Name	Modified	Actions
<a href="#">1099VendorsReportAllOver600</a>	January 27, 2011 11:07:10 AM	<a href="#">More...</a>
<a href="#">2000_ACCOUNT_REC</a>	August 24, 2009 4:12:14 PM	<a href="#">More...</a>
<a href="#">2348 TRANSACTION REPORT</a>	September 1, 2009 3:35:57 PM	<a href="#">More...</a>
<a href="#">ADDITIONAL LINES REPORT</a>	January 5, 2010 12:00:02 PM	<a href="#">More...</a>
<a href="#">CheckDetailTransaction</a>	July 11, 2011 4:50:34 PM	<a href="#">More...</a>
<a href="#">Copy of INVOICE AS OF DATE REPORT</a>	August 14, 2009 10:19:02 AM	<a href="#">More...</a>
<a href="#">DEBIT_BALANCE</a>	January 26, 2010 3:11:06 PM	<a href="#">More...</a>

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21

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## Cognos Connection – Public Folders



The screenshot shows the IBM Cognos Connection interface in a Windows Internet Explorer browser. The address bar displays the URL: [https://cognos.temple.edu/lbm/cognos/cgi-bin/cognos.cgi?b\\_actio=...](https://cognos.temple.edu/lbm/cognos/cgi-bin/cognos.cgi?b_actio=...). The page title is "Public Folders - IBM Cognos Connection". The user is logged in as "Alfred D. Harris" with a "Log Off" link. The navigation pane on the left shows "Public Folders" and "My Folders". The main content area displays a list of folders under the path "Public Folders". The list includes columns for "Name", "Modified", and "Actions".

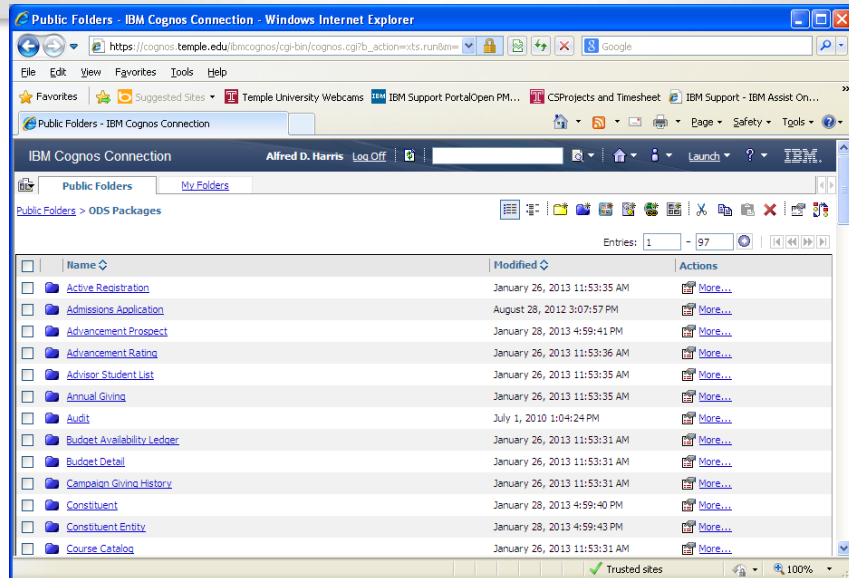
Name	Modified	Actions
<a href="#">Advancement</a>	September 13, 2012 2:12:12 AM	<a href="#">More...</a>
<a href="#">Advancement Staging Area</a>	February 19, 2013 2:52:42 PM	<a href="#">More...</a>
<a href="#">Audit Reports</a>	August 2, 2012 1:07:51 PM	<a href="#">More...</a>
<a href="#">CMS TEMPLE</a>	February 4, 2011 5:18:02 PM	<a href="#">More...</a>
<a href="#">Enterprise Reporting Services</a>	January 28, 2013 2:23:34 PM	<a href="#">More...</a>
<a href="#">Finance</a>	January 18, 2013 2:37:50 PM	<a href="#">More...</a>
<a href="#">Finance Staging Area</a>	January 31, 2013 9:20:28 AM	<a href="#">More...</a>
<a href="#">General Support and Documentation</a>	February 21, 2013 2:52:07 PM	<a href="#">More...</a>
<a href="#">Human Resources</a>	September 26, 2012 9:27:34 AM	<a href="#">More...</a>
<a href="#">Human Resources Staging Area</a>	March 26, 2012 4:11:49 PM	<a href="#">More...</a>
<a href="#">QOS Packages</a>	February 20, 2013 8:31:31 AM	<a href="#">More...</a>
<a href="#">SQHE Advancement Performance</a>	September 8, 2011 9:45:55 AM	<a href="#">More...</a>
<a href="#">Student</a>	November 5, 2012 10:54:12 AM	<a href="#">More...</a>
<a href="#">Student Staging Area</a>	February 28, 2013 8:41:58 AM	<a href="#">More...</a>

Session ID 2848

22

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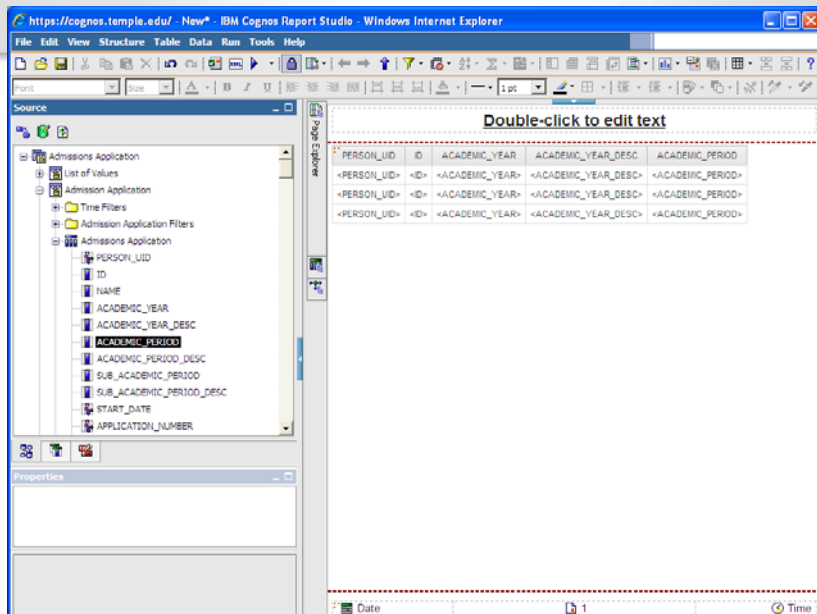
## Reports are linked to a Cognos reporting package



Session ID 2848

23

## Admissions Application package in Report Studio



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24

## Cognos Security Administration

*How to I manage who sees what?*

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25

## Cognos and Temple LDAP namespaces

The screenshot shows the IBM Cognos Administration web interface in a Windows Internet Explorer browser. The address bar shows the URL: [https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b\\_action=cogadmin&b](https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b_action=cogadmin&b). The page title is "IBM Cognos Administration". The user is logged in as "Alfred D. Harris" and can click "Log Off". The interface has tabs for "Status", "Security", "Configuration", and "Index Search". The "Security" tab is active, showing a left sidebar with "Users, Groups, and Roles", "Capabilities", and "User Interface Profiles". The main content area is titled "Directory" and shows a table of LDAP namespaces. The table has columns for "Name", "Modified", "Active", and "Actions". There are two entries: "Cognos" and "Temple LDAP", both modified on March 5, 2013 7:20:55 PM and marked as active. A "Last refresh time" of March 6, 2013 7:56:54 AM is shown at the bottom of the table. The browser's status bar at the bottom indicates "Trusted sites" and "100%" zoom.

Name	Modified	Active	Actions
Cognos	March 5, 2013 7:20:55 PM	✓	More...
Temple LDAP	March 5, 2013 7:20:55 PM	✓	More...

Last refresh time: March 6, 2013 7:56:54 AM

Session ID 2848

26

## Finance, HR, Help Desk Groups ("Cognos" namespace)

IBM Cognos Administration - Windows Internet Explorer

https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b\_action=cogadmin&b...

IBM Cognos Administration

Alfred D. Harris Log Off

Status Security Configuration Index Search

Users, Groups, and Roles

Capabilities

User Interface Profiles

Group Name	Last Login	More...
Finance Community Consumers - Comp	March 5, 2013 1:40:57 PM	More...
Finance Community Consumers - Non Comp	March 5, 2013 1:32:01 PM	More...
Finance Community Query Users - Comp	December 21, 2011 3:58:30 PM	More...
Finance Community Query Users - Non Comp	October 22, 2012 11:06:07 AM	More...
Finance Staff Authors - Comp	October 10, 2012 2:17:12 PM	More...
Finance Staff Authors - Non Comp	October 19, 2011 10:24:22 AM	More...
Finance Staff Consumers - Comp	March 2, 2013 6:04:25 PM	More...
Finance Staff Consumers - Non Comp	February 8, 2013 11:31:34 AM	More...
Finance Staff Consumers AP - Non Comp	April 26, 2011 9:31:17 PM	More...
Finance Staff Query Users - Comp	March 2, 2013 6:05:17 PM	More...
Finance Staff Query Users - Non Comp	January 28, 2013 11:16:20 AM	More...
Help Desk Consumers	February 11, 2013 11:38:30 AM	More...
HR Acad Affairs Staff Authors	April 26, 2011 9:31:18 PM	More...
HR Budget Staff Authors	April 26, 2011 9:31:18 PM	More...
HR Budget Staff Query Users	April 26, 2011 9:31:17 PM	More...
HR Community Consumers - Comp	January 10, 2013 10:28:18 AM	More...

Session ID 2848

27

## "Finance Community Consumers – Comp" members

IBM Cognos Administration - Windows Internet Explorer

https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b\_action=cogadmin&bURL=...

IBM Cognos Administration

Alfred D. Harris Log Off

Status Security Configuration Index Search

Users, Groups, and Roles

Capabilities

User Interface Profiles

Set properties - Finance Community Consumers - Comp

General Members Permissions

Select the members of this entry.

Entries: 1 - 999

Name	Type
Anne Bayless (abayless)	User
Eric J. Abel (eabel)	User
Alan Cowan (acowan)	User
Barry Adams (adamsbar)	User
Amala D. Davis (adavis1)	User
Anthony E. Wagner (awagner)	User
Addaleen Hailu (ahailu)	User
Alan Braverman (abrav)	User
Albert I. Wierthelmer (albertin)	User
Susan Ann Alcedo (alcedo)	User
Alexandra Grishpun (alexug)	User
Anthony J. Luongo (aluongo)	User
Antoinette L. Matthews (amatthew)	User
Anthony M. Matthews (ammatthew)	User

Session ID 2848

28

## Groups and Roles

The screenshot shows the IBM Cognos Administration interface in a Windows Internet Explorer browser. The left sidebar contains links for 'Users, Groups, and Roles', 'Capabilities', and 'User Interface Profiles'. The main content area displays a list of users and roles with columns for Name, Last Modified, and a 'More...' link. The list includes various roles like 'Advancement Staff Authors', 'Advancement Staff Consumers', 'Advancement Staff Query Users', 'All Authenticated Users', 'Analysis Users', 'Anonymous', 'Authors', 'Cognos Insight Users', 'Consumers', 'Controller Administrators', 'Controller Users', 'Data Manager Authors', 'Directory Administrators', 'ERS Audit Report Consumers', 'Everyone', 'Express Authors', 'Finance Community Authors - Comp', 'Finance Community Consumers - Comp', 'Finance Community Consumers - Non Comp', 'Finance Community Query Users - Comp', and 'Finance Community Query Users - Non Comp'.

Name	Last Modified	More...
Advancement Staff Authors	January 17, 2013 3:01:35 PM	More...
Advancement Staff Consumers	February 28, 2013 2:34:39 PM	More...
Advancement Staff Query Users	February 26, 2013 9:32:33 AM	More...
All Authenticated Users	May 6, 2010 3:51:29 PM	More...
Analysis Users	June 23, 2009 4:56:13 PM	More...
Anonymous	April 26, 2011 10:31:41 PM	More...
Authors	February 28, 2013 8:21:56 AM	More...
Cognos Insight Users	March 1, 2013 2:17:26 PM	More...
Consumers	February 11, 2013 11:00:42 AM	More...
Controller Administrators	May 20, 2009 9:43:38 AM	More...
Controller Users	June 23, 2009 4:57:03 PM	More...
Data Manager Authors	June 23, 2009 4:57:17 PM	More...
Directory Administrators	August 17, 2009 8:33:12 AM	More...
ERS Audit Report Consumers	August 2, 2012 2:56:07 PM	More...
Everyone	October 10, 2012 2:30:11 PM	More...
Express Authors	March 1, 2013 2:18:31 PM	More...
Finance Community Authors - Comp	March 22, 2012 9:27:28 AM	More...
Finance Community Consumers - Comp	March 5, 2013 1:40:57 PM	More...
Finance Community Consumers - Non Comp	March 5, 2013 1:32:01 PM	More...
Finance Community Query Users - Comp	December 21, 2011 3:58:30 PM	More...

Session ID 2848

29

Members of "Consumers" role have no reporting tools...they can only run or "consume" reports

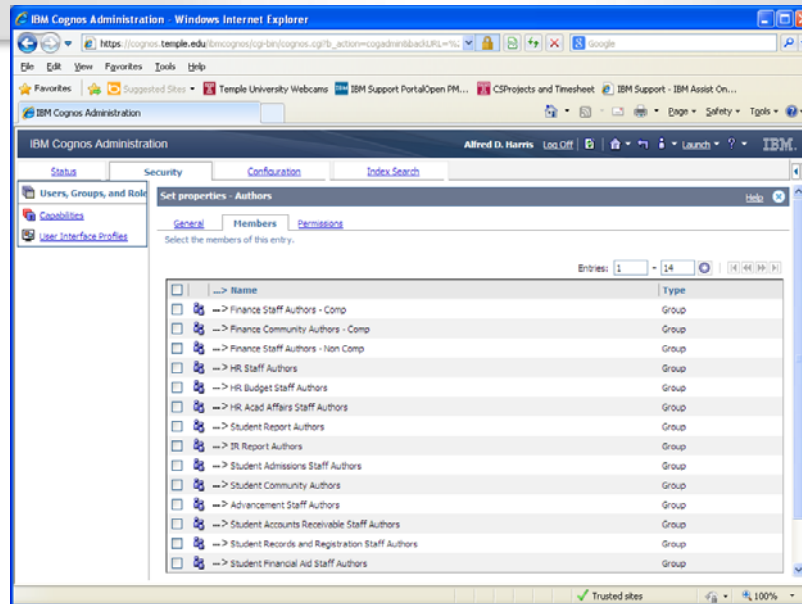
The screenshot shows the 'Properties - Consumers' dialog box in the IBM Cognos Administration interface. The 'Members' tab is selected, showing a list of members with columns for Name and Type. The list includes various roles like 'Finance Community Consumers - Comp', 'Finance Community Consumers - Non Comp', 'Finance Staff Consumers - Non Comp', 'Finance Staff Authors - Comp', 'Finance Staff Query Users - Comp', 'Portal Team', 'Finance Community Query Users - Comp', 'Finance Staff Consumers AP - Non Comp', 'Finance Staff Query Users - Non Comp', 'Finance Staff Consumers - Comp', 'Finance Community Authors - Comp', 'Finance Community Query Users - Non Comp', and 'Finance Staff Authors - Non Comp'.

Name	Type
Finance Community Consumers - Comp	Group
Finance Community Consumers - Non Comp	Group
Finance Staff Consumers - Non Comp	Group
Finance Staff Authors - Comp	Group
Finance Staff Query Users - Comp	Group
Portal Team	Role
Finance Community Query Users - Comp	Group
Finance Staff Consumers AP - Non Comp	Group
Finance Staff Query Users - Non Comp	Group
Finance Staff Consumers - Comp	Group
Finance Community Authors - Comp	Group
Finance Community Query Users - Non Comp	Group
Finance Staff Authors - Non Comp	Group

Session ID 2848

30

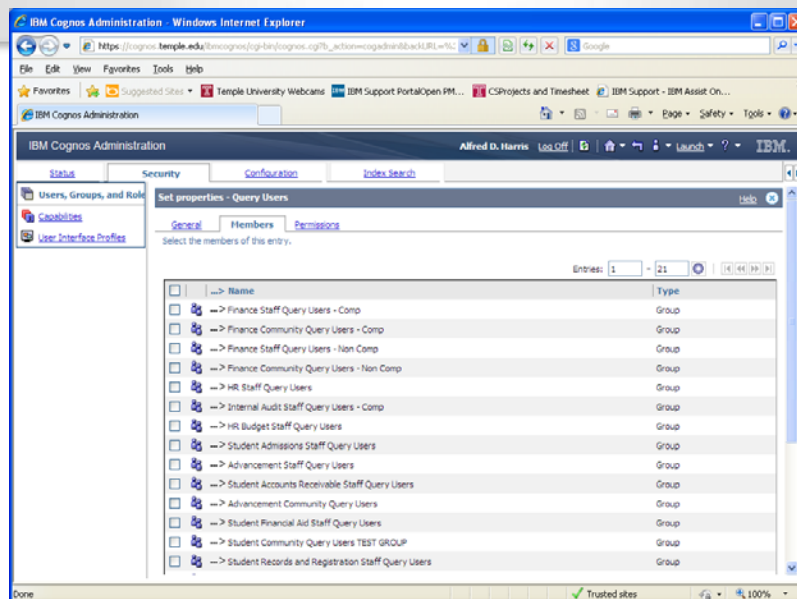
## Members of “Authors” role get Report Studio access



Session ID 2848

31

## Members of “Query Users” role get Query Studio access



Session ID 2848

32



## Cognos Connection – Public Folders

Public Folders - IBM Cognos Connection - Windows Internet Explorer

https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b\_action=...

File Edit View Favorites Tools Help

Public Folders - IBM Cognos Connection

IBM Cognos Connection Alfred D. Harris Log Off

Public Folders My Folders

Public Folders

Entries: 1 - 21

Name	Modified	Actions
Advancement	September 13, 2012 2:12:12 AM	More...
Advancement Staging Area	February 19, 2013 2:52:42 PM	More...
Audit Reports	August 2, 2012 1:07:51 PM	More...
CMS TEMPLE	February 4, 2011 5:18:02 PM	More...
Enterprise Reporting Services	January 28, 2013 2:23:34 PM	More...
Finance	January 18, 2013 2:37:50 PM	More...
Finance Staging Area	January 31, 2013 9:20:28 AM	More...
General Support and Documentation	February 21, 2013 2:52:07 PM	More...
Human Resources	September 26, 2012 9:27:34 AM	More...
Human Resources Staging Area	March 26, 2012 4:11:49 PM	More...
ODS Packages	February 20, 2013 8:31:31 AM	More...
SGHE Advancement Performance	September 8, 2011 9:45:55 AM	More...
Student	November 5, 2012 10:54:12 AM	More...
Student Staging Area	February 28, 2013 8:41:58 AM	More...

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33

## Public Folders>Finance

Public Folders - IBM Cognos Connection - Windows Internet Explorer

https://cognos.temple.edu/ibmcognos/cgi-bin/cognos.cgi?b\_action=...

File Edit View Favorites Tools Help

Public Folders - IBM Cognos Connection

IBM Cognos Connection Alfred D. Harris Log Off

Public Folders My Folders

Public Folders > Finance

Entries: 1 - 25

Name	Modified	Actions
Accounts Payable	October 10, 2012 2:51:06 PM	More...
Accounts Payable Dept	February 25, 2013 2:15:04 PM	More...
Budget	July 1, 2010 12:53:26 PM	More...
Budget Dept	August 20, 2012 3:15:50 PM	More...
Drill Thru Reports	March 27, 2012 4:39:08 PM	More...
General Accounting	October 3, 2012 9:35:13 AM	More...
General Accounting Dept	February 27, 2013 5:00:35 PM	More...
Grants Management	March 4, 2013 8:01:29 AM	More...
Grants Management Dept	March 2, 2013 5:31:52 PM	More...
Property Accounting Dept	October 9, 2012 3:47:46 PM	More...
Purchasing	August 15, 2012 11:33:14 AM	More...
Purchasing Dept	November 23, 2011 10:57:33 AM	More...
Testing - Structured Ad Hoc - Testing Only	January 26, 2010 10:33:46 AM	More...
* Finance Report Dictionary - Descriptions of All Available Cognos Reports	September 7, 2012 11:41:26 AM	More...
Cost Center Summary (Expenses) - GL211 - Prompts	March 1, 2013 7:03:25 PM	More...
Cost Center Summary (Grants) - GL214 - Fiscal Year & Period Prompts only	March 4, 2013 4:26:46 PM	More...
Cost Center Summary (Grants) - GL214 - Prompts	March 4, 2013 10:31:47 AM	More...
Cost Center Summary (Revenues and Expenses) - GL212 - Fiscal Year and Period prompts only	March 1, 2013 7:03:26 PM	More...

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34

## Permissions for Public Folders>Finance

Set properties - Finance - Windows Internet Explorer

https://cognos.temple.edu/bmcognos/cgi-bin/cognos.cgi

File Edit View Favorites Tools Help

Set properties - Finance

Set properties - Finance

General Permissions Capabilities

Specify access permissions for this entry. By default, an entry acquires its access permissions from a parent. You can override those permissions with the permissions set explicitly for this entry.

☒ Override the access permissions acquired from the parent entry

Name	Permissions
>Finance Community Authors - Comp	Read Write Execute Set Policy Traverse
>Finance Community Consumers - Comp	Read Write Execute Set Policy Traverse
>Finance Community Consumers - Non Comp	Read Write Execute Set Policy Traverse
>Finance Community Query Users - Comp	Read Write Execute Set Policy Traverse
>Finance Community Query Users - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Authors - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Authors - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Consumers - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Consumers - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Consumers AP - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Query Users - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Query Users - Non Comp	Read Write Execute Set Policy Traverse
>Portal Team	Read Write Execute Set Policy Traverse

Read Write Execute Set Policy Traverse

Grant Deny

Trusted sites 100%

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35

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## Permissions for Public Folders>Finance >Accounts Payable

Set properties - Accounts Payable - Windows Internet Explorer

https://cognos.temple.edu/bmcognos/cgi-bin/cognos.cgi

File Edit View Favorites Tools Help

Set properties - Accounts Payable

Set properties - Accounts Payable

General Permissions Capabilities

Specify access permissions for this entry. By default, an entry acquires its access permissions from a parent. You can override those permissions with the permissions set explicitly for this entry.

☒ Override the access permissions acquired from the parent entry

Name	Permissions
>Finance Community Authors - Comp	Read Write Execute Set Policy Traverse
>Finance Community Consumers - Comp	Read Write Execute Set Policy Traverse
>Finance Community Consumers - Non Comp	Read Write Execute Set Policy Traverse
>Finance Community Query Users - Comp	Read Write Execute Set Policy Traverse
>Finance Community Query Users - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Authors - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Authors - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Consumers - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Consumers - Non Comp	Read Write Execute Set Policy Traverse
>Finance Staff Query Users - Comp	Read Write Execute Set Policy Traverse
>Finance Staff Query Users - Non Comp	Read Write Execute Set Policy Traverse

Read Write Execute Set Policy Traverse

Grant Deny

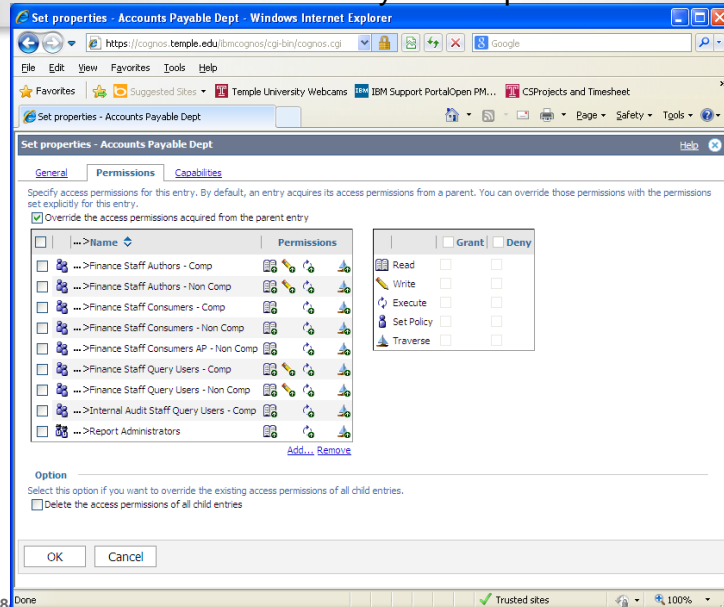
Trusted sites 100%

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36

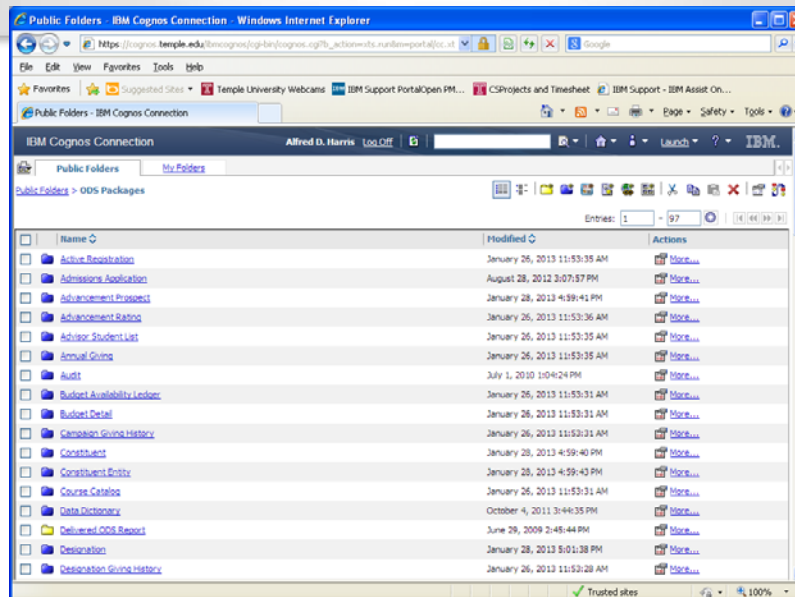
lucian.  
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## Permissions for Public Folders>Finance >Accounts Payable Dept



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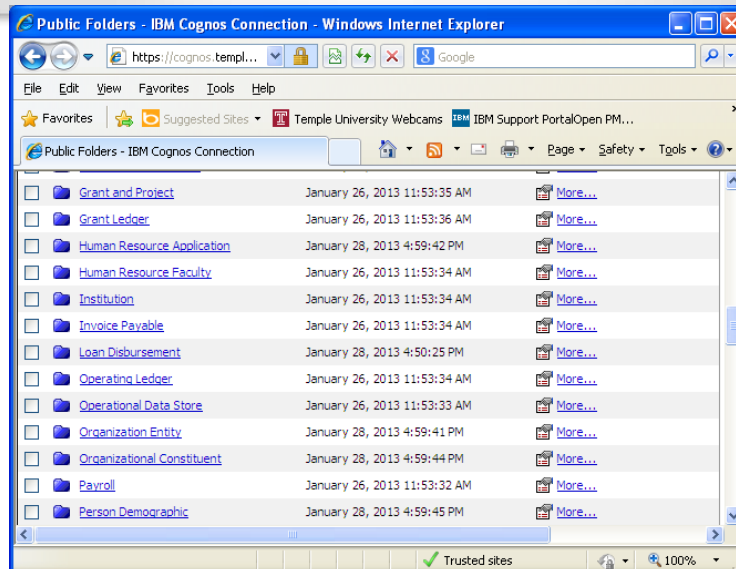
## Public Folders>ODS Packages



Session ID 2848

38

## Public Folders>ODS Packages

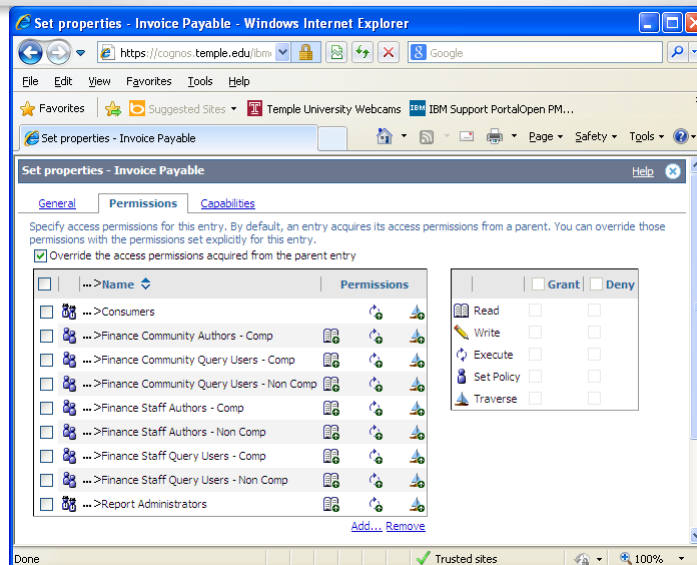


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39

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## Permissions on Invoice Payable ODS Package

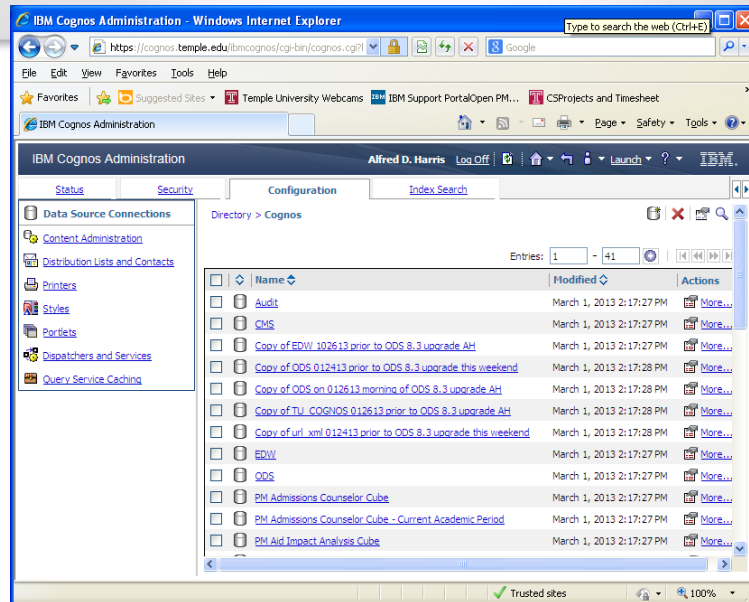


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40

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## “ODS” Data source connection connects Cognos to data

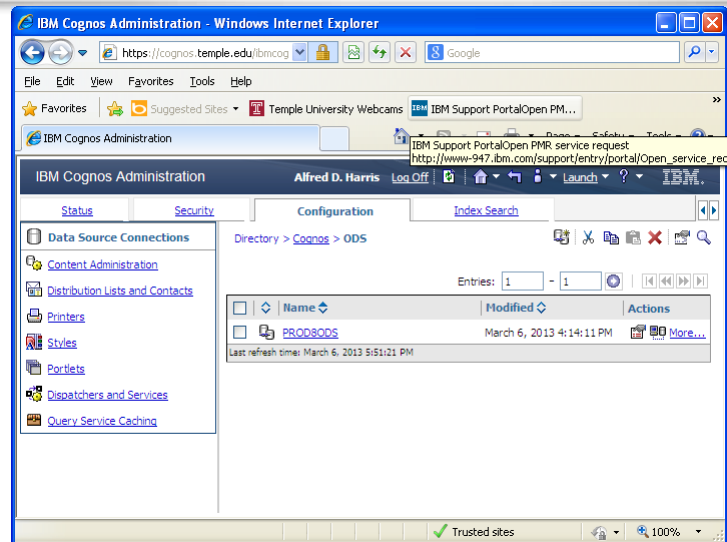


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41

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## PROD8ODS Data source connection



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42

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## Individual signons for PROD8ODS

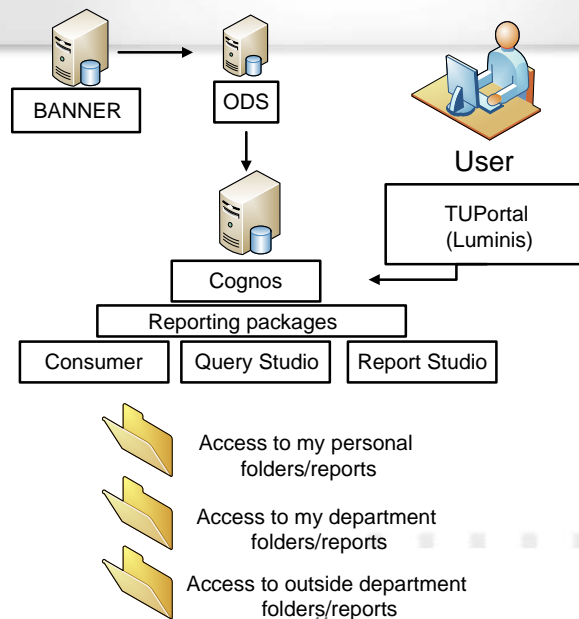
IBM Cognos Administration - Windows Internet Explorer

Directory > Cognos > ODS > PROD8ODS

Name	Modified	Actions
a1959	October 10, 2012 2:24:37 PM	More...
aShooper	April 26, 2011 9:31:59 PM	More...
aahara	April 26, 2011 9:31:55 PM	More...
aalridg	December 13, 2011 8:29:45 AM	More...
abayless	April 26, 2011 9:31:30 PM	More...
abboud	April 26, 2011 9:31:33 PM	More...
abel	April 26, 2011 9:31:29 PM	More...
abisc	April 26, 2011 9:31:59 PM	More...
abodapat	April 26, 2011 9:31:29 PM	More...
aboumag	April 26, 2011 9:31:49 PM	More...

Session ID 2848

43



Session ID 2848

44

## Summary

- Think about what structure might work for you and your customers (users).
- Try to make sure you are consistent in your methodology...easier to maintain.
- Sometime simpler is better.
- Take a look at what others are doing.

## Questions & Answers

- Any questions?
- I will answer them to the best of my ability.
- If I don't know the answer, I promise not to lie or just make up stuff on the fly.
- If your question is very involved, requiring a long, very detailed answer, I will offer to take the discussion "off line" and continue one on one after concluding this session.

**Thank You!**

**Al Harris, Temple University**  
al.harris@temple.edu

**Please complete the online session evaluation form**  
**Session ID: 2848**



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