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Creating Personalized
Dashboard with Cognos

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**April 8, 2013**
**Session ID 2496**

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• The materials and plans presented here reflect Ellucian's expectations and are subject to revision based on future events or circumstances.

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## Introduction

- Creating a Dashboard
  - Using Cognos Connection
    - multi-tab dashboard
  - Using Business Insight
    - limitless BI workspace
  - Using Report Studio
    - support individual decision-making style

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## Agenda

- Design a Dashboard in
  - Cognos Connection
  - Business Insight Advance
- Create a Dashboard in Report Studio using existing/new charts and reports

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### Building a Dashboard in Cognos Connection

It's an old but new way to build Personalized Dashboards

## Building a Dashboard in Cognos Connection

- Two/Three column Page
- Use of Tabs
- Communication
  - With channels
  - Without channels
  - None

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Demonstration

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Building a Dashboard in
Business Insight

## Building a Dashboard in Business Insight

- Analyze and share –
  - View, interact with and analyze the result set, and share the results to generate a unique perspective around information.
- Interact, analyze and format
  - Drag-and-drop trusted content (Report Studio, Query Studio)
  - modify and arrange layout
  - add colors and text
  - add comments
  - Change display
  - add calculations
  - filter/prompt
  - drill up/down and sort data
  - seamlessly move to Business Insight Advanced for additional analysis.

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## Building a Dashboard in Business Insight

- Assemble and personalize dashboard views to support individual decision-making styles
- Resize contents to fit your need
- Communication
  - With channels
  - Without channels
  - None

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Demonstration

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## Building a Dashboard in Report Studio

- Pre-built dashboard to support individual decision-making styles

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Demonstration

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## Summary

- Cognos consumers have more than one options available to move quickly from <u>I</u>nsight to <u>A</u>ction.

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## Questions & Answers

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Thank You!

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